

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (DRJ)
	§	
	§	(Jointly Administered)
Debtors. <sup>1</sup>	§	

**CERTIFICATE OF SERVICE**

I, Brian Karpuk, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On November 17, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)
- **[Customized for Class 1] Ballot for Voting to Accept or Reject the Second Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (attached hereto as **Exhibit C**)
- **Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (Docket No. 1438)
- **Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (Docket No. 1439)

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- **Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (III) Establishing Solicitation and Voting Procedures; (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (V) Approving Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Approving Notice Procedures for Reinstatement of Claims; (VII) Establishing Rights Offering Procedures; and (VIII) Granting Related Relief (Docket No. 1447, pages 1-17)**
- **Solicitation and Voting Procedures** (attached hereto as **Exhibit D**)
- **Postage-Prepaid Return Envelope**

Furthermore, on November 17, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit E**:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)
- **[Customized for Class 2] Ballot for Voting to Accept or Reject the Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (attached hereto as **Exhibit F**)
- **Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (Docket No. 1438)
- **Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (Docket No. 1439)
- **Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (III) Establishing Solicitation and Voting Procedures; (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (V) Approving Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Approving Notice Procedures for Reinstatement of Claims; (VII) Establishing Rights Offering Procedures; and (VIII) Granting Related Relief (Docket No. 1447, pages 1-17)**
- **Solicitation and Voting Procedures** (attached hereto as **Exhibit D**)

- **Postage-Prepaid Return Envelope**

Furthermore, on November 17, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit G**:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)
- **[Customized for Class 3] Ballot for Voting to Accept or Reject the Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (attached hereto as **Exhibit H**)
- **Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (Docket No. 1438)
- **Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (Docket No. 1439)
- **Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (III) Establishing Solicitation and Voting Procedures; (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (V) Approving Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Approving Notice Procedures for Reinstatement of Claims; (VII) Establishing Rights Offering Procedures; and (VIII) Granting Related Relief** (Docket No. 1447, pages 1-17)
- **Solicitation and Voting Procedures** (attached hereto as **Exhibit D**)
- **Postage-Prepaid Return Envelope**

Furthermore, on November 17, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit I**:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)

- **Notice of Non-Voting Status** (attached hereto as **Exhibit J**)
- **[Customized for Class 4] Release Opt Out Form** (attached hereto as **Exhibit K**)
- **Postage-Prepaid Return Envelope**

Furthermore, on November 17, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit L**:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)
- **[Customized for Class 5] Ballot for Voting to Accept or Reject the Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (attached hereto as **Exhibit M**)
- **Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (Docket No. 1438)
- **Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (Docket No. 1439)
- **Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (III) Establishing Solicitation and Voting Procedures; (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (V) Approving Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Approving Notice Procedures for Reinstatement of Claims; (VII) Establishing Rights Offering Procedures; and (VIII) Granting Related Relief** (Docket No. 1447, pages 1-17)
- **Solicitation and Voting Procedures** (attached hereto as **Exhibit D**)
- **Postage-Prepaid Return Envelope**

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Furthermore, on November 17, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit N**:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)
- **[Customized for Class 6] Ballot for Voting to Accept or Reject the Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (attached hereto as **Exhibit O**)
- **Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (Docket No. 1438)
- **Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (Docket No. 1439)
- **Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (III) Establishing Solicitation and Voting Procedures; (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (V) Approving Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Approving Notice Procedures for Reinstatement of Claims; (VII) Establishing Rights Offering Procedures; and (VIII) Granting Related Relief** (Docket No. 1447, pages 1-17)
- **Solicitation and Voting Procedures** (attached hereto as **Exhibit D**)
- **Postage-Prepaid Return Envelope**

Furthermore, on November 17, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit P**:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)
- **Notice of Non-Voting Status** (attached hereto as **Exhibit J**)

- **[Customized for Class 7] Release Opt Out Form** (attached hereto as **Exhibit K**)
- **Postage-Prepaid Return Envelope**

Furthermore, on November 17, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit Q**:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)
- **[Customized for Class 8] Ballot for Voting to Accept or Reject the Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (attached hereto as **Exhibit R**)
- **Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (Docket No. 1438)
- **Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (Docket No. 1439)
- **Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (III) Establishing Solicitation and Voting Procedures; (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (V) Approving Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Approving Notice Procedures for Reinstatement of Claims; (VII) Establishing Rights Offering Procedures; and (VIII) Granting Related Relief** (Docket No. 1447, pages 1-17)
- **Solicitation and Voting Procedures** (attached hereto as **Exhibit D**)
- **Postage-Prepaid Return Envelope**

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Furthermore, on November 17, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit S**:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)
- **[Customized for Class 11] Ballot for Voting to Accept or Reject the Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (attached hereto as **Exhibit T**)
- **Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (Docket No. 1438)
- **Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (Docket No. 1439)
- **Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (III) Establishing Solicitation and Voting Procedures; (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (V) Approving Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Approving Notice Procedures for Reinstatement of Claims; (VII) Establishing Rights Offering Procedures; and (VIII) Granting Related Relief** (Docket No. 1447, pages 1-17)
- **Solicitation and Voting Procedures** (attached hereto as **Exhibit D**)
- **Postage-Prepaid Return Envelope**

Furthermore, on November 18, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit U**:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)

- **[Customized for Class 12] Ballot for Voting to Accept or Reject the Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (attached hereto as **Exhibit V**)
- **Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (Docket No. 1438)
- **Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (Docket No. 1439)
- **Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (III) Establishing Solicitation and Voting Procedures; (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (V) Approving Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Approving Notice Procedures for Reinstatement of Claims; (VII) Establishing Rights Offering Procedures; and (VIII) Granting Related Relief** (Docket No. 1447, pages 1-17)
- **Solicitation and Voting Procedures** (attached hereto as **Exhibit D**)
- **Letter to Equity Holders of Core Scientific, Inc.** (attached hereto as **Exhibit W**)
- **Postage-Prepaid Return Envelope**

Furthermore, on November 17, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit X**:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)
- **Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (Docket No. 1438)
- **Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (Docket No. 1439)

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- **Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (III) Establishing Solicitation and Voting Procedures; (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (V) Approving Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Approving Notice Procedures for Reinstatement of Claims; (VII) Establishing Rights Offering Procedures; and (VIII) Granting Related Relief (Docket No. 1447, pages 1-17)**
- **Solicitation and Voting Procedures (attached hereto as Exhibit D)**

Furthermore, on November 18, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as Exhibit Y:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan (attached hereto as Exhibit B)**

Furthermore, on November 21, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as Exhibit Z:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan (attached hereto as Exhibit B)**
- **[Customized for Class 5] Ballot for Voting to Accept or Reject the Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors (attached hereto as Exhibit M)**
- **Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors (Docket No. 1438)**
- **Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors (Docket No. 1439)**

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- **Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (III) Establishing Solicitation and Voting Procedures; (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (V) Approving Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Approving Notice Procedures for Reinstatement of Claims; (VII) Establishing Rights Offering Procedures; and (VIII) Granting Related Relief (Docket No. 1447, pages 1-17)**
- **Solicitation and Voting Procedures** (attached hereto as **Exhibit D**)
- **Postage-Prepaid Return Envelope**

On November 17, 2023, at my direction and under my supervision, employees of Stretto caused 2,500 sets of the following documents to be served via overnight mail on Broadridge Financial Services, Inc., at Attn: Receiving, 51 Mercedes Way, Edgewood, NY 11717, Job # Y77165:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)
- **Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. And Its Affiliated Debtors** (Docket No. 1438)
- **Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc., and its Affiliated Debtors** (Docket No. 1439)
- **Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (III) Establishing Solicitation and Voting Procedures; (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (V) Approving Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Approving Notice Procedures for Reinstatement of Claims; (VII) Establishing Rights Offering Procedures; and (VIII) Granting Related Relief (Docket No. 1447, pages 1-17)**
- **Solicitation and Voting Procedures** (attached hereto as **Exhibit D**)
- **Letter to Equity Holders of Core Scientific, Inc.** (attached hereto as **Exhibit W**)
- **Beneficial Holder Ballot for Voting to Accept or Reject the Third Amended Joint**



**Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (attached hereto as **Exhibit AA**)

- **Master Ballot for Voting to Accept or Reject the Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and its Affiliated Debtors** (attached hereto as **Exhibit AB**)
- **Postage-Prepaid Return Envelope**

Furthermore, on November 17, 2023, at my direction and under my supervision employees of Stretto caused 20 copies of the following documents to be served via overnight mail on Mediant Communications Inc. at Attn: Stephany Hernandez, 100 Demarest Drive, Wayne, NJ 07470, Job # 2273444:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)
- **Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. And Its Affiliated Debtors** (Docket No. 1438)
- **Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc., and its Affiliated Debtors** (Docket No. 1439)
- **Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (III) Establishing Solicitation and Voting Procedures; (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (V) Approving Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Approving Notice Procedures for Reinstatement of Claims; (VII) Establishing Rights Offering Procedures; and (VIII) Granting Related Relief** (Docket No. 1447, pages 1-17)
- **Solicitation and Voting Procedures** (attached hereto as **Exhibit D**)
- **Letter to Equity Holders of Core Scientific, Inc.** (attached hereto as **Exhibit W**)
- **Beneficial Holder Ballot for Voting to Accept or Reject the Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (attached hereto as **Exhibit AA**)
- **Master Ballot for Voting to Accept or Reject the Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and its Affiliated Debtors** (attached hereto as **Exhibit AB**)



- **Postage-Prepaid Return Envelope**

Furthermore, on November 17, 2023, at my direction and under my supervision employees of Stretto caused 5 copies of the following documents to be served via overnight mail on the service list attached hereto as **Exhibit AC**:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)
- **Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. And Its Affiliated Debtors** (Docket No. 1438)
- **Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc., and its Affiliated Debtors** (Docket No. 1439)
- **Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (III) Establishing Solicitation and Voting Procedures; (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (V) Approving Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Approving Notice Procedures for Reinstatement of Claims; (VII) Establishing Rights Offering Procedures; and (VIII) Granting Related Relief** (Docket No. 1447, pages 1-17)
- **Solicitation and Voting Procedures** (attached hereto as **Exhibit D**)
- **Letter to Equity Holders of Core Scientific, Inc.** (attached hereto as **Exhibit W**)
- **Beneficial Holder Ballot for Voting to Accept or Reject the Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (attached hereto as **Exhibit AA**)
- **Master Ballot for Voting to Accept or Reject the Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and its Affiliated Debtors** (attached hereto as **Exhibit AB**)
- **Release Opt-Out Form** (attached hereto as **Exhibit K**)
- **Instructional Cover Letter to Nominees** (attached hereto as **Exhibit AD**)
- **Instructional Cover Letter to Nominees** (attached hereto as **Exhibit AE**)
- **Postage-Prepaid Return Envelope**

Furthermore, on November 17, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit AF**:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)
- **Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. And Its Affiliated Debtors** (Docket No. 1438)
- **Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc., and its Affiliated Debtors** (Docket No. 1439)
- **Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (III) Establishing Solicitation and Voting Procedures; (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (V) Approving Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Approving Notice Procedures for Reinstatement of Claims; (VII) Establishing Rights Offering Procedures; and (VIII) Granting Related Relief** (Docket No. 1447, pages 1-17)
- **Solicitation and Voting Procedures** (attached hereto as **Exhibit D**)
- **Letter to Equity Holders of Core Scientific, Inc.** (attached hereto as **Exhibit W**)
- **Beneficial Holder Ballot for Voting to Accept or Reject the Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (attached hereto as **Exhibit AA**)
- **Master Ballot for Voting to Accept or Reject the Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and its Affiliated Debtors** (attached hereto as **Exhibit AB**)
- **Instructional Cover Letter to Nominees** (attached hereto as **Exhibit AD**)

Furthermore, on, November 20, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit AG**:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or**

**Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)

- **Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. And Its Affiliated Debtors** (Docket No. 1438)
- **Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc., and its Affiliated Debtors** (Docket No. 1439)
- **Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (III) Establishing Solicitation and Voting Procedures; (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (V) Approving Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Approving Notice Procedures for Reinstatement of Claims; (VII) Establishing Rights Offering Procedures; and (VIII) Granting Related Relief** (Docket No. 1447, pages 1-17)
- **Solicitation and Voting Procedures** (attached hereto as **Exhibit D**)
- **Letter to Equity Holders of Core Scientific, Inc.** (attached hereto as **Exhibit W**)
- **Beneficial Holder Ballot for Voting to Accept or Reject the Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors** (attached hereto as **Exhibit AA**)
- **Master Ballot for Voting to Accept or Reject the Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and its Affiliated Debtors** (attached hereto as **Exhibit AB**)
- **Instructional Cover Letter to Nominees** (attached hereto as **Exhibit AD**)
- **Postage-Prepaid Return Envelope**

Furthermore, on November 17, 2023, at my direction and under my supervision, employees of Stretto caused 5,100 sets of the following documents to be served via overnight mail on Broadridge Financial Services, Inc., at Attn: BR Class Action Team Core Scientific Inc CUSIP 21873J108, 51 Mercedes Way, Edgewood, NY 11717, Job #s N95512, N95513, and N95514:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)

- **Release Opt Out Form** (attached hereto as **Exhibit K**)

Furthermore, on November 17, 2023, at my direction and under my supervision employees of Stretto caused 15 copies of the following documents to be served via overnight mail on Mediant Communications Inc. at Attn: Stephany Hernandez, 100 Demarest Drive, Wayne, NJ 07470, Job # 2283244:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)
- **Release Opt-Out Form** (attached hereto as **Exhibit K**)

Furthermore, on November 20, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit AH**:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)
- **Release Opt-Out Form** (attached hereto as **Exhibit K**)
- **Postage-Prepaid Return Envelope**

Furthermore, on November 17, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit AI**:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)
- **Release Opt-Out Form** (attached hereto as **Exhibit K**)
- **Instructional Cover Letter to Nominees** (attached hereto as **Exhibit AE**)

Furthermore, on, November 20, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit AJ**:

- **Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Plan; and (IV) Establishing Notice and Objection Procedures for Final Approval of Disclosure Statement and Confirmation of Plan** (attached hereto as **Exhibit B**)
- **Release Opt-Out Form** (attached hereto as **Exhibit K**)
- **Instructional Cover Letter to Nominees** (attached hereto as **Exhibit AE**)

In addition to the methods of service set forth herein, parties who have requested electronic notification of filings via the Bankruptcy Court's CM/ECF system were sent the above referenced documents via electronic service.

Dated: November 27, 2023

/s/ Brian Karpuk

Brian Karpuk

STRETTO

410 Exchange, Suite 100

Irvine, CA 92602

Telephone: 949-404-4152

Email: TeamCoreScientific@stretto.com

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## **Exhibit A**

**Exhibit A**

Relates to Class 1  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Apollo Centre Street Partnership, L.P.	c/o Apollo Capital Management, L.P.	Attn: William B. Kuesel, Michael F. Lotito, Zachary Allen	9 West 57th Street, 41st Floor	New York	NY	10019
Apollo Lincoln Fixed Income Fund, L.P.	c/o Apollo Capital Management, L.P.	Attn: William B. Kuesel, Michael F. Lotito, Zachary Allen	9 West 57th Street, 41st Floor	New York	NY	10019
Apollo Moultrie Credit Fund, L.P.	c/o Apollo Capital Management, L.P.	Attn: William B. Kuesel, Michael F. Lotito, Zachary Allen	9 West 57th Street, 41st Floor	New York	NY	10019
Apollo Tactical Value SPN Investments, L.P.	c/o Apollo Capital Management, L.P.	Attn: William B. Kuesel, Michael F. Lotito, Zachary Allen	9 West 57th Street, 41st Floor	New York	NY	10019
Birch Grove Credit Strategies Master Fund LP	Attn: Todd A. Berry	660 Madison Ave., 15th Floor		New York	NY	11743
Celsius Mining LLC [Celsius Core LLC]	c/o Kirkland & Ellis LLP	Attn: Joshua A. Sussberg, P.C., Patrick J. Nash, Jr., P.C., Ross M. Kwastieniet, P.C., Christopher S. Koenig, and Dan Latona	601 Lexington Avenue	New York	NY	10002
GreensLedge Merchant Holdings LLC	Attn: Ken Wormser	399 Park Avenue, 37th Floor		New York	NY	10022
Ibex Partners (Core) LP	c/o Ibex Investors LLC	Attn: Brian Montgomery	260 N. Josephine St., Ste 400 Third Floor	Denver	CO	80206
ICG CoreSci Holdings, LP	Attn: Emily Lehrer, Robert Edelstein	11111 Santa Monica Blvd., Suite 2100		Los Angeles	CA	90025
Ken Wormser		Address Redacted				
Kensico Associates, L.P.	c/o Kensico Capital Management Corp	Attn: Terrance O'Malley	55 Railroad Avenue, 2nd Floor	Greenwich	CT	06830
Kensico Offshore Fund Master, LTD	c/o Kensico Capital Management Corp	Attn: Terrance O'Malley	55 Railroad Avenue, 2nd Floor	Greenwich	CT	06830
Michael O. Johnson Revocable Trust		Address Redacted		Vail	CO	81657
The Kimmel Family Foundation	c/o Berdon LLP	360 Madison Ave, Fl 8		New York	NY	10017
The William R. Guthy Separate Property Trust		Address Redacted		Beverly Hills	CA	90210



## **Exhibit B**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

CORE SCIENTIFIC, INC., *et al.*,Debtors<sup>1</sup>§  
§  
§  
§  
§  
§  
§

Chapter 11

Case No. 22-90341 (CML)

(Jointly Administered)

**NOTICE OF (I) CONDITIONAL APPROVAL OF DISCLOSURE  
STATEMENT, (II) APPROVAL OF (A) SOLICITATION AND VOTING  
PROCEDURES AND (B) NOTICE PROCEDURES FOR THE ASSUMPTION OR  
REJECTION OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES;  
(III) COMBINED HEARING TO CONSIDER FINAL APPROVAL OF  
DISCLOSURE STATEMENT AND CONFIRMATION OF PLAN; AND (IV)  
ESTABLISHING NOTICE AND OBJECTION PROCEDURES FOR FINAL  
APPROVAL OF DISCLOSURE STATEMENT AND CONFIRMATION OF PLAN**

**TO ALL PARTIES IN INTEREST IN THE CHAPTER 11 CASES OF:**

<b>Debtor</b>	<b>Case Number</b>
Core Scientific Mining LLC	22-90340
Core Scientific, Inc.	22-90341
Core Scientific Acquired Mining LLC	22-90342
Core Scientific Operating Company	22-90343
Radar Relay, Inc.	22-90344
Core Scientific Specialty Mining (Oklahoma) LLC	22-90345
American Property Acquisition, LLC	22-90346
Starboard Capital LLC	22-90347
RADAR LLC	22-90348
American Property Acquisitions I, LLC	22-90349

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII LLC (3198). The Debtors' corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors' service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

Debtor	Case Number
American Property Acquisitions VII, LLC	22-90350

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. **Conditional Approval of Disclosure Statement.** On November 14, 2023 the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) held a hearing (the “**Conditional Disclosure Statement Hearing**”) at which it conditionally approved the *Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on November 16, 2023 (Docket No. 1439) (including any exhibits and schedules thereto and as may be modified, amended, or supplemented, the “**Disclosure Statement**”) of Core Scientific, Inc. and its affiliated debtors in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), and thereafter entered an order (the “**Disclosure Statement Order**”) with respect thereto. The Disclosure Statement Order, among other things, authorizes the Debtors to solicit votes to accept the *Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on November 16, 2023 (Docket No. 1438) (including any exhibits and schedules thereto and as may be modified, amended, or supplemented, the “**Plan**”).<sup>2</sup>

2. **Combined Hearing.** A hearing to consider confirmation of the Plan and final approval of the Disclosure Statement (the “**Combined Hearing**”) has been scheduled for **December 22, 2023 at 10:00 a.m. (Prevailing Central Time)**, before the Honorable Christopher M. Lopez, United States Bankruptcy Judge, in the Bankruptcy Court. The Combined Hearing may be adjourned or continued from time to time by the Bankruptcy Court or the Debtors, with the consent of the Requisite Consenting Creditors, without further notice other than by a Bankruptcy Court announcement providing for such adjournment or continuation on its agenda. The Plan may be modified, if necessary, prior to, during, or as a result of the Combined Hearing.

3. **Voting Record Date.** Holders of Claims or Interests in Class 1 (April Convertible Notes Secured Claims), Class 2 (August Convertible Notes Secured Claims), Class 3 (Miner Equipment Lender Secured Claims), Class 5 (M&M Lien Secured Claims), Class 6 (Secured Mortgage Claims), Class 8 (General Unsecured Claims), Class 11 (Section 510(b) Claims), and Class 12 (Existing Common Interests), who are otherwise eligible to vote shall be entitled to vote to accept or reject the Plan as of **November 9, 2023** (the “**Voting Record Date**”).

4. **Voting Deadline.** If you received a Solicitation Package, including a Ballot, and intend to vote on the Plan, you must: (i) follow the instructions carefully; (ii) complete all of the required information on the Ballot; and (iii) execute and return your completed Ballot according to and as set forth in detail in the voting instructions on your Ballot so that it is actually received by the Debtors’ solicitation and voting agent, Stretto, Inc. (“**Stretto**” or the “**Voting Agent**”) on or before **December 13 2023 at 5:00 p.m. (Prevailing Central Time)** (the “**Voting**

<sup>2</sup> All capitalized terms used but not defined herein or in the enclosed voting instructions have the meanings ascribed to them in the Plan, attached as Exhibit A to the Disclosure Statement.

**Deadline”). ANY FAILURE TO FOLLOW THE VOTING INSTRUCTIONS INCLUDED WITH YOUR BALLOT MAY DISQUALIFY YOUR BALLOT AND YOUR VOTE.**

5. ***Parties in Interest Not Entitled to Vote.*** Holders of Claims or Interests in Class 4 (Other Secured Claims), Class 7 (Priority Non-Tax Claims), Class 10 (Intercompany Claims), and Class 11 (Intercompany Interests) are not entitled to vote on the Plan and will not receive a Ballot. If any creditor seeks to challenge the Allowed amount of its Claim for voting purposes, such creditor must file with the Court a motion for an order pursuant to Bankruptcy Rule 3018(a) temporarily allowing such Claim for voting purposes in a different amount (a “**Rule 3018(a) Motion**”). Any Rule 3018(a) Motion must be filed with the Court not later than **5:00 p.m. (Prevailing Central Time) on December 8, 2023**. Upon the filing of any such Rule 3018(a) Motion, such creditor’s Ballot shall be counted in accordance with the guidelines provided in the Solicitation and Voting Procedures attached as **Exhibit 2** to the Disclosure Statement Order, unless temporarily Allowed in a different amount by an order of the Court entered prior to or concurrent with entry of an order confirming the Plan.

6. ***Objections to Confirmation.*** The deadline to object or respond to confirmation of the Plan or final approval of the Disclosure Statement is **December 15, 2023 at 5:00 p.m. (Prevailing Central Time)** (the “**Objection Deadline**”).

7. ***Form and Manner of Objections to Confirmation.*** Objections and responses, if any, to confirmation of the Plan or final approval of the Disclosure Statement, must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Bankruptcy Local Rules, and any order of the Court; (iii) set forth the name of the objecting party and the nature and amount of Claims or Interests held or asserted by the objecting party against the Debtors’ estates or property; (iv) provide the basis for the objection and the specific grounds therefor, and, if practicable, a proposed modification to the Plan that would resolve such objection; and (v) be filed with the Bankruptcy Court (with proof of service) via ECF or by mailing to the Bankruptcy Court at United States Bankruptcy Court Clerk’s Office, United States Courthouse, 515 Rusk Avenue, Courtroom 401, 4th Floor, Houston, Texas 77002, so as to be actually received no later than the Objection Deadline.

8. IF AN OBJECTION TO CONFIRMATION OF THE PLAN OR FINAL APPROVAL OF THE DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THEN THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN OR FINAL APPROVAL OF THE DISCLOSURE STATEMENT OR THE ADEQUACY THEREOF AND MAY NOT BE HEARD AT THE HEARING.

9. ***Additional Information.*** Any party in interest wishing to obtain information about the solicitation procedures or copies of the Disclosure Statement, the Plan, or other solicitation materials should contact Stretto through (i) e-mail at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com), (ii) by writing to Core Scientific, Inc., Ballot Processing Center, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602, or (iii) via telephone at (949) 404-4152 (U.S./Canada Toll-Free) or + (888) 765-7875 (outside of the U.S.). Interested parties may also review the Disclosure Statement and the Plan free of charge at

<https://dm.epiq11.com/sertasimmons>. In addition, the Disclosure Statement and Plan are on file with the Bankruptcy Court and may be reviewed for a fee by accessing the Bankruptcy Court's website: <https://www.tx.uscourts.gov/page/bankruptcycourt>. Note that a PACER password and login are needed to access documents on the Bankruptcy Court's website. A PACER password can be obtained at: <https://pacer.uscourts.gov/>.

**NOTICE REGARDING CERTAIN RELEASE,  
EXCULPATION, AND INJUNCTION PROVISIONS IN PLAN**

If you (i) vote to accept the Plan, (ii) are solicited to vote to accept or reject the Plan, but do not vote to either accept or reject the Plan, and do not opt out of granting the releases set forth in the Plan, (iii) vote, or are deemed, to reject the Plan or are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan, or (iv) were given notice of the opportunity to opt out of granting the releases contained in the Plan but do not opt out, you shall be deemed to have consented to the releases contained in Section 10.6(b) of the Plan. The releases as presented in the Plan are provided below:

**SECTION 10.5      INJUNCTION.**

Except as otherwise expressly provided in the Plan or for distributions required to be paid or delivered pursuant to the Plan or the Confirmation Order, all Entities that have held, hold, or may hold Claims or Interests that have been released pursuant to Section 10.6(a) or Section 10.6(b), shall be discharged pursuant to Section 10.3 of the Plan, or are subject to exculpation pursuant to Section 10.7, and all Subcontractors and all other parties in interest are permanently enjoined, from and after the Effective Date, from taking any of the following actions against, as applicable, the Debtors, the Reorganized Debtors, the Released Parties, and/or the Exculpated Parties (to the extent of the exculpation provided pursuant to Section 10.7 with respect to the Exculpated Parties): (i) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests; (ii) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such Claims or Interests; (iii) creating, perfecting, or enforcing any Lien or encumbrance of any kind against such Entities or the property or the estates of such Entities on account of or in connection with or with respect to any such Claims or Interests; (iv) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Entities or against the property of such Entities on account of or in connection with or with respect to any such Claims or Interests unless (x) such Entity has timely asserted such setoff right either in a Filed Proof of Claim, or in another document Filed with the Bankruptcy Court explicitly preserving such setoff or that otherwise indicates that such entity asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise or (y) such right to setoff arises under a postpetition agreement with the Debtors or an Executory Contract that has been assumed by the Debtors as of the Effective Date; and (v) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests released, settled, and/or treated, entitled to a distribution, or cancelled pursuant to the Plan or otherwise Disallowed; *provided* that such persons who have held, hold, or may hold Claims against, or Interests in,

a Debtor, a Reorganized Debtor, or an Estate shall not be precluded from exercising their rights and remedies, or obtaining the benefits, solely pursuant to and consistent with the terms of the Plan.

Subject in all respects to Section 11.1, no entity or person may commence or pursue a Claim or Cause of Action of any kind against any Released Party or Exculpated Party that arose or arises from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and any and all related agreements, instruments, and/or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing without the Bankruptcy Court (i) first determining, after notice and a hearing, that such Claim or Cause of Action represents a claim of willful misconduct, fraud or gross negligence against a Released Party or Exculpated Party and (ii) specifically authorizing such Entity or Person to bring such Claim or Cause of Action against any such Released Party or Exculpated Party. The Bankruptcy Court shall have sole and exclusive jurisdiction to determine whether a Claim or Cause of Action is colorable and, only to the extent legally permissible and as provided for in Section 11.1, shall have jurisdiction to adjudicate the underlying colorable Claim or Cause of Action.

**SECTION 10.6(a) RELEASES BY THE DEBTORS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the obligations of the Debtors under the Plan and the contributions of the Released Parties to facilitate and implement the Plan, except as otherwise provided in the Plan or in the Confirmation Order, on and after the Effective Date, the Released Parties are deemed conclusively, absolutely,



unconditionally and irrevocably, released and discharged by the Debtors, the Reorganized Debtors, and the Estates from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative claims, asserted or assertable on behalf of the Debtors, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, that the Debtors, the Reorganized Debtors, the Estates, or their Affiliates would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest or other Person, based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(a) of the Plan (i) shall only be applicable to the maximum extent permitted by law; (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these Debtor releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, (b) releasing any Released Party from Claims or Causes of Action held by the Debtors arising from an act or omission that is determined by a Final Order or by a federal government agency to have constituted a violation of any federal securities laws or (c) releasing any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.



**SECTION 10.6(b) RELEASES BY HOLDERS OF CLAIMS AND INTERESTS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, except as otherwise provided in the Plan or in the Confirmation Order, to the fullest extent permissible under applicable law, as such law may be extended or integrated after the Effective Date, each Releasing Party, shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released, and discharged the Debtors, the Reorganized Debtors, and the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative Claims or Causes of Action asserted or that may be asserted on behalf of the Debtors or their Estates, that such Entity would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, including any Claims or Causes of Action based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(b) of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these third-party releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or

state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, or (b) releasing any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### SECTION 10.7 EXCULPATION.

Except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur liability for, and each Exculpated Party is hereby released and exculpated from, any Cause of Action for any claim related to any act or omission in connection with, relating to, or arising out, in whole or in part, from the Petition Date through the Effective Date, of the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors, the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and related agreements, instruments, or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other related agreement, except for Claims or Causes of Action arising from an act or omission that is judicially determined in a Final Order to have constituted actual fraud, willful misconduct, or gross negligence, but in all respects, such Exculpated Parties shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities. The Exculpated Parties have, and upon completion of the Plan, shall be deemed to have, participated in good faith and in compliance with all applicable laws with regard to the solicitation and distribution of, consideration pursuant to the Plan and, therefore, are not, and on account of such distributions shall not be, liable at any time for the violation of any applicable law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan. Notwithstanding anything to the contrary in the foregoing, the exculpations set forth in Section 10.7 of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) exculpating any Exculpated Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual

fraud shall not exempt from the scope of these exculpations any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, or (b) exculpating any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

**SECTION 5.17      CANCELLATION OF LIENS.**

- (a) Except as otherwise specifically provided in the Plan, including sections 4.4 and 4.6 of the Plan, all notes, instruments, certificates evidencing debt of the Debtors and Existing Common Interests will be cancelled and obligations of the Debtors thereunder will be discharged and of no further force or effect, except for the purpose of allowing the applicable agents and trustees to receive distributions from the Debtors under the Plan and to make any further distributions to the applicable Holders on account of their Allowed Claims and Interests.
- (b) After the Effective Date and following (i) the distributions to Holders on account of Allowed Convertible Notes Secured Claims and Allowed Miner Equipment Lender Secured Claims and/or (ii) with regard to Allowed M&M Lien Secured Claims, satisfaction of the applicable M&M Lien Takeback Debt, the Debtors or the Reorganized Debtors, at their expense, may, in their sole discretion, take any action necessary to terminate, cancel, extinguish, and/or evidence the release of any and all mortgages, deeds of trust, Liens, pledges, and other security interests with respect to the Convertible Notes Secured Claims, Miner Equipment Lender Secured Claims, and M&M Lien Secured Claims, including, without limitation, the preparation and filing of any and all documents necessary to terminate, satisfy, or release any mortgages, deeds of trust, Liens, pledges, and other security interests held by the Holders of the M&M Lien Secured Claims, Miner Equipment Lender Secured Claims, the Notes Agent, and/or Convertible Noteholders, including, without limitation, UCC-3 termination statements.

**Relevant Definitions Related to Release and Exculpation Provisions:**

***“Exculpated Parties”*** means each of the following in their capacity as such and, in each case, to the maximum extent permitted by law: (i) the Debtors; and (ii) Equity Committee and its members, each solely in their capacity as such.

***“Related Parties”*** means with respect to a Person, that Person’s current and former Affiliates, and such Person’s and its current and former Affiliates’ current and former directors, managers, officers, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, participants, successors, and assigns, subsidiaries, and each of their respective current and former equity holders, officers, directors, managers, principals, members, employees, agents, fiduciaries, trustees, advisory board members, financial advisors, partners, limited partners, general partners, attorneys, accountants, managed accounts or funds, management companies, fund advisors, investment bankers, consultants, representatives, and other professionals, and such Person’s respective heirs, executors, estates, and nominees, each in their capacity as such, and any and all

other Persons or Entities that may purport to assert any Cause of Action derivatively, by or through the foregoing entities.

***“Released Parties”*** means, collectively: (i) the Debtors; (ii) the Reorganized Debtors; (iii) the Equity Committee and its members that are party to the RSA, solely in their capacities as such; (iv) the Backstop Parties; (v) the Settling Miner Equipment Lenders; (vi) Brown Corporation; (vii) Holliwod LLC; (viii) the Ad Hoc Noteholder Group; (ix) the Consenting Creditors; (x) the Exit Lenders; (xi) the Notes Agent, solely in its capacity as such; and (xii) with respect to each of the foregoing Persons in clauses (i) through (xi), all Related Parties. Notwithstanding the foregoing, any Person that opts out of the releases set forth in section 10.6(b) of the Plan shall not be deemed a Released Party thereunder.

***“Releasing Parties”*** means collectively, and in each case solely in their capacity as such, (i) the Debtors; (ii) the Reorganized Debtors; (iii) with respect to each of the foregoing Persons in clauses (i) through (ii), all Related Parties; (iv) the Released Parties; (v) the Holders of all Claims or Interests that vote to accept the Plan; (vi) the Holders of all Claims or Interests whose vote to accept or reject the Plan is solicited but that do not vote either to accept or to reject the Plan and do not opt out of granting the releases set forth herein; (vii) the Holders of all Claims or Interests that vote, or are deemed, to reject the Plan or that are presumed to accept the Plan but do not opt out of granting the releases set forth herein; and (viii) the Holders of all Claims and Interests and all Other Beneficial Owners that were given notice of the opportunity to opt out of granting the releases set forth herein but did not opt out.

**YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.**

**Notice of Assumption and Rejection of Executory  
Contracts and Unexpired Leases of Debtors and Related Procedures**

1. Please take notice that, in accordance with Article VIII of the Plan and sections 365 and 1123 of the Bankruptcy Code, as of and subject to the occurrence of the Effective Date and the payment of any applicable Cure Amount, and subject to section 8.5 of the Plan, all Executory Contracts and Unexpired Leases to which any of the Debtors are parties shall be deemed assumed, unless such contract or lease (i) was previously assumed or rejected by the Debtors, pursuant to Final Order of the Bankruptcy Court, (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto, (iii) is the subject of a motion to reject Filed by the Debtors on or before the Confirmation Date, or (iv) is specifically designated as a contract or lease to be rejected on the Schedule of Rejected Contracts. Subject to (i) satisfaction of the conditions set forth in section 8.1(a) of the Plan, (ii) resolution of any disputes in accordance with section 8.2 of the Plan with respect to the Executory Contracts or Unexpired Leases subject to such disputes, and (iii) the occurrence of the Effective Date, entry of the Confirmation Order by the Bankruptcy Court shall constitute approval of the assumptions or rejections provided for in the Plan pursuant to sections 365(a) and 1123 of the Bankruptcy Code. Each Executory Contract and Unexpired Lease assumed or assumed and assigned pursuant to the Plan shall vest in and be fully enforceable by the applicable Reorganized Debtor or assignee in accordance with its terms, except as modified by any provision

of the Plan, any order of the Bankruptcy Court authorizing and providing for its assumption or assumption and assignment, or applicable law.

2. The Plan provides that to the maximum extent permitted by law, to the extent any provision in any Executory Contract or Unexpired Lease assumed pursuant to the Plan restricts or prevents, or purports to restrict or prevent, or is breached or deemed breached by, the assumption of such Executory Contract or Unexpired Lease (including any “change of control” provision), then such provision shall be deemed modified such that the transactions contemplated by the Plan shall not entitle the non-Debtor party thereto to terminate such Executory Contract or Unexpired Lease or to exercise any other default-related rights with respect thereto.

3. Section 8.2 of the Plan stipulates that the Debtors shall file, as part of the Plan Supplement, the Schedule of Rejected Contracts and the Schedule of Assumed Contracts. The Plan further provides that prior to the Combined Hearing, the Debtors shall serve a notice on parties to Executory Contracts or Unexpired Leases to be assumed, assumed and assigned, or rejected reflecting the Debtors’ intention to potentially assume, assume and assign, or reject the contract or lease in connection with the Plan and, where applicable, setting forth the proposed Cure Amount (if any). If a counterparty to any Executory Contract or Unexpired Lease that the Debtors or Reorganized Debtors, as applicable, intend to assume or assume and assign is not listed on such a notice, the proposed Cure amount for such Executory Contract or Unexpired Lease shall be deemed to be Zero Dollars (\$0). **Any objection by a counterparty to an Executory Contract or Unexpired Lease to the proposed assumption, assumption and assignment, or related Cure Amount must be Filed, served, and actually received by the Debtors within fourteen (14) days of the service of the assumption notice, or such shorter period as agreed to by the parties or authorized by the Bankruptcy Court.** If there is an Assumption Dispute pertaining to assumption of an Executory Contract or Unexpired Lease (other than a dispute pertaining to a Cure Amount), such dispute shall be heard by the Bankruptcy Court prior to such assumption being effective; *provided* that the Debtors or the Reorganized Debtors, as applicable, may, with the consent of the Requisite Consenting Creditors, settle any dispute regarding the Cure Amount or the nature thereof without any further notice to any party or any action, order, or approval of the Bankruptcy Court.

4. Section 8.2 of the Plan further provides that—any counterparty to an Executory Contract or Unexpired Lease that does not timely object to the notice of the proposed assumption of such Executory Contract or Unexpired Lease shall be deemed to have assented to assumption of the applicable Executory Contract or Unexpired Lease notwithstanding any provision thereof that purports to (i) prohibit, restrict, or condition the transfer or assignment of such contract or lease; (ii) terminate or modify, or permit the termination or modification of, a contract or lease as a result of any direct or indirect transfer or assignment of the rights of any Debtor under such contract or lease or a change, if any, in the ownership or control to the extent contemplated by the Plan; (iii) increase, accelerate, or otherwise alter any obligations or liabilities of any Debtor or any Reorganized Debtor, as applicable, under such Executory Contract or Unexpired Lease; or (iv) create or impose a Lien upon any property or Asset of any Debtor or any Reorganized Debtor, as applicable. Each such provision shall be deemed to not apply to the assumption of such Executory Contract or Unexpired Lease pursuant to the Plan and counterparties to assumed Executory Contracts or Unexpired Leases that fail to object to the proposed assumption in accordance with



the terms set forth in Section 8.2(a) of the Plan, shall forever be barred and enjoined from objecting to the proposed assumption or to the validity of such assumption (including with respect to any Cure Amounts or the provision of adequate assurance of future performance), or taking actions prohibited by the foregoing or the Bankruptcy Code on account of transactions contemplated by the Plan.

5. Section 8.3 of the Plan provides that unless otherwise provided by an order of the Bankruptcy Court, Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, if any, must be Filed with the Bankruptcy Court by the later of thirty (30) days from (i) the date of entry of an order of the Bankruptcy Court approving such rejection, (ii) the effective date of the rejection of such Executory Contract or Unexpired Lease, and (iii) the Effective Date. **Any Claims arising from the rejection of an Executory Contract or Unexpired Lease not Filed within such time shall be Disallowed pursuant to the Confirmation Order or such other order of the Bankruptcy Court, as applicable, forever barred from assertion, and shall not be enforceable against, as applicable, the Debtors, the Estates, the Reorganized Debtors, or property of the foregoing parties, without the need for any objection by the Debtors or the Reorganized Debtors, as applicable, or further notice to, or action, order, or approval of the Bankruptcy Court or any other Entity, and any Claim arising out of the rejection of the Executory Contract or Unexpired Lease shall be deemed fully satisfied, released, and discharged, notwithstanding anything in the Schedules, if any, or a Proof of Claim to the contrary.**

**UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS COMBINED HEARING NOTICE, IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT.**

6. **Plan Supplement.** The Debtors will file and serve any supplement to the Plan on or before **December 8, 2023**.

**Notice of Procedures with Respect to Reinstated Claims**

1. Please take notice that, in accordance with Article IV of the Plan and section 1124 of the Bankruptcy Code, as of and subject to the occurrence of the Effective Date and the payment of any applicable Cure Amount, and subject to section 7.11 of the Plan, all Other Secured Claims in Class 4 shall be Reinstated. Subject to (i) satisfaction of the conditions set forth in section 7.11 of the Plan, (ii) resolution of any disputes in accordance with section 7.11 of the Plan with respect to the Cure Amounts subject to such disputes, and (iii) the occurrence of the Effective Date, entry of the Confirmation Order by the Bankruptcy Court shall authorize Reinstatement of the Other Secured Claims in Class 4 pursuant to section 1124 of the Bankruptcy Code.

2. Section 7.11 of the Plan stipulates least ten (10) days before the deadline to object to Confirmation of the Plan, the Debtors shall serve a notice on Holders of Other Secured Claims in Class 4 setting forth the proposed Cure Amount (if any) necessary to Reinstate such Claims. Any objection by a Holder of an Other Secured Claim in Class 4 to the proposed Cure Amount must be Filed, served, and actually received by the Debtors within fourteen (14) days of the service of the notice of proposed Cure Amount, or such shorter period as agreed to by the parties or authorized by the Bankruptcy Court. Any Holder of an Other Secured Claim in Class 4

that does not timely object to the notice of the proposed Cure Amount shall be deemed to have assented to the Reinstatement of its Claim and the proposed Cure Amount listed therein and shall be forever barred and enjoined from objecting to the Reinstatement of its Claim on the grounds that sections 1124(2)(A), (C), or (D) of the Bankruptcy Code have not been satisfied.

3. Section 7.11 of the Plan further provides that to the extent there is a dispute relating to the Cure Amount, the Debtors may Reinstate the applicable Other Secured Claim prior to the resolution of the Cure Amount dispute; provided that the Debtors or the Reorganized Debtors, as applicable, reserve Cash in an amount sufficient to pay the full amount reasonably asserted as the required Cure Amount by the Holder of the applicable Other Secured Claim (or such smaller amount as may be fixed or estimated by the Bankruptcy Court or otherwise agreed to by such Holder and the applicable Reorganized Debtor). Subject to resolution of any dispute regarding any Cure Amount, all Cure Amounts shall be satisfied on the Effective Date, or otherwise as soon as practicable thereafter, by the Debtors or Reorganized Debtors, as the case may be.

**UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS COMBINED HEARING NOTICE, IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT.**

**QUESTIONS:**

If you have questions about this Combined Hearing Notice, please contact Stretto through (i) e-mail at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com), (ii) by writing to Core Scientific, Inc., Ballot Processing Center, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602, (iii) via telephone at (949) 404-4152 (U.S./Canada Toll-Free) or + (888) 765-7875 (outside of the U.S.), or (iv) visiting <https://cases.stretto.com/CoreScientific>.

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Dated: November 17, 2023  
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

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*Attorneys for Debtors  
and Debtors in Possession*

## **Exhibit C**

No person has been authorized to give any information or advice, or to make any representation, other than what is included in the Disclosure Statement and other materials accompanying this Ballot.<sup>1</sup>

PLEASE NOTE THAT, EVEN IF YOU INTEND TO VOTE TO REJECT THE PLAN, YOU MUST STILL READ, COMPLETE, AND EXECUTE THIS ENTIRE BALLOT.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (CML)
	§	
Debtors <sup>2</sup>	§	(Jointly Administered)
	§	

**BALLOT FOR VOTING TO ACCEPT OR REJECT THE SECOND AMENDED JOINT  
CHAPTER 11 PLAN OF CORE SCIENTIFIC, INC. AND ITS AFFILIATED DEBTORS**

**CLASS 1 (APRIL CONVERTIBLE NOTES SECURED CLAIMS)**

**IN ORDER FOR YOUR VOTE TO BE COUNTED TOWARD CONFIRMATION OF THE PLAN, THIS BALLOT MUST BE COMPLETED, EXECUTED, AND RETURNED SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE DECEMBER 13, 2023 AT 5:00 P.M. (PREVAILING CENTRAL TIME) (THE “VOTING DEADLINE”), UNLESS EXTENDED BY THE DEBTORS WITH THE CONSENT OF THE REQUISITE CONSENTING CREDITORS.**

Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) are soliciting votes with respect to the *Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on November 16, 2023 (Docket No. 1438) (as may be modified, amended, or supplemented, the “**Plan**”). The Plan is attached as **Exhibit A** to the *Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on

<sup>1</sup> All capitalized terms used but not defined herein or in the enclosed voting instructions have the meanings ascribed to them in the Plan, attached as **Exhibit A** to the Disclosure Statement.

<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

November 16, 2023 (Docket No. 1439) (as may be modified, amended, or supplemented, the “**Disclosure Statement**”).

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of November 9, 2023 (the “**Voting Record Date**”), a Holder of an April Convertible Notes Secured Claim.

The Disclosure Statement provides information to assist you in deciding whether to accept or reject the Plan. If you do not have the Disclosure Statement, you may obtain a copy from Stretto, Inc. (the “**Voting Agent**” or “**Stretto**”) at no charge by accessing the Debtors’ restructuring website at <https://cases.stretto.com/CoreScientific>.

If you have any questions on how to properly complete this Ballot, please contact the Voting Agent (i) by e-mail at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com), (ii) by writing to Core Scientific, Inc., Ballot Processing Center, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602, or (iii) via telephone at (949) 404-4152 (Toll-Free) or +1 (888) 765-7875 (if calling from outside the U.S.). Please be advised that the Voting Agent cannot provide legal advice. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Class 1 April Convertible Notes Secured Claim under the Plan.

**IMPORTANT NOTICE REGARDING TREATMENT FOR APRIL CONVERTIBLE  
NOTES SECURED CLAIMS IN CLASS 1**

As described in more detail in the Disclosure Statement, if the Plan is confirmed and the Effective Date occurs, except to the extent that a Holder of an Allowed April Convertible Notes Secured Claim agrees to a less favorable treatment of such Claim, each such Holder shall receive, in full and final satisfaction, settlement, release, and discharge of such Claim, on the Effective Date, or as soon as reasonably practicable thereafter, (i) such Holder’s Pro Rata Share of the New Secured Notes, (ii) such Holder’s Pro Rata Reduced Convertible Notes Share of (a) the New Secured Convertible Notes and (b) the Convertible Noteholders Equity Distribution, (iii) such Holder’s Pro Rata Convertible Notes Equity Distribution of the Contingent Payment Obligations, and (iv) such Holder’s Pro Rata Total Convertible Notes Share of (a) the ERO Shortfall Equity Distribution (if any) and (b) the Incremental Convertible Noteholders Equity Distribution (if any); *provided* that any Holder of an Allowed April Convertible Notes Secured Claims that is an Exit Lender shall have its distribution of New Common Interests pursuant to the Convertible Noteholders Equity Distribution in the preceding clause (ii)(b) reduced on a dollar-for-dollar basis in the amount of its respective share of the Designated Amount on account of such Holder’s respective share of first-lien delayed draw term loans under the Exit Credit Agreement (for the avoidance of doubt without redistribution of such amounts so reduced being allocated to other Holders of Allowed Convertible Notes Claims); *provided, further*, that notwithstanding the foregoing, the distribution of the Incremental Convertible Noteholders Equity Distribution (if any) shall not occur until entry of a Final Order(s) approving the Professional Fee Claims of the Equity Committee.

**PLEASE READ THE DISCLOSURE STATEMENT AND PLAN FOR MORE DETAILS.**

The Plan can be confirmed by the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) and thereby made binding on you if it is accepted by the Holders of (i) at least two-thirds in amount of the Allowed Claims or Interests voted in each Impaired Class, and (ii) if the Impaired Class is a Class of Claims, more than one-half in number of the Allowed Claims voted in each Impaired Class, and if the Plan otherwise satisfies the applicable requirements of section 1129(a) under the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court may nonetheless confirm the Plan if it finds that the Plan (y) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan, and (z) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote or if you vote to reject the Plan. To have your vote counted, you must complete, sign, and return this Ballot to the Voting Agent by the Voting Deadline.

Your receipt of this Ballot does not indicate that your Claim(s) has been or will be Allowed. This Ballot is solely for purposes of voting to accept or reject the Plan and not for the purpose of allowance or disallowance of, or distribution on account of, Class 1 April Convertible Notes Secured Claims. You must provide all of the information requested by this Ballot. Failure to do so may result in the disqualification of your vote.

**NOTICE REGARDING CERTAIN RELEASE,  
EXCULPATION, AND INJUNCTION PROVISIONS IN PLAN**

If you (i) vote to accept the Plan, (ii) are solicited to vote to accept or reject the Plan, but do not vote to either accept or reject the Plan, and do not opt out of granting the releases set forth in the Plan, (iii) vote, or are deemed, to reject the Plan or are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan, or (iv) were given notice of the opportunity to opt out of granting the releases contained in the Plan but do not opt out, you shall be deemed to have consented to the releases contained in Section 10.6(b) of the Plan. The releases as presented in the Plan are provided below:

**SECTION 10.5      INJUNCTION.**

Except as otherwise expressly provided in the Plan or for distributions required to be paid or delivered pursuant to the Plan or the Confirmation Order, all Entities that have held, hold, or may hold Claims or Interests that have been released pursuant to Section 10.6(a) or Section 10.6(b), shall be discharged pursuant to Section 10.3 of the Plan, or are subject to exculpation pursuant to Section 10.7, and all Subcontractors and all other parties in interest are permanently enjoined, from and after the Effective Date, from taking any of the following actions against, as applicable, the Debtors, the Reorganized Debtors, the Released Parties, and/or the Exculpated Parties (to the extent of the exculpation provided pursuant to Section 10.7 with respect to the Exculpated Parties): (i) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests; (ii) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such Claims or Interests; (iii) creating, perfecting, or enforcing any Lien or encumbrance of any kind against such Entities or the property or the estates of such Entities on account of or in

connection with or with respect to any such Claims or Interests; (iv) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Entities or against the property of such Entities on account of or in connection with or with respect to any such Claims or Interests unless (x) such Entity has timely asserted such setoff right either in a Filed Proof of Claim, or in another document Filed with the Bankruptcy Court explicitly preserving such setoff or that otherwise indicates that such entity asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise or (y) such right to setoff arises under a postpetition agreement with the Debtors or an Executory Contract that has been assumed by the Debtors as of the Effective Date; and (v) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests released, settled, and/or treated, entitled to a distribution, or cancelled pursuant to the Plan or otherwise Disallowed; *provided* that such persons who have held, hold, or may hold Claims against, or Interests in, a Debtor, a Reorganized Debtor, or an Estate shall not be precluded from exercising their rights and remedies, or obtaining the benefits, solely pursuant to and consistent with the terms of the Plan.

Subject in all respects to Section 11.1, no entity or person may commence or pursue a Claim or Cause of Action of any kind against any Released Party or Exculpated Party that arose or arises from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and any and all related agreements, instruments, and/or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing without the Bankruptcy Court (i) first determining, after notice and a hearing, that such Claim or Cause of Action represents a claim of willful misconduct, fraud or gross negligence against a Released Party or Exculpated Party and (ii) specifically authorizing such Entity or Person to bring such Claim or Cause of Action against any such



**Released Party or Exculpated Party.** The Bankruptcy Court shall have sole and exclusive jurisdiction to determine whether a Claim or Cause of Action is colorable and, only to the extent legally permissible and as provided for in Section 11.1, shall have jurisdiction to adjudicate the underlying colorable Claim or Cause of Action.

**SECTION 10.6(a) RELEASES BY THE DEBTORS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the obligations of the Debtors under the Plan and the contributions of the Released Parties to facilitate and implement the Plan, except as otherwise provided in the Plan or in the Confirmation Order, on and after the Effective Date, the Released Parties are deemed conclusively, absolutely, unconditionally and irrevocably, released and discharged by the Debtors, the Reorganized Debtors, and the Estates from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative claims, asserted or assertable on behalf of the Debtors, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, that the Debtors, the Reorganized Debtors, the Estates, or their Affiliates would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest or other Person, based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(a) of the Plan (i) shall only be applicable to the maximum extent permitted by law; (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or

omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these Debtor releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, (b) releasing any Released Party from Claims or Causes of Action held by the Debtors arising from an act or omission that is determined by a Final Order or by a federal government agency to have constituted a violation of any federal securities laws or (c) releasing any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

**SECTION 10.6(b) RELEASES BY HOLDERS OF CLAIMS AND INTERESTS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, except as otherwise provided in the Plan or in the Confirmation Order, to the fullest extent permissible under applicable law, as such law may be extended or integrated after the Effective Date, each Releasing Party, shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released, and discharged the Debtors, the Reorganized Debtors, and the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative Claims or Causes of Action asserted or that may be asserted on behalf of the Debtors or their Estates, that such Entity would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, including any Claims or Causes of Action based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP

Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(b) of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these third-party releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, or (b) releasing any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### SECTION 10.7 EXCULPATION.

Except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur liability for, and each Exculpated Party is hereby released and exculpated from, any Cause of Action for any claim related to any act or omission in connection with, relating to, or arising out, in whole or in part, from the Petition Date through the Effective Date, of the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors, the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and related agreements, instruments, or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other related agreement, except for Claims or Causes of Action arising from an act or omission that is judicially determined in a Final Order to have constituted actual fraud, willful misconduct, or gross negligence, but

in all respects, such Exculpated Parties shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities. The Exculpated Parties have, and upon completion of the Plan, shall be deemed to have, participated in good faith and in compliance with all applicable laws with regard to the solicitation and distribution of, consideration pursuant to the Plan and, therefore, are not, and on account of such distributions shall not be, liable at any time for the violation of any applicable law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan. Notwithstanding anything to the contrary in the foregoing, the exculpations set forth in Section 10.7 of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) exculpating any Exculpated Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided that actual fraud shall not exempt from the scope of these exculpations any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances*), willful misconduct, or gross negligence, or (b) exculpating any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### SECTION 5.17 CANCELLATION OF LIENS.

- (a) Except as otherwise specifically provided in the Plan, including sections 4.4 and 4.6 of the Plan, all notes, instruments, certificates evidencing debt of the Debtors and Existing Common Interests will be cancelled and obligations of the Debtors thereunder will be discharged and of no further force or effect, except for the purpose of allowing the applicable agents and trustees to receive distributions from the Debtors under the Plan and to make any further distributions to the applicable Holders on account of their Allowed Claims and Interests.
- (b) After the Effective Date and following (i) the distributions to Holders on account of Allowed Convertible Notes Secured Claims and Allowed Miner Equipment Lender Secured Claims and/or (ii) with regard to Allowed M&M Lien Secured Claims, satisfaction of the applicable M&M Lien Takeback Debt, the Debtors or the Reorganized Debtors, at their expense, may, in their sole discretion, take any action necessary to terminate, cancel, extinguish, and/or evidence the release of any and all mortgages, deeds of trust, Liens, pledges, and other security interests with respect to the Convertible Notes Secured Claims, Miner Equipment Lender Secured Claims, and M&M Lien Secured Claims, including, without limitation, the preparation and filing of any and all documents necessary to terminate, satisfy, or release any mortgages, deeds of trust, Liens, pledges, and other security interests held by the Holders of the M&M Lien Secured Claims, Miner Equipment Lender Secured Claims, the Notes Agent, and/or Convertible Noteholders, including, without limitation, UCC-3 termination statements.

**Relevant Definitions Related to Release and Exculpation Provisions:**

***“Exculpated Parties”*** means each of the following in their capacity as such and, in each case, to the maximum extent permitted by law: (i) the Debtors; and (ii) Equity Committee and its members, each solely in their capacity as such.

***“Related Parties”*** means with respect to a Person, that Person’s current and former Affiliates, and such Person’s and its current and former Affiliates’ current and former directors, managers, officers, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, participants, successors, and assigns, subsidiaries, and each of their respective current and former equity holders, officers, directors, managers, principals, members, employees, agents, fiduciaries, trustees, advisory board members, financial advisors, partners, limited partners, general partners, attorneys, accountants, managed accounts or funds, management companies, fund advisors, investment bankers, consultants, representatives, and other professionals, and such Person’s respective heirs, executors, estates, and nominees, each in their capacity as such, and any and all other Persons or Entities that may purport to assert any Cause of Action derivatively, by or through the foregoing entities.

***“Released Parties”*** means, collectively: (i) the Debtors; (ii) the Reorganized Debtors; (iii) the Equity Committee and its members that are party to the RSA, solely in their capacities as such; (iv) the Backstop Parties; (v) the Settling Miner Equipment Lenders; (vi) Brown Corporation; (vii) Holliswood LLC; (viii) the Ad Hoc Noteholder Group; (ix) the Consenting Creditors; (x) the Exit Lenders; (xi) the Notes Agent, solely in its capacity as such; and (xii) with respect to each of the foregoing Persons in clauses (i) through (xi), all Related Parties. Notwithstanding the foregoing, any Person that opts out of the releases set forth in section 10.6(b) of the Plan shall not be deemed a Released Party thereunder.

***“Releasing Parties”*** means collectively, and in each case solely in their capacity as such, (i) the Debtors; (ii) the Reorganized Debtors; (iii) with respect to each of the foregoing Persons in clauses (i) through (ii), all Related Parties; (iv) the Released Parties; (v) the Holders of all Claims or Interests that vote to accept the Plan; (vi) the Holders of all Claims or Interests whose vote to accept or reject the Plan is solicited but that do not vote either to accept or to reject the Plan and do not opt out of granting the releases set forth in the Plan; (vii) the Holders of all Claims or Interests that vote, or are deemed, to reject the Plan or that are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan; and (viii) the Holders of all Claims and Interests and all Other Beneficial Owners that were given notice of the opportunity to opt out of granting the releases set forth in the Plan but did not opt out.

**YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.**

**PLEASE READ THE ATTACHED VOTING INFORMATION  
AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT**

**PLEASE COMPLETE ITEMS 1, 2, 3, AND 4. IF THIS BALLOT HAS NOT BEEN PROPERLY SIGNED IN THE SPACE PROVIDED, YOUR VOTE MAY NOT BE VALID OR COUNTED AS HAVING BEEN CAST.**

**Item 1. Principal Amount of Claims.** The undersigned hereby certifies that, as of the Voting Record Date, the undersigned was the Holder (or authorized signatory of such a Holder) of an April Convertible Notes Secured Claim in the aggregate amount of unpaid principal set forth below.

\$ \_\_\_\_\_

**Item 2. Votes on the Plan.** Please vote either to accept or to reject the Plan with respect to your Claims below. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and reject the Plan, shall not be counted in determining acceptance or rejection of the Plan.

**Prior to voting on the Plan, please note the following:**

**If you (i) vote to accept the Plan, (ii) do not vote either to accept or reject the Plan and do not check the box in Item 3 below, or (iii) vote to reject the Plan and do not check the box in Item 3 below, in each case you shall be deemed to have consented to the release provisions set forth in Section 10.6(b) of the Plan.**

**The Disclosure Statement and the Plan must be referenced for a complete description of the release, injunction, and exculpation provisions.**

The undersigned Holder of a Class 1 April Convertible Notes Secured Claim votes to (check one box):

☐ **Accept** the Plan

☐ **Reject** the Plan.

**Your vote on the Plan will be applied to each applicable Debtor in the same manner and in the same amount as indicated in Item 1 and Item 2 above.**

**Item 3. Optional Opt Out Release Election.** Check the box below if you elect not to grant the releases contained in Section 10.6(b) of the Plan. If you voted to reject the Plan in Item 2 above, or if you are abstaining from voting to accept or reject the Plan, check this box if you elect not to grant the releases contained in Section 10.6(b) of the Plan. Election to withhold consent is at your option. If you voted to accept the Plan in Item 2 above, you **may not** complete this Item 3, and if you complete this Item 3, your “opt out” election will be ineffective. If you submit a rejecting Ballot, or if you abstain from submitting a Ballot, and in each case, you do not check the box below, you will be deemed to consent to the releases contained in Section 10.6(b) of the Plan



to the fullest extent permitted by applicable law. The Holder of the Class 1 April Convertible Notes Secured Claims elects to:

☐ **OPT OUT** of the releases contained only in Section 10.6(b) of the Plan.

**Item 4. Acknowledgements.** By signing this Ballot, the Holder (or authorized signatory of such Holder) acknowledges review and receipt of the Plan, the Disclosure Statement, and the other applicable solicitation materials, and certifies that (i) it has the power and authority to vote to accept or reject the Plan, (ii) it was the Holder (or is entitled to vote on behalf of such Holder) of the April Convertible Notes Secured Claims described in Item 1 as of the Voting Record Date, and (iii) all authority conferred, or agreed to be conferred, pursuant to this Ballot, and every obligation of the undersigned hereunder, shall be binding on the transferees, successors, assigns, heirs, executors, administrators, trustees in bankruptcy, and legal representatives of the undersigned, and shall not be affected by, and shall survive, the death or incapacity of the undersigned.

Name of Holder

Signature

If by Authorized Agent, Name and Title

Name of Institution

Street Address

City, State, Zip Code

Telephone Number

Date Completed

E-Mail Address

## VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. Ballots received after the Voting Deadline (if the Voting Deadline has not been extended) may not, at the Debtors' discretion, be counted. **The Voting Agent will tabulate all properly completed Ballots received on or before the Voting Deadline.**
2. Complete the Ballot by providing all the information requested, signing, dating, and returning the Ballot to the Voting Agent. Any Ballot that is illegible, contains insufficient information to identify the Holder, or is unsigned<sup>3</sup> will not be counted. Ballots may not be submitted to the Voting Agent by facsimile or electronic mail. If neither the “**accept**” nor “**reject**” box is checked in Item 2, both boxes are checked in Item 2, or the Ballot is otherwise not properly completed, executed, or timely returned, then the Ballot shall not be counted in determining acceptance or rejection of the Plan.
3. You must vote all your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different or inconsistent Claims within a single Class under the Plan, the Ballots are not voted in the same manner, and you do not correct this before the Voting Deadline, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially accept and partially reject the Plan likewise will not be counted.
4. The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or an assertion or admission of Claims.
5. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.
6. If you cast more than one Ballot voting the same Claims prior to the Voting Deadline, the latest received, properly executed Ballot submitted to the Voting Agent will supersede any prior Ballot.
7. If (i) the Debtors revoke or withdraw the Plan, or (ii) the Confirmation Order is not entered or consummation of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.
8. There may be changes made to the Plan that do not cause material adverse effects on an accepting Class. If such non-material changes are made to the Plan, the Debtors will not resolicit votes for acceptance or rejection of the Plan.
9. NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT, ANY

<sup>3</sup> E-Ballots submitted on the Online Portal will be deemed to contain a legal, valid signature.

SUPPLEMENTAL INFORMATION PROVIDED BY THE DEBTORS, OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT.

10. PLEASE RETURN YOUR BALLOT PROMPTLY.
11. IF YOU HAVE RECEIVED A DAMAGED BALLOT OR HAVE LOST YOUR BALLOT, OR IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE VOTING AGENT BY CALLING (949) 404-4152 (TOLL-FREE) OR +1 (888) 765-7875 (IF CALLING FROM OUTSIDE THE U.S.); WRITING CORE SCIENTIFIC, INC., BALLOT PROCESSING CENTER, C/O STRETTO, INC., 410 EXCHANGE, SUITE 100, IRVINE, CA 92602; OR BY SENDING AN ELECTRONIC MAIL MESSAGE TO CORESCIENTIFICINQUIRIES@STRETTO.COM WITH "CORE SCIENTIFIC" IN THE SUBJECT LINE. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.
12. THE VOTING AGENT IS NOT AUTHORIZED TO AND WILL NOT PROVIDE LEGAL ADVICE.

**PLEASE SUBMIT YOUR BALLOT BY ONLY ONE OF THE FOLLOWING METHODS:**

(i) Online submission of an E-Ballot through the Online Portal, (ii) paper copy submission, in the return envelope provided, (iii) paper copy submission by hand delivery or overnight mail, or (iv) paper copy submission by first class mail.

**IF YOU WISH TO COORDINATE HAND DELIVERY OF YOUR BALLOT, PLEASE NOTIFY THE VOTING AGENT VIA E-MAIL AT CORESCIENTIFICINQUIRIES@STRETTO.COM (WITH "CORE SCIENTIFIC BALLOT" IN THE SUBJECT LINE) AT LEAST 24 HOURS IN ADVANCE OF THE ANTICIPATED DELIVERY DATE.**

**ALL BALLOTS MUST BE PROPERLY EXECUTED, COMPLETED, AND DELIVERED ACCORDING TO THE VOTING INSTRUCTIONS SO THAT THE BALLOTS ARE ACTUALLY RECEIVED BY THE VOTING AGENT NO LATER THAN THE VOTING DEADLINE.**

**Online Portal Voting Instructions**

To properly submit your Ballot electronically, you must electronically complete, sign, and return this customized electronic Ballot by utilizing the Online Portal platform on the Stretto website by visiting <https://cases.stretto.com/CoreScientific/>, clicking on the "Submit E-Ballot" link and following the instructions set forth on the website. Your Ballot must be received by Stretto no later than December 13, 2023 at 5:00 p.m. (Prevailing Central Time), the Voting Deadline, unless such time is extended by the Debtors with the consent of the Requisite Consenting Creditors. **HOLDERS ARE STRONGLY ENCOURAGED TO SUBMIT THEIR BALLOTS VIA THE ONLINE PORTAL PLATFORM.** The Stretto "Online Portal" platform is the sole manner in which ballots will be accepted via electronic

or online transmission. Ballots submitted by facsimile, electronic mail, or other means of electronic transmission will not be counted.

**IMPORTANT NOTE:** You will need the following information to retrieve and submit your customized electronic Ballot:

**Unique E-Ballot ID#:** \_\_\_\_\_

Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your electronic Ballot. Please complete and submit an E-Ballot for each E-Ballot ID# you receive, as applicable. Ballots submitted by E-Ballot will be deemed to contain a legal, valid signature.

Holders who cast a Ballot using Stretto's "Online Portal" platform should **NOT** also submit a paper Ballot.

**THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS December 13, 2023 AT 5:00 P.M. (PREVAILING CENTRAL TIME).**

**Paper Copy Ballot Submission**

<b>STRETTO'S ADDRESS FOR RECEIPT OF PAPER BALLOTS (WHETHER BY HAND DELIVERY, OVERNIGHT MAIL, OR FIRST CLASS MAIL)</b>
<b>CORE SCIENTIFIC, INC. BALLOT PROCESSING CENTER C/O STRETTO, INC. 410 EXCHANGE, SUITE 100 IRVINE, CA 92602</b>

If you are unable to use the Online Portal platform or need assistance in completing and submitting your Ballot, please contact Stretto (i) via e-mail at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com); (ii) via mail by writing Core Scientific, Inc., Ballot Processing Center, C/O Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602; or (iii) via telephone at (949) 404-4152 (Toll-Free) or +1 (888) 765-7875 (if calling from outside the U.S.).

## **Exhibit D**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (CML)
	§	
Debtors <sup>1</sup>	§	(Jointly Administered)

**SOLICITATION AND VOTING PROCEDURES**

**PLEASE TAKE NOTICE** that on December 21, 2022, Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) each filed a voluntary case under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”). The Debtors are authorized to continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On January 9, 2023, the U.S. Trustee appointed an official committee of unsecured creditors. On March 23, 2023, the U.S. Trustee appointed an official committee of equity security holders. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and Bankruptcy Local Rule 1015-1.

**PLEASE TAKE FURTHER NOTICE** that on November 14, 2023, the Court entered the *Order (I) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (II) Establishing Solicitation and Voting Procedures; (III) Establishing Rights Offering Procedures, (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (V) Approving Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; and (VI) Granting Related Relief* (Docket No. 1426) (as may be later amended and including all exhibits, annexes, and schedules thereto, the “**Disclosure Statement Order**”),<sup>2</sup> which, among other things, (i) authorized the Debtors to solicit votes on the *Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors* (Docket No. 1438) (the “**Plan**”) and (ii) conditionally

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704

<sup>2</sup> Capitalized terms not otherwise defined herein have the same meaning as set forth in the Disclosure Statement Order or Plan, as applicable.



approved the *Disclosure Statement for the Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors* (Docket No. 1439) (the “**Disclosure Statement**”).

**A. Parties Entitled to Vote.**

Holders of Claims and Interests in Class 1 (April Convertible Notes Secured Claims), Class 2 (August Convertible Notes Secured Claims), Class 3 (Miner Equipment Lender Secured Claims), Class 5 (M&M Lien Secured Claims), Class 6 (Secured Mortgage Claims), Class 8 (General Unsecured Claims), Class 11 (Section 510(b) Claims), and Class 12 (Existing Common Interests) are Impaired and entitled to receive distributions under the Plan and, thus, may vote to accept or reject the Plan, subject to certain exceptions discussed below (each, a “**Voting Class**,” and collectively, the “**Voting Classes**”).

A Holder of a Claim or Interest in a Voting Class is nonetheless not entitled to vote to the extent that:

- (a) as of the Voting Record Date (as defined below), the outstanding amount of such creditor’s Claim is zero (\$0.00);
- (b) as of the Voting Record Date, such Holders’ Claim or Interest has been Disallowed, expunged, disqualified or suspended;
- (c) such creditor has not timely filed a Proof of Claim in accordance with the *Order (I) Establishing Deadlines to File Proofs of Claim and (II) Approving Form and Manner of Notice Thereof* (Docket No. 652) (the “**Bar Date Order**”) as of the Bar Date and the Debtors have not scheduled such creditor’s Claim or have scheduled such creditor’s Claim in an undetermined amount or as contingent, unliquidated, or disputed or such creditor is not required to file a Proof of Claim pursuant to the Bar Date Order; *provided*, that to the extent that such creditor’s deadline to file a Claim arising from any rejection of an Executory Contract or Unexpired Lease to which such creditor is party has not yet occurred, such creditor will be entitled to vote in the amount of \$1.00 on account of such Claim; or
- (d) such creditor’s Claim is subject to an objection, a request for estimation, or an adversary proceeding as of **December 1, 2023 at 5:00 p.m. (Prevailing Central Time)**, subject to the procedures set forth below; *provided* that, any such Holder shall receive a Ballot and may submit such Ballot on a provisional basis and may elect to opt out of the Non-Debtor Release Provisions contained in the Plan. To the extent such Holder does not file a Rule 3018 Motion in accordance with the instructions set forth below, the Ballot will not be counted for voting purposes; however, any opt out election made by such Holder on its Ballot with respect to the Non-Debtor Release Provisions contained in the Plan shall be valid so long as such Ballot is submitted in accordance with the procedures set forth herein. To the extent such Holder files a Rule 3018 Motion in accordance with the instructions set forth below, the extent to which such Ballot shall be counted for voting purposes will be determined by the Court or as otherwise agreed by the Debtors and the Holder.

With respect to transfers of Claims required to be filed pursuant to Bankruptcy Rule 3001(e), the transferee shall be entitled to receive a Solicitation Package (as defined below) and,

if the Holder of such Claim is otherwise entitled to vote with respect to the Plan, cast a Ballot (defined below) on account of such Claim only if: (i) all actions necessary to transfer such Claim are completed by the Voting Record Date or (ii) the transferee files with the Court, by the Voting Record Date, (a) all documentation required by Bankruptcy Rule 3001(e) to evidence the transfer and (b) a sworn statement of the transferor supporting the validity of the transfer. In the event a Claim is transferred after the Voting Record Date, the transferee of such Claim shall be bound by any vote or election on the Plan made by the Holder of such Claim as of the Voting Record Date.

Where any portion of a single Claim has been transferred to a transferee and notice of such transfer is required to be filed pursuant to Bankruptcy Rule 3001(e), all Holders of any portion of such single Claim may be (i) treated as a single creditor for purposes of the numerosity requirements in section 1126(c) of the Bankruptcy Code, and (ii) required to vote every portion of such Claim collectively to accept or reject the Plan. In the event that (i) a Ballot, (ii) a group of Ballots within a Voting Class received from a single creditor, or (iii) a group of Ballots received from the various Holders of multiple portions of a single Claim partially reject and partially accept the Plan, such Ballots may not be counted in the Debtors' discretion.

#### **B. Parties Not Entitled to Vote.**

Holders of Claims in Class 4 (Other Secured Claims) and Class 7 (Priority Non-Tax Claims) will (i) receive full recovery of their Allowed Claims under the Plan, (ii) have their Claims adjusted or reinstated, or (iii) otherwise receive treatment in the Debtors' or Reorganized Debtors' discretion as to render such Holder's Claim Unimpaired (collectively, the "**Unimpaired Classes**"). Pursuant to section 1126(f) of the Bankruptcy Code, the Holders of such Claims in these Unimpaired Classes are conclusively presumed to accept the Plan and, accordingly, are not entitled to vote on the Plan.

Holders of Claims and Interests in Class 9 (Intercompany Claims), and Class 10 (Intercompany Interests) are Unimpaired and such Holders are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code and, accordingly, are not entitled to vote on the Plan (together with the Unimpaired Classes, the "**Non-Voting Classes**").

Holders of Miner Equipment Lender Secured Claims that elect Miner Equipment Lender Treatment Election 2 on their Class 3 Ballot shall not be entitled to vote any portion of their Miner Equipment Lender Deficiency Claim in Class 8.

#### **C. Voting Record Date.**

The Court has established **November 9, 2023** as the record date for purposes of determining (i) which Holders of Claims and Interests in the Voting Classes are entitled to vote on the Plan and (ii) which Holders of Claims and Interests are entitled to receive a Notice of Non-Voting Status (as defined below) (the "**Voting Record Date**").

**D. Establishing Claim Amounts for Voting Purposes.**

**April Convertible Notes Secured Claims (Class 1).** The amount of each April Convertible Notes Secured Claim, for voting purposes only, will be each Holder's Pro Rata Share of \$350,000,000.<sup>3</sup>

**August Convertible Notes Secured Claims (Class 2).** The amount of each August Convertible Notes Secured Claim, for voting purposes only, will be each Holder's Pro Rata Share of \$360,000,000.<sup>4</sup>

**Miner Equipment Lender Secured Claims (Class 3).** The amount of each Miner Equipment Lender Secured Claim, for voting purposes only, will be each Holder's applicable Allowed Miner Equipment Lender Secured Claim Amount, which is set forth on the Miner Equipment Lender Claims Schedule, attached to the Plan as Exhibit K, in the column titled "Allowed Miner Equipment Lender Secured Claim (as of the Petition Date)." For the avoidance of all doubt, each Holder of a Miner Equipment Lender Secured Claim in Class 3 will vote in an individualized subclass of Class 3 with respect to such Holder's Miner Equipment Lender Secured Claim.

**M&M Lien Secured Claims (Class 5).** The amount of each M&M Lien Secured Claim, for voting purposes only, will be each Holder's applicable Allowed M&M Lien Secured Claim Amount, which is set forth on the M&M Lien Claims Schedule, attached to the Plan as Exhibit J, in the column titled "Amount of Allowed M&M Lien Secured Claim."<sup>5</sup>

**Secured Mortgage Claims (Class 6).** The amount of each Secured Mortgage Claim, for voting purposes only, will be each Holder's applicable Allowed Secured Mortgage Claim Amount, which is set forth on the Secured Mortgage Claims Schedule, attached to the Plan as Exhibit L, in the column titled "Allowed Secured Claim (as of the Petition Date)."

**General Unsecured Claims (Class 8).** Except as otherwise provided herein and solely to the extent such Claimant is entitled to vote under these procedures, the amount of each General Unsecured Claim in Class 8, for voting purposes only, shall be established pursuant to the following hierarchy:

- (a) if a Claim has been estimated or otherwise Allowed for voting purposes by order of the Court, such Claim is temporarily Allowed in the amount so estimated or Allowed by this Court;
- (b) if (a) does not apply, and a Claim constitutes a Miner Equipment Lender Deficiency Claim, each Holder's applicable Allowed Miner Equipment Lender Deficiency Claim Amount,

<sup>3</sup> For the avoidance of all doubt, for distribution purposes the April Convertible Notes Secured Claim shall include postpetition interest at the applicable contract rate for the period following January 15, 2024.

<sup>4</sup> For the avoidance of all doubt, for distribution purposes the August Convertible Notes Secured Claim shall include postpetition interest at the applicable contract rate for the period following January 15, 2024.

<sup>5</sup> For the avoidance of all doubt, all Holders of M&M Lien Claims that have settled such Claim with the Debtors will not be entitled to vote.

which is set forth on the Miner Equipment Lender Claims Schedule, attached to the Plan as Exhibit K, in the column titled “Allowed Deficiency Claim (as of the Petition Date)”; *provided*, that if a Holder of a Miner Equipment Lender Secured Claim elects Miner Equipment Lender Treatment Election 2 on its Class 3 Ballot, such Holder shall not be entitled to vote any portion of its Miner Equipment Lender Deficiency Claim in Class 8.

- (c) if neither (a) nor (b) applies, but the Claim has been estimated or otherwise Allowed for voting purposes pursuant to a stipulation, settlement, or other agreement in writing reached between the applicable Debtor(s) and the holder of the Claim (whether such stipulation, settlement, or agreement is filed or not), such Claim is temporarily Allowed against such Debtor(s) in the amount set forth in the stipulation, settlement, or other agreement;
- (d) if neither (a), (b), nor (c) applies, then in the liquidated, non-contingent, and undisputed amount set forth on a proof of claim timely filed in accordance with the Bar Date Order as of the Voting Record Date; *provided that*, if the amount set forth on a timely-submitted proof of claim is wholly unliquidated, contingent, and/or disputed (as determined on the face of the Claim or based on reasonable review by the Debtors and/or the Voting Agent), then the Claim shall be temporarily allowed for voting purposes in the amount of \$1.00;
- (e) if neither (a), (b), (c), nor (d) applies, then in the liquidated, non-contingent, and undisputed amount set forth on the Debtors’ Schedules; *provided that*, if the Claim appearing on the Debtors’ Schedules is either contingent, unliquidated, and/or disputed, or in a \$0.00 amount, then the Claim shall be disallowed for voting purposes, except to the extent that such creditor’s deadline to file a Claim arising from any rejection of an Executory Contract or Unexpired Lease to which such creditor is party has not yet occurred; *provided*, that, to the extent such creditor’s deadline to file a Claim has not yet occurred, such creditor will be entitled to vote in the amount of \$1.00 on account of such Claim;
- (f) notwithstanding anything to the contrary contained herein, any creditor who has filed or purchased duplicate Claims within the same Voting Class may be provided with only one Solicitation Package and one Ballot for voting a single Claim in such Class, regardless of whether the Debtors have objected to such duplicate Claims; and
- (g) if a Proof of Claim has been amended by a later Proof of Claim that is filed on or prior to the Bar Date, the later filed amended Proof of Claim shall be entitled to vote in a manner consistent with these tabulation rules, and the earlier filed Proof of Claim shall be disallowed for voting purposes, regardless of whether the Debtors have objected to such amended claim. Except as otherwise ordered by the Court, any amendments to Proofs of Claim after the Bar Date shall not be considered for purposes of these tabulation rules.

**Section 510(b) Claims (Class 11).** Except as otherwise provided herein, each Section 510(b) Claim will be accorded one (1) vote and valued at \$1.00 for voting purposes only, and not for purposes of allowance or distribution, unless (i) such Claim amount for voting purposes is disputed in the manner set forth below for filing a Rule 3018(a) motion, in which case the Claim amount shall be an amount that the Court deems appropriate for the purpose of voting to accept or

reject the Plan or (ii) such Claim is Disallowed prior to the Voting Deadline, in which case the Votes will not be counted.

For the avoidance of doubt, with respect to any Proofs of Claim filed on behalf of an entire purposed class of claimants (including a class of claimants comprised of any current or former beneficial owners of equity securities of Core Scientific, Inc. purchased during the period from January 3, 2022 through December 20, 2022, inclusive (the “**Other Beneficial Owners**”)), including Proofs of Claim Nos. 556 and 632 (collectively, the “**Purported Class POCs**”):

- (a) only the individual filing the Purported Class POC (the “**POC Filing Party**”) shall be entitled to vote to accept or reject the Plan;
- (b) the POC Filing Party shall be entitled to one (1) vote in the amount of \$1.00 on behalf of the individual claim asserted by the POC Filing Party in its individual capacity in the applicable Purported Class POC; and
- (c) any Other Beneficial Owner that did not file a Proof of Claim shall not be entitled to vote to accept or reject the Plan.

**Existing Common Interests (Class 12).** The amount of each Existing Common Interest for voting purposes only will be established by reference to (a) the applicable books and records of the Debtors’ transfer agent, which shall be provided by the transfer agent to the Voting Agent no later than two (2) Business Days following the Voting Record Date and (b) the books and records of the applicable Equity Nominee (defined below) as of the Voting Record Date as evidenced by the securities position report from The Depository Trust Company (the “**DTC**”).

**General.**

If the Debtors have filed an objection to, a request for estimation of, or an adversary proceeding relating to a Claim or Interest on or before **December 1, 2023 at 5:00 p.m. (Prevailing Central Time)**, such Claim or Interest shall be temporarily Disallowed for voting purposes, except as ordered by the Court before the Voting Deadline; *provided, however*, that, if the Debtors’ objection seeks only to reclassify or reduce the Allowed amount of such Claim or Interest, then such Claim or Interest is temporarily Allowed for voting purposes in the reduced amount and/or as reclassified (as applicable), except as may be ordered by the Court before or concurrent with, entry of an order confirming the Plan; *provided, further*, that if the Debtors’ objection seeks only to disallow a Proof of Claim purportedly filed on behalf of a class of claimants, then such Claim is temporarily Allowed for voting purposes only as to the individual that filed such Proof of Claim and not as to the class of claimants on behalf of which such Proof of Claim was filed.

If any Holder seeks to challenge the Allowed amount of its Claim or Interest for voting purposes, such creditor must file with the Court a motion for an order pursuant to Bankruptcy Rule 3018(a) temporarily allowing such Claim or Interest for voting purposes in a different amount (a “**Rule 3018(a) Motion**”). Any Rule 3018(a) Motion must be filed with the Court so as to be actually received not later than **December 8, 2023 at 5:00 p.m. (Prevailing Central Time)**.

Upon the filing of any such Rule 3018(a) Motion, such Holder's Provisional Ballot shall be counted in accordance with the above-designated guidelines, unless temporarily Allowed in a different amount by an order of the Court entered prior to or concurrent with entry of an order confirming the Plan.

For purposes of the numerosity requirement of section 1126(c) of the Bankruptcy Code, separate Claims held by a single Holder in a particular Class shall be aggregated as if such Holder held one Claim in the Debtor in such Class, and the votes related to such Claims shall be treated as a single vote to accept or reject the Plan.

#### **E. Form, Content, and Manner of Notices.**

##### **1. Voting Agent.**

The Debtors have retained Stretto, Inc. ("**Stretto**" or the "**Voting Agent**") as their claims, noticing, and solicitation agent pursuant to the *Order Authorizing the Employment and Retention of Stretto, Inc. As Claims, Noticing, and Solicitation Agent* (Docket No. 28). Pursuant to the Disclosure Statement Order, Stretto is authorized to assist the Debtors in (i) distributing the Solicitation Packages, (ii) receiving, tabulating, and reporting on Ballots cast to accept or reject the Plan by Holders of Claims and Interests, (iii) responding to inquiries from Holders of Claims and Interests and other parties in interest relating to the Disclosure Statement, the Plan, the Ballots, the Solicitation Packages, and all other related documents and matters related thereto, including the procedures and requirements for voting to accept or reject the Plan and for objecting to the Plan or Disclosure Statement, (iv) soliciting votes on the Plan, and (v) if necessary, contacting creditors and equity holders regarding the Plan, the Ballots, the Solicitation Packages and all other related documents and matters related thereto.

##### **2. The Solicitation Package.**

The following materials shall constitute the Solicitation Package:

- (a) the Disclosure Statement Order, as entered by the Court (without attachments, except as set forth below);
- (b) the Disclosure Statement with all exhibits thereto, including the Plan;
- (c) a copy of these Solicitation and Voting Procedures, annexed as **Exhibit 2** to the Disclosure Statement Order;
- (d) the *Notice of (I) Conditional Approval of Disclosure Statement, (II) Approval of (A) Solicitation and Voting Procedures and (B) Notice Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (III) Combined Hearing to Consider Final Approval of the Disclosure Statement and Confirmation of the Plan; And (IV) Establishing Notice and Objection Procedures for Final Approval of the Disclosure Statement and Confirmation of the Plan* annexed as **Exhibit 1** to the Disclosure Statement Order (the "**Combined Hearing Notice**");



- (e) if the recipient is entitled to vote on the Plan (as set forth herein), a Ballot customized (where possible and appropriate) for such Holder and conforming to Official Bankruptcy Form No. B 314, in the form described below;<sup>6</sup> and
- (f) a postage-prepaid return envelope.

Holders of Claims or Interests in a Non-Voting Class shall only receive the Combined Hearing Notice and the Notice of Non-Voting Status (as defined and described below).

### 3. **Distribution of the Solicitation Package.**

The Solicitation Package shall provide the Plan and the Disclosure Statement as well as the Disclosure Statement Order (without attachments except the Solicitation and Voting Procedures annexed as **Exhibit 2** thereto) in electronic format (*i.e.*, USB flash drive format). Moreover, the Plan and Disclosure Statement will be available at no charge via the internet at <https://cases.stretto.com/CoreScientific>. Only the Ballots and the Combined Hearing Notice will be provided in paper format. Any creditor or equity holder for which service by USB flash drive imposes a hardship may request an additional copy of the Disclosure Statement (and attachments) and Disclosure Statement Order with Solicitation and Voting Procedures in paper format by contacting Stretto through (i) e-mail at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com), (ii) by writing to Core Scientific, Inc., c/o Ballot Processing Center, C/O Stretto, Inc. 410 Exchange, Suite 100 Irvine, CA 92602, or (iii) via telephone, toll-free, at 949.404.4152 (Toll-Free) or +1 888.765.7875 (if calling from outside the U.S.) (outside of the U.S. and Canada). Upon receipt of such request, the Debtors will provide such creditor or equity holder with a paper copy of the Plan, Disclosure Statement, and Disclosure Statement Order at no cost to the creditor or equity holder within five (5) days of such request or as soon as reasonably practicable thereafter.

The Debtors shall mail to Holders of Claims and Interests in Voting Classes entitled to vote on the Plan as of the Voting Record Date the Solicitation Packages by November 17, 2023, or as soon as reasonably practicable thereafter (the “**Solicitation Mailing Deadline**”). The Debtors will also provide complete Solicitation Packages (excluding Ballots) to the U.S. Trustee and all parties in interest required to be notified under Bankruptcy Rule 2002 and Local Rule 2002-1.

The Debtors are not required to mail Solicitation Packages to creditors or interest holders (i) who have Claims or Interests that have already been paid in full during the Chapter 11 Cases, (ii) whose prior mailings in these chapter 11 cases were returned as undeliverable and who have not provided a forwarding address by the Voting Record Date, (iii) who hold Class 4 (Other Secured Claims), Class 7 (Priority Non-Tax Claims), Class 9 (Intercompany Claims), or Class 10 (Intercompany Interests), and/or (iv) who are not otherwise entitled to vote to accept or reject the Plan in accordance with the terms and provisions of these Solicitation and Voting Procedures.

<sup>6</sup> Official Bankruptcy Form No. B 314 can be found at <http://www.uscourts.gov/forms/bankruptcy-forms>, the official website for the United States Bankruptcy Courts.

In the event that the United States Postal Service returns any mailings as undeliverable, the Debtors are excused from mailing Solicitation Packages or Notices of Non-Voting Status to addresses from which the Debtors received mailings returned as undeliverable. For purposes of serving the Solicitation Packages and Notices of Non-Voting Status, the Debtors may rely on the address information for the Holders of Claims and Interests as compiled, updated, and maintained by the Voting Agent as of the Voting Record Date. The Debtors and the Voting Agent are not required to conduct any additional research for updated addresses based on undeliverable Solicitation Packages (including Ballots) and will not be required to resend Solicitation Packages or other materials, including Notices of Non-Voting Status, that are returned as undeliverable unless the Debtors are provided with accurate addresses for such parties prior to the Voting Record Date.

To avoid duplication and reduce expenses, the Debtors will use commercially reasonable efforts to ensure that each Holder of a Claim or Interest receives no more than one Solicitation Package (and, therefore, one Ballot) on account of such Claim or Interest and with respect to that Class as against the Debtors.

#### 4. Forms of Ballots.

Holders of Claims and Interests in the Voting Classes that are eligible to vote (as set forth herein) shall receive ballots substantially in the forms attached to the Disclosure Statement Order as **Exhibits 3–12** (the “**Ballots**”), as applicable.<sup>7</sup> All Holders of Claims and Interests in the Voting Classes will receive a Ballot that includes an election to opt out of the non-debtor release provisions in section 10.6(b) of the Plan (the “**Non-Debtor Release Provisions**”). Holders of Claims and Interests in the Voting Classes that properly and timely elect to opt out of the Non-Debtor Release Provisions will not be a Releasing Party or Released Party under the Plan.

The Debtors will distribute Ballots to each of the Holders of Claims or Interests in Voting Classes; *provided*, that the following procedures shall apply, as applicable:

#### ***Holders of Miner Equipment Lender Claims in Class 3 and Class 8.***

Each Holder of a Miner Equipment Lender Claim will receive two Ballots: one Ballot on account of its Miner Equipment Lender Secured Claim in Class 3 and one Ballot on account of its Miner Equipment Lender Deficiency Claim, which constitutes a General Unsecured Claim in Class 8. Furthermore, as described in the Plan and section 7 below, each Holder of a Miner Equipment Lender Claim will be entitled to elect on its Ballot to receive the Default Miner Equipment Lender Treatment, Miner Equipment Lender Treatment Election 1, or Miner Equipment Lender Treatment Election 2. Notwithstanding the election option chosen by a Holder of a Miner Equipment Lender Secured Claim in Class 3 pursuant to the Plan, each Holder of a Miner Equipment Lender Deficiency Claim shall be entitled vote its Miner Equipment Lender Deficiency Claim in Class 8; *provided*, that, as provided in the Plan, if such Holder elects Miner

<sup>7</sup> Stretto is required to retain all paper copies of Ballots and all solicitation-related correspondence for one (1) year following the Effective Date, whereupon, Stretto is authorized to destroy and/or otherwise dispose of all paper copies of Ballots; printed solicitation materials including unused copies of the Solicitation Package; and all solicitation-related correspondence (including undeliverable mail), in each case unless otherwise directed by the Debtors or the Clerk of the Court in writing within such one (1) year period.

Equipment Lender Treatment Election 2 on its Ballot, such Holder shall waive its recovery on account of its Miner Equipment Lender Deficiency Claim in Class 8 and shall not be entitled to vote in Class 8.

***Holders of Existing Common Interests in Class 12.***

The Debtors are authorized to distribute the following three forms of Ballots with respect to Existing Common Interests in Class 12: (i) a form of Ballot for registered holders of Class 12 (the “**Equity Registered Holder Ballot**”); (ii) a form of Ballot for a beneficial holder of Class 12 (an “**Equity Beneficial Holder**,” and the corresponding ballot, the “**Equity Beneficial Holder Ballot**”); and (iii) a form of Ballot for the bank, broker, or other financial institution “in street name” at DTC on behalf of the Equity Beneficial Holder (the “**Equity Nominee**”) (or agent thereof) to transmit the votes of one or more beneficial owners (the “**Equity Master Ballot**”).

Any registered holder holding an Existing Common Interest shall vote on the Plan by completing and signing an Equity Registered Holder Ballot on its own behalf and returning such Ballot directly to the Voting Agent on or before the Voting Deadline;

The following additional procedures shall apply to Interests of Equity Beneficial Holders who hold their position at DTC in “street name” through an Equity Nominee:

- (a) the Voting Agent shall distribute, or cause to be distributed, the appropriate number of copies of Ballots to Equity Nominees identified by the Voting Agent as entities through which Equity Beneficial Holders hold Existing Common Interests as of the Voting Record Date;
- (b) any Equity Nominee that is a holder of record with respect to Existing Common Interests shall solicit votes from Equity Beneficial Holders of such claims and interests by: (i) distributing the Solicitation Packages, including the Equity Beneficial Holder Ballots, as applicable, it receives from the Voting Agent to all such Equity Beneficial Holders, no later than five (5) business days following receipt of the Solicitation Package<sup>8</sup>; (ii) providing such Equity Beneficial Holders with a return address and envelope to send Ballots; (iii) promptly collecting Equity Beneficial Holder Ballots from such Beneficial Holders that cast votes on the Plan; (iv) compiling and validating the votes and other relevant information of all such Equity Beneficial Holders on the Equity Master Ballot; and (v) transmitting the applicable Equity Beneficial Holder Ballot to the Voting Agent by the Voting Deadline;
- (c) any Equity Beneficial Holder holding an Existing Common Interest in “street name” through an Equity Nominee must vote on the Plan through such Equity Nominee by completing and signing the Equity Beneficial Holder Ballot and returning such Ballot to

<sup>8</sup> Solicitation Packages may be sent in paper format or via electronic transmission in accordance with the customary requirements of each Equity Nominee. Each Equity Nominee will then distribute the Solicitation Packages, as appropriate, in accordance with its customary practices and obtain votes to accept or to reject the Plan also in accordance with its customary practices. If it is the Equity Nominee’s customary and accepted practice to submit a “voting instruction form” to the Equity Beneficial Holders for the purpose of recording the Equity Beneficial Holder’s vote, the Equity Nominee will be authorized to send the voting instruction form in lieu of, or in addition to, an Equity Beneficial Holder Ballot.

the appropriate Equity Nominee as promptly as possible and in sufficient time to allow such Equity Nominee to process the Ballot and return the Equity Master Ballot to the Voting Agent prior to the Voting Deadline. Any Equity Beneficial Holder holding an Existing Common Interest in a “street name” that submits an Equity Beneficial Holder Ballot to the Debtors or Voting Agent will not have such Equity Beneficial Holder Ballot counted for purposes of accepting or rejecting the Plan;

- (d) any Equity Beneficial Holder Ballot returned to an Equity Nominee by an Equity Beneficial Holder shall not be counted for purposes of accepting or rejecting the Plan until such Equity Nominee properly completes and delivers to the Voting Agent the Equity Master Ballot that reflects the vote of such Equity Beneficial Holders by the Voting Deadline or otherwise validates the Equity Beneficial Holder Ballot in a manner acceptable to the Voting Agent. Equity Nominees shall retain all Equity Beneficial Holder Ballots returned by Equity Beneficial Holders for a period of one (1) year after the Effective Date of the Plan;
- (e) if an Equity Beneficial Holder holds an Existing Common Interest through more than one Equity Nominee or through multiple accounts, such Equity Beneficial Holder may receive more than one Equity Beneficial Holder Ballot and each such Equity Beneficial Holder should execute a separate Equity Beneficial Holder Ballot for each block of Existing Common Interests that it holds through any Equity Nominee and must return each such Equity Beneficial Holder Ballot to the appropriate Equity Nominee;
- (f) if an Equity Beneficial Holder holds a portion of its Existing Common Interests through an Equity Nominee or Equity Nominees and another portion in its own name as the record holder, such Equity Beneficial Holder should follow the procedures described herein to vote the portion held in its own name and the procedures described in the rest of this section to vote the portion held by the Equity Nominee(s); and
- (g) Equity Beneficial Holders holding Existing Common Interests through an Equity Nominee must return their paper ballot to its Equity Nominee, unless, at the option of the Equity Nominee, the Equity Nominee instructs their Equity Beneficial Holders that they may relay votes or voting instructions electronically or otherwise to the Equity Nominee or the entity preparing the Equity Master Ballot on such Equity Nominee’s behalf, and Equity Nominees may use their customary procedures for obtaining such votes electronically or otherwise.

##### 5. **Notice of Non-Voting Status and Release Opt Out Formns.**

Holders of Claims and Interests in the Non-Voting Classes in lieu of a Solicitation Package, will receive (i) the Combined Hearing Notice (ii) a Notice of Non-Voting Status substantially in the form attached to the Disclosure Statement Order as **Exhibit 13** (the “**Notice of Non-Voting Status**”), and (iii) a Release Opt Out Form (as defined below); *provided* that, the Debtors are not required to serve Holders of Claims and Interests in Class 9 (Intercompany Claims) and Class 10 (Intercompany Interests) copies of the Combined Hearing Notice, Notice of Non-Voting Status, or any other type of notice in connection with solicitation of the Plan because such Claims and Interests are held by the Debtors or the Debtors’ affiliates.

The Notice of Non-Voting Status provides (i) notice of the Court's conditional approval of the Disclosure Statement, (ii) notice of the filing of the Plan and Disclosure Statement, (iii) notice of the Holders' non-voting status, and (iv) information about how to obtain copies of the Disclosure Statement and Plan. In addition, the Notice of Non-Voting Status contains the full text of the release, exculpation, and injunction provisions set forth in Article X of the Plan and advises such Holders in Non-Voting Classes that they will be bound by the Non-Debtor Release Provisions unless they timely and properly opt out.

The Debtors shall cause to be mailed a release opt out form, substantially in the form attached to the Disclosure Statement Order as **Exhibit 14** (the "**Release Opt Out Form**"), to Holders of Claims in Class 4 (Other Secured Claims) and Class 7 (Priority Non-Tax Claims). For Holders of Claims and Interests in the Voting Classes, the opt out option shall be on such Holder's Ballot.

In addition, Other Beneficial Owners shall receive a Release Opt Out Form and Combined Hearing Notice. The Debtors shall cause to be mailed (i) the Release Opt Out Form and (ii) the Combined Hearing Notice, to the banks, brokers, and financial institutions (or their agents) that might have purchased equity securities in "street name" (collectively, including their agents, the "**Nominees**") on behalf of the Other Beneficial Owners. With their mailing, the Debtors shall include instructions to the Nominees concerning the requirements in subparagraphs (a)–(d) below.

- (a) such Nominees shall either: (i) within seven (7) calendar days of receipt of the Release Opt Out Form and Confirmation Hearing Notice, request from the Debtors sufficient copies of the Release Opt Out Form and Confirmation Hearing Notice to forward to all such beneficial owners and within seven (7) calendar days of receipt of those notices and claim forms forward them to all such beneficial owners; or (ii) within seven (7) calendar days of receipt of the Release Opt Out Form and Confirmation Hearing Notice, provide a list of the names and addresses of all such beneficial owners to the Debtors and the Debtors shall send the Release Opt Out Form and Confirmation Hearing Notice promptly to such identified beneficial owners.
- (b) Nominees that elect to send the Release Opt Out Form and Confirmation Hearing Notice to their beneficial owners shall also send a statement to the Debtors and Stretto confirming that the mailing was made and shall retain their mailing records for use in connection with any further notices that may be provided in these Chapter 11 Cases.
- (c) if it is the Nominee's customary and accepted practice to forward such materials to beneficial owners by e-mail, e-delivery, or any other method of electronic or printed communication, the Nominees are authorized to follow those customary practices, within seven (7) calendar days of receipt of the materials, in lieu of sending actual printed copies of the Release Opt Out Form and Confirmation Hearing Notice.
- (d) within seven (7) calendar days of forwarding such notice, the Nominees may request reimbursement for reasonable and documented noticing costs and research fees, if any, by making such request in writing to the Debtors at the address to be provided by Stretto to the Nominees.

A Holder or Other Beneficial Owner that properly and timely elects on the Release Opt Out Form to opt out of the Non-Debtor Release Provision will not be a Releasing Party or Released Party under the Plan. An encrypted opt-out data and audit trail will be created through the electronic submission process and become part of the record of any opt-out election submitted in this manner. Additionally, any Holder's or Other Beneficial Owner's electronic signature will be deemed to be legally valid and effective immediately. For the avoidance of doubt, Voting Agent's online portal at <https://cases.stretto.com/CoreScientific> (the "**Online Portal**") is the sole method for Holders of Claims and Interests in Non-Voting Classes and Other Beneficial Owners to transmit opt-out elections electronically. All Release Opt Out Forms must be properly completed and returned by **December 13, 2023 at 5:00 p.m. (Prevailing Central Time)** (the "**Opt Out Deadline**") either by (i) delivering the Release Opt Out Form to the Voting Agent by first-class mail, hand delivery, or overnight courier or (ii) submitting the Release Opt Out Form by electronic, online transmission through the Online Portal, each in accordance with the instructions included on the Release Opt Out Form.

#### 6. **Voting Deadline.**

The Court has established **December 13, 2023** as the deadline to submit votes to accept or reject the Plan (the "**Voting Deadline**"). The Debtors may extend the Voting Deadline, in their discretion, without further order of the Court. To be counted as a vote to accept or reject the Plan, each Ballot must be properly executed, completed, and delivered to the Voting Agent: (i) by first-class mail in the return envelope provided with each Ballot; (ii) by overnight mail; (iii) by hand delivery, (iv) via E-Ballot through the Online Portal, or, (v) only with respect to Equity Master Ballots, via electronic mail to [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com) so that (in each instance) it is **actually received** by the Voting Agent no later than the Voting Deadline.

Holders of Claims and Interests mailing their Ballots to the Voting Agent shall mail them to the following address:

STRETTO'S ADDRESS FOR RECEIPT OF PAPER BALLOTS (WHETHER BY HAND DELIVERY, OVERNIGHT MAIL, OR FIRST CLASS MAIL)
<p style="text-align: center;">CORE SCIENTIFIC, INC. BALLOT PROCESSING CENTER C/O STRETTO, INC. 410 EXCHANGE, SUITE 100 IRVINE, CA 92602</p>

In all instances, Holders shall consult their Ballot for specific instructions regarding submission of their votes and any elections.

#### 7. **Tabulation Procedures.**

##### ***General Rules.***

The following voting procedures and standard assumptions shall be used in tabulating Ballots, subject to the Debtors' right to waive any of the below specified requirements



for completion and submission of Ballots so long as such requirement is not otherwise required by the Bankruptcy Code, Bankruptcy Rules, or Bankruptcy Local Rules:

- (a) whenever a Holder of Claims or Interests casts more than one Ballot voting the same Claims and Interests before the Voting Deadline, the latest dated valid Ballot received on or before the Voting Deadline shall be deemed to reflect such creditor's or equity security holder's intent and thus, supersede any previously received, Ballot. Following the Voting Deadline, no Ballot may be changed or revoked, absent further order of the Court or as directed by the Debtors.
- (b) whenever a Holder of Claims or Interests casts a Ballot that is properly completed, executed, and timely returned to the Voting Agent but does not indicate either an acceptance or rejection of the Plan, the Ballot will not be counted.
- (c) whenever a Holder of Claims or Interests casts a Ballot that is properly completed, executed, and timely returned to the Voting Agent but indicates both an acceptance and a rejection of the Plan, the Ballot will not be counted.
- (d) a Holder shall be deemed to have voted the full amount of its Claim or Interest in each Class and shall not be entitled to split its vote within a particular Class or between more than one Debtor. Any such Holder's Ballot that partially accepts and partially rejects the Plan, between the same or multiple Debtors, will not be counted.
- (e) a Person signing a Ballot in its capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity of a Holder of Claims or Interests should indicate such capacity when signing, and if so requested by the Debtors or the Voting Agent, must submit proper evidence satisfactory to the Debtors of its authority to so act.
- (f) a Holder of Claims or Interests against more than one Debtor that casts a single Ballot shall have its votes counted separately with respect to each such Debtor.
- (g) a Holder of Claims or Interests in more than one Class must use separate Ballots for each Class of Claims or Interests.
- (h) the Debtors, unless subject to contrary order of the Court, may waive any defects or irregularities as to any particular irregular Ballot at any time, either before or after the Voting Deadline.
- (i) Holders in Class 3 shall receive two Ballots: (i) a Class 3 Ballot to vote the Allowed Miner Equipment Lender Secured Claims, and (ii) a Class 8 Ballot to vote the Allowed Miner Equipment Lender Deficiency Claims. Holders of Allowed Miner Equipment Lender Secured Claims and Allowed Miner Equipment Lender Deficiency Claims must vote each ballot consistently, either to accept or reject the Plan. Holders that vote inconsistently may have their vote(s) discarded. If a Holder of an Allowed Miner Equipment Lender Secured Claim elects Miner Equipment Lender Election 2 on its Class 3 Ballot and submits a Ballot on account of its Miner Equipment Lender Deficiency Claim in Class 8, such Class 8 Ballot shall be discarded.

(j) the following Ballots shall not be counted:

- i. any Ballot received after the Voting Deadline, unless the Debtors shall have granted an extension of the Voting Deadline in writing with respect to such Ballot or waived the late submission;
- ii. any Ballot that is illegible or contains insufficient information to permit the identification of the voting party;
- iii. any Ballot cast by a person or entity that does not hold a Claim or Interest in a Class that is entitled to vote to accept or reject the Plan;
- iv. any Ballot cast by a Person or Entity that is not entitled to vote, even if such individual or Entity holds a Claim or Interest in a Voting Class;
- v. any unsigned Ballot, provided that E-Ballots submitted on the Online Portal will be deemed to contain a legal, valid signature;
- vi. any Ballot containing a vote that the Court determines, after notice and a hearing, was not solicited or procured in good faith or in accordance with the provisions of the Bankruptcy Code; or
- vii. any Ballot transmitted to the Voting Agent by e-mail (other than an Equity Master Ballot) or facsimile or other means not specifically approved herein.

***Rules for Existing Common Interests.***

The following rules will apply with respect to the tabulation of Equity Master Ballots cast by Equity Nominees for Equity Beneficial Holders of Existing Common Interests:

- (a) votes cast by Equity Beneficial Holders through Equity Nominees will be applied to the applicable positions of Existing Common Interests held by such Equity Nominees as of the Voting Record Date, as evidenced by the applicable records. Votes submitted by an Equity Nominee will not be counted in excess of the amount of such Existing Common Interests held by such Equity Nominee as of the Voting Record Date;
- (b) if conflicting votes or “over votes” are submitted by an Equity Nominee, the Debtors will use reasonable efforts to reconcile discrepancies with the Equity Nominees;
- (c) if over votes on an Equity Master Ballot are not reconciled prior to the preparation of the vote certification, the Debtors shall apply the votes to accept and to reject the Plan in the same proportion as the votes to accept and to reject the Plan submitted on the Equity Master Ballot that contained the over-vote; and
- (d) a single Equity Nominee may complete and deliver to the Voting Agent multiple Equity Master Ballots. Votes reflected on multiple Equity Master Ballots will be counted, except to the extent that they are duplicative of other Equity Master Ballots. If two or more Equity Master Ballots are inconsistent, the last dated, valid Equity Master Ballot received prior to

the Voting Deadline will, to the extent of such inconsistency, supersede and revoke any prior dated Equity Master Ballot.

***Rules for Election of Holders of Miner Equipment Lender Secured Claims in Class 3.***

Holders of Miner Equipment Lender Secured Claims in Class 3 are entitled to make certain elections on their Ballots as to the form of consideration they receive pursuant to the Plan. The following procedures will govern the tabulation of their elections:

As set forth in the Plan, each Holder of Allowed Miner Equipment Lender Secured Claims shall be entitled to elect on its Ballot to receive, in lieu of the Default Miner Equipment Lender Treatment, the Miner Equipment Lender Treatment Election 1. Furthermore, Settling Miner Equipment Lenders shall be entitled to elect on its Ballot to receive, in lieu of the Default Miner Equipment Lender Treatment, the Miner Equipment Lender Treatment Election 2. If a Holder of an Allowed Miner Equipment Lender Secured Claim does not make any elections on its Ballot, such Holder shall receive the Default Miner Equipment Lender Treatment. If a Holder of an Allowed Miner Equipment Lender Secured Claim elects Miner Equipment Lender Treatment Election 2 and is not, or does not become, a Settling Miner Equipment Lender, then such Holder shall receive the Default Miner Equipment Lender Treatment.

***Miscellaneous Rules.***

Each Holder of Claims or Interests that votes to accept or reject the Plan is deemed to have voted the full amount of its Claim or Interest therefor.

The Voting Agent may, but is not required to, contact parties who submit incomplete or otherwise deficient Ballots to make a reasonable effort to cure such deficiencies, provided that, neither the Debtors nor Voting Agent is required to contact such parties to provide notification of defects or irregularities with respect to completion or delivery of Ballots, nor will any of them incur any liability for failure to provide such notification. Unless waived, any defects or irregularities in connection with deliveries of Ballots must be cured within such time as the Debtors (or the Court) determines. Neither the Debtors nor any other person will be under any duty to provide notification of defects or irregularities with respect to deliveries of Ballots nor will any of them incur any liabilities for failure to provide such notification. Delivery of such Ballots will not be deemed to have been made until such irregularities have been cured or waived. Ballots previously furnished (and as to which any irregularities have not theretofore been cured or waived prior to the Voting Deadline) will be invalidated.

The Debtors and/or their Voting Agent, as applicable, are authorized to determine all questions as to the validity, form, eligibility (including time of receipt), acceptance, and revocation or withdrawal of Ballots, which determination will be final and binding on all parties.

The Debtors are authorized to reject any and all Ballots submitted by any Holders of Claims or Interests not in proper form, the acceptance of which would, in the opinion of the Debtors or their counsel, as applicable, be unlawful.

The Debtors are further authorized to waive any defects or irregularities or conditions of delivery as to any particular Ballot by any Holders of Claims or Interests. The interpretation (including the Ballot and the respective instructions thereto) by the Debtors in accordance with the foregoing sentence will be final and binding on all parties.

The Debtors or their Voting Agent shall file the Voting Report on or before **December 18, 2023**.

**8. Combined Hearing Notice.**

Within three (3) days after entry of the Disclosure Statement Order, or as soon as reasonably practicable thereafter, the Debtors will serve the Notice Parties and Holders of Claims and Interests in the Non-Voting Classes via e-mail or first-class mail, a copy of the Combined Hearing Notice, which sets forth (i) the Voting Deadline, (ii) the Objection Deadline and procedures for filing objections and responses to confirmation of the Plan, (iii) the time, date, and place for the Combined Hearing, and (iv) information about the Plan's release and injunction provisions in compliance with Bankruptcy Rule 2002(c)(3). The Debtors will separately serve Holders of Claims and Interests in Voting Classes with the Combined Hearing Notice as part of their Solicitation Packages.

The Debtors may, in their discretion, give supplemental publication notice of the Combined Hearing, no later than twenty-eight (28) days prior to the Combined Hearing, in one or more local or foreign newspapers, trade journals, or similar publications as the Debtors deem appropriate.

**The Debtors reserve the right, and are authorized to, in consultation with the Requisite Consenting Creditors, make non-substantive or immaterial changes to the Disclosure Statement, Plan (including, for the avoidance of doubt, the Plan Supplement), Ballots, Combined Hearing Notice, and related documents without further order of the Court, including, without limitation, changes to correct typographical and grammatical errors, if any, and to make conforming changes among the Disclosure Statement, the Plan, and any other materials in the Solicitation Packages before their distribution; *provided* that all such modifications shall be made in accordance with the terms of the document being modified and the Plan.**

## **Exhibit E**

**Exhibit E**

Relates to Class 2  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
1994 Steinfeld Family Trust	Robert Lieberman	1925 Century Park East	Suite 2050	Los Angeles	CA	90067	
Amplify Transformational Data Sharing ETF	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
Andrew Rosen 2004 Succession Insurance Trust	TAG Associates LLC	810 Seventh Avenue	7th Floor	New York	NY	10019	
Apollo Centre Street Partnership, L.P.	c/o Apollo Capital Management, L.P.	Attn: William B. Kuesel, Michael F. Lotito, Zachary Allen	9 West 57th Street, 41st Floor	New York	NY	10019	
Apollo Lincoln Fixed Income Fund, L.P.	c/o Apollo Capital Management, L.P.	Attn: William B. Kuesel, Michael F. Lotito, Zachary Allen	9 West 57th Street, 41st Floor	New York	NY	10019	
Apollo Moultrie Credit Fund, L.P.	c/o Apollo Capital Management, L.P.	Attn: William B. Kuesel, Michael F. Lotito, Zachary Allen	9 West 57th Street, 41st Floor	New York	NY	10019	
Apollo Tactical Value SPN Investments, L.P.	c/o Apollo Capital Management, L.P.	Attn: William B. Kuesel, Michael F. Lotito, Zachary Allen	9 West 57th Street, 41st Floor	New York	NY	10019	
Barkley Investments LLC	Attn: Jason Godfrey	8231 Bay Colony Drive	Apt 802	Naples	FL	34108	
Better Downtown Miami LLC	Attn: Debra L Slifkin Esq.	4167 Main Street		Jupiter	FL	33458	
BlackRock Credit Alpha Master Fund, L.P.	c/o BlackRock Financial Management, Inc.	50 Hudson Yards		New York	NY	10022	
BlockFi Lending LLC	c/o Haynes and Boone, LLP	Attn: Matthew Ferris	2801 N Harwood Street Suite 2300	Dallas	TX	75201	
Cannon Investments LLC	c/o TAG Associates LLC	810 Seventh Ave	7th Floor	New York	NY	10019	
Corbin ERISA Opportunity Fund, Ltd.	Attn: General Counsel	590 Madison Avenue, Suite 3101		New York	NY	10022	
Corbin Opportunity Fund, L.P.	Attn: General Counsel	590 Madison Avenue, Suite 3101		New York	NY	10022	
Cyrptonic Black, LLC	Attn: Jennifer LaFrance	801 S. Rampart Blvd.		Las Vegas	NV	89145	
David Sarnar		Address Redacted					
Douglas Lipton		Address Redacted					
Ferro Investments Ltd	Attn: Roberto Kriete Avila	901 Ponce de Leon Blvd	Suite 701	Miami	FL	33134	
FGK Investments Ltd	Attn: Roberto Kriete Avila	901 Ponce de Leon Blvd	Suite 701	Miami	FL	33134	
First Sun Investments, LLC	Attn: Brent Berge	6718 E Rovey Ave		Paradise Valley	AZ	85253	
Frank Polaro		Address Redacted					
FTF Diversified Holdings, LP	Attn: Anthony Fadell	121 Alhambra Plaza	Suite 1202	Coral Gables	FL	33134	
Galaxy Digital LP	Attn: Adam Lapayover, Legal & Compliance Dept.	300 Vesey St., 13th Floor		New York	NY	10282	
Gullane Capital Partners, LLC	Attn: Richard A. Miller III (Trip)	640 S. Perkins Rd.		Memphis	TN	38117	
Gullane Digital Asset Partners QP, LLC	Attn: Richard A. Miller III (Trip)	640 S. Perkins Rd.		Memphis	TN	38117	
Gullane Digital Asset Partners, LLC	Attn: Richard A. Miller III (Trip)	640 S. Perkins Rd.		Memphis	TN	38117	
HC NCBF FUND	c/o BlackRock Financial Management, Inc.	50 Hudson Yards		New York	NY	10022	
James Pulaski		Address Redacted					
Jason Capello		Address Redacted					
John Badger Quinn	c/o Quinn Emanuel Urquhart & Sullivan, LLP	865 S. Figueroa Street 10th Floor		Los Angeles	CA	90017	
John P. Joliet		Address Redacted					
JPAS - Credit LLC	c/o Jordan Park Group LLC	100 Pine Street, Suite 2600		San Francisco	CA	94111	
JPAS - Credit-A S.P.	c/o Jordan Park Group LLC	100 Pine Street, Suite 2600		San Francisco	CA	94111	

In re: Core Scientific, Inc., *et al.*  
Case No. 22-90341 (DRJ)



**Exhibit E**

Relates to Class 2  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
JPAS - Crypto Infrastructure LLC	c/o Jordan Park Group LLC	100 Pine Street, Suite 2600		San Francisco	CA	94111	
JPAS - Crypto Infrastructure-A S.P.	c/o Jordan Park Group LLC	100 Pine Street, Suite 2600		San Francisco	CA	94111	
JSK Partnership LLC		1691 Michigan Ave, Suite 445		Miami Beach	FL	33139	
KMR CS Holdings, LLC		377 5th Avenue, 5th Floor		New York	NY	10016	
Leon J. Simkins Non-Exempt Trust FBO Michael Simkins		Address Redacted					
Levbern Management LLC	Attn: Andrew Ward	45625 Cielito Dr		Indian Wells	CA	92210	
Marsico AXS CS LLC	Attn: Jonathan Marsico	5251 DTC Parkway, Suite 410		Greenwood Village	CO	80111	
Massachusetts Mutual Life Insurance Company	Attn: Nathaniel Barker, Investment Management	10 Fan Pier Blvd.		Boston	MA	02210	
Milos Core LLC	Attn: Scott Packman	1981 Marcus Avenue, Ste. E117		Lake Success	NY	11042	
Monbanc Inc.	Attn: Daniel Rafuse	290 Lakeshore		Pointe Claire	QC	H9S 413	Canada
Neso Investment Group Ltd	Attn: Jennifer Kanold & Cristina Kriete Avila	901 Ponce de Leon Blvd	Suite 701	Miami	FL	33134	
Northdata Holdings Inc.	Attn: Daniel Rafuse	290 Lakeshore		Pointe Claire	QC	H9S 413	Canada
OIP SPV Core Scientific	Matt McMahon	31 Hudson Yards	Suite #51	New York	NY	10001	
OIP SPV CS	Attn: Matt McMahon	31 Hudson Yards Suite #51		New York	NY	10001	
Omega Interceptor Restricted Ltd		Abu Dhabi National Exhibition Centre	Andaz Capital Gate, 10th Floor	Abu Dhabi			United Arab Emirates
Pescadero Capital, LLC	Attn: Mark Hickson, Kevin Norman, Paul Euseppi, Alan Liu	700 Universe Blvd.		Juno Beach	FL	33408	
Richard Katz 2016 GST TRUST		Address Redacted					
Robert Fedrock		Address Redacted					
Sabby Volatility Warrant Master Fund, Ltd.	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
SunnySide Consulting and Holdings, Inc.		Address Redacted					
TBC 222 LLC	Attn: Matthew Sidmanmsidm	8 Newbury St.		Boston	MA	02116	
The Obsidian Master Fund	c/o BlackRock Financial Management, Inc.	50 Hudson Yards		New York	NY	10022	
TJC3 LLC	c/o Kensico Capital Management Corp	Attn: Terrance O'Malley	55 Railroad Avenue, 2nd Floor	Greenwich	CT	06830	
Transatlantic Mobility Holdings II LLC		601 13th Street NW		Washington	DC	20005	
Vineet Agrawal		Address Redacted					
Wormser Family Partnership II, LP	Attn: Ken Wormser	188 E 78th St	Fl 25	New York	NY	10075-0573	
Xms Core Convert Holdings LLC	Attn: John Mcgarrrity	321 N. Clark Street, Suite 2440		Chicago	IL	60654	

## **Exhibit F**

No person has been authorized to give any information or advice, or to make any representation, other than what is included in the Disclosure Statement and other materials accompanying this Ballot.<sup>1</sup>

PLEASE NOTE THAT, EVEN IF YOU INTEND TO VOTE TO REJECT THE PLAN, YOU MUST STILL READ, COMPLETE, AND EXECUTE THIS ENTIRE BALLOT.

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (CML)
	§	
Debtors <sup>2</sup>	§	(Jointly Administered)
	§	

**BALLOT FOR VOTING TO ACCEPT OR REJECT THE THIRD AMENDED JOINT  
CHAPTER 11 PLAN OF CORE SCIENTIFIC, INC. AND ITS AFFILIATED DEBTORS**

**CLASS 2 (AUGUST CONVERTIBLE NOTES SECURED CLAIMS)**

**IN ORDER FOR YOUR VOTE TO BE COUNTED TOWARD CONFIRMATION OF THE PLAN, THIS BALLOT MUST BE COMPLETED, EXECUTED, AND RETURNED SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE DECEMBER 13, 2023 AT 5:00 P.M. (PREVAILING CENTRAL TIME) (THE “VOTING DEADLINE”), UNLESS EXTENDED BY THE DEBTORS WITH THE CONSENT OF THE REQUISITE CONSENTING CREDITORS.**

Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) are soliciting votes with respect to the *Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on November 16, 2023 (Docket No. 1438) (as may be modified, amended, or supplemented, the “**Plan**”). The Plan is attached as **Exhibit A** to the *Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on

<sup>1</sup> All capitalized terms used but not defined herein or in the enclosed voting instructions have the meanings ascribed to them in the Plan, attached as **Exhibit A** to the Disclosure Statement.

<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

November 16, 2023 (Docket No. 1439) (as may be modified, amended, or supplemented, the “**Disclosure Statement**”).

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of November 9, 2023 (the “**Voting Record Date**”), a Holder of an August Convertible Notes Secured Claim.

The Disclosure Statement provides information to assist you in deciding whether to accept or reject the Plan. If you do not have the Disclosure Statement, you may obtain a copy from Stretto, Inc. (the “**Voting Agent**” or “**Stretto**”) at no charge by accessing the Debtors’ restructuring website at <https://cases.stretto.com/CoreScientific>.

If you have any questions on how to properly complete this Ballot, please contact the Voting Agent (i) by e-mail at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com), (ii) by writing to Core Scientific, Inc., Ballot Processing Center, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602, or (iii) via telephone at (949) 404-4152 (Toll-Free) or +1 (888) 765-7875 (if calling from outside the U.S.). Please be advised that the Voting Agent cannot provide legal advice. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Class 2 August Convertible Notes Secured Claim under the Plan.

**IMPORTANT NOTICE REGARDING TREATMENT FOR AUGUST CONVERTIBLE  
NOTES SECURED CLAIMS IN CLASS 2**

As described in more detail in the Disclosure Statement, if the Plan is confirmed and the Effective Date occurs, except to the extent that a Holder of an Allowed August Convertible Notes Secured Claim agrees to a less favorable treatment of such Claim, each such Holder shall receive, in full and final satisfaction, settlement, release, and discharge of such Claim, on the Effective Date, or as soon as reasonably practicable thereafter, (i) such Holder’s Pro Rata Reduced Convertible Notes Share of (a) the New Secured Convertible Notes and (b) the Convertible Noteholders Equity Distribution, (ii) such Holder’s Pro Rata Convertible Notes Equity Distribution of the Contingent Payment Obligations, and (iii) such Holder’s Pro Rata Total Convertible Notes Share of (a) the ERO Shortfall Equity Distribution (if any), and (b) the Incremental Convertible Noteholders Equity Distribution (if any); *provided* that any Holder of an Allowed August Convertible Notes Secured Claims that is an Exit Lender shall have its distribution of New Common Interests pursuant to the Convertible Noteholders Equity Distribution in the preceding clause (i)(b) reduced on a dollar-for-dollar basis in the amount of its respective share of the Designated Amount on account of such Holder’s respective share of first-lien delayed draw term loans under the Exit Credit Agreement (for the avoidance of doubt without redistribution of such amounts so reduced being allocated to other Holders of Allowed Convertible Notes Claims); *provided, further*, that notwithstanding the foregoing, the distribution of the Incremental Convertible Noteholders Equity Distribution (if any) shall not occur until entry of a Final Order(s) approving the Professional Fee Claims of the Equity Committee.

**PLEASE READ THE DISCLOSURE STATEMENT AND PLAN FOR MORE DETAILS.**

The Plan can be confirmed by the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) and thereby made binding on you if it is accepted by the Holders of (i) at least two-thirds in amount of the Allowed Claims or Interests voted in each Impaired Class, and (ii) if the Impaired Class is a Class of Claims, more than one-half in number of the Allowed Claims voted in each Impaired Class, and if the Plan otherwise satisfies the applicable requirements of section 1129(a) under the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court may nonetheless confirm the Plan if it finds that the Plan (y) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan, and (z) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote or if you vote to reject the Plan. To have your vote counted, you must complete, sign, and return this Ballot to the Voting Agent by the Voting Deadline.

Your receipt of this Ballot does not indicate that your Claim(s) has been or will be Allowed. This Ballot is solely for purposes of voting to accept or reject the Plan and not for the purpose of allowance or disallowance of, or distribution on account of, Class 2 August Convertible Notes Secured Claims. You must provide all of the information requested by this Ballot. Failure to do so may result in the disqualification of your vote.

**NOTICE REGARDING CERTAIN RELEASE,  
EXCULPATION, AND INJUNCTION PROVISIONS IN PLAN**

If you (i) vote to accept the Plan, (ii) are solicited to vote to accept or reject the Plan, but do not vote to either accept or reject the Plan, and do not opt out of granting the releases set forth in the Plan, (iii) vote, or are deemed, to reject the Plan or are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan, or (iv) were given notice of the opportunity to opt out of granting the releases contained in the Plan but do not opt out, you shall be deemed to have consented to the releases contained in Section 10.6(b) of the Plan. The releases as presented in the Plan are provided below:

**SECTION 10.5      INJUNCTION.**

Except as otherwise expressly provided in the Plan or for distributions required to be paid or delivered pursuant to the Plan or the Confirmation Order, all Entities that have held, hold, or may hold Claims or Interests that have been released pursuant to Section 10.6(a) or Section 10.6(b), shall be discharged pursuant to Section 10.3 of the Plan, or are subject to exculpation pursuant to Section 10.7, and all Subcontractors and all other parties in interest are permanently enjoined, from and after the Effective Date, from taking any of the following actions against, as applicable, the Debtors, the Reorganized Debtors, the Released Parties, and/or the Exculpated Parties (to the extent of the exculpation provided pursuant to Section 10.7 with respect to the Exculpated Parties): (i) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests; (ii) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such Claims or Interests; (iii) creating, perfecting, or enforcing any Lien or encumbrance of any kind against such Entities or the property or the estates of such Entities on account of or in

connection with or with respect to any such Claims or Interests; (iv) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Entities or against the property of such Entities on account of or in connection with or with respect to any such Claims or Interests unless (x) such Entity has timely asserted such setoff right either in a Filed Proof of Claim, or in another document Filed with the Bankruptcy Court explicitly preserving such setoff or that otherwise indicates that such entity asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise or (y) such right to setoff arises under a postpetition agreement with the Debtors or an Executory Contract that has been assumed by the Debtors as of the Effective Date; and (v) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests released, settled, and/or treated, entitled to a distribution, or cancelled pursuant to the Plan or otherwise Disallowed; provided that such persons who have held, hold, or may hold Claims against, or Interests in, a Debtor, a Reorganized Debtor, or an Estate shall not be precluded from exercising their rights and remedies, or obtaining the benefits, solely pursuant to and consistent with the terms of the Plan.

Subject in all respects to Section 11.1, no entity or person may commence or pursue a Claim or Cause of Action of any kind against any Released Party or Exculpated Party that arose or arises from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and any and all related agreements, instruments, and/or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing without the Bankruptcy Court (i) first determining, after notice and a hearing, that such Claim or Cause of Action represents a claim of willful misconduct, fraud or gross negligence against a Released Party or Exculpated Party and (ii) specifically authorizing such Entity or Person to bring such Claim or Cause of Action against any such



**Released Party or Exculpated Party.** The Bankruptcy Court shall have sole and exclusive jurisdiction to determine whether a Claim or Cause of Action is colorable and, only to the extent legally permissible and as provided for in Section 11.1, shall have jurisdiction to adjudicate the underlying colorable Claim or Cause of Action.

**SECTION 10.6(a) RELEASES BY THE DEBTORS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the obligations of the Debtors under the Plan and the contributions of the Released Parties to facilitate and implement the Plan, except as otherwise provided in the Plan or in the Confirmation Order, on and after the Effective Date, the Released Parties are deemed conclusively, absolutely, unconditionally and irrevocably, released and discharged by the Debtors, the Reorganized Debtors, and the Estates from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative claims, asserted or assertable on behalf of the Debtors, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, that the Debtors, the Reorganized Debtors, the Estates, or their Affiliates would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest or other Person, based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(a) of the Plan (i) shall only be applicable to the maximum extent permitted by law; (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or



omission that is judicially determined by a Final Order to have constituted actual fraud (provided that actual fraud shall not exempt from the scope of these Debtor releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, (b) releasing any Released Party from Claims or Causes of Action held by the Debtors arising from an act or omission that is determined by a Final Order or by a federal government agency to have constituted a violation of any federal securities laws or (c) releasing any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

**SECTION 10.6(b) RELEASES BY HOLDERS OF CLAIMS AND INTERESTS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, except as otherwise provided in the Plan or in the Confirmation Order, to the fullest extent permissible under applicable law, as such law may be extended or integrated after the Effective Date, each Releasing Party, shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released, and discharged the Debtors, the Reorganized Debtors, and the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative Claims or Causes of Action asserted or that may be asserted on behalf of the Debtors or their Estates, that such Entity would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, including any Claims or Causes of Action based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP

Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(b) of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (provided that actual fraud shall not exempt from the scope of these third-party releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, or (b) releasing any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### **SECTION 10.7      EXCULPATION.**

Except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur liability for, and each Exculpated Party is hereby released and exculpated from, any Cause of Action for any claim related to any act or omission in connection with, relating to, or arising out, in whole or in part, from the Petition Date through the Effective Date, of the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors, the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and related agreements, instruments, or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Agreement, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other related agreement, except for Claims or Causes of Action arising from an act or omission that is judicially determined in a Final Order to have constituted actual fraud, willful misconduct, or gross negligence, but

in all respects, such Exculpated Parties shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities. The Exculpated Parties have, and upon completion of the Plan, shall be deemed to have, participated in good faith and in compliance with all applicable laws with regard to the solicitation and distribution of, consideration pursuant to the Plan and, therefore, are not, and on account of such distributions shall not be, liable at any time for the violation of any applicable law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan. Notwithstanding anything to the contrary in the foregoing, the exculpations set forth in Section 10.7 of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) exculpating any Exculpated Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided that actual fraud shall not exempt from the scope of these exculpations any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances*), willful misconduct, or gross negligence, or (b) exculpating any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### **SECTION 5.17      CANCELLATION OF LIENS.**

- (a) Except as otherwise specifically provided in the Plan, including sections 4.4 and 4.6 of the Plan, all notes, instruments, certificates evidencing debt of the Debtors and Existing Common Interests will be cancelled and obligations of the Debtors thereunder will be discharged and of no further force or effect, except for the purpose of allowing the applicable agents and trustees to receive distributions from the Debtors under the Plan and to make any further distributions to the applicable Holders on account of their Allowed Claims and Interests.
- (b) After the Effective Date and following (i) the distributions to Holders on account of Allowed Convertible Notes Secured Claims and Allowed Miner Equipment Lender Secured Claims and/or (ii) with regard to Allowed M&M Lien Secured Claims, satisfaction of the applicable M&M Lien Takeback Debt, the Debtors or the Reorganized Debtors, at their expense, may, in their sole discretion, take any action necessary to terminate, cancel, extinguish, and/or evidence the release of any and all mortgages, deeds of trust, Liens, pledges, and other security interests with respect to the Convertible Notes Secured Claims, Miner Equipment Lender Secured Claims, and M&M Lien Secured Claims, including, without limitation, the preparation and filing of any and all documents necessary to terminate, satisfy, or release any mortgages, deeds of trust, Liens, pledges, and other security interests held by the Holders of the M&M Lien Secured Claims, Miner Equipment Lender Secured Claims, the Notes Agent, and/or Convertible Noteholders, including, without limitation, UCC-3 termination statements.

**Relevant Definitions Related to Release and Exculpation Provisions:**

***“Exculpated Parties”*** means each of the following in their capacity as such and, in each case, to the maximum extent permitted by law: (i) the Debtors; and (ii) Equity Committee and its members, each solely in their capacity as such.

***“Related Parties”*** means with respect to a Person, that Person’s current and former Affiliates, and such Person’s and its current and former Affiliates’ current and former directors, managers, officers, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, participants, successors, and assigns, subsidiaries, and each of their respective current and former equity holders, officers, directors, managers, principals, members, employees, agents, fiduciaries, trustees, advisory board members, financial advisors, partners, limited partners, general partners, attorneys, accountants, managed accounts or funds, management companies, fund advisors, investment bankers, consultants, representatives, and other professionals, and such Person’s respective heirs, executors, estates, and nominees, each in their capacity as such, and any and all other Persons or Entities that may purport to assert any Cause of Action derivatively, by or through the foregoing entities.

***“Released Parties”*** means, collectively: (i) the Debtors; (ii) the Reorganized Debtors; (iii) the Equity Committee and its members that are party to the RSA, solely in their capacities as such; (iv) the Backstop Parties; (v) the Settling Miner Equipment Lenders; (vi) Brown Corporation; (vii) Holliswood LLC; (viii) the Ad Hoc Noteholder Group; (ix) the Consenting Creditors; (x) the Exit Lenders; (xi) the Notes Agent, solely in its capacity as such; and (xii) with respect to each of the foregoing Persons in clauses (i) through (xi), all Related Parties. Notwithstanding the foregoing, any Person that opts out of the releases set forth in section 10.6(b) of the Plan shall not be deemed a Released Party thereunder.

***“Releasing Parties”*** means collectively, and in each case solely in their capacity as such, (i) the Debtors; (ii) the Reorganized Debtors; (iii) with respect to each of the foregoing Persons in clauses (i) through (ii), all Related Parties; (iv) the Released Parties; (v) the Holders of all Claims or Interests that vote to accept the Plan; (vi) the Holders of all Claims or Interests whose vote to accept or reject the Plan is solicited but that do not vote either to accept or to reject the Plan and do not opt out of granting the releases set forth in the Plan; (vii) the Holders of all Claims or Interests that vote, or are deemed, to reject the Plan or that are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan; and (viii) the Holders of all Claims and Interests and all Other Beneficial Owners that were given notice of the opportunity to opt out of granting the releases set forth in the Plan but did not opt out.

**YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.**

**PLEASE READ THE ATTACHED VOTING INFORMATION  
AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT**

**PLEASE COMPLETE ITEMS 1, 2, 3, AND 4. IF THIS BALLOT HAS NOT BEEN PROPERLY SIGNED IN THE SPACE PROVIDED, YOUR VOTE MAY NOT BE VALID OR COUNTED AS HAVING BEEN CAST.**

**Item 1. Principal Amount of Claims.** The undersigned hereby certifies that, as of the Voting Record Date, the undersigned was the Holder (or authorized signatory of such a Holder) of an August Convertible Notes Secured Claim in the aggregate amount of unpaid principal set forth below.

\$ \_\_\_\_\_

**Item 2. Votes on the Plan.** Please vote either to accept or to reject the Plan with respect to your Claims below. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and reject the Plan, shall not be counted in determining acceptance or rejection of the Plan.

**Prior to voting on the Plan, please note the following:**

**If you (i) vote to accept the Plan, (ii) do not vote either to accept or reject the Plan and do not check the box in Item 3 below, or (iii) vote to reject the Plan and do not check the box in Item 3 below, in each case you shall be deemed to have consented to the release provisions set forth in Section 10.6(b) of the Plan.**

**The Disclosure Statement and the Plan must be referenced for a complete description of the release, injunction, and exculpation provisions.**

The undersigned Holder of a Class 2 August Convertible Notes Secured Claim votes to (check one box):

☐ **Accept** the Plan

☐ **Reject** the Plan.

**Your vote on the Plan will be applied to each applicable Debtor in the same manner and in the same amount as indicated in Item 1 and Item 2 above.**

**Item 3. Optional Opt Out Release Election.** Check the box below if you elect not to grant the releases contained in section 10.6(b) of the Plan. If you voted to reject the Plan in Item 2 above, or if you are abstaining from voting to accept or reject the Plan, check this box if you elect not to grant the releases contained in Section 10.6(b) of the Plan. Election to withhold consent is at your option. If you voted to accept the Plan in Item 2 above, you **may not** complete this Item 3, and if you complete this Item 3, your “opt out” election will be ineffective. If you submit a rejecting Ballot, or if you abstain from submitting a Ballot, and in each case, you do not check the box below, you will be deemed to consent to the releases contained in Section 10.6(b) of the Plan

to the fullest extent permitted by applicable law. The Holder of the Class 2 August Convertible Notes Secured Claims elects to:

☐ **OPT OUT** of the releases contained only in Section 10.6(b) of the Plan.

**Item 4. Acknowledgements.** By signing this Ballot, the Holder (or authorized signatory of such Holder) acknowledges review and receipt of the Plan, the Disclosure Statement, and the other applicable solicitation materials, and certifies that (i) it has the power and authority to vote to accept or reject the Plan, (ii) it was the Holder (or is entitled to vote on behalf of such Holder) of the August Convertible Notes Secured Claims described in Item 1 as of the Voting Record Date, and (iii) all authority conferred, or agreed to be conferred, pursuant to this Ballot, and every obligation of the undersigned hereunder, shall be binding on the transferees, successors, assigns, heirs, executors, administrators, trustees in bankruptcy, and legal representatives of the undersigned, and shall not be affected by, and shall survive, the death or incapacity of the undersigned.

Name of Holder

Signature

If by Authorized Agent, Name and Title

Name of Institution

Street Address

City, State, Zip Code

Telephone Number

Date Completed

E-Mail Address



## VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. Ballots received after the Voting Deadline (if the Voting Deadline has not been extended) may not, at the Debtors' discretion, be counted. **The Voting Agent will tabulate all properly completed Ballots received on or before the Voting Deadline.**
2. Complete the Ballot by providing all the information requested, signing, dating, and returning the Ballot to the Voting Agent. Any Ballot that is illegible, contains insufficient information to identify the Holder, or is unsigned<sup>3</sup> will not be counted. Ballots may not be submitted to the Voting Agent by facsimile or electronic mail. If neither the “**accept**” nor “**reject**” box is checked in Item 2, both boxes are checked in Item 2, or the Ballot is otherwise not properly completed, executed, or timely returned, then the Ballot shall not be counted in determining acceptance or rejection of the Plan.
3. You must vote all your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different or inconsistent Claims within a single Class under the Plan, the Ballots are not voted in the same manner, and you do not correct this before the Voting Deadline, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially accept and partially reject the Plan likewise will not be counted.
4. The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or an assertion or admission of Claims.
5. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.
6. If you cast more than one Ballot voting the same Claims prior to the Voting Deadline, the latest received, properly executed Ballot submitted to the Voting Agent will supersede any prior Ballot.
7. If (i) the Debtors revoke or withdraw the Plan, or (ii) the Confirmation Order is not entered or consummation of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.
8. There may be changes made to the Plan that do not cause material adverse effects on an accepting Class. If such non-material changes are made to the Plan, the Debtors will not resolicit votes for acceptance or rejection of the Plan.
9. NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT, ANY

<sup>3</sup> E-Ballots submitted on the Online Portal will be deemed to contain a legal, valid signature.



SUPPLEMENTAL INFORMATION PROVIDED BY THE DEBTORS, OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT.

10. PLEASE RETURN YOUR BALLOT PROMPTLY.
11. IF YOU HAVE RECEIVED A DAMAGED BALLOT OR HAVE LOST YOUR BALLOT, OR IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE VOTING AGENT BY CALLING (949) 404-4152 (TOLL-FREE) OR +1 (888) 765-7875 (IF CALLING FROM OUTSIDE THE U.S.); WRITING CORE SCIENTIFIC, INC., BALLOT PROCESSING CENTER, C/O STRETTO, INC., 410 EXCHANGE, SUITE 100, IRVINE, CA 92602; OR BY SENDING AN ELECTRONIC MAIL MESSAGE TO CORESCIENTIFICINQUIRIES@STRETTO.COM WITH "CORE SCIENTIFIC" IN THE SUBJECT LINE. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.
12. THE VOTING AGENT IS NOT AUTHORIZED TO AND WILL NOT PROVIDE LEGAL ADVICE.

**PLEASE SUBMIT YOUR BALLOT BY ONLY ONE OF THE FOLLOWING METHODS:**

(i) Online submission of an E-Ballot through the Online Portal, (ii) paper copy submission, in the return envelope provided, (iii) paper copy submission by hand delivery or overnight mail, or (iv) paper copy submission by first class mail.

**IF YOU WISH TO COORDINATE HAND DELIVERY OF YOUR BALLOT, PLEASE NOTIFY THE VOTING AGENT VIA E-MAIL AT CORESCIENTIFICINQUIRIES@STRETTO.COM (WITH "CORE SCIENTIFIC BALLOT" IN THE SUBJECT LINE) AT LEAST 24 HOURS IN ADVANCE OF THE ANTICIPATED DELIVERY DATE.**

**ALL BALLOTS MUST BE PROPERLY EXECUTED, COMPLETED, AND DELIVERED ACCORDING TO THE VOTING INSTRUCTIONS SO THAT THE BALLOTS ARE ACTUALLY RECEIVED BY THE VOTING AGENT NO LATER THAN THE VOTING DEADLINE.**

**Online Portal Voting Instructions**

To properly submit your Ballot electronically, you must electronically complete, sign, and return this customized electronic Ballot by utilizing the Online Portal platform on the Stretto website by visiting <https://cases.stretto.com/CoreScientific/>, clicking on the "Submit E-Ballot" link and following the instructions set forth on the website. Your Ballot must be received by Stretto no later than December 13, 2023 at 5:00 p.m. (Prevailing Central Time), the Voting Deadline, unless such time is extended by the Debtors with the consent of the Requisite Consenting Creditors. **HOLDERS ARE STRONGLY ENCOURAGED TO SUBMIT THEIR BALLOTS VIA THE ONLINE PORTAL PLATFORM.** The Stretto "Online Portal" platform is the sole manner in which ballots will be accepted via electronic

or online transmission. Ballots submitted by facsimile, electronic mail, or other means of electronic transmission will not be counted.

**IMPORTANT NOTE:** You will need the following information to retrieve and submit your customized electronic Ballot:

**Unique E-Ballot ID#:** \_\_\_\_\_

Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your electronic Ballot. Please complete and submit an E-Ballot for each E-Ballot ID# you receive, as applicable. Ballots submitted by E-Ballot will be deemed to contain a legal, valid signature.

Holders who cast a Ballot using Stretto's "Online Portal" platform should **NOT** also submit a paper Ballot.

**THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS DECEMBER 13, 2023 AT 5:00 P.M. (PREVAILING CENTRAL TIME).**

**Paper Copy Ballot Submission**

<b>STRETTO'S ADDRESS FOR RECEIPT OF PAPER BALLOTS (WHETHER BY HAND DELIVERY, OVERNIGHT MAIL, OR FIRST CLASS MAIL)</b>
<b>CORE SCIENTIFIC, INC. BALLOT PROCESSING CENTER C/O STRETTO, INC. 410 EXCHANGE, SUITE 100 IRVINE, CA 92602</b>

If you are unable to use the Online Portal platform or need assistance in completing and submitting your Ballot, please contact Stretto (i) via e-mail at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com); (ii) via mail by writing Core Scientific, Inc., Ballot Processing Center, C/O Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602; or (iii) via telephone at (949) 404-4152 (Toll-Free) or +1 (888) 765-7875 (if calling from outside the U.S.).

## **Exhibit G**

**Exhibit G**

Releates to Class 3  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
36th Street Capital Partners, LLC	c/o Reed Smith LLP	Attn: Devan Dal Col	2850 N. Harwood Street Suite 1500	Dallas	TX	75201
Anchorage Lending CA, LLC	Attn: Georgia Quinn & Julie Veltman	101 S. Reid Street, Suite 329		Sioux Falls	SD	57103
Barings BDC, Inc.	Attn: Steve Johnson	300 S. Tryon St.		Charlotte	NC	28202
Barings Capital Investment Corporation	Barings BDC, Inc. c/o Barings LLC	Attn: Steve Johnson, Elizabeth A. Murray	300 S. Tryon St.	Charlotte	NC	28202
Barings Private Credit Corp.	Attn: Steve Johnson & Elizabeth A. Murray	300 S. Tryon St.		Charlotte	NC	28202
BlockFi Lending LLC	c/o Haynes and Boone, LLP	Attn: Matthew Ferris	2801 N Harwood Street Suite 2300	Dallas	TX	75201
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Thomas O. Bean, Esq.	One Federal Street 20th Floor	Boston	MA	02110
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	5601 Granite Parkway	Suite 1350	Plano	TX	75024
Trinity Capital Inc.	c/o Latham & Watkins LLP	Attn: Kimberly A. Posin	355 South Grand Avenue, Suite 100	Los Angeles	CA	90071-1560
Wingspire Equipment Finance, LLC [Liberty Commercial Finance, LLC]	c/o Reed Smith LLP	Attn: Devan Dal Col	2850 N. Harwood Street, Suite 1500	Dallas	TX	75201

## **Exhibit H**

No person has been authorized to give any information or advice, or to make any representation, other than what is included in the Disclosure Statement and other materials accompanying this Ballot.<sup>1</sup>

PLEASE NOTE THAT, EVEN IF YOU INTEND TO VOTE TO REJECT THE PLAN, YOU MUST STILL READ, COMPLETE, AND EXECUTE THIS ENTIRE BALLOT.

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (CML)
	§	
Debtors <sup>2</sup>	§	(Jointly Administered)
	§	

**BALLOT FOR VOTING TO ACCEPT OR REJECT THE THIRD AMENDED JOINT  
CHAPTER 11 PLAN OF CORE SCIENTIFIC, INC. AND ITS AFFILIATED DEBTORS**

**CLASS 3 (MINER EQUIPMENT LENDER SECURED CLAIMS)**

**IN ORDER FOR YOUR VOTE TO BE COUNTED TOWARD CONFIRMATION OF THE PLAN, THIS BALLOT MUST BE COMPLETED, EXECUTED, AND RETURNED SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE DECEMBER 13, 2023 AT 5:00 P.M. (PREVAILING CENTRAL TIME)] (THE “VOTING DEADLINE”), UNLESS EXTENDED BY THE DEBTORS WITH THE CONSENT OF THE REQUISITE CONSENTING CREDITORS.**

Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) are soliciting votes with respect to the *Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on November 16, 2023 (Docket No. 1438) (as may be modified, amended, or supplemented, the “**Plan**”). The Plan is attached as **Exhibit A** to the *Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on

<sup>1</sup> All capitalized terms used but not defined herein or in the enclosed voting instructions have the meanings ascribed to them in the Plan, attached as **Exhibit A** to the Disclosure Statement.

<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

November 16, 2023 (Docket No. 1439) (as may be modified, amended, or supplemented, the “**Disclosure Statement**”).

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of November 9, 2023 (the “**Voting Record Date**”), a Holder of a Miner Equipment Lender Secured Claim.

The Disclosure Statement provides information to assist you in deciding whether to accept or reject the Plan. If you do not have the Disclosure Statement, you may obtain a copy from Stretto, Inc. (the “**Voting Agent**” or “**Stretto**”) at no charge by accessing the Debtors’ restructuring website at <https://cases.stretto.com/CoreScientific>.

If you have any questions on how to properly complete this Ballot, please contact the Voting Agent (i) by e-mail at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com), (ii) by writing to Core Scientific, Inc., Ballot Processing Center, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602, or (iii) via telephone at (949) 404-4152 (Toll-Free) or +1 (888) 765-7875 (if calling from outside the U.S.). Please be advised that the Voting Agent cannot provide legal advice. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Class 3 Miner Equipment Lender Secured Claim under the Plan.



**IMPORTANT NOTICE REGARDING TREATMENT FOR MINER EQUIPMENT  
LENDER CLAIMS IN CLASS 3**

As described in more detail in the Disclosure Statement, if the Plan is confirmed and the Effective Date occurs, except to the extent that a Holder of an Allowed Miner Equipment Lender Secured Claim (i) agrees to a less favorable treatment of such Claim or (ii) timely elects the Miner Equipment Lender Treatment Election 1 or Miner Equipment Lender Treatment Election 2 (each as set forth below) on or before the Voting Deadline, each such Holder shall receive, in full and final satisfaction, settlement, release, and discharge of such Claim, on the Effective Date, or as soon as reasonably practicable thereafter, such Holder's applicable Miner Equipment Lender Takeback Debt (the "**Default Miner Equipment Lender Treatment**").

Each Holder of an Allowed Miner Equipment Lender Secured Claim may elect on its Ballot to receive on the Effective Date, or as soon as reasonably practicable thereafter, in lieu of the Default Miner Equipment Lender Treatment, in each case in full and final satisfaction, settlement, release, and discharge of such Holder's Allowed Miner Equipment Lender Secured Claim, New Common Interests with a value, based on Plan Value, equal to one hundred percent (100%) of such Holder's Allowed Miner Equipment Lender Secured Claim Amount ("**Miner Equipment Lender Treatment Election 1**").

Each Holder of an Allowed Miner Equipment Lender Secured Claim that is a Settling Miner Equipment Lender may elect on its Ballot to receive on the Effective Date, or as soon as reasonably practicable thereafter, in lieu of the Default Miner Equipment Lender Treatment, in each case in full and final satisfaction, settlement, release, and discharge of such Holder's Allowed Miner Equipment Lender Claim, such Holder's applicable Miner Equipment Lender Takeback Debt (Election 2) ("**Miner Equipment Lender Treatment Election 2**"); *provided*, that any Holder electing Miner Equipment Lender Treatment Election 2 shall waive its recovery on account of its Allowed Miner Equipment Lender Deficiency Claim.

For the avoidance of doubt, the Allowed Miner Equipment Lender Deficiency Claim of each Holder of a Miner Equipment Lender Secured Claim shall be treated as a General Unsecured Claim in accordance with the terms and provisions set forth in section 4.8 of the Plan; *provided*, that any Holder electing Miner Equipment Lender Treatment Election 2 shall waive its recovery on account of its Allowed Miner Equipment Lender Deficiency Claim.

*Note to Holders of Class 3 Claims:*

If you have received this Ballot, then you are also a Holder of a Class 8 General Unsecured Claim that has received a Class 8 Ballot, and the elections made under this Class 3 Ballot may affect the recoveries you receive on account of your Class 8 General Unsecured Claim.

- If you do not make an election in Item 4 or elect Default Miner Equipment Lender Treatment on this Class 3 Ballot, you shall receive the Default Miner Equipment Lender Treatment on account of your Allowed Miner Equipment Lender Secured Claim, and

your Allowed Miner Equipment Lender Deficiency Claim will be treated as a Class 8 General Unsecured Claim.

- If you elect Miner Equipment Lender Treatment Election 1 on this Class 3 Ballot, you shall receive the Miner Equipment Lender Treatment Election 1 on account of your Allowed Miner Equipment Lender Secured Claim, and your Allowed Miner Equipment Lender Deficiency Claim will be treated as a Class 8 General Unsecured Claim.
- If you elect Miner Equipment Lender Treatment Election 2 on this Class 3 Ballot, you shall receive the Miner Equipment Lender Treatment Election 2 on account of your Allowed Miner Equipment Lender Secured Claim, and you shall waive any and all recovery on account of your Allowed Miner Equipment Lender Deficiency Claim and shall not be entitled to vote any portion of your Allowed Miner Equipment Lender Deficiency Claim in Class 8, and any Class 8 Ballot submitted by such Holder shall be discarded; *provided*, that if you elect Miner Equipment Lender Treatment Election 2 on this Class 3 Ballot and are not, or do not become, a Settling Miner Equipment Lender, then your election shall not be considered and you shall receive the Default Miner Equipment Lender Treatment.

**PLEASE READ THE DISCLOSURE STATEMENT AND PLAN FOR MORE DETAILS.**

The Plan can be confirmed by the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) and thereby made binding on you if it is accepted by the Holders of (i) at least two-thirds in amount of the Allowed Claims or Interests voted in each Impaired Class, and (ii) if the Impaired Class is a Class of Claims, more than one-half in number of the Allowed Claims voted in each Impaired Class, and if the Plan otherwise satisfies the applicable requirements of section 1129(a) under the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court may nonetheless confirm the Plan if it finds that the Plan (y) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan, and (z) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote or if you vote to reject the Plan. To have your vote counted, you must complete, sign, and return this Ballot to the Voting Agent by the Voting Deadline.

Your receipt of this Ballot does not indicate that your Claim(s) has been or will be Allowed. This Ballot is solely for purposes of voting to accept or reject the Plan and not for the purpose of allowance or disallowance of, or distribution on account of, a Class 3 Miner Equipment Lender Secured Claim. You must provide all of the information requested by this Ballot. Failure to do so may result in the disqualification of your vote.

**NOTICE REGARDING CERTAIN RELEASE,  
EXCULPATION, AND INJUNCTION PROVISIONS IN PLAN**

If you (i) vote to accept the Plan, (ii) are solicited to vote to accept or reject the Plan, but do not vote to either accept or reject the Plan, and do not opt out of granting the releases set forth in the Plan, (iii) vote, or are deemed, to reject the Plan or are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan, or (iv) were

given notice of the opportunity to opt out of granting the releases contained in the Plan but do not opt out, you shall be deemed to have consented to the releases contained in Section 10.6(b) of the Plan. The releases as presented in the Plan are provided below:

**SECTION 10.5      INJUNCTION.**

Except as otherwise expressly provided in the Plan or for distributions required to be paid or delivered pursuant to the Plan or the Confirmation Order, all Entities that have held, hold, or may hold Claims or Interests that have been released pursuant to Section 10.6(a) or Section 10.6(b), shall be discharged pursuant to Section 10.3 of the Plan, or are subject to exculpation pursuant to Section 10.7, and all Subcontractors and all other parties in interest are permanently enjoined, from and after the Effective Date, from taking any of the following actions against, as applicable, the Debtors, the Reorganized Debtors, the Released Parties, and/or the Exculpated Parties (to the extent of the exculpation provided pursuant to Section 10.7 with respect to the Exculpated Parties): (i) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests; (ii) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such Claims or Interests; (iii) creating, perfecting, or enforcing any Lien or encumbrance of any kind against such Entities or the property or the estates of such Entities on account of or in connection with or with respect to any such Claims or Interests; (iv) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Entities or against the property of such Entities on account of or in connection with or with respect to any such Claims or Interests unless (x) such Entity has timely asserted such setoff right either in a Filed Proof of Claim, or in another document Filed with the Bankruptcy Court explicitly preserving such setoff or that otherwise indicates that such entity asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise or (y) such right to setoff arises under a postpetition agreement with the Debtors or an Executory Contract that has been assumed by the Debtors as of the Effective Date; and (v) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests released, settled, and/or treated, entitled to a distribution, or cancelled pursuant to the Plan or otherwise Disallowed; *provided* that such persons who have held, hold, or may hold Claims against, or Interests in, a Debtor, a Reorganized Debtor, or an Estate shall not be precluded from exercising their rights and remedies, or obtaining the benefits, solely pursuant to and consistent with the terms of the Plan.

Subject in all respects to Section 11.1, no entity or person may commence or pursue a Claim or Cause of Action of any kind against any Released Party or Exculpated Party that arose or arises from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and any and all related agreements,

instruments, and/or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing without the Bankruptcy Court (i) first determining, after notice and a hearing, that such Claim or Cause of Action represents a claim of willful misconduct, fraud or gross negligence against a Released Party or Exculpated Party and (ii) specifically authorizing such Entity or Person to bring such Claim or Cause of Action against any such Released Party or Exculpated Party. The Bankruptcy Court shall have sole and exclusive jurisdiction to determine whether a Claim or Cause of Action is colorable and, only to the extent legally permissible and as provided for in Section 11.1, shall have jurisdiction to adjudicate the underlying colorable Claim or Cause of Action.

#### **SECTION 10.6(a) RELEASES BY THE DEBTORS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the obligations of the Debtors under the Plan and the contributions of the Released Parties to facilitate and implement the Plan, except as otherwise provided in the Plan or in the Confirmation Order, on and after the Effective Date, the Released Parties are deemed conclusively, absolutely, unconditionally and irrevocably, released and discharged by the Debtors, the Reorganized Debtors, and the Estates from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative claims, asserted or assertable on behalf of the Debtors, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, that the Debtors, the Reorganized Debtors, the Estates, or their Affiliates would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest or other Person, based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage

Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(a) of the Plan (i) shall only be applicable to the maximum extent permitted by law; (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these Debtor releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, (b) releasing any Released Party from Claims or Causes of Action held by the Debtors arising from an act or omission that is determined by a Final Order or by a federal government agency to have constituted a violation of any federal securities laws or (c) releasing any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

**SECTION 10.6(b) RELEASES BY HOLDERS OF CLAIMS AND INTERESTS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, except as otherwise provided in the Plan or in the Confirmation Order, to the fullest extent permissible under applicable law, as such law may be extended or integrated after the Effective Date, each Releasing Party, shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released, and discharged the Debtors, the Reorganized Debtors, and the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative Claims or Causes of Action asserted or that may be asserted on behalf of the Debtors or their Estates, that such Entity would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising,



in law, equity, or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, including any Claims or Causes of Action based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(b) of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these third-party releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, or (b) releasing any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### **SECTION 10.7      EXCULPATION.**

Except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur liability for, and each Exculpated Party is hereby released and exculpated from, any Cause of Action for any claim related to any act or omission in connection with, relating to, or arising out, in whole or in part, from the Petition Date through the Effective Date, of the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the

Debtors or the Reorganized Debtors, the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and related agreements, instruments, or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other related agreement, except for Claims or Causes of Action arising from an act or omission that is judicially determined in a Final Order to have constituted actual fraud, willful misconduct, or gross negligence, but in all respects, such Exculpated Parties shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities. The Exculpated Parties have, and upon completion of the Plan, shall be deemed to have, participated in good faith and in compliance with all applicable laws with regard to the solicitation and distribution of, consideration pursuant to the Plan and, therefore, are not, and on account of such distributions shall not be, liable at any time for the violation of any applicable law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan. Notwithstanding anything to the contrary in the foregoing, the exculpations set forth in Section 10.7 of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) exculpating any Exculpated Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these exculpations any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, or (b) exculpating any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### **SECTION 5.17      CANCELLATION OF LIENS.**

- (a) Except as otherwise specifically provided in the Plan, including sections 4.4 and 4.6 of the Plan, all notes, instruments, certificates evidencing debt of the Debtors and Existing Common Interests will be cancelled and obligations of the Debtors thereunder will be discharged and of no further force or effect, except for the purpose of allowing the applicable agents and trustees to receive distributions from the Debtors under the Plan and



to make any further distributions to the applicable Holders on account of their Allowed Claims and Interests.

- (b) After the Effective Date and following (i) the distributions to Holders on account of Allowed Convertible Notes Secured Claims and Allowed Miner Equipment Lender Secured Claims and/or (ii) with regard to Allowed M&M Lien Secured Claims, satisfaction of the applicable M&M Lien Takeback Debt, the Debtors or the Reorganized Debtors, at their expense, may, in their sole discretion, take any action necessary to terminate, cancel, extinguish, and/or evidence the release of any and all mortgages, deeds of trust, Liens, pledges, and other security interests with respect to the Convertible Notes Secured Claims, Miner Equipment Lender Secured Claims, and M&M Lien Secured Claims, including, without limitation, the preparation and filing of any and all documents necessary to terminate, satisfy, or release any mortgages, deeds of trust, Liens, pledges, and other security interests held by the Holders of the M&M Lien Secured Claims, Miner Equipment Lender Secured Claims, the Notes Agent, and/or Convertible Noteholders, including, without limitation, UCC-3 termination statements.

**Relevant Definitions Related to Release and Exculpation Provisions:**

***“Exculpated Parties”*** means each of the following in their capacity as such and, in each case, to the maximum extent permitted by law: (i) the Debtors; and (ii) Equity Committee and its members, each solely in their capacity as such.

***“Related Parties”*** means with respect to a Person, that Person’s current and former Affiliates, and such Person’s and its current and former Affiliates’ current and former directors, managers, officers, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, participants, successors, and assigns, subsidiaries, and each of their respective current and former equity holders, officers, directors, managers, principals, members, employees, agents, fiduciaries, trustees, advisory board members, financial advisors, partners, limited partners, general partners, attorneys, accountants, managed accounts or funds, management companies, fund advisors, investment bankers, consultants, representatives, and other professionals, and such Person’s respective heirs, executors, estates, and nominees, each in their capacity as such, and any and all other Persons or Entities that may purport to assert any Cause of Action derivatively, by or through the foregoing entities.

***“Released Parties”*** means, collectively: (i) the Debtors; (ii) the Reorganized Debtors; (iii) the Equity Committee and its members that are party to the RSA, solely in their capacities as such; (iv) the Backstop Parties; (v) the Settling Miner Equipment Lenders; (vi) Brown Corporation; (vii) Holliwood LLC; (viii) the Ad Hoc Noteholder Group; (ix) the Consenting Creditors; (x) the Exit Lenders; (xi) the Notes Agent, solely in its capacity as such; and (xii) with respect to each of the foregoing Persons in clauses (i) through (xi), all Related Parties. Notwithstanding the foregoing, any Person that opts out of the releases set forth in section 10.6(b) of the Plan shall not be deemed a Released Party thereunder.

***“Releasing Parties”*** means collectively, and in each case solely in their capacity as such, (i) the Debtors; (ii) the Reorganized Debtors; (iii) with respect to each of the foregoing

Persons in clauses (i) through (ii), all Related Parties; (iv) the Released Parties; (v) the Holders of all Claims or Interests that vote to accept the Plan; (vi) the Holders of all Claims or Interests whose vote to accept or reject the Plan is solicited but that do not vote either to accept or to reject the Plan and do not opt out of granting the releases set forth in the Plan; (vii) the Holders of all Claims or Interests that vote, or are deemed, to reject the Plan or that are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan; and (viii) the Holders of all Claims and Interests and all Other Beneficial Owners that were given notice of the opportunity to opt out of granting the releases set forth in the Plan but did not opt out.

**YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.**

**PLEASE READ THE ATTACHED VOTING INFORMATION  
AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT**

**PLEASE COMPLETE ITEMS 1, 2, 3, 4, 5, 6, AND 7. IF THIS BALLOT HAS NOT BEEN PROPERLY SIGNED IN THE SPACE PROVIDED, YOUR VOTE MAY NOT BE VALID OR COUNTED AS HAVING BEEN CAST.**

**Item 1. Principal Amount of Claims.** The undersigned hereby certifies that, as of the Voting Record Date, the undersigned was the Holder (or authorized signatory of such a Holder) of a Miner Equipment Lender Secured Claim in the aggregate unpaid principal amount set forth below. Holders can confirm the amount of their Allowed Miner Equipment Lender Secured Claim Amount by referencing the Miner Equipment Lender Claims Schedule, attached to the Plan as Exhibit K.

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**Item 2. Votes on the Plan.** Please vote either to accept or to reject the Plan with respect to your Claim below. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and reject the Plan, shall not be counted in determining acceptance or rejection of the Plan.

**Prior to voting on the Plan, please note the following:**

**If you (i) vote to accept the Plan, (ii) do not vote either to accept or reject the Plan and do not check the box in Item 5 below, or (iii) vote to reject the Plan and do not check the box in Item 5 below, in each case you shall be deemed to have consented to the release provisions set forth in Section 10.6(b) of the Plan.**

**The Disclosure Statement and the Plan must be referenced for a complete description of the release, injunction, and exculpation provisions.**

The undersigned Holder of a Class 3 Miner Equipment Lender Secured Claim votes to (check one box):

☐ **Accept** the Plan ☐ **Reject** the Plan.

**Your vote on the Plan will be applied to each applicable Debtor in the same manner and in the same amount as indicated in Item 1 and Item 2 above.**

**Item 3. Settlement Election.** The undersigned Holder of a Miner Equipment Lender Secured Claim may vote to accept the Plan and elect to be deemed a Settling Miner Equipment Lender (as defined in the Plan).

☐ **I acknowledge that I have voted to accept the Plan and elect to be deemed a Settling Miner Equipment Lender.**

**PLEASE NOTE THAT IF YOU VOTE TO REJECT THE PLAN, YOU ARE INELIGIBLE TO BE DEEMED A SETTLING MINER EQUIPMENT LENDER REGARDLESS OF THE ELECTION MADE IN ITEM 3 ABOVE.**

**Item 4. Treatment Options.** The undersigned Holder of a Miner Equipment Lender Secured Claim may elect *one* of the following three options:

The undersigned Holder of a Class 3 Miner Equipment Lender Secured Claim elects:

☐ **Default Miner Equipment Lender Treatment.** I elect to receive the Default Miner Equipment Lender Treatment; or

☐ **Miner Equipment Lender Treatment Election 1.** I elect to receive the Miner Equipment Lender Treatment Election 1 in lieu of the Default Miner Equipment Lender Treatment; or

☐ **Miner Equipment Lender Treatment Election 2.** I elect to receive the Miner Equipment Lender Treatment Election 2 in lieu of the Default Miner Equipment Lender Treatment.

**PLEASE NOTE THAT IF YOU FAIL TO MAKE ANY ELECTION ABOVE, YOU WILL RECEIVE THE DEFAULT MINER EQUIPMENT LENDER TREATMENT. FURTHERMORE, ONLY SETTLING MINER EQUIPMENT LENDERS MAY ELECT MINER EQUIPMENT LENDER TREATMENT ELECTION 2. IF YOU ARE NOT, OR DO NOT BECOME, A SETTLING MINER EQUIPMENT LENDER AND YOU ELECT MINER EQUIPMENT LENDER TREATMENT ELECTION 2, YOU WILL RECEIVE THE DEFAULT MINER EQUIPMENT LENDER TREATMENT.**

**Item 5. Optional Opt Out Release Election.** Check the box below if you elect not to grant the releases contained in Section 10.6(b) of the Plan. If you voted to reject the Plan in Item 2 above, or if you are abstaining from voting to accept or reject the Plan, check this box if you elect not to grant the releases contained in Section 10.6(b) of the Plan. Election to withhold consent is at your option. If you voted to accept the Plan in Item 2 above, you **may not** complete this Item 5, and if you complete this Item 5, your “opt out” election will be ineffective. If you submit a rejecting Ballot, or if you abstain from submitting a Ballot, and in each case, you do not check the box below, you will be deemed to consent to the releases contained in Section 10.6(b) of the Plan to the fullest extent permitted by applicable law. The Holder of the Class 3 Miner Equipment Lender Secured Claim set forth in Item 1 elects to:

☐ **OPT OUT** of the releases contained only in Section 10.6(b) of the Plan.

**\*\*\*For Holders of Miner Equipment Lender Deficiency Claims\*\*\***

**Item 6. Acknowledgement of Class 3 Elections.** By checking the box below, the Holder acknowledges that it has also received a Class 8 Ballot and further acknowledges that the election (or lack thereof) such Holder makes on this Class 3 Ballot may affect the recovery such Holder receives on account of their Class 8 Claim.

☐ **I Acknowledge that the election made on my Class 3 Ballot, or if I make no election on my Class 3 Ballot, may affect my recovery on account of my Class 8 Claim.**

**Item 7. Acknowledgements.** By signing this Ballot, the Holder (or authorized signatory of such Holder) acknowledges review and receipt of the Plan, the Disclosure Statement, and the other applicable solicitation materials, and certifies that (i) it has the power and authority to vote to accept or reject the Plan, (ii) it was the Holder (or is entitled to vote on behalf of such Holder) of the Miner Equipment Lender Secured Claim described in Item 1 as of the Voting Record Date, and (iii) all authority conferred, or agreed to be conferred, pursuant to this Ballot, and every obligation of the undersigned hereunder, shall be binding on the transferees, successors, assigns, heirs, executors, administrators, trustees in bankruptcy, and legal representatives of the undersigned, and shall not be affected by, and shall survive, the death or incapacity of the undersigned.

Name of Holder

Signature

If by Authorized Agent, Name and Title

Name of Institution

Street Address

City, State, Zip Code

Telephone Number

Date Completed

E-Mail Address

## VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. Ballots received after the Voting Deadline (if the Voting Deadline has not been extended) may not, at the Debtors' discretion, be counted. **The Voting Agent will tabulate all properly completed Ballots received on or before the Voting Deadline.**
2. Complete the Ballot by providing all the information requested, signing, dating, and returning the Ballot to the Voting Agent. Any Ballot that is illegible, contains insufficient information to identify the Holder, or is unsigned<sup>3</sup> will not be counted. Ballots may not be submitted to the Voting Agent by facsimile or electronic mail. If neither the “**accept**” nor “**reject**” box is checked in Item 2, both boxes are checked in Item 2, or the Ballot is otherwise not properly completed, executed, or timely returned, then the Ballot shall not be counted in determining acceptance or rejection of the Plan.
3. You must vote all your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different or inconsistent Claims within a single Class under the Plan, the Ballots are not voted in the same manner, and you do not correct this before the Voting Deadline, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially accept and partially reject the Plan likewise will not be counted.
4. The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or an assertion or admission of Claims.
5. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.
6. If you cast more than one Ballot voting the same Claims prior to the Voting Deadline, the latest received, properly executed Ballot submitted to the Voting Agent will supersede any prior Ballot.
7. If (i) the Debtors revoke or withdraw the Plan, or (ii) the Confirmation Order is not entered or consummation of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.
8. There may be changes made to the Plan that do not cause material adverse effects on an accepting Class. If such non-material changes are made to the Plan, the Debtors will not resolicit votes for acceptance or rejection of the Plan.
9. NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT, ANY

<sup>3</sup> E-Ballots submitted on the Online Portal will be deemed to contain a legal, valid signature.

SUPPLEMENTAL INFORMATION PROVIDED BY THE DEBTORS, OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT.

10. PLEASE RETURN YOUR BALLOT PROMPTLY.
11. IF YOU HAVE RECEIVED A DAMAGED BALLOT OR HAVE LOST YOUR BALLOT, OR IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE VOTING AGENT BY CALLING (949) 404-4152 (TOLL-FREE) OR +1 (888) 765-7875 (IF CALLING FROM OUTSIDE THE U.S.); WRITING CORE SCIENTIFIC, INC., BALLOT PROCESSING CENTER, C/O STRETTO, INC., 410 EXCHANGE, SUITE 100, IRVINE, CA 92602; OR BY SENDING AN ELECTRONIC MAIL MESSAGE TO CORESCIENTIFICINQUIRIES@STRETTO.COM WITH "CORE SCIENTIFIC" IN THE SUBJECT LINE. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.
12. THE VOTING AGENT IS NOT AUTHORIZED TO AND WILL NOT PROVIDE LEGAL ADVICE.

**PLEASE SUBMIT YOUR BALLOT BY ONLY ONE OF THE FOLLOWING METHODS:**

(i) Online submission of an E-Ballot through the Online Portal, (ii) paper copy submission, in the return envelope provided, (iii) paper copy submission by hand delivery or overnight mail, or (iv) paper copy submission by first class mail.

**IF YOU WISH TO COORDINATE HAND DELIVERY OF YOUR BALLOT, PLEASE NOTIFY THE VOTING AGENT VIA E-MAIL AT CORESCIENTIFICINQUIRIES@STRETTO.COM (WITH "CORE SCIENTIFIC BALLOT" IN THE SUBJECT LINE) AT LEAST 24 HOURS IN ADVANCE OF THE ANTICIPATED DELIVERY DATE.**

**ALL BALLOTS MUST BE PROPERLY EXECUTED, COMPLETED, AND DELIVERED ACCORDING TO THE VOTING INSTRUCTIONS SO THAT THE BALLOTS ARE ACTUALLY RECEIVED BY THE VOTING AGENT NO LATER THAN THE VOTING DEADLINE.**

**Online Portal Voting Instructions**

To properly submit your Ballot electronically, you must electronically complete, sign, and return this customized electronic Ballot by utilizing the Online Portal platform on the Stretto website by visiting <https://cases.stretto.com/CoreScientific/>, clicking on the "Submit E-Ballot" link and following the instructions set forth on the website. Your Ballot must be received by Stretto no later than December 13, 2023 at 5:00 p.m. (Prevailing Central Time), the Voting Deadline, unless such time is extended by the Debtors with the consent of the Requisite Consenting Creditors. **HOLDERS ARE STRONGLY ENCOURAGED TO SUBMIT THEIR BALLOTS VIA THE ONLINE PORTAL PLATFORM.** The Stretto "Online Portal" platform is the sole manner in which ballots will be accepted via electronic



or online transmission. Ballots submitted by facsimile, electronic mail, or other means of electronic transmission will not be counted.

**IMPORTANT NOTE:** You will need the following information to retrieve and submit your customized electronic Ballot:

**Unique E-Ballot ID#:** \_\_\_\_\_

Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your electronic Ballot. Please complete and submit an E-Ballot for each E-Ballot ID# you receive, as applicable. Ballots submitted by E-Ballot will be deemed to contain a legal, valid signature.

Holders who cast a Ballot using Stretto's "Online Portal" platform should **NOT** also submit a paper Ballot.

**THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS DECEMBER 13, 2023 AT 5:00 P.M. (PREVAILING CENTRAL TIME).**

**Paper Copy Ballot Submission**

<b>STRETTO'S ADDRESS FOR RECEIPT OF PAPER BALLOTS (WHETHER BY HAND DELIVERY, OVERNIGHT MAIL, OR FIRST CLASS MAIL)</b>
<b>CORE SCIENTIFIC, INC. BALLOT PROCESSING CENTER C/O STRETTO, INC. 410 EXCHANGE, SUITE 100 IRVINE, CA 92602</b>

If you are unable to use the Online Portal platform or need assistance in completing and submitting your Ballot, please contact Stretto (i) via e-mail at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com); (ii) via mail by writing Core Scientific, Inc., Ballot Processing Center, C/O Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602; or (iii) via telephone at (949) 404-4152 (Toll-Free) or +1 (888) 765-7875 (if calling from outside the U.S.).

# **Exhibit I**

**Exhibit I**

Relates to Class 4  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Bank of the West	Attn: Nicholas East and Ashley Garland	1625 W Fountainhead Parkway		Tempe	AZ	85282
Bremer Bank, National Association	John R. McDonald	2200 IDS Center	80 South Eighth Street	Minneapolis	MN	55402
Bremer Loan A		372 St Peter Street		St Paul	MN	55102
Bremer Loan B		372 St Peter Street		St Paul	MN	55102
Bremer Loan C		372 St Peter Street		St Paul	MN	55102
City of Calvert City		861 E. 5th Ave.		Calvert City	KY	42029
City of Denton, Texas d/b/a Denton Municipal Utilities [DME]	Attn: Tom Zavala	2323 Victory Ave Ste 700		Dallas	TX	75219
Dell Financial Services LLC		PO Box 6547		Carol Stream	IL	60197-6547
Fidelity Capital Partners LLC		19600 Fairchild Rd	Suite 120	Irvine	CA	92612
Fidelity Funding Services, LLC	Attn: Christopher G. Parsons	34437A Via Verde		Capistrano Beach	CA	92624
GreatAmerica Financial Services Corporation [GreatAmerica Leasing Corporation]	Attn: Litigation Dept	PO Box 609		Cedar Rapids	IA	52406-0609
Harco National Insurance Company	c/o IAT Insurance Group, Inc.	Attn: Frank Tanzola, Sr. VP/ Chief Legal Officer	One Newark Center, 20th Floor	Newark	NJ	07102
Harold King		Address Redacted				
Indigo Direct Lending, LLC	c/o Moritt Hock & Hamroff LLP	Attn: Theresa A. Driscoll	400 Garden City Plaza	Garden City	NY	11530
King County Treasury		201 S Jackson St	Room 710	Seattle	WA	98104
Liberty Commercial Finance #1 - Indigo		18302 Irvine Blve, Suite 300		Tustin	CA	92780
Liberty Commercial Finance #3 - North Mill		18302 Irvine Blve, Suite 300		Tustin	CA	92780
Liberty Commercial Finance #5 - North Mill		18302 Irvine Blve, Suite 300		Tustin	CA	92780
Liberty Commercial Finance #8 - Prime		18302 Irvine Blve, Suite 300		Tustin	CA	92780
Liberty Commercial Finance #9 - Prime		18302 Irvine Blve, Suite 300		Tustin	CA	92780
Meridian Equipment Finance, LLC	c/o Saldutti Law Group	Attn: Rebecca K. McDowell	1040 Kings Highway N, Suite 100	Cherry Hill	NJ	08034
North Mill Equipment Finance LLC	Attn: Nadine E. Reighn, Legal Recovery Manager	601 Merritt 7 - Suite 5		Norwalk	CT	06851
North Star Leasing, a Division of Peoples Bank	Attn: Stephen W. Sather	7320 N. MoPac Expwy., Suite 400		Austin	TX	78731
Prime Alliance Bank, Inc.	c/o Reed Smith LLP	Attn: Devan Dal Col	2850 N. Harwood Street, Suite 1500	Dallas	TX	75201
Technology Finance Corporation 2540-06		16430 N Scottsdale Rd	# 170	Scottsdale	AZ	85254-1518
The City of Denton, Texas [City of Denton, a Texas Home-Rule Municipal Corporation; City of Denton, a Texas Municipal Corporation; City; Denton]	c/o Haynes and Boone, LLP	Attn: Martha Wyrick	2801 N Harwood Street Suite 2300	Dallas	TX	75201
Travis County	Attn: Jason A. Starks, Assistant Travis County Attorney	PO Box 1748		Austin	TX	78767
VFS LLC	Attn: Sharlene Schulte	5827 Terex		Clarkston	MI	48346
VFS, LLC #4		5480 Corporate Drive		Troy	MI	48098
VFS, LLC #5		5480 Corporate Drive		Troy	MI	48098

In re: Core Scientific, Inc., *et al.*  
Case No. 22-90341 (DRJ)

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## **Exhibit J**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	<b>Chapter 11</b>
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	<b>Case No. 22-90341 (CML)</b>
	§	
<b>Debtors<sup>1</sup></b>	§	<b>(Jointly Administered)</b>
	§	

**NOTICE OF NON-VOTING STATUS**

On December 21, 2022 (the “**Petition Date**”), Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), each commenced a case under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”).

On November 14, 2023, the Bankruptcy Court held a hearing (the “**Disclosure Statement Hearing**”) at which it conditionally approved the *Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on November 16, 2023 (Docket No. 1439) (as may be modified, amended, or supplemented, the “**Disclosure Statement**”),<sup>2</sup> and thereafter entered an order (the “**Order**”) with respect thereto. The Order, among other things, authorizes the Debtors to solicit votes to accept the *Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on November 16, 2023 (Docket No. 1438) (as may be modified, amended, or supplemented, the “**Plan**”). If you have any questions about the status of your Claim or Interest or if you wish to obtain paper copies of the Plan and Disclosure Statement, you may contact the Debtors’ voting agent, Stretto, Inc. (“**Stretto**” or the “**Voting Agent**”), by writing to Core Scientific, Inc., Ballot Processing Center, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602, or by email at CoreScientificInquiries@stretto.com, or by telephone at (949).404.4152 (Toll-Free) or +1888.765.7875 (if calling from outside the U.S.). Copies of the Plan and Disclosure Statement can also be accessed online at <https://cases.stretto.com/CoreScientific>. Please be advised that Stretto cannot provide legal advice.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Disclosure Statement or Plan, as applicable.

**You are receiving this notice (this “Notice of Non-Voting Status”) because, according to the Debtors’ books and records, you are a holder of:**

- i. Class 4 Other Secured Claims under the Plan, which provides that your Claim(s) against the Debtors is unimpaired and, therefore, pursuant to section 1126(f) of the Bankruptcy Code, you are presumed to have accepted the Plan and not entitled to vote on the Plan; and/or**
- ii. Class 7 Priority Non-Tax Claims under the Plan, which provides that your Claim(s) against the Debtors is unimpaired and, therefore, pursuant to section 1126(f) of the Bankruptcy Code, you are presumed to have accepted the Plan and not entitled to vote on the Plan.**

The deadline for filing objections to confirmation of the Plan or final approval of the Disclosure Statement is **December 13, 2023 (the “Objection Deadline”)**. Any objections to the confirmation of the Plan or final approval of the Disclosure Statement must: (i) be in writing; (ii) conform to the Bankruptcy Rules, the Bankruptcy Local Rules, and any order of the Bankruptcy Court; (iii) set forth the name of the objecting party and the nature and amount of Claims or Interests held or asserted by the objecting party against the Debtors’ estates or property; and (iv) provide the basis for the objection, and the specific grounds therefor, and, if practicable, a proposed modification to the Plan that would resolve such objection. Registered users of the Bankruptcy Court’s case filing system must electronically file their objections and responses on or before the Objection Deadline. All other parties in interest must file their objections and responses in writing with the United States Bankruptcy Court Clerk’s Office, Rosario Saldana, United States Courthouse, 515 Rusk Avenue, Courtroom 401, 4th Floor, Houston, Texas 77002, on or before the Plan Objection Deadline.

If you have questions about this Notice of Non-Voting Status, please contact Stretto  
**Telephone:** (949).404.4152 (Toll-Free) or +1888.765.7875 (if calling from outside the U.S.)  
**Email:** [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com)  
**Website:** <https://cases.stretto.com/CoreScientific>

**NOTICE REGARDING CERTAIN RELEASE,  
EXCULPATION, AND INJUNCTION PROVISIONS IN PLAN**

**If you (i) vote to accept the Plan, (ii) are solicited to vote to accept or reject the Plan, but do not vote to either accept or reject the Plan, and do not opt out of granting the releases set forth in the Plan, (iii) vote, or are deemed, to reject the Plan or are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan, or (iv) were given notice of the opportunity to opt out of granting the releases contained in the Plan but**

do not opt out, you shall be deemed to have consented to the releases contained in Section 10.6(b) of the Plan. The releases as presented in the Plan are provided below:

**SECTION 10.5      INJUNCTION.**

Except as otherwise expressly provided in the Plan or for distributions required to be paid or delivered pursuant to the Plan or the Confirmation Order, all Entities that have held, hold, or may hold Claims or Interests that have been released pursuant to Section 10.6(a) or Section 10.6(b), shall be discharged pursuant to Section 10.3 of the Plan, or are subject to exculpation pursuant to Section 10.7, and all Subcontractors and all other parties in interest are permanently enjoined, from and after the Effective Date, from taking any of the following actions against, as applicable, the Debtors, the Reorganized Debtors, the Released Parties, and/or the Exculpated Parties (to the extent of the exculpation provided pursuant to Section 10.7 with respect to the Exculpated Parties): (i) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests; (ii) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such Claims or Interests; (iii) creating, perfecting, or enforcing any Lien or encumbrance of any kind against such Entities or the property or the estates of such Entities on account of or in connection with or with respect to any such Claims or Interests; (iv) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Entities or against the property of such Entities on account of or in connection with or with respect to any such Claims or Interests unless (x) such Entity has timely asserted such setoff right either in a Filed Proof of Claim, or in another document Filed with the Bankruptcy Court explicitly preserving such setoff or that otherwise indicates that such entity asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise or (y) such right to setoff arises under a postpetition agreement with the Debtors or an Executory Contract that has been assumed by the Debtors as of the Effective Date; and (v) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests released, settled, and/or treated, entitled to a distribution, or cancelled pursuant to the Plan or otherwise Disallowed; *provided* that such persons who have held, hold, or may hold Claims against, or Interests in, a Debtor, a Reorganized Debtor, or an Estate shall not be precluded from exercising their rights and remedies, or obtaining the benefits, solely pursuant to and consistent with the terms of the Plan.

Subject in all respects to Section 11.1, no entity or person may commence or pursue a Claim or Cause of Action of any kind against any Released Party or Exculpated Party that arose or arises from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and any and all related agreements, instruments, and/or other documents, the formulation, preparation, dissemination,



solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing without the Bankruptcy Court (i) first determining, after notice and a hearing, that such Claim or Cause of Action represents a claim of willful misconduct, fraud or gross negligence against a Released Party or Exculpated Party and (ii) specifically authorizing such Entity or Person to bring such Claim or Cause of Action against any such Released Party or Exculpated Party. The Bankruptcy Court shall have sole and exclusive jurisdiction to determine whether a Claim or Cause of Action is colorable and, only to the extent legally permissible and as provided for in Section 11.1, shall have jurisdiction to adjudicate the underlying colorable Claim or Cause of Action.

**SECTION 10.6(a) RELEASES BY THE DEBTORS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the obligations of the Debtors under the Plan and the contributions of the Released Parties to facilitate and implement the Plan, except as otherwise provided in the Plan or in the Confirmation Order, on and after the Effective Date, the Released Parties are deemed conclusively, absolutely, unconditionally and irrevocably, released and discharged by the Debtors, the Reorganized Debtors, and the Estates from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative claims, asserted or assertable on behalf of the Debtors, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, that the Debtors, the Reorganized Debtors, the Estates, or their Affiliates would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest or other Person, based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the

formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(a) of the Plan (i) shall only be applicable to the maximum extent permitted by law; (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these Debtor releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, (b) releasing any Released Party from Claims or Causes of Action held by the Debtors arising from an act or omission that is determined by a Final Order or by a federal government agency to have constituted a violation of any federal securities laws or (c) releasing any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### **SECTION 10.6(b) RELEASES BY HOLDERS OF CLAIMS AND INTERESTS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, except as otherwise provided in the Plan or in the Confirmation Order, to the fullest extent permissible under applicable law, as such law may be extended or integrated after the Effective Date, each Releasing Party, shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released, and discharged the Debtors, the Reorganized Debtors, and the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative Claims or Causes of Action asserted or that may be asserted on behalf of the Debtors or their Estates, that such Entity would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, based on or relating to, or in any manner arising from, in whole

or in part, any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, including any Claims or Causes of Action based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(b) of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these third-party releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, or (b) releasing any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### **SECTION 10.7      EXCULPATION.**

Except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur liability for, and each Exculpated Party is hereby released and exculpated from, any Cause of Action for any claim related to any act or omission in connection with, relating to, or arising out, in whole or in part, from the Petition Date through the Effective Date, of the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors, the DIP Facility, the Convertible Notes Agreements,

the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and related agreements, instruments, or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other related agreement, except for Claims or Causes of Action arising from an act or omission that is judicially determined in a Final Order to have constituted actual fraud, willful misconduct, or gross negligence, but in all respects, such Exculpated Parties shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities. The Exculpated Parties have, and upon completion of the Plan, shall be deemed to have, participated in good faith and in compliance with all applicable laws with regard to the solicitation and distribution of, consideration pursuant to the Plan and, therefore, are not, and on account of such distributions shall not be, liable at any time for the violation of any applicable law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan. Notwithstanding anything to the contrary in the foregoing, the exculpations set forth in Section 10.7 of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) exculpating any Exculpated Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these exculpations any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, or (b) exculpating any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### **SECTION 5.17      CANCELLATION OF LIENS.**

- (a) Except as otherwise specifically provided in the Plan, including sections 4.4 and 4.6 of the Plan, all notes, instruments, certificates evidencing debt of the Debtors and Existing Common Interests will be cancelled and obligations of the Debtors thereunder will be discharged and of no further force or effect, except for the purpose of allowing the applicable agents and trustees to receive distributions from the Debtors under the Plan and

to make any further distributions to the applicable Holders on account of their Allowed Claims and Interests.

- (b) After the Effective Date and following (i) the distributions to Holders on account of Allowed Convertible Notes Secured Claims and Allowed Miner Equipment Lender Secured Claims and/or (ii) with regard to Allowed M&M Lien Secured Claims, satisfaction of the applicable M&M Lien Takeback Debt, the Debtors or the Reorganized Debtors, at their expense, may, in their sole discretion, take any action necessary to terminate, cancel, extinguish, and/or evidence the release of any and all mortgages, deeds of trust, Liens, pledges, and other security interests with respect to the Convertible Notes Secured Claims, Miner Equipment Lender Secured Claims, and M&M Lien Secured Claims, including, without limitation, the preparation and filing of any and all documents necessary to terminate, satisfy, or release any mortgages, deeds of trust, Liens, pledges, and other security interests held by the Holders of the M&M Lien Secured Claims, Miner Equipment Lender Secured Claims, the Notes Agent, and/or Convertible Noteholders, including, without limitation, UCC-3 termination statements.

**Relevant Definitions Related to Release and Exculpation Provisions:**

***“Exculpated Parties”*** means each of the following in their capacity as such and, in each case, to the maximum extent permitted by law: (i) the Debtors; and (ii) Equity Committee and its members, each solely in their capacity as such.

***“Related Parties”*** means with respect to a Person, that Person’s current and former Affiliates, and such Person’s and its current and former Affiliates’ current and former directors, managers, officers, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, participants, successors, and assigns, subsidiaries, and each of their respective current and former equity holders, officers, directors, managers, principals, members, employees, agents, fiduciaries, trustees, advisory board members, financial advisors, partners, limited partners, general partners, attorneys, accountants, managed accounts or funds, management companies, fund advisors, investment bankers, consultants, representatives, and other professionals, and such Person’s respective heirs, executors, estates, and nominees, each in their capacity as such, and any and all other Persons or Entities that may purport to assert any Cause of Action derivatively, by or through the foregoing entities.

***“Released Parties”*** means, collectively: (i) the Debtors; (ii) the Reorganized Debtors; (iii) the Equity Committee and its members that are party to the RSA, solely in their capacities as such; (iv) the Backstop Parties; (v) the Settling Miner Equipment Lenders; (vi) Brown Corporation; (vii) Holliwod LLC; (viii) the Ad Hoc Noteholder Group; (ix) the Consenting Creditors; (x) the Exit Lenders; (xi) the Notes Agent, solely in its capacity as such; and (xii) with respect to each of the foregoing Persons in clauses (i) through (xi), all Related Parties. Notwithstanding the foregoing, any Person that opts out of the releases set forth in section 10.6(b) of the Plan shall not be deemed a Released Party thereunder.

***“Releasing Parties”*** means collectively, and in each case solely in their capacity as such, (i) the Debtors; (ii) the Reorganized Debtors; (iii) with respect to each of the foregoing

Persons in clauses (i) through (ii), all Related Parties; (iv) the Released Parties; (v) the Holders of all Claims or Interests that vote to accept the Plan; (vi) the Holders of all Claims or Interests whose vote to accept or reject the Plan is solicited but that do not vote either to accept or to reject the Plan and do not opt out of granting the releases set forth in the Plan; (vii) the Holders of all Claims or Interests that vote, or are deemed, to reject the Plan or that are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan; and (viii) the Holders of all Claims and Interests and all Other Beneficial Owners that were given notice of the opportunity to opt out of granting the releases set forth in the Plan but did not opt out.

**YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.**



Dated: November 17, 2023  
Houston, Texas

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## **Exhibit K**

**OPTIONAL: RELEASE OPT OUT FORM**

You are receiving this opt out form (the “**Release Opt Out Form**”) because you (i) are or may be a Holder of a Claim against Core Scientific, Inc. and its debtor affiliates (collectively, the “**Debtors**”) that is not entitled to vote on the *Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on November 16, 2023 (Docket No. 1438) (as may be modified, amended, or supplemented, the “**Plan**”) <sup>1</sup> or (ii) are a current or former shareholder of equity securities of the Debtors, purchased during the period from January 3, 2022 through December 20, 2022, inclusive (an “**Other Beneficial Owner**”) that holds or may hold a claim that will be released pursuant to the Plan. A holder of Claims, Interests, and/or an Other Beneficial Owner is deemed to grant the third-party releases set forth below unless such holder affirmatively opts out on or before the Opt Out Deadline (as defined below).

**THIS RELEASE OPT OUT FORM PROVIDES YOU WITH THE OPTION TO NOT GRANT THE VOLUNTARY RELEASE CONTAINED IN SECTION 10.6(b) OF THE PLAN. PURSUANT TO THE PLAN, IF YOU, AS A HOLDER OF CLAIMS OR INTEREST, OR AS AN OTHER BENEFICIAL OWNER, WHO HAS BEEN GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF GRANTING THE RELEASES SET FORTH IN THE PLAN BUT DO NOT OPT OUT, YOU ARE AUTOMATICALLY DEEMED TO HAVE CONSENTED TO THE RELEASE PROVISIONS IN THE PLAN. TO THE EXTENT THAT YOU HAVE AN ALLOWED CLAIM OR INTEREST, YOU WILL RECEIVE THE SAME RECOVERY AND TREATMENT ON ACCOUNT OF YOUR CLAIM OR INTEREST UNDER THE PLAN REGARDLESS OF WHETHER YOU ELECT TO NOT GRANT THE VOLUNTARY RELEASE CONTAINED IN SECTION 10.6(b) OF THE PLAN. IF YOU ELECT TO NOT GRANT THE VOLUNTARY RELEASE CONTAINED IN SECTION 10.6(b) OF THE PLAN, HOWEVER, YOU MAY NOT BE A “RELEASED PARTY” WITH RESPECT TO THE VOLUNTARY THIRD-PARTY RELEASE BY RELEASING PARTIES. IF YOU ARE ENTITLED TO VOTE ON THE PLAN AND VOTE TO ACCEPT THE PLAN, YOU SHALL BE DEEMED TO HAVE CONSENTED TO THE RELEASES CONTAINED IN SECTION 10.6(b) OF THE PLAN.**

**IF YOU ARE AN OTHER BENEFICIAL OWNER AND DO NOT OPT OUT OF GRANTING THE RELEASES SET FORTH IN SECTION 10.6(b) OF THE PLAN, YOU WILL BE AUTOMATICALLY DEEMED TO HAVE CONSENTED TO THE RELEASE PROVISIONS SET FORTH IN SECTION 10.6(b) OF THE PLAN, INCLUDING THE RELEASE OF ANY OF YOUR CLAIMS ASSERTED OR ASSERTABLE AGAINST THE DEBTORS’ DIRECTORS AND OFFICERS IN THE SECURITIES CLASS ACTION LAWSUIT PENDING AGAINST IN THE UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF TEXAS.**

**YOU WILL BE DEEMED TO HAVE RELEASED WHATEVER CLAIMS YOU MAY HAVE AGAINST THE DEBTORS AND MANY OTHER PEOPLE AND**

<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan or the *Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on November 16, 2023 (Docket No. 1439) (as may be modified, amended, or supplemented, the “**Disclosure Statement**”), as applicable.

**ENTITIES (INCLUDING THE DEBTORS' OFFICERS AND DIRECTORS) UNLESS YOU RETURN OR ELECTRONICALLY SUBMIT THIS RELEASE OPT OUT FORM BY DECEMBER 13, 2023 AT 5:00 P.M. (PREVAILING CENTRAL TIME) (THE "OPT OUT DEADLINE").**

If you believe you are a holder of a Claim, Interest, or an Other Beneficial Owner with respect to the Debtors or Released Parties (as defined below) and choose to opt out of the third-party releases set forth in Section 10.6(b) of the Plan, please submit your election to opt out through one of the following methods: (i) completing, signing, dating, and returning this Release Opt Out Form promptly via first class mail (or in the enclosed reply envelope provided), overnight courier, or hand delivery to the Voting Agent at the address set forth below, so that it is received by the Voting Agent prior to the Opt Out Deadline, or (ii) by completing and signing the Release Opt Out Form via the Online Portal located at <https://cases.stretto.com/CoreScientific>.

**To ensure that your hard copy Release Opt Out Form is counted, clearly sign and return your Release Opt Out Form in the enclosed pre-addressed, or via first-class mail, overnight courier, or hand delivery to:**

<b>STRETTO'S ADDRESS FOR RECEIPT OF RELEASE OPT OUT FORM</b>
<b>CORE SCIENTIFIC, INC. BALLOT PROCESSING CENTER C/O STRETTO, INC. 410 EXCHANGE, SUITE 100 IRVINE, CA 92602</b>

**THIS RELEASE OPT OUT FORM MUST BE ACTUALLY RECEIVED BY THE VOTING AGENT BY THE OPT OUT DEADLINE. IF THE RELEASE OPT OUT FORM IS RECEIVED AFTER THE OPT OUT DEADLINE, IT WILL NOT BE COUNTED.**

**Item 1.Amount of Claim.** The undersigned hereby certifies that, as of September 25, 2023, the undersigned was the Holder (or authorized signatory of such a Holder) of Claims or Interests in the amount set forth below, or is an Other Beneficial Owner.

Class 4 (Other Secured Claims)	Amount: \$ _____
Class 7 (Priority Non-Tax Claims)	Amount: \$ _____
Other Beneficial Owner	<input type="checkbox"/>

**Item 2. Releases.**

**The Plan contains the following release provisions:**

**SECTION 10.6(a) RELEASES BY THE DEBTORS.**

**NOTWITHSTANDING ANYTHING CONTAINED IN THE PLAN TO THE CONTRARY, AS OF THE EFFECTIVE DATE, PURSUANT TO SECTION 1123(B) OF THE BANKRUPTCY CODE, FOR GOOD AND VALUABLE CONSIDERATION, THE ADEQUACY OF WHICH IS HEREBY CONFIRMED, INCLUDING THE OBLIGATIONS OF THE DEBTORS UNDER THE PLAN AND THE CONTRIBUTIONS OF THE RELEASED PARTIES TO FACILITATE AND IMPLEMENT THE PLAN, EXCEPT AS OTHERWISE PROVIDED IN THE PLAN OR IN THE CONFIRMATION ORDER, ON AND AFTER THE EFFECTIVE DATE, THE RELEASED PARTIES ARE DEEMED CONCLUSIVELY, ABSOLUTELY, UNCONDITIONALLY AND IRREVOCABLY, RELEASED AND DISCHARGED BY THE DEBTORS, THE REORGANIZED DEBTORS, AND THE ESTATES FROM ANY AND ALL CLAIMS, OBLIGATIONS, RIGHTS, SUITS, DAMAGES, CAUSES OF ACTION, REMEDIES, AND LIABILITIES WHATSOEVER, INCLUDING ANY DERIVATIVE CLAIMS, ASSERTED OR ASSERTABLE ON BEHALF OF THE DEBTORS, WHETHER KNOWN OR UNKNOWN, FORESEEN OR UNFORESEEN, EXISTING OR HEREINAFTER ARISING, IN LAW, EQUITY, OR OTHERWISE, THAT THE DEBTORS, THE REORGANIZED DEBTORS, THE ESTATES, OR THEIR AFFILIATES WOULD HAVE BEEN LEGALLY ENTITLED TO ASSERT IN THEIR OWN RIGHT (WHETHER INDIVIDUALLY OR COLLECTIVELY) OR ON BEHALF OF THE HOLDER OF ANY CLAIM OR INTEREST OR OTHER PERSON, BASED ON OR RELATING TO, OR IN ANY MANNER ARISING FROM, IN WHOLE OR IN PART, THE CHAPTER 11 CASES, THE DEBTORS, THE GOVERNANCE, MANAGEMENT, TRANSACTIONS, OWNERSHIP, OR OPERATION OF THE DEBTORS, THE PURCHASE, SALE OR RESCISSION OF ANY SECURITY OF THE DEBTORS OR THE REORGANIZED DEBTORS (WHICH INCLUDES, FOR THE AVOIDANCE OF DOUBT, ALL CLAIMS AND CAUSES OF ACTION ASSERTED OR ASSERTABLE IN THE SECURITIES CLASS ACTION), THE DIP FACILITY, THE CONVERTIBLE NOTES AGREEMENTS, THE MINER EQUIPMENT LENDER AGREEMENTS, THE MORTGAGE AGREEMENTS, THE GENERAL CONTRACTS, ANY AND ALL AGREEMENTS RELATING TO M&M LIENS, THE FORMULATION, PREPARATION, DISSEMINATION, SOLICITATION, NEGOTIATION, ENTRY INTO, OR FILING OF THE PLAN (INCLUDING THE PLAN SUPPLEMENT), THE DISCLOSURE STATEMENT, OR ANY RESTRUCTURING TRANSACTION, CONTRACT, INSTRUMENT, RELEASE, OR OTHER AGREEMENT OR DOCUMENT (INCLUDING ANY LEGAL OPINION REQUESTED BY ANY ENTITY REGARDING ANY TRANSACTION, CONTRACT, INSTRUMENT, DOCUMENT, OR OTHER AGREEMENT CONTEMPLATED BY THE PLAN OR THE RELIANCE BY ANY RELEASED PARTY ON THE PLAN OR CONFIRMATION ORDER IN LIEU OF SUCH LEGAL OPINION) CREATED OR ENTERED INTO IN CONNECTION WITH THE PLAN, THE PLAN SUPPLEMENT, THE DISCLOSURE STATEMENT, THE PLAN SETTLEMENTS, THE NEW SECURED CONVERTIBLE NOTES DOCUMENTS, THE**

NEW SECURED NOTES DOCUMENTS, THE CONTINGENT PAYMENT OBLIGATIONS DOCUMENTS, THE NEW MINER EQUIPMENT LENDER DEBT DOCUMENTS, THE EXIT FACILITY DOCUMENTS, THE NEW WARRANTS AGREEMENT, THE RIGHTS OFFERING, THE BACKSTOP COMMITMENT LETTER, THE INITIAL DIP LOAN DOCUMENTS, THE DIP FACILITY, THE TERMINATED RSA, THE RSA, THE CHAPTER 11 CASES, THE PURSUIT OF CONFIRMATION AND CONSUMMATION OF THE PLAN, THE ADMINISTRATION AND IMPLEMENTATION OF THE PLAN OR CONFIRMATION ORDER, INCLUDING THE ISSUANCE OR DISTRIBUTION OF SECURITIES PURSUANT TO THE PLAN (INCLUDING, BUT NOT LIMITED TO, THE NEW COMMON INTERESTS), OR THE DISTRIBUTION OF PROPERTY UNDER THE PLAN, OR ANY OTHER AGREEMENT, ACT OR OMISSION, TRANSACTION, EVENT, OR OTHER OCCURRENCE TAKING PLACE ON OR BEFORE THE EFFECTIVE DATE. NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE FOREGOING, THE RELEASES SET FORTH IN SECTION 10.6(A) OF THE PLAN (I) SHALL ONLY BE APPLICABLE TO THE MAXIMUM EXTENT PERMITTED BY LAW; (II) SHALL NOT BE CONSTRUED AS (A) RELEASING ANY RELEASED PARTY FROM CLAIMS OR CAUSES OF ACTION ARISING FROM AN ACT OR OMISSION THAT IS JUDICIALLY DETERMINED BY A FINAL ORDER TO HAVE CONSTITUTED ACTUAL FRAUD (*PROVIDED* THAT ACTUAL FRAUD SHALL NOT EXEMPT FROM THE SCOPE OF THESE DEBTOR RELEASES ANY CLAIMS OR CAUSES OF ACTION ARISING UNDER SECTIONS 544 OR 548 OF THE BANKRUPTCY CODE OR STATE LAWS GOVERNING FRAUDULENT OR OTHERWISE AVOIDABLE TRANSFERS OR CONVEYANCES), WILLFUL MISCONDUCT, OR GROSS NEGLIGENCE, (B) RELEASING ANY RELEASED PARTY FROM CLAIMS OR CAUSES OF ACTION HELD BY THE DEBTORS ARISING FROM AN ACT OR OMISSION THAT IS DETERMINED BY A FINAL ORDER OR BY A FEDERAL GOVERNMENT AGENCY TO HAVE CONSTITUTED A VIOLATION OF ANY FEDERAL SECURITIES LAWS OR (C) RELEASING ANY POST-EFFECTIVE DATE OBLIGATIONS OF ANY PARTY OR ENTITY UNDER THE PLAN, THE CONFIRMATION ORDER, ANY RESTRUCTURING TRANSACTION, OR ANY DOCUMENT, INSTRUMENT, OR AGREEMENT (INCLUDING THOSE SET FORTH IN THE PLAN SUPPLEMENT) EXECUTED TO IMPLEMENT THE PLAN.

**SECTION 10.6(b) RELEASES BY HOLDERS OF CLAIMS AND INTERESTS.**

NOTWITHSTANDING ANYTHING CONTAINED IN THE PLAN TO THE CONTRARY, AS OF THE EFFECTIVE DATE, FOR GOOD AND VALUABLE CONSIDERATION, THE ADEQUACY OF WHICH IS HEREBY CONFIRMED, EXCEPT AS OTHERWISE PROVIDED IN THE PLAN OR IN THE CONFIRMATION ORDER, TO THE FULLEST EXTENT PERMISSIBLE UNDER APPLICABLE LAW, AS SUCH LAW MAY BE EXTENDED OR INTEGRATED AFTER THE EFFECTIVE DATE, EACH RELEASING PARTY, SHALL BE DEEMED TO HAVE CONCLUSIVELY, ABSOLUTELY, UNCONDITIONALLY, IRREVOCABLY, AND FOREVER, RELEASED, AND DISCHARGED THE DEBTORS, THE REORGANIZED DEBTORS, AND THE RELEASED PARTIES FROM ANY AND ALL CLAIMS, OBLIGATIONS, RIGHTS, SUITS, DAMAGES, CAUSES OF ACTION, REMEDIES, AND LIABILITIES

**WHATSOEVER, INCLUDING ANY DERIVATIVE CLAIMS OR CAUSES OF ACTION ASSERTED OR THAT MAY BE ASSERTED ON BEHALF OF THE DEBTORS OR THEIR ESTATES, THAT SUCH ENTITY WOULD HAVE BEEN LEGALLY ENTITLED TO ASSERT IN THEIR OWN RIGHT (WHETHER INDIVIDUALLY OR COLLECTIVELY) OR ON BEHALF OF THE HOLDER OF ANY CLAIM OR INTEREST, WHETHER KNOWN OR UNKNOWN, FORESEEN OR UNFORESEEN, EXISTING OR HEREINAFTER ARISING, IN LAW, EQUITY, OR OTHERWISE, BASED ON OR RELATING TO, OR IN ANY MANNER ARISING FROM, IN WHOLE OR IN PART, ANY ACT OR OMISSION, TRANSACTION, AGREEMENT, EVENT, OR OTHER OCCURRENCE TAKING PLACE ON OR BEFORE THE EFFECTIVE DATE, INCLUDING ANY CLAIMS OR CAUSES OF ACTION BASED ON OR RELATING TO, OR IN ANY MANNER ARISING FROM, IN WHOLE OR IN PART, THE CHAPTER 11 CASES, THE DEBTORS, THE GOVERNANCE, MANAGEMENT, TRANSACTIONS, OWNERSHIP, OR OPERATION OF THE DEBTORS, THE PURCHASE, SALE OR RESCISSION OF ANY SECURITY OF THE DEBTORS OR THE REORGANIZED DEBTORS (WHICH INCLUDES, FOR THE AVOIDANCE OF DOUBT, ALL CLAIMS AND CAUSES OF ACTION ASSERTED OR ASSERTABLE IN THE SECURITIES CLASS ACTION), THE DIP FACILITY, THE CONVERTIBLE NOTES AGREEMENTS, THE MINER EQUIPMENT LENDER AGREEMENTS, THE MORTGAGE AGREEMENTS, THE GENERAL CONTRACTS, ANY AND ALL AGREEMENTS RELATING TO M&M LIENS, THE FORMULATION, PREPARATION, DISSEMINATION, SOLICITATION, NEGOTIATION, ENTRY INTO, OR FILING OF THE PLAN (INCLUDING THE PLAN SUPPLEMENT), THE DISCLOSURE STATEMENT, OR ANY RESTRUCTURING TRANSACTION, CONTRACT, INSTRUMENT, RELEASE, OR OTHER AGREEMENT OR DOCUMENT (INCLUDING ANY LEGAL OPINION REQUESTED BY ANY ENTITY REGARDING ANY TRANSACTION, CONTRACT, INSTRUMENT, DOCUMENT, OR OTHER AGREEMENT CONTEMPLATED BY THE PLAN OR THE RELIANCE BY ANY RELEASED PARTY ON THE PLAN OR CONFIRMATION ORDER IN LIEU OF SUCH LEGAL OPINION) CREATED OR ENTERED INTO IN CONNECTION WITH THE PLAN, THE PLAN SUPPLEMENT, THE DISCLOSURE STATEMENT, THE PLAN SETTLEMENTS, THE NEW SECURED CONVERTIBLE NOTES DOCUMENTS, THE NEW SECURED NOTES DOCUMENTS, THE CONTINGENT PAYMENT OBLIGATIONS DOCUMENTS, THE NEW MINER EQUIPMENT LENDER DEBT DOCUMENTS, THE EXIT FACILITY DOCUMENTS, THE NEW WARRANTS AGREEMENT, THE RIGHTS OFFERING, THE BACKSTOP COMMITMENT LETTER, THE INITIAL DIP LOAN DOCUMENTS, THE DIP FACILITY, THE TERMINATED RSA, THE RSA, THE CHAPTER 11 CASES, THE PURSUIT OF CONFIRMATION AND CONSUMMATION OF THE PLAN, THE ADMINISTRATION AND IMPLEMENTATION OF THE PLAN OR CONFIRMATION ORDER, INCLUDING THE ISSUANCE OR DISTRIBUTION OF SECURITIES PURSUANT TO THE PLAN (INCLUDING, BUT NOT LIMITED TO, THE NEW COMMON INTERESTS), OR THE DISTRIBUTION OF PROPERTY UNDER THE PLAN, OR ANY OTHER AGREEMENT, ACT OR OMISSION, TRANSACTION, EVENT, OR OTHER OCCURRENCE TAKING PLACE ON OR BEFORE THE EFFECTIVE DATE. NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE FOREGOING, THE RELEASES SET FORTH IN**



**SECTION 10.6(B) OF THE PLAN (I) SHALL ONLY BE APPLICABLE TO THE MAXIMUM EXTENT PERMITTED BY LAW; AND (II) SHALL NOT BE CONSTRUED AS (A) RELEASING ANY RELEASED PARTY FROM CLAIMS OR CAUSES OF ACTION ARISING FROM AN ACT OR OMISSION THAT IS JUDICIALLY DETERMINED BY A FINAL ORDER TO HAVE CONSTITUTED ACTUAL FRAUD (*PROVIDED* THAT ACTUAL FRAUD SHALL NOT EXEMPT FROM THE SCOPE OF THESE THIRD-PARTY RELEASES ANY CLAIMS OR CAUSES OF ACTION ARISING UNDER SECTIONS 544 OR 548 OF THE BANKRUPTCY CODE OR STATE LAWS GOVERNING FRAUDULENT OR OTHERWISE AVOIDABLE TRANSFERS OR CONVEYANCES), WILLFUL MISCONDUCT, OR GROSS NEGLIGENCE, OR (B) RELEASING ANY POST-EFFECTIVE DATE OBLIGATIONS OF ANY PARTY OR ENTITY UNDER THE PLAN, ANY RESTRUCTURING TRANSACTION, OR ANY DOCUMENT, INSTRUMENT, OR AGREEMENT (INCLUDING THOSE SET FORTH IN THE PLAN SUPPLEMENT) EXECUTED TO IMPLEMENT THE PLAN.**

**SECTION 10.7      EXCULPATION.**

**EXCEPT AS OTHERWISE SPECIFICALLY PROVIDED IN THE PLAN, NO EXCULPATED PARTY SHALL HAVE OR INCUR LIABILITY FOR, AND EACH EXCULPATED PARTY IS HEREBY RELEASED AND EXCULPATED FROM, ANY CAUSE OF ACTION FOR ANY CLAIM RELATED TO ANY ACT OR OMISSION IN CONNECTION WITH, RELATING TO, OR ARISING OUT, IN WHOLE OR IN PART, FROM THE PETITION DATE THROUGH THE EFFECTIVE DATE, OF THE CHAPTER 11 CASES, THE DEBTORS, THE GOVERNANCE, MANAGEMENT, TRANSACTIONS, OWNERSHIP, OR OPERATION OF THE DEBTORS, THE PURCHASE, SALE OR RESCISSION OF ANY SECURITY OF THE DEBTORS OR THE REORGANIZED DEBTORS, THE DIP FACILITY, THE CONVERTIBLE NOTES AGREEMENTS, THE MINER EQUIPMENT LENDER AGREEMENTS, THE MORTGAGE AGREEMENTS, THE GENERAL CONTRACTS, ANY AND ALL AGREEMENTS RELATING TO M&M LIENS, AND RELATED AGREEMENTS, INSTRUMENTS, OR OTHER DOCUMENTS, THE FORMULATION, PREPARATION, DISSEMINATION, SOLICITATION, NEGOTIATION, ENTRY INTO, OR FILING OF THE PLAN (INCLUDING THE PLAN SUPPLEMENT), THE DISCLOSURE STATEMENT, OR ANY RESTRUCTURING TRANSACTION, CONTRACT, INSTRUMENT, RELEASE, OR OTHER AGREEMENT OR DOCUMENT (INCLUDING ANY LEGAL OPINION REQUESTED BY ANY ENTITY REGARDING ANY TRANSACTION, CONTRACT, INSTRUMENT, DOCUMENT, OR OTHER AGREEMENT CONTEMPLATED BY THE PLAN OR THE RELIANCE BY ANY RELEASED PARTY ON THE PLAN OR CONFIRMATION ORDER IN LIEU OF SUCH LEGAL OPINION) CREATED OR ENTERED INTO IN CONNECTION WITH THE PLAN, THE PLAN SUPPLEMENT, THE DISCLOSURE STATEMENT, THE PLAN SETTLEMENTS, THE NEW SECURED CONVERTIBLE NOTES DOCUMENTS, THE NEW SECURED NOTES DOCUMENTS, THE CONTINGENT PAYMENT OBLIGATIONS DOCUMENTS, THE NEW MINER EQUIPMENT LENDER DEBT DOCUMENTS, THE EXIT FACILITY DOCUMENTS, THE NEW WARRANTS AGREEMENT, THE RIGHTS OFFERING, THE BACKSTOP COMMITMENT LETTER, THE INITIAL DIP LOAN DOCUMENTS, THE DIP FACILITY, THE**



TERMINATED RSA, THE RSA, THE CHAPTER 11 CASES, THE PURSUIT OF CONFIRMATION AND CONSUMMATION OF THE PLAN, THE ADMINISTRATION AND IMPLEMENTATION OF THE PLAN OR CONFIRMATION ORDER, INCLUDING THE ISSUANCE OR DISTRIBUTION OF SECURITIES PURSUANT TO THE PLAN (INCLUDING, BUT NOT LIMITED TO, THE NEW COMMON INTERESTS), OR THE DISTRIBUTION OF PROPERTY UNDER THE PLAN, OR ANY OTHER RELATED AGREEMENT, EXCEPT FOR CLAIMS OR CAUSES OF ACTION ARISING FROM AN ACT OR OMISSION THAT IS JUDICIALLY DETERMINED IN A FINAL ORDER TO HAVE CONSTITUTED ACTUAL FRAUD, WILLFUL MISCONDUCT, OR GROSS NEGLIGENCE, BUT IN ALL RESPECTS, SUCH EXCULPATED PARTIES SHALL BE ENTITLED TO REASONABLY RELY UPON THE ADVICE OF COUNSEL WITH RESPECT TO THEIR DUTIES AND RESPONSIBILITIES. THE EXCULPATED PARTIES HAVE, AND UPON COMPLETION OF THE PLAN, SHALL BE DEEMED TO HAVE, PARTICIPATED IN GOOD FAITH AND IN COMPLIANCE WITH ALL APPLICABLE LAWS WITH REGARD TO THE SOLICITATION AND DISTRIBUTION OF, CONSIDERATION PURSUANT TO THE PLAN AND, THEREFORE, ARE NOT, AND ON ACCOUNT OF SUCH DISTRIBUTIONS SHALL NOT BE, LIABLE AT ANY TIME FOR THE VIOLATION OF ANY APPLICABLE LAW, RULE, OR REGULATION GOVERNING THE SOLICITATION OF ACCEPTANCES OR REJECTIONS OF THE PLAN OR SUCH DISTRIBUTIONS MADE PURSUANT TO THE PLAN. NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE FOREGOING, THE EXCULPATIONS SET FORTH IN SECTION 10.7 OF THE PLAN (I) SHALL ONLY BE APPLICABLE TO THE MAXIMUM EXTENT PERMITTED BY LAW; AND (II) SHALL NOT BE CONSTRUED AS (A) EXCULPATING ANY EXCULPATED PARTY FROM CLAIMS OR CAUSES OF ACTION ARISING FROM AN ACT OR OMISSION THAT IS JUDICIALLY DETERMINED BY A FINAL ORDER TO HAVE CONSTITUTED ACTUAL FRAUD (*PROVIDED* THAT ACTUAL FRAUD SHALL NOT EXEMPT FROM THE SCOPE OF THESE EXCULPATIONS ANY CLAIMS OR CAUSES OF ACTION ARISING UNDER SECTIONS 544 OR 548 OF THE BANKRUPTCY CODE OR STATE LAWS GOVERNING FRAUDULENT OR OTHERWISE AVOIDABLE TRANSFERS OR CONVEYANCES), WILLFUL MISCONDUCT, OR GROSS NEGLIGENCE, OR (B) EXCULPATING ANY POST-EFFECTIVE DATE OBLIGATIONS OF ANY PARTY OR ENTITY UNDER THE PLAN, ANY RESTRUCTURING TRANSACTION, OR ANY DOCUMENT, INSTRUMENT, OR AGREEMENT (INCLUDING THOSE SET FORTH IN THE PLAN SUPPLEMENT) EXECUTED TO IMPLEMENT THE PLAN.

**SECTION 10.5      INJUNCTION.**

EXCEPT AS OTHERWISE EXPRESSLY PROVIDED IN THE PLAN OR FOR DISTRIBUTIONS REQUIRED TO BE PAID OR DELIVERED PURSUANT TO THE PLAN OR THE CONFIRMATION ORDER, ALL ENTITIES THAT HAVE HELD, HOLD, OR MAY HOLD CLAIMS OR INTERESTS THAT HAVE BEEN RELEASED PURSUANT TO SECTION 10.6(A) OR SECTION 10.6(B), SHALL BE DISCHARGED PURSUANT TO SECTION 10.3 OF THE PLAN, OR ARE SUBJECT TO EXCULPATION PURSUANT TO SECTION 10.7, AND ALL SUBCONTRACTORS AND ALL OTHER PARTIES IN INTEREST ARE PERMANENTLY ENJOINED, FROM AND AFTER THE EFFECTIVE DATE, FROM TAKING ANY OF THE FOLLOWING ACTIONS AGAINST,

**AS APPLICABLE, THE DEBTORS, THE REORGANIZED DEBTORS, THE RELEASED PARTIES, AND/OR THE EXCULPATED PARTIES (TO THE EXTENT OF THE EXCULPATION PROVIDED PURSUANT TO SECTION 10.7 WITH RESPECT TO THE EXCULPATED PARTIES): (I) COMMENCING OR CONTINUING IN ANY MANNER ANY ACTION OR OTHER PROCEEDING OF ANY KIND ON ACCOUNT OF OR IN CONNECTION WITH OR WITH RESPECT TO ANY SUCH CLAIMS OR INTERESTS; (II) ENFORCING, ATTACHING, COLLECTING, OR RECOVERING BY ANY MANNER OR MEANS ANY JUDGMENT, AWARD, DECREE, OR ORDER AGAINST SUCH ENTITIES ON ACCOUNT OF OR IN CONNECTION WITH OR WITH RESPECT TO ANY SUCH CLAIMS OR INTERESTS; (III) CREATING, PERFECTING, OR ENFORCING ANY LIEN OR ENCUMBRANCE OF ANY KIND AGAINST SUCH ENTITIES OR THE PROPERTY OR THE ESTATES OF SUCH ENTITIES ON ACCOUNT OF OR IN CONNECTION WITH OR WITH RESPECT TO ANY SUCH CLAIMS OR INTERESTS; (IV) ASSERTING ANY RIGHT OF SETOFF, SUBROGATION, OR RECOUPMENT OF ANY KIND AGAINST ANY OBLIGATION DUE FROM SUCH ENTITIES OR AGAINST THE PROPERTY OF SUCH ENTITIES ON ACCOUNT OF OR IN CONNECTION WITH OR WITH RESPECT TO ANY SUCH CLAIMS OR INTERESTS UNLESS (X) SUCH ENTITY HAS TIMELY ASSERTED SUCH SETOFF RIGHT EITHER IN A FILED PROOF OF CLAIM, OR IN ANOTHER DOCUMENT FILED WITH THE BANKRUPTCY COURT EXPLICITLY PRESERVING SUCH SETOFF OR THAT OTHERWISE INDICATES THAT SUCH ENTITY ASSERTS, HAS, OR INTENDS TO PRESERVE ANY RIGHT OF SETOFF PURSUANT TO APPLICABLE LAW OR OTHERWISE OR (Y) SUCH RIGHT TO SETOFF ARISES UNDER A POSTPETITION AGREEMENT WITH THE DEBTORS OR AN EXECUTORY CONTRACT THAT HAS BEEN ASSUMED BY THE DEBTORS AS OF THE EFFECTIVE DATE; AND (V) COMMENCING OR CONTINUING IN ANY MANNER ANY ACTION OR OTHER PROCEEDING OF ANY KIND ON ACCOUNT OF OR IN CONNECTION WITH OR WITH RESPECT TO ANY SUCH CLAIMS OR INTERESTS RELEASED, SETTLED, AND/OR TREATED, ENTITLED TO A DISTRIBUTION, OR CANCELLED PURSUANT TO THE PLAN OR OTHERWISE DISALLOWED; *PROVIDED* THAT SUCH PERSONS WHO HAVE HELD, HOLD, OR MAY HOLD CLAIMS AGAINST, OR INTERESTS IN, A DEBTOR, A REORGANIZED DEBTOR, OR AN ESTATE SHALL NOT BE PRECLUDED FROM EXERCISING THEIR RIGHTS AND REMEDIES, OR OBTAINING THE BENEFITS, SOLELY PURSUANT TO AND CONSISTENT WITH THE TERMS OF THE PLAN.**

**SUBJECT IN ALL RESPECTS TO SECTION 11.1, NO ENTITY OR PERSON MAY COMMENCE OR PURSUE A CLAIM OR CAUSE OF ACTION OF ANY KIND AGAINST ANY RELEASED PARTY OR EXCULPATED PARTY THAT AROSE OR ARISES FROM, IN WHOLE OR IN PART, THE CHAPTER 11 CASES, THE DEBTORS, THE GOVERNANCE, MANAGEMENT, TRANSACTIONS, OWNERSHIP, OR OPERATION OF THE DEBTORS, THE PURCHASE, SALE OR RESCISSION OF ANY SECURITY OF THE DEBTORS OR THE REORGANIZED DEBTORS (WHICH INCLUDES, FOR THE AVOIDANCE OF DOUBT, ALL CLAIMS AND CAUSES OF ACTION ASSERTED OR ASSERTABLE IN THE SECURITIES CLASS ACTION), THE DIP FACILITY, THE CONVERTIBLE NOTES AGREEMENTS, THE MINER EQUIPMENT LENDER AGREEMENTS, THE MORTGAGE AGREEMENTS, THE**

GENERAL CONTRACTS, ANY AND ALL AGREEMENTS RELATING TO M&M LIENS, AND ANY AND ALL RELATED AGREEMENTS, INSTRUMENTS, AND/OR OTHER DOCUMENTS, THE FORMULATION, PREPARATION, DISSEMINATION, SOLICITATION, NEGOTIATION, ENTRY INTO, OR FILING OF THE PLAN (INCLUDING THE PLAN SUPPLEMENT), THE DISCLOSURE STATEMENT, OR ANY RESTRUCTURING TRANSACTION, CONTRACT, INSTRUMENT, RELEASE, OR OTHER AGREEMENT OR DOCUMENT (INCLUDING ANY LEGAL OPINION REQUESTED BY ANY ENTITY REGARDING ANY TRANSACTION, CONTRACT, INSTRUMENT, DOCUMENT, OR OTHER AGREEMENT CONTEMPLATED BY THE PLAN OR THE RELIANCE BY ANY RELEASED PARTY ON THE PLAN OR CONFIRMATION ORDER IN LIEU OF SUCH LEGAL OPINION) CREATED OR ENTERED INTO IN CONNECTION WITH THE PLAN, THE PLAN SUPPLEMENT, THE DISCLOSURE STATEMENT, THE PLAN SETTLEMENTS, THE NEW SECURED CONVERTIBLE NOTES DOCUMENTS, THE NEW SECURED NOTES DOCUMENTS, THE CONTINGENT PAYMENT OBLIGATIONS DOCUMENTS, THE NEW MINER EQUIPMENT LENDER DEBT DOCUMENTS, THE EXIT FACILITY DOCUMENTS, THE NEW WARRANTS AGREEMENT, THE RIGHTS OFFERING, THE BACKSTOP COMMITMENT LETTER, THE INITIAL DIP LOAN DOCUMENTS, THE DIP FACILITY, THE TERMINATED RSA, THE RSA, THE CHAPTER 11 CASES, THE PURSUIT OF CONFIRMATION AND CONSUMMATION OF THE PLAN, THE ADMINISTRATION AND IMPLEMENTATION OF THE PLAN OR CONFIRMATION ORDER, INCLUDING THE ISSUANCE OR DISTRIBUTION OF SECURITIES PURSUANT TO THE PLAN (INCLUDING, BUT NOT LIMITED TO, THE NEW COMMON INTERESTS), OR THE DISTRIBUTION OF PROPERTY UNDER THE PLAN, OR ANY OTHER AGREEMENT, ACT OR OMISSION, TRANSACTION, EVENT, OR OTHER OCCURRENCE TAKING PLACE ON OR BEFORE THE EFFECTIVE DATE RELATED OR RELATING TO THE FOREGOING WITHOUT THE BANKRUPTCY COURT (I) FIRST DETERMINING, AFTER NOTICE AND A HEARING, THAT SUCH CLAIM OR CAUSE OF ACTION REPRESENTS A CLAIM OF WILLFUL MISCONDUCT, FRAUD OR GROSS NEGLIGENCE AGAINST A RELEASED PARTY OR EXCULPATED PARTY AND (II) SPECIFICALLY AUTHORIZING SUCH ENTITY OR PERSON TO BRING SUCH CLAIM OR CAUSE OF ACTION AGAINST ANY SUCH RELEASED PARTY OR EXCULPATED PARTY. THE BANKRUPTCY COURT SHALL HAVE SOLE AND EXCLUSIVE JURISDICTION TO DETERMINE WHETHER A CLAIM OR CAUSE OF ACTION IS COLORABLE AND, ONLY TO THE EXTENT LEGALLY PERMISSIBLE AND AS PROVIDED FOR IN SECTION 11.1, SHALL HAVE JURISDICTION TO ADJUDICATE THE UNDERLYING COLORABLE CLAIM OR CAUSE OF ACTION.

**SECTION 5.17      CANCELLATION OF LIENS.**

- (a) Except as otherwise specifically provided in the Plan, including sections 4.4 and 4.6 of the Plan, all notes, instruments, certificates evidencing debt of the Debtors and Existing Common Interests will be cancelled and obligations of the Debtors thereunder will be discharged and of no further force or effect, except for the purpose of allowing the applicable agents and trustees to receive distributions from the Debtors under the Plan and

to make any further distributions to the applicable Holders on account of their Allowed Claims and Interests.

- (b) After the Effective Date and following (i) the distributions to Holders on account of Allowed Convertible Notes Secured Claims and Allowed Miner Equipment Lender Secured Claims and/or (ii) with regard to Allowed M&M Lien Secured Claims, satisfaction of the applicable M&M Lien Takeback Debt, the Debtors or the Reorganized Debtors, at their expense, may, in their sole discretion, take any action necessary to terminate, cancel, extinguish, and/or evidence the release of any and all mortgages, deeds of trust, Liens, pledges, and other security interests with respect to the Convertible Notes Secured Claims, Miner Equipment Lender Secured Claims, and M&M Lien Secured Claims, including, without limitation, the preparation and filing of any and all documents necessary to terminate, satisfy, or release any mortgages, deeds of trust, Liens, pledges, and other security interests held by the Holders of the M&M Lien Secured Claims, Miner Equipment Lender Secured Claims, the Notes Agent, and/or Convertible Noteholders, including, without limitation, UCC-3 termination statements.

**Relevant Definitions Related to Release and Exculpation Provisions:**

***“Exculpated Parties”*** means each of the following in their capacity as such and, in each case, to the maximum extent permitted by law: (i) the Debtors; and (ii) Equity Committee and its members, each solely in their capacity as such.

***“Related Parties”*** means with respect to a Person, that Person’s current and former Affiliates, and such Person’s and its current and former Affiliates’ current and former directors, managers, officers, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, participants, successors, and assigns, subsidiaries, and each of their respective current and former equity holders, officers, directors, managers, principals, members, employees, agents, fiduciaries, trustees, advisory board members, financial advisors, partners, limited partners, general partners, attorneys, accountants, managed accounts or funds, management companies, fund advisors, investment bankers, consultants, representatives, and other professionals, and such Person’s respective heirs, executors, estates, and nominees, each in their capacity as such, and any and all other Persons or Entities that may purport to assert any Cause of Action derivatively, by or through the foregoing entities.

***“Released Parties”*** means, collectively: (i) the Debtors; (ii) the Reorganized Debtors; (iii) the Equity Committee and its members that are party to the RSA, solely in their capacities as such; (iv) the Backstop Parties; (v) the Settling Miner Equipment Lenders; (vi) Brown Corporation; (vii) Holliwood LLC; (viii) the Ad Hoc Noteholder Group; (ix) the Consenting Creditors; (x) the Exit Lenders; (xi) the Notes Agent, solely in its capacity as such; and (xii) with respect to each of the foregoing Persons in clauses (i) through (xi), all Related Parties. Notwithstanding the foregoing, any Person that opts out of the releases set forth in section 10.6(b) of the Plan shall not be deemed a Released Party thereunder.

***“Releasing Parties”*** means collectively, and in each case solely in their capacity as such, (i) the Debtors; (ii) the Reorganized Debtors; (iii) with respect to each of the foregoing

Persons in clauses (i) through (ii), all Related Parties; (iv) the Released Parties; (v) the Holders of all Claims or Interests that vote to accept the Plan; (vi) the Holders of all Claims or Interests whose vote to accept or reject the Plan is solicited but that do not vote either to accept or to reject the Plan and do not opt out of granting the releases set forth in the Plan; (vii) the Holders of all Claims or Interests that vote, or are deemed, to reject the Plan or that are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan; and (viii) the Holders of all Claims and Interests and all Other Beneficial Owners that were given notice of the opportunity to opt out of granting the releases set forth in the Plan but did not opt out.

**YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.**

**PURSUANT TO THE PLAN, IF YOU, AS A HOLDER OF CLAIMS OR AN OTHER BENEFICIAL OWNER WHO HAS BEEN GIVEN NOTICE OF THE OPPORTUNITY TO OPT OUT OF GRANTING THE RELEASES SET FORTH IN SECTION 10.6(b) OF THE PLAN BUT DO NOT OPT OUT, YOU ARE AUTOMATICALLY DEEMED TO HAVE CONSENTED TO THE RELEASE PROVISIONS IN SECTION 10.6(b) OF THE PLAN.**

**By checking the box below, the undersigned Holder of a Claim not entitled to vote or Other Beneficial Owner identified in Item 1 above, having received notice of the opportunity to opt out of granting the releases contained in Section 10.6(b) of the Plan:**

☐ Elects to OPT OUT of the releases contained in Section 10.6(b) of the Plan.

**Item 3. Certifications.** By signing this Release Opt Out Form, the undersigned certifies that:

- a. as of the Voting Record Date, either: (i) the Holder is the Holder of the Claims set forth in Item 1; (ii) the Holder is an authorized signatory for an entity that is the Holder of the Claims set forth in Item 1; or (iii) it is an Other Beneficial Owner;
- b. the undersigned has received a copy of the Release Opt Out Form and that the Release Opt Out Form is made pursuant to the terms and conditions set forth therein;
- c. if applicable, the undersigned has submitted the same election concerning the releases with respect to all Claims in a single Class set forth in Item 1; and
- d. that no other Release Opt Out Form with respect to the amount(s) of Claims identified in Item 1 or on account of being an Other Beneficial Owner have been submitted or, if any other Release Opt Out Forms have been submitted with respect to such Claims or on account of being an Other Beneficial Owner, then any such earlier Release Opt Out Forms are hereby revoked.

Name of Holder or Other Beneficial Owner:	
Signature:	
Name of Signatory (if different from Holder or Other Beneficial Owner):	
Title (if applicable):	
City, State, Zip Code:	
Telephone Number:	
Date Completed:	

**IF YOU WISH TO OPT OUT, PLEASE COMPLETE, SIGN, AND DATE THIS RELEASE OPT OUT FORM AND RETURN IT TO THE VOTING AGENT BY *JUST ONE* OF THE FOLLOWING METHODS: MAIL, OVERNIGHT OR HAND DELIVERY, OR BY ONLINE TRANSMISSION VIA ONLINE PORTAL:**

<b>STRETTO'S ADDRESS FOR RECEIPT OF RELEASE OPT OUT FORM</b>
<b>CORE SCIENTIFIC, INC. BALLOT PROCESSING CENTER C/O STRETTO, INC. 410 EXCHANGE, SUITE 100 IRVINE, CA 92602</b>

**THE OPT OUT DEADLINE IS DECEMBER 13, 2023 AT 5:00 P.M. (PREVAILING CENTRAL TIME).**

#### **USE OF ONLINE OPT-OUT FORM**

**You may submit your Release Opt Out Form by electronic, online transmission solely through the Online Portal found on the Debtors' case information website and following the directions set forth on the Online Portal regarding submitting your Release Opt Out Form as described more fully below.**

- 1. Please visit <https://cases.stretto.com/CoreScientific/>;**
- 2. Click on the "Submit E-Ballot" section of the Debtors' website;**
- 3. Follow the directions to submit your Release Opt Out Form. If you choose to submit your Release Opt Out Form via the Online Portal, you should not return a hard copy of your Release Opt-Out Form.**

**THE ONLINE PORTAL IS THE SOLE MANNER IN WHICH RELEASE OPT OUT FORMS MAY BE DELIVERED VIA ELECTRONIC TRANSMISSION.**

**RELEASE OPT OUT FORMS SUBMITTED BY FACSIMILE OR EMAIL WILL NOT BE COUNTED.**



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## **Exhibit L**

**Exhibit L**

Relates to Class 5  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
ABLE Communications, Inc.	c/o Forshey & Prostok, LLP	777 Main Street	Suite 1550	Fort Worth	TX	76102
BEAM Concrete Construction, Inc.	c/o Matthews, Shiels, Knott, Eden, Davis & Beanland, L.L.P.	Attn: Misti L Beanland	8131 LBJ Freeway Suite 700	Dallas	TX	75251
Humphrey & Associates, Inc.	c/o Laperouse, PC	Attn: Jason R. Kennedy	5220 Spring Valley Rd, Suite 615	Dallas	TX	75254
Imperial Fire Protection, LLC	Attn: Jonathan Marshall	2615 E. Southlake Boulevard, Suite 200		Southlake	TX	76092
McCarthy Building Companies, Inc.	Attn: Jennifer L. Kneeland	1765 Greensboro Station Place, Ste. 1000		McLean	VA	22102
McCorvey Sheet Metal Works, LP		8171 Jim Christal Road		Denton	TX	76207
Pillar Electric Group, LP		2703 Telecom Parkway	Suite 120	Richardson	TX	75082
Power Engineering Services, Inc.		9179 Shadow Creek Ln		Converse	TX	78109
Sure Steel - Texas, LP	c/o Sure Steel Inc.	Attn: Brian Tingey	7528 Cornia Dr	South Weber	UT	84405
Way Mechanical		8171 Jim Christal Road		Denton	TX	76207

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## **Exhibit M**

No person has been authorized to give any information or advice, or to make any representation, other than what is included in the Disclosure Statement and other materials accompanying this Ballot.<sup>1</sup>

PLEASE NOTE THAT, EVEN IF YOU INTEND TO VOTE TO REJECT THE PLAN, YOU MUST STILL READ, COMPLETE, AND EXECUTE THIS ENTIRE BALLOT.

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (CML)
	§	
Debtors <sup>2</sup>	§	(Jointly Administered)
	§	

**BALLOT FOR VOTING TO ACCEPT OR REJECT THE THIRD AMENDED JOINT  
CHAPTER 11 PLAN OF CORE SCIENTIFIC, INC. AND ITS AFFILIATED DEBTORS**

**CLASS 5 (M&M LIEN SECURED CLAIMS)**

**IN ORDER FOR YOUR VOTE TO BE COUNTED TOWARD CONFIRMATION OF THE PLAN, THIS BALLOT MUST BE COMPLETED, EXECUTED, AND RETURNED SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE DECEMBER 13, 2023 AT 5:00 P.M. (PREVAILING CENTRAL TIME) (THE “VOTING DEADLINE”), UNLESS EXTENDED BY THE DEBTORS WITH THE CONSENT OF THE REQUISITE CONSENTING CREDITORS.**

Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) are soliciting votes with respect to the *Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on November 16, 2023 (Docket No. 1438) (as may be modified, amended, or supplemented, the “**Plan**”). The Plan is attached as **Exhibit A** to the *Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on

<sup>1</sup> All capitalized terms used but not defined herein or in the enclosed voting instructions have the meanings ascribed to them in the Plan, attached as **Exhibit A** to the Disclosure Statement.

<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

November 16, 2023 (Docket No. 1439) (as may be modified, amended, or supplemented, the “**Disclosure Statement**”).

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of November 9, 2023 (the “**Voting Record Date**”), a Holder of an M&M Lien Secured Claim.

The Disclosure Statement provides information to assist you in deciding whether to accept or reject the Plan. If you do not have the Disclosure Statement, you may obtain a copy from Stretto, Inc. (the “**Voting Agent**” or “**Stretto**”) at no charge by accessing the Debtors’ restructuring website at <https://cases.stretto.com/CoreScientific>.

If you have any questions on how to properly complete this Ballot, please contact the Voting Agent (i) by e-mail at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com), (ii) by writing to Core Scientific, Inc., Ballot Processing Center, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602, or (iii) via telephone at (949) 404-4152 (Toll-Free) or +1 (888) 765-7875 (if calling from outside the U.S.). Please be advised that the Voting Agent cannot provide legal advice. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Class 5 M&M Lien Secured Claim under the Plan.

**IMPORTANT NOTICE REGARDING TREATMENT FOR M&M LIEN SECURED CLAIMS IN CLASS 5**

As described in more detail in the Disclosure Statement, if the Plan is confirmed and the Effective Date occurs, except to the extent that a Holder of an Allowed M&M Lien Secured Claim agrees to a less favorable treatment of such Claim or settles such Claim pursuant to an M&M Lien Settlement (in which case, such Holder's recovery shall be limited to the terms of the applicable M&M Lien Settlement and such Holder shall not be entitled to any recovery under the Plan), each such Holder shall receive, in full and final satisfaction, settlement, release, and discharge of such Allowed Claim, on the Effective Date or as soon as reasonably practicable thereafter, such Holder's applicable M&M Lien Takeback Debt; *provided* that to the extent any Subcontractor has filed an M&M Lien against a Debtor's real property with respect to amounts which are secured, in duplication, by an M&M Lien filed by a General Contractor and evidenced by such General Contractor's M&M Secured Lien Claim, as set forth on the M&M Lien Claims Schedule, (i) the Holder of the M&M Lien Secured Claim shall be the General Contractor, (ii) such Subcontractor shall not be entitled to a separate M&M Secured Lien Claim with respect to any such amounts secured in duplication, (iii) the Reorganized Debtors shall issue M&M Lien Takeback Debt with respect to any such amounts secured in duplication in favor of the General Contractor only as the Holder of the M&M Lien Secured Claim, (iv) the Reorganized Debtors shall repay the M&M Lien Takeback Debt issued to each such General Contractor by making payments directly to the General Contractor and each Subcontractor, pro rata in the percentages set forth next to each such General Contractor and Subcontractor on the M&M Lien Claims Schedule in the column titled "Pro Rata Percentage of applicable M&M Lien Takeback Debt to be repaid to such General Contractor or Subcontractor," and (v) each payment made directly to a Subcontractor shall reduce the amount of such General Contractor's M&M Secured Lien Claim, such General Contractor's M&M Lien, and such Subcontractor's M&M Lien, in each case on a dollar-for-dollar basis; *provided, however*, that upon delivery to the Debtors of a final and unconditional lien waiver and release duly executed by a Subcontractor, in recordable form and substance sufficient to permanently waive and release such Subcontractor's M&M Liens, the Reorganized Debtors shall make all further payments on account of such M&M Lien Takeback Debt attributable to such Subcontractor's pro rata percentages set forth next to such Subcontractor on the M&M Lien Claims Schedule directly to the Holder of such Allowed M&M Lien Secured Claim.

Unless and until there is an Event of Default (as defined in the New M&M Lien Debt Term Sheet) under the terms of the applicable M&M Lien Takeback Debt, each Person asserting an M&M Lien shall be precluded from foreclosing or otherwise enforcing such M&M Lien or otherwise taking adverse action against the applicable Debtor with regard to the amounts secured by such M&M Lien.

Any M&M Lien (i) of a Subcontractor, (ii) of a General Contractor, or (iii) otherwise securing an Allowed M&M Lien Secured Claim and/or M&M Lien Takeback Debt shall be (a) fixed, as of the Effective Date, in the amount set forth on the M&M Lien Claims Schedule in the column titled "Amount of Allowed M&M Lien," (b) reduced on a dollar-for-dollar basis in the amount of each payment made on account of such M&M Lien pursuant to the terms of the M&M Lien Takeback Debt, and (c) fully and finally extinguished upon the repayment in full of all amounts

payable under the applicable M&M Lien Takeback Debt, which extinguishment may be evidenced by recording in the applicable real property records a final, unconditional lien waiver, release of lien, and such other documents or certificates required to fully and unconditionally release any such M&M Lien. The Debtors and Reorganized Debtors, as applicable, are hereby authorized to record (and granted power of attorney to effectuate such recordation) such final, unconditional lien waiver, release of lien, and such other documents or certificates required to fully and unconditionally release any such M&M Lien in the applicable real property records, and each applicable clerk is directed to accept such documentation.

Any M&M Lien not on the M&M Lien Claims Schedule is hereby extinguished.

For the avoidance of doubt, all General Contractor Unsecured Claims shall be General Unsecured Claims Allowed in the amounts set forth on the M&M Lien Claims Schedule in the column titled "Allowed Unsecured Claim Amount" and treated in accordance with section 4.8 of the Plan.

**PLEASE READ THE DISCLOSURE STATEMENT AND PLAN FOR MORE DETAILS.**

The Plan can be confirmed by the United States Bankruptcy Court for the Southern District of Texas (the "**Bankruptcy Court**") and thereby made binding on you if it is accepted by the Holders of (i) at least two-thirds in amount of the Allowed Claims or Interests voted in each Impaired Class, and (ii) if the Impaired Class is a Class of Claims, more than one-half in number of the Allowed Claims voted in each Impaired Class, and if the Plan otherwise satisfies the applicable requirements of section 1129(a) under the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court may nonetheless confirm the Plan if it finds that the Plan (y) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan, and (z) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote or if you vote to reject the Plan. To have your vote counted, you must complete, sign, and return this Ballot to the Voting Agent by the Voting Deadline.

Your receipt of this Ballot does not indicate that your Claim(s) has been or will be Allowed. This Ballot is solely for purposes of voting to accept or reject the Plan and not for the purpose of allowance or disallowance of, or distribution on account of, Class 5 M&M Lien Secured Claims. You must provide all of the information requested by this Ballot. Failure to do so may result in the disqualification of your vote.

**NOTICE REGARDING CERTAIN RELEASE,  
EXCULPATION, AND INJUNCTION PROVISIONS IN PLAN**

**If you (i) vote to accept the Plan, (ii) are solicited to vote to accept or reject the Plan, but do not vote to either accept or reject the Plan, and do not opt out of granting the releases set forth in the Plan, (iii) vote, or are deemed, to reject the Plan or are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan, or (iv) were given notice of the opportunity to opt out of granting the releases contained in the Plan but**



do not opt out, you shall be deemed to have consented to the releases contained in Section 10.6(b) of the Plan. The releases as presented in the Plan are provided below:

**SECTION 10.5      INJUNCTION.**

Except as otherwise expressly provided in the Plan or for distributions required to be paid or delivered pursuant to the Plan or the Confirmation Order, all Entities that have held, hold, or may hold Claims or Interests that have been released pursuant to Section 10.6(a) or Section 10.6(b), shall be discharged pursuant to Section 10.3 of the Plan, or are subject to exculpation pursuant to Section 10.7, and all Subcontractors and all other parties in interest are permanently enjoined, from and after the Effective Date, from taking any of the following actions against, as applicable, the Debtors, the Reorganized Debtors, the Released Parties, and/or the Exculpated Parties (to the extent of the exculpation provided pursuant to Section 10.7 with respect to the Exculpated Parties): (i) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests; (ii) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such Claims or Interests; (iii) creating, perfecting, or enforcing any Lien or encumbrance of any kind against such Entities or the property or the estates of such Entities on account of or in connection with or with respect to any such Claims or Interests; (iv) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Entities or against the property of such Entities on account of or in connection with or with respect to any such Claims or Interests unless (x) such Entity has timely asserted such setoff right either in a Filed Proof of Claim, or in another document Filed with the Bankruptcy Court explicitly preserving such setoff or that otherwise indicates that such entity asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise or (y) such right to setoff arises under a postpetition agreement with the Debtors or an Executory Contract that has been assumed by the Debtors as of the Effective Date; and (v) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests released, settled, and/or treated, entitled to a distribution, or cancelled pursuant to the Plan or otherwise Disallowed; *provided* that such persons who have held, hold, or may hold Claims against, or Interests in, a Debtor, a Reorganized Debtor, or an Estate shall not be precluded from exercising their rights and remedies, or obtaining the benefits, solely pursuant to and consistent with the terms of the Plan.

Subject in all respects to Section 11.1, no entity or person may commence or pursue a Claim or Cause of Action of any kind against any Released Party or Exculpated Party that arose or arises from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and any and all related agreements, instruments, and/or other documents, the formulation, preparation, dissemination,

solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing without the Bankruptcy Court (i) first determining, after notice and a hearing, that such Claim or Cause of Action represents a claim of willful misconduct, fraud or gross negligence against a Released Party or Exculpated Party and (ii) specifically authorizing such Entity or Person to bring such Claim or Cause of Action against any such Released Party or Exculpated Party. The Bankruptcy Court shall have sole and exclusive jurisdiction to determine whether a Claim or Cause of Action is colorable and, only to the extent legally permissible and as provided for in Section 11.1, shall have jurisdiction to adjudicate the underlying colorable Claim or Cause of Action.

**SECTION 10.6(a) RELEASES BY THE DEBTORS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the obligations of the Debtors under the Plan and the contributions of the Released Parties to facilitate and implement the Plan, except as otherwise provided in the Plan or in the Confirmation Order, on and after the Effective Date, the Released Parties are deemed conclusively, absolutely, unconditionally and irrevocably, released and discharged by the Debtors, the Reorganized Debtors, and the Estates from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative claims, asserted or assertable on behalf of the Debtors, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, that the Debtors, the Reorganized Debtors, the Estates, or their Affiliates would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest or other Person, based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the

formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(a) of the Plan (i) shall only be applicable to the maximum extent permitted by law; (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these Debtor releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, (b) releasing any Released Party from Claims or Causes of Action held by the Debtors arising from an act or omission that is determined by a Final Order or by a federal government agency to have constituted a violation of any federal securities laws or (c) releasing any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

**SECTION 10.6(b) RELEASES BY HOLDERS OF CLAIMS AND INTERESTS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, except as otherwise provided in the Plan or in the Confirmation Order, to the fullest extent permissible under applicable law, as such law may be extended or integrated after the Effective Date, each Releasing Party, shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released, and discharged the Debtors, the Reorganized Debtors, and the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative Claims or Causes of Action asserted or that may be asserted on behalf of the Debtors or their Estates, that such Entity would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, based on or relating to, or in any manner arising from, in whole

or in part, any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, including any Claims or Causes of Action based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(b) of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these third-party releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, or (b) releasing any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### **SECTION 10.7      EXCULPATION.**

Except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur liability for, and each Exculpated Party is hereby released and exculpated from, any Cause of Action for any claim related to any act or omission in connection with, relating to, or arising out, in whole or in part, from the Petition Date through the Effective Date, of the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors, the DIP Facility, the Convertible Notes Agreements,

the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and related agreements, instruments, or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other related agreement, except for Claims or Causes of Action arising from an act or omission that is judicially determined in a Final Order to have constituted actual fraud, willful misconduct, or gross negligence, but in all respects, such Exculpated Parties shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities. The Exculpated Parties have, and upon completion of the Plan, shall be deemed to have, participated in good faith and in compliance with all applicable laws with regard to the solicitation and distribution of, consideration pursuant to the Plan and, therefore, are not, and on account of such distributions shall not be, liable at any time for the violation of any applicable law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan. Notwithstanding anything to the contrary in the foregoing, the exculpations set forth in Section 10.7 of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) exculpating any Exculpated Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these exculpations any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, or (b) exculpating any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### **SECTION 5.17      CANCELLATION OF LIENS.**

- (a) Except as otherwise specifically provided in the Plan, including sections 4.4 and 4.6 of the Plan, all notes, instruments, certificates evidencing debt of the Debtors and Existing Common Interests will be cancelled and obligations of the Debtors thereunder will be discharged and of no further force or effect, except for the purpose of allowing the applicable agents and trustees to receive distributions from the Debtors under the Plan and



to make any further distributions to the applicable Holders on account of their Allowed Claims and Interests.

- (b) After the Effective Date and following (i) the distributions to Holders on account of Allowed Convertible Notes Secured Claims and Allowed Miner Equipment Lender Secured Claims and/or (ii) with regard to Allowed M&M Lien Secured Claims, satisfaction of the applicable M&M Lien Takeback Debt, the Debtors or the Reorganized Debtors, at their expense, may, in their sole discretion, take any action necessary to terminate, cancel, extinguish, and/or evidence the release of any and all mortgages, deeds of trust, Liens, pledges, and other security interests with respect to the Convertible Notes Secured Claims, Miner Equipment Lender Secured Claims, and M&M Lien Secured Claims, including, without limitation, the preparation and filing of any and all documents necessary to terminate, satisfy, or release any mortgages, deeds of trust, Liens, pledges, and other security interests held by the Holders of the M&M Lien Secured Claims, Miner Equipment Lender Secured Claims, the Notes Agent, and/or Convertible Noteholders, including, without limitation, UCC-3 termination statements.

**Relevant Definitions Related to Release and Exculpation Provisions:**

***“Exculpated Parties”*** means each of the following in their capacity as such and, in each case, to the maximum extent permitted by law: (i) the Debtors; and (ii) Equity Committee and its members, each solely in their capacity as such.

***“Related Parties”*** means with respect to a Person, that Person’s current and former Affiliates, and such Person’s and its current and former Affiliates’ current and former directors, managers, officers, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, participants, successors, and assigns, subsidiaries, and each of their respective current and former equity holders, officers, directors, managers, principals, members, employees, agents, fiduciaries, trustees, advisory board members, financial advisors, partners, limited partners, general partners, attorneys, accountants, managed accounts or funds, management companies, fund advisors, investment bankers, consultants, representatives, and other professionals, and such Person’s respective heirs, executors, estates, and nominees, each in their capacity as such, and any and all other Persons or Entities that may purport to assert any Cause of Action derivatively, by or through the foregoing entities.

***“Released Parties”*** means, collectively: (i) the Debtors; (ii) the Reorganized Debtors; (iii) the Equity Committee and its members that are party to the RSA, solely in their capacities as such; (iv) the Backstop Parties; (v) the Settling Miner Equipment Lenders; (vi) Brown Corporation; (vii) Holliwod LLC; (viii) the Ad Hoc Noteholder Group; (ix) the Consenting Creditors; (x) the Exit Lenders; (xi) the Notes Agent, solely in its capacity as such; and (xii) with respect to each of the foregoing Persons in clauses (i) through (xi), all Related Parties. Notwithstanding the foregoing, any Person that opts out of the releases set forth in section 10.6(b) of the Plan shall not be deemed a Released Party thereunder.

***“Releasing Parties”*** means collectively, and in each case solely in their capacity as such, (i) the Debtors; (ii) the Reorganized Debtors; (iii) with respect to each of the foregoing

Persons in clauses (i) through (ii), all Related Parties; (iv) the Released Parties; (v) the Holders of all Claims or Interests that vote to accept the Plan; (vi) the Holders of all Claims or Interests whose vote to accept or reject the Plan is solicited but that do not vote either to accept or to reject the Plan and do not opt out of granting the releases set forth in the Plan; (vii) the Holders of all Claims or Interests that vote, or are deemed, to reject the Plan or that are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan; and (viii) the Holders of all Claims and Interests and all Other Beneficial Owners that were given notice of the opportunity to opt out of granting the releases set forth in the Plan but did not opt out.

**YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.**



**PLEASE READ THE ATTACHED VOTING INFORMATION  
AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT**

**PLEASE COMPLETE ITEMS 1, 2, 3, AND 4. IF THIS BALLOT HAS NOT BEEN PROPERLY SIGNED IN THE SPACE PROVIDED, YOUR VOTE MAY NOT BE VALID OR COUNTED AS HAVING BEEN CAST.**

**Item 1. Principal Amount of Claims.** The undersigned hereby certifies that, as of the Voting Record Date, the undersigned was the Holder (or authorized signatory of such a Holder) of an M&M Lien Secured Claim in the aggregate amount principal amount set forth below.

\$ \_\_\_\_\_

**Item 2. Votes on the Plan.** Please vote either to accept or to reject the Plan with respect to your Claims below. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and reject the Plan, shall not be counted in determining acceptance or rejection of the Plan.

**Prior to voting on the Plan, please note the following:**

**If you (i) vote to accept the Plan, (ii) do not vote either to accept or reject the Plan and do not check the box in Item 3 below, or (iii) vote to reject the Plan and do not check the box in Item 3 below, in each case you shall be deemed to have consented to the release provisions set forth in Section 10.6(b) of the Plan.**

**The Disclosure Statement and the Plan must be referenced for a complete description of the release, injunction, and exculpation provisions.**

The undersigned holder of a Class 5 M&M Lien Secured Claim votes to (check one box):

☐ **Accept** the Plan      ☐ **Reject** the Plan.

**Your vote on the Plan will be applied to each applicable Debtor in the same manner and in the same amount as indicated in Item 1 and Item 2 above.**

**Item 3. Optional Opt Out Release Election.** Check the box below if you elect not to grant the releases contained in Section 10.6(b) of the Plan. If you voted to reject the Plan in Item 2 above, or if you are abstaining from voting to accept or reject the Plan, check this box if you elect not to grant the releases contained in Section 10.6(b) of the Plan. Election to withhold consent is at your option. If you voted to accept the Plan in Item 2 above, you **may not** complete this Item 3, and if you complete this Item 3, your “opt out” election will be ineffective. If you submit a rejecting Ballot, or if you abstain from submitting a Ballot, and in each case, you do not check the box below, you will be deemed to consent to the releases contained in Section 10.6(b) of the Plan

to the fullest extent permitted by applicable law. The Holder of the Class 5 M&M Lien Secured Claim set forth in Item 1 elects to:

☐ **OPT OUT** of the releases contained only in Section 10.6(b) of the Plan.

**Item 4. Acknowledgements.** By signing this Ballot, the Holder (or authorized signatory of such Holder) acknowledges review and receipt of the Plan, the Disclosure Statement, and the other applicable solicitation materials, and certifies that (i) it has the power and authority to vote to accept or reject the Plan, (ii) it was the Holder (or is entitled to vote on behalf of such Holder) of the M&M Lien Secured Claim described in Item 1 as of the Voting Record Date, and (iii) all authority conferred, or agreed to be conferred, pursuant to this Ballot, and every obligation of the undersigned hereunder, shall be binding on the transferees, successors, assigns, heirs, executors, administrators, trustees in bankruptcy, and legal representatives of the undersigned, and shall not be affected by, and shall survive, the death or incapacity of the undersigned.

Name of Holder

Signature

If by Authorized Agent, Name and Title

Name of Institution

Street Address

City, State, Zip Code

Telephone Number

Date Completed

E-Mail Address

#### **VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT**

1. Ballots received after the Voting Deadline (if the Voting Deadline has not been extended) may not, at the Debtors' discretion, be counted. **The Voting Agent will tabulate all properly completed Ballots received on or before the Voting Deadline.**
2. Complete the Ballot by providing all the information requested, signing, dating, and returning the Ballot to the Voting Agent. Any Ballot that is illegible, contains insufficient information to identify the Holder, or is unsigned<sup>3</sup> will not be counted. Ballots may not be submitted to the Voting Agent by facsimile or electronic mail. If neither the “accept” nor “reject” box is checked in Item 2, both boxes are checked in Item 2, or the Ballot is

<sup>3</sup> E-Ballots submitted on the Online Portal will be deemed to contain a legal, valid signature.

otherwise not properly completed, executed, or timely returned, then the Ballot shall not be counted in determining acceptance or rejection of the Plan.

3. You must vote all your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different or inconsistent Claims within a single Class under the Plan, the Ballots are not voted in the same manner, and you do not correct this before the Voting Deadline, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially accept and partially reject the Plan likewise will not be counted.
4. The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or an assertion or admission of Claims.
5. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.
6. If you cast more than one Ballot voting the same Claims prior to the Voting Deadline, the latest received, properly executed Ballot submitted to the Voting Agent will supersede any prior Ballot.
7. If (i) the Debtors revoke or withdraw the Plan, or (ii) the Confirmation Order is not entered or consummation of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.
8. There may be changes made to the Plan that do not cause material adverse effects on an accepting Class. If such non-material changes are made to the Plan, the Debtors will not resolicit votes for acceptance or rejection of the Plan.
9. NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT, ANY SUPPLEMENTAL INFORMATION PROVIDED BY THE DEBTORS, OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT.
10. PLEASE RETURN YOUR BALLOT PROMPTLY.
11. IF YOU HAVE RECEIVED A DAMAGED BALLOT OR HAVE LOST YOUR BALLOT, OR IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE VOTING AGENT BY CALLING (949) 404-4152 (TOLL-FREE) OR +1 (888) 765-7875 (IF CALLING FROM OUTSIDE THE U.S.); WRITING CORE SCIENTIFIC, INC., BALLOT PROCESSING CENTER, C/O STRETTO, INC., 410 EXCHANGE, SUITE 100, IRVINE, CA 92602; OR BY SENDING AN ELECTRONIC MAIL MESSAGE TO CORESCIENTIFICINQUIRIES@STRETTO.COM WITH "CORE SCIENTIFIC" IN

THE SUBJECT LINE. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.

12. THE VOTING AGENT IS NOT AUTHORIZED TO AND WILL NOT PROVIDE LEGAL ADVICE.

**PLEASE SUBMIT YOUR BALLOT BY ONLY ONE OF THE FOLLOWING METHODS:**

(i) Online submission of an E-Ballot, (ii) paper copy submission, in the return envelope provided, (iii) paper copy submission by hand delivery or overnight mail, or (iv) paper copy submission by first class mail.

**IF YOU WISH TO COORDINATE HAND DELIVERY OF YOUR BALLOT, PLEASE NOTIFY THE VOTING AGENT VIA E-MAIL AT CORESCIENTIFICINQUIRIES@STRETTO.COM (WITH “CORE SCIENTIFIC BALLOT” IN THE SUBJECT LINE) AT LEAST 24 HOURS IN ADVANCE OF THE ANTICIPATED DELIVERY DATE.**

**ALL BALLOTS MUST BE PROPERLY EXECUTED, COMPLETED, AND DELIVERED ACCORDING TO THE VOTING INSTRUCTIONS SO THAT THE BALLOTS ARE ACTUALLY RECEIVED BY THE VOTING AGENT NO LATER THAN THE VOTING DEADLINE.**

**Online Portal Voting Instructions**

To properly submit your Ballot electronically, you must electronically complete, sign, and return this customized electronic Ballot by utilizing the Online Portal platform on the Stretto website by visiting <https://cases.stretto.com/CoreScientific/>, clicking on the “Submit E-Ballot” link and following the instructions set forth on the website. Your Ballot must be received by Stretto no later than December 13, 2023 at 5:00 p.m. (Prevailing Central Time), the Voting Deadline, unless such time is extended by the Debtors with the consent of the Requisite Consenting Creditors. **HOLDERS ARE STRONGLY ENCOURAGED TO SUBMIT THEIR BALLOTS VIA THE ONLINE PORTAL PLATFORM.** The Stretto “Online Portal” platform is the sole manner in which ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, electronic mail, or other means of electronic transmission will not be counted.

**IMPORTANT NOTE:** You will need the following information to retrieve and submit your customized electronic Ballot:

**Unique E-Ballot ID#:** \_\_\_\_\_

Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your electronic Ballot. Please complete and submit an E-Ballot for each E-Ballot ID# you receive, as applicable. Ballots submitted by E-Ballot will be deemed to contain a legal, valid signature.

Holders who cast a Ballot using Stretto's "Online Portal" platform should **NOT** also submit a paper Ballot.

**THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS DECEMBER 13, 2023 AT 5:00 P.M. (PREVAILING CENTRAL TIME).**

**Paper Copy Ballot Submission**

<b>STRETTO'S ADDRESS FOR RECEIPT OF PAPER BALLOTS (WHETHER BY HAND DELIVERY, OVERNIGHT MAIL, OR FIRST CLASS MAIL)</b>
<b>CORE SCIENTIFIC, INC. BALLOT PROCESSING CENTER C/O STRETTO, INC. 410 EXCHANGE, SUITE 100 IRVINE, CA 92602</b>

If you are unable to use the Online Portal platform or need assistance in completing and submitting your Ballot, please contact Stretto (i) via e-mail at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com); (ii) via mail by writing Core Scientific, Inc., Ballot Processing Center, C/O Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602; or (iii) via telephone at (949) 404-4152 (Toll-Free) or +1 (888) 765-7875 (if calling from outside the U.S.).

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## **Exhibit N**



**Exhibit N**

Relates to Class 6

Served via First-Class Mail

Name	Attention	Address	City	State	Zip
Brown Corporation		311 Pointe North Place #4	Dalton	GA	30720
Hollywood LLC	Attn: Trey Hendershot	1800 Bering, Suite 600	Houston	TX	77057



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## **Exhibit O**

No person has been authorized to give any information or advice, or to make any representation, other than what is included in the Disclosure Statement and other materials accompanying this Ballot.<sup>1</sup>

PLEASE NOTE THAT, EVEN IF YOU INTEND TO VOTE TO REJECT THE PLAN, YOU MUST STILL READ, COMPLETE, AND EXECUTE THIS ENTIRE BALLOT.

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (CML)
	§	
Debtors <sup>2</sup>	§	(Jointly Administered)
	§	

**BALLOT FOR VOTING TO ACCEPT OR REJECT THE THIRD AMENDED JOINT  
CHAPTER 11 PLAN OF CORE SCIENTIFIC, INC. AND ITS AFFILIATED DEBTORS**

**CLASS 6 (SECURED MORTGAGE CLAIMS)**

**IN ORDER FOR YOUR VOTE TO BE COUNTED TOWARD CONFIRMATION OF THE PLAN, THIS BALLOT MUST BE COMPLETED, EXECUTED, AND RETURNED SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE DECEMBER 13, 2023 AT 5:00 P.M. (PREVAILING CENTRAL TIME) (THE “VOTING DEADLINE”), UNLESS EXTENDED BY THE DEBTORS WITH THE CONSENT OF THE REQUISITE CONSENTING CREDITORS.**

Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) are soliciting votes with respect to the *Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on November 16, 2023 (Docket No. 1438) (as may be modified, amended, or supplemented, the “**Plan**”). The Plan is attached as **Exhibit A** to the *Disclosure Statement for*

<sup>1</sup> All capitalized terms used but not defined herein or in the enclosed voting instructions have the meanings ascribed to them in the Plan, attached as **Exhibit A** to the Disclosure Statement.

<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

*Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on November 16, 2023 (Docket No. 1439) (as may be modified, amended, or supplemented, the “**Disclosure Statement**”).

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of November 9, 2023 (the “**Voting Record Date**”), a Holder of a Secured Mortgage Claim.

The Disclosure Statement provides information to assist you in deciding whether to accept or reject the Plan. If you do not have the Disclosure Statement, you may obtain a copy from Stretto, Inc. (the “**Voting Agent**” or “**Stretto**”) at no charge by accessing the Debtors’ restructuring website at <https://cases.stretto.com/CoreScientific>.

If you have any questions on how to properly complete this Ballot, please contact the Voting Agent (i) by e-mail at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com), (ii) by writing to Core Scientific, Inc., Ballot Processing Center, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602, or (iii) via telephone at (949) 404-4152 (Toll-Free) or +1 (888) 765-7875 (if calling from outside the U.S.). Please be advised that the Voting Agent cannot provide legal advice. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Class 6 Secured Mortgage Claim under the Plan.

**IMPORTANT NOTICE REGARDING TREATMENT FOR SECURED MORTGAGE CLAIMS IN CLASS 6**

As described in more detail in the Disclosure Statement, if the Plan is confirmed and the Effective Date occurs, except to the extent that a Holder of an Allowed Secured Mortgage Claim (i) agrees to a less favorable treatment of such Claim or (ii) timely elects the Mortgage Treatment Election (as set forth below) on or before the Voting Deadline, each such Holder shall receive, in full and final satisfaction, settlement, release, and discharge of such Claim, on the Effective Date, or as soon as reasonably practicable thereafter, such Holder’s applicable Mortgage Takeback Debt (the “**Default Mortgage Treatment**”). The Mortgage Agreements (and any applicable related documents) of Holders of Allowed Secured Mortgage Claims receiving the Default Mortgage Treatment shall be deemed amended to include a maturity date of December 31, 2025. The Debtors and Reorganized Debtors, as applicable, are hereby authorized to record (and granted power of attorney to effectuate such recordation) any memorandum or such other documents or certificates required to effectuate such deemed amendment in the applicable real property records, and each applicable clerk is directed to accept such documentation.

Each Holder of an Allowed Secured Mortgage Claim may elect on this Ballot to receive, no later than sixty (60) days following the Effective Date, in lieu of the Default Mortgage Treatment, in each case in full and final satisfaction, settlement, release, and discharge of such Holder’s Allowed Secured Mortgage Claim, Cash in an amount equal to ninety-five percent (95%) of such Holder’s Allowed Secured Mortgage Claim Amount (the “**Mortgage Treatment Election**”).

**PLEASE READ THE DISCLOSURE STATEMENT AND PLAN FOR MORE DETAILS.**

The Plan can be confirmed by the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) and thereby made binding on you if it is accepted by the Holders of (i) at least two-thirds in amount of the Allowed Claims or Interests voted in each Impaired Class, and (ii) if the Impaired Class is a Class of Claims, more than one-half in number of the Allowed Claims voted in each Impaired Class, and if the Plan otherwise satisfies the applicable requirements of section 1129(a) under the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court may nonetheless confirm the Plan if it finds that the Plan (y) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan, and (z) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote or if you vote to reject the Plan. To have your vote counted, you must complete, sign, and return this Ballot to the Voting Agent by the Voting Deadline.

Your receipt of this Ballot does not indicate that your Claim(s) has been or will be Allowed. This Ballot is solely for purposes of voting to accept or reject the Plan and not for the purpose of allowance or disallowance of, or distribution on account of, Class 6 Secured Mortgage Claims. You must provide all of the information requested by this Ballot. Failure to do so may result in the disqualification of your vote.

**NOTICE REGARDING CERTAIN RELEASE,  
EXCULPATION, AND INJUNCTION PROVISIONS IN PLAN**

If you (i) vote to accept the Plan, (ii) are solicited to vote to accept or reject the Plan, but do not vote to either accept or reject the Plan, and do not opt out of granting the releases set forth in the Plan, (iii) vote, or are deemed, to reject the Plan or are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan, or (iv) were given notice of the opportunity to opt out of granting the releases contained in the Plan but do not opt out, you shall be deemed to have consented to the releases contained in Section 10.6(b) of the Plan. The releases as presented in the Plan are provided below:

**SECTION 10.5      INJUNCTION.**

Except as otherwise expressly provided in the Plan or for distributions required to be paid or delivered pursuant to the Plan or the Confirmation Order, all Entities that have held, hold, or may hold Claims or Interests that have been released pursuant to Section 10.6(a) or Section 10.6(b), shall be discharged pursuant to Section 10.3 of the Plan, or are subject to exculpation pursuant to Section 10.7, and all Subcontractors and all other parties in interest are permanently enjoined, from and after the Effective Date, from taking any of the following actions against, as applicable, the Debtors, the Reorganized Debtors, the Released Parties, and/or the Exculpated Parties (to the extent of the exculpation provided pursuant to Section 10.7 with respect to the Exculpated Parties): (i) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests; (ii) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such Claims or Interests; (iii) creating, perfecting, or enforcing any Lien or encumbrance of any kind against such Entities or the property or the estates of such Entities on account of or in

connection with or with respect to any such Claims or Interests; (iv) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Entities or against the property of such Entities on account of or in connection with or with respect to any such Claims or Interests unless (x) such Entity has timely asserted such setoff right either in a Filed Proof of Claim, or in another document Filed with the Bankruptcy Court explicitly preserving such setoff or that otherwise indicates that such entity asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise or (y) such right to setoff arises under a postpetition agreement with the Debtors or an Executory Contract that has been assumed by the Debtors as of the Effective Date; and (v) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests released, settled, and/or treated, entitled to a distribution, or cancelled pursuant to the Plan or otherwise Disallowed; *provided* that such persons who have held, hold, or may hold Claims against, or Interests in, a Debtor, a Reorganized Debtor, or an Estate shall not be precluded from exercising their rights and remedies, or obtaining the benefits, solely pursuant to and consistent with the terms of the Plan.

Subject in all respects to Section 11.1, no entity or person may commence or pursue a Claim or Cause of Action of any kind against any Released Party or Exculpated Party that arose or arises from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and any and all related agreements, instruments, and/or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing without the Bankruptcy Court (i) first determining, after notice and a hearing, that such Claim or Cause of Action represents a claim of willful misconduct, fraud or gross negligence against a Released Party or Exculpated Party and (ii) specifically authorizing such Entity or Person to bring such Claim or Cause of Action against any such

**Released Party or Exculpated Party.** The Bankruptcy Court shall have sole and exclusive jurisdiction to determine whether a Claim or Cause of Action is colorable and, only to the extent legally permissible and as provided for in Section 11.1, shall have jurisdiction to adjudicate the underlying colorable Claim or Cause of Action.

**SECTION 10.6(a) RELEASES BY THE DEBTORS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the obligations of the Debtors under the Plan and the contributions of the Released Parties to facilitate and implement the Plan, except as otherwise provided in the Plan or in the Confirmation Order, on and after the Effective Date, the Released Parties are deemed conclusively, absolutely, unconditionally and irrevocably, released and discharged by the Debtors, the Reorganized Debtors, and the Estates from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative claims, asserted or assertable on behalf of the Debtors, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, that the Debtors, the Reorganized Debtors, the Estates, or their Affiliates would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest or other Person, based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(a) of the Plan (i) shall only be applicable to the maximum extent permitted by law; (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or



omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these Debtor releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, (b) releasing any Released Party from Claims or Causes of Action held by the Debtors arising from an act or omission that is determined by a Final Order or by a federal government agency to have constituted a violation of any federal securities laws or (c) releasing any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

**SECTION 10.6(b) RELEASES BY HOLDERS OF CLAIMS AND INTERESTS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, except as otherwise provided in the Plan or in the Confirmation Order, to the fullest extent permissible under applicable law, as such law may be extended or integrated after the Effective Date, each Releasing Party, shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released, and discharged the Debtors, the Reorganized Debtors, and the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative Claims or Causes of Action asserted or that may be asserted on behalf of the Debtors or their Estates, that such Entity would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, including any Claims or Causes of Action based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP



Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(b) of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these third-party releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, or (b) releasing any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### SECTION 10.7 EXCULPATION.

Except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur liability for, and each Exculpated Party is hereby released and exculpated from, any Cause of Action for any claim related to any act or omission in connection with, relating to, or arising out, in whole or in part, from the Petition Date through the Effective Date, of the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors, the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and related agreements, instruments, or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other related agreement, except for Claims or Causes of Action arising from an act or omission that is judicially determined in a Final Order to have constituted actual fraud, willful misconduct, or gross negligence, but

in all respects, such Exculpated Parties shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities. The Exculpated Parties have, and upon completion of the Plan, shall be deemed to have, participated in good faith and in compliance with all applicable laws with regard to the solicitation and distribution of, consideration pursuant to the Plan and, therefore, are not, and on account of such distributions shall not be, liable at any time for the violation of any applicable law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan. Notwithstanding anything to the contrary in the foregoing, the exculpations set forth in Section 10.7 of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) exculpating any Exculpated Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided that actual fraud shall not exempt from the scope of these exculpations any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances*), willful misconduct, or gross negligence, or (b) exculpating any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### SECTION 5.17 CANCELLATION OF LIENS.

- (a) Except as otherwise specifically provided in the Plan, including sections 4.4 and 4.6 of the Plan, all notes, instruments, certificates evidencing debt of the Debtors and Existing Common Interests will be cancelled and obligations of the Debtors thereunder will be discharged and of no further force or effect, except for the purpose of allowing the applicable agents and trustees to receive distributions from the Debtors under the Plan and to make any further distributions to the applicable Holders on account of their Allowed Claims and Interests.
- (b) After the Effective Date and following (i) the distributions to Holders on account of Allowed Convertible Notes Secured Claims and Allowed Miner Equipment Lender Secured Claims and/or (ii) with regard to Allowed M&M Lien Secured Claims, satisfaction of the applicable M&M Lien Takeback Debt, the Debtors or the Reorganized Debtors, at their expense, may, in their sole discretion, take any action necessary to terminate, cancel, extinguish, and/or evidence the release of any and all mortgages, deeds of trust, Liens, pledges, and other security interests with respect to the Convertible Notes Secured Claims, Miner Equipment Lender Secured Claims, and M&M Lien Secured Claims, including, without limitation, the preparation and filing of any and all documents necessary to terminate, satisfy, or release any mortgages, deeds of trust, Liens, pledges, and other security interests held by the Holders of the M&M Lien Secured Claims, Miner Equipment Lender Secured Claims, the Notes Agent, and/or Convertible Noteholders, including, without limitation, UCC-3 termination statements.

**Relevant Definitions Related to Release and Exculpation Provisions:**

***“Exculpated Parties”*** means each of the following in their capacity as such and, in each case, to the maximum extent permitted by law: (i) the Debtors; and (ii) Equity Committee and its members, each solely in their capacity as such.

***“Related Parties”*** means with respect to a Person, that Person’s current and former Affiliates, and such Person’s and its current and former Affiliates’ current and former directors, managers, officers, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, participants, successors, and assigns, subsidiaries, and each of their respective current and former equity holders, officers, directors, managers, principals, members, employees, agents, fiduciaries, trustees, advisory board members, financial advisors, partners, limited partners, general partners, attorneys, accountants, managed accounts or funds, management companies, fund advisors, investment bankers, consultants, representatives, and other professionals, and such Person’s respective heirs, executors, estates, and nominees, each in their capacity as such, and any and all other Persons or Entities that may purport to assert any Cause of Action derivatively, by or through the foregoing entities.

***“Released Parties”*** means, collectively: (i) the Debtors; (ii) the Reorganized Debtors; (iii) the Equity Committee and its members that are party to the RSA, solely in their capacities as such; (iv) the Backstop Parties; (v) the Settling Miner Equipment Lenders; (vi) Brown Corporation; (vii) Holliswood LLC; (viii) the Ad Hoc Noteholder Group; (ix) the Consenting Creditors; (x) the Exit Lenders; (xi) the Notes Agent, solely in its capacity as such; and (xii) with respect to each of the foregoing Persons in clauses (i) through (xi), all Related Parties. Notwithstanding the foregoing, any Person that opts out of the releases set forth in section 10.6(b) of the Plan shall not be deemed a Released Party thereunder.

***“Releasing Parties”*** means collectively, and in each case solely in their capacity as such, (i) the Debtors; (ii) the Reorganized Debtors; (iii) with respect to each of the foregoing Persons in clauses (i) through (ii), all Related Parties; (iv) the Released Parties; (v) the Holders of all Claims or Interests that vote to accept the Plan; (vi) the Holders of all Claims or Interests whose vote to accept or reject the Plan is solicited but that do not vote either to accept or to reject the Plan and do not opt out of granting the releases set forth in the Plan; (vii) the Holders of all Claims or Interests that vote, or are deemed, to reject the Plan or that are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan; and (viii) the Holders of all Claims and Interests and all Other Beneficial Owners that were given notice of the opportunity to opt out of granting the releases set forth in the Plan but did not opt out.

**YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.**

**PLEASE READ THE ATTACHED VOTING INFORMATION  
AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT**

**PLEASE COMPLETE ITEMS 1, 2, 3, 4, AND 5. IF THIS BALLOT HAS NOT BEEN PROPERLY SIGNED IN THE SPACE PROVIDED, YOUR VOTE MAY NOT BE VALID OR COUNTED AS HAVING BEEN CAST.**

**Item 1. Principal Amount of Claims.** The undersigned hereby certifies that, as of the Voting Record Date, the undersigned was the Holder (or authorized signatory of such a Holder) of a Secured Mortgage Claim in the aggregate amount of unpaid principal set forth below.

\$ \_\_\_\_\_

**Item 2. Votes on the Plan.** Please vote either to accept or to reject the Plan with respect to your Claims below. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and reject the Plan, shall not be counted in determining acceptance or rejection of the Plan.

**Prior to voting on the Plan, please note the following:**

**If you (i) vote to accept the Plan, (ii) do not vote either to accept or reject the Plan and do not check the box in Item 4 below, or (iii) vote to reject the Plan and do not check the box in Item 4 below, in each case you shall be deemed to have consented to the release provisions set forth in Section 10.6(b) of the Plan.**

**The Disclosure Statement and the Plan must be referenced for a complete description of the release, injunction, and exculpation provisions.**

The undersigned Holder of a Class 6 Secured Mortgage Claim votes to (check one box):

☐ **Accept** the Plan

☐ **Reject** the Plan.

**Your vote on the Plan will be applied to each applicable Debtor in the same manner and in the same amount as indicated in Item 1 and Item 2 above.**

**Item 3. Optional Alternative Election Option.** In lieu of the Default Mortgage Treatment, you may elect to receive the Mortgage Treatment Election. If you do not elect the Mortgage Treatment Election, you will receive the Default Mortgage Treatment.

The undersigned Holder of a Class 6 Secured Mortgage Claim elects:

☐ **Accept** Mortgage Treatment Election in lieu of the Default Mortgage Treatment

**Item 4. Optional Opt Out Release Election.** Check the box below if you elect not to grant the releases contained in Section 10.6(b) of the Plan. If you voted to reject the Plan in Item 2 above, or if you are abstaining from voting to accept or reject the Plan, check this box if you elect

not to grant the releases contained in Section 10.6(b) of the Plan. Election to withhold consent is at your option. If you voted to accept the Plan in Item 2 above, you **may not** complete this Item 4, and if you complete this Item 4, your “opt out” election will be ineffective. If you submit a rejecting Ballot, or if you abstain from submitting a Ballot, and in each case, you do not check the box below, you will be deemed to consent to the releases contained in Section 10.6(b) of the Plan to the fullest extent permitted by applicable law. The Holder of the Class 6 Secured Mortgage Claims elects to:

☐ **OPT OUT** of the releases contained only in Section 10.6(b) of the Plan.

**Item 5. Acknowledgements.** By signing this Ballot, the Holder (or authorized signatory of such Holder) acknowledges review and receipt of the Plan, the Disclosure Statement, and the other applicable solicitation materials, and certifies that (i) it has the power and authority to vote to accept or reject the Plan, (ii) it was the Holder (or is entitled to vote on behalf of such Holder) of the Secured Mortgage Claims described in Item 1 as of the Voting Record Date, and (iii) all authority conferred, or agreed to be conferred, pursuant to this Ballot, and every obligation of the undersigned hereunder, shall be binding on the transferees, successors, assigns, heirs, executors, administrators, trustees in bankruptcy, and legal representatives of the undersigned, and shall not be affected by, and shall survive, the death or incapacity of the undersigned.

Name of Holder

Signature

If by Authorized Agent, Name and Title

Name of Institution

Street Address

City, State, Zip Code

Telephone Number

Date Completed

E-Mail Address

## VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. Ballots received after the Voting Deadline (if the Voting Deadline has not been extended) may not, at the Debtors' discretion, be counted. **The Voting Agent will tabulate all properly completed Ballots received on or before the Voting Deadline.**
2. Complete the Ballot by providing all the information requested, signing, dating, and returning the Ballot to the Voting Agent. Any Ballot that is illegible, contains insufficient information to identify the Holder, or is unsigned<sup>3</sup> will not be counted. Ballots may not be submitted to the Voting Agent by facsimile or electronic mail. If neither the “**accept**” nor “**reject**” box is checked in Item 2, both boxes are checked in Item 2, or the Ballot is otherwise not properly completed, executed, or timely returned, then the Ballot shall not be counted in determining acceptance or rejection of the Plan.
3. You must vote all your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different or inconsistent Claims within a single Class under the Plan, the Ballots are not voted in the same manner, and you do not correct this before the Voting Deadline, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially accept and partially reject the Plan likewise will not be counted.
4. The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or an assertion or admission of Claims.
5. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.
6. If you cast more than one Ballot voting the same Claims prior to the Voting Deadline, the latest received, properly executed Ballot submitted to the Voting Agent will supersede any prior Ballot.
7. If (i) the Debtors revoke or withdraw the Plan, or (ii) the Confirmation Order is not entered or consummation of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.
8. There may be changes made to the Plan that do not cause material adverse effects on an accepting Class. If such non-material changes are made to the Plan, the Debtors will not resolicit votes for acceptance or rejection of the Plan.
9. NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT, ANY

<sup>3</sup> E-Ballots submitted on the Online Portal will be deemed to contain a legal, valid signature.



SUPPLEMENTAL INFORMATION PROVIDED BY THE DEBTORS, OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT.

10. PLEASE RETURN YOUR BALLOT PROMPTLY.
11. IF YOU HAVE RECEIVED A DAMAGED BALLOT OR HAVE LOST YOUR BALLOT, OR IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE VOTING AGENT BY CALLING (949) 404-4152 (TOLL-FREE) OR +1 (888) 765-7875 (IF CALLING FROM OUTSIDE THE U.S.); WRITING CORE SCIENTIFIC, INC., BALLOT PROCESSING CENTER, C/O STRETTO, INC., 410 EXCHANGE, SUITE 100, IRVINE, CA 92602; OR BY SENDING AN ELECTRONIC MAIL MESSAGE TO CORESCIENTIFICINQUIRIES@STRETTO.COM WITH "CORE SCIENTIFIC" IN THE SUBJECT LINE. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.
12. THE VOTING AGENT IS NOT AUTHORIZED TO AND WILL NOT PROVIDE LEGAL ADVICE.

**PLEASE SUBMIT YOUR BALLOT BY ONLY ONE OF THE FOLLOWING METHODS:**

(i) Online submission of an E-Ballot through the Online Portal, (ii) paper copy submission, in the return envelope provided, (iii) paper copy submission by hand delivery or overnight mail, or (iv) paper copy submission by first class mail.

**IF YOU WISH TO COORDINATE HAND DELIVERY OF YOUR BALLOT, PLEASE NOTIFY THE VOTING AGENT VIA E-MAIL AT CORESCIENTIFICINQUIRIES@STRETTO.COM (WITH "CORE SCIENTIFIC BALLOT" IN THE SUBJECT LINE) AT LEAST 24 HOURS IN ADVANCE OF THE ANTICIPATED DELIVERY DATE.**

**ALL BALLOTS MUST BE PROPERLY EXECUTED, COMPLETED, AND DELIVERED ACCORDING TO THE VOTING INSTRUCTIONS SO THAT THE BALLOTS ARE ACTUALLY RECEIVED BY THE VOTING AGENT NO LATER THAN THE VOTING DEADLINE.**

**Online Portal Voting Instructions**

To properly submit your Ballot electronically, you must electronically complete, sign, and return this customized electronic Ballot by utilizing the Online Portal platform on the Stretto website by visiting <https://cases.stretto.com/CoreScientific/>, clicking on the "Submit E-Ballot" link and following the instructions set forth on the website. Your Ballot must be received by Stretto no later than December 13, 2023 at 5:00 p.m. (Prevailing Central Time), the Voting Deadline, unless such time is extended by the Debtors with the consent of the Requisite Consenting Creditors. **HOLDERS ARE STRONGLY ENCOURAGED TO SUBMIT THEIR BALLOTS VIA THE ONLINE PORTAL PLATFORM.** The Stretto "Online Portal" platform is the sole manner in which ballots will be accepted via electronic



or online transmission. Ballots submitted by facsimile, electronic mail, or other means of electronic transmission will not be counted.

**IMPORTANT NOTE:** You will need the following information to retrieve and submit your customized electronic Ballot:

**Unique E-Ballot ID#:** \_\_\_\_\_

Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your electronic Ballot. Please complete and submit an E-Ballot for each E-Ballot ID# you receive, as applicable. Ballots submitted by E-Ballot will be deemed to contain a legal, valid signature.

Holders who cast a Ballot using Stretto's "Online Portal" platform should **NOT** also submit a paper Ballot.

**THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS DECEMBER 13, 2023 AT 5:00 P.M. (PREVAILING CENTRAL TIME).**

**Paper Copy Ballot Submission**

<b>STRETTO'S ADDRESS FOR RECEIPT OF PAPER BALLOTS (WHETHER BY HAND DELIVERY, OVERNIGHT MAIL, OR FIRST CLASS MAIL)</b>
<b>CORE SCIENTIFIC, INC. BALLOT PROCESSING CENTER C/O STRETTO, INC. 410 EXCHANGE, SUITE 100 IRVINE, CA 92602</b>

If you are unable to use the Online Portal platform or need assistance in completing and submitting your Ballot, please contact Stretto (i) via e-mail at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com); (ii) via mail by writing Core Scientific, Inc., Ballot Processing Center, C/O Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602; or (iii) via telephone at (949) 404-4152 (Toll-Free) or +1 (888) 765-7875 (if calling from outside the U.S.).

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## **Exhibit P**



**Exhibit P**

Relates to Class 7

Served via First-Class Mail

Name	Attention	Address	City	State	Zip
A to Z Pest Control & Services	Attn: Zackery Dewayne Gordon	2402 Ashland Dr	Panama City	FL	32405
Harold King		Address Redacted			
Huband-Mantor Construction, Inc.	Jay Farwell	10999 West IH 10, Suite 800	San Antonio	TX	78230
ORGDEV Limited	Attn: Sam Elmore	20564 Gerald Cliff Dr NE	Indianola	WA	98342

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## **Exhibit Q**

**Exhibit Q**

Relates to Class 8  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
36th Street Capital Partners, LLC	c/o Reed Smith LLP	Attn: Devan Dal Col	2850 N. Harwood Street Suite 1500	Dallas	TX	75201	
AAF International		24828 Network Place		Chicago	IL	60673	
AAF International	Attn: Ryan McGary, General Counsel	9920 Corporate Campus Dr Ste 2200		Louisville	KY	40223	
ACM ELF ST LLC	c/o Holland & Knight LLP	Attn: Brian Smith	1722 Routh Street, Suite 1500	Dallas	TX	75201	
Alpha Waste Disposal Inc		PO Box 313		Rocky Face	GA	30740	
Altru Health System		PO Box 13780		Grand Forks	ND	58208-3780	
Amazon Web Services, Inc.	c/o K&L Gates LLP	Attn: Brian Peterson	925 Fourth Avenue, Suite 2900	Seattle	WA	98104	
American Paper & Twine Co	Attn: Brooks Odom	PO Box 90348		Nashville	TN	37209	
American Security and Protection Service LLC		375 Little Ranger Rd		Murphy	NC	28906	
Anchorage Lending CA, LLC	Attn: Georgia Quinn & Julie Veltman	101 S. Reid Street, Suite 329		Sioux Falls	SD	57103	
AON Risk Insurance Services West Inc		PO Box 849832		Los Angeles	CA	90084	
Apex Logistics International Inc.		18554 South Susanna Road		Rancho Dominguez	CA	90221	
Arch Insurance Company	Attn: Francine Petrosino, Legal Assistant	210 Hudson St	Ste 300	Jersey City	NJ	07311	
Arch Specialty Insurance Company	Attn: Francine Petrosino, Legal Assistant	210 Hudson St	Ste 300	Jersey City	NJ	07311	
AT&T		1025 Lenox Park Blvd NE		Atlanta	GA	30319	
Austin Professional Cleaning Services, LLC		4131 Spicewood Springs Rd	Ste E2	Austin	TX	78759-8658	
Averitt Express		PO Box 3166		Cookeville	TN	38502	
B. Riley Commercial Capital, LLC	c/o Choate, Hall & Stewart LLP	Attn: John F. Ventola, Douglas R. Gooding & M. Hampton Foushee	Two International Place	Boston	MA	02110	
B. Riley Securities, Inc. [as Assignee of BRF Finance Co., LLC]	Attn: Michael McCoy	11100 Santa Monica Blvd.	Suite 800	Los Angeles	CA	90025	
BalsamWest		PO Box 625		Sylva	NC	28779	
Barings BDC, Inc.	Attn: Steve Johnson	300 S. Tryon St.		Charlotte	NC	28202	
Barings Capital Investment Corporation	Barings BDC, Inc. c/o Barings LLC	Attn: Steve Johnson, Elizabeth A. Murray	300 S. Tryon St.	Charlotte	NC	28202	
Barings Private Credit Corp.	Attn: Steve Johnson & Elizabeth A. Murray	300 S. Tryon St.		Charlotte	NC	28202	
Barkley Investments LLC	Attn: Jason Godfrey	8231 Bay Colony Drive	Apt 802	Naples	FL	34108	
Bearden Industrial Supply		PO Box 3188		Dalton	GA	30719	
Bitmain Development Pte. Ltd.	c/o O'Melveny & Myers LLP	Attn: Emma Persson	2501 N. Harwood St., Ste. 1700	Dallas	TX	75201	
Bitmain Technologies Georgia Limited	c/o O'Melveny & Myers LLP	Attn: Emma Persson	2501 N. Harwood Street, Suite # 1700	Dallas	TX	75201	
Bitmain Technologies Georgia Limited	c/o O'Melveny & Myers LLP	Attn: Emma Persson	2501 N. Harwood St., Ste. 1700	Dallas	TX	75201	
Bitmain Technologies Georgia Limited	c/o O'Melveny & Myers LLP,	Attn: Emma Persson	2501 N. Harwood Street, Suite # 1700	Dallas	TX	75201	
Bitmain Technologies Limited	c/o O'Melveny & Myers LLP	Attn: Emma Persson	2501 N. Harwood St., Suite # 1700	Dallas	TX	75201	
Bitmain Technologies Ltd.	c/o O'Melveny & Myers LLP	Attn: Emma Persson	2501 N. Harwood Street, Suite # 1700	Dallas	TX	75201	
Bitwave		PMB 61754	382 NE 191st St	Miami	FL	33179-3899	

**Exhibit Q**

Relates to Class 8  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
BlockFi Lending LLC	c/o Haynes and Boone, LLP	Attn: Matthew Ferris	2801 N Harwood Street Suite 2300	Dallas	TX	75201	
C.H. Robinson Worldwide, Inc.		14701 Charlson Road		Eden Prairie	MN	55347	
Carey Olsen Cayman Limited [CO Services Cayman Limited]	Attn: Shane Westin	Willow House	Cricket Sq	Georgetown	Grand Cayman	KY1-1001	Cayman Islands
Carpet Capital Fire Protection Inc		PO Box 3325		Dalton	GA	30720	
Carpet Capital Multi-System Inc		464 Callahan Rd South East		Dalton	GA	30721	
CenturyLink Communications, LLC [f/k/a Quest Communications Company, LLC]	Attn: Legal-BKY	1025 EL Dorado Blvd		Broomfield	CO	80021	
Charter Communications		PO Box 94188		Palatine	IL	60094-4188	
Cherokee Rental, Inc.		PO Box 13564		Odessa	TX	79768-3524	
City of Denton, Texas d/b/a Denton Municipal Utilities [DME]	Attn: Tom Zavala	2323 Victory Ave Ste 700		Dallas	TX	75219	
Cloudflare Inc		101 Townsend Street		San Francisco	CA	95054	
Colo Properties Atlanta LLC		PO Box 419729		Boston	MA	02241-9729	
Commercial Plumbers Supply		5228 Gilbertsville Road	PO Box 157	Calvert City	KY	42029	
ComNet Communications LLC	Attn: Paul Anderson, CFO	1 Park Ridge Rd Suite 9		Bethel	CT	06801	
Consilio LLC	Attn: Michael Flanagan	1828 L Street NW, Suite 1070		Washington	DC	20036	
Convergint Technologies LLC	Mike T. Gustafson	Faegre Drinker Biddle & Reath LLP	320 S. Canal Street Suite 3300	Chicago	IL	60606	
Cooley LLP	Attn: J. Michael Kelly	3 Embarcadero Center, 20th Fl		San Francisco	CA	94111	
Coonrod Electric Co., LLC	Attn: Danny Cook, Chief Commercial Officer	213 N Rachal Avenue		Sinton	TX	78387	
Countrywide Sanitation Co	c/o Countrywide Sanitation Co	Attn: Seth	PO Box 5551	Grand Forks	ND	58206-5551	
CRG Financial LLC (As Assignee of Ricks Rental Equipment)		84 Herbert Ave	Building B Ste 202	Closter	NJ	07624	
CRG Financial LLC (As Assignee of KLDDiscovery Ontrack LLC)		84 Herbert Ave, Building B, Ste 202		Closter	NJ	07624	
CRG Financial LLC [as Assignee of M. Arthur Gensler Jr. & Associates, Inc., A.k.a. Gensler]	Attn: Robert Axenrod	84 Herbert Ave. Building B	Ste 202	Closter	NJ	07624	
Dalton Utilities	Attn: Matthew R. Brooks	875 Third Avenue		New York	NY	10022	
Darin Feinstein	c/o Law Office of Tom Kirkendall	Attn: Tom Kirkendall	2 Violetta Ct	The Woodlands	TX	77381	
Data Sales Co Inc		3450 W Burnsville Parkway		Burnsville	MN	55337	
Datasite LLC	Attn: Leif Simpson	The Baker Center	733 S. Marquette Ave, Suite 600	Minneapolis	MN	55402	
Delcom, Inc.	Attn: Accounting Department	PO Box 67	610 South Main	Dell City	TX	79837	
Denise Sterling	c/o Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Joanna D. Caytas & John Bash	711 Louisiana Street, Ste 500	Houston	TX	77002	
Dialog Telecommunications		5550 77 Center Drive, Suite 220		Charlotte	NC	28217-0738	
Dockery Auto Parts		PO Box 1188, 85 Main St		Andrews	NC	28901	
Donnelley Financial Solutions		PO Box 842282		Boston	MA	02284-2282	
Duke Energy Carolinas, LLC	c/o Haynsworth Sinkler Boyd, PA	Attn: Mary M. Caskey	PO Box 11889	Columbia	SC	29211	
Eagle Promotions		4575 W Post Road		Las Vegas	NV	89118	
EPB of Chattanooga		10 West M.L. King Blvd		Chattanooga	TN	37402	
EvoTek		462 Stevens Ave	Ste 308	Solana Beach	CA	92075-2066	
FedEx		PO BOX 94515		Palatine	IL	60094-45151	
Felker Construction Company Inc	Allan Felker	PO Box 1647		Dalton	GA	30722	
Fidelity Funding Services, LLC	Attn: Christopher G. Parsons	34437A Via Verde		Capistrano Beach	CA	92624	

**Exhibit Q**

Relates to Class 8  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Financial Accounting Standards Board/Governmental Accounting Standards Board		PO Box 418272		Boston	MA	02241-8272	
Fishman Stewart PLLC		800 Tower Dr	# 610	Troy	MI	48098-2843	
Foundry Digital LLC [DCG Foundry LLC]	Attn: Mike Coylers, Licia Barra, Ryan Boyle	1100 Pittsford Victor Road		Pittsford	NY	14534	
Franchise Tax Board	c/o Bankruptcy Section MS A340	Attn: Rebecca Estonilo	PO Box 2952	Sacramento	CA	95812-2952	
Frontier	c/o Bankruptcy Dept	Attn: Kimberly A Wall	19 John St	Middletown	NY	10940	
Gaylor Electric, Inc d/b/a Gaylor, Inc	c/o Bradley	Attn: James Bailey	1819 Fifth Avenue North	Birmingham	AL	35203	
Grand Forks Utility Billing		PO Box 5518		Grand Forks	ND	58206-5518	
Gravity Oilfield Services, LLC		PO Box 734128		Dallas	TX	75373	
GreatAmerica Financial Services Corporation [GreatAmerica Leasing Corporation]	Attn: Litigation Dept	PO Box 609		Cedar Rapids	IA	52406-0609	
Greyline Partners, LLC [IQ-EQ]	Attn: Kevin Ryan Survance	2777 North Stemmons Freeway	Suite 1425	Dallas	TX	75207	
Grubhub Holdings Inc		111 W Washington St	Ste 2100	Chicago	IL	60602	
Harco National Insurance Company	c/o IAT Insurance Group, Inc.	Attn: Frank Tanzola, Sr. VP/Chief Legal Officer	One Newark Center, 20th Floor	Newark	NJ	07102	
HireQuest, LLC DBA Snelling	Attn: Jack Carmody	111 Springhall Drive		Goose Creek	SC	29445	
Hutchison & Steffen, PLLC	Attn: Jennifer Willis	10080 W Alta Drive	Suite 200	Las Vegas	NV	89145	
iGEM Communications LLC DBA Globalgig	Attn: Jim Tipton	706 W Ben White Blvd	#250B	Austin	TX	78704	
Interstate Welding and Steel Supply		PO Box 1112		Murphy	NC	28906	
Jack Novak	c/o Wick Phillips Gould & Martin, LLP	Attn: Scott D. Lawrence	3131 McKinney Ave., Suite 500	Dallas	TX	75204	
Jackson Purchase Energy Corporation		PO Box 3000		Hopkinsville	KY	42241-3000	
Jarvis Hollingsworth	c/o Core Scientific, Inc.	Attn: Board of Directors Member	210 Barton Springs Rd, Ste 300	Austin	TX	78704	
JBM Office Solutions		510 McGhee Drive		Dalton	GA	30721	
Jobe Ranch Family Limited Partnership, Lessor (11/15/2021)		1150 Southview Drive		El Paso	TX	79928	
Jonathan Barrett		Address Redacted					
JUDSON CLEMENTS		Address Redacted					
Kentucky Department of Revenue		PO Box 5222		Frankfort	KY	40602	
Kesco Air Inc	Attn: Anna Lee	266 Merrick Rd Ste 200		Lynbrook	NY	11563-2640	
Kevin Young		Address Redacted					
Kingsbridge Holdings, LLC	c/o Darcy & Devassy PC	Attn: Alex Darcy	444 N Michigan Ave Ste 3270	Chicago	IL	60611	
Kneeland Youngblood	c/o Pharos Capital Group, LLC	3889 Maple Avenue, Suite 400		Dallas	TX	75219	
Lake Effect Traffic LLC		5824 Lauder Ct		Granger	IN	46350	
Lattice		360 Spear St, Floor 4		San Francisco	CA	94105	
Level 3 Communications LLC		1025 Eldorado Blvd		Broomfield	CO	80021	
Lisa Ragan Customs Brokerage		327 West Taylor Street, Ste. A		Griffin	GA	30223	
LML Services, LLC dba FlowTx	c/o Law Offices of William B. Kingman, P.C.	Attn: William B. Kingman	3511 Broadway	San Antonio	TX	78209	
Logix Fiber Networks	c/o Logix Billing	Attn: Monique Sampson	2950 N Loop West 10th Floor	Houston	TX	77092	
Lone Star Corporation		2222 West 42nd Stret		Odessa	TX	79764	
M & S Patterson, Inc	c/o DFW Breakroom Vending	2560 King Arthur Blvd	Suite 124-127	Lewisville	TX	75056	
Marble Community Water System	Attn: Dianne Chastain	PO Box 274		Marble	NC	28905	
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Thomas O. Bean, Esq.	One Federal Street 20th Floor	Boston	MA	02110	



**Exhibit Q**

Relates to Class 8  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Matthew Minnis	c/o Eric English, Porter Hedges LLP	1000 Main St., 36th Floor		Houston	TX	77002	
McCarthy Building Companies, Inc.	Attn: Jennifer L. Kneeland	1765 Greensboro Station Place, Ste. 1000		McLean	VA	22102	
Michael Bros	c/o Core Scientific, Inc.	Attn: Senior Vice President, Finance	210 Barton Spring Rd, Ste 300	Austin	TX	78704	
Michael Levitt	c/o Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Joanna D Caytas	711 Louisiana St, Ste 500	Houston	TX	77002	
Michael Trzupek	c/o Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Joanna D. Caytas & John Bash	711 Louisiana Street, Ste 500	Houston	TX	77002	
Microsoft Corporation	c/o Fox Rothschild LLP	Attn: David P. Papiez	1001 4th Ave Suite 4400	Seattle	WA	98154	
Milos Core LLC	Attn: Scott Packman	1981 Marcus Avenue, Ste. E117		Lake Success	NY	11042	
Minnkota Power Cooperatative Inc		5301 32nd Ave S		Grand Forks	ND	58201	
Mobile Modular Portable Storage		PO Box 45043		San Francisco	CA	94145	
Moss Adams LLP	Attn: Findley Oliver Gillespie	999 Third Ave	Ste 2800	Seattle	WA	98104	
Mountain Top Ice		PO Box 365		Deming	NM	88031	
MP2 Energy Texas, LLC d/b/a			1221 Lamar Street 16th Floor				
Shell Energy Solutions	c/o Cokinos Young	Attn: Craig E. Power & Tres Gibbs	Four Houston Center	Houston	TX	77010	
Murphy & Grantland, P.A.	Attn: Anthony W. Livoti	4406-B Forest Drive	PO Box 6648	Columbia	SC	59206	
Neal Goldman		Address Redacted					
Nodak Electric Cooperative Inc		4000 32nd Ave S	PO Box 13000	Grand Forks	ND	58208	
Northern States Power Minnesota dba Xcel Energy	c/o Bankruptcy Department	PO Box 9477		Minneapolis	MN	55484	
Novo Construction, Inc.	Attn: Christina Fonseca	608 Folsom Street		San Francisco	CA	94107	
Optilink		PO Box 745091		Atlanta	GA	30374	
Oracle America, Inc., successor in interest to NetSuite, Inc. (Oracle")	c/o Buchalter, P.C.	Attn: Shawn M. Christianson	425 Market St Ste 2900	San Francisco	CA	94105	
Prime Mowing and Property Management LLC		103 Hamilton Dr		Benton	KY	42025	
Pye-Barker Fire and Safety LLC		PO Box 735358		Dallas	TX	75373-5358	
Quinn Emanuel Urquhart & Sullivan LLP	Attn: Asher Griffin	300 West 6th St, Suite 2010		Austin	TX	78701	
Reed Wells Benson and Company	Attn: Kenneth Fulk	12222 Merit Dr	Ste 400	Dallas	TX	75251-2268	
Russell Cann	c/o Core Scientific Inc	Attn: Executive Vice President, Client Services	210 Barton Spring Road, Suite 300	Austin	TX	78704	
Salary.com LLC		610 Lincoln St., North Building, Suite 200		Waltham	MA	02451	
Sandra Hudson		Address Redacted					
Sean Stenger		Address Redacted					
Securitas Security Services USA Inc	Attn: Business Services Manager	4330 Park Terrace Drive		Westlake Village	CA	91361	
Shermco Industries, Inc		PO Box 540545		Dallas	TX	75354	
Sidley Austin LLP	Attn: Scott Parel	2021 McKinney Avenue	Suite 2000	Dallas	TX	75201	
Spectrum [Charter Communications, Time Warner Cable, Brighthouse Networks]	Attn: Siobhan K McEneaney	1600 Dublin Road		Columbus	OH	43215	
State of Nevada Department of Taxation	Attn: Dana M. Snow	700 E Warm Springs Rd, Ste 200		Las Vegas	NV	89119	
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	5601 Granite Parkway	Suite 1350	Plano	TX	75024	
Tangent Energy Solutions Inc		204 Gale Lane		Kennett Square	PA	19348	
Tanmar Rentals, LLC	c/o Wells & Cuellar, P.C.	Attn: Jeffrey D. Stewart	440 Lousiana, Suite 718	Houston	TX	77002	

In re: Core Scientific, Inc., et al.  
Case No. 22-90341 (DRJ)

**Exhibit Q**

Relates to Class 8  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Tenaska Power Services Co.	c/o Ross, Smith & Binford, PC	Attn: Jason Binford	2003 N. Lamar Blvd. Suite 100	Austin	TX	78705	
The City of Denton, Texas [City of Denton, a Texas Home-Rule Municipal Corporation; City of Denton, a Texas Municipal Corporation; City; Denton]	c/o Haynes and Boone, LLP	Attn: Martha Wyrick	2801 N Harwood Street Suite 2300	Dallas	TX	75201	
Todd DuChene	c/o Core Scientific, Inc.	Attn: President and Chief Legal Officer	210 Barton Springs Road, Suite 300	Austin	TX	78704	
Todd M. DuChene	c/o Core Scientific, Inc.	210 Barton Spring Road, Ste 300		Austin	TX	78704	
Trinity Capital Inc.	c/o Latham & Watkins LLP	Attn: Kimberly A. Posin	355 South Grand Avenue, Suite 100	Los Angeles	CA	90071-1560	
Trinity Mining Group, Inc.	c/o Howley Law PLLC	Attn: Tom A. Howely	711 Louisiana Street, Ste. 1850	Houston	TX	77002	
Truckload Connections	Attn: Don Cherry	3270 Hampton Ave		Saint Louis	MO	63139	
TY Properties	Tien Yun Investments, LLC	929 108th Ave NE ,Suite 1510		Bellevue	WA	98004	
TYMIF Coin Ventures LLC	Attn: Jerry Tang, Matt Feast & Amanda Klier	1540 Broadway Suite 1010		New York	NY	10036	
Uline		12575 Uline Drive		Pleasant Prairie	WI	53158	
Velma Joy Drayton		Address Redacted					
Vince TeRonde		Address Redacted					
Water Works C&R, LLC		2425 Stafford Blvd		Pecos	TX	79722	
Waterlogic Americas LLC		PO Box 677867		Dallas	TX	75267	
Windstream		PO Box 9001908		Louisville	KY	40290-1908	
Wingspire Equipment Finance, LLC [Liberty Commercial Finance, LLC]	c/o Reed Smith LLP	Attn: Devan Dal Col	2850 N. Harwood Street, Suite 1500	Dallas	TX	75201	
XPDI Sponsor, LLC	Attn: John P. McGarrity	321 North Clark Street, Suite 2440		Chicago	IL	60654	

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## **Exhibit R**

No person has been authorized to give any information or advice, or to make any representation, other than what is included in the Disclosure Statement and other materials accompanying this Ballot.<sup>1</sup>

PLEASE NOTE THAT, EVEN IF YOU INTEND TO VOTE TO REJECT THE PLAN, YOU MUST STILL READ, COMPLETE, AND EXECUTE THIS ENTIRE BALLOT.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (CML)
	§	
Debtors <sup>2</sup>	§	(Jointly Administered)
	§	

**BALLOT FOR VOTING TO ACCEPT OR REJECT THE THIRD AMENDED JOINT  
CHAPTER 11 PLAN OF CORE SCIENTIFIC, INC. AND ITS AFFILIATED DEBTORS**

**CLASS 8 (GENERAL UNSECURED CLAIMS)**

**IN ORDER FOR YOUR VOTE TO BE COUNTED TOWARD CONFIRMATION OF THE PLAN, THIS BALLOT MUST BE COMPLETED, EXECUTED, AND RETURNED SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE DECEMBER 13, 2023 AT 5:00 P.M. (PREVAILING CENTRAL TIME) (THE “VOTING DEADLINE”), UNLESS EXTENDED BY THE DEBTORS WITH THE CONSENT OF THE REQUISITE CONSENTING CREDITORS.**

Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) are soliciting votes with respect to the *Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on November 16, 2023 (Docket No. 1438) (as may be modified, amended, or supplemented, the “**Plan**”). The Plan is attached as **Exhibit A** to the *Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on

<sup>1</sup> All capitalized terms used but not defined herein or in the enclosed voting instructions have the meanings ascribed to them in the Plan, attached as **Exhibit A** to the Disclosure Statement.

<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

November 16, 2023 (Docket No. 1439) (as may be modified, amended, or supplemented, the “**Disclosure Statement**”).

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of November 9, 2023 (the “**Voting Record Date**”), a Holder of a General Unsecured Claim (including, for the avoidance of doubt, a Miner Equipment Lender Deficiency Claim).

The Disclosure Statement provides information to assist you in deciding whether to accept or reject the Plan. If you do not have the Disclosure Statement, you may obtain a copy from Stretto, Inc. (the “**Voting Agent**” or “**Stretto**”) at no charge by accessing the Debtors’ restructuring website at <https://cases.stretto.com/CoreScientific>.

If you have any questions on how to properly complete this Ballot, please contact the Voting Agent (i) by e-mail at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com), (ii) by writing to Core Scientific, Inc., Ballot Processing Center, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602, or (iii) via telephone at (949) 404-4152 (Toll-Free) or +1 (888) 765-7875 (if calling from outside the U.S.). Please be advised that the Voting Agent cannot provide legal advice. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Class 8 General Unsecured Claim under the Plan.

**IMPORTANT NOTICE REGARDING TREATMENT FOR GENERAL UNSECURED CLAIMS IN CLASS 8**

As described in more detail in the Disclosure Statement, if the Plan is confirmed and the Effective Date occurs, except to the extent that a Holder of an Allowed General Unsecured Claim agrees to a less favorable treatment of such Claim, each such Holder shall receive, in full and final satisfaction, settlement, release, and discharge of such Claim, on the later of (a) the Effective Date or as soon as reasonably practicable thereafter and (b) the first Business Day after the date that is thirty (30) calendar days after the date such General Unsecured Claim becomes an Allowed General Unsecured Claim, New Common Interests with a value, based on Plan Value, equal to one-hundred percent (100%) of such Holder’s Allowed General Unsecured Claim.

For purposes of section 4.8 of the Plan, the Allowed amount of any General Unsecured Claim shall include all interest accrued from the Petition Date through the date of distribution at the Federal Judgment Rate.

For the avoidance of doubt, the Allowed Miner Equipment Lender Deficiency Claim of each Holder of a Miner Equipment Lender Secured Claim shall be treated as an Allowed General Unsecured Claim under the Plan; *provided*, that any Holder electing Miner Equipment Lender Treatment Election 2 on its Class 3 Ballot shall waive its recovery on account of its Allowed Miner Equipment Lender Deficiency Claim.

**PLEASE READ THE DISCLOSURE STATEMENT AND PLAN FOR MORE DETAILS.**

The Plan can be confirmed by the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) and thereby made binding on you if it is accepted by the holders of (i) at least two-thirds in amount of the Allowed Claims or Interests voted in each Impaired Class, and (ii) if the Impaired Class is a class of Claims, more than one-half in number of the Allowed Claims voted in each Impaired Class, and if the Plan otherwise satisfies the applicable requirements of section 1129(a) under the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court may nonetheless confirm the Plan if it finds that the Plan (y) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (z) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote or if you vote to reject the Plan. To have your vote counted, you must complete, sign, and return this Ballot to the Voting Agent by the Voting Deadline.

Your receipt of this Ballot does not indicate that your Claim(s) has been or will be Allowed. This Ballot is solely for purposes of voting to accept or reject the Plan and not for the purpose of allowance or disallowance of, or distribution on account of, Class 8 General Unsecured Claims. You must provide all of the information requested by this Ballot. Failure to do so may result in the disqualification of your vote.

**NOTICE REGARDING CERTAIN RELEASE,  
EXCULPATION, AND INJUNCTION PROVISIONS IN PLAN**

If you (i) vote to accept the Plan, (ii) are solicited to vote to accept or reject the Plan, but do not vote to either accept or reject the Plan, and do not opt out of granting the releases set forth in the Plan, (iii) vote, or are deemed, to reject the Plan or are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan, or (iv) were given notice of the opportunity to opt out of granting the releases contained in the Plan but do not opt out, you shall be deemed to have consented to the releases contained in Section 10.6(b) of the Plan. The releases as presented in the Plan are provided below:

**SECTION 10.5      INJUNCTION.**

Except as otherwise expressly provided in the Plan or for distributions required to be paid or delivered pursuant to the Plan or the Confirmation Order, all Entities that have held, hold, or may hold Claims or Interests that have been released pursuant to Section 10.6(a) or Section 10.6(b), shall be discharged pursuant to Section 10.3 of the Plan, or are subject to exculpation pursuant to Section 10.7, and all Subcontractors and all other parties in interest are permanently enjoined, from and after the Effective Date, from taking any of the following actions against, as applicable, the Debtors, the Reorganized Debtors, the Released Parties, and/or the Exculpated Parties (to the extent of the exculpation provided pursuant to Section 10.7 with respect to the Exculpated Parties): (i) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests; (ii) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such Claims or Interests; (iii) creating, perfecting, or enforcing any Lien or encumbrance of any kind against such Entities or the property or the estates of such Entities on account of or in

connection with or with respect to any such Claims or Interests; (iv) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Entities or against the property of such Entities on account of or in connection with or with respect to any such Claims or Interests unless (x) such Entity has timely asserted such setoff right either in a Filed Proof of Claim, or in another document Filed with the Bankruptcy Court explicitly preserving such setoff or that otherwise indicates that such entity asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise or (y) such right to setoff arises under a postpetition agreement with the Debtors or an Executory Contract that has been assumed by the Debtors as of the Effective Date; and (v) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests released, settled, and/or treated, entitled to a distribution, or cancelled pursuant to the Plan or otherwise Disallowed; *provided* that such persons who have held, hold, or may hold Claims against, or Interests in, a Debtor, a Reorganized Debtor, or an Estate shall not be precluded from exercising their rights and remedies, or obtaining the benefits, solely pursuant to and consistent with the terms of the Plan.

Subject in all respects to Section 11.1, no entity or person may commence or pursue a Claim or Cause of Action of any kind against any Released Party or Exculpated Party that arose or arises from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and any and all related agreements, instruments, and/or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing without the Bankruptcy Court (i) first determining, after notice and a hearing, that such Claim or Cause of Action represents a claim of willful misconduct, fraud or gross negligence against a Released Party or Exculpated Party and (ii) specifically authorizing such Entity or Person to bring such Claim or Cause of Action against any such



**Released Party or Exculpated Party.** The Bankruptcy Court shall have sole and exclusive jurisdiction to determine whether a Claim or Cause of Action is colorable and, only to the extent legally permissible and as provided for in Section 11.1, shall have jurisdiction to adjudicate the underlying colorable Claim or Cause of Action.

**SECTION 10.6(a) RELEASES BY THE DEBTORS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the obligations of the Debtors under the Plan and the contributions of the Released Parties to facilitate and implement the Plan, except as otherwise provided in the Plan or in the Confirmation Order, on and after the Effective Date, the Released Parties are deemed conclusively, absolutely, unconditionally and irrevocably, released and discharged by the Debtors, the Reorganized Debtors, and the Estates from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative claims, asserted or assertable on behalf of the Debtors, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, that the Debtors, the Reorganized Debtors, the Estates, or their Affiliates would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest or other Person, based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(a) of the Plan (i) shall only be applicable to the maximum extent permitted by law; (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or

omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these Debtor releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, (b) releasing any Released Party from Claims or Causes of Action held by the Debtors arising from an act or omission that is determined by a Final Order or by a federal government agency to have constituted a violation of any federal securities laws or (c) releasing any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

**SECTION 10.6(b) RELEASES BY HOLDERS OF CLAIMS AND INTERESTS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, except as otherwise provided in the Plan or in the Confirmation Order, to the fullest extent permissible under applicable law, as such law may be extended or integrated after the Effective Date, each Releasing Party, shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released, and discharged the Debtors, the Reorganized Debtors, and the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative Claims or Causes of Action asserted or that may be asserted on behalf of the Debtors or their Estates, that such Entity would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, including any Claims or Causes of Action based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP

Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(b) of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these third-party releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, or (b) releasing any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### **SECTION 10.7      EXCULPATION.**

Except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur liability for, and each Exculpated Party is hereby released and exculpated from, any Cause of Action for any claim related to any act or omission in connection with, relating to, or arising out, in whole or in part, from the Petition Date through the Effective Date, of the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors, the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and related agreements, instruments, or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other related agreement, except for Claims or Causes of Action arising from an act or omission that is judicially determined in a Final Order to have constituted actual fraud, willful misconduct, or gross negligence, but

in all respects, such Exculpated Parties shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities. The Exculpated Parties have, and upon completion of the Plan, shall be deemed to have, participated in good faith and in compliance with all applicable laws with regard to the solicitation and distribution of, consideration pursuant to the Plan and, therefore, are not, and on account of such distributions shall not be, liable at any time for the violation of any applicable law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan. Notwithstanding anything to the contrary in the foregoing, the exculpations set forth in Section 10.7 of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) exculpating any Exculpated Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided that actual fraud shall not exempt from the scope of these exculpations any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances*), willful misconduct, or gross negligence, or (b) exculpating any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### SECTION 5.17 CANCELLATION OF LIENS.

- (a) Except as otherwise specifically provided in the Plan, including sections 4.4 and 4.6 of the Plan, all notes, instruments, certificates evidencing debt of the Debtors and Existing Common Interests will be cancelled and obligations of the Debtors thereunder will be discharged and of no further force or effect, except for the purpose of allowing the applicable agents and trustees to receive distributions from the Debtors under the Plan and to make any further distributions to the applicable Holders on account of their Allowed Claims and Interests.
- (b) After the Effective Date and following (i) the distributions to Holders on account of Allowed Convertible Notes Secured Claims and Allowed Miner Equipment Lender Secured Claims and/or (ii) with regard to Allowed M&M Lien Secured Claims, satisfaction of the applicable M&M Lien Takeback Debt, the Debtors or the Reorganized Debtors, at their expense, may, in their sole discretion, take any action necessary to terminate, cancel, extinguish, and/or evidence the release of any and all mortgages, deeds of trust, Liens, pledges, and other security interests with respect to the Convertible Notes Secured Claims, Miner Equipment Lender Secured Claims, and M&M Lien Secured Claims, including, without limitation, the preparation and filing of any and all documents necessary to terminate, satisfy, or release any mortgages, deeds of trust, Liens, pledges, and other security interests held by the Holders of the M&M Lien Secured Claims, Miner Equipment Lender Secured Claims, the Notes Agent, and/or Convertible Noteholders, including, without limitation, UCC-3 termination statements.

**Relevant Definitions Related to Release and Exculpation Provisions:**

***“Exculpated Parties”*** means each of the following in their capacity as such and, in each case, to the maximum extent permitted by law: (i) the Debtors; and (ii) Equity Committee and its members, each solely in their capacity as such.

***“Related Parties”*** means with respect to a Person, that Person’s current and former Affiliates, and such Person’s and its current and former Affiliates’ current and former directors, managers, officers, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, participants, successors, and assigns, subsidiaries, and each of their respective current and former equity holders, officers, directors, managers, principals, members, employees, agents, fiduciaries, trustees, advisory board members, financial advisors, partners, limited partners, general partners, attorneys, accountants, managed accounts or funds, management companies, fund advisors, investment bankers, consultants, representatives, and other professionals, and such Person’s respective heirs, executors, estates, and nominees, each in their capacity as such, and any and all other Persons or Entities that may purport to assert any Cause of Action derivatively, by or through the foregoing entities.

***“Released Parties”*** means, collectively: (i) the Debtors; (ii) the Reorganized Debtors; (iii) the Equity Committee and its members that are party to the RSA, solely in their capacities as such; (iv) the Backstop Parties; (v) the Settling Miner Equipment Lenders; (vi) Brown Corporation; (vii) Holliwood LLC; (viii) the Ad Hoc Noteholder Group; (ix) the Consenting Creditors; (x) the Exit Lenders; (xi) the Notes Agent, solely in its capacity as such; and (xii) with respect to each of the foregoing Persons in clauses (i) through (xi), all Related Parties. Notwithstanding the foregoing, any Person that opts out of the releases set forth in section 10.6(b) of the Plan shall not be deemed a Released Party thereunder.

***“Releasing Parties”*** means collectively, and in each case solely in their capacity as such, (i) the Debtors; (ii) the Reorganized Debtors; (iii) with respect to each of the foregoing Persons in clauses (i) through (ii), all Related Parties; (iv) the Released Parties; (v) the Holders of all Claims or Interests that vote to accept the Plan; (vi) the Holders of all Claims or Interests whose vote to accept or reject the Plan is solicited but that do not vote either to accept or to reject the Plan and do not opt out of granting the releases set forth in the Plan; (vii) the Holders of all Claims or Interests that vote, or are deemed, to reject the Plan or that are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan; and (viii) the Holders of all Claims and Interests and all Other Beneficial Owners that were given notice of the opportunity to opt out of granting the releases set forth in the Plan but did not opt out.

**YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.**



**PLEASE READ THE ATTACHED VOTING INFORMATION  
AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT**

**PLEASE COMPLETE ITEMS 1, 2, 3, 4 (FOR HOLDERS OF MINER EQUIPMENT LENDER DEFICIENCY CLAIMS ONLY), AND 5. IF THIS BALLOT HAS NOT BEEN PROPERLY SIGNED IN THE SPACE PROVIDED, YOUR VOTE MAY NOT BE VALID OR COUNTED AS HAVING BEEN CAST.**

**Item 1. Principal Amount of Claims.** The undersigned hereby certifies that, as of the Voting Record Date, the undersigned was the Holder (or authorized signatory of such a Holder) of a General Unsecured Claim in the aggregate unpaid principal amount set forth below.

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**Item 2. Votes on the Plan.** Please vote either to accept or to reject the Plan with respect to your Claims below. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and reject the Plan, shall not be counted in determining acceptance or rejection of the Plan.

**Prior to voting on the Plan, please note the following:**

**If you (i) vote to accept the Plan, (ii) do not vote either to accept or reject the Plan and do not check the box in Item 3 below, or (iii) vote to reject the Plan and do not check the box in Item 3 below, in each case you shall be deemed to have consented to the release provisions set forth in Section 10.6(b) of the Plan.**

**Please see Section I(D) of the Disclosure Statement for the recommendations of the Creditors' Committee and the Debtors concerning the Plan.**

**The Disclosure Statement and the Plan must be referenced for a complete description of the release, injunction, and exculpation provisions.**

The undersigned Holder of a Class 8 General Unsecured Claim votes to (check one box):

☐ **Accept the Plan**                      ☐ **Reject the Plan.**

**Your vote on the Plan will be applied to each applicable Debtor in the same manner and in the same amount as indicated in Item 1 and Item 2 above.**

**Item 3. Optional Opt Out Release Election.** Check the box below if you elect not to grant the releases contained in section 10.6(b) of the Plan. If you voted to reject the Plan in Item 2 above, or if you are abstaining from voting to accept or reject the Plan, check this box if you elect not to grant the releases contained in Section 10.6(b) of the Plan. Election to withhold consent is at your option. If you voted to accept the Plan in Item 2 above, you **may not** complete this Item 3, and if you complete this Item 3, your "opt out" election will be ineffective. If you submit a

rejecting Ballot, or if you abstain from submitting a Ballot, and in each case, you do not check the box below, you will be deemed to consent to the releases contained in Section 10.6(b) of the Plan to the fullest extent permitted by applicable law. The Holder of the Class 8 General Unsecured Claim set forth in Item 1 elects to:

☐ **OPT OUT** of the releases contained only in Section 10.6(b) of the Plan.

**\*\*\* For Holders of Miner Equipment Lender Deficiency Claims Only \*\*\***

**Item 4. Acknowledgement of Class 3 Elections.** By checking the box below, the Holder acknowledges that it has also received a Class 3 Ballot and further acknowledges that the election (or lack thereof) such Holder makes on this Class 3 Ballot may affect the recovery such Holder receives on account of their Class 8 Claims. The Holder further acknowledges that if the Holder elected Miner Equipment Lender Treatment Election 2 on its Class 3 Ballot, it will not be entitled to vote any portion of its Miner Equipment Lender Deficiency Claim on its Class 8 Ballot, and any Class 8 Ballot submitted shall be discarded.

☐ **I Acknowledge that the election made on my Class 3 Ballot, or if I make no election on my Class 3 Ballot, may affect my recovery on account of my Class 8 Claims. I further acknowledge that if I elected Miner Equipment Lender Treatment Election 2 on my Class 3 Ballot, I am not entitled to vote any portion of my Miner Equipment Lender Deficiency Claim on my Class 8 Ballot, and if I submit a Class 8 Ballot it will be discarded.**

**Item 5. Acknowledgements.** By signing this Ballot, the Holder (or authorized signatory of such Holder) acknowledges receipt and review of the Plan, the Disclosure Statement, and the other applicable solicitation materials, and certifies that (i) it has the power and authority to vote to accept or reject the Plan, (ii) it was the Holder (or is entitled to vote on behalf of such Holder) of the General Unsecured Claim described in Item 1 as of the Voting Record Date, and (iii) all authority conferred, or agreed to be conferred, pursuant to this Ballot, and every obligation of the undersigned hereunder, shall be binding on the transferees, successors, assigns, heirs, executors, administrators, trustees in bankruptcy, and legal representatives of the undersigned, and shall not be affected by, and shall survive, the death or incapacity of the undersigned.

Name of Holder

Signature

If by Authorized Agent, Name and Title

Name of Institution

Street Address

City, State, Zip Code



Telephone Number

Date Completed

E-Mail Address

### **VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT**

1. Ballots received after the Voting Deadline (if the Voting Deadline has not been extended) may not, at the Debtors' discretion, be counted. **The Voting Agent will tabulate all properly completed Ballots received on or before the Voting Deadline.**
2. Complete the Ballot by providing all the information requested, signing, dating, and returning the Ballot to the Voting Agent. Any Ballot that is illegible, contains insufficient information to identify the Holder, or is unsigned<sup>3</sup> will not be counted. Ballots may not be submitted to the Voting Agent by facsimile or electronic mail. If neither the “**accept**” nor “**reject**” box is checked in Item 2, both boxes are checked in Item 2, or the Ballot is otherwise not properly completed, executed, or timely returned, then the Ballot shall not be counted in determining acceptance or rejection of the Plan.
3. You must vote all your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different or inconsistent Claims within a single Class under the Plan, the Ballots are not voted in the same manner, and you do not correct this before the Voting Deadline, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially accept and partially reject the Plan likewise will not be counted.
4. The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or an assertion or admission of Claims.
5. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.
6. If you cast more than one Ballot voting the same Claims prior to the Voting Deadline, the latest received, properly executed Ballot submitted to the Voting Agent will supersede any prior Ballot.
7. If (i) the Debtors revoke or withdraw the Plan, or (ii) the Confirmation Order is not entered or consummation of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

<sup>3</sup> E-Ballots submitted on the Online Portal will be deemed to contain a legal, valid signature.

8. There may be changes made to the Plan that do not cause material adverse effects on an accepting Class. If such non-material changes are made to the Plan, the Debtors will not resolicit votes for acceptance or rejection of the Plan.
9. NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT, ANY SUPPLEMENTAL INFORMATION PROVIDED BY THE DEBTORS, OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT.
10. PLEASE RETURN YOUR BALLOT PROMPTLY.
11. IF YOU HAVE RECEIVED A DAMAGED BALLOT OR HAVE LOST YOUR BALLOT, OR IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE VOTING AGENT BY CALLING (949) 404-4152 (TOLL-FREE) OR +1 (888) 765-7875 (IF CALLING FROM OUTSIDE THE U.S.); WRITING CORE SCIENTIFIC, INC., BALLOT PROCESSING CENTER, C/O STRETTO, INC., 410 EXCHANGE, SUITE 100, IRVINE, CA 92602; OR BY SENDING AN ELECTRONIC MAIL MESSAGE TO CORESCIENTIFICINQUIRIES@STRETTO.COM WITH "CORE SCIENTIFIC" IN THE SUBJECT LINE. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.
12. THE VOTING AGENT IS NOT AUTHORIZED TO AND WILL NOT PROVIDE LEGAL ADVICE.

**PLEASE SUBMIT YOUR BALLOT BY ONLY ONE OF THE FOLLOWING METHODS:**

(i) Online submission of an E-Ballot, (ii) paper copy submission, in the return envelope provided, (iii) paper copy submission by hand delivery or overnight mail, or (iv) paper copy submission by first class mail.

**IF YOU WISH TO COORDINATE HAND DELIVERY OF YOUR BALLOT, PLEASE NOTIFY THE VOTING AGENT VIA E-MAIL AT CORESCIENTIFICINQUIRIES@STRETTO.COM (WITH "CORE SCIENTIFIC BALLOT" IN THE SUBJECT LINE) AT LEAST 24 HOURS IN ADVANCE OF THE ANTICIPATED DELIVERY DATE.**

**ALL BALLOTS MUST BE PROPERLY EXECUTED, COMPLETED, AND DELIVERED ACCORDING TO THE VOTING INSTRUCTIONS SO THAT THE BALLOTS ARE ACTUALLY RECEIVED BY THE VOTING AGENT NO LATER THAN THE VOTING DEADLINE.**

**Online Portal Voting Instructions**

**To properly submit your Ballot electronically, you must electronically complete, sign, and return this customized electronic Ballot by utilizing the Online Portal platform on the Stretto**

website by visiting <https://cases.stretto.com/CoreScientific/>, clicking on the “Submit E-Ballot” link and following the instructions set forth on the website. Your Ballot must be received by Stretto no later than December 13, 2023 at 5:00 p.m. (Prevailing Central Time), the Voting Deadline, unless such time is extended by the Debtors with the consent of the Requisite Consenting Creditors. **HOLDERS ARE STRONGLY ENCOURAGED TO SUBMIT THEIR BALLOTS VIA THE ONLINE PORTAL PLATFORM.** The Stretto “Online Portal” platform is the sole manner in which ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, electronic mail, or other means of electronic transmission will not be counted.

**IMPORTANT NOTE:** You will need the following information to retrieve and submit your customized electronic Ballot:

**Unique E-Ballot ID#:** \_\_\_\_\_

Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your electronic Ballot. Please complete and submit an E-Ballot for each E-Ballot ID# you receive, as applicable. Ballots submitted by E-Ballot will be deemed to contain a legal, valid signature.

**Holders who cast a Ballot using Stretto’s “Online Portal” platform should NOT also submit a paper Ballot.**

**THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS DECEMBER 13, 2023 AT 5:00 P.M. (PREVAILING CENTRAL TIME).**

**Paper Copy Ballot Submission**

<b>STRETTO’S ADDRESS FOR RECEIPT OF PAPER BALLOTS (WHETHER BY HAND DELIVERY, OVERNIGHT MAIL, OR FIRST CLASS MAIL)</b>
<b>CORE SCIENTIFIC, INC. BALLOT PROCESSING CENTER C/O STRETTO, INC. 410 EXCHANGE, SUITE 100 IRVINE, CA 92602</b>

If you are unable to use the Online Portal platform or need assistance in completing and submitting your Ballot, please contact Stretto (i) via e-mail at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com); (ii) via mail by writing Core Scientific, Inc., Ballot Processing Center, C/O Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602; or (iii) via telephone at (949) 404-4152 (Toll-Free) or +1 (888) 765-7875 (if calling from outside the U.S.).

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## **Exhibit S**

**Exhibit S**

Relates to Class 11  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Aaron Baker		2895 W. Capovilla Ave, Suite 140		Las Vegas	NV	89119
Aaron Brotherston		Address Redacted				
Abdul B. Khan		Address Redacted				
Aibek Kochorbaev		Address Redacted				
AILEEN BRODSKY		Address Redacted				
Alexandra Seifert		Address Redacted				
Alexandra Varšová		Address Redacted				
Alicia P Thompson		Address Redacted				
Alissa Humphries		Address Redacted				
Anders Jonasson		Address Redacted				
Andrea Grossman IRA		Address Redacted				
Andrew Immerman		Address Redacted				
Ani Kamali		Address Redacted				
Ann A. Meyer		Address Redacted				
Anthony Ginesi TTEE		Address Redacted				
Antonio Barone		Address Redacted				
AP XPDI Sponsor Holdings LLC		Address Redacted				
BAE Enterprise LLC		605 W Main Street		Tupelo	MS	38804
Baird Trust Company TTEE FBO Judy J Jacobs IRA		Address Redacted				
Bay Colony Law Center LLC	Attn: Georgina Segal	18 Main St. Extension		Plymouth	MA	02360
Ben Mensah		Address Redacted				
Benjamin J. Cousins MD PA		Address Redacted				
Bernard & Judith A Kristal Trust		Address Redacted				
Bespoke Capital Partners LLC		Address Redacted				
Betty A. Sanders		Address Redacted				
Bitrocket, LLC	Weston Adams	4129 W. Cheyenne Ave, Suite A		North Las Vegas	NV	89032
BKRK Investments Ltd	Attn: Bryan J Kaminski	PO Box 795756		Dallas	TX	75379
Bradley Chase		Address Redacted				
Brandon Pettersen		Address Redacted				
Brent V Peterson		Address Redacted				
Brett C Riley Trust		Address Redacted				
Brian Cashin		Address Redacted				
Brian Milleman		Address Redacted				
Bung Joo Choi		Address Redacted				
C&A Deferred Sales Trust	Attn: David Glenwinkel	3240 Professional Dr		Auburn	CA	95602-2409

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Name	Attention	Address 1	Address 2	City	State	Zip
Caroline Ann Flohr Brooks Living		Address Redacted				
Caroline June Gesell		Address Redacted				
Carrington Lobban		Address Redacted				
Casey Craig		Address Redacted				
Casey Hines		Address Redacted				
Casey J Craig		Address Redacted				
Chad Dickman		Address Redacted				
Charles Basil	Attn: Byron Z. Moldo	Ervin Cohen & Jessup LLP	9401 Wilshire Boulevard, 12th Floor	Beverly Hills	CA	90212
Charles Wasserstein [Alan Wasserstein]		Address Redacted				
Christopher Elliott Scott		Address Redacted				
Christopher Harrison Living Tr., Christopher Harrison, ttee		Address Redacted				
Christopher Thornton		Address Redacted				
Ciaran O Brien		Address Redacted				
Colleen Sullivan		Address Redacted				
Corey Dahlquist		Address Redacted				
Cori Faerman		Address Redacted				
Cornelis Middlekoop		Address Redacted				
Craig S Kinard		Address Redacted				
Creighton Bassett Roth IRA, Interactive Brokers LLC Custodian		Address Redacted				
Cristina Aliperti		Address Redacted				
Dan Banerje		Address Redacted				
David Bricken		Address Redacted				
David G. Sysum		Address Redacted				
David M. Young		Address Redacted				
David P. Mooney		Address Redacted				
DEBORAH L GRISANTI		Address Redacted				
Dennis Powers		Address Redacted				
Dharmen G. Patel		Address Redacted				
Diane E Farina & Patrick J Farina		Address Redacted				
Dolores Helen Keyser		Address Redacted				
Donald Glenn Elzey		Address Redacted				
Douglas Naiman		Address Redacted				
Douglas S Garban		Address Redacted				
Drew Nelson		Address Redacted				

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Relates to Class 11  
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Name	Attention	Address 1	Address 2	City	State	Zip
Edmond Vartughian		Address Redacted				
Elizabeth Chabora		Address Redacted				
Elizabeth Jones		Address Redacted				
Elizabeth Silbergleid		Address Redacted				
Eloah Fisher		Address Redacted				
Euclid Claims Recovery LLC [as Assignee of Jonathan Barrett]		945 McKinney Street, PMB 434		Houston	TX	77002
Fernando Maldonado		Address Redacted				
Florida SBA TTEE [David Andrew Michaels]		Address Redacted				
Francis Turczyn		Address Redacted				
Francois Emmanuel Veilleux		Address Redacted				
Frank Polaro		Address Redacted				
Gareth Moody		Address Redacted				
Gary & Kelsey Patterson [Kelsey Patterson]		Address Redacted				
Gary Swingle		Address Redacted				
Genuine Financial Services Inc		259 S Randolph Ave Ste 130		Brea	CA	92821
George and Linda Rohlinger		Address Redacted				
George Drake		Address Redacted				
Gerard Brennan		Address Redacted				
Gerhard Dinhof		Address Redacted				
Glen Howard		Address Redacted				
Gregg Fergus		Address Redacted				
Guy Gecht		Address Redacted				
Harold G. Morris & Lana K Morris JT WROS TOD		Address Redacted				
Harold King		Address Redacted				
Hector Romero		Address Redacted				
Helen Mackinnon		Address Redacted				
HOB21, LLC		2200 Abbott Drive		Carter Lake	IA	51510
Howard Roberts		Address Redacted				
Huairuo Zhang		Address Redacted				
Humphries Family 2005 Rev Trust, Richard K. Humphries III, TTEE		Address Redacted				
Alissa Humphries, TTEE		Address Redacted				
Indie Pop LLC	Attn: Joshua F. Andriano	2307 Bancroft Avenue		Los Angeles	CA	90039



**Exhibit S**

Relates to Class 11  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
IRA FBO RICHARD R BALLENTINE		Address Redacted				
IRA FBO Kathleen Delate		Address Redacted				
IRA FBO Lauren Carmel		Address Redacted				
IRA FBO Robert W Bloxham		Address Redacted				
Jack H Althausen		Address Redacted				
Jake Eaton		Address Redacted				
Jamal Yaghini		Address Redacted				
James Pitcher		Address Redacted				
Jan Haas		Address Redacted				
Janes H & Rhonda Fuller		Address Redacted				
Janice L. Kelly		Address Redacted				
Jason Walters [Jason Walters IRA]		Address Redacted				
Jason Walters + Nicole Walters [Jason Walters & Nicole Walters JTWROS]		Address Redacted				
Jeffrey O'Rear		Address Redacted				
Jeffrey Paoletti		Address Redacted				
Jennifer Duffy		Address Redacted				
Jeremy Schiffman		Address Redacted				
Jerry L Wender IRA		Address Redacted				
Jesse Agirre		Address Redacted				
Joey Lamielle		Address Redacted				
JOHN B QUINN		Address Redacted				
John B. Quinn		Address Redacted				
John Badger Quinn	c/o Quinn Emanuel Urquhart & Sullivan, LLP	865 S. Figueroa Street 10th Floor		Los Angeles	CA	90017
John C. Rice		Address Redacted				
John F Spence	XMS Capital	321 N Clark St. Ste 2440		Chicago	IL	60654
John O'Neill		Address Redacted				
John Scott Black		Address Redacted				
John Spence	XMS Capital Partners	321 N Clark St, Ste 2440		Chicago	IL	60654
Joseph Daniels		Address Redacted				
Joshua Adler		Address Redacted				
Joyce K Jennings		Address Redacted				
Justin Kalb Trustee of the Justin B. Kalb Trust	c/o JK Legal & Consulting, LLC	5670 Wynn Road		Las Vegas	NV	89118
Kareem Rofoo		Address Redacted				
Kary Schulte		Address Redacted				

**Exhibit S**

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Name	Attention	Address 1	Address 2	City	State	Zip
Kathleen Delate		Address Redacted				
Kathleen Delate		Address Redacted				
Kelly Jans		Address Redacted				
KEN LINK		Address Redacted				
Kevin B Kroeger Trust		Address Redacted				
Kevin Earl Coker		Address Redacted				
Kevin Lennon Thomas		Address Redacted				
Kevin T Conroy		Address Redacted				
Khannan Athreya		Address Redacted				
KN GEN2 LLC		Address Redacted				
Laura E Caton		Address Redacted				
Lauren Faerman		Address Redacted				
Lawrence Paschetti		Address Redacted				
LEONID FRID		Address Redacted				
Ludmila Krikun		Address Redacted				
Madhavi Latha Idamakanti		Address Redacted				
Magdalena Catalano		Address Redacted				
Mark Engler		Address Redacted				
MARK ENGLER jr		Address Redacted				
Mark William Young		Address Redacted				
Marshea Denise Lewis		Address Redacted				
Marvin W. Meyer		Address Redacted				
Matthew Johnson		Address Redacted				
Maximo Garcia		Address Redacted				
Michael & Elizabeth Silbergleid TRS FBO Silverknight Group Inc 401k Plan FBO Michael Silbergleid		Address Redacted				
Michael & Elizabeth Silbergleid TRS FBO Silverknight Group Inc 401k Roth Plan FBO Michael Silbergleid		Address Redacted				
Michael Silbergleid		Address Redacted				
Michelle Carlson		Address Redacted				
Mitchell Edwards	c/o Ervin Cohen & Jessup LLP	Attn: Byron Z. Moldo	9401 Wilshire Boulevard, Twelfth Floor	Beverly Hills	CA	90212
Moms Hidden Treasure		Address Redacted				

**Exhibit S**

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Name	Attention	Address 1	Address 2	City	State	Zip
Morgan Hoffman	c/o The Rosen Law Firm, P.A.	Attn: Phillip Kim, Laurence Rosen & Joshua Baker	275 Madison Ave., 40th Fl.	New York	NY	10016
Mrs. Maria F. Gayo		Address Redacted				
Nashville - Home		Address Redacted				
Nazeer Sulaiman		Address Redacted				
Nolan Hart		Address Redacted				
Oak Hill Capital, LLC	Attn: Gordon Glade	PO Box 423		Grand Island	NE	68802
Orville G. Carbough		Address Redacted				
Patrick M. O'Brien and Trish J. O'Brien	c/o McIlrath & Eck LLC	Attn: Tanya Burns	3325 Smokey Point Dr Suite 201	Arlington	WA	98223
Paul Dabbar		Address Redacted				
Paul Gaynor		Address Redacted				
Paul Gaynor		Address Redacted				
Perry G. Cabot		Address Redacted				
Peter Engler		Address Redacted				
Philip Alessi Jr.		Address Redacted				
Philip Suhr		Address Redacted				
Pradeeban Kathiravelu		Address Redacted				
Preethi Prasad		Address Redacted				
Ramesh Reddy Pothireddy		Address Redacted				
Randi Rigoff		Address Redacted				
Randi Rigoff		Address Redacted				
Richard Cornelison		Address Redacted				
Richard D Naylor and Beth S Naylor		Address Redacted				
Richard H Rupp Family Trust		Address Redacted				
Richard K Humphries III		Address Redacted				
Richard Murphy		Address Redacted				
Robert Ian Presser		Address Redacted				
Robert Joseph		Address Redacted				
Robert O Remien 1997 Trust		Address Redacted				
Robert Sklodowski Jr		Address Redacted				
Roberto Casas		Address Redacted				
Roy and Suzanne Ray		Address Redacted				
Roy Anthony Shabla		Address Redacted				
Samantha J Bieber		Address Redacted				
Sammy Michael		Address Redacted				
Samuel Miceli		Address Redacted				

**Exhibit S**

Relates to Class 11  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Sandra J Taylor		Address Redacted				
Sara Alexis Wall		Address Redacted				
Scott A. McLellan		Address Redacted				
Scott Friedman		Address Redacted				
Scott Widham		Address Redacted				
Scott Widham		Address Redacted				
Scott Windham		Address Redacted				
Sergio Abbud		Address Redacted				
Shakirudeen Bello		Address Redacted				
SHERI ANN AZOULAY		Address Redacted				
Srinivasan C Ramaswamy		Address Redacted				
Stephanie D Gilroy		Address Redacted				
Steve De Albuquerque		Address Redacted				
Steve De Albuquerque		Address Redacted				
Steven Andrews		Address Redacted				
Steven J Kleber		Address Redacted				
Sumanth Molakala		Address Redacted				
Sunjay Singh		Address Redacted				
Sunshine 511 Holdings	Attn: Evan Rapoport	105 S Narcissus Ave	Suite 701	West Palm Beach	FL	33401
Suzanna P Azoulay		Address Redacted				
T. Michael Glenn Trust		Address Redacted				
Talya Lerman		Address Redacted				
TAYLOR M SINGLETON		Address Redacted				
Texas Capitalization Resource Group, Inc.	c/o The Crockett Firm	Attn: Craig M. Crockett	5201 Camp Bowie Blvd Suite 200	Fort Worth	TX	76107
The Robert & Michaeline Pajor Family Trust		Address Redacted				
The Robert & Michaeline Pajor Family Trust		Address Redacted				
The Sims Family Living Trust [Jason Sims, Katie Sims]		Address Redacted				
Theresa Naso		Address Redacted				
Thomas Cameron		Address Redacted				
Thomas E. English		Address Redacted				
Thomas E. Sebrell II		Address Redacted				
Thomas J. Heinz & Mary Heinz JT TEN		Address Redacted				

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Name	Attention	Address 1	Address 2	City	State	Zip
Thomas Michael Tulien		Address Redacted				
Thrasivoulos Dimitriou		Address Redacted				
Todd Becker		Address Redacted				
Todd Levy		Address Redacted				
Tony Kha		Address Redacted				
Transition Equity Partners, LLC		58 Indian Hill Road		Winnetka	IL	60093
Tricia Larremore		Address Redacted				
Troy Bennington		Address Redacted				
Tyler Effertz		Address Redacted				
Tyler Humphries		Address Redacted				
Vanisha Goodman Coker		Address Redacted				
Vibhor JAIN		Address Redacted				
Wade Slough		Address Redacted				
Wendell Chumbley		Address Redacted				
Wesley Tang		Address Redacted				
WESLEY VANDEVER MAGNESS		Address Redacted				
William E Fuoss		Address Redacted				
William Murray		Address Redacted				
WS-Oaxaca LLC	Attn: Weston Adams	4129 W. Cheyenne Ave, Suite A		North Las Vegas	NV	89032
WS-Oaxaca, LLC	Attn: Weston Aams	4129 W. Cheyenne Ave, Suite A		North Las Vegas	NV	89032
XMS Holdings LLC	Attn: John McGarrity, General Counsel	321 N Clark Street Suite 2440		Chicago	IL	60654
XMS XPDI Sponsor Holdings LLC	Attn: John McGarrity	321 North Clark Street	Suite 2440	Chicago	IL	60654
Yijun Tao		Address Redacted				

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## **Exhibit T**

No person has been authorized to give any information or advice, or to make any representation, other than what is included in the Disclosure Statement and other materials accompanying this Ballot.<sup>1</sup>

PLEASE NOTE THAT, EVEN IF YOU INTEND TO VOTE TO REJECT THE PLAN, YOU MUST STILL READ, COMPLETE, AND EXECUTE THIS ENTIRE BALLOT.

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (CML)
	§	
Debtors <sup>2</sup>	§	(Jointly Administered)
	§	

**BALLOT FOR VOTING TO ACCEPT OR REJECT THE THIRD AMENDED JOINT  
CHAPTER 11 PLAN OF CORE SCIENTIFIC, INC. AND ITS AFFILIATED DEBTORS**

**CLASS 11 (SECTION 510(B) CLAIMS)**

**IN ORDER FOR YOUR VOTE TO BE COUNTED TOWARD CONFIRMATION OF THE PLAN, THIS BALLOT MUST BE COMPLETED, EXECUTED, AND RETURNED SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE DECEMBER 13, 2023 AT 5:00 P.M. (PREVAILING CENTRAL TIME) (THE “VOTING DEADLINE”), UNLESS EXTENDED BY THE DEBTORS WITH THE CONSENT OF THE REQUISITE CONSENTING CREDITORS.**

Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) are soliciting votes with respect to the *Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on November 16, 2023 (Docket No. 1438) (as may be modified, amended, or supplemented, the “**Plan**”). The Plan is attached as **Exhibit A** to the *Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on

<sup>1</sup> All capitalized terms used but not defined herein or in the enclosed voting instructions have the meanings ascribed to them in the Plan, attached as **Exhibit A** to the Disclosure Statement.

<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.



November 16, 2023 (Docket No. 1439) (as may be modified, amended, or supplemented, the “**Disclosure Statement**”).

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of November 9, 2023 (the “**Voting Record Date**”), a Holder of a Section 510(b) Claim.

The Disclosure Statement provides information to assist you in deciding whether to accept or reject the Plan. If you do not have the Disclosure Statement, you may obtain a copy from Stretto, Inc. (the “**Voting Agent**” or “**Stretto**”) at no charge by accessing the Debtors’ restructuring website at <https://cases.stretto.com/CoreScientific>.

If you have any questions on how to properly complete this Ballot, please contact the Voting Agent (i) by e-mail at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com), (ii) by writing to Core Scientific, Inc., Ballot Processing Center, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602, or (iii) via telephone at (949) 404-4152 (Toll-Free) or +1 (888) 765-7875 (if calling from outside the U.S.). Please be advised that the Voting Agent cannot provide legal advice. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Class 11 Section 510(b) Claim under the Plan.

**IMPORTANT NOTICE REGARDING TREATMENT FOR SECTION 510(B) CLAIMS  
IN CLASS 11**

As described in more detail in the Disclosure Statement, if the Plan is confirmed and the Effective Date occurs, except to the extent that a Holder of an Allowed Section 510(b) Claim agrees to a less favorable treatment of such Claim, each such Holder shall receive, in full and final satisfaction, settlement, release, and discharge of such Claim, on the Effective Date, or as soon as reasonably practicable thereafter, (i) such Holder’s Pro Rata Equity Share of the Residual Equity Pool, (ii) such Holder’s Pro Rata Equity Share of New Warrants, and (iii) in lieu of the right to participate in the Rights Offering, either Cash, New Common Interests, New Warrants, or some combination thereof, at the option of the Debtors or Reorganized Debtors, as applicable, in an amount equal to the value (if New Common Interests, at Plan Value) of the Subscription Rights that would have been distributable to such Holder if Subscription Rights were distributed to Holders in Class 11.

**PLEASE READ THE DISCLOSURE STATEMENT AND PLAN FOR MORE DETAILS.**

The Plan can be confirmed by the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) and thereby made binding on you if it is accepted by the Holders of (i) at least two-thirds in amount of the Allowed Claims or Interests voted in each Impaired Class, and (ii) if the Impaired Class is a Class of Claims, more than one-half in number of the Allowed Claims voted in each Impaired Class, and if the Plan otherwise satisfies the applicable requirements of section 1129(a) under the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court may nonetheless confirm the Plan if it finds that the Plan (y) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan, and (z) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, it will be

binding on you whether or not you vote or if you vote to reject the Plan. To have your vote counted, you must complete, sign, and return this Ballot to the Voting Agent by the Voting Deadline.

Your receipt of this Ballot does not indicate that your Claim(s) has been or will be Allowed. This Ballot is solely for purposes of voting to accept or reject the Plan and not for the purpose of allowance or disallowance of, or distribution on account of, Class 11 Section 510(b) Claims. You must provide all of the information requested by this Ballot. Failure to do so may result in the disqualification of your vote.

**NOTICE REGARDING CERTAIN RELEASE,  
EXCULPATION, AND INJUNCTION PROVISIONS IN PLAN**

If you (i) vote to accept the Plan, (ii) are solicited to vote to accept or reject the Plan, but do not vote to either accept or reject the Plan, and do not opt out of granting the releases set forth in the Plan, (iii) vote, or are deemed, to reject the Plan or are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan, or (iv) were given notice of the opportunity to opt out of granting the releases contained in the Plan but do not opt out, you shall be deemed to have consented to the releases contained in Section 10.6(b) of the Plan. The releases as presented in the Plan are provided below:

**SECTION 10.5      INJUNCTION.**

Except as otherwise expressly provided in the Plan or for distributions required to be paid or delivered pursuant to the Plan or the Confirmation Order, all Entities that have held, hold, or may hold Claims or Interests that have been released pursuant to Section 10.6(a) or Section 10.6(b), shall be discharged pursuant to Section 10.3 of the Plan, or are subject to exculpation pursuant to Section 10.7, and all Subcontractors and all other parties in interest are permanently enjoined, from and after the Effective Date, from taking any of the following actions against, as applicable, the Debtors, the Reorganized Debtors, the Released Parties, and/or the Exculpated Parties (to the extent of the exculpation provided pursuant to Section 10.7 with respect to the Exculpated Parties): (i) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests; (ii) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such Claims or Interests; (iii) creating, perfecting, or enforcing any Lien or encumbrance of any kind against such Entities or the property or the estates of such Entities on account of or in connection with or with respect to any such Claims or Interests; (iv) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Entities or against the property of such Entities on account of or in connection with or with respect to any such Claims or Interests unless (x) such Entity has timely asserted such setoff right either in a Filed Proof of Claim, or in another document Filed with the Bankruptcy Court explicitly preserving such setoff or that otherwise indicates that such entity asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise or (y) such right to setoff arises under a postpetition agreement with the Debtors or an Executory Contract that has been assumed by the Debtors as of the Effective Date; and (v) commencing or continuing in any manner any action or other proceeding of any kind on account of or in

connection with or with respect to any such Claims or Interests released, settled, and/or treated, entitled to a distribution, or cancelled pursuant to the Plan or otherwise Disallowed; *provided* that such persons who have held, hold, or may hold Claims against, or Interests in, a Debtor, a Reorganized Debtor, or an Estate shall not be precluded from exercising their rights and remedies, or obtaining the benefits, solely pursuant to and consistent with the terms of the Plan.

Subject in all respects to Section 11.1, no entity or person may commence or pursue a Claim or Cause of Action of any kind against any Released Party or Exculpated Party that arose or arises from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and any and all related agreements, instruments, and/or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing without the Bankruptcy Court (i) first determining, after notice and a hearing, that such Claim or Cause of Action represents a claim of willful misconduct, fraud or gross negligence against a Released Party or Exculpated Party and (ii) specifically authorizing such Entity or Person to bring such Claim or Cause of Action against any such Released Party or Exculpated Party. The Bankruptcy Court shall have sole and exclusive jurisdiction to determine whether a Claim or Cause of Action is colorable and, only to the extent legally permissible and as provided for in Section 11.1, shall have jurisdiction to adjudicate the underlying colorable Claim or Cause of Action.

#### **SECTION 10.6(a) RELEASES BY THE DEBTORS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the obligations of the

Debtors under the Plan and the contributions of the Released Parties to facilitate and implement the Plan, except as otherwise provided in the Plan or in the Confirmation Order, on and after the Effective Date, the Released Parties are deemed conclusively, absolutely, unconditionally and irrevocably, released and discharged by the Debtors, the Reorganized Debtors, and the Estates from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative claims, asserted or assertable on behalf of the Debtors, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, that the Debtors, the Reorganized Debtors, the Estates, or their Affiliates would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest or other Person, based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(a) of the Plan (i) shall only be applicable to the maximum extent permitted by law; (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these Debtor releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, (b) releasing any Released Party from Claims or Causes of Action held by the Debtors arising from an act or omission that is determined by a Final Order or by a federal government agency to have constituted a violation of any federal securities laws or (c) releasing any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order, any Restructuring Transaction, or any document,

instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

**SECTION 10.6(b) RELEASES BY HOLDERS OF CLAIMS AND INTERESTS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, except as otherwise provided in the Plan or in the Confirmation Order, to the fullest extent permissible under applicable law, as such law may be extended or integrated after the Effective Date, each Releasing Party, shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released, and discharged the Debtors, the Reorganized Debtors, and the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative Claims or Causes of Action asserted or that may be asserted on behalf of the Debtors or their Estates, that such Entity would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, including any Claims or Causes of Action based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(b) of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or



omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these third-party releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, or (b) releasing any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### **SECTION 10.7      EXCULPATION.**

Except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur liability for, and each Exculpated Party is hereby released and exculpated from, any Cause of Action for any claim related to any act or omission in connection with, relating to, or arising out, in whole or in part, from the Petition Date through the Effective Date, of the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors, the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and related agreements, instruments, or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other related agreement, except for Claims or Causes of Action arising from an act or omission that is judicially determined in a Final Order to have constituted actual fraud, willful misconduct, or gross negligence, but in all respects, such Exculpated Parties shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities. The Exculpated Parties have, and upon completion of the Plan, shall be deemed to have, participated in good faith and in compliance with all applicable laws with regard to the solicitation and distribution of, consideration pursuant to the Plan and, therefore, are not, and on account of such distributions shall not be, liable at any time for the violation of any applicable law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan. Notwithstanding anything to the contrary in the foregoing, the exculpations set forth in Section 10.7 of the Plan (i) shall only be applicable to

the maximum extent permitted by law; and (ii) shall not be construed as (a) exculpating any Exculpated Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these exculpations any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, or (b) exculpating any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### **SECTION 5.17      CANCELLATION OF LIENS.**

- (a) Except as otherwise specifically provided in the Plan, including sections 4.4 and 4.6 of the Plan, all notes, instruments, certificates evidencing debt of the Debtors and Existing Common Interests will be cancelled and obligations of the Debtors thereunder will be discharged and of no further force or effect, except for the purpose of allowing the applicable agents and trustees to receive distributions from the Debtors under the Plan and to make any further distributions to the applicable Holders on account of their Allowed Claims and Interests.
- (b) After the Effective Date and following (i) the distributions to Holders on account of Allowed Convertible Notes Secured Claims and Allowed Miner Equipment Lender Secured Claims and/or (ii) with regard to Allowed M&M Lien Secured Claims, satisfaction of the applicable M&M Lien Takeback Debt, the Debtors or the Reorganized Debtors, at their expense, may, in their sole discretion, take any action necessary to terminate, cancel, extinguish, and/or evidence the release of any and all mortgages, deeds of trust, Liens, pledges, and other security interests with respect to the Convertible Notes Secured Claims, Miner Equipment Lender Secured Claims, and M&M Lien Secured Claims, including, without limitation, the preparation and filing of any and all documents necessary to terminate, satisfy, or release any mortgages, deeds of trust, Liens, pledges, and other security interests held by the Holders of the M&M Lien Secured Claims, Miner Equipment Lender Secured Claims, the Notes Agent, and/or Convertible Noteholders, including, without limitation, UCC-3 termination statements.

#### **Relevant Definitions Related to Release and Exculpation Provisions:**

***“Exculpated Parties”*** means each of the following in their capacity as such and, in each case, to the maximum extent permitted by law: (i) the Debtors; and (ii) Equity Committee and its members, each solely in their capacity as such.

***“Related Parties”*** means with respect to a Person, that Person’s current and former Affiliates, and such Person’s and its current and former Affiliates’ current and former directors, managers, officers, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, participants, successors, and assigns, subsidiaries, and each of their respective current and former equity holders, officers, directors, managers, principals, members, employees, agents, fiduciaries, trustees, advisory board members, financial advisors, partners, limited partners, general partners,



attorneys, accountants, managed accounts or funds, management companies, fund advisors, investment bankers, consultants, representatives, and other professionals, and such Person's respective heirs, executors, estates, and nominees, each in their capacity as such, and any and all other Persons or Entities that may purport to assert any Cause of Action derivatively, by or through the foregoing entities.

***"Released Parties"*** means, collectively: (i) the Debtors; (ii) the Reorganized Debtors; (iii) the Equity Committee and its members that are party to the RSA, solely in their capacities as such; (iv) the Backstop Parties; (v) the Settling Miner Equipment Lenders; (vi) Brown Corporation; (vii) Holliwod LLC; (viii) the Ad Hoc Noteholder Group; (ix) the Consenting Creditors; (x) the Exit Lenders; (xi) the Notes Agent, solely in its capacity as such; and (xii) with respect to each of the foregoing Persons in clauses (i) through (xi), all Related Parties. Notwithstanding the foregoing, any Person that opts out of the releases set forth in section 10.6(b) of the Plan shall not be deemed a Released Party thereunder.

***"Releasing Parties"*** means collectively, and in each case solely in their capacity as such, (i) the Debtors; (ii) the Reorganized Debtors; (iii) with respect to each of the foregoing Persons in clauses (i) through (ii), all Related Parties; (iv) the Released Parties; (v) the Holders of all Claims or Interests that vote to accept the Plan; (vi) the Holders of all Claims or Interests whose vote to accept or reject the Plan is solicited but that do not vote either to accept or to reject the Plan and do not opt out of granting the releases set forth in the Plan; (vii) the Holders of all Claims or Interests that vote, or are deemed, to reject the Plan or that are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan; and (viii) the Holders of all Claims and Interests and all Other Beneficial Owners that were given notice of the opportunity to opt out of granting the releases set forth in the Plan but did not opt out.

**YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.**

**PLEASE READ THE ATTACHED VOTING INFORMATION  
AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT**

**PLEASE COMPLETE ITEMS 1, 2, 3, AND 4. IF THIS BALLOT HAS NOT BEEN PROPERLY SIGNED IN THE SPACE PROVIDED, YOUR VOTE MAY NOT BE VALID OR COUNTED AS HAVING BEEN CAST.**

**Item 1. Principal Amount of Claims.** The undersigned hereby certifies that, as of the Voting Record Date, the undersigned was the Holder (or authorized signatory of such a Holder) of a Section 510(b) Claim in the aggregate amount set forth below.

\$ \_\_\_\_\_

**Item 2. Votes on the Plan.** Please vote either to accept or to reject the Plan with respect to your Claims below. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and reject the Plan, shall not be counted in determining acceptance or rejection of the Plan.

**Prior to voting on the Plan, please note the following:**

**If you (i) vote to accept the Plan, (ii) do not vote either to accept or reject the Plan and do not check the box in Item 3 below, or (iii) vote to reject the Plan and do not check the box in Item 3 below, in each case you shall be deemed to have consented to the release provisions set forth in Section 10.6(b) of the Plan.**

**The Disclosure Statement and the Plan must be referenced for a complete description of the release, injunction, and exculpation provisions.**

The undersigned Holder of a Class 11 Section 510(b) Claim votes to (check one box):

☐ **Accept** the Plan      ☐ **Reject** the Plan.

**Your vote on the Plan will be applied to each applicable Debtor in the same manner and in the same amount as indicated in Item 1 and Item 2 above.**

**Item 3. Optional Opt Out Release Election.** Check the box below if you elect not to grant the releases contained in Section 10.6(b) of the Plan. If you voted to reject the Plan in Item 2 above, or if you are abstaining from voting to accept or reject the Plan, check this box if you elect not to grant the releases contained in Section 10.6(b) of the Plan. Election to withhold consent is at your option. If you voted to accept the Plan in Item 2 above, you **may not** complete this Item 3, and if you complete this Item 3, your “opt out” election will be ineffective. If you submit a rejecting Ballot, or if you abstain from submitting a Ballot, and in each case, you do not check the box below, you will be deemed to consent to the releases contained in Section 10.6(b) of the Plan

to the fullest extent permitted by applicable law. The Holder of the Class 11 Section 510(b) Claims set forth in Item 1 elects to:

☐ **OPT OUT** of the releases contained only in Section 10.6(b) of the Plan.

**Item 4. Acknowledgements.** By signing this Ballot, the Holder (or authorized signatory of such Holder) acknowledges review and receipt of the Plan, the Disclosure Statement, and the other applicable solicitation materials, and certifies that (i) it has the power and authority to vote to accept or reject the Plan, (ii) it was the Holder (or is entitled to vote on behalf of such Holder) of the Section 510(b) Claims described in Item 1 as of the Voting Record Date, and (iii) all authority conferred, or agreed to be conferred, pursuant to this Ballot, and every obligation of the undersigned hereunder, shall be binding on the transferees, successors, assigns, heirs, executors, administrators, trustees in bankruptcy, and legal representatives of the undersigned, and shall not be affected by, and shall survive, the death or incapacity of the undersigned.

Name of Holder

Signature

If by Authorized Agent, Name and Title

Name of Institution

Street Address

City, State, Zip Code

Telephone Number

Date Completed

E-Mail Address

#### **VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT**

1. Ballots received after the Voting Deadline (if the Voting Deadline has not been extended) may not, at the Debtors' discretion, be counted. **The Voting Agent will tabulate all properly completed Ballots received on or before the Voting Deadline.**
2. Complete the Ballot by providing all the information requested, signing, dating, and returning the Ballot to the Voting Agent. Any Ballot that is illegible, contains insufficient information to identify the Holder, or is unsigned<sup>3</sup> will not be counted. Ballots may not be submitted to the Voting Agent by facsimile or electronic mail. If neither the "accept" nor

<sup>3</sup> E-Ballots submitted on the Online Portal will be deemed to contain a legal, valid signature.

“reject” box is checked in Item 2, both boxes are checked in Item 2, or the Ballot is otherwise not properly completed, executed, or timely returned, then the Ballot shall not be counted in determining acceptance or rejection of the Plan.

3. You must vote all your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different or inconsistent Claims within a single Class under the Plan, the Ballots are not voted in the same manner, and you do not correct this before the Voting Deadline, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially accept and partially reject the Plan likewise will not be counted.
4. The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or an assertion or admission of Claims.
5. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.
6. If you cast more than one Ballot voting the same Claims prior to the Voting Deadline, the latest received, properly executed Ballot submitted to the Voting Agent will supersede any prior Ballot.
7. If (i) the Debtors revoke or withdraw the Plan, or (ii) the Confirmation Order is not entered or consummation of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.
8. There may be changes made to the Plan that do not cause material adverse effects on an accepting Class. If such non-material changes are made to the Plan, the Debtors will not resolicit votes for acceptance or rejection of the Plan.
9. NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT, ANY SUPPLEMENTAL INFORMATION PROVIDED BY THE DEBTORS, OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT.
10. PLEASE RETURN YOUR BALLOT PROMPTLY.
11. IF YOU HAVE RECEIVED A DAMAGED BALLOT OR HAVE LOST YOUR BALLOT, OR IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE VOTING AGENT BY CALLING (949) 404-4152 (TOLL-FREE) OR +1 (888) 765-7875(IF CALLING FROM OUTSIDE THE U.S.);WRITING CORE SCIENTIFIC, INC., BALLOT PROCESSING CENTER, C/O STRETTO, INC., 410 EXCHANGE, SUITE 100, IRVINE, CA 92602; OR BY SENDING AN ELECTRONIC MAIL MESSAGE TO CORESCIENTIFICINQUIRIES@STRETTO.COM WITH “CORE SCIENTIFIC” IN

THE SUBJECT LINE. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE  
BANKRUPTCY COURT.

12. THE VOTING AGENT IS NOT AUTHORIZED TO AND WILL NOT PROVIDE  
LEGAL ADVICE.

#### VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

13. Ballots received after the Voting Deadline (if the Voting Deadline has not been extended) may not, at the Debtors' discretion, be counted. **The Voting Agent will tabulate all properly completed Ballots received on or before the Voting Deadline.**
14. Complete the Ballot by providing all the information requested, signing, dating, and returning the Ballot to the Voting Agent. Any Ballot that is illegible, contains insufficient information to identify the Holder, or is unsigned will not be counted. Ballots may not be submitted to the Voting Agent by facsimile or electronic mail. If neither the **"accept"** nor **"reject"** box is checked in Item 2, both boxes are checked in Item 2, or the Ballot is otherwise not properly completed, executed, or timely returned, then the Ballot shall not be counted in determining acceptance or rejection of the Plan.
15. You must vote all your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different or inconsistent Claims within a single Class under the Plan, the Ballots are not voted in the same manner, and you do not correct this before the Voting Deadline, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially accept and partially reject the Plan likewise will not be counted.
16. The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or an assertion or admission of Claims.
17. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.
18. If you cast more than one Ballot voting the same Claims prior to the Voting Deadline, the latest received, properly executed Ballot submitted to the Voting Agent will supersede any prior Ballot.
19. If (i) the Debtors revoke or withdraw the Plan, or (ii) the Confirmation Order is not entered or consummation of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.
20. There may be changes made to the Plan that do not cause material adverse effects on an accepting Class. If such non-material changes are made to the Plan, the Debtors will not resolicit votes for acceptance or rejection of the Plan.
21. NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT, ANY SUPPLEMENTAL INFORMATION PROVIDED BY THE DEBTORS, OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT.

22. PLEASE RETURN YOUR BALLOT PROMPTLY.
23. IF YOU HAVE RECEIVED A DAMAGED BALLOT OR HAVE LOST YOUR BALLOT, OR IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE VOTING AGENT BY CALLING (949) 404-4152 (TOLL-FREE) OR +1 (888) 765-7875 (IF CALLING FROM OUTSIDE THE U.S.); WRITING CORE SCIENTIFIC, INC., BALLOT PROCESSING CENTER, C/O STRETTO, INC., 410 EXCHANGE, SUITE 100, IRVINE, CA 92602; OR BY SENDING AN ELECTRONIC MAIL MESSAGE TO CORESCIENTIFICINQUIRIES@STRETTO.COM WITH "CORE SCIENTIFIC" IN THE SUBJECT LINE. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.
24. THE VOTING AGENT IS NOT AUTHORIZED TO AND WILL NOT PROVIDE LEGAL ADVICE.

**PLEASE SUBMIT YOUR BALLOT BY ONLY ONE OF THE FOLLOWING METHODS:**

(i) Online submission of an E-Ballot through the Online Portal, (ii) paper copy submission, in the return envelope provided, (iii) paper copy submission by hand delivery or overnight mail, or (iv) paper copy submission by first class mail.

**IF YOU WISH TO COORDINATE HAND DELIVERY OF YOUR BALLOT, PLEASE NOTIFY THE VOTING AGENT VIA E-MAIL AT CORESCIENTIFICINQUIRIES@STRETTO.COM (WITH "CORE SCIENTIFIC BALLOT" IN THE SUBJECT LINE) AT LEAST 24 HOURS IN ADVANCE OF THE ANTICIPATED DELIVERY DATE.**

**ALL BALLOTS MUST BE PROPERLY EXECUTED, COMPLETED, AND DELIVERED ACCORDING TO THE VOTING INSTRUCTIONS SO THAT THE BALLOTS ARE ACTUALLY RECEIVED BY THE VOTING AGENT NO LATER THAN THE VOTING DEADLINE.**

**Online Portal Voting Instructions**

To properly submit your Ballot electronically, you must electronically complete, sign, and return this customized electronic Ballot by utilizing the Online Portal platform on the Stretto website by visiting <https://cases.stretto.com/CoreScientific/>, clicking on the "Submit E-Ballot" link and following the instructions set forth on the website. Your Ballot must be received by Stretto no later than December 13, 2023 at 5:00 p.m. (Prevailing Central Time), the Voting Deadline, unless such time is extended by the Debtors with the consent of the Requisite Consenting Creditors. **HOLDERS ARE STRONGLY ENCOURAGED TO SUBMIT THEIR BALLOTS VIA THE ONLINE PORTAL PLATFORM.** The Stretto "Online Portal" platform is the sole manner in which ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, electronic mail, or other means of electronic transmission will not be counted.



**IMPORTANT NOTE: You will need the following information to retrieve and submit your customized electronic Ballot:**

**Unique E-Ballot ID#: \_\_\_\_\_**

Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your electronic Ballot. Please complete and submit an E-Ballot for each E-Ballot ID# you receive, as applicable. Ballots submitted by E-Ballot will be deemed to contain a legal, valid signature.

**Holders who cast a Ballot using Stretto's "Online Portal" platform should NOT also submit a paper Ballot.**

**THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS DECEMBER 13, 2023 AT 5:00 P.M. (PREVAILING CENTRAL TIME).**

**Paper Copy Ballot Submission**

<b>STRETTO'S ADDRESS FOR RECEIPT OF PAPER BALLOTS (WHETHER BY HAND DELIVERY, OVERNIGHT MAIL, OR FIRST CLASS MAIL)</b>
<b>CORE SCIENTIFIC, INC. BALLOT PROCESSING CENTER C/O STRETTO, INC. 410 EXCHANGE, SUITE 100 IRVINE, CA 92602</b>

If you are unable to use the Online Portal platform or need assistance in completing and submitting your Ballot, please contact Stretto (i) via e-mail at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com); (ii) via mail by writing Core Scientific, Inc., Ballot Processing Center, C/O Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602; or (iii) via telephone at (949) 404-4152 (Toll-Free) or +1 (888) 765-7875 (if calling from outside the U.S.).

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## **Exhibit U**

**Exhibit U**

Relates to Class 12  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
323 W INVESTMENT LLC		2901 VIA FORTUNA DRIVE BUILDING 6	SUITE 550	AUSTIN	TX	78746	
4T GLOBAL LLC		210 CROCKER AVE		PIEDMONT	CA	94610	
650 MAIN LLC		650 SOUTH MAIN STREET		LAS VEGAS	NV	89101	
A&M CAPITAL ADVISORS LP		1 PICKWICK PLAZA	3RD FLOOR	GREENWICH	CT	6830	
ADAM M SWEET		ADDRESS REDACTED					
AILEEN BRODSKY		ADDRESS REDACTED					
ALEXANDER PRATER HERRERA		ADDRESS REDACTED					
ALLISON T STEWART		ADDRESS REDACTED					
ALON ROSIN		ADDRESS REDACTED					
AP XPDI SPONSOR HOLDINGS LLC		222 WEST AVE #1304		AUSTIN	TX	78701	
ARMEN YEMENIDJIAN		ADDRESS REDACTED					
AUSTIN AMHERST LTD		4401 HANOVER		DALLAS	TX	75225	
BARINGS BDC INC	ATTN JEFF CHILLAG	300 SOUTH TRYON SUITE 2500		CHARLOTTE	NC	28202	
BARRET JACKMAN		ADDRESS REDACTED					
BEN DAVENPORT		ADDRESS REDACTED					
BEN T SWEET		ADDRESS REDACTED					
BESPOKE CAPITAL PARTNERS LLC		1321 CLYDESDALE AVENUE		WELLINGTON	FL	33414	
BILL HUMES TR UA 12/23/2017		ADDRESS REDACTED					
BITPAY INC		8000 AVALON DRIVE		ALPHARETTA	GA	30009	
BITROCKETT LLC		4129 W CHEYENNE AVE		N LAS VEGAS	NV	89032	
BKRK INVESTMENTS LTD		PO BOX 795756		DALLAS	TX	75379	
BLOCKCHAIN CAPITAL PARALLEL IV LP		440 PACIFIC AVENUE		SAN FRANCISCO	CA	94109	
BLOCKCHAIN CAPITAL IV LP		440 PACIFIC AVENUE		SAN FRANCISCO	CA	94109	
BRENDEN MORROW		ADDRESS REDACTED					
BRENDEN MORROW		ADDRESS REDACTED					
BRETT C RILEY TRUST		ADDRESS REDACTED					
BREYER LABS LLC		ADDRESS REDACTED					
BRIAN V MCCORMACK		ADDRESS REDACTED					
BRUCE MATHEWSON		ADDRESS REDACTED					
BRUCE R BAILEY		ADDRESS REDACTED					
BUCHANAN INVESTMENT GROUP		802 INDIANA AVENUE		VENICE	CA	90291	
CAL SIMMONS		ADDRESS REDACTED					

In re: Core Scientific, Inc., *et al.*  
Case No. 22-90341 (DRJ)

**Exhibit U**

Relates to Class 12  
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Name	Attention	Address 1	Address 2	City	State	Zip	Country
CALLY VENTURES LLC		4808 NASHWOOD LANE		DALLAS	TX	75244	
CARLOS DOUBLEDAY		ADDRESS REDACTED					
CAROL S HARRISON		ADDRESS REDACTED					
CAVAN FLYNN		ADDRESS REDACTED					
CDDZ INVESTMENTS LLC		520 SOUTH FOURTH STREET		LAS VEGAS	NV	89101	
CEDE & CO		ADDRESS REDACTED					
CHAD LAVENDER		ADDRESS REDACTED					
CHAD M ALVAREZ		ADDRESS REDACTED					
CHAD SPENCER		ADDRESS REDACTED					
CHAPTER ONE VENTURES LLC		1450 2ND ST	SUITE 260	SANTA MONICA	CA	90401	
CHRIS HONG		ADDRESS REDACTED					
CHRISTOPHER REYNOLDS COTTEN		ADDRESS REDACTED					
CHRISTOPHER THORNTON		ADDRESS REDACTED					
CIARAN O'BRIEN		ADDRESS REDACTED					
CLIFFORD A BRANDEIS		ADDRESS REDACTED					
CLIFFORD A BRANDIES		ADDRESS REDACTED					
CLIFFORD TRIBUS		ADDRESS REDACTED					
COLLEEN SULLIVAN		ADDRESS REDACTED					
CORSICA LLC		1700 NORTHSIDE DRIVE NW	SUITE A7 PMB	ATLANTA	GA	30318	
COVERT INVESTMENT OPERATIONS LLC		2201 LONG PRAIRIE RD	# 384	FLOWER MOUND	TX	75022	
COVERT INVESTMENTS OPERATIONS LLC		2201 LONG PRAIRIE ROAD	UNIT 384	FLOWER MOUND	TX	75022	
DANIEL J BARTLETT		ADDRESS REDACTED					
DANIELI INC		ADDRESS REDACTED					
DARIN FEINSTEIN		ADDRESS REDACTED					
DARIN FEINSTEIN		ADDRESS REDACTED					
DARIN FEINSTEIN		ADDRESS REDACTED					
DAVID BRICKEN		ADDRESS REDACTED					
DAVID BURMAN		ADDRESS REDACTED					
DAVID SAXE PRODUCTIONS INC		5030 WEST OQUENDDO ROAD		LAS VEGAS	NV	89118	
DAVID WINSTON WACHSMAN		ADDRESS REDACTED					
DB VENTURES FUND LLC		113 SINEGAR PLACE		STERLING	VA	20165	
DEREK MORRISON		ADDRESS REDACTED					

In re: Core Scientific, Inc., *et al.*  
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**Exhibit U**

Relates to Class 12  
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Name	Attention	Address 1	Address 2	City	State	Zip	Country
DIGIFARM TECHNOLOGIES LIMITED		BUILDING 5 DIJINGYUAN WANDA PLAZA	SHIZHONG DISTRICT, JINAN SHANDONG PROVINCE	SHIZHONG DISTRICT			CHINA
DIGITAL CURRENCY GROUP INC		290 HARBOR DRIVE	DCG 5TH FL	STAMFORD	CT	6902	
DINA LAPOLT TR		ADDRESS REDACTED					
DISTRIBUTED GLOBAL ACCESS FUND LP		10401 VENICE BLVD	#727	LOS ANGELES	CA	90034	
DONALD R THOMAS II		ADDRESS REDACTED					
EDDIE OPLER		ADDRESS REDACTED					
ELIZABETH A BLAU		ADDRESS REDACTED					
ELIZABETH GHANEM HAM		ADDRESS REDACTED					
EMS FAMILY LLC		617 N BAILEY AVE		FORT	TX	76107	
EP1 EQUITY PARTNERS LLC		5380 N OCEAN DR	20F	RIVIERA BEACH	FL	33404	
ERICA BRENNAN BRIGGS		ADDRESS REDACTED					
ERLI VENTURES FUND LP		200 PEARL STREET		BOULDER	CO	80302	
EVAN SOFER		ADDRESS REDACTED					
FAQUA FAMILY INVESTMENTS LLC		3720 TEXAS BLVD		TEXARKANA	TX	75503	
FOUNDRY DIGITAL LLC		1100 PITTSFORD VICTOR ROAD		PITTSFORD	NY	14534	
FRANK CAMPAGNA		ADDRESS REDACTED					
FRONT OF THE BUS LLC		5520 S FORT APACHE ROAD		LAS VEGAS	NV	89148	
G ROBERT MORRIS TR UA 04/01/2013		ADDRESS REDACTED					
GARRY RANDALL		ADDRESS REDACTED					
GARY SWANSON		ADDRESS REDACTED					
GCOE INVESTMENTS LLC		230 WEST STREET	NUMBER 100	COLUMBUS	OH	43215	
GEORGE DUNLAP		ADDRESS REDACTED					
GIL BEER TR UA 05/31/2012		ADDRESS REDACTED					
GILLEY ENTERPRISES LLC		19341 NE 200TH STREET		WOODINVILLE	WA	98077	
GOLD AND SILVER COIN SHOP		ADDRESS REDACTED					
GREG ANDERSON		ADDRESS REDACTED					
GREGG FERGUS		ADDRESS REDACTED					
GREGORY F OSLER		ADDRESS REDACTED					
GREY B MURRAY		ADDRESS REDACTED					
HARRIS FAMILY MASTER		ADDRESS REDACTED					

In re: Core Scientific, Inc., *et al.*  
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**Exhibit U**

Relates to Class 12  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
HARVEY VENTURES LLC		5665 NEW NORTHSIDE DRIVE	NUMBER 110	ATLANTA	GA	30328	
HAZEL JANETTE BERRY		ADDRESS REDACTED					
HELEN CLEMENTS		ADDRESS REDACTED					
HELEN CLEMENTS TR		ADDRESS REDACTED					
HOB21 LLC		200 OWEN PKWY CIRCLE		CARTER LAKE	IA	51510	
HOSS CAMP TWO LLC		630 SOUTH 4TH STREET		LAS VEGAS	NV	89101	
I DON'T SPEND I INVEST LLC		4770 BISCAYNE BLVD	SUITE 900	MIAMI	FL	33137	
INDIE POP LLC		2307 BANCROFT AVENUE		LOS ANGELES	CA	90039	
J BATTE BLAKE		ADDRESS REDACTED					
JAMES BORD		ADDRESS REDACTED					
JAMES ROBERT FREY		ADDRESS REDACTED					
JANICE L KELLY		ADDRESS REDACTED					
JARED TALLA		ADDRESS REDACTED					
JARRET MYER		ADDRESS REDACTED					
JASON CARRICK		ADDRESS REDACTED					
JAY STOLKIN		ADDRESS REDACTED					
JEFFREY BERNSTEIN		ADDRESS REDACTED					
JEFFREY D ZUKERMAN		ADDRESS REDACTED					
JEFFREY PRATT		ADDRESS REDACTED					
JEREMIAH BOUCHER		ADDRESS REDACTED					
JIM PLUSH		ADDRESS REDACTED					
JOE URGO		ADDRESS REDACTED					
JOEL BRAZIL		ADDRESS REDACTED					
JOHN B QUINN		ADDRESS REDACTED					
JOHN CLINTON HIGHTOWER III		ADDRESS REDACTED					
JOHN O'NEILL		ADDRESS REDACTED					
JOHN PARTRIDGE		ADDRESS REDACTED					
John Scott Black		ADDRESS REDACTED					
Jonathan Barrett		ADDRESS REDACTED					
JUDSON CLEMENTS		ADDRESS REDACTED					
JULIANNE SANTAROSA		ADDRESS REDACTED					
JUSTIN B KALB TRUST		ADDRESS REDACTED					
JUSTIN KALB TR		ADDRESS REDACTED					
KARY SCHULTE		ADDRESS REDACTED					
KATHARINE MULLEN		ADDRESS REDACTED					
KEN LINK		ADDRESS REDACTED					

**Exhibit U**

Relates to Class 12  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
KEN WORMSER TR UA 08/03/2010		ADDRESS REDACTED					
KEVIN & SHEILA CONROY LIVING TRUST		ADDRESS REDACTED					
KINDRED VENTURES I LP		660 4TH STREET #656		SAN FRANCISCO	CA	94107	
KN GEN2 LLC		81 LOCUST		WINNETKA	IL	60093	
KOKOPELLI CAPITAL FUND I LP		361 E 6TH AVE		DURANGO	CO	81301	
KOKOPELLI CAPITAL SPV I LLC		361 E 6TH AVE		DURANGO	CO	81301	
LATIN ENTERTAINMENT OPTIMIZED LLC		3195 ST ROSE PARKWAY SUITE 210		HENDERSON	NV	89052	
LIFE FOODS INC		2407 BIRKSHIRE DRIVE		HOOVER	AL	35244	
LISA G MARTIN		ADDRESS REDACTED					
LISA VAN DAMME		ADDRESS REDACTED					
LONNI PAUL		ADDRESS REDACTED					
M SQUARED J SQUARED INVESTMENTS LP		3800 MAPLEWOOD AVE		DALLAS	TX	75205	
MAGGIE JEWEL LLC		310 WYNDALE STREET		SAN ANTONIO	TX	78209	
MARC D GROSSMAN		ADDRESS REDACTED					
MARCIN MALYSZKO		ADDRESS REDACTED					
MARK ANDERSON		ADDRESS REDACTED					
MARK BEAVEN		ADDRESS REDACTED					
MARK ELENOWITZ		ADDRESS REDACTED					
MARK ENGLER		ADDRESS REDACTED					
MARK SEAR TR UA DATED 08/10/1996		ADDRESS REDACTED					
MARK SPINO		ADDRESS REDACTED					
MARNI ADLER		ADDRESS REDACTED					
MARSHALL R REFFETT		ADDRESS REDACTED					
MASSMUTUAL ASSET FINANCE LLC	ATTN JOHN YOUNG	TWO HAMPSHIRE ST		FOXBORO	MA	2035	
MATT PETERSEN		ADDRESS REDACTED					
MATTHEW PERRY		ADDRESS REDACTED					
MET VP1 LP		ADDRESS REDACTED					
MICHAEL BOSWELL		ADDRESS REDACTED					
MICHAEL J LEVITT		ADDRESS REDACTED					
MICHAEL J LEVITT & NADINE BERNECKER		ADDRESS REDACTED					
MICHAEL J LEVITT TR UA JUNE 18		ADDRESS REDACTED					



**Exhibit U**

Relates to Class 12  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
MICHAEL R SMITH		ADDRESS REDACTED					
MIRANDA ROBERTSON ABRAMS		ADDRESS REDACTED					
MITCH FRANCIS		ADDRESS REDACTED					
MIZ UL HASAN KHAN		ADDRESS REDACTED					
MJL BLOCKCHAIN LLC		5516 LACEBACK TERRACE		AUSTIN	TX	78738	
MOMS HIDDEN TREASURE		4240 CEDAR BRUSH DRIVE		DALLAS	TX	75229	
MPM LIFE LLC		PO Box 22549		Houston	TX	77227	
MUIRFIELD CAPITAL GLOBAL	ADVISORS LLC	5901 S FLAGLER DRIVE	WEST PALM BEACH	RACINE	WI	53405	
NADINE BERNECKER LEVITT TR		ADDRESS REDACTED					
UA JUNE		ADDRESS REDACTED					
NENAD PETROVIC		ADDRESS REDACTED					
NICHOLAS J CHAPMAN		ADDRESS REDACTED					
NOMINEE ACCOUNT <CR1 CLASS>	COMPUTERSHARE INVESTOR SERVICES	150 ROYALL ST		CANTON	MA	2021	
NOMINEE ACCOUNT <CR3 CLASS>	COMPUTERSHARE INVESTOR SERVICES	150 ROYALL ST		CANTON	MA	2021	
NOTATION CAPITAL II LP		320 7TH AVE	#133	BROOKLYN	NY	11215	
NOTATION CAPITAL II-A LP		320 7TH AVE	#133	BROOKLYN	NY	11215	
NUR M ABIKAR		ADDRESS REDACTED					
OAK HILL CAPITAL LLC		PO BOX 423		GRAND ISLAND	NE	68802	
PABLO M RUSSO		ADDRESS REDACTED					
PAIGE LARKIN TR		ADDRESS REDACTED					
PAIGE ZANGRILLO		ADDRESS REDACTED					
PATRICK WOODRUFF		ADDRESS REDACTED					
PAUL DABBAR		ADDRESS REDACTED					
Paul Gaynor		ADDRESS REDACTED					
PETER ENGLER		ADDRESS REDACTED					
PHILIP J FAGAN JR		ADDRESS REDACTED					
PLEASE GROW LLC		5431 E EXETER BLVD		PHOENIX	AZ	85018	
RANDY C MILLER		ADDRESS REDACTED					
RECIPROCAL VENTURES I LP		24 W 25TH ST	5TH FLR	NEW YORK	NY	10010	
RED MOON 88 LLC		3753 HOWARD HUGHES PARKWAY	SUITE 200	LAS VEGAS	NV	89169	
RICHARD FEENEY		ADDRESS REDACTED					

**Exhibit U**

Relates to Class 12  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
RM METRO HOLDINGS LLC		9100 WILSHIRE BLVD	SUITE 445 EAST TOWER	BEVERLY HILLS	CA	90212	
ROBERT BRAND		ADDRESS REDACTED					
ROBERT FEDROCK		ADDRESS REDACTED					
ROBERT O REMIEN 1997 TRUST		ADDRESS REDACTED					
ROBERT WASSON		ADDRESS REDACTED					
ROCKBRIDGE PARTNERS II LLC		2901 VIA FORTUNA DRIVE BUILDING 6	SUITE 550	AUSTIN	TX	78746	
RONNEY FOUNTAIN		ADDRESS REDACTED					
ROY AND SUZANNE RAY		ADDRESS REDACTED					
ROY FAMILY LLC		3329 PURDUE AVE		DALLAS	TX	75225	
RYON P NIALLISTCT		ADDRESS REDACTED					
SAORSA UTMA LLC		217 WILLIAMS ROAD		FORT WORTH	TX	76120	
SCARCAP INVESTMENTS LLC		5272 RAVINE DRIVE		DALLAS	TX	75220	
Scott Windham		ADDRESS REDACTED					
SHERI ANN AZOULAY		ADDRESS REDACTED					
SLOW VENTURES III LP		1006 KEARNY STREET		SAN FRANCISCO	CA	94133	
SLOW VENTURES III-A LP		1006 KEARNY STREET		SAN FRANCISCO	CA	94133	
SPJS HOLDINGS LLC		9100 WILSHIRE BLVD	SUITE 445 EAST TOWER	BEVERLY HILLS	CA	90212	
SPORTS CLUB CO INC		1803 PONTIUS AVENUE		LOS ANGELES	CA	90025	
STANFORD 44 PARTNERS LLC		5710 STANFORD AVENUE		DALLAS	TX	75209	
STEVE DIXON		ADDRESS REDACTED					
Steven Andrews		ADDRESS REDACTED					
SUPRANAMAYA RANJAN		ADDRESS REDACTED					
SV ANGEL VI LP		588 SUTTER STREET	#299	SAN FRANCISCO	CA	94102	
SWA PARTNERS LLC		10401 VENICE BLVD	#727	LOS ANGELES	CA	90034	
T MICHAEL GLENN		ADDRESS REDACTED					
T STEPHENS GROUP LLC		483 ASHBURTON AVE		ATLANTA	GA	30309	
TAYLOR M SINGLETON		ADDRESS REDACTED					
TEXARKANA FUNERAL HOME INC		PO BOX 1199		TEXARKANA	TX	75501	
TEXAS BLOCKCHAIN 888 LLC		3753 HOWARD HUGHES PARKWAY	SUITE 200	LAS VEGAS	NV	89169	
TEXAS CAPITALIZATION	RESOURCE GROUP INC	5201 CAMP BOWIE BLVD	# 200	FORT WORTH	TX	76107	
TFH ENTERPRISES LLC		9100 WILSHIRE BLVD	SUITE 445 EAST TOWER	BEVERLY HILLS	CA	90212	
THOMAS FUQUA		ADDRESS REDACTED					
THOMAS M EARNEST		ADDRESS REDACTED					

**Exhibit U**

Relates to Class 12  
Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
TIMOTHY P FLAHERTY		ADDRESS REDACTED					
TM VENTURES LLC		ADDRESS REDACTED					
TODD BECKER		ADDRESS REDACTED					
TODD DEUTSCH		ADDRESS REDACTED					
TONY ROGERS WILLIAM ROGERS TR		ADDRESS REDACTED					
TRACY LEE KITTLE		ADDRESS REDACTED					
TRANSITION EQUITY PARTNERS LLC		58 INDIAN HILL RD		WINNETKA	IL	60093	
TRESORELLE OPERATING I LLC		5825 BERKSHIRE LANE		DALLAS	TX	75209	
V1 CAPITAL LIMITED	C/O VY CAPITAL MANAGEMENT	COMPANY LIMITED	PO BOX 506950 DIFC	DUBAI			UNITED ARAB EMIRATES
VICKIE DEHART TR		ADDRESS REDACTED					
WALTER P SIGERICH		ADDRESS REDACTED					
WESLEY HOAGLUND &		ADDRESS REDACTED					
WESLEY VANDEVER MAGNESS		ADDRESS REDACTED					
WHITNEY WELLS		ADDRESS REDACTED					
WILLIAM M REFFETT		ADDRESS REDACTED					
WS OAXACA LLC		4129 WEST CHEYENNE AVE		N LAS VEGAS	NV	89032	
WS-OAXACA LLC		4129 WEST CHEYENNE AVENUE		N LAS VEGAS	NV	89032	
XMS HOLDINGS LLC		321 N CLARK STREET SUITE 2440		CHICAGO	IL	60654	
XMS XPDI SPONSOR HOLDINGS LLC		321 N CLARK STREET SUITE 2440		CHICAGO	IL	60654	
YOHAN LOWIE TR		ADDRESS REDACTED					

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## **Exhibit V**

No person has been authorized to give any information or advice, or to make any representation, other than what is included in the Disclosure Statement and other materials accompanying this Ballot.<sup>1</sup>

PLEASE NOTE THAT, EVEN IF YOU INTEND TO VOTE TO REJECT THE PLAN, YOU MUST STILL READ, COMPLETE, AND EXECUTE THIS ENTIRE BALLOT.

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (CML)
	§	
Debtors <sup>2</sup>	§	(Jointly Administered)
	§	

**BALLOT FOR VOTING TO ACCEPT OR REJECT THE THIRD AMENDED JOINT  
CHAPTER 11 PLAN OF CORE SCIENTIFIC, INC. AND ITS AFFILIATED DEBTORS**

**CLASS 12 (EXISTING COMMON INTEREST)**

**IN ORDER FOR YOUR VOTE TO BE COUNTED TOWARD CONFIRMATION OF THE PLAN, THIS BALLOT MUST BE COMPLETED, EXECUTED, AND RETURNED SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE DECEMBER 13, 2023 AT 5:00 P.M. (PREVAILING CENTRAL TIME) (THE “VOTING DEADLINE”), UNLESS EXTENDED BY THE DEBTORS WITH THE CONSENT OF THE REQUISITE CONSENTING CREDITORS.**

Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) are soliciting votes with respect to the *Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on November 16, 2023 (Docket No. 1438) (as may be modified, amended, or supplemented, the “**Plan**”). The Plan is attached as **Exhibit A** to the *Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on

<sup>1</sup> All capitalized terms used but not defined herein or in the enclosed voting instructions have the meanings ascribed to them in the Plan, attached as **Exhibit A** to the Disclosure Statement.

<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, TX 78704.

November 16, 2023 (Docket No. 1439) (as may be modified, amended, or supplemented, the “**Disclosure Statement**”).

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of November 9, 2023 (the “**Voting Record Date**”): a Holder of the common stock issued by Core Scientific, Inc.; or a beneficial Holder of any Vested RSUs. The Disclosure Statement provides information to assist you in deciding whether to accept or reject the Plan. If you do not have the Disclosure Statement, you may obtain a copy (a) for a fee via PACER at <http://www.txs.uscourts.gov>; or (b) from Stretto, Inc. (the “**Voting Agent**” or “**Stretto**”) at no charge by accessing the Debtors’ restructuring website at <https://cases.stretto.com/CoreScientific/>, by email at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com), or by telephone at (949).404.4152 (Toll-Free) or +1 888.765.7875 (if calling from outside the U.S.).

If you have any questions on how to properly complete this Ballot, please contact the Voting Agent (i) by e-mail at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com), (ii) by writing to Core Scientific, Inc., Ballot Processing Center, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602, or (iii) via telephone at (949) 404-4152 (Toll-Free) or +1 (888) 765-7875 (if calling from outside the U.S.). Please be advised that the Voting Agent cannot provide legal advice. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Class 8 General Unsecured Claim under the Plan.

**IMPORTANT NOTICE REGARDING TREATMENT FOR EXISTING COMMON INTERESTS CLASS 12**

As described in more detail in the Disclosure Statement, if the Plan is confirmed and the Effective Date occurs, except to the extent that a Holder of an Existing Common Interest agrees to a less favorable treatment of such Interest, each such Holder shall receive, in full and final satisfaction, settlement, release, and discharge of such Interest, on the Effective Date, or as soon as reasonably practicable thereafter, (i) such Holder’s Pro Rata Equity Share of the Residual Equity Pool, (ii) such Holder’s Pro Rata Equity Share of the New Warrants, and (iii) the right to participate in the Rights Offering in accordance with the Rights Offering Procedures; provided, that with respect to any Existing Common Interests that are Unvested Restricted Stock, any New Common Interests distributed to Holders on account of such Unvested Restricted Stock will be subject to the same restrictions/vesting conditions applicable to such Unvested Restricted Stock as of the Effective Date.

**PLEASE READ THE DISCLOSURE STATEMENT AND PLAN FOR MORE DETAILS.**

The Plan can be confirmed by the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) and thereby made binding on you if it is accepted by the Holders of (i) at least two-thirds in amount of the Allowed Claims or Interests voted in each Impaired Class, and (ii) if the Impaired Class is a Class of Claims, more than one-half in number of the Allowed Claims voted in each Impaired Class, and if the Plan otherwise satisfies the applicable requirements of section 1129(a) under the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court may nonetheless confirm the Plan if it finds that the Plan (y) provides fair and equitable treatment to, and does not unfairly discriminate against,

the Class or Classes rejecting the Plan, and (z) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote or if you vote to reject the Plan. To have your vote counted, you must complete, sign, and return this Ballot to the Voting Agent by the Voting Deadline.

This Ballot is solely for purposes of voting to accept or reject the Plan and not for the purpose of allowance or disallowance of, or distribution on account of, Class 12 Existing Common Interest. You must provide all of the information requested by this Ballot. Failure to do so may result in the disqualification of your vote.

**NOTICE REGARDING CERTAIN RELEASE,  
EXCULPATION, AND INJUNCTION PROVISIONS IN PLAN**

If you (i) vote to accept the Plan, (ii) are solicited to vote to accept or reject the Plan, but do not vote to either accept or reject the Plan, and do not opt out of granting the releases set forth in the Plan, (iii) vote, or are deemed, to reject the Plan or are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan, or (iv) were given notice of the opportunity to opt out of granting the releases contained in the Plan but do not opt out, you shall be deemed to have consented to the releases contained in Section 10.6(b) of the Plan. The releases as presented in the Plan are provided below:

**SECTION 10.5      INJUNCTION.**

Except as otherwise expressly provided in the Plan or for distributions required to be paid or delivered pursuant to the Plan or the Confirmation Order, all Entities that have held, hold, or may hold Claims or Interests that have been released pursuant to Section 10.6(a) or Section 10.6(b), shall be discharged pursuant to Section 10.3 of the Plan, or are subject to exculpation pursuant to Section 10.7, and all Subcontractors and all other parties in interest are permanently enjoined, from and after the Effective Date, from taking any of the following actions against, as applicable, the Debtors, the Reorganized Debtors, the Released Parties, and/or the Exculpated Parties (to the extent of the exculpation provided pursuant to Section 10.7 with respect to the Exculpated Parties): (i) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests; (ii) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such Claims or Interests; (iii) creating, perfecting, or enforcing any Lien or encumbrance of any kind against such Entities or the property or the estates of such Entities on account of or in connection with or with respect to any such Claims or Interests; (iv) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Entities or against the property of such Entities on account of or in connection with or with respect to any such Claims or Interests unless (x) such Entity has timely asserted such setoff right either in a Filed Proof of Claim, or in another document Filed with the Bankruptcy Court explicitly preserving such setoff or that otherwise indicates that such entity asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise or (y) such right to setoff arises under a postpetition agreement with the Debtors or an Executory Contract that has been assumed by the Debtors as of the Effective Date; and (v) commencing



or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests released, settled, and/or treated, entitled to a distribution, or cancelled pursuant to the Plan or otherwise Disallowed; *provided* that such persons who have held, hold, or may hold Claims against, or Interests in, a Debtor, a Reorganized Debtor, or an Estate shall not be precluded from exercising their rights and remedies, or obtaining the benefits, solely pursuant to and consistent with the terms of the Plan.

Subject in all respects to Section 11.1, no entity or person may commence or pursue a Claim or Cause of Action of any kind against any Released Party or Exculpated Party that arose or arises from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and any and all related agreements, instruments, and/or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing without the Bankruptcy Court (i) first determining, after notice and a hearing, that such Claim or Cause of Action represents a claim of willful misconduct, fraud or gross negligence against a Released Party or Exculpated Party and (ii) specifically authorizing such Entity or Person to bring such Claim or Cause of Action against any such Released Party or Exculpated Party. The Bankruptcy Court shall have sole and exclusive jurisdiction to determine whether a Claim or Cause of Action is colorable and, only to the extent legally permissible and as provided for in Section 11.1, shall have jurisdiction to adjudicate the underlying colorable Claim or Cause of Action.

**SECTION 10.6(a) RELEASES BY THE DEBTORS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable

consideration, the adequacy of which is hereby confirmed, including the obligations of the Debtors under the Plan and the contributions of the Released Parties to facilitate and implement the Plan, except as otherwise provided in the Plan or in the Confirmation Order, on and after the Effective Date, the Released Parties are deemed conclusively, absolutely, unconditionally and irrevocably, released and discharged by the Debtors, the Reorganized Debtors, and the Estates from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative claims, asserted or assertable on behalf of the Debtors, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, that the Debtors, the Reorganized Debtors, the Estates, or their Affiliates would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest or other Person, based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(a) of the Plan (i) shall only be applicable to the maximum extent permitted by law; (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these Debtor releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, (b) releasing any Released Party from Claims or Causes of Action held by the Debtors arising from an act or omission that is determined by a Final Order or by a federal government agency to have constituted a violation of any federal securities laws or (c) releasing any post-Effective Date obligations of any party or Entity

under the Plan, the Confirmation Order, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

**SECTION 10.6(b) RELEASES BY HOLDERS OF CLAIMS AND INTERESTS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, except as otherwise provided in the Plan or in the Confirmation Order, to the fullest extent permissible under applicable law, as such law may be extended or integrated after the Effective Date, each Releasing Party, shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released, and discharged the Debtors, the Reorganized Debtors, and the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative Claims or Causes of Action asserted or that may be asserted on behalf of the Debtors or their Estates, that such Entity would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, including any Claims or Causes of Action based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 10.6(b) of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as

(a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these third-party releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, or (b) releasing any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### **SECTION 10.7      EXCULPATION.**

Except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur liability for, and each Exculpated Party is hereby released and exculpated from, any Cause of Action for any claim related to any act or omission in connection with, relating to, or arising out, in whole or in part, from the Petition Date through the Effective Date, of the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors, the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and related agreements, instruments, or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other related agreement, except for Claims or Causes of Action arising from an act or omission that is judicially determined in a Final Order to have constituted actual fraud, willful misconduct, or gross negligence, but in all respects, such Exculpated Parties shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities. The Exculpated Parties have, and upon completion of the Plan, shall be deemed to have, participated in good faith and in compliance with all applicable laws with regard to the solicitation and distribution of, consideration pursuant to the Plan and, therefore, are not, and on account of such distributions shall not be, liable at any time for the violation of any applicable law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan. Notwithstanding anything to the contrary in the

foregoing, the exculpations set forth in Section 10.7 of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) exculpating any Exculpated Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided that actual fraud shall not exempt from the scope of these exculpations any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances*), willful misconduct, or gross negligence, or (b) exculpating any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### **SECTION 5.17      CANCELLATION OF LIENS.**

- (a) Except as otherwise specifically provided in the Plan, including sections 4.4 and 4.6 of the Plan, all notes, instruments, certificates evidencing debt of the Debtors and Existing Common Interests will be cancelled and obligations of the Debtors thereunder will be discharged and of no further force or effect, except for the purpose of allowing the applicable agents and trustees to receive distributions from the Debtors under the Plan and to make any further distributions to the applicable Holders on account of their Allowed Claims and Interests.
- (b) After the Effective Date and following (i) the distributions to Holders on account of Allowed Convertible Notes Secured Claims and Allowed Miner Equipment Lender Secured Claims and/or (ii) with regard to Allowed M&M Lien Secured Claims, satisfaction of the applicable M&M Lien Takeback Debt, the Debtors or the Reorganized Debtors, at their expense, may, in their sole discretion, take any action necessary to terminate, cancel, extinguish, and/or evidence the release of any and all mortgages, deeds of trust, Liens, pledges, and other security interests with respect to the Convertible Notes Secured Claims, Miner Equipment Lender Secured Claims, and M&M Lien Secured Claims, including, without limitation, the preparation and filing of any and all documents necessary to terminate, satisfy, or release any mortgages, deeds of trust, Liens, pledges, and other security interests held by the Holders of the M&M Lien Secured Claims, Miner Equipment Lender Secured Claims, the Notes Agent, and/or Convertible Noteholders, including, without limitation, UCC-3 termination statements.

#### **Relevant Definitions Related to Release and Exculpation Provisions:**

***“Exculpated Parties”*** means each of the following in their capacity as such and, in each case, to the maximum extent permitted by law: (i) the Debtors; and (ii) Equity Committee and its members, each solely in their capacity as such.

***“Related Parties”*** means with respect to a Person, that Person’s current and former Affiliates, and such Person’s and its current and former Affiliates’ current and former directors, managers, officers, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, participants, successors, and assigns, subsidiaries, and each of their respective current and former equity holders, officers, directors, managers, principals, members, employees, agents, fiduciaries,



trustees, advisory board members, financial advisors, partners, limited partners, general partners, attorneys, accountants, managed accounts or funds, management companies, fund advisors, investment bankers, consultants, representatives, and other professionals, and such Person's respective heirs, executors, estates, and nominees, each in their capacity as such, and any and all other Persons or Entities that may purport to assert any Cause of Action derivatively, by or through the foregoing entities.

***"Released Parties"*** means, collectively: (i) the Debtors; (ii) the Reorganized Debtors; (iii) the Equity Committee and its members that are party to the RSA, solely in their capacities as such; (iv) the Backstop Parties; (v) the Settling Miner Equipment Lenders; (vi) Brown Corporation; (vii) Holliwood LLC; (viii) the Ad Hoc Noteholder Group; (ix) the Consenting Creditors; (x) the Exit Lenders; (xi) the Notes Agent, solely in its capacity as such; and (xii) with respect to each of the foregoing Persons in clauses (i) through (xi), all Related Parties. Notwithstanding the foregoing, any Person that opts out of the releases set forth in section 10.6(b) of the Plan shall not be deemed a Released Party thereunder.

***"Releasing Parties"*** means collectively, and in each case solely in their capacity as such, (i) the Debtors; (ii) the Reorganized Debtors; (iii) with respect to each of the foregoing Persons in clauses (i) through (ii), all Related Parties; (iv) the Released Parties; (v) the Holders of all Claims or Interests that vote to accept the Plan; (vi) the Holders of all Claims or Interests whose vote to accept or reject the Plan is solicited but that do not vote either to accept or to reject the Plan and do not opt out of granting the releases set forth in the Plan; (vii) the Holders of all Claims or Interests that vote, or are deemed, to reject the Plan or that are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan; and (viii) the Holders of all Claims and Interests and all Other Beneficial Owners that were given notice of the opportunity to opt out of granting the releases set forth in the Plan but did not opt out.

**YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.**

**PLEASE READ THE ATTACHED VOTING INFORMATION  
AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT**

**PLEASE COMPLETE ITEMS 1, 2, 3, AND 4. IF THIS BALLOT HAS NOT BEEN PROPERLY SIGNED IN THE SPACE PROVIDED, YOUR VOTE MAY NOT BE VALID OR COUNTED AS HAVING BEEN CAST.**

**Item 1. Number of Existing Common Interests.** The undersigned hereby certifies that, as of the Voting Record Date, the undersigned was the Holder (or authorized signatory of such a Holder) of the following number of Existing Common Interests.

Voting Class	Description	Number of Existing Common Interests
Class 12	Existing Common Interest as of the Voting Record Date (November 9, 2023)	_____

**Item 2. Votes on the Plan.** Please vote either to accept or to reject the Plan with respect to your Claims below. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and reject the Plan, shall not be counted in determining acceptance or rejection of the Plan.

**Prior to voting on the Plan, please note the following:**

**If you (i) vote to accept the Plan, (ii) do not vote either to accept or reject the Plan and do not check the box in Item 3 below, or (iii) vote to reject the Plan and do not check the box in Item 3 below, in each case you shall be deemed to have consented to the release provisions set forth in Section 10.6(b) of the Plan.**

**The Disclosure Statement and the Plan must be referenced for a complete description of the release, injunction, and exculpation provisions.**

The undersigned Holder of a Class 12 Existing Common Interest votes to (please check one and only one box):

☐ **Accept** (vote for) the Plan

☐ **Reject** (vote against) the Plan.

**Your vote on the Plan will be applied to each applicable Debtor in the same manner and in the same amount as indicated in Item 1 and Item 2 above.**

**Item 3. Optional Opt Out Release Election.** Check the box below if you elect not to grant the releases contained in Section 10.6(b) of the Plan. If you voted to reject the Plan in Item 2 above, or if you are abstaining from voting to accept or reject the Plan, check this box if you elect not to grant the releases contained in Section 10.6(b) of the Plan. Election to withhold consent is at your option. If you voted to accept the Plan in Item 2 above, you **may not** complete this Item 3, and if you complete this Item 3, your “opt out” election will be ineffective. If you submit a



rejecting Ballot, or if you abstain from submitting a Ballot, and in each case, you do not check the box below, you will be deemed to consent to the releases contained in Section 10.6(b) of the Plan to the fullest extent permitted by applicable law. The Holder of the Class 12 Existing Common Interest set forth in Item 1 elects to:

☐ **OPT OUT** of the releases contained only in Section 10.6(b) of the Plan.

**Item 4. Acknowledgements.** By signing this Ballot, the Holder (or authorized signatory of such Holder) acknowledges review and receipt of the Plan, the Disclosure Statement, and the other applicable solicitation materials, and certifies that (i) it has the power and authority to vote to accept or reject the Plan, (ii) it was the Holder (or is entitled to vote on behalf of such Holder) of the Existing Common Interests described in Item 1 as of the Voting Record Date, and (iii) all authority conferred, or agreed to be conferred, pursuant to this Ballot, and every obligation of the undersigned hereunder, shall be binding on the transferees, successors, assigns, heirs, executors, administrators, trustees in bankruptcy, and legal representatives of the undersigned, and shall not be affected by, and shall survive, the death or incapacity of the undersigned.

Name of Holder

Signature

If by Authorized Agent, Name and Title

Name of Institution

Street Address

City, State, Zip Code

Telephone Number

Date Completed

E-Mail Address

## VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. Ballots received after the Voting Deadline (if the Voting Deadline has not been extended) may not, at the Debtors' discretion, be counted. **The Voting Agent will tabulate all properly completed Ballots received on or before the Voting Deadline.**
2. Complete the Ballot by providing all the information requested, signing, dating, and returning the Ballot to the Voting Agent. Any Ballot that is illegible, contains insufficient information to identify the Holder, or is unsigned<sup>3</sup> will not be counted. Ballots may not be submitted to the Voting Agent by facsimile or electronic mail. If neither the “accept” nor “reject” box is checked in Item 2, both boxes are checked in Item 2, or the Ballot is otherwise not properly completed, executed, or timely returned, then the Ballot shall not be counted in determining acceptance or rejection of the Plan.
3. You must vote all of your Existing Common Interests within a single Class under the Plan either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different or inconsistent Interests within a single Class under the Plan, the Ballots are not voted in the same manner, and you do not correct this before the Voting Deadline, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially accept and partially reject the Plan likewise will not be counted.
4. The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of Claims or Interests.
5. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.
6. If you cast more than one Ballot voting the same Existing Common Interests prior to the Voting Deadline, the latest received, properly executed Ballot submitted to the Voting Agent will supersede any prior Ballot.
7. If (i) the Debtors revoke or withdraw the Plan, or (ii) the Confirmation Order is not entered or consummation of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.
8. There may be changes made to the Plan that do not cause material adverse effects on an accepting Class. If such non-material changes are made to the Plan, the Debtors will not resolicit votes for acceptance or rejection of the Plan.
9. NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT, ANY

<sup>3</sup> E-Ballots submitted on the Online Portal will be deemed to contain a legal, valid signature.

SUPPLEMENTAL INFORMATION PROVIDED BY THE DEBTORS, OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT.

10. PLEASE RETURN YOUR BALLOT PROMPTLY.
11. IF YOU HAVE RECEIVED A DAMAGED BALLOT OR HAVE LOST YOUR BALLOT, OR IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE VOTING AGENT BY CALLING (949) 404-4152 (TOLL-FREE) OR +1 (888) 765-7875 (IF CALLING FROM OUTSIDE THE U.S.); WRITING CORE SCIENTIFIC, INC., BALLOT PROCESSING CENTER, C/O STRETTO, INC., 410 EXCHANGE, SUITE 100, IRVINE, CA 92602; OR BY SENDING AN ELECTRONIC MAIL MESSAGE TO CORESCIENTIFICINQUIRIES@STRETTO.COM WITH "CORE SCIENTIFIC" IN THE SUBJECT LINE. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.
12. THE VOTING AGENT IS NOT AUTHORIZED TO AND WILL NOT PROVIDE LEGAL ADVICE.

**PLEASE SUBMIT YOUR BALLOT BY ONLY ONE OF THE FOLLOWING METHODS:**

(i) Online submission of an E-Ballot through the Online Portal, (ii) paper copy submission, in the return envelope provided, (iii) paper copy submission by hand delivery or overnight mail, or (iv) paper copy submission by first class mail.

**IF YOU WISH TO COORDINATE HAND DELIVERY OF YOUR BALLOT, PLEASE NOTIFY THE VOTING AGENT VIA E-MAIL AT CORESCIENTIFICINQUIRIES@STRETTO.COM (WITH "CORE SCIENTIFIC BALLOT" IN THE SUBJECT LINE) AT LEAST 24 HOURS IN ADVANCE OF THE ANTICIPATED DELIVERY DATE.**

**ALL BALLOTS MUST BE PROPERLY EXECUTED, COMPLETED, AND DELIVERED ACCORDING TO THE VOTING INSTRUCTIONS SO THAT THE BALLOTS ARE ACTUALLY RECEIVED BY THE VOTING AGENT NO LATER THAN THE VOTING DEADLINE.**

**Online Portal Voting Instructions**

To properly submit your Ballot electronically, you must electronically complete, sign, and return this customized electronic Ballot by utilizing the Online Portal platform on the Stretto website by visiting <https://cases.stretto.com/CoreScientific/>, clicking on the "Submit E-Ballot" link and following the instructions set forth on the website. Your Ballot must be received by Stretto no later than December 13, 2023 at 5:00 p.m. (Prevailing Central Time), the Voting Deadline, unless such time is extended by the Debtors with the consent of the Requisite Consenting Creditors. **HOLDERS ARE STRONGLY ENCOURAGED TO SUBMIT THEIR BALLOTS VIA THE ONLINE PORTAL PLATFORM.** The Stretto "Online Portal" platform is the sole manner in which ballots will be accepted via electronic

or online transmission. Ballots submitted by facsimile, electronic mail, or other means of electronic transmission will not be counted.

**IMPORTANT NOTE:** You will need the following information to retrieve and submit your customized electronic Ballot:

**Unique E-Ballot ID#:** \_\_\_\_\_

Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your electronic Ballot. Please complete and submit an E-Ballot for each E-Ballot ID# you receive, as applicable. Ballots submitted by E-Ballot will be deemed to contain a legal, valid signature.

Holders who cast a Ballot using Stretto's "Online Portal" platform should NOT also submit a paper Ballot.

**THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS DECEMBER 13, 2023 AT 5:00 P.M. (PREVAILING CENTRAL TIME).**

**Paper Copy Ballot Submission**

<b>STRETTO'S ADDRESS FOR RECEIPT OF PAPER BALLOTS (WHETHER BY HAND DELIVERY, OVERNIGHT MAIL, OR FIRST CLASS MAIL)</b>
<b>CORE SCIENTIFIC, INC. BALLOT PROCESSING CENTER C/O STRETTO, INC. 410 EXCHANGE, SUITE 100 IRVINE, CA 92602</b>

If you are unable to use the Online Portal platform or need assistance in completing and submitting your Ballot, please contact Stretto (i) via e-mail at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com); (ii) via mail by writing Core Scientific, Inc., Ballot Processing Center, C/O Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602; or (iii) via telephone at (949) 404-4152 (Toll-Free) or +1 (888) 765-7875 (if calling from outside the U.S.).

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## **Exhibit W**

November 17, 2023

To: Equity Holders of Core Scientific, Inc.

## **I. Recommendation**

You are receiving this letter because you hold equity in Core Scientific Inc. (“**Core**”). On December 22, 2022, Core and its affiliated debtor entities (collectively, the “**Debtors**”) filed chapter 11 bankruptcy cases. The Official Committee of Equity Security Holders (the “**Equity Committee**”) was appointed in March 2023 to represent the interests of all equity holders in the Debtors’ bankruptcy cases. The Equity Committee has fought tirelessly for equity holders and engaged in extensive negotiations with the Debtors and other stakeholders in these chapter 11 cases. The result of these efforts and negotiations is the Debtors’ *Third Amended Joint Chapter 11 Plan* [Docket No. 1407] (the “**Plan**”), which resolves various disputes among the Debtors, the Equity Committee, and certain other stakeholders, including an ad hoc group of the Debtors’ secured convertible notes (the “**Ad Hoc Noteholder Group**”).

The Equity Committee supports the Plan and believes that it provides a fair and reasonable outcome for existing equity holders under the circumstances—with significantly more recovery for equity holders than was contemplated when these bankruptcy cases were initially filed. Under the Plan, equity holders will receive their pro rata share of:

- equity in reorganized Core, anticipated to be approximately 32% of the total equity;
- two tranches of warrants to purchase up to 50% of the equity in reorganized Core in the future, if certain conditions are met; and
- the opportunity to participate in an Equity Rights Offering (“**ERO**”) to purchase additional equity in reorganized Core at a 30% discount to the \$1.5 billion Plan enterprise value.

**Accordingly, the Equity Committee recommends that you vote in favor of the Plan by checking the “ACCEPT (vote for) the Plan” box on the ballot you have received with this letter.**

**Accept** (vote for) the Plan

For your vote to count, you must submit your ballot in accordance with the instructions provided in these materials so that is actually received no later than **5:00 pm Central Time on December 13, 2023.**

Although this letter provides a summary of the terms of the Plan and the material events of these chapter 11 cases, you must read the Plan, the Disclosure Statement, and the other materials included with this letter. Those materials provide specific instructions on how to properly submit your Ballot so your vote is counted.

## II. Background

Core and its subsidiaries filed their chapter 11 bankruptcy cases in December 2022, in the midst of the “crypto-winter” and significantly depressed bitcoin prices. At the time, the Debtors had entered into a restructuring support agreement that would have provided the Ad Hoc Noteholder Group with more than 97% of the equity interests in reorganized Core, with the remaining 3% shared between unsecured creditors and existing equity holders.

As the price of bitcoin began to rebound in early 2023, the Debtors elected to terminate their restructuring support agreement with the Ad Hoc Noteholder Group on February 10, 2023 [Docket No. 517]. In parallel with these improving market conditions, an ad hoc group of existing equity holders began advocating for the appointment of an equity committee and in March 2023, after litigation and negotiations, the Debtors and other stakeholders agreed to appointment of an equity committee. On March 23, 2023, the U.S. Trustee filed the notice appointing the members of the Equity Committee [Docket No. 724]. The Equity Committee has since retained Vinson & Elkins LLP as its legal counsel and FTI Consulting, Inc. as its financial advisor.

Throughout the spring of 2023, the price of bitcoin continued to climb. The Debtors revised their business plan to address the changing market and presented the revised business plan to the Court on May 22, 2023 [Docket No. 923]. In the months that followed, the Debtors and the Equity Committee sought to establish consensus regarding the revised business plan and a proposed plan of reorganization that reflected the improved market conditions and provided a corresponding recovery to the Debtors’ equity holders. However, significant disputes emerged regarding the Debtors’ enterprise value and corresponding recoveries to stakeholders.

In hopes of finding a consensual path forward, the Debtors and their stakeholders agreed to mediate these issues before the Honorable Marvin Isgur of the United States Bankruptcy Court for the Southern District of Texas in July 2023. This mediation lasted multiple months and eventually the Debtors and the Ad Hoc Noteholder Group agreed to the economic terms of a potential settlement. However, implementing this settlement required extensive negotiations with other parties, including the Equity Committee.

On October 30, 2023, these negotiations were memorialized in the *Restructuring Term Sheet*, among the Debtors, the Equity Committee, and the Ad Hoc Noteholder Group [Docket No. 1367], which set forth the economic terms of the proposed restructuring and formed the basis of the Plan. After further negotiations, the Debtors, the Equity Committee, and the Ad Hoc Noteholder Group also agreed to the terms of a revised Restructuring Support Agreement, which formally documented the obligations and rights of the parties with respect to the proposed restructuring and was filed on the Court’s docket on November 16, 2023 [Docket No. [•]] (the “**RSA**”).

## III. The Plan

The Plan, which is the product of months-long mediation and negotiation, settles several contested issues among the Debtors, the Equity Committee, and the Ad Hoc Noteholder Group. Any alternatives to the Plan would likely result in protracted litigation, diminished recoveries to equity holders, and increased professional fees due to the additional time spent in chapter 11. The



treatment for all holders of claims and interests is set forth in Article IV of the Plan and in Section II of the Disclosure Statement.

Specifically, the Plan provides the following treatment for Core's existing equity holders on a *pro rata* basis:

- Equity holders will receive approximately 32% of the equity interests of reorganized Core, after distribution to senior creditors under the Plan.
- Equity holders will also receive two tranches of warrants, which are summarized in the table below. The Tranche 1 Warrants have a 3-year term. Within those three years, the Tranche 1 Warrants may be redeemed for up to 30% of outstanding equity after reorganized Core's enterprise value reaches a strike price of \$1.875 billion. The Tranche 2 Warrants have a 5-year term and may be redeemed for up to 20% of outstanding equity after reorganized Core's enterprise value reaches \$2.5 billion.<sup>1</sup>

	Tranche 1 Warrants	Tranche 2 Warrants
<b>Amount</b>	Up to 30% of equity in reorganized Core, subject to dilution by Tranche 2 Warrants	Up to 20% of equity in reorganized Core
<b>Exercise Valuation</b>	Strike price based on \$1.875 billion TEV	Penny warrant exercisable at or above \$2.5 billion TEV
<b>Exercise Provision</b>	Cash exercise only	Cash or cashless exercise
<b>Term</b>	Three years	Five years
<b>Black-Scholes Protections</b>	Yes, with respect to consideration other than listed, freely tradable stock	Yes, with respect to consideration other than listed, freely tradable stock

- Equity holders will also receive the opportunity to subscribe to the ERO for up to \$55 million of reorganized Core's equity interests. The equity interests in the ERO are available at a 30% discount to the Plan's proposed equity value. As a result, existing equity holders have a unique opportunity to purchase additional shares of reorganized Core at a discount in addition to their recovery of equity interests in reorganized Core.

<sup>1</sup> A detailed description of the warrants and their terms is available in Section [I.A.iii] of the Disclosure Statement.

An illustration of the potential equity splits under the Plan is included below.

	<b>\$37.1 million Rights Offering</b>	<b>\$55 million Rights Offering</b>
<b>Class</b>	<b>% of Effective Date</b>	<b>New Common Interests<sup>2</sup></b>
<b>Convertible Noteholder Equity Distribution</b>	<b>37.9%</b>	<b>34.0%</b>
<b>Class 3 (Miner Equipment Lenders)</b>	<b>4.2%</b>	<b>4.2%</b>
<b>Class 8 (GUC Claims)</b>	<b>10.2%</b>	<b>10.2%</b>
<b>Class 11 (510(b) Claims)</b>	<b>0%</b>	<b>0%</b>
<b>Class 12 (Existing Common Interests)</b>	<b>32.6%</b>	<b>33.3%</b>
<b>Rights Offering–Backstop Commitment Premium</b>	<b>1.4%</b>	<b>1.4%</b>
<b>Rights Offering– Subscription + Backstop Shares</b>	<b>6.8%</b>	<b>10.1%</b>
<b>Shares reserved for Bitmain</b>	<b>6.9%</b>	<b>6.9%</b>
<b>Total</b>	<b>100%</b>	<b>100%</b>
<b>Total Existing Common Interest Equity Ownership (including Backstop Fee)<sup>3</sup></b>	<b>40.8%</b>	<b>44.7%</b>

#### IV. The Equity Rights Offering

The ERO will provide the Debtors with up to \$55 million of liquidity to fund recoveries to stakeholders under the Plan and provide the Company with additional liquidity. Equity holders have the opportunity to subscribe to their pro rata percentage of subscriptions offered in the ERO. Additional details regarding the ERO have been separately sent to you, but a key feature of the shares offered in the ERO is that they are issued at a 30% discount to the “Plan Equity Value” based on a \$1.5 billion total enterprise value for Core. As a result, an existing equity holder that invested \$1.0 million in subscription rights in the ERO would receive approximately \$1.42 million of value in equity of reorganized Core after applying the 30% discount.

#### V. Conclusion

The Equity Committee believes that the Plan provides a fair and reasonable recovery for Core’s existing equity holders under the circumstances and the most expeditious path for the Debtors to emerge from these chapter 11 cases. Accordingly, as stated above, the Equity Committee supports the Plan, and encourages each equity holder receiving this letter to vote to

<sup>2</sup> These equity percentages are illustrative only and are subject to changes based on, among others, final professional fees, the resolution of certain disputed claims asserted by creditors, and elections made by senior creditors, among others. If claims are allowed in amounts different than the Debtors’ estimate, the percentages below may differ from the estimates provided.

<sup>3</sup> Includes Backstop Fees earned by Commitment Parties (as defined below) that hold existing equity interests of Core.

**ACCEPT** the Plan and return its ballot in accordance with the instructions enclosed **no later than 5:00 pm Central Time on December 13, 2023.**

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## **Exhibit X**

**Exhibit X**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
36th Street Capital Partners LLC, Prime Alliance Bank, Inc., and Wingspire Equipment Finance, LLC	c/o Reed Smith LLP	Attn: Devan J. Dal Col	2850 N. Harwood, Suite 1500	Dallas	TX	75201	
ABLe Communications, Inc.	c/o Forshey & Prostok LLP	Attn: Jeff P. Prostok, Dyland T.F. Ross	777 Main Street, Suite 1550	Fort Worth	TX	76102	
Ad Hoc Equity Group	c/o Skadden, Arps, Slate, Meagher & Flom LLP	Attn: George N. Panagakis, Ron E. Meisler, Christopher M. Dressel, Jennifer Madden	155 North Wacker Drive	Chicago	IL	60606-1720	
Ad Hoc Equity Group	c/o Skadden, Arps, Slate, Meagher & Flom LLP	Attn: Noelle M. Reed	1000 Louisiana Street, Suite 6800	Houston	TX	77002	
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: James T Grogan III	600 Travis Street 58th Floor	Houston	TX	77002	
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: Kristopher M Hansen, Erez E Gilad, Sayan Bhattacharyya & Joanne Lau	200 Park Ave	New York	NY	10166	
Amazon Web Services Inc	Attn: Rashmi Manchanda	410 Terry Avenue North		Seattle	WA	98109-5210	
AmTrust North America, Inc. on behalf of Associated Industries Insurance Company, Inc.	c/o Maurice Wutscher, LLP	Attn: Alan C. Hochheiser	23611 Chagrin Blvd Suite 207	Beachwood	OH	44122	
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	230 Park Avenue	New York	NY	10169	
Anchorage Lending CA, LLC	c/o Winston & Strawn LLP	Attn: David Neier	200 Park Avenue, 40th Floor	New York	NY	10166	
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. McIlwain and Brian Smith	1722 Routh Street Suite 1500	Dallas	TX	75201	
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	300 North LeSalle Dr	Chicago	IL	60654	
Bank of America		401 Union St	FI 26	Seattle	WA	98101-2678	
Barings BDC, Inc.		300 S. Tryon St		Charlotte	NC	28202	
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Michael D. Messersmith, Brian J. Lohan & Sarah Gryll	70 West Madison Street Suite 4200	Chicago	IL	60602	
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: C. Thomas Kruse	700 Louisiana St Suite 4000	Houston	TX	77002	
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Jeffrey A. Fuisz, Madelyn A. Nicolini & Robert T. Franciscovich	250 West 55th Street	New York	NY	10019	
Barings Capital Investment		300 S. Tryon St		Charlotte	NC	28202	
Barings LLC	Attn: Steve Johnson	300 South Tryon Street, Suite 2500		Charlotte	NC	18202	
Barings Private Credit Corp		300 S. Tryon St		Charlotte	NC	28202	
BlockFi Inc	c/o Haynes and Boone LLP	Attn: Matthew Frankle	30 Rockefeller Plaza, 26th Floor	New York	NY	10112	
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Kenric D. Kattner & Arsalan Muhammad	1221 McKinney Street Suite 4000	Houston	TX	77010	
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Matt Ferris & Charles M. Jones II	2801 N Harwood Street Suite 2300	Dallas	TX	75201	
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Richard Kanowitz	30 Rockefeller Plaza, 26th Floor	New York	NY	10112	
Board of Directors of Core Scientific, Inc.	c/o Scheef & Stone, L.L.P.	Attn: Peter C. Lewis, Esq.	500 North Akard Street, Suite 2700	Dallas	TX	75201	
Bremer Bank		3100 South Columbia Road		Grand Forks	ND	58201	
Brent Berge		Address Redacted					

In re: Core Scientific, Inc., *et al.*  
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**Exhibit X**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
BRF Finance Co., LLC	Attn: General Counsel	30870 Russell Ranch Road Ste 250		Westlake Village	CA	91362	
CDW Direct	Attn: Vida Krug	200 N. Milwaukee Avenue		Vernon Hills	IL	60061	
CEC Energy Services, LLC	c/o Branscomb PLLC	Attn: Patrick H. Autry	4630 North Loop 1604 West Suite 206	San Antonio	TX	78249	
CEC Energy Services, LLC	c/o Hughes Watters Askanase, LLP	Attn: Waynes Kitchen	Total Plaza, 1201 Louisiana, 28th Fl	Houston	TX	77002	
CES Corporation	Attn: Scott Weatherall	28029-108 Avenue		Acheson	AB	T7Z 6P7	Canada
Charles Basil and Mitch Edwards	c/o Ervin Cohen & Jessup LLP	Attn: Byron Z. Moldo, Russell M. Selmont	9401 Wilshire Boulevard, 12th Floor	Beverly Hills	CA	90212	
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector	75 Peachtree Street #225		Murphy	NC	28906-2947	
City National Bank		555 South Flower Street		Los Angeles	CA	90071	
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Howley Law PLLC	Attn: Tom A. Howley and Eric Terry	Pennzoil Place – South Tower, 711 Louisiana St., Suite 1850	Houston	TX	77002	
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew Ray Brooks	875 Third Avenue	New York	NY	10022	
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	PO Box 1709		Wilmington	DE	19899-1709	
City of Denton	c/o Haynes and Boone, LLP	Attn: Kelli S. Norfleet	1221 McKinney Street Suite 4000	Houston	TX	77010	
City of Denton	c/o Haynes and Boone, LLP	Attn: Martha Wyrick, Thomas J. Zavala	2801 N Harwood Street, Suite 2300	Dallas	TX	75201	
Coinbase Inc	c/o Coinbase Custody Trust Co LLC	100 Pine St, Ste 1250		San Francisco	CA	94111	
Conflicts and Efficiency Counsel to the Official Committee of Unsecured Creditors	c/o Gray Reed	Attn: Jason S. Brookner & Lydia R. Webb	1300 Post Oak Blvd, Suite 2000	Houston	TX	77056	
Cooley LLP	Attn: Daniel Peale	3 Embarcadero Center, 20th Floor		San Francisco	CA	94111-4004	
Dallas County	c/o Linebarger Goggan Blair & Sampson, LLP	Attn: John Kendrick Turner	2777 N Stemmons Freeway Suite 1000	Dallas	TX	75207	
Dalton Utilities	Attn: Tom Bundros	1200 V D Parrott Jr Pkwy		Dalton	GA	30721	
Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew R. Brooks	600 Peachtree Street NE, Suite 3000	Atlanta	GA	30308	
DK Construction Company	Attn: Justin Edwards, President	5165 Gilbertsville Highway		Calvert City	KY	42029-0388	
Douglas S. Wall		Address Redacted					
Duke Energy	Attn: Tammy Daber, Power Contracts Administrator	9700 David Taylor Dr.	Mail Code: DT01X	Charlotte	NC	28262	
FlowTX	Attn: Lucas Leavitt	PO Box 90504		San Antonio	TX	78209-9086	
Foundry Digital LLC	c/o Porter Hedges LLP	Attn: John F. Higgins, M. Shane Johnson, Megan N. Young-John	1000 Main Street, 36th Floor	Houston	TX	77002	
Foundry Digital LLC [DCG Foundry LLC]	c/o Schulte Roth & Zabel LLP	Attn: Kristine G. Manoukian, Abbey Walsh, Peter J. Amend	919 Third Avenue	New York	NY	10022	
Gaylor Electric, Inc. d/b/a Gaylor, Inc.	c/o Bradley Arant Boulton Cummings LLP	Attn: James B Bailey	One Federal Place, 1819 5th Avenue N	Birmingham	AL	35203	

**Exhibit X**

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Name	Attention	Address 1	Address 2	City	State	Zip	Country
Gem Mining	c/o Maynard, Cooper & Gale, P.C.	Attn: Stephen C. Jackson	1901 Sixth Avenue North, Suite 1700	Birmingham	AL	35203	
General Casualty Company of Wisconsin	c/o Shook, Hardy & Bacon L.L.P.	Attn: John Lewis, Jr.	600 Travis St. Suite 3400	Houston	TX	77002	
Gensler	Attn: Todd Runkle	1011 S. Congress Ave, Building 1, Ste 200		Austin	TX	78704	
Harper Construction Company, Inc	Attn: Stephen Marble	2241 Kettner Blvd Ste 300		San Diego	CA	92101	
Harper Construction Company, Inc.	c/o Mulinix Eddy & Ewert, PLLC	Attn: Russell L. Mulinix	210 Park Avenue, Suite 3030	Oklahoma City	OK	73102	
Harper Construction Company, Inc.	c/o Porter Hedges LLP	Attn: John F. Higgins, M. Shane Johnson	1000 Main Street, 36th Floor	Houston	TX	77002	
Herc Rentals	Attn: Leslie Hunziker	27500 Riverview Center Blvd Ste 100		Bonita Springs	FL	34134	
Huband-Mantor Construction, Inc.	c/o Cokinos Young	Attn: Jay K. Farwell & Stephanie O'Rourke	10999 I-10 West Suite 800	San Antonio	TX	78230	
Huband-Mantor Construction, Inc.	c/o Law Offices of Ray Battaglia, PLLC	Attn: Raymond W. Battaglia	66 Granburg Circle	San Antonio	TX	78218	
Indigo Direct Lending, LLC	c/o Ross, Smith & Binford, PC	Attn: Frances A. Smith, Judith W. Ross	700 N. Pearl Street, Suite 1610, North Tower	Dallas	TX	75201	
Internal Revenue Service		Department of the Treasury		Ogden	UT	84201-0045	
Internal Revenue Service	Attn: Centralized Insolvency Operation	1111 Pennsylvania Ave NW		Washington	DC	20004-2541	
Internal Revenue Service	Attn: Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346	
Internal Revenue Service	Houston Department	1919 Smith Street		Houston	TX	77002	
Janice J. Kelly	c/o Dee J. Kelly, Jr.	201 Main St., Ste, 2500		Fort Worth	TX	76102	
Kentucky Department of Revenue	Attn: Thomas B. Miller	501 High Street		Frankfort	KY	40601	
LiveView Technologies Inc	Attn: Chris Parker	1226 S 1480 W		Orem	UT	84058	
Luxor Technology Corp		1100 Bellevue Way NE	Suite 8A #514	Bellevue	WA	98004	
LV.NET, LLC	c/o Hendershot Cowart P.C.	Attn: Simon W. Hendershot, III, Carolyn Carollo	1800 Bering Drive, Suite 600	Houston	TX	77057	
Maddox Industrial Transformer, LLC	c/o Haynsworth Sinkler Boyd, P.A.	Attn: Mary M. Caskey, Esq.	Post Office Box 11889	Columbia	SC	29211	
Marnoy Interests, Ltd. d/b/a Office Pavilion	c/o Ferguson Braswell Fraser Kubasta PC	Attn: Rachel L. Smiley	2500 Dallas Parkway, Suite 600	Plano	TX	75093	
Marshall County Sheriff	Attn: Trent Weaver, Sheriff	52 Judicial Dr		Benton	KY	42025	
MassMutual Asset Finance LLC	Attn: David Coutu	2 Hampshire Street	Suite 101	Foxboro	MA	02035	
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Nathaniel R. Hull	One Portland Square	Portland	ME	04101	
McCarthy Building Companies Inc.	c/o Watt, Tieder, Hoffar & Fitzgerald, LLP	Attn: Jennifer L. Kneeland and Marguerite Lee DeVoll	1765 Greensboro Station Place Suite 1000	McLean	VA	22102	
McDermott Will and Emery LLP	Attn: Alexandra Catherina Scheibe	1 Vanderbilt Ave		New York	NY	10017	
MK Marlow Company, LLC	c/o Scott Viscuso, PLLC	Attn: Eric L Scott	1105 North Bishop Avenue	Dallas	TX	75208	
MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	Attn: Aren Hansen	909 FANNIN ST	STE 3500	HOUSTON	TX	77010-1034	
North Mill Equipment Finance LLC	c/o Padfield & Stout, L.L.P.	Attn: Christopher V. Arisco	420 Throckmorton Street, Suite 1210	Fort Worth	TX	76102	
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Dennis M. Twomey and Jackson T. Garvey	One South Dearborn Street	Chicago	IL	60603	
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	787 7th Ave	New York	NY	10019	
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Maegan Quejada	1000 Louisiana Street, Suite 5900	Houston	TX	77002	

In re: Core Scientific, Inc., *et al.*  
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**Exhibit X**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb	515 Rusk Street, Suite 3516		Houston	TX	77002	
Official Committee of Equity Security Holders	c/o Vinson & Elkins LLP	Attn: David S. Meyer, Lauren R. Kanzer and Zachary A. Paiva	1114 Avenue of the Americas, 32nd Floor	New York	NY	10036	
Official Committee of Equity Security Holders	c/o Vinson & Elkins LLP	Attn: Paul E. Heath, Harry A. Perrin and Kiran Vakamudi	845 Texas Avenue, Suite 4700	Houston	TX	77002	
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Attn: Brett H Miller, Todd M Goren, James H Burbage, & Joseph R. Brandt	787 Seventh Avenue	New York	NY	10019	
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Attn: Jennifer J Hardy	600 Travis Street	Houston	TX	77002	
OP	Attn: Elise Chittick	10030 Bent Oak Dr		Houston	TX	77040	
Oracle America, Inc.	c/o Buchalter, A Professional Corporation	Attn: Shawn M. Christianson, Esq.	425 Market Street, Suite 2900	San Francisco	CA	94105-3493	
Priority Power Management LLC	Attn: Robert L. Douglas	2201 E Lamar Blvd Suite 275		Arlington	TX	76006	
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Danny David	One Shell Plaza, 910 Louisiana Street	Houston	TX	77002-4995	
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Eric T. Haitz, Shelby V. Saxon	2001 Ross Avenue, Suite 900	Dallas	TX	75201-2980	
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Scott R. Bowling	30 Rockefeller Plaza	New York	NY	10112	
RBH Holdings, LLC	c/o Randall B. Hale	3737 Buffalo Speedway, Ste. 1800		Houston	TX	77098	
Rudolph Family Trust	c/o Lawrence Rudolph Trustee	613 Canyon Greens Dr.		Las Vegas	NV	89144	
Securitas Security Services USA Inc	Attn: Patrick Melody	4330 Park Terrace Drive		West Lake Village	CA	91361	
Securities & Exchange Commission	Attn: Regional Director	5000 T Rex Ave	Ste 300	Boca Raton	FL	33431-4491	
Securities & Exchange Commission	Secretary of the Treasury	100 F Street, NE		Washington	DC	20002	
Shell Energy Solutions	Attn: Marty Lundstrom	909 FANNIN ST	STE 3500	HOUSTON	TX	77010-1034	
Sphere 3D Corp.	Attn: Patricia Trompeter, Karen Sadowski	243 Tresser Blvd, 17th Fl		Stamford	CT	06901	
Sphere 3D Corp.	c/o Hunton Andrews Kurth LLP	Attn: Timothy A. ("Tad") Davidson II, Ashley L. Harper	600 Travis Street, Suite 4200	Houston	TX	77002	
Sphere 3D Corp.	c/o Pryor Cashman LLP	Attn: Seth H. Lieberman, Matthew W. Silverman	7 Times Square	New York	NY	10036	
SRPF A QR Riversouth LLC	c/o Munsch Hardt Kopf & Harr, P.C.	Attn: Deborah M. Perry	500 N. Akard Street, Suite 3800	Dallas	TX	75201-6659	
State Of Georgia	Office Of The Attorney General	40 Capitol Sq Sw		Atlanta	GA	30334	
State Of Kentucky	Office Of The Attorney General	Capitol Building	700 Capitol Ave Ste 118	Frankfort	KY	40601	
State Of North Carolina	Office Of The Attorney General	114 W Edenton St		Raleigh	NC	27603	
State Of North Dakota	Office Of The Attorney General	State Capitol, 600 E Boulevard Ave	Dept. 125	Bismarck	ND	58505	
Tenaska Power Services Co	Attn: Drew Fossum	14302 FNB Parkway		Omaha	NE	68154	
Tenaska Power Services Co.		300 E. John Carpenter Ste. 1000		Irving	TX	75062	
Tenaska Power Services Co.	c/o Ross, Smith & Binford, PC	Attn: Judith W. Ross	700 N. Pearl Street Suite 1610 Plaza of the Americas, North Tower	Dallas	TX	75201	
Tenet Solutions	Attn: Accounting	1238 Grey Fox Rd		Arden Hills	MN	55112	
Texas Comptroller of Public Accounts, Revenue Accounting Division	c/o Bankruptcy & Collections Division	Attn: Christopher S. Murphy	PO Box 12548	Austin	TX	78711-2548	
Texas Office of the Attorney General		300 W. 15th Street		Austin	TX	78701	
Texas Office of the Attorney General		PO Box 12548		Austin	TX	78711-2548	

**Exhibit X**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Toyota Industries Commercial Finance Inc.	c/o Weltman, Weinberg & Reis Co. LPA	Attn: Scott D. Fink	965 Keynote Circle	Brooklyn Heights	OH	44131	
Trilogy LLC	Attn: Sam Bersiek	6255 Saddle Tree Dr		Las Vegas	NV	89118	
Trinity Capital Inc	Attn: Kyle Brown	1N 1st Street, Suite 302		Phoenix	AZ	85004	
U.S. Bank National Association, as Prepetition Note Agent and Collateral Agent	c/o Shipman & Goodwin LLP	Attn: Kathleen M. LaManna, Esq.	One Constitution Plaza	Hartford	CT	06103	
US Attorney's Office for the Southern District of Texas	Attn: Jennifer Lowery	1000 Louisiana St Suite 2300		Houston	TX	77002	
US Customs and Border Patrol	Attn: Raul Ortiz	1300 Pennsylvania Avenue, Suite 4.4-B		Washington	DC	20229	
Ward County	c/o Linebarger Goggan Blair & Sampson, LLP	Attn: Don Stecker	112 E Pecan Street Ste 2200	San Antonio	TX	78205	
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	Attn: Richard J. Tannenbaum	599 Lexington Avenue	New York	NY	10022	

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## **Exhibit Y**



## Exhibit Y

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
1155 Distributor Partners Housing, LLC d/b/a Lonestar Electric Supply	Attn: Jason G Vaughn	1609 Joshua Tree Ln		Deer Park	TX	77536	
1277963 B.C. Ltd dba Bitfield		666 Burrard St Ste 1700		Vancouver	BC	V6C 2X8	Canada
1872 Consulting LLC		20 W Kenzie, 17th Floor		Chicago	IL	60654	
1994 Steinfeld Family Trust		Address Redacted					
2012Exxact Corporation		46221 Landing Parkway		Freemont	CA	94538	
36th Street Capital #2		161 HEADQUARTERS PLZ	# 5	MORRISTOWN	NJ	07960-3965	
36th Street Capital #4		161 HEADQUARTERS PLZ	# 5	MORRISTOWN	NJ	07960-3965	
36th Street Capital Partners, LLC		161 HEADQUARTERS PLZ	# 5	MORRISTOWN	NJ	07960-3965	
36th Street Capital Partners, LLC	c/o Underwriting & Portfolio Management	161 HEADQUARTERS PLZ # 5	Attn: Jennifer Olsen	MORRISTOWN	NJ	07960-3965	
5Fastenation Inc		120 Brighton Road Unit #2		Clifton	NJ	07012	
5STAR5 Inc		5421 155 Ave NE	PO Box 2574	Redmond	WA	98073	
837Junk.com		PO Box 1029		Murphy	NC	28906	
A to Z Pest Control and Services		4005 Woodline Dr		Dalton	GA	30721	
Aaron Brotherston		Address Redacted					
Aaron C Williams		Address Redacted					
Aaron Corey Simpson		Address Redacted					
Aaron D Denton		Address Redacted					
Aaron Sean McCreery		Address Redacted					
Abacus Poseidon Coden		Address Redacted					
Abdifatah Mohamed		Address Redacted					
Abdimalik Abdi		Address Redacted					
Abdinajib Y Abdi		Address Redacted					
Aber Whitcomb		Address Redacted					
ABLe Communications, Inc	Attn: Karla Lopez, CFO	1413 East Avenue H		Grand Prairie	TX	75050	
ABLe Communications, Inc	c/o Vitek Lange PLLC	Attn: Ross Vitek	300 Throckmorton Street, Suite 650	Fort Worth	TX	76102	
ABLe Communications, Inc.		8171 Jim Christal Road		Denton	TX	76207	
ABLe Communications, Inc.	Attn: Karla Lopez	1413 East Avenue H		Grand Prairie	TX	75050	
Abrian Ramirez		Address Redacted					
Abu Dhabi Ports Company PJSC – KIZAD		PO Box 54477		Abu Dhabi	United Arab Emirates	00000	United Arab Emirates
Accent Awnings Inc		PO Box 1950		Andrews	NC	28901	
AccuForce HR Solutions LLC		1567 N Eastman Road	Suite 2	Kingsport	TN	37664	
ACM Elf St LLC	Attn: Joshua Ufberg	One Rockefeller Plaza	32nd Floor	New York	NY	10020	
ACM ELF ST, LLC (Atalaya)		PO Box 843840		Dallas	TX	75284	
ACME Tools		PO Box 13720		Grand Forks	ND	58208-3720	
Adam C Sandlin		Address Redacted					
Adam J Yale		Address Redacted					
Adam Noah		Address Redacted					
Adam Thompson		Address Redacted					
Adaptive Insights LLC		PO Box 39115		San Francisco	CA	94139-9115	
ADQ Financial Services LLC		Floor 10 Capital Gate Building		Abu Dhabi		00000	United Arab Emirates
Advanced Business Equipment		3072 Sweeten Creek Road	PO Box 5836	Asheville	NC	28803	
Advanced Business Equipment		3072 Sweeten Creek Road		Asheville	NC	28803	
Aetna		151 Farmington Avenue		Hartford	CT	06156	
Aflac		PO Box 5388		Columbus	GA	31906-0388	
Agility Logistics Corp		4243 Olympic Blvd	Ste 250	Erlanger	KY	41018-3257	
Agora NW LLC		19111 Des Moines Memorial Dr S	Ste H	Seatac	WA	98148-1954	
Agricultural Scientific LLC		205 Magnolia Lake Rd		Aiken	SC	29803	
Aidant.ai		#300 15300 Croydon Drive		Surrey	BC	V3Z 0Z5	Canada
AIM Summit FZE		Gate Village 5, Office 103, DIFC		Dubai	UAE	00000	United Arab Emirates
Aircraft Services Group Inc		401 Industrial Ave		Teterboro	NJ	07608	
Airflow Sciences Corporation		12190 Hubbard Street		Livonia	MI	48150	
AJT Trading, LLC		1251 Avenue of the Americas Suite 720		New York	NY	10020	
Akin Gump Strauss Hauer & Feld LLP		2001 K Street NW		Washington	DC	20006	
Alan Curtis		Address Redacted					
Alan James Curtis		Address Redacted					
Alation, Inc		3 Lagoon Drive, Suite 300		Redwood City	CA	94065	
Albacross Nordic AB		tegelbacken 4A		Stockholm		111 52	Swaziland
Alejandro E Parker		Address Redacted					
Alexander Demetrius Moore		Address Redacted					



## Exhibit Y

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Alexander Lowe		Address Redacted					
Alexander Lucas Zim		Address Redacted					
Alexander Mortberg		Address Redacted					
Alexander Zavodnik		Address Redacted					
Alexys D Snelling		Address Redacted					
Alfa Internationals Logistics Inc		139 Mitchell Ave, Suite 201		South San Francisco	CA	94080	
Ali Qureshi		Address Redacted					
Aliexpress		10 Collyer Quay, #10-01		Ocean Financial Centre	Singapore	049315	Singapore
Alisha M Stafford		Address Redacted					
Alisha Rena Lumpkin		Address Redacted					
AlixPartners LLP		909 3rd Ave		New York	NY	10022	
Aliyah Kenerly		Address Redacted					
Alliance Funding Group		17542 17th Street, Suite 200		Tustin	CA	92780	
Allied Steel Buildings Inc		6451 N Federal Hwy	Suite 411	Fort Lauderdale	FL	33308	
Allison C Reichel		Address Redacted					
Alloy Ventures Management LLC		Alloy Ventures Management LLC 126 Delaware Ave Unit 3		Jersey City	NJ	07306	
Allstate Benefits	c/o American Heritage Life Insurance Company	PO Box 650514		Dallas	TX	75265-0514	
Allstream		PO Box 2966		Milwaukee	WI	53201	
Alpha Asic	c/o McCamy, Phillips, Tuggle & Fordham LLP	Attn: Nathan D. Lock	PO Box 1105	Dalton	GA	30722-1105	
Alpha Miner LLC		30 N Gould St. Ste 7253		Sheridan	WY	82801	
Alpha Vertical Inc		30 N Gould Street, Ste 7210		Sheridan	WY	82801	
Alpha Waste		3372 Chattanooga Rd		Tunnel Hill	GA	30755	
Alston and Bird LLP		One Atlantic Center	1201 West Peachtree Street NE #4900	Atlanta	GA	30309	
Alteryx Inc		17200 Laguna Canyon Rd	Ste 100	Irvine	CA	92618-5403	
Altru Employer Health Solutions		860 S Columbia Rd		Grand Forks	ND	58201	
Alyssa Cavazos		Address Redacted					
Amazon Business		PO BOX 84023		Seattle	WA	98124	
Amazon Capital Services		PO Box 035184		Seattle	WA	98124	
Amazon Capital Services, Inc.	Attn: Steve Beranek	510 14th Rd S		Arlington	VA	22202-4739	
Amazon Capital Services, Inc.	c/o K&L Gates LLP	Attn: Brian Peterson	925 Fourth Avenue, Suite 2900	Seattle	WA	98104	
Amazon Web Services Inc		PO BOX 84023		Seattle	WA	98124	
Amazon Web Services, Inc.		PO Box 84023		Seattle	WA	98124	
Amazon Web Services, Inc.	Attn: Steve Beranek, Senior Manager, Finance Ops	510 14th Rd S		Arlington	VA	22202-4739	
American Paper & Twine Co	Attn: Brooks Odum	7400 Cockrill Bend Blvd		Nashville	TN	37209-1035	
American Paper and Twine Co		7400 Cockrill Bend Boulevard	PO BOX 90348	Nashville	TN	37209	
American Registry for Internet Numbers Ltd		PO Box 759477		Baltimore	MD	21275	
American Security and Protection Services LLC		375 Little Ranger Rd		Murphy	NC	28906	
Americord		290 W 300 South		Logan	UT	84321	
Ameri-Dedicated Inc		PO Box 383		Morganton	GA	30560	
Amplify Transformational Data Sharing ETF		3333 Warrentonville Rd	Ste 350	Lisle	IL	60532-4550	
Amplify Transformational Data Sharing ETF	c/o Toroso Investments, LLC	3333 Warrentonville Rd.	Ste. 350	Lisle	IL	60532-4550	
Amplify Transformational Data Sharing ETF	c/o Toroso Investments, LLC	Attn: Michael Venuto	234 W. Florida St. Ste. 203	Milwaukee	WI	53204-1659	
AmTrust		800 Superior Avenue		Cleveland	OH	44114	
Ana Sweeney		Address Redacted					
Anant Patel		Address Redacted					
Anastasia Dellaccio		Address Redacted					
ANB Bank	Attn: Barbara R. Gross	3033 East 1st Avenue, Suite 200		Denver	CO	80206	
Anchor Labs #1 (Anchorage Lending)		One Embarcadero Center	Suite 2623	San Francisco	CA	94126	
Anchor Labs #2 (Anchorage Lending)		One Embarcadero Center	Suite 2623	San Francisco	CA	94126	
Anchorage Lending CA, LLC	Attn: Rafael Rosa	One Embarcadero Center	Ste 2623	San Francisco	CA	94126	
anders jonasson		Address Redacted					
Andersen Tax LLC		1200 Fifth Avenue, Suite 1600		Seattle	WA	98101	
Andres E Padilla Gallardo		Address Redacted					
Andrew A Brady		Address Redacted					
Andrew Cory Bloodworth		Address Redacted					
Andrew D Stone		Address Redacted					
Andrew Ferraro		Address Redacted					
Andrew J Ferraro		Address Redacted					

In re: Core Scientific, Inc., et al.  
Case No. 22-90341 (DRJ)



## Exhibit Y

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Andrew Michael Baylee Sexton		Address Redacted					
Andrew Rosen 2004 Successor Insurance Trust	Attn: Tag Associates LLC	810 Seventh Avenue, 7th Floor		New York	NY	10019	
Andrew Rosen 2004 Successor Insurance Trust	c/o TAG Associates	810 Seventh Ave., 7th Floor		New York	NY	10019	
Angel Bejarano Borrega		Address Redacted					
Angela Denise Lee		Address Redacted					
Annetta Wagner		Address Redacted					
Another Crypto LLC		39 Audubon La		Shelton	CT	06484	
Anthony D Monty		Address Redacted					
Anthony R Chidiac		Address Redacted					
Anthony Sertain		Address Redacted					
Anthony T Jazak		Address Redacted					
Antonio Barone		Address Redacted					
Aon Consulting Inc		PO Box 7247-6377		Philadelphia	PA	19170-6377	
AON Risk Insurance Services West Inc	Brook Pita	1420 5th Ave	Suite 1200	Seattle	WA	92623	
Apollo Centre Street Partnership, L.P.	c/o Apollo Centre Street Management, LLC	9 West 57th Street		New York	NY	10019	
Apollo Centre Street Partnership, L.P.	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
Apollo Lincoln Fixed Income Fund, L.P.	c/o Apollo Lincoln Fixed Income Management, LLC	9 West 57th Street		New York	NY	10019	
Apollo Lincoln Fixed Income Fund, L.P.	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
Apollo Moultrie Credit Fund, L.P.	c/o Apollo Moultrie Credit Fund, L.P.	9 West 57th Street		New York	NY	10019	
Apollo Moultrie Credit Fund, L.P.	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
Apollo Tactical Value SPN Investments, L.P.	c/o Apollo Moultrie Credit Fund, L.P.	9 West 57th Street		New York	NY	10019	
Apollo Tactical Value SPN Investments, L.P.	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
Applied Scale Technology		3012 Ambrose Ave		Nashville	TN	37207	
April Kelly		Address Redacted					
Arch Specialty Ins Co (via AmWins)		Harborside 3 210 Hudson Street Suite 300		Jersey City	NJ	07311-1107	
Arctos Credit		2443 Fillmore Street #406		San Francisco	CA	94115	
Arctos Credit, LLC		2443 Fillmore Street #406		San Francisco	CA	94115	
Arctos Credit, LLC	Attn: Trevor Smyth	510 Madison Avenue	21st Floor	New York	NY	10022	
Arctos Credit, LLC #2		510 Madison Avenue	21st Floor	New York	NY	10022	
Arctos Credit, LLC #3		510 Madison Avenue	21st Floor	New York	NY	10022	
Arctos Credit, LLC #4		510 Madison Avenue	21st Floor	New York	NY	10022	
Arctos Credit, LLC #5		510 Madison Avenue	21st Floor	New York	NY	10022	
Arctos Credit, LLC #6		510 Madison Avenue	21st Floor	New York	NY	10022	
Arctos Credit, LLC #7		510 Madison Avenue	21st Floor	New York	NY	10022	
Arctos Credit, LLC #8		510 Madison Avenue	21st Floor	New York	NY	10022	
Arctos Credit, LLC #9		510 Madison Avenue	21st Floor	New York	NY	10022	
Argo Blockchain PLC		9th Floor, 16 Great Queen Street		London		WC2B 5DG	England
Argo Innovation Labs Inc.		700-401 West Georgia St		Vancouver	BC	V6B 5A1	Canada
Ariana Bergesen		Address Redacted					
Arianne Elizabeth Slayter		Address Redacted					
ARIBA Inc		3420 Hillview Ave Bldg 3		Palo Alto	CA	94304	
Arif Hossain		Address Redacted					
Armstrong Moving Solutions San Antonio LLC		6421 FM 3009, Suite 200		Schertz	TX	78154	
Arrow Enterprise Computing Solutions, Inc.		7459 S Lima St #1		Englewood	CO	80112	
Arrow Exterminators		PO Box 2136		Woodstock	GA	30188	
Arrowfish Consulting		222 South Main, Suite 500		Salt Lake City	UT	84101	
Ascot Syndicate No. 1414 (Ethos via AmWins)		55 West 46th Street 26th Floor		New York	NY	10036	
Ashley Kate Bannister		Address Redacted					
Ashu Swami		Address Redacted					
AsicXchange Team Inc.	Vlad Sianysky AsicXchange Team Inc.	4933 Saint-Charles Blvd		Pierrefonds	QC	H9H 3E4	Canada
Aspen Specialty Ins Co (via AmWins)		285 Fulton Street	Suite 46-A	New York	NY	10007	
Atlantic Trailer Leasing & Sales, LLC		PO Box 3737		Liiburn	GA	30048	
Atlas Mining		1013 Centre Rd Suite 403S		Wilmington	DE	19805	
Atlas Technology Group LLC		1013 Centre Road Suite 403S		Wilmington	DE	19805	
Atlas Technology Management Pte. Ltd.		9 Raffles Place #26-01		Republic Plaza		48619	Singapore
Atrio Inc		590 6th Suite 201		San Francisco	CA	94103	
Austin J Satterfield		Address Redacted					
Austin James Slaughter		Address Redacted					
Austin Tyler Robinson		Address Redacted					



## Exhibit Y

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Austin, TX Lease - existing office (Worksmith)		2433 Ridgepoint Drive		Austin	TX	78754-5231	
Austin, TX Lease - new office (Riversouth)		2433 Ridgepoint Drive		Austin	TX	78754-5231	
Averitt Express	Attn: Marilyn Susanne Hyden	1415 Neal Street		Cookeville	TN	38502	
Averitt Express Inc		PO Box 102197		Atlanta	GA	30368-2197	
Avnet, Inc.		2211 S. 47th Street		Phoenix	AZ	85034	
AvTech Capital LLC		6995 S Union Park Ctr, Ste 400		Cottonwood Heights	UT	84047-6088	
AXIS Surplus Ins Co (via Amwins)		725 South Figueroa Street Suite 3800		Los Angeles	CA	90017	
B. Riley Bridge Loan	Lucy Yasinsky	30870 Russell Ranch Road	STE 250	Westlake Village	CA	91362	
B. Riley Commercial Capital, LLC		299 Park Avenue		New York	NY	10171	
B. Riley Commercial Capital, LLC	Attn: General Counsel	11100 Santa Monica Blvd.	Ste. 800	Los Angeles	CA	90025	
B. Riley Commercial Capital, LLC	Attn: Lucy Yasinsky & Phil Ahn	30870 Russell Ranch Road Suite 250		Westlake Village	CA	91362	
Bacelo D Ortega		Address Redacted					
Baird Trust Company TTEE FBO Judy J Jacobs IRA	Attn: Douglas MacFarlane	1400 Rocky Ridge Dr STE 250		Roseville	CA	95661	
BalsamWest Fiber Net		35 Bonnie Lane		Sylva	NC	28779	
Bandy Transport Company		801 Industrial Pk Rd	PO Box 298	Blue Ridge	GA	30513	
Bank Financial		48 Orland Square Drive		Orland Park	IL	60462	
Bank of the West		1625 W. Fountainhead Pkwy	AZ-FTN-10C-A	Tempe	AZ	85282	
Bank of the West	Attn: Nicholas East	PO Box 7167		Pasadena	CA	91109	
Barbara Lynn Senters		Address Redacted					
Barings BDC, Inc.	Attn: Steve Johnson & Elizabeth A. Murray	300 S. Tryon St.		Charlotte	NC	28202	
Barings BDC, Inc.	Attn: Steve Johnson & Elizabeth A. Murray	300 S. Tryon St.		Charlotte	NC		
Barings BDC, Inc.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Brian J. Lohan and Sarah Gryll	70 W. Madison Street, Suite 4200	Chicago	IL	60602	
Barings BDC, Inc.	c/o Barings BDC, Inc. c/o Barings LLC	Attn: Steve Johnson, Elizabeth A. Murray	300 S. Tryon St.	Charlotte	NC	28202	
Barings Private Credit Corp.	Attn: Steve Johnson & Elizabeth A. Murray	300 S. Tryon St.		Charlotte	NC	28202	
Barings Private Credit Corp.	c/o Barings BDC, Inc. c/o Barings LLC	Attn: Steve Johnson	300 S. Tryon St.	Charlotte	NC	28202	
Barings Private Credit Corp.	c/o Barings BDC, Inc. c/o Barings LLC	Attn: Steve Johnson, Elizabeth A. Murray	300 S. Tryon St.	Charlotte	NC	28202	
Barkley Investments, LLC	Attn: Jason Paul Godfrey	8231 Bay Colony Drive, Unit 802		Naples	FL	34108	
Barkley Investments, LLC	c/o Apollo Moultrie Credit Fund, L.P.	9 West 57th Street		New York	NY	10019	
Barnhart Crane and Rigging Co		2743 Gilbertsville Hwy		Calvert City	KY	42029	
Bay Colony Law Center, LLC	Accounts Payable Bay Colony Law Center, LLC	18 Main Street Extension		Plymouth	MA	02360	
Bay Online Media	Craig Hordlow Bay Online Media	1618 Bellevue Ave #412		Seattle	WA	98122	
Baylor Health Care System Foundation		3600 Gaston Ave #100		Dallas	TX	75246	
Baylor James Landry		Address Redacted					
Beacon Building Products		3020 Sweeten Creek Road		Asheville	NC	28803	
Beacon Building Products		PO Box 100639		Atlanta	GA	30384-0639	
BEAM Concrete Construction, Inc.		640 Central Expy		Melissa	TX	75454	
BEAM Concrete Construction, Inc.		8171 Jim Christal Road		Denton	TX	76207	
BEAM Concrete Construction, Inc.	Erin Hannah	640 Central Expressway		Melissa	TX	75454	
Bearcom		PO Box 670354		Dallas	TX	75267-0354	
Beazley Insurance Company		725 South Figueroa Street		Los Angeles	CA	90017	
Belyea Company Inc		2200 Northwood Ave		Easton	PA	18045	
Ben Perry Dillard		Address Redacted					
Benjamin Flint Stephens		Address Redacted					
Benjamin Job Thomison		Address Redacted					
Benjamin Jordan		Address Redacted					
Benjamin Rees		Address Redacted					
Benjamin Thomison	c/o Cowan Law Firm, LLC	Attn: Brian Wright	PO Box 1266	Dalton	GA	30722-1266	
Benjamin Thomison & Alpha Asic	Brian Wright, The Cowan Law Firm, LLC	Post Office Box 1266		Dalton	GA	30722-1266	
Benjamin Thomison & Alpha Asic	c/o Alston & Bird, LLP	Attn: Christopher Marquardt	1201 West Peachtree Street	Atlanta	GA	30309	
Benton Electric Supply Inc		92 Main St		Benton	KY	42025	
BEP 888, LLC		101 Convention Center Dr Ste 810		Las Vegas	NV	89109	
BEP 999, LLC		101 Convention Center Dr Ste 810		Las Vegas	NV	89109	
Berkley National Insurance Company		222 South 9th Street Suite 2550		Minneapolis	MN	55402	
Berkley Prof Liability		475 Steamboat Road		Greenwich	CT	06830	
Berkshire Hathaway Specialty Ins Company		1314 Douglas Street, Suite 1400		Omaha	NE	68102	
Bernard Klopfer		Address Redacted					
Betsabe Garcia		Address Redacted					
Betsy Marie Lee		Address Redacted					
Better Downtown Miami LLC		4167 MAIN STREET		Jupiter	FL	33458	
Better Downtown Miami LLC	Attn: Marc Roberts	4167 Main Street		Jupiter	FL	33458	
Better IT Solutions LLC		PO BOX 1031		PORT ISABEL	TX	78578-1031	
Bharani Reddy Mallugari		Address Redacted					

In re: Core Scientific, Inc., et al.  
Case No. 22-90341 (DRJ)



**Exhibit Y**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Big Ass Fans		2348 Innovation Drive		Lexington	KY	40511	
Bigbee Steel Buildings Inc		PO Box 2314		Muscle Shoals	AL	35662	
Bigeye, Inc.		32 Mandalay Pl		South San Francisco	CA	94080	
Billy Neil Parkerson		Address Redacted					
Birch Grove Strategies Master Fund LP		660 Madison Ave. 15th Floor		New York	NY	11743	
Bit Digital USA, Inc.		3500 South DuPont Highway		Dover	DE	19901	
BitAlpha, Inc. [Bitwave]		382 NE 191st St PMB 61754		Miami	FL	33179	
BitAlpha, Inc. [Bitwave]	c/o LIB FIN LLC	Attn: Christopher Sickelsteel	1312 17th Street PMB 70387	Denver	CO	80202	
Bitfarms Technologies Ltd. (fka Blockchain Mining Ltd.)		18 King Street East Suite 902		Toronto	ON	M5C 1C4	Canada
BitGo, Inc.		2443 Ash Street		Palo Alto	CA	94306	
Bitmain Development Inc		850 New Burton Rd, Suite 201		Dover	Kent	19904	Denmark
Bitmain Development Inc.		2121W. Chandler Blvd. Suite 112		Chandler	AZ	85224	
Bitmain Development PTE. Ltd.		1 Raffles Place, #36-01 One Raffles Place			Singapore	048616	Singapore
Bitmain Sales (USA) Inc.		850 New Burton Road, Suite 201		Dover, County of Kent	DE	19904	
Bitmain Technologies Georgia Limited		900 Old Roswell Lakes Parkway, Suite 310		Roswell	GA	30076	
Bitmain Technologies Georgia Limited	Bitmain Technologies Georgia Limited Cogency Global Inc.	900 Old Roswell Lakes Parkway Suite 310		Roswell	GA	30076	
Bitmain Technologies Limited		11/F., Wheelock House, 20 Pedder Street, Central		Hong Kong			Hong Kong
Bitmain Technologies Limited		Unit A1 of Unit A, 11th Floor	Success Commercial Building, 245-251 Hennessy Road				Hong Kong
Bitmain Technologies Limited	Bitmain	Unit A1 of Unit A, 11th Floor, Success Commercial Building		Hennessy Road		245-251	Hong Kong
Bitmain Technologies Ltd.		11/F., Wheelock House, 20 Pedder Street, Central		Hong Kong			
Bitmain Technology Inc.		300 Park Avenue Suite 100		San Jose	CA	95110	
Bitmain Technology Inc.		Building 1, No. 9 Courtyard, Fenghao East Road	Haidian District	Beijing		100094	China
Bitmaintech PTE LTD		26 Eng Hoon Street				169776	Singapore
Bitrockett LLC	c/o JK Legal & Consulting, LLC	Attn: Jared Kahn	9205 West Russell Road, Suite 240	Las Vegas	NV	89148	
Bizmatica Polska JSC		Pl.PowstaA,cA*w Warszawy 2		Warszawa		00-030	Poland
Black Box Network Services Inc		PO Box 639875		Cincinnati	OH	45263-9875	
Blackline Safety Corp		803 24 Avenue SE Sutie 100		Calgary	AB	T2G 1P5	Canada
Blackpearl Management and Human Resource Consulting LLC		105 Yayf Street Al Nahyan Camp Area				00000	United Arab Emirates
Blackpearl Management and Human Resource Consulting LLC		PO Box 63089		Abu Dhabi			United Arab Emirates
BlackRock Credit Alpha Master Fund L.P.	c/o BlackRock Financial Management Inc.	Attn: Christopher Biasotti	55 East 22nd Street	New York	NY	10055	
BlackRock Credit Alpha Master Fund, L.P	c/o BlackRock Financial Management, Inc.	Attn: Christopher Biasotti, Winnie Chen, Melanie Groves	55 East 52nd Street	New York	NY	10055	
BlackRock Credit Alpha Master Fund, L.P	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
BlackRock Credit Alpha Master Fund, L.P.	c/o Office of the General Counsel	Attn: David Maryles and Reid B. Fitzgerald	40 East 22nd Street	New York	NY	10022	
Blaire E Caddell		Address Redacted					
Blake M Brown		Address Redacted					
Blakes Cassels and Graydon LLP		199 Bay Street, Suite 4000 Commerce Court West		Toronto	ON	M5L 1A9	Canada
Block One Technology		11 Woodstalk Way		Elie	MB	R0H 0H0	Canada
Blockcap Inc.		101 Convention Center Dr, Ste 810		Las Vegas	NV	89109	
Blockchain Association		1155 S St NW	Ste 300	Washington	DC	20004-1369	
Blockchain United Mining Services		727 North 1550 East, Suite 410		Orem	UT	84097	
BlockFi	c/o Haynes and Boone, LLP	Attn: Matt Ferris, Esq., Charles M. Jones II, Esq.	2801 N Harwood Street Suite 2300	Dallas	TX	75201	
BlockFi	c/o Haynes and Boone, LLP	Attn: Rene van Kesteren, Kenric D. Kattner, Esq., Arsalan Muhammad, Esq.	1221 McKinney Street, Suite 4000	Houston	TX	77010	
BlockFi	c/o Haynes and Boone, LLP	Attn: Richard Kanowitz	30 Rockefeller Plaza, 26th Floor	New York	NY	10112	
Blockfi A	Joe Chu	155 2nd	STE 112	Jersey City	NJ	07302	
Blockfi B	Joe Chu	155 2nd	STE 112	Jersey City	NJ	07302	
BlockFi Lending LLC		115 BROADWAY	FL 5	NEW YORK	NY	10006-1646	
BlockFi Lending LLC	Attn: Michelle Henry	115 BROADWAY	FL 5	NEW YORK	NY	10006-1646	
BlockFi Lending LLC	c/o Berkeley Research Group, LLC	Attn: Mark A. Renzi, Chief Restructuring Officer of BlockFi Lending LLC	99 High Street, 27th Floor	Boston	MA	02110	

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## Exhibit Y

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Blockfi Lending, LLC	Joe Chu	155 2nd	STE 112	Jersey City	NJ	07302	
Blockfusion Technologies		1 King Street West, Suite 4800-135		Toronto	ON	M5H 1A1	Canada
Blue Cross Blue Shield CA		601 12th Street		Oakland	CA	94607	
Blue Cross Blue Shield NC		4615 University Drive		Durham	NC	27707	
Blue Cross Blue Shield of TX		PO Box 650615		Dallas	TX	75265-0615	
Blue Hills Co, LLC		4601 Six Forks Road, Suite 400		Raleigh	NC	27609	
Blue Ridge Law & Policy, P.C.		888 17th St NW # 1275		Washington	DC	20006-3939	
BNY Mellon Bank		240 Greenwich Street		New York	NY	10286	
Boyd Dewayne Wooten		Address Redacted					
Brad Eric Thomas		Address Redacted					
Bradley S Adams		Address Redacted					
Brady Wade Miller		Address Redacted					
Brandon Curtis		Address Redacted					
Brandon Davis		Address Redacted					
Brandon J Baeza		Address Redacted					
Brandon James Giedd		Address Redacted					
Brandon Scott Curtis		Address Redacted					
Brandyn W Forrest		Address Redacted					
Bremer Bank	Theresa Boltz	3100 South Columbia Road	PO Box 13118	Grand Forks	ND	58201	
Bremer Bank, National Association	Special Assets Loan Officer	1444 45th Street South		Fargo	ND	58103	
Brenda Gayle Lewis		Address Redacted					
Brent Berge		Address Redacted					
Brent Jason Deboer		Address Redacted					
Brent Nolan Novak		Address Redacted					
Brett C Hiley		Address Redacted					
Brett Harrison		Address Redacted					
BRF Finance Co., LLC		299 Park Ave. 21st Floor		New York	NY	10171	
BRF Finance Co., LLC	B. Riley Commercial Capital, LLC	299 Park Avenue		New York	NY	10171	
BRF Finance Co., LLC	c/o Choate, Hall & Stewart	Attn: M. Hampton Foushee	Two International Place	Boston	MA	02210	
Brian Kevin Turner		Address Redacted					
Brian N Neville		Address Redacted					
Bring Light and Sound LLC		1603 Shoal Creek Blvd		Austin	TX	78701	
Broadridge ICS		PO Box 416423		Boston	MA	02241	
Broadridge Investor Communication Solutions, Inc.		51 Mercedes Way		Edgewood	NY	11717	
Brown Corporation		PO Box 1103		Dalton	GA	30722	
Brown Corporation	c/o The Minor Firm	Attn: Brittany D. Hepner	745 College Drive Suite B	Dalton	GA	30720	
Brown Corporation	c/o The Minor Firm	Attn: Christiane C. Bard	745 College Dr, Ste B	Dalton	GA	30720	
Bryan Caveney Green		Address Redacted					
Bryan Dockery		Address Redacted					
Bryce Andrew Wooten		Address Redacted					
Bryce Johnson	c/o Katten Muchin Rosenman LLP	Attn: John Mitchell	2121 N. Pearl Street, Suite 1100	Dallas	TX	75201-2591	
Bryce Johnson	c/o Katten Muchin Rosenman LLP	Attn: Richard Zelichov	2029 Century Park East, Suite 2600	Los Angeles	CA	90067-3012	
Bryce Johnson		Address Redacted					
BTC Media	BTC Inc/BTC Media, LLC	438 Houston Street Suite 257		Nashville	TN	37203	
Building Image Group, Inc		1200 E. Third Street		Austin	TX	78702	
Built In Inc		203 N Lasalle St, Ste 2200		Chicago	IL	60601	
Burdy Technology Limited		Room 604, 6/F., South Tower, World Finance Centre Harbour City 17 Canton Rd		Tst, Kln			Hong Kong
Bureau Van Dijk Electronic Publishing Inc.		7 World Trade Center ,250 Greenwich Street, 50th Floor		New York	NY	10007	
Burleson 7, LLC		300 Colorado St	Unit 1900	Austin	TX	78701-0142	
Business Wire Inc		101 California St, 20th Floor		San Francisco	CA	94111	
BW Holdings, LLC		4465 S Mathews Way		Salt Lake City	UT	84124	
BWS Acoustics		236 Creekstone Ridge		Woodstock	GA	30188	
C & W Facility Services, Inc.		140 Kendrick Street	Building C Suite 201	Boston	MA	02110	
C&A Deferred Sales Trust		Address Redacted					
C.H. Robinson Company, Inc.		14701 Charlson Road		Eden Prarie	MN	55347	
CAC Global LLC		14819 Ballantyne Village Way LLC		Charlotte	NC	282277	
Cade McNow		Address Redacted					
Caleb Parker		Address Redacted					
Caleb Roy Tebbe		Address Redacted					
Caleb Tebbe		Address Redacted					
Caleb Wetor		Address Redacted					



## Exhibit Y

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
California Franchise Tax Board		PO Box 942857		Sacramento	CA	94257-0531	
California Institute of Technology (Caltech)		1200 E California Blvd		Pasadena	CA	91125	
Callahan Mechanical Contractors Inc		2811 8th Avenue		Chattanooga	TN	37407	
Calloway County Board Of Education		2110 College Farm Road		Murray	KY	42071	
Calvert Cafe LLC		252 N Main St		Calvert City	KY	42029	
Calvert City Hall	Attn: Tim	861 5th Ave SE		Calvert City	KY	42029	
Calvert City Municipal Water and Sewer		PO Box 36		Calvert City	KY	42029	
Campbells Regulatory Services Limited		Floor 4, Willow House, Cricket Square		Grand Cayman		KY1-9010	Cayman Islands
Canaan Convey Co LTD		Zpark building 27 Tower C floor 2 201		Haidian District	Beijing		China
Cannon Investments LLC	c/o TAG Associates	810 Seventh Ave., 7th Floor		New York	NY	10019	
Cannon Investments LLC	c/o Tag Associates LLC	810 Seventh Avenue, 7th Floor		New York	NY	10019	
Capital City Public Affairs LLC		3580 S Sherwood Road		Smyrna	GA	30082	
Capxon Electronics Shenzhen Co Ltd		No.4132, Songbai Road, Tangwei Village, Gongming Sub-district, Guangming New District		Shenzhen City, Guangdong Province	Guangdong		China
Carey Olsen Cayman Limited		Willow House	Cricket Square	Grand Cayman	Cayman Islands	KY1-1001	
Carey Olsen Cayman Limited [CO Services Cayman Limited]	Attn: Accounts Receivable	Willow House	Cricket Sq	Georgetown	Grand Cayman	KY1-1001	Cayman Islands
Carey Olson Services Cayman Limited		PO Box 10008, Willow House, Cricket Square		Grand Cayman		KY1-1001	Cayman Islands
Carla Veronica Cortez		Address Redacted					
Carley Roller		Address Redacted					
Carol A Haines		Address Redacted					
Carolina Cazares		Address Redacted					
Carolina Recycling & Consulting LLC		PO Box 1461		Matthews	NC	28106	
Carolina Utility Customers Association		8386 Six Forks Rd, Suite 103		Raleigh	NC	27615	
Carpet Capital Multi-System Inc		PO Box 4085		Dalton	GA	30721	
Carrington Lobban		Address Redacted					
Carter R Cumberledge		Address Redacted					
Cavan Maclean Flynn		Address Redacted					
CCR Corp		PO Box 674438		Dallas	TX	75267-4438	
CDW Direct		PO Box 75723		Chicago	IL	60675-5723	
CDW Middle East FZ LLC		3203, 24th Floor, Al-Shatha Tower		Dubai		00000	United Arab Emirates
Celsius Core LLC		221 River Street, Suite 9129		Hoboken	NJ	7030	
Celsius Core LLC	c/o Celsius Network Ltd.	Attn: Roni Cohen-Pavon	221 River Street, Suite 9129	Hoboken	NJ	07030	
Celsius Core LLC	c/o Kirkland & Ellis LLP	Attn: Joshua A. Sussberg, P.C., Patrick J. Nash, Jr., P.C., Ross M. Kwasterniet, P.C., Christopher S. Koenig, Dan Latona	601 Lexington Avenue	New York	NY	10022	
Celsius Mining LLC	Attn: Patrick Holert and Ron Deutsch	50 Harrison St	Ste 209	Hoboken	NJ	07030-6087	
Celsius Mining LLC	c/o Jackson Walker LLP	Attn: Matthew D Cavanaugh, Victoria Argeroplos & Emily Flynn Meraia	1401 McKinney Street Suite 1900	Houston	TX	70010	
Celsius Mining LLC	c/o Kirkland & Ellis LLP	Attn: Chris Koenig, Dan Latona, Patrick J. Nash, Jr., and Ross M. Kwasterniet	300 North LaSalle	Chicago	IL	60654	
Celsius Mining LLC [Celsius Core LLC]	Attn: Christopher Ferraro	50 Harrison Street, Suite 209F		Hoboken	NJ	07030	
Celsius Networks Lending LLC		50 Harrison St	Ste. 209	Hoboken	NJ	07030-6087	
Celsius US Holding LLC	Attn: Christopher Ferraro	50 Harrison Street, Suite 209F		Hoboken	NJ	7030	
Celsius US Holding LLC	c/o Kirkland & Ellis LLP and Kirkland & Ellis International LLP	Attn: Joshua A. Sussberg, P.C., Patrick J. Nash, Jr., P.C., Ross M. Kwasterniet, P.C., Christopher S. Koenig, and Dan Latona	601 Lexington Ave.	New York	NY	10022	
Centurylink		PO Box 52187		Phoenix	AZ	85072	
Centurylink Communications LLC dba Lumen	Century Link	931 14th Str #900		Denver	CO	80202	
CenturyLink Communications, LLC [f/k/a Quest Communications Company, LLC]	Bankruptcy	220 N 5th St		Bismarck	ND	58501	
Cesar Gomez Martin		Address Redacted					
CFS Containers		101 Pinedale Ct		Spartanburg	SC	29301	
Chadwick Aaron Hughes		Address Redacted					
Chamber of Digital Commerce		1667 K St NW, Suite 640		Washington	DC	20006	
Chandra SaiSatish Ponneganti		Address Redacted					
Chapeau!	c/o K2XO Inc.	48 Yonge St 400		Toronto	ON	M5E 1G6	Canada
Charles Aram		Address Redacted					
Charter Communications Operating LLC dba Spectrum		12405 Powerscourt Drive		St. Louis	MO	63131	
Charter Communications, Inc. (dba Spectrum)		PO Box 94188		Palatine	IL	60094-4188	
Cherokee BenJamin		Address Redacted					
Cherokee County Health Department		228 Hilton Street		Murphy	NC	28906	

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## Exhibit Y

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Cherokee County Tax Collector		75 Peachtree Street #225		Murphy	NC	28906-2947	
Cherokee Rental, Inc.	Attn: Becky Tinsley	PO Box 13524		Odessa	TX	79768-3524	
Cherokee Well Drilling		PO Box 1007		Murphy	NC	28906-8164	
Cheryl Ogle & The Crystal Ogle Management Trust		4201 Supply Court, Suite 200		Austin	TX	78744	
Cheryl Ogle & The Crystal Ogle Management Trust		PO Box 161086		Austin	TX	78716	
Cheryl Ogle & The Crystal Ogle Management Trust	Attn: Cheryl Ogle	3321 Bee Cave Road, Suite 200		Austin	TX	78746	
Chris Chiovitti Holdings Inc.		26 Magnificent Road		Etobicoke	ON	M8Z 4T3	Canada
Chrisallen David Hunt		Address Redacted					
Christel Sice		Address Redacted					
Christopher A Huckaby		Address Redacted					
Christopher Bill Warrington		Address Redacted					
Christopher Dakota Dial		Address Redacted					
Christopher J Wigginton		Address Redacted					
Christopher S Smith		Address Redacted					
Christopher Scott Hajar		Address Redacted					
Christopher Scott Winn		Address Redacted					
Christopher Tyler McDowell		Address Redacted					
Christy Barwick		Address Redacted					
Christy L Logothetis-May		Address Redacted					
Chroma System Solutions, Inc		19772 Pauling		Foothill Ranch	CA	92610	
Chubb		PO Box 382001		Pittsburgh	PA	15250	
Chubb Personal Excess Liability Insurance		1133 Avenue of the Americas		New York	NY	10036	
Ciemat		Av. Complutense, 40		Madrid		28040	Spain
CIEMAT		C/Jacinto Benavente 108-1C		Cacere		10004	Spain
CIOReview		600 S Andrews Ave	Ste 405	Ft Lauderdale	FL	33301-2846	
Cipher Mining Inc.		1 Vanderbilt Avenue, Suite C Floor 54		New York	NY	10017	
Circular Technologies Inc		420 Goddard Suite B		Irvine	CA	92618	
Cision US Inc		12051 Indian Creek Court		Beltsville	MD	20705	
Citadel Securities Corp Solutions		140 Broadway ,Floor 29		New York	NY	10005	
Citadel Securities Corporate Solutions LLC		131 S. Dearborn		Chicago	IL	60603	
CITI Bank, N.A.		10201 Centurion Parkway N. #100		Jacksonville	FL	32256	
Citibank (Administered by PayFlex)		388 Greenwich Street		New York	NY	10013	
City Electric Supply	c/o City Electric Supply Company	PO Box 131811		Dallas	TX	75313	
City Manger	Attn: City of Denton, Texas	215 East McKinney Street		Denton	TX	76201	
City National Bank		350 S. Grand Ave.	Mail Code 944-01	Los Angeles	CA	90071	
City of Bellevue - Tax Division		PO Box 90012		Bellevue	WA	98009	
City of Calvert City	c/o Farmer & Wright	Attn: Todd A. Farmer	4975 Alben Barkley Dr #1	Paducah	KY	42001	
City of Denton		215 E McKinney St		Denton	TX	76201	
City of Denton		8171 Jim Christal Road		Denton	TX	76207	
City of Denton	General Manager, City of Denton	1659 Spencer Road		Denton	TX	76205	
City of Denton dba Denton Municipal Electric		1659 Spencer Rd		Denton	TX	76205	
City of Denton, Lessor (9/3/2021)		601 E. Hickory St., Suite F		Denton	TX	76205-4305	
City of Denton, Texas d/b/a Denton Municipal Utilities [DMU]	Attn: Customer Service	Attn: Christa Foster	601 E Hickory St Suite F	Denton	TX	76205	
City of Denton, Texas dba Denton Municipal Electric [DME]	Attn: Terry Naulty	1659 Spencer Rd.		Denton	TX	76205	
City of Denton, TX		601 E. Hickory St., Suite F		Denton	TX	76205-4305	
Clark Swanson		Address Redacted					
CleanSpark, Inc.		2370 Corporate Circle #160		Henderson	NV	89074	
Clearly Leasing, LLC		10 Dawn Hill Dr.		Sandy	UT	84992	
Cleerline Technology Group LLC		8404 El Way Suite 2B		Missoula	MT	59808	
Clifford Gutmann		Address Redacted					
Cline Kezar		Address Redacted					
CM TFS LLC		5480 Corporate Drive, #350		Troy	MI	48098	
CNA Insurance		PO BOX 74007619		Chicago	IL	60674	
CO Services Cayman Limited		PO Box 10008, Willow House, Cricket Square		Grand Cayman		KY1-1001	Cayman Islands
Cochran Law PLLC		8140 Walnut Hill Ln, Suite 250		Dallas	TX	75231	
Cody Evan Hughes		Address Redacted					
Cogent Communications Inc		PO Box 791087		Baltimore	MD	21279-1087	
Cogent Communications, Inc.		2450 N Street, NW		Washington	DC	20037	
Cognet Communications, Inc.	Attn: Robert F. Barse	2450 N St, NW		Washington	DC	20037	
Cohen and Company LTD		PO Box 94787		Cleveland	OH	44115-1877	
Coin Center Inc		700 K Street NW, Suite 300		Washington	DC	20001	
Coinbase, Inc.		248 3rd St		Oakland	CA	94607-4375	

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## Exhibit Y

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Coindesk Inc		250 Park Avenue South 5th Floor		New York	NY	10003	
Cole Nolan		Address Redacted					
Colin Crowell		Address Redacted					
Colin H Stewart		Address Redacted					
Colin Jacobs		Address Redacted					
Colin Smith		Address Redacted					
Collier Electrical Service Inc		PO Box 499		Calvert City	KY	42029	
CoLocation Properties Atlanta LLC (dba Digital Realty)		56 Marietta Street		Atlanta	GA	30303	
Color Scapes Landscaping, Inc		2390 Kittle Rd. NW		Dalton	GA	30720	
Colorado Department of Revenue		PO Box 17087		Denver	CO	80217-0087	
Columbia Casualty Company (CNA)		125 Broad Street, 8th Floor		New York	NY	10004	
Commercial Acoustics		6122 Benjamin Road		Tampa	FL	33634	
Common Desk Austin LLC		2919 Commerce Street		Dallas	TX	75226	
ComNet Communications LLC		1851 FM 2119		Pecos	TX	79772	
ComNet Communications LLC		3013 FM 516 North		Barstow	TX	79777	
ComNet Communications, LLC		1420 Lakeside Parkway, Suite 110		Flower Mound	TX	75028	
ComNet Communications, LLC	c/o Brad Gaswirth, Canterbury, PC	4851 LBJ Pwy, Ste 301		Dallas	TX	75244	
ComNet Communications, LLC	c/o Canterbury, PC	Attn: Brad Gaswirth & Bill Biemyer Jr	4851 LBJ Pwy, Ste 301	Dallas	TX	75244	
Compass Mining, Inc.		251 Little Falls Drive		Wilmington	DE	19808	
Compensation Advisory Partners LLC (CAP)		840 Gessner Suite 375		Houston	TX	77024	
Compensation Advisory Partners, LLC		1133 Avenue of the Americas ,14th Floor		New York	NY	10036	
ComputerShare Inc		150 Royall St Ste 101		Canton	MA	02021-1054	
ComputerShare Inc		Dept CH 19228		Palatine	IL	60055	
Computershare Trust Company, N.A.		250 Royall Street		Canton	MA	02021	
Comware		450 N Kimball Ave #110		Southlake	TX	76092	
Condair Inc		835 Commerce Park Drive		Ogdensburg	NY	13669-2209	
Condair Inc.	Attn: Steve Chapman, CFO	2740 Fenton Road		Ottawa	ON	K1T 3T7	Canada
Condair Inc.	c/o Vorys, Sater, Seymour and Pease LLP	Attn: John S. Collins	909 Fannin Suite 2700	Houston	TX	77010	
Consero Global Solutions LLC		1717 W 6th Street, Suite 410		Austin	TX	78703	
Consilio, LLC	Attn: Lew McConnell	1828 L Street N.W., Suite 1070		Washington	DC	20036	
Consolidated Electrical Distributors, Inc. dba Sun Valley Electric Supply	Attn: Misti Beanland and Robert Davis	c/o Matthews, Shiels, Knott, Eden, Davis & Beanland, LLP	8131 LBJ Freeway, Suite 700	Dallas	TX	75251	
Consolidated Electrical Distributors, Inc. dba Sun Valley Electric Supply		Attn: Misti Beanland	8131 LBJ Freeway, Suite 700	Dallas	TX	75251	
Constellation New Energy, Inc		1310 Point Street, 8th Floor		Baltimore	MD	21231	
Constellation NewEnergy, Inc.		1001 Louisiana St. Constellation Suite 2300		Houston	TX	77002	
Container Monster LLC		3221 Durham Drive, Suite 107		Raleigh	NC	27603	
Contech, Inc.		114 S Elm Pl		Broken Arrow	OK	74012	
Contech, Inc.		1525 W Smith Ferry Rd		Muskogee	OK	74401	
Contech, Inc.		P.O. Box 982		Claremore	OK	74018	
Convergint Technologies LLC		10535 Boyer Blvd		Austin	TX	78758	
Convergint Technologies LLC		35257 Eagle Way		Chicago	IL	60678-1352	
Convergint Technologies LLC		One Commerce Drive		Schaumburg	IL	60173	
Convergint Technologies LLC	Able Communications, Inc.	Attn: Karla Lopez, CFO	1413 East Avenue H	Grand Prairie	TX	75050	
Convergint Technologies LLC	Attn: Henry Kedzierski	5257 Eagle Way		Chicago	IL	60678	
Convergint Technologies LLC	Attn: Henry Kedzierski	One Commerce Drive		Schaumburg	IL	60173	
Convergint Technologies LLC	c/o Faegre Drinker Biddle & Reath LLP	Attn: Mike T. Gustafson	320 S. Canal Street, Suite 3300	Chicago	IL	60606	
Convergint Technologies LLC	c/o Vitek Lange PLLC	Attn: Ross Vitek	300 Throckmorton Street, Suite 650	Fort Worth	TX	76102	
Convergint Technologies LLC	Henry Kedzierski	5257 Eagle Way		Chicago	IL	60678	
Cooley LLP		1299 Pennsylvania Avenue NW, Suite 700		Washington	DC	20004-2400	
Coonrod Electric Co, LLC	c/o Branscomb Law	Attn: James Egbert	802 N. Carancahua St Ste 2300	Corpus Christi	TX	78401-0083	
Coonrod Electric Co, LLC	c/o Coats Rose	Attn: Ben Aderholt	9 Greenway Plaza, Ste 1000	Houston	TX	77046	
Coonrod Electric Co., LLC		1851 FM 2119		Pecos	TX	79772	
Coonrod Electric Co., LLC		3013 FM 516 North		Barstow	TX	79777	
Coonrod Electric Co., LLC	c/o Branscomb PLLC	Attn: Patrick H. Autry	4630 North Loop 1604 West, Suite 206	San Antonio	TX	78249	
Corbin ERISA Opportunity Fund, Ltd.	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
Corbin Opportunity Fund, L.P.	c/o Corbin Capital Partners, L.P.	590 Madison Avenue	31st Floor	New York	NY	10022	
Corbin Opportunity Fund, L.P.	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
Core Scientific Acquired Mining LLC		2407 S. Congress Ave	Ste. E-101	Austin	TX	78704	
Core Scientific Operating Company		2407 S. Congress Ave	Ste. E-101	Austin	TX	78704	

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## Exhibit Y

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Core Scientific Partners GP, LLC (SMLLC)		210 Barton Springs Road, Suite 300		Austin	TX	78701	
Core Scientific Partners, LP		210 Barton Springs Road, Suite 300		Austin	TX	78701	
CoreWeave Inc		12 Commerce Street		Springfield	NJ	07081	
Corey Allen		Address Redacted					
Corey J Plett		Address Redacted					
Corey Mark Allen		Address Redacted					
Corporation Service Company		PO Box 2576		Springfield	IL	62708	
Corporation Service Company, as Representative		P.O. Box 2576		Springfield	IL	62708	
Covert Chrysler Dodge Jeep Ram	c/o Covert Auto Inc	8107 Research Blvd		Austin	TX	78758	
Coyle Jared Olsen		Address Redacted					
Creighton Bassett Roth IRA, Interactive Brokers LLC Custodian		Address Redacted					
Crescendo Collective LLC		1134 N 9th St #270		Milwaukee	WI	53233	
Crescent Bay Advisers	c/o Golden Goodrich, LLP	Attn: Ryan W. Beall	650 Town Center Drive, Suite 600	Costa Mesa	CA	92626	
Crestline Solutions LLC		401 W. 15th Street, Suite 870		Austin	TX	78701	
CRG Financial LLC [as Assignee of Kidiscovery Ontrack LLC]	Attn: Robert Axenrod	84 Herbert Ave. Building B	Ste 202	Closter	NJ	07264	
Cristian A Ayala		Address Redacted					
Critical Components Inc		120 Interstate N pkwy, Building 300, Ste 305		Atlanta	GA	30339	
CrossCountry Consulting LLC		1600 Tysons Blvd, Ste 1100		Mclean	VA	22102	
Crypto Garden, Inc.		108 Lakeland Avenue Dover		Kent County	DE	19901	
Cryptonic Black, LLC		801 S. Rampart Blvd.		Las Vegas	NV	89145	
Crystal Caverns Spring Water LLC		PO Box 1505		Calhoun	GA	30703	
CSP Advisors, LLC (SMLLC)		210 Barton Springs Road, Suite 300		Austin	TX	78701	
CSP Liquid Opportunities Fund, LP		210 Barton Springs Road, Suite 300		Austin	TX	78701	
CSP Liquid Opportunities GP, LP		210 Barton Springs Road, Suite 300		Austin	TX	78701	
CSP Liquid Opportunities Master Fund, LP		210 Barton Springs Road, Suite 300		Austin	TX	78701	
CSP Liquid Opportunities Offshore Fund (Exempted Ltd)		210 Barton Springs Road, Suite 300		Austin	TX	78701	
CSS Partners, LLC		PO Box 21262		Oklahoma City	OK	73156	
CT Corporation System, as Representative	Attn: SPRS	330 N Brand Blvd, Suite 700		Glendale	CA	91203	
Cunningham Golf and Utility Vehicles		13119 Aiken Road		Louisville	KY	40223	
Cusip Global Services	c/o S&P Global Market Intelligence	55 Water St		New York	NY	10041	
Cynthia Chabarria		Address Redacted					
Cypress Advocacy, LLC dba Mindset		655 New York Ave, NW, Suite 820		Washington	DC	20001	
D16 LLC		3350 Wagon Trail Road		Fort Collins	CO	80220	
Dakota Carrier Network		PO Box 2484		Fargo	ND	58108-2484	
Dakota Fire Protection Inc		PO Box 5327		Grand Forks	ND	58206-5327	
Dakota Lee Holcomb		Address Redacted					
Dalton Fence Company		1191 Piney Ridge Rd SE		Dalton	GA	30721	
Dalton Service Inc		1220 South Thornton Ave	PO Box 968	Dalton	GA	30722	
Dalton Utilities		PO Box 869		Dalton	GA	30722-0869	
Dalton-Whitfield County Joint Development Authority		206 Boring Drive		Dalton	GA	30721	
Dalton-Whitfield County Joint Development Authority		2205 South Industrial Rd		Dalton	GA	30721	
Dalton-Whitfield County Joint Development Authority	Attention: Chairman	100 South Hamilton Street		Dalton	GA	30720	
Dalton-Whitfield County Joint Development Authority	c/o Gray Pannell & Woodward LLP	Attn: James R. Woodward	3060 Peachtree Road, Suite 730	Atlanta	GA	30305	
Dalton-Whitfield County Joint Development Authority	c/o McCamy, Phillips, Tuggle & Fordham, LLP	Attention: Robert Smalley, III, Esq.	411 West Crawford Street	Dalton	GA	30722	
Dalton-Whitfield Joint Development Authority; Carl Campbell, Executive Director		100 S Hamilton Street		Dalton	GA	30720-4291	
Daniel A Van Zandt		Address Redacted					
Daniel Christen		Address Redacted					
Daniel Diaz		Address Redacted					
Daniel Gidon Gold		Address Redacted					
Daniel Grant Goodman		Address Redacted					
Daniel Jay Robar		Address Redacted					
Danielle Zuclich		Address Redacted					
Darin Feinstein		Address Redacted					
Darinel C Velasquez		Address Redacted					
Darren Cook		Address Redacted					
Darren Crosbie		Address Redacted					
Darrin Feinstein		Address Redacted					
Databricks, Inc.		160 Spear St	Fl 15	San Francisco	CA	94105-1547	
Databricks, Inc.		160 Super Street, Suite 1300		San Francisco	CA	94105	

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**Exhibit Y**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Datasite LLC		733 S Marquette Ave., Suite 600		Minneapolis	MN	55402	
Datasite LLC		PO Box 74007252		Chicago	IL	60677252	
Datasite LLC	Attn: Leif Simpson	PO Box 74007252		Chicago	IL	60674	
David Bricken		Address Redacted					
David Elia		Address Redacted					
David Gonzales		Address Redacted					
David Herrington		Address Redacted					
David Hodges		Address Redacted					
David J Burkett		Address Redacted					
David Knorr		Address Redacted					
David M Hillock		Address Redacted					
David Sarnar		Address Redacted					
Davis Wright Tremaine LLP		920 5th Avenue, Suite 3300		Seattle	WA	98104	
Davon Bartley		Address Redacted					
DCG Foundry LLC		290 Harbor Dr	FL 1	Stamford	CT	06902-8700	
DCN, LLC		PO Box 2484		Fargo	ND	58108	
De Lage Landen Financial Services		Lease Processing Center	1111 Old Eagle School Road	Wayne	PA	19087	
De Lage Landen Financial Services Inc #1		PO Box 41602		Philadelphia	PA	19101	
De Lage Landen Financial Services Inc #2		PO Box 41602		Philadelphia	PA	19101	
De Lage Landen Financial Services Inc #3		PO Box 41602		Philadelphia	PA	19101	
De Lage Landen Financial Services Inc #4		PO Box 41602		Philadelphia	PA	19101	
De Lage Landen Financial Services, Inc	SBS Leasing, A Program of De Lage Landen Financial Services	1111 Old Eagle School Road		Wayne	PA	19087	
Deanna L Kight		Address Redacted					
Deborah L Grisanti		Address Redacted					
Degree, Inc. dba Lattice		360 Spear St, Floor 4		San Francisco	CA	94105	
Delaware Secretary of State		PO Box 5509		Binghamton	NY	13902-5509	
Delcom Partners		610 S Main St		Dell City	TX	79837	
Delcom, Inc.		PO Box 67		Dell City	TX	79837	
Dell Financial Services L.L.C	Technijian Finance	18 Technology Dr	STE 141	Irvine	CA	92618	
Dell Financial Services L.L.C.		Mail Stop-PS2DF-23, One Dell Way		Round Rock	TX	78682	
Delcom (Dell Telephone)		610 S. Main St.		Dell City	TX	79837	
Deloitte & Touche LLP		1015 Second Avenue, Suite 500		Seattle	WA	98104	
Deloitte & Touche LLP		695 Town Center Dr. Suite 1000		Costa Mesa	CA	92626	
Deloitte Financial Advisory Services LLP		110 Morris Avenue		Morristown	NJ	07960	
Deloitte Tax LLP		555 Mission Street		San Francisco	CA	94105	
Deloitte Transactions and Business Analytics LLP		225 W Santa Clara St, #600		San Jose	CA	95113	
Delta Dental		1515 W. 22nd St. Suite 450		Oak Brook	IL	60523	
Delta Dental		PO Box 1809		Alpharetta	GA	30023-1809	
DeMarco Madrid		Address Redacted					
Denise B Sterling		Address Redacted					
Denise Sterling		Address Redacted					
Dennis Carroll Ashe		Address Redacted					
Denton Chamber of Commerce Inc.		401 North Elm Street, PO Box 1719		Denton	TX	76202	
Denton Municipal Electric		215 E McKinney St		Denton	TX	76201	
Denton Municipal Electric	Attn: Deputy Director of Technical Services	901-A Texas Street		Denton	TX	76209	
Denton Municipal Electric	Mike Wilson	1659 Spencer Rd.		Denton	TX	76205	
Denton Municipal Utilities		601 E Hikory St, Suite F		Denton	TX	76205	
Denton Municipal Utilities		PO Box 660150		Dallas	TX	752606-0150	
Dentons Canada LLP		77 King Street West, Suite 400, Toronto-					
Department of Treasury - Internal Revenue Service		Dominion Centre		Toronto	ON	M5K 0A1	Canada
Department of Treasury - Internal Revenue Service		1919 Smith St	M/S 5024 HOU	Houston	TX	77002	
Derek C Ellis		PO Box 7346		Philadelphia	PA	19101-7346	
Derek Neil Mihifeith		Address Redacted					
Devin Eldridge		Address Redacted					
Devon Eldridge		Address Redacted					
Devon K Baldwin		Address Redacted					
DHL Express (USA) Inc		16592 Collections Center Dr		Chicago	IL	60693	
Dialog Telecommunications		601 Broadway Street		Paducah	KY	42001	
Diamond Offshore Drilling, Inc.		15415 Katy Fwy		Houston	TX	77094-1816	
DigiCert INC	c/o DigiCert CertCentral Enterprise	2801 North Thanksgiving Way ,Ste 500		Lehi	UT	84043	
Digifarm Technologies Limited		30 De Castro Street Wickhams Cay 1	PO Box 4519	Road Town Tortola		VG1110	British Virgin Islands

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## Exhibit Y

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Digi-key		PO Box 250	PO Box 677	Thief River Falls	MN	56701	
Digital Asset Services LTD		Capital Building, Tyndall Street		Cardiff		CF10 4AZ	United Kingdom
Digital London Ltd		Level 7, 40 Gracechurch Street		London		EC3V 0BT	United Kingdom
Digital Mountain Inc		4633 Old Ironsides Drive, Suite 401		Santa Clara	CA	95054	
Digital Realty		PO Box 419729		Boston	MA	02241-9729	
Dillon Eldridge		Address Redacted					
Distributed Ledger Inc		5223 Pointe Spring Xing		Spring	TX	77389	
District Of Columbia	Office Of The Attorney General	441 4Th St Nw, Ste 1100S		Washington	DC	20001	
DJNR Interactive LLC		5819 Misty Hill Cove		Austin	TX	78759	
DK Construction Company		PO Box 388		Calvert City	KY	42029-0388	
Dobson Fiber		14101 Wireless Way, Ste 300		Oklahoma City	OK	73134	
Dobson Fiber		PO BOX 268860		Oklahoma City	OK	73126	
Dockzilla Co		12400 Whitewater Drive Suite 110		Minnetonka	MN	55343	
Docusign Inc		PO Box 735445		Dallas	TX	75373-5445	
Docusign, Inc.		221 Main Street, Suite 1000		San Francisco	CA	94105	
Dongguan Fa Site Electronic Technology Co Ltd		No. 73, Xinyuan Road, Tiantou, Hengli Town		Dongguan City		523032	Hong Kong
Dorothy Alicia Goodrum		Address Redacted					
Douglas Duhon		Address Redacted					
DOUGLAS LIPTON		Address Redacted					
Douglas S. Wall		Address Redacted					
Draffen Mart Inc		PO Box 385	110 S Main St	Calvert City	KY	42029	
Drake Lee Johnson		Address Redacted					
Dreams and Digital, LLC		4129 W. Cheyenne Ave.		North Las Vegas	NV	89032	
DSV Air and Sea Inc		4243 Olympic Blvd, Suite 250		Erlanger	KY	41018	
Duane Morris LLP	Attn: James T. Seery	1540 Broadway		New York	NY	10036	
Duke Energy		PO Box 601297		Charlotte	NC	28260-1297	
Duke Energy	Attn: Eddy Via, Credit Risk Manager	9700 David Taylor Dr. Mail Code: DT01X		Charlotte	NC	28262	
Duke Energy Carolinas		PO Box 601297		Charlotte	NC	28260-1297	
Duke Energy Carolinas	Adam Arrowwood	PO Box 1094		Charlotte	NC	28201-1094	
Duke Energy Carolinas, LLC		6551 Derby Lane NW		Concord	NC	28027	
Duke Energy Carolinas, LLC	Attn: Lynn Colombo	4720 Piedmont Row Dr	PNG04C	Charlotte	NC	29210	
DUS Management Inc.		35 East Wacker Drive, Suite 750		Chicago	IL	60601	
Dustin Reid Breazeale		Address Redacted					
Eagle Eye International Protective Services, Inc.		4645 Wyndham Ln Ste 210		Frisco	TX	75034	
Eaton Corporation		1000 Cherrington Pkw		Moon Township	PA	15108	
Eaton Corporation	c/o Global Trade Credit	1000 Eaton Blvd	5S	Cleveland	OH	44122	
eCapital Advisors LLC		7900 Xerxes Ave S, Suite 1300		Bloomington	MN	55431	
Eddie McGuire, Marshall County Sheriff		52 Judicial Drive		Benton	KY	42025	
Edward Opoku		Address Redacted					
Egencia LLC		333 108th Ave. NE		Bellevue	WA		
Elasticsearch Inc		88 Kearny St	FI 19	San Francisco	CA	94108-5508	
Electra Link Inc		21755 Interstate 45, Bldg 10		Spring	TX	77388	
Electric Power Engineers Inc		13001 W Hwy 71, Suite G100		Austin	TX	78738	
Electric Reliability Council of TX (ERCOT)		8000 Metropolis Drive (Building E), Suite 100		Austin	TX	78744	
Electrical Com	c/o Widespread Electrical Sales LLC	11925 I-70 Frontage Rd N #300		Wheat Ridge	CO	80033	
Elite Electric Company LLC		541745 US Hwy 1		Callahan	FL	32011	
Elliot Electric Supply, Inc.		2526 N Stallings Dr	PO Box 630610	Nacogdoches	TX	75963	
Elmington Property Management LLC		1030 16TH AVE S	STE 500	NASHVILLE	TN	37212-2358	
Elmington Property Mgmt LLC - Monarch Apartments		1397 Timber lane A-207, #207		Chattanooga Hamilton	TN	37405	
Emmanuel Lopez		Address Redacted					
EMO North Customers Brokers Ltd		7420 Airport Rd, Suite 108		Mississauga	ON	L4T 4E5	Canada
Employer Solutions Resources LLC		PO Box 92960		Cleveland	OH	44194	
Endurance American Specialty Insurance Company (Somo)		1221 Avenue of the Americas		New York	NY	10020	
Engineered Fluids, Inc.		4917 Profit Dr Frnt		Tyler	TX	75707-1845	
Enrique Contreras Meza JR		Address Redacted					
ePIC ASIC Asia Limited		Rm 1910-1919, 19/F, Tower 2, Grand Central Plaza, 138 Shatin Rural Committee Road		Hong Kong			Hong Kong
Equinix Inc		One Lagoon Drive		Redwood City	CA	94065	
Equinix Inc		PO Box 736031		Dallas	TX	75373-6031	
Equinix LLC		One Lagoon Drive, 4th Floor		Redwood City	CA	94065	
Equipment Depot of Kentucky Inc		75 Remittance Dr Suite #3280		Chicago	IL	60675-3280	

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**Exhibit Y**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Equipment Depot of Kentucky Inc		922 E Division St		Evansville	IN	47711-5667	
Equisolve Inc		3500 SW Corporation Parkway, Suite 206		Palm City	FL	34990	
ERI Economic Research Institute Inc		PO Box 3524		Seattle	WA	98124-3524	
Eric Dewayne Dockery		Address Redacted					
Eric Douglas Hullander		Address Redacted					
Eric Kurtzman		Address Redacted					
Eric M Steen		Address Redacted					
Erica Marie Schreiber		Address Redacted					
Erica S Hill		Address Redacted					
Ernest Industries Inc		64 Bleecker Street, Suite 132		New York	NY	10012	
Ernesto A Diaz		Address Redacted					
Ernst & Young LLP		1120 NW Couch St # 425		Portland	OR	97209	
Ernst & Young LLP		920 Fifth Avenue, Suite 900		Seattle	WA	98104	
Esteban LaSalle		Address Redacted					
Etcecmby Ltd		Atlas Building, Fermi Avenue Harwell Campus		Didcot, Oxford Oxfordshire		OX11 0QX	United Kingdom
Ethan Warren Johnson		Address Redacted					
Eunike Solomona		Address Redacted					
Evan C. Graesser		Address Redacted					
Evan S Adams		Address Redacted					
Evercore Group LLC		PO Box 844233		Boston	MA	02284-4233	
EverData, LLC		2040 Alameda Padre Serra, Ste 110		Santa Barbara	CA	93103	
Expensify Payments LLC		401 SW 5th Ave		Portland	OR	97204	
EZ BlockChain LLC.		311 S Wacker Dr	Ste 1410	Chicago	IL	60606-6623	
Ezekiel Arnold		Address Redacted					
Fabian Najera		Address Redacted					
Fabien S Mousseau		Address Redacted					
Faegre Drinker Biddle and Reath LLP		NW 6139 PO Box 1450	90 South 7th Street	Minneapolis	MN	55402-3901	
Farm & Ranch Construction, LLC		PO Box 69		Iredell	TX	76649	
Farmers Group Select Home & Auto Insurance		6301 Owensmouth Avenue		Woodland Hills	CA	91367	
Farming with Stephanie LLC		16520 La Vela Circle Upper		Brookfield	WI	53005	
Fasken Martineau DuMoulin LLP	Attn: Clarke Barnes	350 7th Avenue SW, Suite 3400		Calgary	AB	T2P 3N9	Canada
Fastenal Company		PO Box 1286		Winona	MN	55987-1286	
Federal Insurance Company (Chubb)		One Post Street 35th Floor		San Francisco	CA	94104	
Federico Bohn		Address Redacted					
Felker Construction Company Inc		PO Box 1647		Dalton	GA	30722	
Fernanda Gomez		Address Redacted					
Fernando Manuel Sierra Pajuelo		Address Redacted					
Fiber Net		PO Box 625		Sylva	NC	28779	
Fidelity Capital Corp	Glen Reneau	19600 Fairchild Rd	STE 120	Irvine	CA	92612	
Fidelity Funding Services, LLC		19600 Fairchild Road, Suite 120		Irvine	CA	92612	
Fidelity Investments Institutional Operations Company LLC		88 Black Falcon Ave, Suite 167		Boston	MA	02210	
Fidelity Workplace Services LLC		245 Summer Street, V7A		Boston	MA	02210	
Fidelity Workspace Services LLC		245 Summer Street, V7A		Boston	MA	02210	
FINRA		1735 K Street NW		Washington	DC	20006	
Fireblocks Inc		221 River Street, 9th Floor		Hoboken	NJ	07030	
First Insurance Funding		450 Skokie Blvd Ste 100		Northbrook	IL	60062-7917	
First National Capital LLC		27051 Towne Centre Drive, Suite 260		Irvine	CA	92614	
First Sun Investments, LLC		6718 East Rovey Avenue		Paradise Valley	AZ	85253	
First-Line Fire Extinguisher Company		1333 N 18th Street		Paducah	KY	42001	
Fishman Stewart PLLC		PO Box 74008661		Chicago	IL	60674	
Five Star Food Services, Inc. (Five Star)		412 E 10th St	# 108	Chattanooga	TN	37403-4312	
Flexential Colorado Corp		PO Box 732368		Dallas	TX	75373	
Florida Blue		PO Box 45296		Jacksonville	FL	32232-5296	
Florin Lazar		Address Redacted					
Flourishing Field Limited		30 de Castro Street, Wickhams Cay 1	PO Box 4519	Road Town, Tortola		VG1110	Virgin Islands (British)
FlowTX		PO Box 90504		San Antonio	TX	78209	
ForensisGroup Inc		301 N. Lake Ave, Suite 420		Pasadena	CA	91101-5119	
Forks Landscaping LLC		1301 Central Ave NW		E Grand Forks	MN	56721-1611	
Forum Communications Company		PO Box 2020		Fargo	ND	58107	
Foshan Dilue Supply Chain Mgmt CO LTD		Block 7-5 Shencun Avenue, 1st Cross Road Shiwan Town		Foshan City, Guangdong Province	Guangdong Province	528000	China

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## Exhibit Y

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Name	Attention	Address 1	Address 2	City	State	Zip	Country
Foundry Digital LLC		290 Harbor Dr	FL 1	Stamford	CT	06902-8700	
Foundry Digital LLC fka DCG Foundry LLC		290 Harbor Dr	FL 1	Stamford	CT	06902-8700	
Frances Galindo		Address Redacted					
Franchise Tax Board		PO Box 942857		Sacramento	CA	94257-0531	
Francisco Gomez		Address Redacted					
Francisco J Aguirre		Address Redacted					
FRANK POLLARO		Address Redacted					
Frank X Spencer & Associates		1130 Montana Ave		El Paso	TX	79902	
Frank X Spencer and Associates, Inc.		1130 Montana Ave		El Paso	TX	79902	
Free Transportation LLC		300 Sherwood Forest Dr		Hayesville	NC	28904-7283	
FreightEx Logistics LLC		4720 Greenway Dr		Grand Forks	ND	58203	
Fresh Lianne Avila		Address Redacted					
Frontier Communications America Inc		PO Box 740407		Cincinnati	OH	45274-0407	
Frontier Communications of America, Inc.		111 Field Street		Rochester	NY	14620	
Frontline Shredding Inc		PO Box 3094		Bellevue	WA	98009	
Frost Brown Todd Attorneys LLC	Attn: Marilyn Lunn	400 West Market Street		Louisville	KY	40202	
Frost, Brown Todd LLC		20 F St NW Suite 850		Washington	DC	20001	
FS Innovation LLC		PO Box 164		Abu Dhabi			United Arab Emirates
FS.Com Inc		380 Centerpoints Blvd		New Castle	DE	19720	
FTF Diversified Holdings, LP	Attn: Anthony Fadell	121 Alhambra Plaza	Suite 1202	Coral Gables	FL	33143	
FXSA	c/o Frank X Spencer and Associates Inc	1130 Montana Ave		El Paso	TX	79902	
G.I. Joe Landscaping, LLC		503 W. Crawford St		Dalton	GA	30720	
Gagnon & Miceli Freight Inc	c/o Cargaison Gagnon & Miceli Inc	3050 Blvd De La Gare, Suite 330		Vaudreuil-Dorion, Quebec		J7V 0H1	Canada
Galaxy Digital LP	Attn: Chris Ferraro, Amanda Fabiano, Michael Marcantonio	1 N End Ave	Fl 13	New York	NY	10282-1102	
Ganesh Baskaran Balakrishnan		Address Redacted					
Garic Inc		PO Box 6967		Carol Stream	IL	60197-6967	
Garic Inc.		26 Broadway	Suite 961	New York	NY	10004	
Garic Inc.		68 35th Street, Suite C653	Mailbox #4	Brooklyn	NY	11232	
Garic Limited		PO Box 6967		Carol Stream	IL	60197	
Garic, Inc.		68 35th Street, Suite C653		Brooklyn	NY	11232	
Garic, Inc.	c/o Foster & Wolkind, P.C.	Attn: Peter B. Foster	80 Fifth Avenue, Suite 1401	New York	NY	10011	
Garic, Inc. #1		PO Box 6967		Carol Stream	IL	60197-6967	
Garic, Inc. #2		PO Box 6967		Carol Stream	IL	60197-6967	
Garic, Inc. #3		PO Box 6967		Carol Stream	IL	60197-6967	
Garrett Stephen Sparks		Address Redacted					
Garry Fife		Address Redacted					
Garry Michael Fife		Address Redacted					
Gartner Inc		PO Box 911319		Dallas	TX	75391-1319	
Gary Godbee		Address Redacted					
Gasthalter and Co LP		777 Third Ave, 32nd Floor		New York	NY	10017	
Gateway Korea Inc.		Bundang-Gu Hwang Sae Wool Road 335-8		Seongnam Shi	Gyeonggi-Do		Korea, Republic of
Gavin H McCray		4th Floor Suite 4-13					
Gaylor Electric, Inc	Attn: Jim Crews	Address Redacted					
Gaylor Electric, Inc. DBA Gaylor, Inc.		5750 Castle Creek Pkwy N Drive	Ste 400	Indianapolis	IN	46250	
Gaylor Electric, Inc. DBA Gaylor, Inc.		1525 W Smith Ferry Rd		Muskogee	OK	74401	
Gaylor Electric, Inc. DBA Gaylor, Inc.		5750 Castle Creek Parkway		Indianapolis	IN	46250	
Gaylor Electric, Inc. DBA Gaylor, Inc.		5750 Castle Creek Parkway North Drive	Suite 400	Indianapolis	IN	46250	
GEM Mining	c/o GEM Mining 1 LLC	205 Magnolia Lake Rd.		Aiken	SC	29803	
GEM Mining 1 LLC		205 Magnolia Lake Rd.		Aiken	SC	29803	
GEM Mining 1, LLC	Attn: Joe Poore	550 S Main St	Suite 310	Greenville	SC	29601	
GEM Mining 1, LLC	c/o Maynard Nexsen, P.C.	Attn: Evan N. Parrott	11 North Water Street Suite 24290	Mobile	AL	36602	
GEM Mining 2 B, LLC	Attn: Joe Poore	550 S Main St, Suite 310		Greenville	SC	29601	
GEM Mining 2 B, LLC	c/o Maynard Nexsen, P.C	Attn: Evan N. Parrott	11 North Water Street, Suite 24290	Mobile	AL	36602	
GEM Mining 2, LLC	Attn: Joe Poore	550 S. Main St., Suite 310		Greenville	SC	29601	
GEM Mining 2, LLC	c/o Maynard Nexsen, P.C.	Attn: Evan N. Parrott	11 North Water Street, Suite 24290	Mobile	AL	36602	
GEM Mining 4 LLC		205 Magnolia Lake Rd.		Aiken	SC	29803	
GEM Mining 4, LLC	Attn: Joe Poore	550 S Main St	Ste 310	Greenville	SC	29601	
GEM Mining 4, LLC	c/o Maynard Nexsen, P.C.	Attn: Evan N. Parrott	11 North Water St Ste 24290	Mobile	AL	36602	

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## Exhibit Y

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
General Casualty Co of WI (QBE)		One QBE Way		Sun Prairie	WI	53596	
Genesis Custody Limited		10 Queen Street Place		London	E Sussex	EC4R	United Kingdom
Genesis Global Capital, LLC #1	Hanson Birringer	250 Park Avenue South		New York	NY	10003	
Gennady Bogachev		Address Redacted					
Gennaro Torre		Address Redacted					
Gensler		PO Box 848279		Dallas	TX	78284-8279	
George Andrew Fitch		Address Redacted					
George Kollitides		Address Redacted					
Georgia Department of Revenue		PO Box 105408		Atlanta	GA	30348-5408	
Gerhard Dinhof		Address Redacted					
Gerri Miller		Address Redacted					
Gibson and Associates Inc		6044 164th Avenue SE		Bellevue	WA	98006	
Gilberto Esparza		Address Redacted					
Gilley Enterprises		2015 2Nd Ave, Unit 2902		Seattle	WA	98121	
Gilley Enterprises LLC		2015 2nd Ave unit 2902		Seattle	WA	98121	
Gilmore Kramer Co		20 Technology Way		West Greenwich	RI	02817	
GitHub Inc		88 Colin P. Kelly Jr. St.		San Francisco	CA	94107	
Glaze Supply Company Inc		PO Box 1443		Dalton	GA	30722	
Global Star Holding Co.		1582 Zenith Way		Weston	FL	33327	
GlobalGig		PO Box 227372		Dallas	TX	75222-7372	
Globalization Partners LLC		75 Federal St	17th Floor	Boston	MA	02110	
Globalization Partners Professional Services		175 Federal Street 17th Floor		Boston	MA	02110	
Globalization Partners, Inc.		265 Franklin Street, Suite 502		Boston	MA	02110	
Goldstein and Lee PC		145 West 57th Street, 8th Floor		New York	NY	10019	
GoodHire		303 Twin Dolphin Drive, Suite 600		Redwood City	CA	94065	
Goodrose 5009, INC.		60 E Delaware Pl #1412		Chicago	IL	60657	
Goodway Group Inc		PO Box 826955		Philadelphia	PA	19182-6955	
Google LLC		Dept 33654, PO Box 39000, San Francisco CA 94139		Mountain View	CA	94043	
Google, LLC		1600 Amphitheatre Parkway		Mountain View	CA	94043	
Gopher, LLC		1155 S Grand Ave #912		Los Angeles	CA	90015	
Gordon Clark MacDonald		Address Redacted					
Gotshal & Manges LLP		767 Fifth Avenue		New York	NY	10153-0119	
GPU. ONE		3682 Avenue du Musée		Montreal	QC	H3G 2C9	Canada
Gracie Taylor Ballard		Address Redacted					
Grant Paul Duval		Address Redacted					
Gravity Oilfield Services LLC	c/o General Counsel	Attn: Kevin Trautner	9821 Katy Freewa Suite 700	Houston	TX	77024	
Gravity Oilfield Services, LLC	Attn: Erica Lea Ofield	2330 E 1-20		Odessa	TX	79766	
Graybar Electric Company Inc		34 N Meramec Ave		St. Louis	MO	63105	
Graybar Electric Company Inc		7055 S Decatur Blvd Ste 100		Las Vegas	NV	89118	
Graybar Electric Company, Inc.		1851 FM 2119		Pecos	TX	79772	
Graybar Electric Company, Inc.		3013 FM 516 North		Barstow	TX	79777	
Graybar Electric Company, Inc.	Attn: Dzenan Taslaman	4601 Cambridge Rd		Fort Worth	TX	76155	
Graybar Electric Company, Inc.	c/o Coats Rose, P.C.	Attn: Ben L. Aderholt	9 Greenway Plaza, Ste 1000	Houston	TX	77046	
Great Sports Inc		1333 South Schoolhouse Rd		New Lennox	IL	60451	
GreatAmerica Financial Services		PO Box 660831		Dallas	TX	75266	
Greatland Corporation		PO Box 1157		Grand Rapids	MI	49501	
Green Business Certification, Inc		2101 L Street NW Suite 600		Washington	DC	20037	
Greenberg Traurig, LLP		Griffith Peak Drive, Suite 600		Las Vegas	NV	89135	
Greenhouse Software Inc		PO Box 392683		Pittsburgh	PA	15262	
Greenidge Generation Holdings Inc.		590 Plant Road		Dresden	NY	14441	
GreensLedge Capital Markets LLC		575 Lexington Ave 32nd Floor		New York	NY	10022	
Greensledge Merchant Holdings, LLC		399 Park Avenue, 37th Floor		New York	NY	10022	
Greg Pipho		Address Redacted					
Gregory C Shomette		Address Redacted					
Gregory T Lewis		Address Redacted					
Greyline Partners LLC		PO Box 733976		Dallas	TX	75373-3976	
Greyline Partners LLC [IQ-EQ]		PO Box 733976		Dallas	TX	75373-3976	
GreyRock Asset Management		5217 McKinney Ave., Suite 400		Dallas	TX	75205	
Griffin C Simerly		Address Redacted					
Griselda Catherine Gay		Address Redacted					
Group Health Aetna		151 Farmington Avenue		Hartford	CT	06156	
Gryphon Digital Mining, Inc.		5953 Mabel Rd, Unit 138		Las Vegas	NV	89110	
Guardian		10 Hudson Yards		New York	NY	10001	

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**Exhibit Y**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Guardian Life		PO Box 14319		Lexington	KY	40512-4319	
Gullane Capital Partners, LLC		640 S. Perkins Road		Memphis	TN	38117	
Gullane Capital Partners, LLC	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
Gullane Digital Asset Partners Op, LLC		640 S. Perkins Road		Memphis	TN	38117	
Gullane Digital Asset Partners QP, LLC	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
Gullane Digital Asset Partners, LLC		640 S. Perkins Road		Memphis	TN	38117	
Gullane Digital Asset Partners, LLC	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
Gustavo Melo Belfort		Address Redacted					
Hailun Zhang		Address Redacted					
Hamin Kang		Address Redacted					
Hang Thanh Chu		Address Redacted					
Hannah Jelovich		Address Redacted					
Hannan Supply Company Inc		1565 N 8th Street		Paducah	KY	42001	
Hannan Supply Company Inc		PO Box 270		Paducah	KY	42002-0270	
Hannig Row Partnership		200 E 6th St.		Austin	TX	78701	
Hannig Row Partnership		3102 Maple Ave Ste 350		Dallas	TX	75201	
Hannig Row Partnership		504 Congress Avenue, Suite 300		Austin	TX	78701	
Harco National Insurance Company	c/o Chiesa Shahinian & Giantomasi PC	Attn: Scott A. Zuber	105 Eisenhower Parkway	Roseland	NJ	07068	
Harco National Insurance Company (360)		702 Oberlin Road		Raleigh	NC	27605	
Hardik Modi		Address Redacted					
Harlin Dean	c/o Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Diane Dolittle	555 Twin Dolphin Dr # 560	Redwood City	CA	94065	
Harlin Dean	c/o Riddle & Williams Attorneys and Counselors	Attn: Dean Riddle	3811 Turtle Creek Blvd, Ste 500	Dallas	TX	75219	
Harlin Dean		Address Redacted					
Harlin R Dean		Address Redacted					
Harper Construction Company, Inc.		1525 W Smith Ferry Rd		Muskogee	OK	74401	
Harsh Pravinkumar Patel		Address Redacted					
HC NCBF Fund	c/o BlackRock Financial Management Inc.	Attn: Christopher Biasotti	55 East 22nd Street	New York	NY	10055	
HC NCBF FUND	c/o BlackRock Financial Management, Inc.	Attn: Christopher Biasotti, Winnie Chen, Melanie Groves	55 East 52nd Street	New York	NY	10055	
HC NCBF FUND	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
Heapy		1400 W. Dorothy Ln		Dayton	OH	45409	
Heather J Ross		Address Redacted					
Heather L Ward-Dehne		Address Redacted					
Heide C Conahan		Address Redacted					
Henry Ho		Address Redacted					
Herc Rentals		PO Box 936257		Atlanta	GA	31193	
Herc Rentals Inc.		2828 IH 20 West		Midland	TX	79706	
Herc Rentals Inc.		4637 W University		Denton	TX	76207	
Herc Rentals Inc.		4901 Carey Street		Fort Worth	TX	76119	
Herc Rentals Inc.		8282 H 20 West		Midland	TX	79706	
Herc Rentals Inc.		8282 IH 20 West		Midland	TX	79706	
Herc Rentals, Inc.		601 N Great Southwest Pkwy		Arlington	TX	76011	
Herc Rentals, Inc.	OTC Legal Bankruptcy	27500 Riverview Center Blvd		Bonita Springs	FL	34134	
Hewlett Packard Enterprise Company		3001 DALLAS PKWY	STE 200	FRISCO	TX	75034-8660	
Hill & Wilkinson Construction Group, Ltd dba Hill & Wilkinson General Contractors		2730 Telecom Parkway, Suite 120		Richardson	TX	75082	
Hill and Wilkinson Construction Group Ltd		2703 Telecom Parkway, Suite 120		Richardson	TX	75082	
Hire Quest, LLC DBA Snelling		PO Box 890714		Charlotte	NC	28289-0714	
HireQuest, Inc.,dba Snelling Staffing Services		111 Springhall Dr.		Goose Creek	SC	29445	
Hiscox Insurance Company		104 South Michigan Avenue Suite 600		Chicago	IL	60603	
Hive Blockchain Technologies Inc.		Suite 855 - 789 West Pender Street		Vancouver	BC	V6C 1H2	Canada
HM Tech LLC		426 S Maple St		Graham	NC	27253	
Hockomock Mining Company		545 Boylston Street, 8th Floor		Boston	MA	2116	
Holland and Hart LLP		PO Box 17283		Denver	CO	80217-0283	
Holland LLC	c/o USF Holland LLC	27052 Network Place		Chicago	IL	60673-1270	
Holliwood LLC		300 Broadway		Paducah	KY	42001	
Holliwood LLC	Attn: Brian Castleberry	412 Adams St		Paducah	KY	42003	
Holliwood LLC	Attn: Gerald E Smallwood	300 Broadway		Paducah	KY	42001	

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Name	Attention	Address 1	Address 2	City	State	Zip	Country
Hollywood, LLC		412 Adams Street		Paducah	KY	42003	
Holloway Updike and Bellen Inc		818 Eastside Boulevard		Muskogee	OK	74403	
Hope Miranda Page		Address Redacted					
Horizon Kinetics		470 Park Avenue South, 3rd Floor		New York	NY	10016	
Home, LLP		661 Sunnybrook Road Suite 100		Ridgeland	MS	39157	
Housley Communications		3550 S. Bryant Blvd.		San Angelo	TX	76903	
Housley Communications		8171 Jim Christal Road		Denton	TX	76207	
Housley Communications, Inc.		3305 S. Bryant Blvd		San Angelo	TX	76903	
Housley Communications, Inc.	c/o Carter, Boyd, Lisson & Holsensee	Attn: Jeffrey S. Lisson	515 West Harris Ave, Ste 100	San Angelo	TX	76903	
Huband Mantor Construction Inc	Ben Aderholt & Coats Rose	9 Greenway Plaza, Ste 1000		Houston	TX	77046	
Huband-Mantor Construction		1851 FM 2119		Pecos	TX	79772	
Huband-Mantor Construction		3013 FM 516 North		Barstow	TX	79777	
Huband-Mantor Construction		43000 IH-10 West		Boerne	TX	78006	
Huband-Mantor Construction, Inc	Attn: Kenny J. Mantor	43000 IH 10 West		Boerne	TX	78006	
Huband-Mantor Construction, Inc.	Kenny Mantor	43000 IH 10 West		Boerne	TX	78006	
HubSpot Inc		25 FIRST ST 2ND FLOOR		Cambridge	MA	02141	
Hudson GRC LLC		5211 Hudson Drive		Hudson	OH	44236	
Hudson Incentives Inc		Box 396		Hudson	OH	44236	
Hughes Electric Paint & Supplies		152 Tennessee St		Murphy	NC	28906	
Human Rights Foundation		350 Fifth Ave, Suite 4515		New York	NY	10118	
Humphrey & Associates, Inc.		1201 Duncan Street		Denton	TX	76205	
Humphrey & Associates, Inc.		8171 Jim Christal Road		Denton	TX	76207	
Humphrey & Associates, Inc.	Attn: Randall Paul Humphrey	1501 Luna Road		Carrollton	TX	75006	
Humphrey & Associates, Inc		1501 Luna Rd		Carrollton	TX	75006	
Hunter B Childers		Address Redacted					
Hurd Real Estate Associates		2722 Old Elm Hill Pike		Nashville	TN	37214	
Hurricane Electric LLC		760 Mission Court		Fremont	CA	94539	
Hut 8 Mining Corp.		24 Duncan Street Suite 500		Toronto	ON	M5V 2B8	Canada
Hutchins Pallet Service, Inc		PO Box 70		Wingo	KY	42088	
Hutchison and Steffen PLLC		10800 Alta Drive, Suite 200		Las Vegas	NV	89145	
Hyatt Regency Austin		208 Barton Springs Rd		Austin	TX	78704	
Ian Castellana		Address Redacted					
Ian P Ferreira		Address Redacted					
Ibex Partners (Core) LP	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan	200 Park Avenue	New York	NY	10166	
Ibex Partners (Core) LP	Ibex Investors	Bhattacharyya, Esq.		Denver	CO	80202	
ICE Systems, Inc.		269 N. Josephine, Suite 300		Hauppauge	NY	11788	
ICG Coresci Holdings, LP		PO Box 11126		Los Angeles	CA	90025	
ICG CoreSci Holdings, LP	c/o Paul Hastings LLP	11111 Santa Monica Blvd, Suite 2100	200 Park Avenue	New York	NY	10166	
ICI Mechanical LLC		Attn: Kris Hansen, Esq., Sayan		New York	NY	10166	
Icons8	c/o Generated Media	Bhattacharyya, Esq.		New York	NY	10166	
ICS Inc		1010 Krebs Station Rd		Paducah	KY	42003	
IDC Research Inc	Attn: Patty Gill	4023 Kennett Pike #59970		Wilmington	DE	19807	
IEWC Global Solutions		2500 State Mill Rd		Grand Forks	ND	58203	
iGEM Communications LLC dba Globalig		140 Kendrick St Building B		Ricmond	VA	23261-7025	
Ilandyia R. Whitfield		PO Box 772582		Detroit	MI	48277-2582	
Imperial Fire Protection, LLC		1870 W Bitters Road Suite 103		San Antonio	TX	78248	
Imperial Fire Protection, LLC		Address Redacted					
Indigo Commercial Funding, LLC		116 Calverley Pl		Keller	TX	76248	
Indigo Direct Lending, LLC	Aaron Foglesong	8171 Jim Christal Road		Denton	TX	76207	
INE		6700 E Pacific Coast HWY, Suite 295		Long Beach	CA	90803	
Inflection Risk Solutions, LLC dba Goodhire		6700 E. Pacific Coast Highway Ste 295		Long Beach	CA	90803	
InforArmor, Inc (known as Allstate Identity Protection)		575 New Waverly Place, Suite #201		Cary	NC	27518	
Integrated Networking Technologies LLC		Dept CH 18058		Palatine	IL	60055-8058	
Integrity Door Solutions LLC		PO Box 650514		Scottsdale	AZ	85256	
Internal Revenue Service	Centralized Insolvency Operation	6111 Heritage Park Dr, Ste A100		Chattanooga	TN	37416	
Internal Revenue Service	Centralized Insolvency Operation	PO Box 8		Rockdale	TX	76567	
Internal/Resound Networks		P.O. Box 7346		Philadelphia	PA	19101-7346	
Intrado Digital Media, LLC		PO Box 7346		Philadelphia	PA	19101-7346	
Intralinks, Inc.		PO Box 1741		Pampa	TX	79066	
IRA FBO Kathleen Delate	c/o Global Wealth Management	11808 Miracle Hills Drive		Omaha	NE	68154	
IRA FBO Robert W Bloxham	c/o Global Wealth Management or IFG	622 Third Avenue, 10th Floor	611 Wilson Ave Ste 4C	New York	NY	10017	
Irina Kroll		Attn: Brittani N. Miller	611 Wilson Ave. Ste 4C	Pocatello	ID	83201	
		Address Redacted		Pocatello	ID	83201	

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Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Iris Energy Ltd.		Level 21, 60 Margaret Street		Sydney	NSW	2000	Australia
Ironclad Inc		71 Stevenson Street, #600		San Francisco	CA	94105	
Ironclad, Inc.		71 Stevenson St #600		San Francisco	CA	94105	
Isaac Wayne Roberson		Address Redacted					
Isoplex Inc.		1 Yonge St, Suite 1801		Toronto	ON	M5E 1W7	Canada
Israel Garcia		Address Redacted					
Ivan Peter Shires		Address Redacted					
Ivan Ponce Martinez		Address Redacted					
J W Didado Electric LLC	Attn: Dan Sublett & Michelle Molinet	1033 Kelley Avenue		Akron	OH	44306	
J.W. Didado		1033 Kelly Avenue		Akron	OH	44306	
J.W. Didado Electric		1033 Kelly Ave		Akron	OH	44306	
J.W. Didado Electric, LLC	c/o McDonald Law, PLLC	Attn: Gary M. McDonald	15 W 6th St, Ste 2606	Tulsa	OK	74119	
Jack Lewis		Address Redacted					
Jack M Smith		Address Redacted					
Jack Novak	c/o GreyRock Asset Management	5217 McKinney Ave	Ste 400	Dallas	TX	75205	
Jack Novak		Address Redacted					
Jack Snedaker		Address Redacted					
Jackie L Bryan		Address Redacted					
Jackson Walker LLP		100 Congress Avenue, Ste 1100		Austin	TX	78701	
Jacob Andrew Taylor		Address Redacted					
Jacob John Novak		Address Redacted					
Jacob M Sigler		Address Redacted					
Jacob McDaniel		Address Redacted					
Jacob Richard Splawn		Address Redacted					
Jacob Scott Young		Address Redacted					
Jacy Knock		Address Redacted					
JAM Mining Corp.	Attn: Jose Castellanos	8044 SW 119th Pl		Miami	FL	33183	
Jamara Denay Jordan		Address Redacted					
James F Somers		Address Redacted					
James Guy Cleveland		Address Redacted					
James H & Rhonda Fuller		Address Redacted					
James Haney II		Address Redacted					
James Lujan Ontiveros		Address Redacted					
James Mitchell Livingston		Address Redacted					
James Pulaski		Address Redacted					
James Xavier Wright		Address Redacted					
Jamie Lee Keener		Address Redacted					
Jarvis Hollingsworth		Address Redacted					
Jason Daniel Harris		Address Redacted					
Jason E Smith		Address Redacted					
Jason Franklin		Address Redacted					
Jason M Gregg		Address Redacted					
Jason M Trayler		Address Redacted					
Jason Ryan Hill		Address Redacted					
Jason Wade Haury		Address Redacted					
Javier Lazaro Jareno		Address Redacted					
Jay Henges Enterprises, Inc. d/b/a Porta King Building Systems	Attn: Stacy McCullough	4133 Shoreline Dr		Earth City	MO	63045	
Jaydeep Singh		Address Redacted					
JCL Energy LLC		54 S Sharpville Ave		Sharon	PA	16146-1864	
Jean-Sebastien Anoma		Address Redacted					
Jeff Jay Harper		Address Redacted					
Jeffery Earl Taylor		Address Redacted					
Jeffrey Douglas Pratt		Address Redacted					
Jennifer A Leon		Address Redacted					
Jennifer Keri Bible		Address Redacted					
Jennifer Lopez		Address Redacted					
Jeremiah C Johnson		Address Redacted					
Jeremy Meacham		Address Redacted					
Jesse Edward Leatherwood		Address Redacted					
Jessica Baeza		Address Redacted					
Jesus Lorenzana		Address Redacted					
Jimmy L Martinez		Address Redacted					
Joaquin Pablo Gonzalez		Address Redacted					



**Exhibit Y**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Jobe Ranch Family Limited Partnership		1851 FM 2119		Pecos	TX	79772	
Jobe Ranch Family Limited Partnership	Attn: Irene Epperson	1150 Southview Drive		El Paso	TX	79928	
Jobe Ranch Family Limited Partnership	Attn: Stanley P. Jobe & Ralph Wm. Richards	1150 Southview Drive		El Paso	TX	79928	
Jobot	c/o Jobot LLC	PO Box 102357		Pasadena	CA	91189-2357	
John C Derreberry		Address Redacted					
John Furner		Address Redacted					
John Miller Tracy		Address Redacted					
John P Owen		Address Redacted					
John S Lawrence		Address Redacted					
John Wayne Montgomery		Address Redacted					
Jonathan A Shaw		Address Redacted					
Jonathan Barrett 2012 Irrevocable Trust dated May 31 2012	c/o Greenberg Taurig LLP	Attn: Greg Cooper, Esq	10845 Griffith Peak Drive, Suite 600	Las Vegas	NV	89135	
Jonathan Barrett, et al.	c/o Semenza Kircher Rickard	Attn: Lawrence J. Semenza, III, Christopher D. Kircher, Katie L. Cannata and Jarrod L. Rickard	10161 Park Run Drive, Suite 150 3883 Howard Hughes Parkway, Ste 1100	Las Vegas	NV	89145	
Jonathan Barrett, et al.	c/o Snell & Wilmer	Attn: Kell Dove		Las Vegas	NV	89169	
Jonathan C Sanchez		Address Redacted					
Jonathan D Garner		Address Redacted					
Jonathan Ellwein		Address Redacted					
Jonathan Hernandez		Address Redacted					
Jonathan Mandujano-Nunez		Address Redacted					
Jonathan Parker Bruno		Address Redacted					
Jonathan R Arcides		Address Redacted					
Jonathan Ray Moore		Address Redacted					
Jonathon Seth Day		Address Redacted					
Jonathon Weighall		Address Redacted					
Jordan B Hooten		Address Redacted					
Jorge Mendez		Address Redacted					
Jose Cruz Ponce-Martinez		Address Redacted					
Joseph Allen Hester		Address Redacted					
Joseph Keith Carson		Address Redacted					
Joshua C Rudolph		Address Redacted					
Joshua Harrison		Address Redacted					
Joshua Lee Duckett		Address Redacted					
Joshua Paul Miller		Address Redacted					
Joshua Schmitt		Address Redacted					
JPAS - Credit LLC	Attn: George Lusch	100 Pine Street Suite 2600		San Francisco	CA	94111	
JPAS - Credit LLC	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
JPAS - Credit-A S.P.	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
JPAS - Crypto Infrastructure LLC	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
JPAS - Crypto Infrastructure-A S.P.		100 Pine Street, Suite 2600		San Francisco	CA	94111	
JPAS - Crypto Infrastructure-A S.P.	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
JRC/RGC34 Trade Tracts, Ltd.		1415 Louisiana Street, Suite 1900		Houston	TX	77002	
JSK Partnership LLC		1691 Michigan Ave	Suite 445	Miami Beach	FL	33139	
Juan Jose Galan Lopez		Address Redacted					
Julius Lee Chastain		Address Redacted					
Justin D Holloway		Address Redacted					
Justin Kalb Trustee of the Justin B Kalb Trust		Address Redacted					
Justin Shane Sutton		Address Redacted					
Justin Willard Clark		Address Redacted					
Justin Zachary Chastain		Address Redacted					
K and E Lawn Service LLC	Brandon Smith	PO Box 426		Smithland	KY	42081-0426	
Kaboomracks, Inc		111 Cone Pond Lane		West Granby	CT	6090	
Kaiser Permanente		One Kaiser Plaza		Oakland	CA	94612	
Kalani Richardson		Address Redacted					
Kalon Investments, LLC		401 Ryland Street, Suite 200-A		Reno	NV	89502	
Kamil D Lazarowich		Address Redacted					

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Name	Attention	Address 1	Address 2	City	State	Zip	Country
Kaoriko Nakano		Address Redacted					
Kara K Knight		Address Redacted					
Karim Valladares		Address Redacted					
Katharine Hall		Address Redacted					
Katherine Crenshaw		Address Redacted					
Kathleen Delate	c/o Global Wealth Management	Attn: Brittani N. Miller	611 Wilson Ave Ste 4C	Pocatello	ID	83201	
Katz Marshall and Banks LLP		11 Dupont Cir NW	Ste 600	Washington	DC	20036-1223	
Kayla Leigh Thomson-Joplin		Address Redacted					
Kayne Anderson BDC, LLC		811 Main Street 14th Floor		Houston	TX	77002	
Kayne Anderson Capital Advisors, L.P.		2121 Avenue of the Stars	Ste 900	Los Angeles	CA	90067-5034	
Kayne Anderson Energy Infrastructure Fund Inc. (Kyn)		811 Main Street 14th Floor		Houston	TX	77002	
Kayne Anderson Nextgen Energy & Infrastructure Inc. (Kmf)		811 Main Street 14th Floor		Houston	TX	77002	
Keith Hackler		Address Redacted					
Keith Larry Watkins		Address Redacted					
Kelly C Roebuck		Address Redacted					
Kelly Little		Address Redacted					
Kelly Michele Patterson		Address Redacted					
Kelly Services Inc		1212 Solutions Center		Chicago	IL	60677-1002	
Kelly Services, Inc.		999 W. Big Beaver Road		Troy	MI	48084	
Kelsey E Gallagher		Address Redacted					
Kenco Material Handling Solutions LLC		2001 Riverside Dr		Chattanooga	TN	37406	
Kenneth A Martin		Address Redacted					
Kenneth Eng		Address Redacted					
Kensico Associates, L.P.	c/o Kensico Capital Management Corp.	55 Railroad Avenue, 2nd Floor		Greenwich	CT	6830	
Kensico Associates, L.P.	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
Kensico Offshore Fund Master, LTD	c/o Kensico Capital Management Corp.	55 Railroad Avenue, 2nd Floor		Greenwich	CT	6830	
Kensico Offshore Fund Master, LTD	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
Kentucky Cabinet for Economic Development		300 West Broadway Street		Frankfort	KY	40601	
Kentucky Department of Revenue		501 High Street		Frankfort	KY	40601	
Kentucky State Treasurer		1050 US Highway 127 South, Suite 100		Frankfort	KY	40601	
Kevin Charles Baker		Address Redacted					
Kevin Christopher Halligan		Address Redacted					
Kevin Eret		Address Redacted					
Kevin George Kriner		Address Redacted					
Kevin Marsteller		Address Redacted					
Kevin Sean Riley Cooney		Address Redacted					
Kevin Smith		Address Redacted					
Kevin Turner		Address Redacted					
Keystone Strategy LLC	Attn: Alexis Diaz & Sally Gigliotti	116 Huntington Avenue, Suite 1200		Boston	MA	02116	
Ki W Chang		Address Redacted					
Kilpatrick Townsend and Stockton LLP		PO Box 945614		Atlanta	GA	30394	
Kimberley Rodriguez		Address Redacted					
King County Assessor		201 S. Jackson Street, Room 708		Seattle	WA	98104	
King Ford		2450 W US 64, PO Box 559		Murphy	NC	28906	
Kings Road RV Park LLC		502 E 13th St		Pecos	TX	79772	
Kingsbridge Holdings, LLC		150 N Field Dr	Ste 193	Lake Forest	IL	60045	
Kinsale Insurance Company (via Amwins)		PO Box 17008		Richmond	VA	23226	
Kirkland and Ellis LLP		300 N LaSalle Dr		Chicago	IL	60654	
KLDiscovery Ontrack, LLC [KLDiscovery, LLC, LDDiscovery, LLC, KLDiscovery Holdings, Inc.]	Attn: Ejaye Haley	9023 Columbine Road		Eden Prairie	MN	55347-4182	
KMR CS Holdings, LLC	c/o Kamran Taghoubzadeh	377 Fifth Avenue	5th Floor	New York	NY	10016	
Kneeland Youngblood	c/o Scheef & Stone LLP	500 North Akard St, Suite 2700		Dallas	TX	75201	
Kneeland Youngblood	c/o Scheef & Stone, LLP	Attn: Peter C. Lewis	500 North Akard St., Suite 2700	Dallas	TX	75201	
Kneeland Youngblood		Address Redacted					
Know Agency		1051 Village Park Dr #201		Greensboro	GA	30642	
KnowBe4 Inc		33 N Garden Avenue, Suite 1200		Clearwater	FL	33755	
Kolby D Gilbert		Address Redacted					
KPMG LLP		401 Union St	Ste 2800	Seattle	WA	98101-2620	
Kraig V Ostgaard		Address Redacted					
Krista L Rhynard		Address Redacted					
Kristen R Carnevali		Address Redacted					

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**Exhibit Y**

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Name	Attention	Address 1	Address 2	City	State	Zip	Country
Kristopher S Keller		Address Redacted					
Kristy-Leigh Minehan		Address Redacted					
Kyle D Buckett		Address Redacted					
Kyle Edward Walker		Address Redacted					
Kyle N Epsman		Address Redacted					
L.C. Personnel, Inc. (dba Labor Finders)		PO Box 2555		Santa Ana	CA	92707	
Labor Finders		PO Box 1628		Cedar Park	TX	78630	
Lake Parime USA Inc.		Moor Place, 1 Fore Street Ave		London		EC2Y 9DT	United Kingdom
Lalita M Nelson		Address Redacted					
Lancaster Safety Consulting, Inc		100 Bradford Rd ,Ste 100		Wexford	PA	15090	
Lance Bolender		Address Redacted					
Lance R Bolender		Address Redacted					
Landmark American Insurance Compnay (RSUI via Amwins)		945 E PACES FERRY RD NE	STE 1800	ATLANTA	GA	30326-1373	
Landstar Ranger Inc		13410 Sutton Park Drive South		Jacksonville	FL	32224	
Lane Powell PC		PO Box 91302		Seattle	WA	98111	
LANshack Com		1415 Hooper Ave, Suite 206 A		Toms River	NJ	08753	
Laredo Petroleum, Inc.		15 W. Sixth Street Suite 900		Tulsa	OK	74119	
Larry Edward Greene Jr.		Address Redacted					
Larry Ledford		Address Redacted					
Larry Rudolph		Address Redacted					
Laura Jean Palmer		Address Redacted					
Lauren Burkeen		Address Redacted					
Lauren Carmel		Address Redacted					
Lawrence A Dal Maso		Address Redacted					
Lawrence P Kom		Address Redacted					
Lenz LLC		5010 Mattos Court		Fremont	CA	94536	
Leon Hadgis		Address Redacted					
Leon J. Simkins Non-Exempt Trust FBO Michael Simkins		Address Redacted					
Leonardo Lazaro Velazquez Ulloa		Address Redacted					
Lesa Lamberson		Address Redacted					
Levbern Management LLC		45625 Clelito Dr		Indian Wells	CA	92210	
Lewis Gray Crowe		Address Redacted					
Lexington Insurance Company (AIG) via RT Specialty		99 High Street		Boston	MA	02110	
Lexington Insurance Company (via Amwins)		99 High Street		Boston	MA	21110	
Lhc Capital Partners Inc		2 Pleasant St		Rye	NY	10580	
LHH Recruitment Solutions		Dept CH 14031		Palatine	IL	60055-4031	
Lib Fin LLC		1312 17th St PMB 70387		Denver	CO	80202	
Liberty Commercial Finance #10 - Atalaya		18302 Irvine Blve, Suite 300		Tustin	CA	92780	
Liberty Commercial Finance #11 - Atalaya		18302 Irvine Blve, Suite 300		Tustin	CA	92780	
Liberty Commercial Finance #12 - Atalaya		18302 Irvine Blve, Suite 300		Tustin	CA	92780	
Liberty Commercial Finance #13		18302 Irvine Blve, Suite 300		Tustin	CA	92780	
Liberty Commercial Finance #14 - Liberty		18302 Irvine Blve, Suite 300		Tustin	CA	92780	
Liberty Commercial Finance #15 - Liberty		18302 Irvine Blve, Suite 300		Tustin	CA	92780	
Liberty Commercial Finance #16 - Liberty		18302 Irvine Blve, Suite 300		Tustin	CA	92780	
Liberty Commercial Finance #2 - Prime		18302 Irvine Blve, Suite 300		Tustin	CA	92780	
Liberty Commercial Finance #4 - North Star Leasing		18302 Irvine Blve, Suite 300		Tustin	CA	92780	
Liberty Commercial Finance #6 - Liberty		18302 Irvine Blve, Suite 300		Tustin	CA	92780	
Liberty Commercial Finance #7 - Liberty		18302 Irvine Blve, Suite 300		Tustin	CA	92780	
Liberty Commercial Finance, LLC	Marcelo Sarago	18302 Irvine Blvd	STE 300	Tustin	CA	92780	
Liberty Point Apartments	James Mobley	3465 Stanley Road		Paducah	KY	42001	
Liberty Stonebriar	Christy Bookhout	5601 Granite Parkway	STE 1350	Plano	TX	75024	
LinkedIn Corporation		1000 W. Maude Avenue		Sunnyvale	CA	94085	
LinkedIn Corporation		62228 Collections Center Drive		Chicago	IL	60693-0622	
LivePerson, Inc.		530 7th Ave, Floor M1		New York	NY	10018	
Lloyd's Syndicate No. 2623 (Beazley UK)		6 Concourse Pkway NE		Atlanta	GA	30328	
LML Services dba FlowTx	Attn: West Winter, Attorney - Counselor at Law	9601 Mcallister Freeway, Ste 401		San Antonio	TX	78216	
LML Services dba FlowTx	c/o West Winter	Attn: Attorney - Counselor at Law	9601 Mcallister Freeway, Ste 401	San Antonio	TX	78216	
LML Services LLC dba FlowTx		PO Box 90504		San Antonio	TX	78209-9086	
LML Services, LLC dba FlowTX	Attn: Lucas Leavitt	PO Box 90504		San Antonio	TX	78209	
Lockton Insurance Brokers LLC		Dept LA 23878		Pasadena	CA	91185	
Logistica CryptoMining Repair LLC		1413 Shelby Lane		Celina	TX	75009	



## Exhibit Y

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Logix Fiber networks		PO Box 734120		Dallas	TX	75373-4120	
Lone Star Corporation		2222 West 42nd Street		Odessa	TX	79764	
Lonestar Ole Git LLC		2818 Kramer Ln 3304		Austin	TX	78758	
Louis A Castillo		Address Redacted					
LRN Corporation		41 Madison Avenue, 30th Floor		New York	NY	10010	
Lukka Inc		800 Laurel Oak Dr	Ste 300	Naples	FL	34108-2713	
Lumen/CenturyLink		PO Box 910182		Denver	CO	80291-0182	
LV net, Mizrahi et al.	c/o Hutchinson & Steffen, PLLC	Attn: Todd Moody	10080 West Alta Drive, Ste 200	Las Vegas	NV	89145	
LV net, Mizrahi et al.	c/o Rogers, Mastrangelo, Carvalho & Mitchell	Attn: Rebecca L. Mastrangelo, Esq., Sean N. Payne, Esq.	700 South Third Street	Las Vegas	NV	89101	
LV net, Mizrahi et al.	c/o Spilotro & Kulla Chartered	Attn: Mark Kulla	636 S. 3rd St.	Las Vegas	NV	89101	
LV.Net, LLC		1221 S Casino Center Blvd		Las Vegas	NV	89104	
Lynn Burgener		Address Redacted					
M. Arthur Gensler Jr. & Associates, Inc.		1011 S Congress Ave, Bldg 1, Ste 200		Austin	TX	07870	
M. Arthur Gensler Jr. & Associates, Inc.		PO Box 848279		Dallas	TX	78284-8279	
M. Arthur Gensler Jr. & Associates, Inc. a.k.a. Gensler	Attn: Todd Runkle	1011 S Congress Ave	Building 1 Ste 200	Austin	TX	78704	
Mackay Shields, LLC		1345 6th Ave		New York	NY	10105	
Maddox Industrial Transformer LLC	Attn: Accounts Payable	865 Victor Hill Road		Greer	SC	29651	
Maddox Industrial Transformer, LLC		201 W Butler Rd, #123		Mauldin	SC	29662	
Maddox Industrial Transformer, LLC	c/o Haynsworth Sinkler Boyd, PA	Attn: Mary M. Caskey, Esq.	PO Box 11889	Columbia	SC	29211-1889	
Malik Grant		Address Redacted					
Mallinckrodt Pharmaceuticals		675 McDonnell Blvd.		St. Louis	MO	63042	
Manley Four Little Pigs Inc		198 W 5th Street		Benton	KY	42025	
Manning Land LLC		5701 Time Square Blvd, Ste 300		Amarillo	TX	79119	
Manpower		21271 Network Place		Chicago	IL	60673	
ManpowerGroup US Inc.		100 Manpower Place		Milwaukee	WI	53212	
Marathon Digital Holdings, Inc.		1180 North Town Center Drive Suite 100		Las Vegas	NV	89144	
Marco Technologies LLC		PO Box 660831		Dallas	TX	75266-0831	
Marcum LLP		777 S. Figueroa Street, Suite 2900		Los Angeles	CA	90017	
Marcus Freeman		Address Redacted					
Marena G McCorbin		Address Redacted					
Maria Cardona		Address Redacted					
Maria Gadea		Address Redacted					
Mark Andrew Engler		Address Redacted					
Mark Anthony S Francisco		Address Redacted					
Mark Bordcosh		Address Redacted					
mark engler		Address Redacted					
mark engler jr		Address Redacted					
Mark Roger Geras		Address Redacted					
Marley S Volker		Address Redacted					
Marnoy Interests Ltd.		10030 Bent Oak Dr		Houston	TX	77040	
Marnoy Interests, Ltd d/b/a OP		10030 Bent Oak Drive		Houston	TX	77040	
Marnoy Interests, Ltd d/b/a OP	Attn: Rachael L. Smiley, FBFK	2500 Dallas Parkway	Suite 600	Plano	TX	75093	
Marshall County (Kentucky) Department of Revenue		1101 Main Street		Benton	KY	42025	
Marshall County Battery and Golf Carts Inc		556 US Hwy 68E		Benton	KY	42025	
Marshall County Tax Administrator		PO Box 114		Benton	KY	42025	
Marshea Denise Lewis		Address Redacted					
Marsico AXS CS LLC		5251 OTC Parkway, Suite 410		Greenwood Village	CO	80111	
Marsico AXS CS LLC	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
Mart Ross Wicker		Address Redacted					
Marty Lee Amble		Address Redacted					
Mary H Rodriguez		Address Redacted					
Mass Mutual Barings	Steve Johnson	300 S. Tryon St		Charlotte	NC	28202	
Mass Mutual Barings Sch. 1		2 Hampshire Street	Suite 101	Foxborough	MA	02035	
Mass Mutual Barings Sch. 2		2 Hampshire Street	Suite 101	Foxborough	MA	02035	
Mass Mutual Barings Sch. 3		2 Hampshire Street	Suite 101	Foxborough	MA	02035	
Mass Mutual Barings Sch. 4		2 Hampshire Street	Suite 101	Foxborough	MA	02035	
Mass Mutual Barings Sch. 5		2 Hampshire Street	Suite 101	Foxborough	MA	02035	
Mass Mutual Barings Sch. 6		2 Hampshire Street	Suite 101	Foxborough	MA	02035	
Mass Mutual Sch.1-5		2 Hampshire Street	Suite 101	Foxborough	MA	02035	
Massachusetts Mutual Life Insurance Company		1295 State Street		Springfield	MA	1111	



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Name	Attention	Address 1	Address 2	City	State	Zip	Country
Massachusetts Mutual Life Insurance Company	Attn: Nathaniel Barker, Investment Management	One Marina Park Drive, MIP 1205		Boston	MA	02210	
Massachusetts Mutual Life Insurance Company	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
MassMutual Asset Finance LLC	Attn: John Young	Two Hampshire Street, Suite 101		Foxborough	MA	02035-2950	
MassMutual Asset Finance LLC	Attn: John Young Senior Vice President	Two Hampshire Street, Suite 101		Foxborough	MA	02035	
Matt Minnis		Address Redacted					
Matt Reaves		Address Redacted					
Matthew Anthony Napiltonia		Address Redacted					
Matthew Bishop		Address Redacted					
Matthew Brown		Address Redacted					
Matthew David Bishop		Address Redacted					
Matthew Fuentes		Address Redacted					
Matthew K Brown		Address Redacted					
Matthew McCall		Address Redacted					
Matthew McGinnis		Address Redacted					
Matthew Merkel		Address Redacted					
Matthew Moore		Address Redacted					
Maurice Gene Winter		Address Redacted					
Maurice Winter		Address Redacted					
Mawson Infrastructure Group Inc.		800 Battery Avenue Suite 100		Atlanta	GA	30339	
Maxim Alt		Address Redacted					
McCarthy Building Companies Inc		12851 Manchester Road		St. Louis	MO	63131	
McCarthy Building Companies Inc.		8171 Jim Christal Rd	12001 North Central Expressway	Dalton	TX	76207	
McCarthy Building Companies, Inc.		3400 N Central Expy Ste 500		Richardson	TX	75080-0039	
McCarthy Building Companies, Inc.		8171 Jim Christal Road		Denton	TX	76207	
McCarthy Building Companies, Inc.	c/o ABLe Communications, Inc.	Attn: Karla Lopez, CFO	1413 East Avenue H	Grand Prairie	TX	75050	
McCarthy Building Companies, Inc.	c/o Vitek Lange PLLC	Attn: Ross Vitek	300 Throckmorton Street, Suite 650	Fort Worth	TX	76102	
McCarthy Buildings Companies, Inc	Adam P. Schiffer, Schiffer Hicks Johnson PLLC	700 Louisiana Street, Ste 2650		Houston	TX	77002	
McCorvey Sheet Metal Works, LP		8610 Wallisville Rd		Houston	TX	77029	
McDermott Will & Emery LLP		444 West Lake Street	Suite 4000	Chicago	IL	60606	
McDermott Will & Emery LLP		PO Box 1675		Carol Stream	IL	60132-1675	
McElroy Metal Mill, Inc dba McElroy Metal	c/o Levy Von Beck Comstock, P.S.	1200 5th Avenue, Ste 1850		Seattle	WA	98101	
McMaster-Carr		600 N County Line Rd		Elmhurst	IL	60126	
MDSI Inc	Management Data SYstems International Inc	3450 Buschwood Park Dr Ste 350		Tampa	FL	33618	
Mediant Communications Inc		PO Box 75185		Chicago	IL	60675-5185	
Megan Elizabeth Gilchrist		Address Redacted					
Megaport USA Inc		505 Montgomery St	Ste 1025	San Francisco	CA	94111-6525	
Mei Pang	c/o Glancy Prongay & Murray LLP	Attn: Charles H. Linehan & Pavithra Rajesh	1925 Century Park East, Suite 2100	Los Angeles	CA	90067	
Mei Pang	c/o Steckler Wayne Cherry & Love PLLC	Attn: Bruce W. Steckler	12720 Hillcrest Road, Ste 1045	Dallas	TX	75230	
Mei Pang	c/o The Law offices of Frank R. Cruz	Attn: Frank R. Cruz	1999 Avenue of the Stars, Suite 1100	Los Angeles	CA	90067	
Mei Pang et al	c/o Cochran Law, PLLC	8140 Walnut Hill Ln., Ste 250		Dallas	TX	75231	
Mei Pang et al	c/o The Rosen Law Firm, P.A.	Attn: Laurence Rosen and Phillip Kim	275 Madison Avenue, 40th Fl	New York	NY	10116	
Mei Pang et al	c/o The Schall Law Firm	Attn: Brian Schall, Esq. and Rina Restaino, Esq.	2049 Century Park East, Ste 2460	Los Angeles	CA	90067	
Melissa Fawn Knight		Address Redacted					
Memorial Hermann Hospital System		929 Gessner Drive, Suite 2600		Houston	TX	77024	
Meredith Anne Murphy		Address Redacted					
Meridian Equipment Finance LLC		9 Old Lincoln Highway		Malvern	PA	19355	
Meridian Equipment Finance, LLC		367 Eagleview Blvd		Exton	PA	19341	
MeTLife		200 Park Avenue		New York	NY	10166	
Michael & Elizabeth Silbergeld		Address Redacted					
Michael Cruz		Address Redacted					
Michael J Levitt		Address Redacted					
Michael Jeffrey Bros		Address Redacted					
Michael Paynter		Address Redacted					
Michael Ray Ballew		Address Redacted					
Michael Ray Paynter		Address Redacted					
Michael S Franklin		Address Redacted					

In re: Core Scientific, Inc., et al.  
Case No. 22-90341 (DRJ)

**Exhibit Y**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Michael Springfield		Address Redacted					
Michael Truzpek		Address Redacted					
Michael Trzuppek		Address Redacted					
Michelle G McDaniel		Address Redacted					
Microsoft Azure		PO Box 842103		Dallas	TX	75284-2103	
Microsoft Corporation	Attn: Patrick Gogerty	One Microsoft Way		Redmond	WA	98052	
Mike Darling Films		Address Redacted					
Miller Griffin and Marks PSC		271 W. Short Street, Suite 600		Lexington	KY	40507	
Milos Core LLC	Attn: Scott Packman	1981 Marcus Ave	Suite E117	Lake Success	NY	11042	
Milos Core LLC	Attn: Scott Packman	276 Fifth Ave, Ste. 404		New York	NY	10001	
Milos Core LLC	Eric Sadkin	1981 Marcus Avenue	Suite E117	Lake Success	NY	11042	
Mina N Tadrous		Address Redacted					
Mindset		655 New York Avenue NW, Suite 820		Washington	DC	20001	
Mineority Group	c/o Mineority Group, LLC	16192 Coastal Highway		Lewes	DE	19958	
Mineority Group LLC		Dammstrasse 16, 6300		Zug		6300	Switzerland
Minnkota Power Cooperative		5301 32nd Avenue South		Grand Forks	ND	58201	
Minnkota Power Cooperative (Counsel 1)	Attn: Andrew Sorbo	5301 32nd Ave		Grand Forks	ND	58201	
Minnkota Power Cooperative (Counsel 2)	Lowell Stave	5301 32nd Ave		Grand Forks	ND	58201	
Minnkota Power Cooperative Inc.		5503 11th Ave. S.		Grand Forks	ND	58201	
Minnkota Power Cooperative Inc.		5601 S 11th Ave, Lot 2		Grand Forks	ND	58201	
Minnkota Power Cooperative, Inc.		5601 11th Avenue South		Grand Forks	ND	58201	
Minnkota Power Cooperative, Inc.	Attn: Legal Dept	5301 32nd Ave S		Grand Forks	ND	58201	
Minnkota Power Cooperative, Lessor (9/30/2021)		5301 32nd Avenue South		Grand Forks	ND	58201	
Minnkota Power Cooperative, Lessor (Commercial Lease, Ground Lease)	Attn: Legal Department	5301 32nd Ave		Grand Forks	ND	58201	
Mintz Group LLC		110 Fifth Avenue, 8th Floor		New York	NY	10011	
Mission Critical Facilities International, Inc.		PO Box 342463		Austin	TX	78734	
Mississippi Home Development		100 Hospital Street #300		Booneville	MS	38829	
MJDII Architects Inc		16775 Addison Rd, Suite 310		Addison	TX	75001	
MK Marlow Company, LLC		3013 FM 516 North		Barstow	TX	79777	
MK Marlow Company, LLC	Attn: Mark Marlow	16116 College Oak		San Antonio	TX	78249	
MK-Marlow Company, LLC		16116 College Oak Drive		San Antonio	TX	78249	
MNP LLP		1500, 640 5th Avenue SW		Calgary	AB	T2P 3G4	Canada
Mobley Holdings LLC - Liberty Point Apartments		317 Liberty Circle		Paducah	KY	42001	
Moelis & Company LLC		200 Park Ave		New York	NY	10166	
Monarch Apartment Homes		7700 Aspen Lodge Way		Chattanooga	TN	37421	
Monbanc Inc.		290 Lakeshore	Suite 200	Pointe Claire	QC	H9S 4L3	Canada
Monnit Corporation		3400 S West Temple		South Salt Lake	UT	84115	
Monoprice Inc		PO BOX 740417		Los Angeles	CA	90074-0417	
Morgan Hoffman	c/o Condon Tobin Sladek Thornton Nerenberg PLLC	Attn: Stuart L. Cochran	8080 Park Lane, Suite 700	Dallas	TX	75231	
Morgan, Lewis & Bockius LLP		1000 Louisiana Street, Suite 4000		Houston	TX	77002	
Morgan, Lewis & Bockius LLP	Attn: Craig A. Wolfe	101 Park Avenue		New York	NY	10178	
Morsco Supply LLC dba Morrison Supply Company		10130 Jones Maltsberger Rd		San Antonio	TX	78216-4149	
Morsco Supply LLC DBA Morrison Supply Company		3013 FM 516 North		Barstow	TX	79777	
Morsco Supply LLC DBA Morrison Supply Company	Attn: Yanitza Tapia	15850 Dallas Parkway		Dallas	TX	75248	
Moses Marure Jr.		Address Redacted					
Moss Adams LLP		PO Box 101822		Pasadena	CA	91189-1822	
MP2 Energy Texas LLC d/b/a Shell Energy Solutions		PO Box 733560		Dallas	TX	75373	
MP2 Energy Texas LLC d/b/a Shell Energy Solutions	c/o MP2 Energy LLC (a Shell Subsidiary)	21 Waterway Avenue, Suite 450		The Woodlands	TX	77380	
M-RETS	Midwest Renewable Energy (dba M-RETS)	60 S 6th St, Suite 2800		Minneapolis	MN	55402	
MSC Industrial Supply Co		525 Harbour Place Drive		Davidson	NC	28036	
Murphy and Grantland PA		PO Box 6648		Columbia	SC	29260	
Murphy Electric Power Board		107 Peachtree Street		Murphy	NC	28906	
Murphy Electric Power Board	Attn: Chris Raper	PO Box 1009		Murphy	NC	28905	
Murphy Power Board		PO Box 1009		Murphy	NC	28906	
Murtco Inc		PO Box 3460		Paducah	KY	42002-3460	
Muskogee City-County Port Authority		PO Box 2819		Muskogee	OK	74402	
Mustache Creative Studio		Beni Berman St 2		Netanya		4249330	Israel
N9+, LLC		1145 East South Union Ave		Midvale	UT	84047	
Nancy C Sayers		Address Redacted					
Nanning Dinggao Tech Limited		Building A-9 Zhongfanbicuiyuan, No. 19 Xierli, YouyiRoad		Nanning City Guangxi A. R.	Guangxi Zhuang Autonomous Region		China

In re: Core Scientific, Inc., et al.  
Case No. 22-90341 (DRJ)

**Exhibit Y**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Nasdaq Corporate Solutions, LLC		151 W 42nd St.		New York	NY	10036	
Nashville - Home		Address Redacted					
Na'Tanya Garrison		Address Redacted					
Nathaniel L Smith		Address Redacted					
National Association of Corp Directors		1515 N Courthouse Road, Suite 1200		Arlington	VA	22201	
National Union Fire Ins Co of Pittsburgh (AIG)		1271 Avenue of the Americas, 37th Floor		New York	NY	10020	
NAVEX Global, Inc.		5500 Meadows Road, Suite 500		Lake Oswego	OR	97035	
Navigators Insurance Co (Hartford)		101 Montgomery Street		San Francisco	CA	94101	
Ncredible Properties		13751 Luna Drive		Naples	FL	34109	
ND Office of State Tax Commissioner		600 E. Boulevard Ave., Dept. 127		Bismarck	ND	58505-0599	
Neal Goldman	c/o Scheef & Stone, LLP	Attn: Peter C. Lewis	500 North Akard St., Suite 2700	Dallas	TX	75201	
Neal Goldman		Address Redacted					
Nebraska Department of Labor	c/o General Counsel	Attn: Katie S. Thurber	550 S 16th St PO Box 94600	Lincoln	NE	68509	
NEC Financial Services, LLC		250 Pehle Avenue, Suite 704		Saddle Brook	NJ	07663-5806	
Neeraj Agrawal		Address Redacted					
Neeraj Gupta		Address Redacted					
Netgain Solutions, Inc.		PO Box 630108		Littleton	CO	80163-0108	
Network Cabling Services, Inc.	Ben Westcott, Andrews Myers, PC - Attorneys at Law	1885 Saint James Place #1500		Houston	TX	77056	
Network Cabling Services, Inc.	c/o Andrews Myers, PC - Attorneys at Law	Attn: Ben Westcott	1885 Saint James Place #1500	Houston	TX	77056	
Network Cabling Services, Inc.		12626 Fuqua Street		Houston	TX	77034	
New Green Network LLC		16520 La Vela Circle		Upper Brookfield	WI	53005	
Next Level Valet LLC		701 Brazos St Suite 1600		Austin	TX	78701	
NextEra Energy Capital Holdings		Accounts Payable NextEra Energy Capital Holdings Boulevard		Juno Beach	FL	33408	
NextLevel	Executive Team LLC	4701 SW Admiral Way #362		Seattle	WA	98116	
ference, inc.		One Main Street, Suite 200		Cambridge	MA	02142	
NFN8 Media		11615 Angus Rd, Suite 104C		Austin	TX	78759	
NFN8 Media, LLC		11615 Angus Rd, Suite 104C		Austin	TX	78759	
Nicholas M Miles		Address Redacted					
Nicolas Carter		Address Redacted					
Nissan North America, Inc		PO BOX 685001		Franklin	TN	37068	
NMEF Funding 2022-A, LLC		PO Box 786345		Philadelphia	PA	19178	
Noah J Lanning		Address Redacted					
Noah S Jessop		Address Redacted					
NODAK Electric Cooperative	Attn: Matt Marshall	4000 32nd Ave South		Grand Forks	ND	58208-3000	
Nodak Electric Cooperative	Mylo Einarson	4000 32nd Ave		Grand Forks	ND	58201	
Nodak Electric Cooperative Inc.		5503 11th Ave. S.		Grand Forks	ND	58201	
Norstan Communications, inc. dba Black Box Network Services		9155 Cottonwood, North		Maple Grove	MN	55369	
North Carolina Department of Revenue		PO Box 25000		Raleigh	NC	27640-0640	
North Dakota Department of Revenue		600 E. Boulevard Ave., Dept. 127		Bismarck	ND	58505-0599	
North Georgia Data LLC		121 Industrial Dr		Maysville	GA	30558	
North Mill Credit Trust		9 Executive Circle, Suite 230		Irvine	CA	92614	
North Mill Equipment Finance	Denise Steinberger	9 Executive Circle	STE 230	Irvine	CA	92614	
North Star Leasing	Rebecca Chandler	PO Box 4505		Burlington	VT	05406	
North Star Leasing, A Division Of Peoples Bank	Attn: Michael Major, Collections Manager	PO Box 4505		Burlington	VT	05406	
North Star Leasing, a Division of Peoples Bank	Attn: Mike Major, Collections Manager	PO Box 4505		Burlington	VT	05406	
Northdata Holdings Inc.	Attn: Daniel Rafuse	290 Lakeshore, Suite 200		Pointe Claire	QC	H9S 4L3	Canada
Novak	Jacob John Novak	3301 Beverly Drive		Dallas	TX	75205	
Novo Construction		608 Folsom Street		San Francisco	CA	94107	
NVIDIA Corporation		2788 San Tomas Expressway		Santa Clara	CA	95051	
NYDIG	Trevor Smyth	510 Madison Avenue	21st Floor	New York	NY	10022	
NYDIG ABL LLC		2443 Fillmore Street #406		San Francisco	CA	94115	
NYDIG ABL LLC		510 Madison Avenue, 21st Floor		New York	NY	10022	
Obsidian Specialty Insurance Company (Orion via RT Specialty)		1330 Avenue of the Americas, Suite 23A		New York	NY	10019	
Occupational Safety and Health Administration		Lacosta Green Bldg. 1033 La Posada Dr.	Suite 375	Austin	TX	78752-3832	
Och Ziff Capital Management, LP		153 East 53rd St 43rd Floor		New York	NY	10022	
Oden P Nissim		Address Redacted					
Office of State Tax Commissioner		600 E Boulevard Ave, Dept 127		Bismarck	ND	58505-0599	
Oip Spv Core Scientific, LLC		31 Hudson Yards, Fl 11, Suite 51		New York	NY	10001	
OIP SPV Core Scientific, LLC		325 Hudson Street, 4th Floor		New York	NY	10013	
OIP SPV CS, LLC		325 Hudson Street, 4th Floor		New York	NY	10013	

In re: Core Scientific, Inc., et al.  
Case No. 22-90341 (DRJ)



**Exhibit Y**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Oklahoma Department of Revenue		2501 North Lincoln Boulevard		Oklahoma City	OK	73194	
Oklahoma Gas & Electric Company		321 N Harvey Avenue		Oklahoma City	OK	73102	
Oklahoma Gas and Electric Company	Attn: Ashley Fulk	PO Box 321		Oklahoma City	OK	73101	
Oklahoma Gas and Electric Company (OG&E)		PO Box 321		Oklahoma City	OK	73101-0321	
Oklahoma Tax Commission		300 N Broadway Ave		Oklahoma City	OK	73102	
Okla Inc		Bank of America - LockBox 743620		Los Angeles	CA	90065-1733	
Okta, Inc.		100 1st Street		San Francisco	CA	94105	
Old Dominion Freight Line Inc		PO Box 742296		Los Angeles	CA	90074-2296	
Old Republic National Title Ins Co		777 Post Oak Blvd, Ste 100		Houston	TX	77056	
Omar Carrillo		Address Redacted					
Omega Interceptor Restricted Ltd		Andaz Capital Gate, 10th Floor		Abu Dhabi National Exhibition Centre		00000	Abu Dhabi United Arab Emirates
Omeir Cargo LLC		Hamdan Street, PO Box 267		Abu Dhabi		00000	United Arab Emirates
Omer Khan		Address Redacted					
Oncor Electric Delivery Company LLC		1616 Woodall Rodgers Freeway		Dallas	TX	75202	
Oncor Electric Delivery Company LLC		777 Main St, Suite 1311		Ft. Worth	TX	76102	
Onestopmining Technologies Limited		26077 Nelson Way, Ste 201		Katy	TX	77494	
Onin Staffing, LLC		3800 Colonnade Parkway, Suite 300		Birmingham	AL	35243	
OnlineComponents.com	Master Electronics	1301 Olympic Blvd		Santa Monica	CA	90404	
Onyx Contractors Operations, LP	Attn: Christi Brown	PO Box 60547		Midland	TX	79711-0547	
OP Houston	Attn: Accounts Receivable	PO Box 4346, Dept. 698		Houston	TX	77210-4346	
Optilink		1200 VD Parrott Jr Pkwy #101		Dalton	GA	30721	
Optum Bank		2525 Lake Park Blvd,		Salt Lake City	UT	84120	
Oracle America Inc		15612 Collections Center Drive		Chicago	IL	60693	
Oracle America, Inc.		500 Oracle Parkway		Redwood Shores	CA	94065	
Oracle Capital LLC		1985 E River Road, Suite 111		Tucson	AZ	85718	
Orange Computers		11400 Dorsett Rd		Maryland Heights	MO	63043	
Oregon Department of Revenue		955 Center St NE		Salem	OR	97301-2555	
Oregon Department of Revenue		PO Box 14725		Salem	OR	97309-5018	
Oregon Department of Revenue		PO Box 14730		Salem	OR	97309-5018	
Oregon Department of Revenue	Attn: Bonnie Chisman, Bankruptcy Technician	955 Center St NE		Salem	OR	97301-2555	
ORGDEV LLC		20564 Gerald Cliff Dr. NE		Indianola	WA	98342	
ORGDEV LLC		45 Princeton Circle		Longmont	CO	80503	
Overhead Door Company of Clayton/Overhead Door Company of Tri State		307 38th Street		Columbus,	GA	31904	
Overhead Door Company of Clayton/Overhead Door Company of Tri State	Gaffney Overhead Door Company Inc	307 38th Street		Columbus,	GA	31904	
Parker Lynch		Address Redacted					
Patricia Blair		Address Redacted					
Patricia K Marquez		Address Redacted					
Patrick Allan Nelson		Address Redacted					
Paul Hastings LLP		515 S. Flower Street, Suite 2500		Los Angeles	CA	90071	
Paula R Price		Address Redacted					
Paulo Roberto Pereira de Souza Filho		Address Redacted					
Pax ADR LLC		2101 L Street NW Suite 800		Washington	DC	20037	
Paycom Payroll LLC		7501 W Memorial Rd		Oklahoma City	OK	73142	
Peerless Events & Tents LLC	Will Wright	4101 Smith School Road	Suite 200	Austin	TX	78744	
Pennsylvania Insurance Company (Applied via RT Specialty)		10825 Old Mill Road		Omaha	NE	68154	
Penny Chiu		Address Redacted					
PeopleReady Inc		PO Box 676412		Dallas	TX	75267-6412	
Pepsi MidAmerica		2605 West Main Street		Marion	IL	62959	
Pescadero Capital, LLC		700 Universe Blvd		Juno Beach	FL	33408	
Pete Abdo		Address Redacted					
Peter Dorrius		Address Redacted					
Peter J. Novak		Address Redacted					
Peter Novak		Address Redacted					
Peter Sladic		Address Redacted					
Petter Business Systems		5110 Charter Oak Drive		Paducah	KY	42001	
Philip A Kriner		Address Redacted					
Philip Ross Schiff		Address Redacted					

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## Exhibit Y

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Pioneer Abstract and Title Co of Muskogee Inc		414 West Broadway		Muskogee	OK	74401	
PJT Partners LP		280 Park Ave		New York	NY	10017	
Plant Tours Communications Company		3400 International Airport Dr	Ste 900	Charlotte	NC	28208-4726	
Platinum Platypus Inc		15 Grumman Rd West		Bethpage	NY	11714	
Pledgeling Technologies		PMB 5042	2261 Market St	San Francisco	CA	94114-1612	
Polyphase Capital, LLC		40 E. Chicago Ave #165		Chicago	IL	60611	
Poolin Technology Pte. Ltd.		2 Venture Dr. #11-31		Vision Exchange		608526	Singapore
Power & Digital Infrastructure Corp.		2800 Northup Way, Suite 220		Bellevue	WA	98004	
Premier Fire and Security Inc		PO Box 1037		Paducah	KY	42002-1037	
PricewaterhouseCoopers LLP		1420 Fifth Avenue	Suite 2800	Seattle	WA	98101	
PricewaterhouseCoopers LLP		405 Howard Street	Suite 600	San Francisco	CA	94105	
PricewaterhouseCoopers LLP		601 South Figueroa Street Suite 900		Los Angeles	CA	90017	
PricewaterhouseCoopers LLP		PO Box 514038		Los Angeles	CA	90051	
Prickett Jones and Elliott PA		1310 King Street, Box 1328		Wilmington	DE	19899	
Prime Alliance Bank	Alan Lott	1868 South 500 West		Woods Cross	UT	84087	
Prime Alliance Bank, Inc.		1868 S 500 West		Woods Cross	UT	84087	
Prime Alliance Bank, Inc.	Attn: Julia Clark, Special Assets Manager	1868 S. 500 West		Woods Cross	UT	84010	
Priority Power		2201 E Lamar Blvd, Ste 275		Arlington	TX	76006	
Priority Power Management LLC		2201 E Lamar Blvd	Suite 275	Arlington	TX	76006	
Priority Power Management, LLC		1851 FM 2119		Pecos	TX	79772	
Priority Power Management, LLC		3013 FM 516 North		Barstow	TX	79777	
Proctor Management		2314 Bahama Rd		Austin	TX	78733	
Prostate Cancer Foundation		1250 4th St		Santa Monica	CA	90401	
Pure Storage, Inc.		2555 Augustine Dr		Santa Clara	CA	95054-3003	
Pure Water Technology of the Tri State Area LLC		172 Hideaway Cove Trail		Turtletown	TN	37391	
Q4 Inc		469A King Street West		Toronto Ontario	ON	M5V 1K4	Canada
QBE Insurance Corporation		55 Water Street		New York	NY	10041	
Quality Water Financial LLC		19111 Des Moines Memorial Dr S	Ste H	Seatac	WA	98148-1954	
Quandefi Opportunities LLC		1177 Avenue Of The Americas, Fl 5		New York	NY	10036	
Quantum Digital Network Assets, LLC		2500 Bee Cave Road, Unit 1		Austin	TX	78749	
Quik Print of Austin Inc		8508 Cross Park Dr		Austin	TX	78754	
Quinn Emanuel Trial Lawyers		865 S Figueroa Street, 10th Floor		Los Angeles	CA	90017	
Quinn Emanuel Urquhart & Sullivan LLP		555 South Flower St., 12th Floor		Los Angeles	CA	90071	
Quinn Emanuel Urquhart & Sullivan, LLP		1300 I Street NW, Suite 900		Washington	DC	20005	
Quinn Emanuel Urquhart & Sullivan, LLP		51 Madison Avenue, 22nd Floor		New York	NY	10010	
Quinn Emanuel Urquhart & Sullivan, LLP		865 South Figueroa Street		Los Angeles	CA	90017	
Rack and Shelving Consultants		316 Dominion Circle		Knoxville	TN	37934	
Radar Relay, Inc.		2407 S. Congress Ave	Ste. E-101	Austin	TX	78704	
Radiant PPC LLC		4250 Via Marina	Apt 418	Marina Di Rey	CA	90292-7568	
Ranko Curic		Address Redacted					
Raymond Allen Pope		Address Redacted					
Raymond Pope		Address Redacted					
RBI USA Customs Services LLC		555 Fayetteville Street, Suite 201		Raleigh	NC	27601	
RC Ventures Inc	Ryan Christy, Ventures Inc	28 Gerald's Ln		Marble	NC	28905-8664	
Recycling Equipment Corporation		831 W 5th Street		Lansdale	PA	19446	
Red Moon 88 LLC		101 Convention Center Dr., Ste 300		Las Vegas	NV	89102	
Red Moon 88 LLC		2407 S. Congress Ave, Ste. E-101		Austin	TX	78704	
Reffett Associates		11900 NE 1st Street, Suite 300, Bldg G		Bellevue	WA	98005	
Reffett Associates LTD.		11900 NE 1st Street, Suite 300		Bellevue	WA	98005	
Regents Capital Corporation		3200 Bristol Street, Ste 400		Costa Mesa	CA	92626	
Regional Disposal and Metal LLC		PO Box 1029		Murphy	NC	28906	
Regional Waste	Jacob Anderson	PO Box 1029		Murphy	NC	28906	
Registered Agent Solutions Inc		5301 Southwest Pkwy	Ste 400	Austin	TX	78735-8986	
Registered Agent Solutions, Inc.		5301 Southwest Pkwy	Ste 400	Austin	TX	78735-8986	
Regulatory DataCorp, Inc.		PO Box 392280		Pittsburgh	PA	15251-9280	
Regulatory DataCorp, Inc.	Attn: Jennifer N Bromberg	211 S. Gulph Road #125		King of Prussia	PA	19406	
Reliance Telephone Systems		118 Gateway Drive NW		East Grand Forks	MN	56721	
Rene Granado		Address Redacted					
Resound Networks LLC		PO Box 1741	100 N Cuyler St	Pampa	TX	79066	
Resources Connection LLC dba Resources Global		PO Box 740909		Los Angeles	CA	90074-0909	
Resources Connection LLC dba Resources Global Professionals		PO Box 740909		Los Angeles	CA	90074-0909	
Resources Global Professionals	Resources Connection, Inc (DBA Resources Global Professionals)	PO Box 740909		Los Angeles	CA	90074-0909	



## Exhibit Y

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Revanth Mothkuri		Address Redacted					
Revenue Accounting Division	Attn: Bankruptcy	PO Box 13528		Austin	TX	78711-3528	
Rex M Serrano-Navarro		Address Redacted					
Rezvani Mining LLC		2565 E Southern Ave #141		Mesa	AZ	85204	
Rhode Island Division of Taxation	Attn: Crystal Cote	1 Capitol Hill		Providence	RI	02908	
Ricardo Garcia-Pagan		Address Redacted					
Richard Byron Ball Jr.		Address Redacted					
Richard Cornelison		Address Redacted					
Richard Katz 2016 GST TRUST		Address Redacted					
Richard Love Booth II		Address Redacted					
Richard Matherson		Address Redacted					
Richard Norman		Address Redacted					
Richard P Dunne		Address Redacted					
Richard Samuel Horowitz		Address Redacted					
Richard Scott Riley		Address Redacted					
Richard Sean McAdam		Address Redacted					
Richards Layton and Finger PA		One Rodney Square, 920 North King Street		Wilmington	DE	19801	
Ricks Rental Equipment	Attn: Jason Henson	1363 Murphy Hwy		Blairsville	GA	30512	
Rio Verde Holdings Ltd		86-90 Paul Street		London		EC2A 4NE	United Kingdom
Riot Blockchain, Inc.		3855 Ambrosia Street Suite 301		Castle Rock	CO	80109	
River Financial Inc.		80 E Rich St	Apt 706	Columbus	OH	43215-5266	
Riverbend Consulting LLC	Traci Lynn Hudson	935 Riverbend Pkwy		Athens	GA	30605	
RJW Digital Solutions		4129 West Cheyenne Ave		North Las Vegas	NV	89032	
RME Black 100, LLC		101 Convention Center Dr, Ste 810		Las Vegas	NV	89109	
RME Black 200, LLC		101 Convention Center Dr, Ste 810		Las Vegas	NV	89109	
RME Black 88, LLC		101 Convention Center Dr, Ste 810		Las Vegas	NV	89109	
Robert Cline Kezar		Address Redacted					
Robert Fedrock		Address Redacted					
Robert G Mayfield		Address Redacted					
Robert Half Accountemps Salaried Professional Service		3380 146th Pl SE	Ste 102	Bellevue	WA	98007-8067	
Robert Half Talent Solutions		PO Box 743295		Los Angeles	CA	90074-3295	
Robert J Hamilton		Address Redacted					
Robert Kenneth Weinkle III		Address Redacted					
Robert Miller		Address Redacted					
Robson Forensic Inc		PO Box 4847		Lancaster	PA	17604-4847	
Rockwell Automation Inc		1201 S Second Street		Milwaukee	WI	53204	
Rodrigo Perusquia		Address Redacted					
Roel Manuel Evangelista		Address Redacted					
Roger Adams		Address Redacted					
Roman Krasiuk		Address Redacted					
Ronald Albert Williams		Address Redacted					
Ronald C Whitfield		Address Redacted					
Rori Kluth		Address Redacted					
Ross Berman		Address Redacted					
Rowlett Hill Collins LLP		3010 LBJ Freeway, Suite 1030		Dallas	TX	75234	
Roy Anthony Shabla	c/o Farmers and Merchants Bank 1883429	302 Pine Avenue		Long Beach	CA	90802	
Roy Trinh		Address Redacted					
RPM Balance, Inc.	Attn: Mike Lord & Gary Lord	7701 Zephyr Hills Way		Antelope	CA	95843	
Ruby Franco		Address Redacted					
Rudy Worrell		Address Redacted					
Ruric Inc		PO Box 345		South Pittsburg	TN	37380	
Russell Preston Cann		Address Redacted					
Ryan & Associates		Three Galleria Tower	13155 Noel Road, Suite 100	Dallas	TX	75240-5090	
Ryan LLC		PO Box 848351		Dallas	TX	75284	
Ryan M Zindorf		Address Redacted					
Sabby Volatility Warrant Master Fund, Ltd.	Attn: Robert Grundstein	115 Hidden Hills Dr		Spicewood	TX	78669-1472	
Sabby Volatility Warrant Master Fund, Ltd.	c/o Sabby Management, LLC	Attn: Robert Grundstein	115 Hidden Hills Dr.	Spicewood	TX	78669-1472	
SafetySkills LLC		6136 Frisco Square Blvd	Ste 285	Frisco	TX	75034-3268	
SAGE Capital Investments, LLC	Neal P. Goldman	22 Jackson Rd.		Bedford	NY	10506	
Saifedean Ammous		Address Redacted					
Salesforce, inc.		415 Mission Street		San Francisco	CA	94105	
Salesforce.com, Inc.		PO Box 203141		Dallas	TX	75320	
Samantha J Bieber		Address Redacted					

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**Exhibit Y**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Sammy Michael		Address Redacted					
Samuel Miceli		Address Redacted					
Samuel Olamide Durodolu		Address Redacted					
Sandra Lea Mittendorf		Address Redacted					
Sangeeta Campos Puri		Address Redacted					
Sara Ramer		Address Redacted					
Sarabjeet Singh		Address Redacted					
Savage.io		PO Box 18264		Rochester	NY	14618-0264	
Say Technologies LLC		245 8th Ave No.1040		New York	NY	10011	
Scheef & Stone, LLP		500 North Akard Street		Dallas	TX	75201	
Scientific Games Corporation		6601 Bermuda Rd		Las Vegas	NV	89119	
Scott D Wright		Address Redacted					
Scott Malewig		Address Redacted					
Scott Ryan Hall		Address Redacted					
Scott Widham		Address Redacted					
Seagen Inc.		22310 20th Ave SE	Ste 200	Bothell	WA	98021-8413	
Sebastian Javier Marconi		Address Redacted					
Securitas Security Services USA, Inc.		150 South Wacker Drive Suite LL50		Chicago	IL	60606	
Securitas Security Services USA, Inc.		1823 McIntosh St. Bldg VIII, Ste 111		Bowling Green	KY	42104	
Securitas Security Services USA, Inc.		2780 Snelling Avenue North		Roseville	MN	55113	
Sensika Technologies OOD		18A Zlatostruy Str., 4th & 5 th floors		Sofia		1517	Bulgaria
Serge Marin		Address Redacted					
Seth Bradley		Address Redacted					
Sharon Orlopp		Address Redacted					
Sharp Business Systems	Sharp Electronics Corporation/Business Systems	100 Paragon Dr		Montvale	NJ	07645	
Sharp Electronics Corporation		100 Paragon Dr	Ste 100	Montvale	NJ	07645	
Sharpertek		486 S Opdyke Rd		Ponitac	MI	48341	
Shawn Koonin		Address Redacted					
ShaystaMoon Cutchie		Address Redacted					
Shelby N Higley		Address Redacted					
Shell Energy Solutions		21 Waterway Avenue		The Woodlands	TX	77380	
Shell Energy Solutions	Customer Service	21 Waterway Avenue, Suite 450		The Woodlands	TX	77380	
Sherie Bailey		Address Redacted					
Silver Fox Productions Inc		7609 66th Pl NE		Marysville	WA	98270-6593	
Silverpeak Credit Partners LP		40 West 57th Street, 29th Floor		New York	NY	10019	
Silverpeak Credit Partners LP, as Collateral Agent		40 West 57th Street, 29Th Floor		New York	NY	10019	
Silverpeak Special Situations Lending LP		40 West 57th Street, Floor 29		New York	NY	10019	
Simon James Cambridge		Address Redacted					
Sitrick and Company		11999 San Vicente Blvd.	Penthouse	Los Angeles	CA	90049	
Slack Technologies LLC		415 Mission Street, 3rd Floor		San Francisco	CA	94105	
Slalom LLC		PO Box 101416		Pasadena	CA	91189-1416	
Sloan Session		Address Redacted					
Smartsheet Inc		PO Box 123421, Dept 3421		Dallas	TX	75312-3421	
Smartsheet, Inc		500 108th Ave NE	Ste 200	Bellevue	WA	98004-5555	
Smoky Mountain BBQ Company LLC		961 Daylily Dr		Marble	NC	28905	
Snell & Wilmer		3883 Howard Hughes Parkway Suite 1100		Las Vegas	NV	89169	
Snelling		111 Springhall Dr		Goose Creek	SC	29445	
Snelling Employment, LLC		111 Springhall Dr.		Goose Creek	SC	29445	
Socrates Roxas		Address Redacted					
Solomon Corporation		PO Box 245,103 W Main		Soloman	KS	67480	
Southeastern System Services Inc		13990 Veteran Memorial Hwy		Winston	GA	30187	
Southern Cargo LLC		PO Box 250		Demorest	GA	30535	
Southwestern Medical Foundation		3889 Maple Ave Ste 100		Dallas	TX	75219	
Spectrum		PO Box 223085		Pittsburgh	PA	15251-2085	
Spectrum		PO Box 60074		City of Industry	CA	91716-0074	
Spectrum Business		PO Box 60074		City Of Industry	CA	91716-0074	
SpectrumVoIP Inc		PO Box 733619		Dallas	TX	75373	
Sphere 3d	c/o Dontzin Nagy & Flessing LLP	Attn: Tibor L Nagy, Jr., Gregory N. Wolfe and Susan Hu	980 Madison Avenue	New York	NY	10075	
Spotless Cleaning		13903 Thermal Drive		Austin	TX	78728	
Spring Mud LLC	c/o The Corporation Trust Company	Corporation Trust Center, 1209 Orange Street		Wilmington, New Castle County	DE	19801	
SRPF A QR Riversouth LLC		401 S. 1st Street		Austin	TX	78704	

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Name	Attention	Address 1	Address 2	City	State	Zip	Country
SRPF A QR Riversouth LLC		515 Congress Ave.	Suite 2100	Austin	TX	78701	
SRPF A QR RiverSouth LLC	Jeff Pace	3700 N Capital of Texas Hwy	Suite 420	Austin	TX	78746	
Stacie Olivares		Address Redacted					
Stafftax Financial LLC		1100 Biscayne Blvd, Unit 2305		Miami	FL	33132	
Standby Service Solutions LLC		156 W Armuchee Rd		Lafayette	GA	30728	
Starlink		1 Rocket Rd		Hawthorne	CA	90250	
Starr Indemnity & Liability Co		399 Park Avenue		New York	NY	10022	
State Of Alabama	Office Of The Attorney General	501 Washington Ave		Montgomery	AL	36104	
State Of Alaska	Office Of The Attorney General	1031 W 4th Ave, Ste 200		Anchorage	AK	99501	
State Of Arizona	Office Of The Attorney General	2005 N Central Ave		Phoenix	AZ	85004	
State Of Arkansas	Office Of The Attorney General	323 Center St, Ste 200		Little Rock	AR	72201	
State Of California	Office Of The Attorney General	P.O. Box 944255		Sacramento	CA	94244-2550	
State Of Colorado	Office Of The Attorney General	Ralph L. Carr Judicial Building	1300 Broadway, 10Th Fl	Denver	CO	80203	
State Of Connecticut	Office Of The Attorney General	55 Elm St		Hartford	CT	06106	
State Of Delaware - Division of Corporations		PO Box 5509		Binghamton	NY	13902-5509	
State Of Florida	Office Of The Attorney General	The Capitol Pl-01		Tallahassee	FL	32399	
State Of Hawaii	Office Of The Attorney General	425 Queen Street		Honolulu	HI	96813	
State Of Idaho	Office Of The Attorney General	700 W. Jefferson St, Suite 210		Boise	ID	83720	
State Of Illinois	Office Of The Attorney General	James R. Thompson Center	100 W. Randolph St	Chicago	IL	62706	
State Of Indiana	Office Of The Attorney General	Indiana Government Center South	302 W Washington St 5Th Fl	Indianapolis	IN	46204	
State Of Iowa	Office Of The Attorney General	Hoover State Office Building	1305 E. Walnut Street Rm 109	Des Moines	IA	50319	
State Of Kansas	Office Of The Attorney General	120 SW 10Th Ave, 2nd Fl		Topeka	KS	66612	
State Of Louisiana	Office Of The Attorney General	1885 N. Third St		Baton Rouge	LA	70802	
State Of Maine	Office Of The Attorney General	6 State House Station		Augusta	ME	04333	
State Of Maryland	Office Of The Attorney General	200 St. Paul Pl		Baltimore	MD	21202	
State Of Massachusetts	Office Of The Attorney General	1 Ashburton Place, 20Th Floor		Boston	MA	02108	
State Of Michigan	Office Of The Attorney General	G. Mennen Williams Building, 7Th Floor	525 W Ottawa St	Lansing	MI	48909	
State Of Minnesota	Office Of The Attorney General	445 Minnesota St, Ste 1400		St. Paul	MN	55101	
State Of Mississippi	Office Of The Attorney General	Walter Sillers Building	550 High St Ste 1200	Jackson	MS	39201	
State Of Missouri	Office Of The Attorney General	Supreme Court Building	207 W High St	Jefferson City	MO	65101	
State Of Montana	Office Of The Attorney General	215 N. Sanders	Justice Building, Third Fl	Helena	MT	59601	
State Of Nebraska	Office Of The Attorney General	2115 State Capitol		Lincoln	NE	68509	
State Of Nevada	Office Of The Attorney General	Old Supreme Court Building	100 N Carson St	Carson City	NV	89701	
State Of New Hampshire	Office Of The Attorney General	Nh Department Of Justice	33 Capitol St.	Concord	NH	03301	
State Of New Jersey	Office Of The Attorney General	Richard J. Hughes Justice Complex	25 Market St 8Th Fl, West Wing	Trenton	NJ	08611	
State Of New Mexico	Office Of The Attorney General	408 Galisteo Street	Villagra Building	Santa Fe	NM	87501	
State Of New York	Office Of The Attorney General	The Capitol	2nd Floor	Albany	NY	12224	
State Of Ohio	Office Of The Attorney General	State Office Tower	30 E Broad St 14Th Fl	Columbus	OH	43215	
State Of Oklahoma	Office Of The Attorney General	313 Ne 21St St		Oklahoma City	OK	73105	
State Of Oregon	Office Of The Attorney General	1162 Court St Ne		Salem	OR	97301	
State Of Pennsylvania	Office Of The Attorney General	Strawberry Square 16Th Fl		Harrisburg	PA	17120	
State Of Rhode Island	Office Of The Attorney General	150 S Main St		Providence	RI	02903	
State Of South Carolina	Office Of The Attorney General	Rembert C. Dennis Bldg	1000 Assembly St Rm 519	Columbia	SC	29201	
State Of South Dakota	Office Of The Attorney General	1302 E Highway 14, Ste 1		Pierre	SD	57501	
State Of Tennessee	Office Of The Attorney General	301 6Th Ave N		Nashville	TN	37243	
State Of Tennessee Department of Revenue	Collection Services Division	500 Deaderick Street		Nashville	TN	37242	
State Of Texas	Office Of The Attorney General	300 W. 15Th St		Austin	TX	78701	
State Of Utah	Office Of The Attorney General	Utah State Capitol Complex	350 North State St Ste 230	Salt Lake City	UT	84114	
State Of Utah	Office Of The Attorney General, Sean D. Reyes	State Capitol, Room 236		Salt Lake City	UT	84114	
State Of Vermont	Office Of The Attorney General	109 State St.		Montpelier	VT	05609	
State Of Virginia	Office Of The Attorney General	202 N. Ninth St.		Richmond	VA	23219	
State Of Washington	Office Of The Attorney General	1125 Washington St Se		Olympia	WA	98501	
State Of Washington	Office Of The Attorney General	PO Box 40100		Olympia	WA	98504-00	
State Of West Virginia	Office Of The Attorney General	State Capitol, 1900 Kanawha Blvd E	Building 1 Rm E-26	Charleston	WV	25305	
State Of Wisconsin	Office Of The Attorney General	17 West Main Street, Room 114 East P		Madison	WI	53702	
State Of Wyoming	Office Of The Attorney General	Kendrick Building	2320 Capitol Ave	Cheyenne	WY	82002	
Stayfirst Branding Agency	Jason W. Rigby, Prickett, Jones & Elliott, P.A.	1310 King Street, Box 1328		Wilmington	DE	19899	
Sternhell Group		1201 New York NW, Suite 900		Washington	DC	20005	
Steven A Gitlin		Address Redacted					
Steven Harper		Address Redacted					
Steven J Grailer II		Address Redacted					
Steven Ware		Address Redacted					

**Exhibit Y**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Stone Tower Air LLC		5516 Laceback Terrace		Austin	TX	78738	
Stonebriar Finance Holdings LLC		5601 Granite Parkway, Suite 1350		Plano	TX	75024	
Stretto, Inc.		410 Exchange, Ste 100		Irvine	CA	92602	
Stroz Friedberg, LLC		PO Box 6718		Somerset	NJ	08875-6718	
Summit Crypto Mining Limited		Guinness Enterprise Centre	Taylor's Lane	Dublin		8	Ireland
Summit Electric Supply Co.		1851 FM 2119		Pecos	TX	79772	
Summit Electric Supply Co.		2900 Stanford NE		Albuquerque	NM	87107	
Summit Electric Supply Co.		3013 FM 516 North		Barstow	TX	79777	
Summit Electric Supply Company, Inc.	Attn: Carl Williams, Tom Lyman	2900 Stanford NE		Albuquerque	NM	87107	
Summit Electric Supply Company, Inc.	Attn: Scott R. Huete	201 St. Charles Ave	Suite 4400	New Orleans	LA	70170	
Summit Electric Supply Company, Inc.	Attn: Tom Lyman	2900 Stanford NE		Albuquerque	NM	87107	
Summit Energy Services Inc		10350 Ormsby Park Place, Suite 400		Louisville	KY	40223	
Summit Fire Protection Co		575 Minnehaha Ave W		St Paul	MN	55103	
Summit Funding Group Inc		4680 Parkway Dr, Ste 300		Mason	OH	45040	
Sunny Shah		Address Redacted					
Sunnyside Consulting and Holdings Inc		Address Redacted					
SunnySide Consulting and Holdings, Inc.		214 Cherryhill Road		Oakville	ON	L6L 3E2	Canada
SunValley Electric Supply		PO Box 847106		Los Angeles	CA	90084-7106	
SuperAcme Technology Hong Kong LTD		Flat/Rm A 12/F Kiu Fu Comm Bldg 300, Lockhart Rd Wan Chai		Hong Kong		00000	Hong Kong
Supplybit, LLC		1 Calle Taft, 15e		San Juan	PR	911	
Supreme Fiber LLC		6104 Old Fredericksburg Rd	#91114	Austin	TX	78749	
Sure Steel – Texas, L.P.		8171 Jim Christal Road		Denton	TX	76207	
Susan Oh Communications		Address Redacted					
Susan Schnabel		Address Redacted					
Susie Maldonado		Address Redacted					
Suzanna P Azoulay		Address Redacted					
Swiss Re Corporate Solutions Capacity Ins Corp (via Amwins)		1200 Main Street Suite 800		Kansas City	MO	64105	
Synopsys Inc		675 Almanor Ave	Ste 101	Sunnyvale	CA	94085-2925	
Synovus Bank	Janice Vagner	Corporate Trust, 800 Shades Creek Parkway		Birmingham	AL	35209	
T&D Moravits & Co.		10511 Shaenfield Rd		San Antonio	TX	78254	
T&D Moravits & Co.		T&D Moravits & Co., 10511 Shaenfield Rd		San Antonio	TX	78254	
T&D Moravits & Co., LLC	Attn: Bill Roberts	10511 Shaenfield Rd.		San Antonio	TX	78254	
T. Michael Glenn Trust		Address Redacted					
Tag Resources LLC		6501 Deane Hill Dr		Knoxville	TN	37919	
Talos Energy, Inc		333 Clay Street Suite 3300		Houston	TX	77002	
Talya Lerman		Address Redacted					
Tammy Michele Jenkins		Address Redacted					
Tango Lima, LP		2601 Weisenberger Street		Fort Worth	TX	76107	
TanMar Rentals, LLC		370 County Road 417		Pecos	TX	79772	
TanMar Rentals, LLC	Attn: Doug Summerlin	302 Unatex Road		Eunice	LA	70535	
TanMar Rentals, LLC	Attn: Pony	PO Box 1376		Lafayette	LA	70508	
Tansley Equipment Limited		44 Church Street		St. John's			Antigua and Barbuda
Tax Executives Institute Inc		1200 G Street		Washington	DC	200005	
Taylor Carringer		Address Redacted					
Taylor Lewis McCormick		Address Redacted					
TBC 222 LLC		8 Newbury Street	5th Floor	Boston	MA	2116	
TCF National Bank		800 Burr Ridge Parkway		Burr Ridge	IL	60527	
TDIndustries Inc		13850 Diplomat Dr		Dallas	TX	75234	
Teacher Retirement System of Texas		1000 Red River Street		Austin	TX	78701-2698	
Teague Nall and Perkins Inc	TNP Inc	5237 N Riverside Dr, Ste 100		Fort Worth	TX	76137	
Teague Nall and Perkins, Inc. (TNP)		3200 S. Interstate 35E, Suite 1129		Denton	TX	76205	
Team LLC		210 Barton Springs Road, Suite 300		Austin	TX	78701	
Tech Finance Corporation	Brent Clabour	16430 N Scottsdale Rd	# 170	Scottsdale	AZ	85254-1518	
Tech. Finance. Co., LLC dba Technology Finance Corporation		16430 N Scottsdale Rd	# 170	Scottsdale	AZ	85254-1518	
Technijian Inc		18 Technology Dr #141		Irvine	CA	92618	
Technology Finance Corporation		16430 N Scottsdale Rd	# 170	Scottsdale	AZ	85254-1518	
Technology Finance Corporation - 2540-05		16430 N Scottsdale Rd	# 170	Scottsdale	AZ	85254-1518	
Technology Navigators LLC		6300 Bridge Point Parkway		Austin	TX	78730	
Techshop Computers Ltd.		15138 North Bluff Rd.		White Rock	BC	V4B 5E6	Canada
TechSource Global LLC		3450 Buschwood Park Dr., Ste 350		Tampa	FL	33618	

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**Exhibit Y**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Telecom Site Solutions LLC		7841 C. F. Hawn Freeway		Dallas	TX	75217	
Telfi LLC		709 N Selvidge St		Dalton	GA	30721	
Telles Global Consulting Inc		23 Richardson Rd		Novato	CA	94949	
Temps Plus Inc		601 S Thornton Ave		Dalton	GA	30720-8287	
Temps Plus of Paducah Inc		4720 Village Square Drive	Suite A	Paducah	KY	42001	
Tenaska Colocation Services LLC		14302 FNB Parkway		Omaha	NE	68154	
Tenaska Colocation Services, LLC		300 E John W Carpenter Fwy		Irving	TX	75062	
Tenaska Power Services Co		14302 FNB Parkway		Omaha	NE	68154	
Tenaska Power Services Co	c/o Ross, Smith, & Binford, PC	Attn: Jason Binford	2003 N Lamar Blvd Ste 100	Austin	TX	78705	
Tenaska Power Services Co.	Attn: Mark Joseph Holler	300 E John Carpenter Fwy	Ste 1100	Irving	TX	75062	
Tennessee Department of Revenue		Andrew Jackson Building, 500 Deaderick Street		Nashville	TN	37242	
Tennessee Valley Authority		26 Century Blvd Ste. 100		Nashville	TN	34214	
Tennessee Valley Authority	Attn: Brent Powell, Edward C Meade & Vera Dygert	400 W. Summit Hill Dr.		Knoxville	TN	37902	
Tennessee Valley Authority - Economic Development - Thomas Buehler (Calvert City) (2/1/2020)		26 Century Blvd., Suite 100 OCP 6D		Nashville	TN	37214	
Tennessee Valley Authority (TVA)		26 Century Blvd	Suite 100	Nashville	TN	34214	
Tennessee Valley Industrial Committee		Post Office Box 440026		Nashville	TN	37244-0026	
Teslawatt		155 Palmer Lane		Marble	NC	28905	
Texas AirSystems, LLC		6029 W. Campus Circle Dr #100		Irving	TX	75063	
Texas AirSystems, LLC	SCG Mechanical LP dba Way Mechanical	720 Industrial Blvd #200		Grapevine	TX	76051	
Texas Blockchain Council		1900 Jay Eli Drive		Richardson	TX	75081	
Texas Comptroller		PO Box 13528, Capitol Station		Austin	TX	78711-3528	
Texas Comptroller of Public Accounts on behalf of the State of Texas and Local Sales Tax Jurisdictions	c/o Office of the Attorney General	Attn: Catherine L. Coy Bankruptcy & Collections Division	PO Box 12548, MC-008	Austin	TX	78711	
Texas Comptroller of Public Accounts on behalf of the State of Texas and Local Sales Tax Jurisdictions	c/o Revenue Accounting Div.	Attn: Catherine Ledesma Coy	111 E 17th Street	Austin	TX	78711	
Texas Comptroller of Public Accounts on behalf of the State of Texas and Local Sales Tax Jurisdictions	c/o Revenue Accounting Division	Attn: Bankruptcy	PO Box 13528	Austin	TX	78711-3528	
Texas- New Mexico Power Company		1126 Stafford Blvd	PO Drawer 1960	Pecos	TX	79772	
Texas Workforce Commission		101 E 15th Street		Austin	TX	78778-0091	
The Allen Institute for Artificial Intelligence		2157 North Northlake Way, Suite 110		Seattle	WA	98103	
The board of Water, Light and Sinking Fund Commissioners of the City of Dalton, GA DBA Dalton Utilities		1200 VD Parrott, Jr. Parkway		Dalton	GA	30721	
The City of Denton, Texas [City of Denton, a Texas Home-Rule Municipal Corporation; City of Denton, a Texas Municipal Corporation; City; Denton]	Attn: Customer Service (Christa Foster)	601 E Hickory St	Suite F	Denton	TX	76205	
The Coindad LLC		1920 Allen Jarrett Dr		Mebane	NC	27302-9524	
The Council on Foreign Relations		58 E 68th St		New York	NY	10065	
The Crown Restaurant		135 Emily Lane		Brasstown	NC	28902	
The District	Attn: Gary Fife	4150 S. Washington St.		Grand Forks	ND	58201	
The Kimmel Family Foundation	c/o Berdon LLP	360 Madison Avenue, Fl 8		New York	NY	10017	
The Maclellan		721 Broad St ,Suite 305		Chattanooga	TN	37402	
THE MICHAEL O. JOHNSON REVOCABLE TRUST		Address Redacted					
The Music Acquisition Corp		209 South Maple Drive		Beverly Hills	CA	90212	
The Obsidian Master Fund	Blackrock	100 Bellevue Parkway, 4th Fl.		Wilmington	DE	19809	
The Obsidian Master Fund	c/o BlackRock Financial Management, Inc.	Attn: Christopher Biasotti, Winnie Chen, Melanie Groves	55 East 52nd Street	New York	NY	10055	
The Obsidian Master Fund	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
The Preserve at Spring Creek		200 S. Hampton place		Clarksville	TN	37040	
The Princeton Excess & Surplus Lines Ins Co (Munich Re via Amwins)		555 College Road East P.O Box 5241		Princeton	NJ	08543-5214	
The Robert & Michaeline Pajor Family Trust	Ballentine Partners	230 Third Ave		Waltham	MA	02451	
The Rosen Law Firm, P.A.	Attn: Laurence Rosen and Phillip Kim	275 Madison Avenue, 40th Floor		New York	NY	10116	
The Sear Family 1996 Trust		Address Redacted					
The Specialty Company - TSC		194 Business Park Drive		Ridgeland	MS	39157	
The Treadstone Group Inc		2173 Smith Harbour Drive		Denver	NC	28037-8089	
The William R. Guthy Separate Property Trust		Address Redacted					
Thomas Carl Byers		Address Redacted					
Thomas MR Fuller		Address Redacted					
Thomas Pinaturo		Address Redacted					



**Exhibit Y**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Thomas Richard Schmuhl		Address Redacted					
Thomas S Clayborne		Address Redacted					
Thomas Snider		Address Redacted					
Thomas Tulien		Address Redacted					
Thomas W West		Address Redacted					
Thomason Reuters Tax & Accounting		Bay Adelaide Centre - West Tower		Toronto	ON	M5H 2R2	Canada
Thomson Reuters Tax and Accounting Checkpoint		PO Box 71687		Chicago	IL	60694-1687	
Thyctic Software LLC		221 Main St	Sie 1300	San Francisco	CA	94105-1931	
Tien Yun Investments, LLC (dba TY Properties)		11235 SE 6th Street	Suite 200	Bellevue	WA	98004	
Tien Yun Investments, LLC (dba TY Properties)		2800 Northup Way		Bellevue	WA	98004	
Time Warner Cable		PO Box 223085		Pittsburgh	PA	15251-2085	
Time Warner Cable		PO Box 60074		City Of Industry	CA	91716-0074	
Timeless Digital Corp.	Attn: Stephen Hansen	11 Temple Avenue		Long Beach	CA	90803	
TJC3 LLC	Attn: Kensico Capital Management	55 Railroad Avenue	2nd Floor	Greenwich	CT	6830	
TJC3 LLC	c/o Paul Hastings LLP	Attn: Kris Hansen, Esq., Sayan Bhattacharyya, Esq.	200 Park Avenue	New York	NY	10166	
T-Mobile USA, Inc.		PO Box 3245		Portland	OR	97208	
Tobias R Curry		Address Redacted					
Todd M DuChene		Address Redacted					
Tomek Group, LLC		4042 MLK Jr Way S		Seattle	WA	98108	
Tommy E Colter		Address Redacted					
Tommy James Couey		Address Redacted					
Tommy R Holt		Address Redacted					
Tony Grijalva		Address Redacted					
Tony S Do		Address Redacted					
Top Imprint Limited		Room 1501 (088), 15/F, Spa Centre , 53-55 Lockhart Road		Hong Kong	Hong Kong		Hong Kong
Tor Naerheim Brand Design LLC	dTor Naerheim Brand Design LLC	806 NW Brooks St, Suite 210		Bend	OR	97703	
Toro Data Labs, Inc. dba Bigeye		32 Mandalay Pl		South San Francisco	CA	94080	
Toro Data Labs, Inc. dba Bigeye, Inc.		32 Mandalay Pl		South San Francisco	CA	94080	
Total Quality Logistics LLC		PO Box 634558		Cincinnati	OH	45263	
Tower Direct		1616 W Singing Woods Rd		Edelstein	IL	61523	
Toyota Commercial Finance	TICF	PO Box 660926		Dallas	TX	75266	
Toyota Commercial Finance Schedules 1-9		PO Box 660926		Dallas	TX	75266-0926	
Toyota Industries Commercial Finance Inc		PO Box 660926		Dallas	TX	75266-0926	
Toyota Industries Commercial Finance Inc.		8951 Cypress Waters #300		Coppell	TX	75019	
Toyota Industries Commercial Finance, Inc.		PO Box 9050		Dallas	TX	75019-9050	
TPG Pace Beneficial Finance Corporation I and II	c/o TPG Pace Holdings	301 Commerce Street, Suite 3300		Fort Worth	TX	76102	
Trace3 LLC		PO Box 847467		Los Angeles	CA	90084-7467	
TRACS Manufacturing LLC		1739 Huntington Lane, Suite 107		Rockledge	FL	32955	
Tractor and Palm Inc		1815-902 Yonge St		Toronto		M4T2A4	Canada
Trang Nguyen		Address Redacted					
Transatlantic Mobility Holdings II LLC		601 13th Street, NW 11th Floor South		Washington	DC	20005	
Travis Asphalt		Address Redacted					
Travis County, TX		2433 Ridgepoint Drive		Austin	TX	78754-5231	
Travis County, TX (Austin, TX HQ)		2433 Ridgepoint Drive		Austin	TX	78754-5231	
Travis Henry Hill		Address Redacted					
Triangle Enterprises, Inc		3630 Cairo Rd		Paducah	KY	42001	
Trilogy		6255 Saddle Tree Dr		Las Vegas	NV	89118	
Trilogy LLC		27068 La Paz Rd		Aliso Viejo	CA	92656-3041	
Trilogy LLC	Attn: Sam Bersiek	10254 Kesington Drive		Las Vegas	NV	89135	
Trilogy LLC	c/o Porter Hedges LLP	Attn: Amy K. Wolfshohl, Emily A. Pendleton	1000 Main St, 36th Fl	Houston	TX	77002-2764	
TriNet COBRA		One Park Place Suite 600		Dublin	CA	94568	
TriNet HR III, Inc.		One Park Place Suite 600		Dublin	CA	94568	
TriNet HR III, LLC		One Park Place Suite 600		Dublin	CA	94568	
Trinity Capital Inc.	Attn: Sarah Stanton	1 N 1st Street Floor 3		Phoenix	AZ	85004	
Trinity Capital Inc.	Nader Maghsoudnia	1 N. 1st Street	STE 302	Phoenix	AZ	85004	
Trinity Loan Sch. 1		1 N 1st Street Suite 302		Phoenix	AZ	85004	
Trinity Loan Sch. 2		1 N 1st Street Suite 302		Phoenix	AZ	85004	
Trinity Loan Sch. 3		1 N 1st Street Suite 302		Phoenix	AZ	85004	
Trinity Loan Sch. 4		1 N 1st Street Suite 302		Phoenix	AZ	85004	
Trinity Mining Group, Inc.	Attn: Parker Handlin	6600 Hawks Creek Ave, Ste. 101		Westworth Vlg	TX	76114-4056	
Trinity Risk Solutions LLC		6422 Johnson Chapel Road W		Brentwood	TN	37027	
Troutman Sanders LLP		PO Box 933652		Atlanta	GA	31193-3652	

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## Exhibit Y

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Truckload Connections, LLC		3270 Hampton Ave		St. Louis	MO	63139	
True North Data Solutions (US) Inc.		316 W Broadway		Gainesville	TX	76240	
True North Data Solutions US Inc		3-559 Hurricane Dr		Calgary	AB	T3Z 3S8	Canada
TSC, Inc.		194 Business Park Dr		Ridgeland	MS	39157	
Tufts		1 Wellness Way		Canton	MA	02021	
Two Degrees division of Slalom, LLC		PO Box 101416		Seattle	WA	98104	
TXU Energy Retail Company LLC		6555 Sierra Drive		Irving	TX	75039	
Tyler Brett Holloway		Address Redacted					
Tyler J Brewster		Address Redacted					
Tyler N Thompson		Address Redacted					
TYMIF Coin Ventures, LLC		85 East End Ave TJ		New York	NY	10028	
U line		PO Box 88741		Chicago	IL	60680-1741	
U.S. Bank National Association		60 Livingston Ave, EP-MN-WS3C		St. Paul	MN	55107	
U.S. Bank National Association	Attn: Joshua Hahn	West Side Flats, 60 Livingstone Avenue	EP-MN-WS3C	Saint Paul	MN	55107	
U.S. Bank National Association	Attn: Kathleen M. LaManna, Esq., Nathan Plotkin	One Constitution Plaza		Hartford	CT	06103	
U.S. Bank National Association, as Note Agent and Collateral Agent for the April Secured Notes	c/o Paul Hastings LLP	Attn: Kris Hansen, Sayan Bhattacharyya, Kenneth Pasquale, Erez E. Gilad & Joanne Lau	200 Park Avenue	New York	NY	10166	
U.S. Bank National Association, as Note Agent and Collateral Agent for the April Secured Notes	c/o Shipman & Goodwin LLP	Attn: Kathleen LaManna	One Constitution Plaza	Hartford	CT	06103-1919	
U.S. Bank National Association, as Note Agent and Collateral Agent for the August Secured Notes	Attn: Ian Bell, U.S. Bank National Association	60 Livingston Avenue		Saint Paul	MN	55107	
U.S. Bank National Association, as Note Agent and Collateral Agent for the August Secured Notes	c/o Shipman & Goodwin	Attn: Kathleen LaManna	One Constitution Plaza	Hartford	CT	06103	
U.S. Bank National Association, as Note Agent and Collateral Agent for the April Secured Notes	Attn: Ian Bell	60 Livingston Avenue		Saint Paul	MN	55107	
U.S. Customs and Border Protection		1300 Pennsylvania Avenue	Suite 4.4-B	Washington	DC	20229	
U.S. Customs and Border Protection	c/o Revenue Division, Bankruptcy Team	Attn: Erin Gudaitis	6650 Telecom Dr., Suite 100	Indianapolis	IN	46278	
Union Jack, LLC		2800 Northrup Way, Suite 100		Bellevue	WA	98004	
United Capital Partners		Pennzoil Place, 700 Smith Street Suite 1300		Houston	TX	77002	
United Rentals North America Inc		1550 Northwest Dr NW		Atlanta	GA	30318	
United Rentals North America Inc		PO Box 100711		Atlanta	GA	30384-0711	
UnitedHealthcare (UHC)		PO Box 1459		Minneapolis	MN	55440-1459	
UnitX		Innovation Cluster 2 4700 Kaust		Thuwal		23955-6900	Saudi Arabia
Universal Protection Service, LP dba Allied Universal Security Services		Eight Tower Bridge		Conshohocken	PA	19428	
University of California, San Diego		9500 Gilman Drive		La Jolla	CA	92093-0967	
UPS Supply Chain Solutions Inc		28013 Network Place		Chicago	IL	60673-1280	
Upstate Containers LLC		709 Shefwood Dr		Easley	SC	29642	
Urdain Augustin		Address Redacted					
US Customs and Border Patrol		PO Box 979126		St. Louis	MO	63197	
US Customs and Border Protection	Attn: Barbara Algarin, FP&F Officer	FP&F Office, 5600 Pearl Sreet		Rosemond	IL	6018	
US Digital Mining and Hosting CO., LLC		1200 W. Platt St.		Tampa	FL	33606	
US Securities and Exchange Commission		100 F St NE		Washington	DC	20549	
Vaerus Mining SPV2 LLC	Attn: Dave Sessions	1148 N Willow Wind Dr., Unit 3		Farmington	UT	84025	
Validus Power Corp		2B-1500 Sandhill Drive		Ancaster	ON	L9G 4V5	Canada
Vandco Equipment	Vandco Associates, Inc	2126 Glenview Dr		Evansville	IN	47720	
Vantage Risk Specialty Insurance Company (RT Specialty)		River Point, 17th Floor 444 W. Lake St.		Chicago	IL	60606	
VCheck Global LLC		150 E 52nd St	Ste 32001	New York	NY	10022-6233	
VCV Power Mining Alpha LLC		85 East End Ave TJ		New York	NY	10028	
Veriedge LLC	Kutumba R Gaddipati dba Veriedge LLC	1042 Rock Ave		San Jose	CA	95131-1610	
Veritext LLC		PO Box 71303		Chicago	IL	60694-1303	
Vesco Industrial Trucks of Hickory, Inc. dba Toyota Commercial Finance		525 17th St NW		Hickory	NC	28601	
Vesco Toyota lift		PO Drawer 1990		Hickory	NC	28603	
VFS LLC	Attn: Ted C. Farmer	41000 Woodward Avenue, Suite 395 East		Bloomfield Hills	MI	48304	
VFS, LLC		5480 Corporate Drive		Troy	MI	48098	
VFS, LLC #2		5480 Corporate Drive		Troy	MI	48098	
VFS, LLC #3		5480 Corporate Drive		Troy	MI	48098	
VFSOX, LLC		60 S. Washington Street		Oxford	MI	48371	
Vibhor JAIN		1-5-7-1104 Komatsugawa		Tokyo	Tokyo	132-0034	
Victor M Orellana		Address Redacted					

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## Exhibit Y

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Victor Manuel Quinones		Address Redacted					
Vincent Barry Howell		Address Redacted					
Vincenzo Moliterni		Address Redacted					
Vision Building Systems, LLC		3150 West Wigwam Avenue		Las Vegas	NV	08913	
Vision Service Plan (VSP)		3333 Quality Drive		Rancho Cordova	CA	95670	
VMS Security Cloud Inc		22 Wedgewood Ct		Glen Head	NY	11545-2231	
Volt Management Corp		PO Box 679307		Dallas	TX	75267	
Voltus, Inc.		2443 Filmore St #380-3427		San Francisco	CA	94115	
Wachsmann LLC		99 Wall Street, Ste 2750		New York	NY	10005	
Wachsmann PR LLC		99 Wall Street Suite 2750		New York	NY	10005	
Ward County Assessor		808 S Betty Avenue		Monahans	TX	79756	
Ward County Assessor (TX)		808 S Betty Avenue		Monahans	TX	78756	
Waste Disposal Solutions Inc		2307 W Cone Blvd, Suite 214		Greensboro	NC	27408	
Waste Disposal Solutions of North Carolina, Inc.		2307 W. Cone Blvd, Suite 214		Greensboro	NC	27408	
Waste Path Services LLC		1637 Shar Cal Rd		Calvert City	KY	42029	
Way Mechanical		1077 Central Pkwy S Suite 100		San Antonio	TX	78232	
Way Mechanical		8610 Wallisville Rd.		Houston	TX	77029	
Way Mechanical		8611 Wallisville Rd		Houston	TX	77029	
Weatherford International		2000 St. James Place		Houston	TX	77056-4123	
Weil, Gotshal & Manges LLP		767 Fifth Avenue		New York	NY	10153	
Wells and West Inc		PO Box 129		Murphy	NC	28906	
Wendy Woods		Address Redacted					
Wessely-Thompson Hardware, Inc.	Attn: Sheryl McCawley	102 Interloop Rd.		San Antonio	TX	78216	
Weston Lee Adams		Address Redacted					
WEX Health Inc		700 26th Ave E		West Fargo	ND	58078-6617	
Whitfield County Board of Assessors		201 S Hamilton St., 3rd Floor		Dalton	GA	30720	
Whitfield County Board of Assessors		PO Box 769		Dalton	GA	30722-0769	
Whitfield County Tax Commissioner	Attn: Danny W Sane	1013 Riverburch Pkwy		Dalton	GA	30721	
Whitfield Electric Motor Sales & Service, Inc		926 E Morris St		Dalton	GA	30721	
Whitney B Snodgrass		Address Redacted					
Whitney Beauxis		Address Redacted					
Whitney Huskins		Address Redacted					
Whitney J Beauxis		Address Redacted					
Whitney Wells		Address Redacted					
Wideth Smith Nolting And Associates, Inc.		216 South Main Street		Crookston	MN	56716	
William David Humes		Address Redacted					
William J McNutt		Address Redacted					
William McCarter		Address Redacted					
William Tyler Cooper		Address Redacted					
Williams & Connolly LLP		680 Maine Avenue SW		Washington	DC	20024	
Williams Farm LLC		3523 Scott Fitts Rd		Murray	KY	42071	
Williams Marston LLC		Department 500, PO Box 4106		Woburn	MA	01888-4106	
Wilmington Savings Fund Society, FSB		500 Delaware Avenue		Wilmington	DE	19801	
Wilson Built Fab Shop	Thomas Wilson	700 Cole Cemetery Rd		Benton	KY	42025-5777	
Windstream Communications		4001 Rodney Parham Road		Little Rock	AR	72212	
Windstream Communications		PO Box 9001908		Louisville	KY	40290-1908	
Wingspire Equipment Finance, LLC [Liberty Commercial Finance, LLC]	Attn: Marcelo Sarago, Chief Credit Officer	18302 Irvine Blvd., Suite 300		Tustin	CA	92870	
Wingspire Equipment Finance, LLC [Liberty Commercial Finance, LLC]	c/o Reed Smith LLP	Attn: Jason D. Angelo	1201 North Market Street, Suite 1500	Wilmington	DE	19801	
Wolfwood Holdings LLC	Attn: Jason Comerchero	140 Broadway		New York	NY	10005	
Wolfwood Holdings LLC	Attn: Jason Comerchero	140 Broadway, 38th Floor		New York	NY	10005	
Workday, Inc.		6110 Stoneridge Mail Road		Pleasanton	CA	94588	
Workiva Inc		2900 University Blvd		Ames	Iowa	50010	
Workplace Solutions Inc		1505 Hi Line Dr Suite 100		Dallas	TX	75207	
Worksmith, Inc.		3005 S Lamar Blvd.	Ste. 109D	Austin	TX	78704-4785	
Wormser Family Partnership 11, LP	Attn: Ken Wormser	575 Lexington Ave.	32nd Floor	New York	NY	10022	
Wright National Flood Insurance Company		PO Box 33003		St. Petersburg	FL	33733-8003	
WS-Oaxaca LLC	Attn: Jared Kahn	9205 West Russell Road, Suite 240		Las Vegas	NV	89148	
WS-Oaxaca LLC	c/o JK Legal & Consulting, LLC	Attn: Jared Kahn	9205 West Russell Road, Suite 240	Las Vegas	NV	89148	
XC Container LLC		2519 Fairmont St		Dallas	TX	75201	
XC Container LLC		PO Box 650212		Dallas	TX	75265	
Xcel Energy		PO Box 9477		Minneapolis	MN	55484-9477	

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**Exhibit Y**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Xcel Energy, Inc.		414 Nicollet Mall		Minneapolis	MN	55401	
Xia Yan He		Address Redacted					
Xin Bi		Address Redacted					
Xinxin Ocampo		Address Redacted					
XL Specialty Ins Co		100 Constitution Plaza, 17th Floor		Hartford	CT	06103	
XMS Capital Partners, LLC		321 N Clark St, Suite 2440		Chicago	IL	60654	
XMS Core Convert Holdings LLC	c/o Kirkland & Ellis LLP	Attn: Steven N. Serajeddini & Simon Briefel	601 Lexington Avenue	New York	NY	10022	
XPDI Merger Sub, Inc.		2800 Northup Way, Suite 220		Bellevue	WA	98004	
XPDI Sponsor LLC	c/o Kirkland & Ellis LLP	Attn: Steven N. Serajeddini & Simon Briefel	601 Lexington Avenue	New York	NY	10022	
Young MFG Inc		2331 N 42nd St		Grand Forks	ND	58203-1325	
Yuki Fujioka		Address Redacted					
Yushan Xia		Address Redacted					
Zach Brown		Address Redacted					
Zachariah James Davis		Address Redacted					
Zachary B Tynes		Address Redacted					
Zachary J Jenkins		Address Redacted					
Zachary W Postell		Address Redacted					
Zackery B Dockery		Address Redacted					
Zendesk Inc		989 Market Street, Suite 300		San Francisco	CA	94103	
ZetaMinusOne LLC		1250 Ave Ponce De Leone	Ste 301	San Juan	PR	00907	
Zeus Mining Co Ltd		2nd floor Taiji Ave no 77		Fuling	Chongqing	408000	China
Zimam Kebede		Address Redacted					
Zimney Foster PC		3100 S Columbia Rd	Ste 200	Grand Forks	ND	58201	
Ziply Fiber		PO Box 740416		Cincinnati	OH	45274-0416	
Zoom Video Communications Inc		55 Almaden Blvd., 6th Floor		San Jose	CA	95113	
Zoominfo		5318 E. 2nd Street, Box 502		Long Beach	CA	90803	
ZoomInfo Technologies		Dept LA 24789		Pasadena	CA	91185-4789	
Zoominfo Technologies, LLC		14005 Live Oak Ave		Irwindale	CA	91706	
Zuckerman Gore Brandeis & Crossman, LLP		Eleven Times Square Fifteenth Floor		New York	NY	10036	
Zuckerman Gore Brandeis & Crossman, LLP (Clifford Brandeis)		Eleven Time Square		New York	NY	10036	

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## **Exhibit Z**



## Exhibit Z

Relates to Class 5

Served via First-Class Mail

Name	Attention	Address	City	State	Zip
BURNCO Texas LLC		8505 Freeport Parkway, Suite 190	Irving	TX	75063
North Texas Contracting	Attn: Zach Fusilier	4999 Keller Haslet Road	Fort Worth	TX	76244
RPM xConstruction, LLC	Attn: Ruben Rosales	6500 Meyer Way, Suite 100	McKinney	TX	75070

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## **Exhibit AA**



No person has been authorized to give any information or advice, or to make any representation, other than what is included in the Disclosure Statement and other materials accompanying this Ballot.<sup>1</sup>

PLEASE NOTE THAT, EVEN IF YOU INTEND TO VOTE TO REJECT THE PLAN, YOU MUST STILL READ, COMPLETE, AND EXECUTE THIS ENTIRE BALLOT.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (CML)
	§	
Debtors <sup>2</sup>	§	(Jointly Administered)
	§	

**BENEFICIAL HOLDER BALLOT FOR  
VOTING TO ACCEPT OR REJECT THE THIRD AMENDED JOINT  
CHAPTER 11 PLAN OF CORE SCIENTIFIC, INC. AND ITS AFFILIATED DEBTORS**

**CLASS 12 (EXISTING COMMON INTEREST)**

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<sup>1</sup> All capitalized terms used but not defined herein or in the enclosed voting instructions have the meanings ascribed to them in the Plan, attached as Exhibit A to the Disclosure Statement.

<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors' corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors' service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

**PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR COMPLETING BALLOTS CAREFULLY *BEFORE* COMPLETING THIS BALLOT.**

**IF YOU RECEIVED A RETURN ENVELOPE ADDRESSED TO YOUR NOMINEE, IN ORDER FOR YOUR VOTE TO BE COUNTED, YOU MUST FOLLOW THE DIRECTIONS OF YOUR NOMINEE AND ALLOW SUFFICIENT TIME FOR YOUR NOMINEE TO RECEIVE YOUR VOTE AND TRANSMIT SUCH VOTE ON A MASTER BALLOT, WHICH MASTER BALLOT MUST BE RETURNED TO THE VOTING AGENT BY DECEMBER 13, 2023 AT 5:00 P.M. (PREVAILING CENTRAL TIME) (THE “VOTING DEADLINE”) , UNLESS EXTENDED BY THE DEBTORS WITH THE CONSENT OF THE REQUISITE CONSENTING CREDITORS.**

**IF, HOWEVER, YOU RECEIVED A “PRE-VALIDATED” BALLOT FROM YOUR NOMINEE WITH INSTRUCTIONS TO SUBMIT SUCH BALLOT DIRECTLY TO THE VOTING AGENT, IN ORDER FOR YOUR VOTE TO BE COUNTED, YOU MUST COMPLETE, EXECUTE, AND RETURN THE “PRE-VALIDATED” BALLOT, SO AS TO BE *ACTUALLY RECEIVED* BY THE VOTING AGENT BY THE VOTING DEADLINE, UNLESS EXTENDED BY THE DEBTORS WITH THE CONSENT OF THE REQUISITE CONSENTING CREDITORS.**

Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) are soliciting votes with respect to the *Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on November 16, 2023 (Docket No. 1438) (as may be modified, amended, or supplemented, the “**Plan**”). The Plan is attached as **Exhibit A** to the *Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on November 16, 2023 (Docket No. 1439) (as may be modified, amended, or supplemented, the “**Disclosure Statement**”).

Please use this Ballot to cast your vote to accept or reject the Plan if you are, as of November 9, 2023 (the “**Voting Record Date**”): a beneficial Holder of the common stock issued by Core Scientific, Inc.; or a beneficial Holder of any Vested RSUs. The Disclosure Statement provides information to assist you in deciding whether to accept or reject the Plan. If you do not have a Disclosure Statement, you may obtain a copy (a) for a fee via PACER at <http://www.txs.uscourts.gov>; or (b) from Stretto, Inc. (the “**Voting Agent**”) at no charge by accessing the Debtors’ restructuring website at <https://cases.stretto.com/CoreScientific/>, by email at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com), or by telephone at (949).404.4152 (Toll-Free) or +1 888.765.7875 (if calling from outside the U.S.).

**IMPORTANT NOTICE REGARDING TREATMENT FOR EXISTING COMMON INTERESTS CLASS 12**

As described in more detail in the Disclosure Statement, if the Plan is confirmed and the Effective Date occurs, except to the extent that a Holder of an Existing Common Interest agrees to a less favorable treatment of such Interest, each such Holder shall receive, in full and final satisfaction, settlement, release, and discharge of such Interest, on the Effective Date, or as soon as reasonably practicable thereafter, (i) such Holder's Pro Rata Equity Share of the Residual Equity Pool, (ii) such Holder's Pro Rata Equity Share of the New Warrants, and (iii) the right to participate in the Rights Offering in accordance with the Rights Offering Procedures; provided, that with respect to any Existing Common Interests that are Unvested Restricted Stock, any New Common Interests distributed to Holders on account of such Unvested Restricted Stock will be subject to the same restrictions/vesting conditions applicable to such Unvested Restricted Stock as of the Effective Date.

**PLEASE READ THE DISCLOSURE STATEMENT AND PLAN FOR MORE DETAILS.**

The Plan can be confirmed by the United States Bankruptcy Court for the Southern District of Texas (the "**Bankruptcy Court**") and thereby made binding on you if it is accepted by the Holders of (i) at least two-thirds in amount of the Allowed Claims or Interests voted in each Impaired Class, and (ii) if the Impaired Class is a Class of Claims, more than one-half in number of the Allowed Claims voted in each Impaired Class, and if the Plan otherwise satisfies the applicable requirements of section 1129(a) under the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court may nonetheless confirm the Plan if it finds that the Plan (y) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (z) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote or if you vote to reject the Plan. To have your vote counted, you must complete, sign, and return this Ballot to the Voting Agent by the Voting Deadline.

This Ballot is solely for purposes of voting to accept or reject the Plan and not for the purpose of allowance or disallowance of, or distribution on account of, Class 12 Existing Common Interests. You must provide all of the information requested by this Ballot. Failure to do so may result in the disqualification of your vote.

**NOTICE REGARDING CERTAIN RELEASE,  
EXCULPATION, AND INJUNCTION PROVISIONS IN PLAN**

**If you (i) vote to accept the Plan, (ii) are solicited to vote to accept or reject the Plan, but do not vote to either accept or reject the Plan, and do not opt out of granting the releases set forth in the Plan, (iii) vote, or are deemed, to reject the Plan or are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan, or (iv) were given notice of the opportunity to opt out of granting the releases contained in the Plan but**

do not opt out, you shall be deemed to have consented to the releases contained in Section 10.6(b) of the Plan. The releases as presented in the Plan are provided below:

#### **SECTION 10.5      INJUNCTION.**

Except as otherwise expressly provided in the Plan or for distributions required to be paid or delivered pursuant to the Plan or the Confirmation Order, all Entities that have held, hold, or may hold Claims or Interests that have been released pursuant to Section 0 or Section 0, shall be discharged pursuant to Section Error! Reference source not found. of the Plan, or are subject to exculpation pursuant to Section Error! Reference source not found., and all Subcontractors and all other parties in interest are permanently enjoined, from and after the Effective Date, from taking any of the following actions against, as applicable, the Debtors, the Reorganized Debtors, the Released Parties, and/or the Exculpated Parties (to the extent of the exculpation provided pursuant to Section Error! Reference source not found. with respect to the Exculpated Parties): (i) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests; (ii) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such Claims or Interests; (iii) creating, perfecting, or enforcing any Lien or encumbrance of any kind against such Entities or the property or the estates of such Entities on account of or in connection with or with respect to any such Claims or Interests; (iv) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Entities or against the property of such Entities on account of or in connection with or with respect to any such Claims or Interests unless (x) such Entity has timely asserted such setoff right either in a Filed Proof of Claim, or in another document Filed with the Bankruptcy Court explicitly preserving such setoff or that otherwise indicates that such entity asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise or (y) such right to setoff arises under a postpetition agreement with the Debtors or an Executory Contract that has been assumed by the Debtors as of the Effective Date; and (v) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests released, settled, and/or treated, entitled to a distribution, or cancelled pursuant to the Plan or otherwise Disallowed; *provided* that such persons who have held, hold, or may hold Claims against, or Interests in, a Debtor, a Reorganized Debtor, or an Estate shall not be precluded from exercising their rights and remedies, or obtaining the benefits, solely pursuant to and consistent with the terms of the Plan.

Subject in all respects to Section Error! Reference source not found., no entity or person may commence or pursue a Claim or Cause of Action of any kind against any Released Party or Exculpated Party that arose or arises from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and any

and all related agreements, instruments, and/or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing without the Bankruptcy Court (i) first determining, after notice and a hearing, that such Claim or Cause of Action represents a claim of willful misconduct, fraud or gross negligence against a Released Party or Exculpated Party and (ii) specifically authorizing such Entity or Person to bring such Claim or Cause of Action against any such Released Party or Exculpated Party. The Bankruptcy Court shall have sole and exclusive jurisdiction to determine whether a Claim or Cause of Action is colorable and, only to the extent legally permissible and as provided for in Section Error! Reference source not found., shall have jurisdiction to adjudicate the underlying colorable Claim or Cause of Action.

#### **SECTION 10.6(a) RELEASES BY THE DEBTORS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the obligations of the Debtors under the Plan and the contributions of the Released Parties to facilitate and implement the Plan, except as otherwise provided in the Plan or in the Confirmation Order, on and after the Effective Date, the Released Parties are deemed conclusively, absolutely, unconditionally and irrevocably, released and discharged by the Debtors, the Reorganized Debtors, and the Estates from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative claims, asserted or assertable on behalf of the Debtors, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, that the Debtors, the Reorganized Debtors, the Estates, or their Affiliates would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest or other Person, based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the

Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 0 of the Plan (i) shall only be applicable to the maximum extent permitted by law; (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these Debtor releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, (b) releasing any Released Party from Claims or Causes of Action held by the Debtors arising from an act or omission that is determined by a Final Order or by a federal government agency to have constituted a violation of any federal securities laws or (c) releasing any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

**SECTION 10.6(b) RELEASES BY HOLDERS OF CLAIMS AND INTERESTS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, except as otherwise provided in the Plan or in the Confirmation Order, to the fullest extent permissible under applicable law, as such law may be extended or integrated after the Effective Date, each Releasing Party, shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released, and discharged the Debtors, the Reorganized Debtors, and the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative Claims or Causes of Action asserted or that may be asserted on behalf of the Debtors or their Estates, that such Entity would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or



Interest, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, including any Claims or Causes of Action based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 0 of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these third-party releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, or (b) releasing any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### **SECTION 10.7      EXCULPATION.**

Except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur liability for, and each Exculpated Party is hereby released and exculpated from, any Cause of Action for any claim related to any act or omission in connection with, relating to, or arising out, in whole or in part, from the Petition Date through the Effective Date, of the Chapter 11 Cases, the Debtors, the governance, management, transactions,



ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors, the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and related agreements, instruments, or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other related agreement, except for Claims or Causes of Action arising from an act or omission that is judicially determined in a Final Order to have constituted actual fraud, willful misconduct, or gross negligence, but in all respects, such Exculpated Parties shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities. The Exculpated Parties have, and upon completion of the Plan, shall be deemed to have, participated in good faith and in compliance with all applicable laws with regard to the solicitation and distribution of, consideration pursuant to the Plan and, therefore, are not, and on account of such distributions shall not be, liable at any time for the violation of any applicable law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan. Notwithstanding anything to the contrary in the foregoing, the exculpations set forth in Section Error! Reference source not found. of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) exculpating any Exculpated Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these exculpations any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, or (b) exculpating any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### **SECTION 5.17      CANCELLATION OF LIENS.**

- (a) Except as otherwise specifically provided in the Plan, including sections **Error! Reference source not found.** and **Error! Reference source not found.** of the Plan, all notes, instruments, certificates evidencing debt of the Debtors and Existing Common Interests

will be cancelled and obligations of the Debtors thereunder will be discharged and of no further force or effect, except for the purpose of allowing the applicable agents and trustees to receive distributions from the Debtors under the Plan and to make any further distributions to the applicable Holders on account of their Allowed Claims and Interests.

- (b) After the Effective Date and following (i) the distributions to Holders on account of Allowed Convertible Notes Secured Claims and Allowed Miner Equipment Lender Secured Claims and/or (ii) with regard to Allowed M&M Lien Secured Claims, satisfaction of the applicable M&M Lien Takeback Debt, the Debtors or the Reorganized Debtors, at their expense, may, in their sole discretion, take any action necessary to terminate, cancel, extinguish, and/or evidence the release of any and all mortgages, deeds of trust, Liens, pledges, and other security interests with respect to the Convertible Notes Secured Claims, Miner Equipment Lender Secured Claims, and M&M Lien Secured Claims, including, without limitation, the preparation and filing of any and all documents necessary to terminate, satisfy, or release any mortgages, deeds of trust, Liens, pledges, and other security interests held by the Holders of the M&M Lien Secured Claims, Miner Equipment Lender Secured Claims, the Notes Agent, and/or Convertible Noteholders, including, without limitation, UCC-3 termination statements.

**Relevant Definitions Related to Release and Exculpation Provisions:**

***“Exculpated Parties”*** means each of the following in their capacity as such and, in each case, to the maximum extent permitted by law: (i) the Debtors; and (ii) Equity Committee and its members, each solely in their capacity as such.

***“Related Parties”*** means with respect to a Person, that Person’s current and former Affiliates, and such Person’s and its current and former Affiliates’ current and former directors, managers, officers, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, participants, successors, and assigns, subsidiaries, and each of their respective current and former equity holders, officers, directors, managers, principals, members, employees, agents, fiduciaries, trustees, advisory board members, financial advisors, partners, limited partners, general partners, attorneys, accountants, managed accounts or funds, management companies, fund advisors, investment bankers, consultants, representatives, and other professionals, and such Person’s respective heirs, executors, estates, and nominees, each in their capacity as such, and any and all other Persons or Entities that may purport to assert any Cause of Action derivatively, by or through the foregoing entities.

***“Released Parties”*** means, collectively: (i) the Debtors; (ii) the Reorganized Debtors; (iii) the Equity Committee and its members that are party to the RSA, solely in their capacities as such; (iv) the Backstop Parties; (v) the Settling Miner Equipment Lenders; (vi) Brown Corporation; (vii) Holliwood LLC; (viii) the Ad Hoc Noteholder Group; (ix) the Consenting Creditors; (x) the Exit Lenders; (xi) the Notes Agent, solely in its capacity as such; and (xii) with respect to each of the foregoing Persons in clauses (i) through (xi), all Related Parties. Notwithstanding the foregoing, any Person that opts out of the releases set forth in section 10.6(b) of the Plan shall not be deemed a Released Party thereunder.

***“Releasing Parties”*** means collectively, and in each case solely in their capacity as such, (i) the Debtors; (ii) the Reorganized Debtors; (iii) with respect to each of the foregoing Persons in clauses (i) through (ii), all Related Parties; (iv) the Released Parties; (v) the Holders of all Claims or Interests that vote to accept the Plan; (vi) the Holders of all Claims or Interests whose vote to accept or reject the Plan is solicited but that do not vote either to accept or to reject the Plan and do not opt out of granting the releases set forth in the Plan; (vii) the Holders of all Claims or Interests that vote, or are deemed, to reject the Plan or that are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan; and (viii) the Holders of all Claims and Interests and all Other Beneficial Owners that were given notice of the opportunity to opt out of granting the releases set forth in the Plan but did not opt out.

**YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.**

**PLEASE READ THE ATTACHED VOTING INFORMATION  
AND INSTRUCTIONS BEFORE COMPLETING THIS BALLOT**

**PLEASE COMPLETE ITEMS 1, 2, 3, AND 4. IF THIS BALLOT HAS NOT BEEN PROPERLY SIGNED IN THE SPACE PROVIDED, YOUR VOTE MAY NOT BE VALID OR COUNTED AS HAVING BEEN CAST.**

**Item 1. Number of Existing Common Interests.** The undersigned hereby certifies that, as of the Voting Record Date, the undersigned was the Holder (or authorized signatory of such a Holder) of Existing Common Interests in Class 12 in the aggregate amount set forth below.

Voting Class	Description	Number of Shares
Class 12	Existing Common Interests as of the Voting Record Date (November 9, 2023)	_____

**Item 2. Votes on the Plan.** Please vote either to accept or to reject the Plan with respect to your Claims below. Any Ballot not marked either to accept or reject the Plan, or marked both to accept and reject the Plan, shall not be counted in determining acceptance or rejection of the Plan.

**Prior to voting on the Plan, please note the following:**

**If you (i) vote to accept the Plan, (ii) do not vote either to accept or reject the Plan and do not check the box in Item 3 below, or (iii) vote to reject the Plan and do not check the box in Item 3 below, in each case you shall be deemed to have consented to the release provisions set forth in Section 10.6(b) of the Plan.**

**The Disclosure Statement and the Plan must be referenced for a complete description of the release, injunction, and exculpation provisions.**

The undersigned Holder of a Class 12 Existing Common Interest votes to (please check one and only one box):

☐ **Accept** (vote for) the Plan ☐ **Reject** (vote against) the Plan.

**Your vote on the Plan will be applied to each applicable Debtor in the same manner and in the same amount as indicated in Item 1 and Item 2 above.**

**Item 3. Optional Opt Out Release Election.** Check the box below if you elect not to grant the releases contained in Section 10.6(b) of the Plan. If you voted to reject the Plan in Item 2 above, or if you are abstaining from voting to accept or reject the Plan, check this box if you elect not to grant the releases contained in Section 10.6(b) of the Plan. Election to withhold consent is at your option. If you voted to accept the Plan in Item 2 above, you **may not** complete this Item 3, and if you complete this Item 3, your “opt out” election will be ineffective. If you submit a

rejecting Ballot, or if you abstain from submitting a Ballot, and in each case, you do not check the box below, you will be deemed to consent to the releases contained in Section 10.6(b) of the Plan to the fullest extent permitted by applicable law. The Holder of the Class 12 Existing Common Interest elects to:

☐ **OPT OUT** of the releases contained only in Section 10.6(b) of the Plan.

**Item 4. Acknowledgements.** By signing this Ballot, the Holder (or authorized signatory of such Holder) acknowledges receipt and review and receipt of the Plan, the Disclosure Statement, and the other applicable solicitation materials, and certifies that (i) it has the power and authority to vote to accept or reject the Plan, (ii) it was the Holder (or is entitled to vote on behalf of such Holder) of the Class 12 Existing Common Interests described in Item 1 as of the Voting Record Date, and (iii) all authority conferred or agreed to be conferred pursuant to this Ballot, and every obligation of the undersigned hereunder, shall be binding on the transferees, successors, assigns, heirs, executors, administrators, trustees in bankruptcy, and legal representatives of the undersigned, and shall not be affected by, and shall survive, the death or incapacity of the undersigned.

Name of Holder

Signature

If by Authorized Agent, Name and Title

Name of Institution

Street Address

City, State, Zip Code

Telephone Number

Date Completed

E-Mail Address

## VOTING INFORMATION AND INSTRUCTIONS FOR COMPLETING THE BALLOT

1. Complete the Ballot by providing all the information requested, signing, dating, and returning the Ballot in the envelope provided, or as indicated by your Nominee (as defined below). Any Ballot that is illegible, contains insufficient information to identify the Beneficial Holder, does not contain an original signature, or is unsigned will not be counted. If neither the “accept” nor “reject” box is checked in Item 2, both boxes are checked in Item 2, or the Ballot is otherwise not properly completed, executed, or timely returned, then the Ballot shall not be counted in determining acceptance or rejection of the Plan. Notwithstanding the foregoing, if your Nominee is collecting your vote through other customary methods, including (but not limited to) via a “voting information form,” please follow the instructions set forth by your Nominee.
2. Please return the Ballot in the envelope provided, or as otherwise directed by your broker, dealer, commercial bank, trust company, or other agent designated as your nominee (the “Nominee”). **The Voting Agent will tabulate all properly completed pre-validated Beneficial Holder Ballots and Master Ballots received on or before the Voting Deadline. IF YOU ARE RETURNING YOUR BALLOT TO YOUR NOMINEE, PLEASE RETURN IT BY THE DEADLINE PROVIDED BY YOUR NOMINEE TO ALLOW SUFFICIENT TIME FOR YOUR VOTE TO BE INCLUDED ON A MASTER BALLOT AND FORWARDED TO THE VOTING AGENT BY THE VOTING DEADLINE.**
3. If it is your Nominee’s customary practice to collect your vote via voter information form, e-mail, telephone, or other means in lieu of this Beneficial Holder Ballot, you may follow your Nominee’s instructions regarding the submission of your vote.
4. Ballots received after the Voting Deadline (if the Voting Deadline has not been extended) may not, at the Debtors’ discretion, be counted. The Voting Agent will tabulate all properly completed Ballots received on or before the Voting Deadline.
5. You must vote all your Claims within a single Class under the Plan either to accept or reject the Plan. Accordingly, if you return more than one Ballot voting different or inconsistent Claims within a single Class under the Plan, the Ballots are not voted in the same manner, and you do not correct this before the Voting Deadline, those Ballots will not be counted. An otherwise properly executed Ballot that attempts to partially accept and partially reject the Plan likewise will not be counted.
6. The Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of Claims or Interests.
7. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan.
8. If you cast more than one Ballot voting the same Claims prior to the Voting Deadline, the latest received, properly executed Ballot submitted to the Voting Agent will supersede any prior Ballot.

9. If (a) the Debtors revoke or withdraw the Plan, or (b) the Confirmation Order is not entered or consummation of the Plan does not occur, this Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.
10. There may be changes made to the Plan that do not cause material adverse effects on an accepting Class. If such non-material changes are made to the Plan, the Debtors will not resolicit votes for acceptance or rejection of the Plan.
11. NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT, ANY SUPPLEMENTAL INFORMATION PROVIDED BY THE DEBTORS, OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT.
12. PLEASE RETURN YOUR BALLOT PROMPTLY.
13. IF YOU HAVE RECEIVED A DAMAGED BALLOT OR HAVE LOST YOUR BALLOT, OR IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE VOTING AGENT BY CALLING (949) 404-4152 (TOLL-FREE) OR +1 (888) 765-7875 (IF CALLING FROM OUTSIDE THE U.S.); WRITING CORE SCIENTIFIC, INC., BALLOT PROCESSING CENTER, C/O STRETTO, INC., 410 EXCHANGE, SUITE 100, IRVINE, CA 92602; OR BY SENDING AN ELECTRONIC MAIL MESSAGE TO CORESCIENTIFICINQUIRIES@STRETTO.COM WITH "CORE SCIENTIFIC" IN THE SUBJECT LINE. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.
14. THE VOTING AGENT IS NOT AUTHORIZED TO AND WILL NOT PROVIDE LEGAL ADVICE.

PLEASE RETURN YOUR BALLOT PROMPTLY IN THE ENVELOPE PROVIDED OR AS OTHERWISE DIRECTED BY YOUR NOMINEE. PLEASE ALLOW SUFFICIENT TIME FOR YOUR BALLOT TO BE INCLUDED ON A MASTER BALLOT COMPLETED BY YOUR NOMINEE. THE MASTER BALLOT MUST BE ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE.

IF YOU (I) HAVE ANY QUESTIONS REGARDING THE BALLOT, (II) DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR THE PLAN, OR (III) NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIALS, PLEASE REACH OUT TO THE VOTING AGENT AT (949) 404-4152 (TOLL-FREE) OR ++1 (888) 765-7875 (IF CALLING FROM OUTSIDE THE U.S.); WRITING CORE SCIENTIFIC, INC., BALLOT PROCESSING CENTER, C/O STRETTO, INC., 410 EXCHANGE, SUITE 100, IRVINE, CA 92602; OR BY SENDING AN EMAIL TO CORESCIENTIFICINQUIRIES@STRETTO.COM WITH "CORE SCIENTIFIC" IN THE SUBJECT LINE. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.



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## **Exhibit AB**

No person has been authorized to give any information or advice, or to make any representation, other than what is included in the Disclosure Statement and other materials accompanying this Ballot.<sup>1</sup>

PLEASE NOTE THAT, EVEN IF YOU INTEND TO VOTE TO REJECT THE PLAN, YOU MUST STILL READ, COMPLETE, AND EXECUTE THIS ENTIRE BALLOT.

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (CML)
	§	
Debtors <sup>2</sup>	§	(Jointly Administered)
	§	

MASTER BALLOT FOR VOTING TO  
ACCEPT OR REJECT THE THIRD AMENDED JOINT  
CHAPTER 11 PLAN OF CORE SCIENTIFIC, INC. AND ITS AFFILIATED DEBTORS

CLASS 12 (EXISTING COMMON INTERESTS)

IN ORDER FOR YOUR VOTE TO BE COUNTED TOWARD CONFIRMATION OF THE PLAN, THIS BALLOT MUST BE COMPLETED, EXECUTED, AND RETURNED SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AGENT ON OR BEFORE DECEMBER 13, 2023 (THE “VOTING DEADLINE”), UNLESS EXTENDED BY THE DEBTORS WITH THE CONSENT OF THE REQUISITE CONSENTING CREDITORS.

This master ballot (the “**Master Ballot**”) is being submitted to brokers, dealers, commercial banks, trust companies, or other agents or nominees (“**Nominees**”) of beneficial holders of certain Existing Common Interests (a “**Beneficial Holder**”) in Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) are soliciting votes with respect to the *Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on November 16, 2023 (Docket

<sup>1</sup> All capitalized terms used but not defined herein or in the enclosed voting instructions have the meanings ascribed to them in the Plan, attached as Exhibit A to the Disclosure Statement.

<sup>2</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

No. 1438) (as may be modified, amended, or supplemented, the “**Plan**”). The Plan is attached as **Exhibit A** to the *Disclosure Statement for Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors*, filed on November 16, 2023 (Docket No. 1439) (as may be modified, amended, or supplemented, the “**Disclosure Statement**”).

Specifically, this Master Ballot is being submitted to Nominees of Beneficial Holders of Existing Common Interests as of November 9, 2023 (the “**Voting Record Date**”). Nominees should use this Master Ballot to tabulate votes on behalf of the Beneficial Holders to accept or reject the Plan.

The Disclosure Statement provides information to assist Beneficial Holders in deciding whether to accept or reject the Plan. If you do not have the Disclosure Statement, you may obtain a copy from Stretto, Inc. (the “**Voting Agent**” or “**Stretto**”) at no charge by accessing the Debtors’ restructuring website at <https://cases.stretto.com/CoreScientific/>, by email at [CoreScientificInquiries@stretto.com](mailto:CoreScientificInquiries@stretto.com), or by telephone at 866.592.2921 (toll-free) or +1 646.539.3626 (if calling from outside the U.S.). Upon receipt of these materials, you should immediately forward to the Beneficial Holders the Disclosure Statement and the form of ballot for such holders (the “**Beneficial Holder Ballot**”) with a return envelope addressed to you, or as provided in the attached instructions. You may also transmit the Beneficial Holder Ballot and Disclosure Statement and collect votes from Beneficial Holders in accordance with your customary procedures to transmit materials to and solicit votes from Beneficial Holders.

If you have any questions on how to properly complete this Master Ballot, please contact the Voting Agent at 866.592.2921 (toll-free) or +1 646.539.3626 (if calling from outside the U.S.). Please be advised that the Voting Agent cannot provide legal advice.

**IMPORTANT NOTICE REGARDING TREATMENT FOR EXISTING COMMON INTERESTS IN CLASS 12**

As described in more detail in the Disclosure Statement, if the Plan is confirmed and the Effective Date occurs, except to the extent that a Holder of an Existing Common Interest agrees to a less favorable treatment of such Interest, each such Holder shall receive, in full and final satisfaction, settlement, release, and discharge of such Interest, on the Effective Date, or as soon as reasonably practicable thereafter, (i) such Holder’s Pro Rata Equity Share of the Residual Equity Pool, (ii) such Holder’s Pro Rata Equity Share of the New Warrants, and (iii) the right to participate in the Rights Offering in accordance with the Rights Offering Procedures; *provided*, that with respect to any Existing Common Interests that are Unvested Restricted Stock, any New Common Interests distributed to Holders on account of such Unvested Restricted Stock will be subject to the same restrictions/vesting conditions applicable to such Unvested Restricted Stock as of the Effective Date.

**PLEASE READ THE DISCLOSURE STATEMENT AND PLAN FOR MORE DETAILS.**

The Plan can be confirmed by the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) and thereby made binding on you if it is accepted by the Holders of (i) at least two-thirds in amount of the Allowed Claims or Interests voted in each

Impaired Class, and (ii) if the Impaired Class is a Class of Claims, more than one-half in number of the Allowed Claims voted in each Impaired Class, and if the Plan otherwise satisfies the applicable requirements of section 1129(a) under the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court may nonetheless confirm the Plan if it finds that the Plan (y) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (z) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, it will be binding on Holders of Existing Common Interests whether or not such Holders vote, or vote to reject the Plan. To have a Holder's vote counted, you must complete, sign, and return this Master Ballot to the Voting Agent by the Voting Deadline, which is December 13, 2023 at 5:00 p.m. (Prevailing Central Time).

This Master Ballot is solely for purposes of voting to accept or reject the Plan and not for the purpose of allowance or disallowance of, or distribution on account of, Class 12 Existing Common Interests. You must provide all of the information requested by this Master Ballot. Failure to do so may result in the disqualification of your vote.

**NOTICE REGARDING CERTAIN RELEASE,  
EXCULPATION, AND INJUNCTION PROVISIONS IN PLAN**

If you (i) vote to accept the Plan, (ii) are solicited to vote to accept or reject the Plan, but do not vote to either accept or reject the Plan, and do not opt out of granting the releases set forth in the Plan, (iii) vote, or are deemed, to reject the Plan or are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan, or (iv) were given notice of the opportunity to opt out of granting the releases contained in the Plan but do not opt out, you shall be deemed to have consented to the releases contained in Section 10.6(b) of the Plan. The releases as presented in the Plan are provided below:

**SECTION 10.5 INJUNCTION.**

Except as otherwise expressly provided in the Plan or for distributions required to be paid or delivered pursuant to the Plan or the Confirmation Order, all Entities that have held, hold, or may hold Claims or Interests that have been released pursuant to Section 0 or Section 0, shall be discharged pursuant to Section Error! Reference source not found. of the Plan, or are subject to exculpation pursuant to Section Error! Reference source not found., and all Subcontractors and all other parties in interest are permanently enjoined, from and after the Effective Date, from taking any of the following actions against, as applicable, the Debtors, the Reorganized Debtors, the Released Parties, and/or the Exculpated Parties (to the extent of the exculpation provided pursuant to Section Error! Reference source not found. with respect to the Exculpated Parties): (i) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests; (ii) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such Claims or Interests; (iii) creating, perfecting, or enforcing any Lien or encumbrance of any kind against such Entities or the property or the estates of such Entities on account of or in connection with or with respect to any such Claims or Interests; (iv) asserting any right of

setoff, subrogation, or recoupment of any kind against any obligation due from such Entities or against the property of such Entities on account of or in connection with or with respect to any such Claims or Interests unless (x) such Entity has timely asserted such setoff right either in a Filed Proof of Claim, or in another document Filed with the Bankruptcy Court explicitly preserving such setoff or that otherwise indicates that such entity asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise or (y) such right to setoff arises under a postpetition agreement with the Debtors or an Executory Contract that has been assumed by the Debtors as of the Effective Date; and (v) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests released, settled, and/or treated, entitled to a distribution, or cancelled pursuant to the Plan or otherwise Disallowed; *provided* that such persons who have held, hold, or may hold Claims against, or Interests in, a Debtor, a Reorganized Debtor, or an Estate shall not be precluded from exercising their rights and remedies, or obtaining the benefits, solely pursuant to and consistent with the terms of the Plan.

Subject in all respects to Section Error! Reference source not found., no entity or person may commence or pursue a Claim or Cause of Action of any kind against any Released Party or Exculpated Party that arose or arises from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and any and all related agreements, instruments, and/or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing without the Bankruptcy Court (i) first determining, after notice and a hearing, that such Claim or Cause of Action represents a claim of willful misconduct, fraud or gross negligence against a Released Party or Exculpated Party and (ii) specifically authorizing such Entity or Person to bring such Claim or Cause of Action against any such Released Party or

**Exculpated Party.** The Bankruptcy Court shall have sole and exclusive jurisdiction to determine whether a Claim or Cause of Action is colorable and, only to the extent legally permissible and as provided for in Section Error! Reference source not found., shall have jurisdiction to adjudicate the underlying colorable Claim or Cause of Action.

**SECTION 10.6(a) RELEASES BY THE DEBTORS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the obligations of the Debtors under the Plan and the contributions of the Released Parties to facilitate and implement the Plan, except as otherwise provided in the Plan or in the Confirmation Order, on and after the Effective Date, the Released Parties are deemed conclusively, absolutely, unconditionally and irrevocably, released and discharged by the Debtors, the Reorganized Debtors, and the Estates from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative claims, asserted or assertable on behalf of the Debtors, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, that the Debtors, the Reorganized Debtors, the Estates, or their Affiliates would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest or other Person, based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 0 of the Plan (i) shall only be applicable to the maximum extent permitted by law; (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or



omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these Debtor releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, (b) releasing any Released Party from Claims or Causes of Action held by the Debtors arising from an act or omission that is determined by a Final Order or by a federal government agency to have constituted a violation of any federal securities laws or (c) releasing any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

**SECTION 10.6(b) RELEASES BY HOLDERS OF CLAIMS AND INTERESTS.**

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, except as otherwise provided in the Plan or in the Confirmation Order, to the fullest extent permissible under applicable law, as such law may be extended or integrated after the Effective Date, each Releasing Party, shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released, and discharged the Debtors, the Reorganized Debtors, and the Released Parties from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative Claims or Causes of Action asserted or that may be asserted on behalf of the Debtors or their Estates, that such Entity would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, including any Claims or Causes of Action based on or relating to, or in any manner arising from, in whole or in part, the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors (which includes, for the avoidance of doubt, all claims and Causes of Action asserted or assertable in the Securities Class Action), the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP



Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other agreement, act or omission, transaction, event, or other occurrence taking place on or before the Effective Date. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Section 0 of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) releasing any Released Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these third-party releases any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, or (b) releasing any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### SECTION 10.7 EXCULPATION.

Except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur liability for, and each Exculpated Party is hereby released and exculpated from, any Cause of Action for any claim related to any act or omission in connection with, relating to, or arising out, in whole or in part, from the Petition Date through the Effective Date, of the Chapter 11 Cases, the Debtors, the governance, management, transactions, ownership, or operation of the Debtors, the purchase, sale or rescission of any security of the Debtors or the Reorganized Debtors, the DIP Facility, the Convertible Notes Agreements, the Miner Equipment Lender Agreements, the Mortgage Agreements, the General Contracts, any and all agreements relating to M&M Liens, and related agreements, instruments, or other documents, the formulation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Plan (including the Plan Supplement), the Disclosure Statement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document (including any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Released Party on the Plan or Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Plan, the Plan Supplement, the Disclosure Statement, the Plan Settlements, the New Secured Convertible Notes Documents, the New Secured Notes Documents, the Contingent Payment Obligations Documents, the New Miner Equipment Lender Debt Documents, the Exit Facility Documents, the New Warrants Agreement, the Rights Offering, the Backstop Commitment Letter, the Initial DIP Loan Documents, the DIP Facility, the Terminated RSA, the RSA, the Chapter 11 Cases, the pursuit of confirmation and consummation of the Plan, the administration and implementation of the Plan or Confirmation Order, including the issuance or distribution of securities pursuant to the Plan (including, but not limited to, the New Common Interests), or the distribution of property under the Plan, or any other related agreement, except for Claims or Causes of Action arising from an act or omission that is judicially determined in a Final Order to have constituted actual fraud, willful misconduct, or gross negligence, but

in all respects, such Exculpated Parties shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities. The Exculpated Parties have, and upon completion of the Plan, shall be deemed to have, participated in good faith and in compliance with all applicable laws with regard to the solicitation and distribution of, consideration pursuant to the Plan and, therefore, are not, and on account of such distributions shall not be, liable at any time for the violation of any applicable law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan. Notwithstanding anything to the contrary in the foregoing, the exculpations set forth in Section Error! Reference source not found. of the Plan (i) shall only be applicable to the maximum extent permitted by law; and (ii) shall not be construed as (a) exculpating any Exculpated Party from Claims or Causes of Action arising from an act or omission that is judicially determined by a Final Order to have constituted actual fraud (*provided* that actual fraud shall not exempt from the scope of these exculpations any Claims or Causes of Action arising under sections 544 or 548 of the Bankruptcy Code or state laws governing fraudulent or otherwise avoidable transfers or conveyances), willful misconduct, or gross negligence, or (b) exculpating any post-Effective Date obligations of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

#### SECTION 5.17 CANCELLATION OF LIENS.

- (a) Except as otherwise specifically provided in the Plan, including sections **Error! Reference source not found.** and **Error! Reference source not found.** of the Plan, all notes, instruments, certificates evidencing debt of the Debtors and Existing Common Interests will be cancelled and obligations of the Debtors thereunder will be discharged and of no further force or effect, except for the purpose of allowing the applicable agents and trustees to receive distributions from the Debtors under the Plan and to make any further distributions to the applicable Holders on account of their Allowed Claims and Interests.
- (b) After the Effective Date and following (i) the distributions to Holders on account of Allowed Convertible Notes Secured Claims and Allowed Miner Equipment Lender Secured Claims and/or (ii) with regard to Allowed M&M Lien Secured Claims, satisfaction of the applicable M&M Lien Takeback Debt, the Debtors or the Reorganized Debtors, at their expense, may, in their sole discretion, take any action necessary to terminate, cancel, extinguish, and/or evidence the release of any and all mortgages, deeds of trust, Liens, pledges, and other security interests with respect to the Convertible Notes Secured Claims, Miner Equipment Lender Secured Claims, and M&M Lien Secured Claims, including, without limitation, the preparation and filing of any and all documents necessary to terminate, satisfy, or release any mortgages, deeds of trust, Liens, pledges, and other security interests held by the Holders of the M&M Lien Secured Claims, Miner Equipment Lender Secured Claims, the Notes Agent, and/or Convertible Noteholders, including, without limitation, UCC-3 termination statements.

**Relevant Definitions Related to Release and Exculpation Provisions:**

***“Exculpated Parties”*** means each of the following in their capacity as such and, in each case, to the maximum extent permitted by law: (i) the Debtors; and (ii) Equity Committee and its members, each solely in their capacity as such.

***“Related Parties”*** means with respect to a Person, that Person’s current and former Affiliates, and such Person’s and its current and former Affiliates’ current and former directors, managers, officers, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, participants, successors, and assigns, subsidiaries, and each of their respective current and former equity holders, officers, directors, managers, principals, members, employees, agents, fiduciaries, trustees, advisory board members, financial advisors, partners, limited partners, general partners, attorneys, accountants, managed accounts or funds, management companies, fund advisors, investment bankers, consultants, representatives, and other professionals, and such Person’s respective heirs, executors, estates, and nominees, each in their capacity as such, and any and all other Persons or Entities that may purport to assert any Cause of Action derivatively, by or through the foregoing entities.

***“Released Parties”*** means, collectively: (i) the Debtors; (ii) the Reorganized Debtors; (iii) the Equity Committee and its members that are party to the RSA, solely in their capacities as such; (iv) the Backstop Parties; (v) the Settling Miner Equipment Lenders; (vi) Brown Corporation; (vii) Holliwood LLC; (viii) the Ad Hoc Noteholder Group; (ix) the Consenting Creditors; (x) the Exit Lenders; (xi) the Notes Agent, solely in its capacity as such; and (xii) with respect to each of the foregoing Persons in clauses (i) through (xi), all Related Parties. Notwithstanding the foregoing, any Person that opts out of the releases set forth in section 10.6(b) of the Plan shall not be deemed a Released Party thereunder.

***“Releasing Parties”*** means collectively, and in each case solely in their capacity as such, (i) the Debtors; (ii) the Reorganized Debtors; (iii) with respect to each of the foregoing Persons in clauses (i) through (ii), all Related Parties; (iv) the Released Parties; (v) the Holders of all Claims or Interests that vote to accept the Plan; (vi) the Holders of all Claims or Interests whose vote to accept or reject the Plan is solicited but that do not vote either to accept or to reject the Plan and do not opt out of granting the releases set forth in the Plan; (vii) the Holders of all Claims or Interests that vote, or are deemed, to reject the Plan or that are presumed to accept the Plan but do not opt out of granting the releases set forth in the Plan; and (viii) the Holders of all Claims and Interests and all Other Beneficial Owners that were given notice of the opportunity to opt out of granting the releases set forth in the Plan but did not opt out.

**YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.**

**PLEASE READ THE ATTACHED VOTING INFORMATION  
AND INSTRUCTIONS BEFORE COMPLETING THIS MASTER BALLOT**

**PLEASE COMPLETE ITEMS 1, 2, 3, AND 4. IF THIS MASTER BALLOT HAS NOT BEEN PROPERLY SIGNED IN THE SPACE PROVIDED, VOTES OF THE BENEFICIAL HOLDERS MAY NOT BE VALID OR COUNTED AS HAVING BEEN CAST.**

**Item 1. Certification of Authority to Vote.** The undersigned certifies that, as of the Voting Record Date, the undersigned (please check the applicable box):

- ☐ is a Nominee for the Beneficial Holders in the amount of Class 12 Existing Common Interests listed in Item 2 below and is the registered Holder of such Class 12 Existing Common Interest;
- ☐ is acting under a power of attorney and/or agency (a copy of which must be provided upon request) granted by a Nominee that is the registered Holder of Class 12 Existing Common Interests in the amount listed in Item 2 below; or
- ☐ has been granted a proxy (an original of which is annexed hereto) from a Nominee or a Beneficial Holder that is the registered Holder of the principal amount of Class 12 Existing Common Interests listed in Item 2 below, and accordingly has full power and authority to vote to accept or reject the Plan on behalf of the Beneficial Holders of the Class 12 Existing Common Interests listed in Item 2 below.

**Item 2. Vote on the Plan.** The undersigned transmits the following votes of Beneficial Holders in respect of their Class 12 Existing Common Interests and certifies that the following Beneficial Holders, as identified by their respective customer account numbers set forth below, are Beneficial Holders as of the Voting Record Date and have delivered to the undersigned, as Nominee, Beneficial Holder Ballots casting such votes.<sup>3</sup>

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<sup>3</sup> Indicate in the appropriate column the amount of the Class 12 Existing Common Interests voted for each account, or attach such information to this Master Ballot in the form of the following table. Please note that each Beneficial Holder must vote all of such Beneficial Holder's Existing Common Interests to accept or to reject the Plan and may not split such vote. Any ballot executed by a Beneficial Holder that does not indicate an acceptance or rejection of the Plan, or that indicates both an acceptance and a rejection of the Plan, and has not been corrected by the Voting Deadline, shall not be counted.

Your Customer Account Number for Each Beneficial Holder of Class 12 Existing Common Interests that Voted	Number of Existing Common Interests Held by Your Customer	Item 2. Vote on Plan		Item 3. Opt-Out Release Election
		ACCEPT	REJECT	Place a check below if the Beneficial Holder checked the box in Item 3
1.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Item 3. Certification.** By signing this Master Ballot, the undersigned certifies that:

- (a) (i) the undersigned has received a copy of the Disclosure Statement, Master Ballot, and Beneficial Holder Ballot, and has delivered the Disclosure Statement and Beneficial Holder Ballot to Beneficial Holders holding Class 12 Existing Common Interests through the undersigned with a return envelope; (ii) the undersigned has received a completed and signed Beneficial Holder Ballot from each such Beneficial Holder as provided in this Master Ballot; (iii) the undersigned is the registered Holder of the securities being voted or agent thereof; and (iv) the undersigned has been authorized by each such Beneficial Holder to vote on the Plan and to make applicable elections;
- (b) the undersigned has properly disclosed: (i) the number of Beneficial Holders voting Class 12 Existing Common Interests through the undersigned; (ii) the respective amounts of Class 12 Existing Common Interests owned by each such Beneficial Holder; (iii) each such Beneficial Holder's respective vote concerning the Plan; and (iv) the customer account or other identification number for each such Beneficial Holder;

- (c) if the undersigned is a Beneficial Holder and uses this Master Ballot to vote the undersigned's Class 12 Existing Common Interests, the undersigned confirms and attests to each of the certifications in Item 4 of the Beneficial Holder Ballot;
- (d) each such Beneficial Holder has certified to the undersigned that such Beneficial Holder is a Beneficial Holder and is otherwise eligible to vote on the Plan; and
- (e) the undersigned will maintain Beneficial Holder Ballots and evidence of separate transactions returned by Beneficial Holders (whether properly completed or defective) for at least one year after the Voting Deadline, and disclose all such information to the Bankruptcy Court or the Debtor, as the case may be, if so ordered.

**Item 4. Nominee Information and Signature.**

Name of Nominee:

\_\_\_\_\_  
(Print or Type)

Participant Number: \_\_\_\_\_

Name of proxy holder or agent for Nominee (if applicable):

\_\_\_\_\_  
(Print or Type)

\_\_\_\_\_  
Signature:

Name of Signatory: \_\_\_\_\_

Title: \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State, Zip Code: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Date Completed: \_\_\_\_\_

**MASTER BALLOT INSTRUCTIONS**

1. To have the votes of your Beneficial Holders count, you should already have delivered to each such Holder a copy of the Disclosure Statement, along with a Beneficial Holder Ballot (which may be a pre-validated ballot, as described in ¶ 2 below), with a return envelope addressed to you (or the Voting Agent in the case of a pre-validated ballot), so such Holder may (i) return their Beneficial Holder Ballot to you in sufficient time for you to complete and return the Master Ballot to the Voting Agent, so that the Voting Agent *actually receives* the Master Ballot before the Voting Deadline or (ii) in the case of a pre-validated ballot, return their Beneficial Holder Ballot to the Voting Agent before the Voting Deadline. Notwithstanding the foregoing, you may transmit the Disclosure Statement and Beneficial Holder Ballot to Beneficial Holders in accordance with your customary procedures to transmit materials to and collect votes from Beneficial Holders.
2. You may pre-validate the Beneficial Holder Ballots by (i) signing the Beneficial Holder Ballot and indicating on the Beneficial Holder Ballot the (a) name of the Nominee and DTC Participant Number and (b) the number of Existing Common Interests held by the Nominee for the Beneficial Holder, and (ii) forwarding such Beneficial Holder Ballot, together with the Solicitation Package, including a preaddressed, postage-paid return envelope addressed to, and provided by, the Voting Agent, to the Beneficial Holder. The Beneficial Holder will be required to complete the information requested in Item 2, Item 3, and Item 4 of the Beneficial Holder Ballot and return the pre-validated Beneficial Holder Ballot directly to the Voting Agent so that it is received before the Voting Deadline.
3. With regard to any Beneficial Holder Ballots returned to you, to have the vote of your Beneficial Holders count, you must: (a) retain such Beneficial Holder Ballots in your files and transfer the requested information from each such Beneficial Holder Ballot onto the Master Ballot; (b) execute the Master Ballot; and (c) deliver the Master Ballot to the Voting Agent in accordance with these instructions.
4. Please keep any records of Beneficial Holder Ballots, including records of the Beneficial Holders to whom pre-validated Beneficial Holder Ballots were delivered, for at least one year after the Voting Deadline (or such other date as is set by order of the Bankruptcy Court). You may be ordered to produce the Beneficial Holder Ballots to the Debtor or the Bankruptcy Court.
5. For the avoidance of doubt, if it is your customary practice to collect votes from your Beneficial Holder clients via voter information form, e-mail, telephone, or other means, you may employ those customary practices to collect votes from the Beneficial Holders in lieu of a Beneficial Holder Ballot.
6. If you are both the Nominee and Beneficial Holder, and you wish to vote such Class 12 Existing Common Interest for which you are a Beneficial Holder, you may return either a Beneficial Holder Ballot or the Master Ballot for such Claims.
7. In the event that (i) the Debtors revoke or withdraw the Plan or (ii) the Confirmation Order is not entered or consummation of the Plan does not occur, this Master Ballot shall



automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to you.

8. The Master Ballot may not be used for any purpose other than to vote to accept or reject the Plan.
9. The Master Ballot does not constitute, and shall not be deemed to be, a Proof of Claim or Interest or an assertion or admission of a Claim or Interest.
10. The following Ballots shall not be counted in determining the acceptance or rejection of the Plan: (a) any Ballot that is illegible or contains insufficient information to permit the identification of the Beneficial Holder, (b) any Ballot cast by a Person that does not hold a Claim in a Class entitled to vote on the Plan, (c) any unsigned Ballot, (d) any Ballot that does not contain an original signature (except with respect to Master Ballots emailed to the Voting Agent) and (e) any Ballot not marked to accept or reject the Plan, or marked both to accept and reject the Plan.
11. If the Master Ballot is received after the Voting Deadline, it will not be counted, unless otherwise determined by the Debtors. The method of delivery of the Master Ballot to the Voting Agent is at your election and risk.
12. If a Beneficial Holder submits Ballots for multiple Class 12 Existing Common Interests, whether held in other accounts or other record names, and such Ballots indicate *different or inconsistent* votes to accept or reject the Plan, then all such Ballots will not be counted.
13. If a Beneficial Holder submits more than one Ballot voting the same Interests prior to the Voting Deadline, the latest received, properly executed Ballot submitted to the Voting Agent will supersede any prior Ballot.
14. To the extent that conflicting votes or “overvotes” are submitted by a Nominee, the Voting Agent, in good faith, will attempt to reconcile discrepancies with the Nominee. To the extent that any overvotes are not reconcilable prior to the preparation of the vote certification, the Voting Agent will apply the votes to accept and to reject the Plan in the same proportion as the votes to accept and reject the Plan submitted on the Master Ballots or pre-validated Beneficial Holder Ballots that contained the overvote, but only to the extent of the Nominee’s position in the applicable security.
15. The Master Ballot should not be sent to the Debtors, the Bankruptcy Court, or the Debtors’ financial or legal advisors.
16. There may be changes made to the Plan that do not have material adverse effects on an accepting Class. If such non-material changes are made to the Plan, the Debtors will not resolicit votes for acceptance or rejection of the Plan.
17. NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT, ANY

SUPPLEMENTAL INFORMATION PROVIDED BY THE DEBTORS, OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT.

18. PLEASE RETURN YOUR BALLOT PROMPTLY.
19. IF YOU HAVE RECEIVED A DAMAGED BALLOT OR HAVE LOST YOUR BALLOT, OR IF YOU HAVE ANY QUESTIONS CONCERNING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE VOTING AGENT BY CALLING 866.592.2921 (TOLL-FREE) OR +1 646.539.3626 (IF CALLING FROM OUTSIDE THE U.S.) OR BY SENDING AN ELECTRONIC MAIL MESSAGE TO CORESCIENTIFICVOTE@STRETTO.COM WITH "CORE SCIENTIFIC MASTER BALLOT" IN THE SUBJECT LINE. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.
20. THE VOTING AGENT IS NOT AUTHORIZED TO AND WILL NOT PROVIDE LEGAL ADVICE.

**YOUR COMPLETED MASTER BALLOT MUST BE ACTUALLY RECEIVED BY THE VOTING AGENT BY THE VOTING DEADLINE AT THE FOLLOWING ADDRESS. IF YOU WOULD LIKE TO COORDINATE HAND DELIVERY OF YOUR MASTER BALLOT, PLEASE SEND AN E-MAIL TO CORESCIENTIFICVOTE@STRETTO.COM (WITH "CORE SCIENTIFIC MASTER BALLOT" IN THE SUBJECT LINE) AT LEAST 24 HOURS BEFORE YOUR ARRIVAL AT THE ADDRESS BELOW AND PROVIDE THE ANTICIPATED DATE AND TIME OF YOUR DELIVERY.**

<b>Stretto Address for Receipt of Master Ballots</b>
<b>If by E-Mail (Master Ballots ONLY)</b>
<b>CoreScientificVote@Stretto.com</b>
<b>If by First Class Mail, Hand Delivery, or Overnight Mail</b>
<b>CORE SCIENTIFIC, INC.</b> <b>BALLOT PROCESSING CENTER</b> <b>C/O STRETTO, INC.</b> <b>410 EXCHANGE, SUITE 100</b> <b>IRVINE, CA 92602</b>

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## **Exhibit AC**



**Exhibit AC**

Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Depository Trust Company		570 Washington Blvd.	Attn Reorg Dept 4th Floor	Jersey City	NJ	07310
FOLIOfn, Inc.		8180 Greensboro Drive	8th Floor	McLean	VA	22102
ProxyTrust	Attn Receiving Department	100 Patco Court	Suite 9	Islandia	NY	11749

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## **Exhibit AD**



To Custodians, Banks, Brokers, and Other Nominees (each, a “Nominee”):

*Re: Case Number: 22-90341 (DRJ) – Core Scientific, Inc., et al. CHAPTER 11 BANKRUPTCY*

**CUSIP No. 21873J 108**

Core Scientific, Inc., et al., (the “Debtors”), filed with the United States Bankruptcy Court for the Southern District of Texas (the “Court”), the enclosed materials listed in Exhibit A (the “Materials”). Stretto, the Claims and Noticing agent for Debtors, was instructed by the Debtors’ counsel that the Materials must be served upon nominees that hold stock in “street name” for the beneficial holders of the below-referenced CUSIP Number. You are receiving the Materials because your institution was identified by Depository Trust Company (“DTC”) on the Security Position Report as of November 9, 2023 (the “Record Date”).

<b>CUSIP/ISIN No.</b>	<b>Record Date</b>
21873J 108 / US21873J1088	November 9, 2023

Stretto has provided the appropriate number of sets of Materials as requested by Broadridge and Mediant, respectively. The following referenced job numbers pertain to the mailings established at Broadridge and Mediant. Please mail the provided materials via USPS First-Class Mail and Email to the Record Date beneficial holders in your books and records as applicable.

<b><u>Broadridge Job No.(s)</u></b>	<b><u>Mediant Job No.(s)</u></b>
<b>Y77165</b>	<b>2273444</b>

If you are not the correct individual or department to research and disburse the requested information, please forward to the proper individual at your firm.

[SPACE LEFT INTENTIONALLY BLANK]



**Exhibit A**

- USB Flash Drive Consisting of:
  - Disclosure Statement with all exhibits thereto
  - Third Amended Joint Chapter 11 Bankruptcy Plan
  - Disclosure Statement Order
  - Solicitation and Voting Procedures
- Combined Hearing Notice
- Beneficial Holder Ballot
- Master Ballot
- Equity Committee Letter
- Postage-prepaid return envelope



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## **Exhibit AE**



To Custodians, Banks, Brokers, and Other Nominees (each, a “Nominee”):

*Re: Case Number: 22-90341 (DRJ) – Core Scientific, Inc., et al. CHAPTER 11 BANKRUPTCY*

**CUSIP No. 21873J 108**

Core Scientific, Inc., et al., (the “Debtors”), filed with the United States Bankruptcy Court for the Southern District of Texas (the “Court”), the enclosed materials listed in Exhibit A (the “Materials”). Stretto, the Claims and Noticing agent for Debtors, was instructed by the Debtors’ counsel that the Materials must be served upon holders who purchased common stock (CUSIP No.21973J 108) (the “Other beneficial Owners”) from January 3, 2022 through December 21, 2022, inclusive (the “Class Period”).

<b>CUSIP/ISIN No</b>	<b>Class Period</b>
21873J 108 / US21873J1088	From January 3, 2022 through December 21, 2022, inclusive

Stretto has provided the appropriate number of sets of Materials as requested by Broadridge and Mediant. The following referenced job numbers pertain to the mailings established at Broadridge and Mediant. Please mail the provided materials via USPS First-Class Mail and Email to the Other beneficial Owners in your books and records as applicable.

<b>Broadridge Job No.(s)</b>	<b>Mediant Job No.</b>
<b>N95512, N95513, N95514</b>	<b>2283244</b>

If you are not the correct individual or department to research and disburse the requested information, please forward to the proper individual at your firm.

**Important:** *Nominees shall either: (i) within seven (7) calendar days of receipt of the Release Opt Out Form and Combined Hearing Notice, request from the Debtors sufficient copies of the Release Opt Out Form and Combined Hearing Notice to forward to their Other Beneficial Owners and within seven (7) calendar days of receipt of those notices and claim forms forward them to their Other Beneficial Owners; or (ii) within seven (7) calendar days of receipt of the Release Opt Out Form and Combined Hearing Notice, provide a list of the names and addresses of their Other Beneficial Owners to the Debtors and the Debtors shall send the Release Opt Out Form and Combined Hearing Notice promptly to such identified Other Beneficial Owners.*

*Nominees that elect to send the Release Opt Out Form and Combined Hearing Notice to their Other Beneficial Owners shall also send a statement to the Debtors and Stretto confirming that the mailing was made and shall retain their mailing records for use in connection with any further notices that may be provided in these Chapter 11 Cases.*

*If it is the Nominee’s customary and accepted practice to forward such materials to its Other Beneficial Owners by e-mail, e-delivery, or any other method of electronic or printed communication, the Nominees are authorized to follow those customary practices, within seven (7) calendar days of receipt of the materials, in lieu of sending actual printed copies of the Release Opt Out Form and Combined Hearing Notice.*

*Within seven (7) calendar days of forwarding such notice, the Nominees may request reimbursement for reasonable and documented noticing costs and research fees, if any, by making such request in writing to the Debtors at the address to be provided by Stretto to the Nominees. If you are not the correct individual or department to research and disburse the requested information, please forward to the proper individual at your firm.*



**Exhibit A**

- Combined Hearing Notice
- Release Opt Out Form

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## **Exhibit AF**

**Exhibit AF**

Served via Electronic Mail

Name	Email
ABN AMRO CLEARING CHICAGO LLC	SUE.NOWICKI@FORTISCLEARINGAMERICAS.COM
American Enterprise Invest Svcs Inc	gregory.a.wraalstad@ampf.com reorg@ampf.com
Apex Clearing Corporation	frank.a.conti@ridgeclearing.com corporateactions@apexclearing.com
AXOS CLEARING LLC	corporate.action@corclearing.com ANH.MECHALS@LEGENTCLEARING.COM
Bank of America DTC #0773 #05198	cpactionslitigation@ml.com cpactionslitigation@bofa.com basccorporateactions@bofasecurities.com cpactionslitigation@bofa.com corpactionsproxy@ml.com
Bank of America NA/Client Assets DTC #02251	tss.corporate.actions@bankofamerica.com
BANK OF AMERICA, NA/GWIM TRUST OPERATIONS	earl.weeks@baml.com cpactionsmlproreorg@baml.com gmisamrsipbcorpact@baml.com gmisamrsipbproxyvot@baml.com cpactionslitigation@bankofamerica.com SEC_OPS_PROXY@BAML.COM cpactionslitigation@bofa.com
Barclays Capital Inc. DTC #0229	nyvoluntary@barclays.com
BBS Securities Inc./CDS	info@bbssecurities.com
Bloomberg	release@bloomberg.net
BMO NESBITT BURNS INC./CDS	nbops.proxy@bmo.com dina.fernandes@bmonb.com BMOCMSettlements.NewYork@bmo.com BMOGAM.SLOperations@bmo.com Phuthorn.penikett@bmonb.com NBOPS.Proxy@bmo.com WMPOClass.Actions@bmo.com
BNP PARIBAS, NY BRANCH/BNP P PRIME	RONALD.PERSAUD@US.BNPPARIBAS.COM
Broadridge	SpecialProcessing@broadridge.com

**Exhibit AF**

Served via Electronic Mail

Name	Email
Brown Brothers Harriman & Co. DTC #010	ca.class.actions@bbh.com
	caleb.lanfear@bbh.com
	jerry.travers@bbh.com
	paul.nonnon@bbh.com
	sean.imhof@bbh.com
	michael.lerman@bbh.com
	nj.mandatory.inbox@bbh.com
	mavis.luque@bbh.com
	edwin.ortiz@bbh.com
Cantor Fitzgerald & Co.	idiaz@cantor.com
	corporateactions-ny@bgcpartners.com
CETERA INVESTMENT SERVICES LLC	reorg@ceterafi.com
	alice.hemphill@cetera.com
	amanda.zwilling@cetera.com
	russell.markfelder@cetera.com
	katie.biedler@ceterafi.com
	Steve.schmitz@cetera.com
	ASHLEY.ROELIKE@CETERAFI.COM
Charles Schwab & Co. Inc. DTC #0164	phxmcb@schwab.com
	VoluntarySetup@schwab.com
Charles Schwab & Co., Inc.	phxmcb@schwab.com
	jen.curtin@schwab.com
	christina.young@schwab.com
CIBC WORLD MARKETS INC./CDS	MAILBOX.CAEVENTSCIBC@CIBC.CA
Citibank, N.A. DTC #0908	gts.caec.tpa@citi.com
	marianne.sullivan@citi.com
	paola.prins@citi.com
	daryl.slater@citi.com
	michael.fenner@citi.com
	theophilus.chan@citi.com
	prabha.l.batni@citi.com
	ann.e.nobbe@citi.com

**Exhibit AF**

Served via Electronic Mail

Name	Email
	gts.caec.tpa@citi.com marianne.sullivan@citi.com paola.prins@citi.com daryl.slater@citi.com michael.fenner@citi.com theophilus.chan@citi.com prabha.l.batni@citi.com ann.e.nobbe@citi.com
CITIGROUP GLOBAL MARKETS, INC./CORRESPONDENT CLEARING	
Clear Street LLC	press@clearstreet.io
	ca_mandatory.events@clearstream.com CA_general.events@clearstream.com nathalie.chataigner@clearstream.com hulya.din@clearstream.com cherifa.maameri@clearstream.com ca_luxembourg@clearstream.com
Clearstream International SA	
Comerica Bank	ghimhoff@comerica.com mlgiles@comerica.com
CONVERGEX EXECUTION SOLUTIONS LLC	HFLAXER@CONVERGEX.COM
COWEN EXECUTION SERVICES LLC	HFLAXER@CONVERGEX.COM
Credit Agricole Secs USA Inc. DTC #0651	CSICorpActions@ca-cib.com
	list.nyevtintgrp@credit-suisse.com asset.servnotification@credit-suisse.com
Credit Suisse Securities (USA) LLC DTC #0355	
	reorg@dadco.com ksapp@dadco.com dwegner@dadco.com thowell@dadco.com dgyger@dadco.com reorg@dadco.com rlinskey@dadco.com
D. A. Davidson & Co.	
	voluntaryreorgannouncements@dtcc.com mandatoryreorgannouncements@dtcc.com
Depository Trust & Clearing Corporation	
	veronique.lemieux@vmd.desjardins.com recours.collectifs@desjardins.com
Desjardins Securities Inc./CDS	
Deutsche Bank Securities Inc. DTC #0573	jaxca.notifications@db.com
E*TRADE CLEARING LLC	VANDANA.X.VEMULA@BROADRIDGE.COM
	elizabeth.rolwes@edwardjones.com ginger.stillman@edwardjones.com
Edward D. Jones & Co.	



**Exhibit AF**

Served via Electronic Mail

Name	Email
EDWARD JONES/CDS	GINGER.STILLMAN@EDWARDJONES.COM matt.bromley@edwardjones.com anna.schiermann@edwardjones.com marie.mohn@edwardjones.com brett.brown@edwardjones.com edjclassactions@edwardjones.com NICK.HUMMEL@EDWARDJONES.COM
Euroclear Bank S.A./N.V.	ca.omk@euroclear.com eb.ca@euroclear.com
FIDELITY CLEARING CANADA ULC/CDS	PETER.CLOSS@FMR.COM Lisa.Ganesh@FMR.COM Sean.McDonough@FMR.COM jason.dress@FMR.com Rohan.Rose@FMR.com JOHN.SPURWAY@FMR.COM Gerardo.Fleites@fmr.com Rob.Day@fmr.com LINDA.SARGEANT@FMR.COM
FIFTH THIRD BANK	LANCE.WELLS@53.COM
Financial Information Inc.	Wendell.Jones@53.com ReorgNotificationList@fiinet.com
FOLIO INVESTMENTS, INC.	THEOBALDA@FOLIOFN.COM
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HILLTOP SECURITIES INC.	BONNIE.ALLEN@SWST.COM BONNIE.ALLEN@HILLTOPSECURITIES.COM
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## **Exhibit AG**



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ABN AMRO CLEARING CHICAGO LLC	PORTFOLIO MARGINING	SUE NOWICKI	175 W. JACKSON BLVD	SUITE 400	CHICAGO	IL	60604	
American Enterprise Invest Svcs Inc	Attn: Penny Zalesky	2178 Ameriprise Financial Center	Routing: S6/2178		Minneapolis	MN	55474	
American Enterprise Invest Svcs Inc	Attn: Corporate Actions	2178 Ameriprise Financial	Routing: S6/2178		Minneapolis	MN	55474	
American Enterprise Invest Svcs Inc	Attn: Reorg Department	2178 Ameriprise Financial Center	Routing: S6/2178		Minneapolis	MN	55474	
American Enterprise Invest Svcs Inc	Erin M Stieler	682 Amp Financial Center			Minneapolis	MN	55474	
American Enterprise Invest Svcs Inc	Greg Wraalstad	Corporate Actions	901 3rd Ave South		Minneapolis	MN	55474	
AMERICAN ENTERPRISE INVEST SVCS INC	ATTN: TENZIN LHADON, PROXY DEPT	690 AMERIPRISE FINANCIAL CENTER			MINNEAPOLIS	MN	55474	
AMERICAN ENTERPRISE INVESTMENT SERVICES INC.	ATTN: CORPORATE ACTIONS DEPT	682 AMERIPRISE FINANCIAL CTR			MINNEAPOLIS	MN	55474-0006	
American Enterprise Investment Svcs	Greg Wraalstad	901 3rd Ave South			Minneapolis	MN	55474	
Apex Clearing Corporation	Attn: Biliana Stoimenova	1700 Pacific Avenue	Suite 1400		Dallas	TX	75201	
Apex Clearing Corporation		1700 Pacific Avenue	Ste 1400		Dallas	TX	75201	
Apex Clearing Corporation	Attn: Brian Darby	One Dallas Center	350 M. St. Paul, Suite 1300		Dallas	TX	75201	
APEX CLEARING CORPORATION	ATTN: CORPORATE ACTIONS DEPT	2 GATEWAY CENTER 283-299 MARKET ST	16TH FLOOR		NEWARK	NJ	07102-5005	
AXOS CLEARING LLC	ANH MECHALS	9300 UNDERWOOD AVENUE	SUITE 400		OMAHA	NE	68114	
AXOS CLEARING LLC	ISSUER SERVICES	C/O MEDIAN COMMUNICATION	8000 REGENCY PARKWAY		CARY	NC	27518	
AXOS CLEARING LLC	LUKE HOLLAND	1200 LANDMARK CENTER	SUITE 800		OMAHA	NE	68102	
BANK OF AMERICA, NA/GWIM TRST OPERA	SHARON BROWN	1201 MAIN STREET	9TH FLOOR		DALLAS	TX	75202	
BANK OF AMERICA, NA/GWIM TRUST OPERATIONS	ATTN: CORPORATE ACTIONS DEPT	901 MAIN ST FL 12			DALLAS	TX	75202-3738	
BANK OF AMERICA, NA/GWIM TRUST OPS	SHARON BROWN	1201 MAIN STREET	9TH FLOOR		DALLAS	TX	75202	
BARCLAYS BANK PLC NEW YORK BRANCH	BARCLAYSBANK PLC-LNBR	CORPORATE ACTIONS	200 CEDAR KNOLLS ROAD		WHIPPANY	NJ	07981	
BARCLAYS BANK PLC NEW YORK BRANCH	BARCLAYSBANK PLC-LNBR	ANTHONY SCIAFAFFO	1301 SIXTH AVE		NEW YORK	NY	10019	
BBS Securities Inc./CDS	Corporate Actions	4100 Yonge Street	Suite 415		Toronto	ON	M2P 2B5	Canada
BBS SECURITIES INC./CDS	CORPORATE ACTIONS	DEBORAH CARLYLE	4100 YONGE STREET	SUITE 504A	TORONTO	ON	M2P 2G2	CANADA
BMO NESBITT BURNS INC./CDS	CORPORATE ACTIONS	LOUISE TORANGEAU; PHUTHORN PENIKETT	1 FIRST CANADIAN PLACE, 13TH FL	PO BOX 150	TORONTO	ON	M5X 1H3	CANADA
BMO NESBITT BURNS INC./CDS	CORPORATE ACTIONS	PHUTHORN PENIKETT	250 YONGE STREET	14TH FLOOR	TORONTO	ON	M5B 2M8	CANADA
BNP PARIBAS NY BRANCH/CUST/CLTSST	DEAN GALLI	CORPORATE ACTIONS	AD. D. JOAO II	N. 49	LISBON		1988-028	PORTUGAL
BNP PARIBAS NY BRANCH/CUST/CLTSST	RUSSELL YAP	CORPORATE ACTIONS	525 WASHINGTON BLVD	9TH FLOOR	JERSEY CITY	NJ	07310	
BNP PARIBAS PRIME BROKERAGE, INC.	RONALD PERSAUD	525 WASHINGTON BLVD	9TH FLOOR		JERSEY CITY	NJ	07310	
BNP PARIBAS SECURITIES CORP/PRIME B	RONALD PERSAUD	525 WASHINGTON BLVD	9TH FLOOR		JERSEY CITY	NJ	07310	
BNP Paribas, New York Branch/BNP Par	Ronald Persaud	525 Washington Blvd	9th Floor		Jersey City	NJ	07310	
BNP PARIBAS, NY BRANCH/BNP P PRIME	BROKERAGE CUSTODIAN	RONALD PERSAUD	525 WASHINGTON BLVD	9TH FLOOR	JERSEY CITY	NJ	07310	
Bnymellon/Re Charles Stanley and Com	Michael Kanla	Vice President	525 William Penn Place		Pittsburgh	PA	15259	
Brown Brothers Harriman & Co.	Jerry Travers	525 Washington Blvd.			Jersey City	NJ	07310	
Cantor Fitzgerald & Co.	Corporate Actions Dept.	110 East 59th Street			New York	NY	10022	
Cantor Fitzgerald & Co.	Corporate Actions	55 Water Street	28th Floor		New York	NY	10041	
Cantor Fitzgerald & Co.	Issuer Services	51 Mercedes Way			Edgewood	NY	11717	
CDS	LORETTA VERELLI	600 BOUL DE MAISONNEUVE	OUEST BUREAU 210		MONTREAL	QC	H3A 3J2	Canada
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CETERA INVESTMENT SERVICES LLC	ANGELA HANDELAND	SUPERVISOR	400 1ST STREET SOUTH	SUITE 300	ST. CLOUD	MN	56301	
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Charles Schwab & Co., Inc.	Corp Actions Dept.: 01-1B572	Christina Young	2423 E Lincoln Drive		Phoenix	AZ	85016-1215	
CIBC WORLD MARKETS INC./CDS	CORPORATE ACTIONS	RODERICK ROOPSINGH	CANADIAN IMPERIAL BANK OF COMMERCE	FL (ATTN. CORP. ACT)	TORONTO	ON	M5J 2W5	CANADA
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Desjardins Securities Inc./CDS	Attn: Reorg Dept-Mtl1060-1Er-E	1060 University Street	Suite 101		Montreal	QC	H3B 5L7	Canada
Desjardins Securities Inc./CDS	Attn: Reorg Department	1 Complexe Desjardins	C.P. 34, Succ Esjardins		Montreal	QC	H5B 1E4	Canada
DESJARDINS SECURITIES INC./CDS	CORPORATE ACTIONS	VALEURS MOBILIAIRES DESJARDINS	2, COMPLEXE DESJARDINS TOUR EST	NIVEAU 62, E1-22	MONTREAL	QC	H5B 1J2	CANADA
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ETRADE CLEARING LLC	JOHN ROSENBAUGH	200 HUDSON STREET	SUITE 501		JERSEY CITY	NJ	07311	
ETRADE CLEARING LLC	C/O BROADRIDGE	ATTN: CORPORATE ACTIONS DEPT.	2 JOURNAL SQUARE PLAZA	5TH FLOOR	JERSEY CITY	NJ	07306	
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EDWARD JONES/CDS	CORPORATE ACTIONS	201 PROGRESS PARKWAY			MARYLAND HEIGHTS	MO	63043	
FIDELITY CLEARING CANADA ULC/CDS	LINDA SARGEANT	OPERATIONS MANAGER	401 BAY STREET	SUITE 2910	TORONTO	ON	M5H 2Y4	CANADA
FIDELITY CLEARING CANADA ULC/CDS	CAROL ANDERSON	OPERATIONS MANAGER	483 BAY STREET, SOUTH TOWER	SUITE 200	TORONTO	ON	M5G 2N7	CANADA
FIDELITY CLEARING CANADA ULC/CDS	CORP ACTION	CAROL ANDERSON	483 BAY STREET, SOUTH TOWER	SUITE 200	TORONTO	ON	M5G 2N7	CANADA
FIDELITY CLEARING CANADA ULC/CDS	ATTN: JOHN SPURWAY	245 SUMMER STREET	MAILZONE V5A		BOSTON	MA	02210	
FIDELITY CLEARING CANADA ULC/CDS	ATTN: CORPORATE ACTIONS	245 SUMMER STREET	MAILZONE V5A		BOSTON	MA	02210	
FIFTH THIRD BANK	LANCE WELLS	CORP ACTIONS	5001 KINGSLEY DRIVE	MAIL DROP 1MOB2D	CINCINNATI	OH	45227	
FOLIO INVESTMENTS, INC.	ASHLEY THEOBALD	MANAGER	8180 GREENSBORO DRIVE	8TH FLOOR	MCLEAN	VA	22102	
FOLIOFN INVESTMENTS, INC.	ASHLEY THEOBALD	MANAGER	8180 GREENSBORO DRIVE	8TH FLOOR	MCLEAN	VA	22102	
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Hsbc Bank USA, Na/Clearing	Leon Schnitzpahn	One Hanson Place	Lower Level		Brooklyn	NY	11243	
HSBC BANK USA, NA/CLEARING	CORPORATE ACTIONS	HOWARD DASH	452 5TH AVENUE		NEW YORK	NY	10018	
HSBC BANK USA, NA/HSBC CUSTODY & CLEARING SERVICES FOR STOCK	CORPORATE ACTIONS	ONE HANSON PLACE			BROOKLYN	NY	11243	
Interactive Brokers Retail Equity Clearing	Karin Mccarthy	8 Greenwich Office Park			Greenwich	CT	06831	
Interactive Brokers Retail Equity Clearing	Karin Mccarthy	2 Pickwick Plaza	2nd Floor		Greenwich	CT	06830	
J.P. Morgan Clearing Corp.	Attn: Corporate Actions	14201 Dallas Parkway	12th Floor		Dallas	TX	75254	
J.P. Morgan Clearing Corp.	Marcin Bieganski	14201 Dallas Parkway, 12th Fl			Dallas	TX	75254	
J.P. MORGAN CLEARING CORP.	JOHN FAY	500 STANTON CHRISTIANA ROAD	OPS 4, FLOOR 03	NCC5	NEWARK	DE	19713-2107	
Janney Montgomery Scott LLC	Attn: Corporate Actions Department	1717 Arch Street, 19th Floor			Philadelphia	PA	19103	
Janney Montgomery Scott LLC	Mark F. Gress	c/o Mediant Communications Inc.	200 Regency Forest Drive		Cary	NC	27518	
Janney Montgomery Scott LLC	Attn: Brendal Kirby	1717 Arch Street	19th Floor		Philadelphia	PA	19103	
Janney Montgomery Scott LLC	Regina Lutz	1801 Market Street, 9th Floor			Philadelphia	PA	19103-1675	
JANNEY MONTGOMERY SCOTT LLC	ATTN: KURT DODDS	1717 ARCH STREET	19TH FLOOR		PHILADELPHIA	PA	19103	
JEFFERIES LLC	ROBERT MARANZANO	34 EXCHANGE PL			JERSEY CITY	NJ	07311	
JPMORGAN CHASE BANK, NATIONAL ASSOCI	SACHIN GOYAL	ASSOCIATE	500 STANTON CHRISTIANA ROAD, OPS 4	FLOOR 02	NEWARK	DE	19713-2107	
Jpmorgan Chase Bank, National Association	Sachin Goyal	500 Stanton Christiana Road	Ops 4, Floor 02		Newark	DE	19713-2107	
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	FAREED HAMEEDUDDIN	4 CHASE METROTECH CENTER			BROOKLYN	NY	11245	
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	MARCIN BIEGANSKI	ASSOCIATE	14201 DALLAS PKWY	FLOOR 12 - CORP ACTIONS DEPT	DALLAS	TX	75254	
Jpmorgan Chase Bank/Euroclear Bank	Dtc Custody Hotline (Primary)	500 Stanton Christiana Road			Newark	DE	19713	
Jpmorgan Chase Bank/Euroclear Bank	Corporate Actions	14201 Dallas Pkwy	Floor 12 - Corp Actions Dept		Dallas	TX	75254	
JPMORGAN CHASE BANK/EUROCLEAR BANK	CORPORATE ACTIONS	SACHIN GOYAL	500 STANTON CHRISTIANA ROAD	OPS 4, FLOOR 02	NEWARK	DE	19713-2107	
KCG Americas LLC	Janica Brink, Vp	Corporate Actions	545 Washington Blvd.		Jersey City	NJ	07310	
LAURENTIAN BANK OF CANADA/CDS	FRANCESCA MAIORINO	1981 MCGILL COLLEGE AVE	SUITE 100		MONTREAL	QC	3K3	CANADA
Lpl Financial Corporation	Corporate Actions	Kristin Kennedy	9785 Towne Centre Drive		San Diego	CA	92121-1968	
M1 FINANCE LLC	ATTN: CORPORATE ACTIONS	200 N LASALLE ST STE. 800			CHICAGO	IL	60601	
MACKIE RESEARCH CAPITAL CORPORATION/	TONY RODRIGUES	SUPERVISOR	199 BAY STREET	COMMERCE COURT WEST, SUITE 4600	TORONTO	ON	M5L 1G2	CANADA
Mackie Research Capital Corporation/CDS	Attn: Corporate Actions	199 Bay Street	Commerce Court West, Suite 4600		Toronto	ON	M5L 1G2	Canada
Mackie Research Capital Corporation/CDS	Attn: Vishnu Santhakumar	199 Bay Street	Commerce Court West, Suite 4600		Toronto	ON	M5L 1G2	Canada
MANULIFE SECURITIES INCORPORATED/CDS	SECURITIES OPERATIONS	PO BOX 1700 RPO LAKESHORE WEST			OAKVILLE	ON	L6K 0G7	CANADA
MANULIFE SECURITIES INCORPORATED/CDS	JOSEPH CHAU	MANAGER	85 RICHMOND STREET WEST		TORONTO	ON	M5K 1K2	Canada
Marsco Investment Corporation/Tradeup	Mark Kadison	101 Eisenhower Parkway			Roseland	NJ	07068	
MERRILL LYNCH PIERCE FENNER & SMITH	DTC 8862	EARL WEEKS	4804 DEERLAKE DR. E.		JACKSONVILLE	FL	32246	
MERRILL LYNCH, PIERCE FENNER & SMITH	SMITH INC. -SECURITIES LENDING	EARL WEEKS	4804 DEER LAKE DR. E.		JACKSONVILLE	FL	32246	
Merrill Lynch, Pierce Fenner & Smith	Earl Weeks	Attn: Corporate Actions	4804 Deer Lake Dr. E.		Jacksonville	FL	32246	
MERRILL LYNCH, PIERCE FENNER & SMITH	EARL WEEKS	C/O MERRILL LYNCH CORPORATE ACTIONS	4804 DEER LAKE DR. E.		JACKSONVILLE	FL	32246	
Merrill Lynch, Pierce, Fenner & Smith	Smith Incorporated	Earl Weeks	4804 Dear Lake Dr E		Jacksonville	FL	32246	
Merrill Lynch, Pierce, Fenner & Smith	Earl Weeks				Jacksonville	FL	32246	
MERRILL LYNCH, PIERCE, FENNER & SMITH								
INCORPORATED/671 MLPF&	ATTN EARL WEEKS CORP ACTIONS	4804 DEERLAKE DR. E.			JACKSONVILLE	FL	32246	
MIRAE ASSET SECURITIES (USA), INC.	CORPORATE ACTIONS	810 7th Avenue, 37th Floor			New York	NY	10019	
MITSUBISHI UFJ TRUST & BANKING CORPO	EDWARD CAPLETTE	VICE PRESIDENT	1221 AVENUE OF THE AMERICAS	10TH FLOOR	NEW YORK	NY	10022	
MITSUBISHI UFJ TRUST & BANKING CORPORATION,	NEW YORK BRANCH	RICHARD WENSKOSKI	420 FIFTH AVENUE	6TH FLOOR	NEW YORK	NY	10018	
MIZUHO BANK (USA)	ROBERT DIMICK	135 WEST 50TH STREET	16TH FLOOR		NEW YORK	NY	10020	
MIZUHO TRUST & BANKING CO. (USA)	ROBERT DIMICK	135 WEST 50TH STREET	16TH FLOOR		NEW YORK	NY	10020	
Morgan Stanley & Co. International P	Dan Spadaccini	901 South Bond St	6th Fl		Baltimore	MD	21231	
Morgan Stanley & Co. LLC	Attn: Corporate Actions	1300 Thames Street	7th Floor		Baltimore	MD	21231	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
Morgan Stanley & Co. LLC	Michelle Ford	901 South Bond St	6th Fl		Baltimore	MD	21231	
MORGAN STANLEY & CO. LLC	MANSUR PRESIDENT	1300 THAMES STREET	5TH FL		BALTIMORE	MD	21231	
Morgan Stanley & Co. LLC/International PLC	Corporate Actions	901 South Bond St	6th Fl		Baltimore	MD	21231	
MORGAN STANLEY & CO. LLC/INTERNATIONAL PLC	MANSUR PRESIDENT CORP ACTIONS	1300 THAMES STREET	7TH FLOOR		BALTIMORE	MD	21231	
Morgan Stanley Smith Barney LLC	John Barry	1300 Thames St	6th Floor		Baltimore	MD	21231	
Muriel Siebert & Co., Inc.		15 Exchange Place Suite 800			Jersey City	NY	07302	
National Financial Services LLC	Joanne Padarathsign	499 Washington Blvd			Jersey City	NJ	07310	
National Financial Services LLC	Peter Closs	499 Washington Blvd.			Jersey City	NJ	07310	
National Financial Services LLC	Corp Actions	200 Seaport Blvd, Z1B			Boston	MA	02210	
NBCN INC./CDS	ANNA MEDEIROS	CORPORATE ACTIONS	1010 RUE DE LA GAUCHETIERE ST WEST	SUITE 1925	MONTREAL	QC	H3B 5J2	CANADA
Oppenheimer & Co. Inc.	Attn: Fran Banson	85 Broad Street			New York	NY	10004	
Oppenheimer & Co. Inc.	Attn: Corporate Actions	85 Broad Street			New York	NY	10004	
Oppenheimer & Co. Inc.	Oscar Mazario	85 Broad Street			New York	NY	10004	
Oppenheimer & Co. Inc.	Attn: Susan Stoia	85 Broad Street			New York	NY	10004	
Pershing LLC	Joseph Lavara	One Pershing Plaza			Jersey City	NJ	07399	
PERSHING LLC	ATTN: REGAN PALMER	CORPORATE ACTIONS	ONE PERSHING PLAZA	10TH FLOOR	JERSEY CITY	NJ	07399	
Phillip Capital Inc.	Attn: Corporate Actions	141 W Jackson Blvd	Suite 3050, Chicago Board of Trade Building		Chicago	IL	60604	
PI FINANCIAL CORP./CDS	ROB MCNEIL	666 BURRARD STREET	SUITE 1900		VANCOUVER	BC	V6C 3N8C	CANADA
PNC BANK, NATIONAL ASSOCIATION	JUANITA NICHOLS	8800 TINUICUM BLVD	MAILSTOP F6-F266-02-2		PHILADELPHIA	PA	19153	
Quantex Clearing, LLC	Corp Action	70 Hudson St. Suite 5B			Hoboken	NJ	07030	
Quantex Clearing, LLC	Matthew Lagnese	70 Hudson St. Suite 5B			Hoboken	NJ	07030	
Questrade Inc./CDS	Corporate Actions	5650 Yonge Street	Suite 1700		Toronto	ON	M2M 4G3	Canada
Raymond James & Associates, Inc.	Attn: Elaine Mullen	Corporate Actions	880 Carillon Parkway		St. Petersburg	FL	33716	
Raymond James & Associates, Inc.	Roberta Green	880 Carillon Parkway			Sait Petersburg	FL	33716	
RAYMOND JAMES LTD./CDS	CORPORATE ACTIONS	PO BOX 23558			ST PETERSBURG	FL	33742-3558	
RBC Capital Markets, LLC	Steve Schafer Sr	Associate	60 S 6th St - P09		Minneapolis	MN	55402-4400	
RBC Capital Markets, LLC	Shannon Jones	60 S 6th St - P09			Minneapolis	MN	55402-4400	
RBC Capital Markets, LLC	Attn: Reorg Department	60 S 6th St			Minneapolis	MN	55402	
RBC Dominion Securities Inc./CDS	Karen Oliveres	200 Bay Street, 6th Floor	Royal Bank Plaza North Tower		Toronto	ON	M5J 2W7	Canada
RELIANCE TRUST COMPANY/FIS TRUSTDESK MKE	CORPORATE ACTIONS	JULIE MCGUINNESS	1100 ABERNATHY ROAD	500 NORTH PARK BUILDING SUITE 400	ATLANTA	GA	30328	
Robert W. Baird & Co. Incorporated	Jan Sudfeld	777 E. Wisconsin Avenue	19th Floor		Milwaukee	WI	53202	
ROBINHOOD SECURITIES, LLC	CORPORATE ACTIONS	DAWN PAGLIARO	500 COLONIAL CENTER PKWY	#100	LAKE MARY	FL	32746	
SAFRA SECURITIES LLC	CORPORATE ACTIONS	NOAH RAMOS	545 5TH AVENUE		NEW YORK	NY	10036	
SANFORD C. BERNSTEIN & CO., LLC	ANITA BACTAWAR	1 NORTH LEXINGTON AVE	C/O RIDGE		WHITE PLAINS	NY	10601	
SCOTIA CAPITAL INC./CDS	CORPORATE ACTIONS	LUISA DOMINGUES	40 KING STREET W		TORONTO	ON	M5H1H1	CANADA
SCOTIA CAPITAL INC./CDS	LILIAN NIE	CORPORATE ACTIONS	40 KING STREET W	23RD FLOOR	TORONTO	ON	M5H1H1	CANADA
Sei Private Trust Company/c/o Gwp	Eric Greene	One Freedom Valley Drive			Oaks	PA	19456	
SEI PRIVATE TRUST COMPANY/C/O GWP	DIANA MASON	CORPORATE ACTIONS	1 FREEDOM VALLEY DRIVE		OAKS	PA	19456	
Sg Americas Securities, LLC	Paul Mitsakos	480 Washington Blvd.			Jersey City	NJ	07310	
SG AMERICAS SECURITIES, LLC	CHARLES HUGHES	480 WASHINGTON BLVD			JERSEY CITY	NJ	07310	
State Street Bank & Trust/State Stre	Joseph J. Callahan	Global Corp Action Dept Jab5W	P.O. Box 1631		Boston	MA	02105-1631	
State Street Bank & Trust/State Street Totalt	Global Corp Action Dept Jab5W	Robert Ray / Joseph J. Callahan	P.O. Box 1631		Boston	MA	02105-1631	
State Street Bank & Trust/State Street Totalt	Global Corp Action Dept Jab5W	Email Proxy Contact	1776 Heritage Dr.		North Quincy	MA	02171	
State Street Bank and Trust Company	Proxy Services	Christine Sullivan; Jerry Parrilla	1776 Heritage Dr.		North Quincy	MA	02171	
STATE STREET BANK AND TRUST COMPANY	DEUTSCHE BANK FRANKFURT	KAREN T JOHNDROW	1776 HERITAGE DRIVE		NORTH QUINCY	MA	02171	
STATE STREET BANK AND TRUST COMPANY	PROXY SERVICES	1776 HERITAGE DR			NORTH QUINCY	MA	02171	
STATE STREET BANK AND TRUST COMPANY/	KAREN T JOHNDROW	1776 HERITAGE DRIVE			NORTH QUINCY	MA	02171	
Sterne, Agee & Leach, Inc.	Ken Simpson, James Mezzano	2 Perimeter Park	Suite 100W		Birmingham	AL	35209	
STERNE, AGEE & LEACH, INC.	ATTN: JUSTIN WOODHAM	CORPORATE ACTIONS	2 PERIMETER PARK SOUTH	SUITE 100W	BIRMINGHAM	AL	35243	
Stifel, Nicolaus & Company, Incorporated	c/o Mediant Communications	200 Regency Forest Drive			Cary	NC	27518	
Stifel, Nicolaus & Company, Incorporated	Attn: Zachary J. Resmann	501 N Broadway			St. Louis	MO	63102	
STIFEL, NICOLAUS & COMPANY, INCORPORATED	501 N BROADWAY				ST LOUIS	MO	63102	
STIFEL, NICOLAUS & COMPANY, INCORPORATED	ATTN: TINA SCHWEITZER	501 N BROADWAY	501 N BROADWAY		ST. LOUIS	MO	63102	
STIFEL, NICOLAUS & COMPANY, INCORPORATED	ATTN: CHRIS WIEGAND	501 N BROADWAY	ONE FINANCIAL PLAZA		ST. LOUIS	MO	63102	
Stockcross Financial Services, Inc.	Attn: Corporate Actions, Loretta Racer	1900 St. James Place #120			Houston	TX	77056	
Stockcross Financial Services, Inc.	Diane Tobey	77 Summer Street			Boston	MA	02110	
Stockcross Financial Services, Inc.	Attn: Kimberley Dehn	1900 St. James Place #120			Houston	TX	77056	
STOCKCROSS FINANCIAL SERVICES, INC.	CORPORATE ACTIONS	9464 WILSHIRE BLVD.			BEVERLY HILLS	CA	90212	
STOCKCROSS FINANCIAL SERVICES, INC.	ATTN: LISA BRUNSON	9464 WILSHIRE BLVD			BEVERLY HILLS	CA	90212	
SUMITOMO MITSUI TRUST BANK (U.S.A.) LIMITED	BETH CUMMINGS	111 RIVER STREET			HOBOKEN	NJ	07030	
TD Ameritrade Clearing, Inc.	Anh Mechals	200 S. 108th Avenue			Omaha	NE	68154	
TD Ameritrade Clearing, Inc.	Mandi Foster	1005 N. Ameritrade Place			Bellevue	NE	68005	
TD Ameritrade Clearing, Inc.	Kevin Strine	4211 S. 102nd Street			Omaha	NE	68127	
TD AMERITRADE CLEARING, INC.	ATTN: CORP ACTIONS	SUZANNE BRODD	200 S. 108TH AVENUE		OMAHA	NE	68154	
TD Waterhouse Canada Inc./CDS	Yousuf Ahmed	77 Bloor Street West	3rd Floor		Toronto	ON	M4Y 2T1	Canada
TEXAS TREASURY SAFEKEEPING TRUST COMPANY	JANIE DOMINGUEZ	208 E. 10TH STREET	ROOM 410		AUSTIN	TX	78701	
The Bank of New York Mellon	Corp Actions	525 William Penn Place	Suite 153-0400		Pittsburgh	PA	15259	
The Bank of New York Mellon	Charles Stanleyand Company, Limited	Michael Kania - Vice President	525 William Penn Place		Pittsburgh	PA	15259	
The Bank of New York Mellon	Jennifer May	525 William Penn Place	Suite 153-0400		Pittsburgh	PA	15259	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
THE BANK OF NEW YORK MELLON	CELESTE MORRIS	500 GRANT STREET	ROOM 151-2610		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	MELLON TRST OF NEW ENGLAND, NATIONAL ASSOC.	CORP ACTIONS	525 WILLIAM PENN PLACE	SUITE 0400	PITTSBURGH	PA	15259	
THE NORTHERN TRUST COMPANY	ATTN: CORPORATE ACTIONS	RYAN CHISLETT	801 S CANAL STREET		CHICAGO	IL	60607	
THE NORTHERN TRUST COMPANY	ANDREW LUSSEN	ATTN: CAPITAL STRUCTURES-C1N	801 S CANAL STREET		CHICAGO	IL	60607	
Tradestation Securities, Inc.	Attn: Andrea Augustin	Corporate Actions	8050 SW 10th St		Plantation	FL	33324	
Tradestation Securities, Inc.	Attn: David Bialer	8050 SW 10th Street	Suite 400		Plantation	FL	33324	
Tradeup Securities, Inc.		101 Eisenhower Parkway			Roseland	NJ	07068	
U.S. Bancorp Investments, Inc.	Attn: Cherice Tveit	60 Livingston Ave			St. Paul	MN	55107	
U.S. Bancorp Investments, Inc.	Kevin Brown	Assistant Vice President	60 Livingston Ave		St. Paul	MN	55107-1419	
U.S. Bancorp Investments, Inc.	Attn: Reorg Department	60 Livingston Ave			St. Paul	MN	55107	
U.S. Bank N.A.	Stephanie Kapta	1555 N Rivercenter Drive	Suite 302		Milwaukee	WI	53212	
UBS AG STAMFORD BRANCH	AS CUSTODIAN FOR UBSAG LONDON BRANCH	GREGORY CONTALDI - DIRECTOR	1000 HARBOR BLVD - 5TH FLOOR		WEENHAWKEN	NJ	07086	
UBS AG STAMFORD BRANCH/AS CUSTODIAN	GREGORY CONTALDI	DIRECTOR	1000 HARBOR BLVD - 5TH FLOOR		WEENHAWKEN	NJ	07086	
UBS Financial Services Inc.	Jane Flood	1000 Harbor Blvd			Weehawken	NJ	07086	
UBS Financial Services Inc.	Attn: Corporate Actions	1000 Harbor Drive			Weehawken	NJ	07086	
UBS Securities LLC	Gregory Contaldi	Director	1000 Harbor Blvd - 5th Floor		Weehawken	NJ	07086	
Vanguard Marketing Corporation		100 Vanguard Boulevard			Malvern	PA	19355	
Vanguard Marketing Corporation		PO Box 1170			Valley Forge	PA	19482-1170	
Vanguard Marketing Corporation	Attn: Ben Beguin	14321 N. Northsight Boulevard			Scottsdale	AZ	85260	
Velox Clearing LLC		2400 E Katella Ave			Anaheim	CA	92806	
Virtu Americas LLC	Janica Brink	Vice President	545 Washington Blvd.		Jersey City	NJ	07310	
Virtu Americas LLC	Janica Brink	Vice President	165 Broadway		New York	NY	10006	
Vision Financial Markets LLC	Ana Martinez	Corporate Actions	4 High Ridge Park		Stamford	CT	06804	
Vision Financial Markets LLC	Ana Martinez	120 Long Ridge Road	3 North		Stamford	CT	06902	
Wedbush Securities Inc.	Alan Ferreira	P.O. Box 30014			Los Angeles	CA	90030	
Wedbush Securities Inc.	Donna Wong	1000 Wilshire Blvd			Los Angeles	CA	90030	
Wedbush Securities Inc./P3	Alan Ferreira	1000 Wilshire Blvd	Suite #850		Los Angeles	CA	90030	
WELLS FARGO CLEARING SERVICES LLC	PROXY DEPARTMENT	1 N JEFFERSON AVE			ST. LOUIS	MO	63103	
WESBANCO BANK, INC.	SUSAN KOVAL	ONE BANK PLAZA			WHEELING	WV	26003	
WILSON-DAVIS & CO., INC.	BILL WALKER	236 SOUTH MAIN STREET			SALT LAKE CITY	UT	84101	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
2008 PITZAK FAMILY TRUST 2ME6	DTD 06/02/2008 CHRISTOPHER C/O CHARLES SCHWAB INV MGMT	ADDRESS REDACTED 9875 SCHWAB WAY			LONE TREE	CO	92673-7020 80124-5377	
7 NOB HILL LLC	D. KENT LANCE JR. MBR	ATTN: D. KENT LANCE, JR	HPI REAL ESTATE & INVESTMENTS	3700 N CAP OF TX HWY, STE 420	AUSTIN LAS VEGAS	TX NV	78746-3454 89145-4898	
A. SPECTOR CAPITAL, LLC		801 S RAMPART BLVD, STE 200						
ABIGAIL E. JONES		ADDRESS REDACTED						
ADALYN G. JACKSON	MADLINE KITTS	ADDRESS REDACTED						
ADAM BRANCH		ADDRESS REDACTED						
ADAM CHEEK		ADDRESS REDACTED						
ADAM FRANK MASON		ADDRESS REDACTED						
ADAM OLSON	TOD DTD 04/13/2021	ADDRESS REDACTED						
ADRIAN ROBERT MERCIECA		ADDRESS REDACTED						
AG 2021 GST EXEMPT TRUST	DTD 12/20/2021	ADDRESS REDACTED						
AIMEE AND FRANK BATTEN JR	FOUNDATION	ADDRESS REDACTED						
ALBERT C ELLENBURG	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
ALBERT O. FINNELL	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
ALBERTO FREIRE		ADDRESS REDACTED						
ALEXANDER ARMSTRONG	ASHLEY ARMSTRONG JTWROS	ADDRESS REDACTED						
ALEXANDER BENJAMIN SPIRO	KATHERINE SPIRO JT TEN	ADDRESS REDACTED						
ALICE E FORD	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
ALICIA CHAMBERLIN		ADDRESS REDACTED						
ALLISON ADAMS	TOD BENEFICIARY ACCOUNT	ADDRESS REDACTED						
ALLSPRING GLOBAL INVESTMENTS LLC	AI26424500	525 MARKET ST FL 10			SAN FRANCISCO	CA	94105-2718	
AMBER L HYLTON CUSTODIAN	FBO CONRAD C HYLTON	ADDRESS REDACTED						
AMBER L HYLTON CUSTODIAN	FBO FRANCESCA L HYLTON	ADDRESS REDACTED						
AMY J HOESE	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
AMY R WEEMS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
AMY R WEEMS	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
AMY R WEEMS	SIMPLE IRA AXOS CLEARING CUST	ADDRESS REDACTED						
AMY R. WEEMS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
AMY R. WEEMS	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
AMY R. WEEMS LIVING TRUST	DTD 01/24/2012	ADDRESS REDACTED						
ANDREW & SARA FIKES TTEES;	THE FIKES FAMILY 2007 TRUST	ADDRESS REDACTED						
ANDREW J AMBRO		ADDRESS REDACTED						
ANDREW WILLIAM STUART		ADDRESS REDACTED						
ANNA D CLEVER	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
Anthony Ginesi TTEE	Anthony L Ginesi Rev Trust	ADDRESS REDACTED						
ANTHONY MCCOY		ADDRESS REDACTED						
ANTONIO M. CASTAINCA	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
AON TRUST COMPANY TTEE	SIEMENS WIND POWER SVGS PLAN	ADDRESS REDACTED						
ARKEA DIRECT BANK	-OPTIONS/EQUITIES OMNIBUS ACNT-	100, BOULEVARD DU SOUVERAIN	1170 BRUXELLES					BELGIUM
ARTHUR L. WILLIAMS	JACQUELINE L. WILLIAMS JTWROS	ADDRESS REDACTED						
ASHWANI RATHOR	INDIVIDUAL(K)-PERSHING AS CUST	ADDRESS REDACTED						
AUSTIN CARR	SALLY CARR JTWROS	ADDRESS REDACTED						
AXA001-JPM ACCOUNT	C/O KINETICS ASSET MGMT	470 PARK AVE SOUTH	3RD FLOOR		NEW YORK	NY	10016-6957	
AXOS CLEARING	LOANNET	15950 WEST DODGE ROAD	SUITE 300		OMAHA	NE	68118-4007	
AXOS CLEARING	SECURITIES LENDING/BORROWING	15950 WEST DODGE ROAD	SUITE 300		OMAHA	NE	68118-4007	
AXOS CLEARING	SUSPENSE/P & S UNCOMPARED	15950 WEST DODGE ROAD	SUITE 300		OMAHA	NE	68118-4007	
AXOS CLEARING LLC	FAO BROAD STREET CAP MKTS	15950 WEST DODGE ROAD	SUITE 300		OMAHA	NE	68118-4007	
BANCO COMERCIAL PORTUGUES SA	-SINGLE ACCOUNT AGENCY-	PRACA D. JOAO I, 28	4000-295	PORTO, PORTUGAL				PORTUGAL
BANK OF OKLAHOMA TR DIV	ATTN PATTI ROBERTSON	P O BOX 2300			TULSA	OK	74102-2300	
BANK VONTOBEL	ATTN BANK VONTOBEL AG	DREIKONGSTRASSE 37	ZURICH					ZURICH
BARBARA A. SEGOVIS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
BARBARA C LUCAS	TOD DTD 03/07/2022	ADDRESS REDACTED						
BARBARA MH DAIGNEAULT	ROBERT A DAIGNEAULT JT TEN	ADDRESS REDACTED						
BARCLAYS CAPITAL	FAO ALYESKA INVESTMENT GROUP LP	LP HLMSTR-BC-US	ATTN PRIME BROKER SVCS	745 7TH AVE	NEW YORK	NY	10019-6801	
BARCLAYS CAPITAL INC PB	POINT72 ASSET MANAGEMENT LP	ATTN PRIME BROKER ACCOUNT			NEW YORK	NY	10019-6801	
BARRY D TULLOCK	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
BARRY D TULLOCK &	ROBIN TULLOCK TEN ENT	ADDRESS REDACTED						
BARRY SLOANE REVOCABLE TRUST	BARRY SLOANE TTEE	ADDRESS REDACTED						



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
BASIL JOSHUA SHER	Yael Dafna Sher JT Ten	ADDRESS REDACTED						
BEHREN INVESTMENTS, LLC.		13745 SW 104TH CT			MIAMI	FL	33176-6678	
BENJAMIN J. GAGNON		ADDRESS REDACTED						
BENJIE L COX	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
BENJIE L. COX IRREVOCABLE TRUS	TRUST DTD 02/28/12	ADDRESS REDACTED						
BENNA R FRANKLIN	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
BERT R. ARROWOOD	LAUREN ARROWOOD JTWR0S	ADDRESS REDACTED						
BETTY C MCNEESE		ADDRESS REDACTED						
BEVERLY C SULLIVAN	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
BHARGAV THEERTHAM		ADDRESS REDACTED						
BINGBOYS TRUST	U/A DTD 11/01/2013	ADDRESS REDACTED						
BKB HOLDINGS I LLC	ATTN: DREW BROWNSTEIN	95 SOUTH BELLAIRE STREET						
BLACKROCK FINANCIAL MGMT	A/C TSFSXMRT	448 BROADWAY						
BLACKROCK INVESTMENTS	XMART	448 BROADWAY						
BMO ASSET MANAGEMENT CORP	HARRIS TRUST & SAVINGS BAN	A/C HARCJ	115 S LA SALLE ST FL 11		CHICAGO	IL	60603-3865	
BMO CAPITAL MARKETS CORP		3 TIMES SQUARE, 28TH FLOOR			NEW YORK	NY	10036-6591	
BNY MELLON AS TTEE	NOKIA SAVINGS/401(K) PLAN	ADDRESS REDACTED						
BNY MELLON AS TTEE	NOKIA SAVINGS/401(K) PLAN	ADDRESS REDACTED						
BOBBY J REED	SEP IRA AXOS CLEARING CUST	ADDRESS REDACTED						
BOBBY J REED (D)		ADDRESS REDACTED						
BOK FINANCIAL TTEE	BOK FINANCIAL 401(K) PLAN-SDO	ADDRESS REDACTED						
BRADLEY W BARNARD	SIMPLE IRA AXOS CLEARING CUST	ADDRESS REDACTED						
BRANDON BUSCHMANN		ADDRESS REDACTED						
BRANDON S BINKLEY	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
BRANDON S BINKLEY &	HOLLIE BINKLEY TEN ENT	ADDRESS REDACTED						
BRAUNE BOSHOFF SUPERANNUATION	FUND UAD 08/19/21	ADDRESS REDACTED						
BRENDA C KNIGHT	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
BRENDA M HOWARD	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
BRENDA S WADDELL	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
BRENDA WADDELL CUSTODIAN FBO	KALEE A DELOTT UTMA/TN	ADDRESS REDACTED						
BRENT CHRISTOPHER BERGE 2012	TR UAD 12/24/2012 UAD 12/24/12	ADDRESS REDACTED						
BRETT P WILZBACH		ADDRESS REDACTED						
BRETT R. KEITH		ADDRESS REDACTED						
BRIAN A COX		ADDRESS REDACTED						
BRIAN A COX	SIMPLE IRA AXOS CLEARING CUST	ADDRESS REDACTED						
BRIAN L JOHNSON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
BRIAN M BROWN	JESSICA C BROWN JT TEN	ADDRESS REDACTED						
BRITTANY ROSENTHAL		ADDRESS REDACTED						
BRONSON J CARTER &	SHEILA CARTER TEN ENT	ADDRESS REDACTED						
BROOKE A RYAN		ADDRESS REDACTED						
BROOKE R HUFF		ADDRESS REDACTED						
BRYAN A SHELTON		ADDRESS REDACTED						
BRYAN J LURIE	MICHELLE LURIE COMM PROP	ADDRESS REDACTED						
CALIFORNIA STATE TEACHER RET SYS	CALSTRS R3000	100 WATERFRONT PL			W SACRAMENTO	CA	95605-2807	
CAMERON I BECK	GRAYSON D BECK TTEES	ADDRESS REDACTED						
CAMERON I BECK	GRAYSON D BECK TTEES	ADDRESS REDACTED						
CAMERON I BECK TTEE AND	KIM M BECK TTEE	ADDRESS REDACTED						
CARL C. SHELTON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
CARL C. SHELTON	MARIE J. SHELTON TEN ENT	ADDRESS REDACTED						
CARL R DELSORBO	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
CARL R DELSORBO &	CHRISTA DELSORBO TEN ENT	ADDRESS REDACTED						
CARLOS ALBERTO DE LIMA CASTILHO	TOD DTD 03/10/2021	ADDRESS REDACTED						
CAROL C BLACK	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
CAROL SCHANKERELI OR KEMAL	SCHANKERELI TTEES CAROL	ADDRESS REDACTED						
Caroline Ann Flohr Brooks Living	UAD 11/05/09	ADDRESS REDACTED						
CAROLYN FORBES	TOD DTD 09/06/2022	ADDRESS REDACTED						
CARROLL D CRUM &	MABLE CRUM TEN ENT	ADDRESS REDACTED						
CASEY KEYES		ADDRESS REDACTED						
CATHLEEN REDUS	SOLE & SEPARATE PROPERTY	ADDRESS REDACTED						
CELESTE L. LEMIEUX	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
CELESTE L. LEMIEUX	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
CENTER FOR ORTHOPAEDICS AND TTEE	CENTER FOR ORTHOPAEDICS AND SPIN	ADDRESS REDACTED						



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
CENTER FOR ORTHOPAEDICS AND TTEE	CENTER FOR ORTHOPAEDICS AND SPIN	ADDRESS REDACTED						
CENTER FOR ORTHOPAEDICS AND TTEE	CENTER FOR ORTHOPAEDICS AND SPIN	ADDRESS REDACTED						
CENTER FOR ORTHOPAEDICS AND TTEE	CENTER FOR ORTHOPAEDICS AND SPIN	ADDRESS REDACTED						
CHAD A PILATSKY		ADDRESS REDACTED						
CHANC M JACKSON &	SUSAN JACKSON TEN ENT	ADDRESS REDACTED						
CHARLES H COBBLE	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
CHARLES SCHWAB INV MGMT	SCHWAB SMALL-CAP INDEX FUND	211 MAIN STREET			SAN FRANCISCO	CA	94105-1905	
CHARLES SCHWAB INVEST MGMT INC	SCHWAB US SMALL-CAP ETF	150 S WACKER DR			CHICAGO	IL	60606-4103	
CHARLES SCHWAB INVESTMENT MANAGE	SCHWAB SMALL-CAP INDEX FUND	150 S WACKER DR			CHICAGO	IL	60606-4103	
CHARLES SCHWAB INVST MGMT INC		211 MAIN STREET			SAN FRANCISCO	CA	94105-1905	
CHATEAU ARLINGTON, LLC		1400 MORSE AVE			ELK GROVE VLG	IL	60007-5722	
CHELSIE JENNA BARNES	ROTH IRA	ADDRESS REDACTED						
CHINA MERCHANTS SECURITIES 30%	48/F.,	ONE EXCHANGE SQUARE,	CENTRAL		DALLAS	TX	75205-15	
CHRISTA O DELSORBO	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
CHRISTA O DELSORBO	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
CHRISTINA M. KNOX	ROLLOVER IRA	ADDRESS REDACTED						
CHRISTINE T PALLADINO TOD		ADDRESS REDACTED						
CHRISTINE T. PALLADINO	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
CHRISTOPHER A AYRES	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
CHRISTOPHER MARSHALL		ADDRESS REDACTED						
CHRISTOPHER NEEME	TOD DTD 09/18/2015	ADDRESS REDACTED						
CHRISTOPHER R COTTEN	WHITNEY COTTEN TEN COMM	ADDRESS REDACTED						
CINDY R KLEPPER	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
CITI -210744	C/O MERITZ SECURITIES CO LTD	ADDRESS REDACTED						
CITI BANK	C/O BANK LEUMI LE-ISRAEL B.M	ADDRESS REDACTED						
CITI RETIREMENT ACCOUNT	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
CITI RETIREMENT ACCOUNT	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
CITI RETIREMENT ACCOUNT	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
CITI RETIREMENT ACCOUNT	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
CITI RETIREMENT ACCOUNT	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
CITIGROUP GLOBAL MARKETS	FIA/O: DAVIDSON KEMPNER	ATTN PRIME BROKER ACCOUNT	390 GREENWICH STREET	NEW YORK NY 10013-2362	NEW YORK	NY	10013-2362	
CITIGROUP GLOBAL MARKETS	POINT72 ASSET	ATTN PRIME BROKER ACCOUNT	390 GREENWICH ST		NEW YORK	NY	10013-2362	
CLARE AND JOSEPH THOMASON	LIVING TRUST UAD 06/14/22	ADDRESS REDACTED						
CLEVA B CLAIBORNE	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
CLEVA B CLAIBORNE	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
CLEVA B CLAIBORNE	SIMPLE IRA AXOS CLEARING CUST	ADDRESS REDACTED						
CLYDE S KELLY JR REV LIVING TRU	ROSE L KELLY REVOCABLE LIVING TR	ADDRESS REDACTED						
COBALT REVOCABLE TRUST	UAD 12/31/12	ADDRESS REDACTED						
COLBY B. SHELTON	STEFHAN SHELTON	ADDRESS REDACTED						
COLIN H ZIZZI 401K PLAN	COLIN H ZIZZI TTEE	ADDRESS REDACTED						
COLLEEN KELLY HEARTSILL	TRADITIONAL IRA	ADDRESS REDACTED						
CONNIE J COBBLE	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
CORY G HOOPES TTEE	CHRISTINE MARIE HOOPES TTEE	ADDRESS REDACTED						
COURTESY PROPERTIES, LLC		1636 DOGWOOD DR SE			CONYERS	GA	30013-5042	
Craig S Kinard		ADDRESS REDACTED						
CRAIG S VANLEY	TRADITIONAL IRA	ADDRESS REDACTED						
CRAWFORD HOYT BLEAKLEY JR.		ADDRESS REDACTED						
CROMWELL S. BAUN		ADDRESS REDACTED						
CUTCHOGUE POINT AP LLC		109 CURACAO LN			BONITA SPGS	FL	34134-8510	
CXVS LL		3527 CUPECOY POINT AVE			LAS VEGAS	NV	89141-3237	
CYNDA G. IRVING	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
CYNTHIA ERDLE		ADDRESS REDACTED						
CYW SMSF	UAD 10/27/21	ADDRESS REDACTED						
D KERRY CRENSHAW TRUST	UAD NOV 9 1984 UAD 11/09/84	ADDRESS REDACTED						
D. MICHAEL VAN KONYNENBURG & DALE A DYKSTRA	CLAIRE A VAN KONYNENBURG TTEES	ADDRESS REDACTED						
		ADDRESS REDACTED						



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
DALJIT SINGH		ADDRESS REDACTED						
DAN MCCORMICK & DANA W MCCOY	MARILYN MCCORMICK JTWROS	ADDRESS REDACTED						
DANA W. MCCOY	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DANA W. MCCOY	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DANIEL E SHRADER	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DANIEL E SHRADER	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DANIEL E SHRADER & DANIEL F MARCUS	MEREDITH SHRADER TEN ENT	ADDRESS REDACTED						
DANIEL G CROCKETT 2017	PATRICIA F. MARCUS	ADDRESS REDACTED						
DANIEL GREENBERG	IRREVOCABLE TRUST	ADDRESS REDACTED						
DANIEL J WHITE	SOLE & SEP PROPERTY	ADDRESS REDACTED						
	ALICIA L WHITE JT TEN	ADDRESS REDACTED						
DANIEL J WHITE ALICIA L WHITE JT	TEN, PLEDGED COLLATERAL ACCOUNT	ADDRESS REDACTED						
DANIEL KUBES	KELLY KUBES	ADDRESS REDACTED						
DANIEL MATTEI		ADDRESS REDACTED						
DANIEL P HERUTH	RIKA R HERUTH JT TEN	ADDRESS REDACTED						
DANNY E CARLYLE	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DARRELL ROSENTHAL	TRADITIONAL IRA	ADDRESS REDACTED						
DARREN JOHN GEITZ		ADDRESS REDACTED						
DAVE & DENISE LAMP LIVING TR	U/T/A DATED 12/13/2013	ADDRESS REDACTED						
DAVID C BECKER	TOD BENEFICIARY ON FILE	ADDRESS REDACTED						
DAVID DEVORKIN	PAULINE DEVORKIN COMM PROP	ADDRESS REDACTED						
DAVID GRAHAM BRIDGES		ADDRESS REDACTED						
DAVID H DOTSON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DAVID JERVASI	TOD DTD 04/22/2022	ADDRESS REDACTED						
DAVID K WEEMS	BENE IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DAVID K WEEMS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DAVID K WEEMS	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DAVID K WEEMS	SIMPLE IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DAVID K. WEEMS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DAVID K. WEEMS	SIMPLE IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DAVID L LAMASTERS	ROLLOVER IRA	ADDRESS REDACTED						
DAVID M RAMOS	TOD DTD 02/17/2015	ADDRESS REDACTED						
DAVID M. MULLERT		ADDRESS REDACTED						
David M. Young	Rollover IRA	ADDRESS REDACTED						
DAVID MICHAEL WALDEN		ADDRESS REDACTED						
DAVID POST		ADDRESS REDACTED						
DAVID R GEORGE	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DAVID ROY	ROLLOVER IRA	ADDRESS REDACTED						
DB FINANCIAL INVESTMENT	32 GUKJEGEUMYUNG-RO 8-GIL	YEONGDEUNGPO-GU	6F, DONGBU SECURITIES BLDG.		SEOUL			REPUBLIC OF KOREA
DBS VICKERS (HONG KONG) LIMITED	SUB A/C DBS BANK (HONG KONG)	LIMITED	18/F MAN YEE BUILDING	68 DES VOEUX ROAD CENTRAL				HONG KONG
DBS VICKERS (HONG KONG) LTD	SINGLE ACCOUNT AGENCY	UNDOC-CLIENTS	18/F MAN YEE BUILDING	68 DES VOEUX ROAD CENTRAL	CENTRAL HONG KONG			HONG KONG
DBS VICKERS SECURITIES	(SINGAPORE) PTE LTD	12 MARINA BOULEVARD #10-01	MARINA BAY FINANCIAL CENTRE	TOWER 3 SINGAPORE 018982				SINGAPORE
DBS VICKERS SECURITIES (SG) P L	A/C DBS BANK A/C PRIVATE BANKING	12 MARINA BOULEVARD TOWER 3	DBS ASIA CENTRAL @MBFC #10-00	SINGAPORE 018982(CP NO:MBFC0069)				SINGAPORE
DEBBIE S PACK	BENE IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DEBORAH A JOHNSON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DEBORAH J STACEY	TOD DTD 07/26/2019	ADDRESS REDACTED						
DEBRA D OVERACKER	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DEBRA D OVERACKER	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DELAINE L. FRANCO	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DEMETRA C COLLINS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DENNIS C BURNS	ROTH IRA	ADDRESS REDACTED						
DERRICK ROBERTS	AMANDA ROBERTS JT TEN	ADDRESS REDACTED						
DESJARDINS SECURITIES INC	CANADIAN EX CLEARING	C/O ALEXANDRE MAILHOT	1170 PEEL STREET SUITE 300 3E		MONTREAL	QC	H3B 0A9	CANADA



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
DESJARDINS SECURITIES INC	-FIO FLIP DTC#5028-	C/O ALEXANDRE MAILHOT	1170 PEEL STREET SUITE 300 3E		MONTREAL	QC	H3B 0A9	CANADA
DEVIN D BROWN	TOD DTD 08/01/2022	ADDRESS REDACTED						
DIANE BODOFSKY	TOD BENEFICIARY	ADDRESS REDACTED						
DIMITRY TIKHONOV	ERICA TIKHONOV JT TEN	ADDRESS REDACTED						
DMG 2021 MILLENNIUM TRUST	DTD 03/15/2021	ADDRESS REDACTED						
DOMINIQUE BAYU ANTHONY MULLER		ADDRESS REDACTED						
DONALD E CLAIBORNE	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DONALD E CLAIBORNE	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DONALD E CLAIBORNE	SIMPLE IRA AXOS CLEARING CUST	ADDRESS REDACTED						
Donald Glenn Elzey	TOD DTD 02/03/07	ADDRESS REDACTED						
DONALD W. JENKINS	DORIS JENKINS JTWROS	ADDRESS REDACTED						
DONALD W. JENKINS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DONNA L DICK	SIMPLE IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DORIS J JENKINS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DOTTIE J. NICKELS JEFFERS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DOTTIE J. NICKELS JEFFERS	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DOUGLAS ABRAMS 2014 REVOCABLE TR	UAD 12/09/14	ADDRESS REDACTED						
DOUGLAS ALLEN HAMILTON		ADDRESS REDACTED						
DOUGLAS C. JENNINGS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DOUGLAS H CALLAN	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
DOUGLAS H CALLAN &	PATTY CALLAN TEN ENT	ADDRESS REDACTED						
DOUGLAS MARC ABRAMS		ADDRESS REDACTED						
DWIGHT DEAN FRAEDRICH	TOD DTD 02/02/2021	ADDRESS REDACTED						
E G BLEAKLEY IRREV GST TR FBO J	F BLEAKLEY JR UAD 11/06/00	ADDRESS REDACTED						
EDGEWOOD GROUP EXEMPTION TRUST	DTD 08/02/19	ADDRESS REDACTED						
EDMOND R COXE JR	NATALIE H COXE JT TEN	ADDRESS REDACTED						
EDNA S FRANKLIN	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
EDUARDO C FERNANDEZ		ADDRESS REDACTED						
EDWARD J BELANGER AND	KARLA LUJANA JTWROS	ADDRESS REDACTED						
EDWIN L. MOORE	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
ELAINE KILGORE	TRADITIONAL IRA	ADDRESS REDACTED						
ELIAS FARHAT	1801 N PEARL ST NO 1610	ADDRESS REDACTED						
ELIAS FARHAT	SEP-IRA	ADDRESS REDACTED						
ELIZABETH BROWN	TOD DTD 07/12/2018	ADDRESS REDACTED						
ELIZABETH D STEWART	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
ELIZABETH ELKIN	ROLLOVER IRA	ADDRESS REDACTED						
ELIZABETH G. BLEAKLEY IRR	GST TRUST UAD 11/06/00	ADDRESS REDACTED						
ELIZABETH MALOTT	C/O KINETICS ASSET MGMT	ADDRESS REDACTED						
ELIZABETH R SQUIRES-DAGGETT	TOD DTD 08/14/2020	ADDRESS REDACTED						
ELLERIE WALKER	ADAM WALKER JT TEN	ADDRESS REDACTED						
EMERALD ADV	F/A/O EMERALD BANK & FINANCE	ADDRESS REDACTED						
EMILIO CECCHI	ROLLOVER IRA	ADDRESS REDACTED						
EMMA R. SHELTON	STEFHAN SHELTON	ADDRESS REDACTED						
EMPOWER RETIREMENT TTEE	ECMC GROUP 401(K) PLAN	ADDRESS REDACTED						
EMPOWER TRUST COMPANY, LLC TTEE	BISSELL INC. 401(K) PLAN	ADDRESS REDACTED						
	DRW TRADING GROUP PROFIT SHARING	ADDRESS REDACTED						
EMPOWER TRUST COMPANY, LLC TTEE	EVERGY, INC. 401(K) SAVINGS PLAN	ADDRESS REDACTED						
EMPOWER TRUST COMPANY, LLC TTEE	PACIFICORP K PLUS PLAN	ADDRESS REDACTED						
EMPOWER TRUST COMPANY, LLC TTEE	RELX INC. US SALARY INVESTMENT P	ADDRESS REDACTED						
EMPOWER TRUST COMPANY, LLC TTEE	SAVINGS AND INVESTMENT 401(K) PL	ADDRESS REDACTED						
EMPOWER TRUST COMPANY, LLC TTEE	SMITHFIELD FOODS SALARIED 401K	ADDRESS REDACTED						
EMPOWER TRUST COMPANY, LLC TTEE	THE INTERPUBLIC GROUP OF COMPANI	ADDRESS REDACTED						
EMPOWER TRUST COMPANY, LLC TTEE	VIASAT, INC. 401(K) PROFIT SHARI	ADDRESS REDACTED						
EQUITY TRUST COMANY CUST FBO	DENNIS E HOMANT IRA	ADDRESS REDACTED						
EQUITY TRUST COMPANY CUST FBO	JAMES M DAVIS IRA	ADDRESS REDACTED						
EQUITY TRUST COMPANY CUST FBO	KEVIN C HANNA CPA PC 401K	ADDRESS REDACTED						
ERIC CLAUDE D'SOUZA		ADDRESS REDACTED						
ERIC R TAITZ	JANET L FREIMARK JT TEN	ADDRESS REDACTED						
ERIKA HAGEN	TOD DTD 08/16/2022	ADDRESS REDACTED						



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
ERIN G. FAUST	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
EVERETT MCGUIRK	NICOLLE CONTOIS JT TEN	ADDRESS REDACTED						
EZEQUIEL SPORLEDER	DELFINA GONZALEZ BALSARCE	ADDRESS REDACTED						
FELIX GUERRERO		ADDRESS REDACTED						
FERNANDO CUERVO		ADDRESS REDACTED						
FIO BANKA AS	MASTER 15%-	ADDRESS REDACTED						
FISHMAN INVESTMENTS DBA	WESTSIDE KITCHEN & BATH	ADDRESS REDACTED						
FLORENCE M BARNA TRUSTEE	FBO FLORENCE BARNA REVOCABLE T	ADDRESS REDACTED						
FLORIDA SBA TTEE	FRS INVESTMENT PLAN	ADDRESS REDACTED						
FLORIDA SBA TTEE	FRS INVESTMENT PLAN	ADDRESS REDACTED						
FLORIDA SBA TTEE	FRS INVESTMENT PLAN	ADDRESS REDACTED						
FLORIDA SBA TTEE	FRS INVESTMENT PLAN	ADDRESS REDACTED						
FLORIDA SBA TTEE	FRS INVESTMENT PLAN	ADDRESS REDACTED						
FLORIDA SBA TTEE	FRS INVESTMENT PLAN	ADDRESS REDACTED						
FLORIDA SBA TTEE	FRS INVESTMENT PLAN	ADDRESS REDACTED						
FLORIDA SBA TTEE	FRS INVESTMENT PLAN	ADDRESS REDACTED						
FLORIDA SBA TTEE	FRS INVESTMENT PLAN	ADDRESS REDACTED						
FLORIDA SBA TTEE	FRS INVESTMENT PLAN	ADDRESS REDACTED						
Florida SBA TTEE [David Andrew Michaels]	c/o FRS Investment Plan	ADDRESS REDACTED						
FOGBANK DLR6822 TRUST	TRUST DTD 03/03/22	ADDRESS REDACTED	107 REED AVENUE		GREENVILLE	TN	37745	
FOGBANK SLW7222 TRUST	TRUST DTD 03/03/22	ADDRESS REDACTED	107 REED AVENUE		GREENVILLE	TN	37743	
FOSSICK CAPITAL PARTNERS, LP		325 N LARCHMONT BLVD., STE 375			LOS ANGELES	CA	90004-3011	
FRANK J DEBONIS JR	TOD DTD 10/20/2021	ADDRESS REDACTED						
FRASLEY SUPERANNUATION FUND	UAD 04/01/02	ADDRESS REDACTED						
G & L WHITE FAMILY LIMITED	PARTNERSHIP	2550 FOREST HILL IRENE RD			GERMANTOWN	TN	38139-7808	
G MATHISON IRA DECEASED FBO H M	C/O KINETICS ASSET MGMT	470 PARK AVE SOUTH	3RD FLOOR		NEW YORK	NY	10016-6957	
G MATHISON IRA DECEASED FBO J M	C/O KINETICS ASSET MGMT	470 PARK AVE SOUTH	3RD FLOOR		NEW YORK	NY	10016-6957	
GAINS GROUP AUS PTY LTD		51 VICKERY CRESCENT			BUNBURY	WA	6230	AUSTRALIA
GANGYI DENG	LING CHEN JTWROS	ADDRESS REDACTED						
GARRETT TAYLOR		ADDRESS REDACTED						
GARY D WADDELL	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
GARY D WADDELL &	BRENDA WADDELL TEN ENT	ADDRESS REDACTED						
GARY D. MULLINS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
GARY L DICK	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
GARY ROSENBAACH	TRADITIONAL IRA	ADDRESS REDACTED						
GARY W JEFFERS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
GARY W. JEFFERS	DOTTIE JEFFERS JTWROS	ADDRESS REDACTED						
GARY W. JEFFERS	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
GAVIN ANTHONY BENZIE		ADDRESS REDACTED						
GENERADORA ELECTRICA MSG	LIMITADA	JUAN MACKENNA 716 D4	OSORNO, CHILE					CHILE
George and Linda Rohlinger	TTEES, Rohlinger Family	ADDRESS REDACTED						
GEORGE M WHITE CUST FOR	LAUREN WHITE UTMA OF TN	ADDRESS REDACTED						
GEORGE ODONGO CHOTA		ADDRESS REDACTED						
GEORGE R ARRANTS JR	KIMBERLY ARRANTS JT TEN	ADDRESS REDACTED						
GEORGE SUMMACH		ADDRESS REDACTED						
GERALD AZZARONE	TOD DTD 06/11/2021	ADDRESS REDACTED						
GILLES JEAN FRANCOIS BADION		ADDRESS REDACTED						
GILLIS DESCENDANTS TRUST #1	UAD 09/30/09	ADDRESS REDACTED						
GILPIC SUPERANNUATION FUND	UAD 09/29/06	ADDRESS REDACTED						
GIOVANNI BONARELLI SCHIFFINO	CALLE ESPIRITU SANTO #6	ADDRESS REDACTED						
GIUSEPPI RAPISARDI	SHARENE ANNE RAPISARDI JT TEN	ADDRESS REDACTED						
GLENDA B ROBINSON		ADDRESS REDACTED						
GLENDA B ROBINSON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
GOLDENBERG 2004 DYNASTY TRUST	DTD 08/03/2004	ADDRESS REDACTED						
GOLDENBERG ASSOCIATES, LLC		ADDRESS REDACTED						
GOLDMAN SACHS	FAO GRUBER LAGUNITAS LLC	ATTN PRIME BROKER DESK	PO BOX 64	BOWLING GREEN STATION	NEW YORK	NY	10274-0064	
GOLDMAN SACHS	GRUBER MCBAIN CAPITAL MAGMT	SETTLEMENT ACCOUNT	ATTN PRIME BROKER ACCT	30 HUDSON ST	JERSEY CITY	NJ	07302-4699	
GOLDMAN SACHS	MAPLE LANE CAPITAL LLC	ATTN PRIME BROKER ACCOUNT	200 WEST ST		NEW YORK	NY	10282-2198	





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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
GOLDMAN SACHS & CO	22NW LP	FAO 22NW LP	ATTN PRIME BROKER ACCOUNT	200 WEST ST,	NEW YORK	NY	10282-2198	
GOLDMAN SACHS & CO	FAO GRUBER LAGUNITAS LLC	BULK SETTLEMENT A/C	ATTN PRIME BROKER ACCOUNT	200 WEST ST,	NEW YORK	NY	10282-2198	
GOLDMAN SACHS & CO	FAO HONEYCOMB ASSET MANAGEMENT	LP	ATTN PRIME BROKER ACCOUNT	200 WEST ST	NEW YORK	NY	10282-2198	
GOLDMAN SACHS & CO	FAO SABBY VOLATILITY WARRANT	MASTER FUND, LTD	ATTN PRIME BROKER ACCOUNT	30 HUDSON ST 10TH FLR	JERSEY CITY	NJ	07302-4699	
GOLDMAN SACHS & CO	FAO WEISS ASSET MANAGEMENT LP	ATTN PRIME BROKER	200 WEST ST		NEW YORK	NY	10282-2198	
GOLDMAN SACHS & CO	MAPLELANE CAPTIAL LLC	FAO MAPLELANE CAPITAL LLC	ATTN PRIME BROKER ACCOUNT	200 WEST ST	NEW YORK	NY	10282-2198	
GOLDMAN SACHS & CO	SABBY MANAGEMENT LLC	FAOSABBY VOLATILITY WARRANT	MASTER FUND LTD	30 HUDSON ST 10TH FLR	JERSEY CITY	NJ	07302-4699	
GOLDMAN SACHS & CO.	F/A/O ALYESKA INVESTMENT GROUP	ATTN PRIME BROKER AREA	77 W. WACKER DRIVE 7TH FLOOR		CHICAGO	IL	60601-1604	
GOLDMAN SACHS & CO.	MAPLELANE CAPITAL, LLC	ATTN PRIME BROKER DEPT	200 WEST STREET		NEW YORK	NY	10282-2198	
GOODMAN FAMILY TRUST	DTD 11/01/2018	ADDRESS REDACTED						
GOTHAM CAPITAL V, LLC -	TEST G 2012	825 THIRD AVENUE SUITE 1750			NEW YORK	NY	10022-7519	
GOTHAM CAPITAL V, LLC - NEUTRAL		825 THIRD AVENUE SUITE 1750			NEW YORK	NY	10022-7519	
GOTHAM CAPITAL V, LLC-TEST TAX 1		825 THIRD AVENUE SUITE 1750			NEW YORK	NY	10022-7519	
GOTHAM NEUTRAL STRATEGIES	(MASTER) LP - C	C/O GOTHAM ASSET MANAGEMENT LLC	825 THIRD AVENUE	SUITE 1750	NEW YORK	NY	10022-7519	
GREGORY H MARCUS		ADDRESS REDACTED						
GREGORY H MARCUS	ROLLOVER IRA	ADDRESS REDACTED						
GREGORY J IRWIN	SIMPLE IRA-PERSHING LLC CUST	ADDRESS REDACTED						
GREGORY M BUELET	ROLLOVER IRA	ADDRESS REDACTED						
GREGORY YOUNAN JOUKI	TOD DTD 11/30/2021	ADDRESS REDACTED						
GUARDIANSHIP TRUST FBO BLAKE E	TRUST DTD 04/07/21	KELSEY L. MCNULTY TTEE	49 WICKERWOOD LANE		AFTON	TN	37616	
GUIDANT PLANNING INC RET PLAN	UAD 01/01/06 ALLEN G YEE TTEE	2655 LOMBARDY RD			SAN MARINO	CA	91108-1516	
GUIDANT PLANNING INC RETIREMENT	PLAN UAD 01/01/06	ADDRESS REDACTED						
GUIDANT PLANNING, INC.	RETIREMENT PLAN FBO ALLEN YEE	ADDRESS REDACTED						
GULLANE CAPITAL LLC		640 S PERKINS RD			MEMPHIS	TN	38117-4706	
GULLANE CAPITAL PARTNERS LLC		640 SOUTH PERKINDS ROAD			MEMPHIS	TN	38117-4706	
GULLANE DIGITAL ASSET	PARTNERS LLC	640 S PERKINS RD			MEMPHIS	TN	38117-4706	
GULLANE DIGITAL ASSET PARTNERS	QP LLC	640 S PERKINS RD			MEMPHIS	TN	38117-4706	
GULLANE MINING PARTNERS II LLC		640 S PERKINS RD			MEMPHIS		38117-4706	
GULLANE MINING PARTNERS III LLC		640 S PERKINS RD			MEMPHIS		38117-4706	
GULLANE MINING PARTNERS LLC		640 S PERKINS RD			MEMPHIS		38117-4706	
HAL LAMBERT	ELAINE G LAMBERT COMM PROP	ADDRESS REDACTED						
HAN SOLO 401K PLAN	ALEXANDER D LANGAN TTEE	ADDRESS REDACTED						
HANK L. HUFF	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
HANWHA INVESTMENT	& SECURITIES	COMPANY LIMITED	56, YOUI-DAERO, YEONGDEUNGPO-GU		SEOUL			REPUBLIC OF KOREA
HARDMON INC	LORD PONSONBY 2490	AP 801 11600	MONTEVIDEO URUGUAY					URUGUAY
HAROLD L LOVE	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
HEIDI R BIBLE	SIMPLE IRA AXOS CLEARING CUST	ADDRESS REDACTED						
HELEN L WEEMS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
HI INVESTMENTS & SECURITIES CO L	HI INVESTMENTS & SECURITIES CO L	61 YEQUINARU-RO	YEONGDEUNGPO-GU		SEOUL		7327	REPUBLIC OF KOREA
HILLTOP HOLDINGS LTD	CAMINO DEL YUNQUE 14144 CASA 4	LO BARNECHEA	SANTIAGO - CHILE					CHILE
HK BLOCKCHAIN DEVELOPMENT ETF	C/O HORIZON KINETICS LLC	470 PARK AVE SOUTH			NEW YORK	NY	10016-6819	
HOLLIE W BINKLEY	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
HOLLY L MULHOLLEN	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
HORIZON ASSET MANAGEMENT	THE INTERNET FUND	470 PARK AVENUE SOUTH			NEW YORK	NY	10016-6865	
HORIZON KINETICS ASSET MGMT LLC	DESERET MUTUAL BENEFIT	470 PARK AVE S FL 4S			NEW YORK	NY	10016-6860	
HORIZON KINETICS ASSET MGMT LLC	HUGH CULLMAN	470 PARK AVE S FL 4S			NEW YORK	NY	10016-6860	
HORIZON KINETICS ASSET MGMT LLC	UNIFIED CREDIT SHELTER ULWT	470 PARK AVE S FL 4S			NEW YORK	NY	10016-6860	
HORIZON KINETICS LLC	LOUISE MANSKE TUSKI - IRA	470 PARK AVE SOUTH	THIRD FLOOR		NEW YORK	NY	10016-6957	
HOWARD D STACY	ROLLOVER IRA	ADDRESS REDACTED						
HOWARD SEE-HAU TEE		ADDRESS REDACTED						
HOWARD T SAYLOR	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
HRT FINANCIAL LLC	SECURITIES LENDING/BORROWING	32 OLD SLIP	30TH FLOOR		NEW YORK	NY	10005	



## Exhibit AH

Served via First-Class Mail

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
HYUNDAI MOTOR SEC	ATTN HYUNDAI MOTOR SECURITIES CO	28, GUKJEJUMYUNG-RO 2-GIL	YEONGDEUNGPO-GU		SEOUL			REPUBLIC OF KOREA
ING FINANCIAL MARKETS LLC	GLOBAL SECURITIES FINANCE	135 E 57TH STREET	5TH FLOOR		NEW YORK	NY	10022	
INGENIO SUPERANNUATION FUND	UAD 09/23/20	ADDRESS REDACTED						
INTERNET FUND	C/O KINETICS ASSET MGMT	470 PARK AVE SOUTH	3RD FLOOR		NEW YORK	NY	10016-6957	
INVESCO	INVESCO GLOBAL BLOCKCHAIN	11 GREENWAY PLZ			HOUSTON	TX	77046-1188	
IRA FBO MARGARET G WYLIE	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO MELVYN L JERNIGAN	TRP TRUST CO CUSTODIAN	ADDRESS REDACTED						
IRA FBO NANCY R SMITH	TRP TRUST CO CUSTODIAN	ADDRESS REDACTED						
IRA FBO RICHARD R BALLENTINE	TRP TRUST CO CUSTODIAN	ADDRESS REDACTED						
IRA FBO ABBIE LOEFFLER	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO ADAM ZEIBERG	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO AHMAD E SHIRAZI	TRP TRUST CO CUSTODIAN	ADDRESS REDACTED						
IRA FBO ALISON DELONG	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO ANDREA GROSSMAN	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO BERNARD E. SCHELL	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO BHUVANESWARI SRINIVASAN	TRP TRUST CO CUSTODIAN	ADDRESS REDACTED						
IRA FBO BONNIE NEMES	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO BRADLEY FEAGANS	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO BRIAN MCCORMACK	NM WEALTH MGMT CO AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO BRIAN R. NEWTON	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO BRIAN WINELAND	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO BRYANT WIECZOREK	TRP TRUST CO CUSTODIAN	ADDRESS REDACTED						
IRA FBO CARLIN MOEN	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO CARRIE LINDBERG	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO COLLEEN GOUVEIA MOULTON	CETERA INVSTMNT SVC AS CUST	ADDRESS REDACTED						
IRA FBO CRAIG A ELLIS	TRP TRUST CO CUSTODIAN	ADDRESS REDACTED						
IRA FBO DANIEL STANHOPE	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO DAVID LEVINSON	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO DAVID M BROWN	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO DAVID R ACKERMAN	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO DENIS CADIEUX	CETERA INVSTMNT SVC AS CUST	ADDRESS REDACTED						
IRA FBO DOUGLAS MARC ABRAMS	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO EDWARD B MEINEN	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO EDWARD BURK MEINEN JR	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO EDWARD JOSEPH SEDIVY JR	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO EMMANUEL CHAPMAN	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO ERIC C OLSTAD	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO ERIC R TAITZ	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO GARY DOSE	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO HARRY BELFORD	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO JAMES D MACLEAN	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO JAMES F. BLEAKLEY JR.	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO JAMES L LEE	TRP TRUST CO CUSTODIAN	ADDRESS REDACTED						
IRA FBO JASON S GOLDSTEIN	CETERA INVSTMNT SVC AS CUST	ADDRESS REDACTED						
IRA FBO JAY PANZARELLA	CETERA INVSTMNT SVC AS CUST	ADDRESS REDACTED						
IRA FBO JEFFREY E BLAKE	CETERA INVSTMNT SVC AS CUST	ADDRESS REDACTED						
IRA FBO JEFFREY L COMEAU	CETERA INVSTMNT SVC AS CUST	ADDRESS REDACTED						
IRA FBO JOHN DAVIDSON	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO JONATHAN WANGLER	TIAA FSB AS TRUSTEE	ADDRESS REDACTED						
IRA FBO JUDITH PLASENCIA-PEINADO	TRP TRUST CO CUSTODIAN	ADDRESS REDACTED						
IRA FBO JULIE C GURRAD	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO KAMAL KHABBAZ	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO KARL M FRAUGHTON	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO Kathleen Delate	Pershing LLC as Custodian	ADDRESS REDACTED						
IRA FBO KATY A KEMP	CETERA INVSTMNT SVC AS CUST	ADDRESS REDACTED						
IRA FBO KAY WADDELL	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO KEVIN P PETERSSEN	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO KYLE JOHNSON	TIAA FSB AS TRUSTEE	ADDRESS REDACTED						
IRA FBO LARS A LAMBRECHT	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO Lauren Carmel	Pershing LLC as Custodian	ADDRESS REDACTED						
IRA FBO LESLIE G LEREW	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						



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Served via First-Class Mail

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
IRA FBO LOUIS BOYD FREEMAN III	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO MARIE PINON	TRP TRUST CO CUSTODIAN	ADDRESS REDACTED						
IRA FBO MARK A KERN	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO MARK D BUDZYNSKI	CETERA INVSTMNT SVC AS CUST	ADDRESS REDACTED						
IRA FBO MARY JOCHUM	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO MAURICE E FLURIE III	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO MICHAEL DELONG	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO MICHAEL MACLEAN	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO Nanci K FEITEL	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO NANCY JOHNSTON	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO NANCY JOHNSTON	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO PAOLA A BORDONI	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO PATRICK K MORAN	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO PHANI R CHITRAPU	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO RAJENDRA MANTRALA	TRP TRUST CO CUSTODIAN	ADDRESS REDACTED						
IRA FBO ROBERT A DAIGNEAULT	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO ROBERT JAQUITH	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO Robert W Bloxham	Pershing LLC as Custodian	ADDRESS REDACTED						
IRA FBO RODNEY ASHBY	BANK OF THE WEST AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO SAMUEL S COLEMAN	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO SANDRA J GOLDSTEIN	CETERA INVSTMNT SVC AS CUST	ADDRESS REDACTED						
IRA FBO SARAH HEMOND	CETERA INVSTMNT SVC AS CUST	ADDRESS REDACTED						
IRA FBO SCOTT MACLEAN	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO SEAN MCDONNELL	CETERA INVSTMNT SVC AS CUST	ADDRESS REDACTED						
IRA FBO SEAN MICHAEL HYATT	CETERA INVSTMNT SVC AS CUST	ADDRESS REDACTED						
IRA FBO STEPHANIE JAQUITH	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO STEPHANIE MACLEAN	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO STEPHEN R GUPTILL	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO THOMAS BUTTRAM	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO VENKAT BALASUBRAMANIAN	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO WILLIAM SISK	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO WILLIAM T BROWN	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA FBO ZECAL WU	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
IRA KRAVITZ	LISA KRAVITZ COMM PROP	ADDRESS REDACTED						
IRA KRAVITZ	ROTH IRA	ADDRESS REDACTED						
ISAAC ARONOWITZ KATZ	PASEO XAMAN HA	ADDRESS REDACTED						
ISAAC D. LEE		ADDRESS REDACTED						
ISAAC S. HOOVER	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
IVAN BANK		4711 IRVIN SIMMONS DR			DALLAS	TX	75229-4254	
IVAN KRSTIC	HORIZON CORE VALUE PORTFOLIO	ADDRESS REDACTED						
J P MORGAN INVESTMENT MGMT INC	FAO JPMORGAN ETFS IRELAND ICAV B	383 MADISON AVE			NEW YORK	NY	10179-0001	
J.P. MORGAN CLEARING CORP	F/A/O ARISTEIA CAPITAL LLC	ATTN PRIME BROKER UNIT	3 CHASE METROTECH CENTER NORTH		BROOKLYN	NY	11245-0001	
J.P. MORGAN CLEARING CORP	FAO MILLENNIUM MGMT LLC	ATTN PRIME BROKER	3 METROTECH CTR		BROOKLYN	NY	11245-0005	
J.P. MORGAN SECURITIES LLC	MILLENNIUM MANAGEMENT LLC	ATTN PRIME BROKER ACCOUNT	3 METROTECH CTR		BROOKLYN	NY	11245-0005	
JACK GABY		ADDRESS REDACTED						
JACK GABY	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
JACKSON L. SHELTON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
JACOBY MCCABE ELLSBURY REV TR	JACOBY MCCABE ELLSBURY TTEE	ADDRESS REDACTED						
JAMES B WHELAN	TOD DTD 03/10/2019	ADDRESS REDACTED						
JAMES C OGABHANN III		ADDRESS REDACTED						
JAMES D DAUGHERTY	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
JAMES D MACLEAN	TOD DTD 08/19/2021	ADDRESS REDACTED						
JAMES D THOMPSON	PAMELA R THOMPSON JT TEN	ADDRESS REDACTED						
JAMES E WORKS	KRISTEN WORKS COMM PROP	ADDRESS REDACTED						
JAMES F. BLEAKLEY, JR. 2012	FAMILY TRUST UAD 12/18/12	ADDRESS REDACTED						
JAMES H BROOKS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
JAMES H BROOKS &	LETITIA M BROOKS TEN ENT	ADDRESS REDACTED						
JAMES ORMOND PROUT		ADDRESS REDACTED						
JAMES SCHURMAN TRUSTEE OF THE	JAMES SCHURMAN TRUST	ADDRESS REDACTED						
JAMES V DI FILIPPO	CHRISTINE DI FILIPPO COMM PROP	ADDRESS REDACTED						



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Served via First-Class Mail

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
JAMIE L LAMONS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
JAMIE R GREENE	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
JANET G JORDAN DYNASTY TRUST	UAD 06/14/02, JANET G JORDAN	ADDRESS REDACTED						
JANION ROBERT BOSHOF	PATRICIA BRAUNE JT TEN	ADDRESS REDACTED						
JASON W. HEALEY	TOD DTD 03/16/2022	ADDRESS REDACTED						
JAYME KRAVITZ BURK	CAMERON BURK	ADDRESS REDACTED						
JB SALES CO INC		P O BOX 1740			EASTON	MD	21601-8935	
JEANETTE S JOHNSON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
JEANETTE S. JOHNSON LIVING TRU	TRUST DTD 02/28/12	ADDRESS REDACTED						
JEFFREY K. JONES	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
JEFFREY S NEWNHAM	GRETCHEN NEWNHAM COMM PROP	ADDRESS REDACTED						
JENNIFER ATKIN IRREVOCABLE	TRUST DTD 12/16/2021	ADDRESS REDACTED						
JENNIFER K BEATY	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
JERITA G GREENLEE	SIMPLE IRA AXOS CLEARING CUST	ADDRESS REDACTED						
JERRY AZZARONE	TOD DTD 05/19/2021	ADDRESS REDACTED						
JERRY AZZARONE	TOD DTD 06/24/2021	ADDRESS REDACTED						
JERRY T. STANLEY MANAGEMENT	TRUST DTD 6/3/14 JERRY STANLEY	ADDRESS REDACTED						
JERRY W JOHNSON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
JESSICA M KIERNAN		ADDRESS REDACTED						
JESUS ANTONIO CACHAYA JR		ADDRESS REDACTED						
JG 2021 GST EXEMPT TRUST	DTD 12/20/2021	ADDRESS REDACTED						
JIM H KRAUSE	SEP-IRA	ADDRESS REDACTED						
JIMMY R HELBERT	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
JIN MING LEI		ADDRESS REDACTED						
JOANNE DEBORAH KELLY		ADDRESS REDACTED						
JOE B THORNTON JR		ADDRESS REDACTED						
JOE BRYAN THORNTON JR 2012 IRREV	TRUST UAD 12/14/12	ADDRESS REDACTED						
JOEL M VOLINSKI		ADDRESS REDACTED						
JOEL S BITTENSKY		ADDRESS REDACTED						
JOHN BAVIS III		ADDRESS REDACTED						
JOHN BURTON	ROTH IRA	ADDRESS REDACTED						
JOHN BURTON TRUST	DTD JUNE 9, 2014	ADDRESS REDACTED						
JOHN C SLUDER	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
JOHN CALIPARI	ELLEN CALIPARI JT TEN	ADDRESS REDACTED						
JOHN CHARLES GOODMAN	SEP-IRA	ADDRESS REDACTED						
JOHN CHARLES GOODMAN	TRADITIONAL IRA	ADDRESS REDACTED						
JOHN E. SALYER	CAROL K. SALYER JT WROS	ADDRESS REDACTED						
JOHN E. SALYER	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
JOHN F SCHORK CAROLE R SCHORK	COMM PROP, PLEDGED COLLATERAL	ADDRESS REDACTED						
JOHN H DE WITT	- PRMTRIC RUSSELL 3000	ADDRESS REDACTED						
JOHN J CRONIN	CAROLYNNE M CRONIN JT TEN	ADDRESS REDACTED						
JOHN P HEPTIG	SEP-IRA	ADDRESS REDACTED						
JOHN P KELLERMAN	JENNIFER M KELLERMAN JT TEN	ADDRESS REDACTED						
JOHN P MANSOUR	SARAH J MANSOUR JT TEN	ADDRESS REDACTED						
JOHN TURNER		ADDRESS REDACTED						
JOHN W FORD &	ALICE FORD TEN ENT	ADDRESS REDACTED						
JOHNNY R HOWARD		ADDRESS REDACTED						
JOHNNY R HOWARD	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
JOHNSON ABRAHAM	JENNY ABRAHAM JT TEN	ADDRESS REDACTED						
JON R SAYAH 2011 TRUST	DTD 03/25/2011	ADDRESS REDACTED						
JON SAYAH	ROLLOVER IRA	ADDRESS REDACTED						
JONATHAN HYLTON	AMBER L HYLTON JT TEN	ADDRESS REDACTED						
JONATHAN L GROOT 2008 IRREV TR UAD 04/01/08	JONATHAN GROOT & PATRICK BITTERMAN TTEES	ADDRESS REDACTED						
JONATHAN TSCHETTER	MICHELLE TSCHETTER JT WROS	ADDRESS REDACTED						
JORDAN N.H. BULGER TTEE	JORDAN AND JULIANA BULGER	ADDRESS REDACTED						
Joseph Bodenheimer		ADDRESS REDACTED						
JOSEPH GAMBERALE		ADDRESS REDACTED						
JOSHUA N MANCUSO	JENNIFER PEREZ MOLINA TEN COM	ADDRESS REDACTED						
JOYCE A CARTER		ADDRESS REDACTED						
Joyce K Jennings	TOD DTD 12/17/2020	ADDRESS REDACTED						
JP MORGAN CHASE NA TTEE	SIEMENS SAVINGS PLAN	ADDRESS REDACTED						



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Served via First-Class Mail

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
JP MORGAN CHASE NA TTEE	SIEMENS SAVINGS PLAN	ADDRESS REDACTED						
JP MORGAN CHASE NA TTEE TTEE	SIEMENS ENERGY SAVINGS PLAN	ADDRESS REDACTED						
JP MORGAN CLEARING CORP	DAVIDSON KEMPNER CAPITAL MANAGEM	ATTN PRIME BROKER DEPT	3 METROTECH CENTER		BROOKLYN	NY	11245-0005	
JP MORGAN CLEARING CORP	MILLENNIUM PARTNERS	LLC	ATTN PRIME BROKER ACCOUNT	3 METROTECH CTR	BROOKLYN	NY	11245-0005	
JP MORGAN SECURITIES LLC FAO	APPLIED PHILOSOPHY/LEGG MASON	ATTN PRIME BROKER ACCOUNT	3 METROTECH CTR		BROOKLYN	NY	11245-0005	
JRO INC DEFINED BENEFIT PLAN	FBO JEFF ROSS U/A 11/22/2010	1880 CENTURY PARK EAST	#1600		LOS ANGELES	CA	90067-1661	
JUDITH A. CASTAINCA	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
JULIE A PROSCIA	TIMOTHY J HOPPA JT TEN	ADDRESS REDACTED						
JULIE ANN ROSENTHAL TRUST	U/A DTD 8-3-83	ADDRESS REDACTED						
JULIE SEELEY		ADDRESS REDACTED						
JUNE N MUEHR REV LIVING TRUST	DTD 12/14/2000	ADDRESS REDACTED						
JUSTIN L NOWLIN	ASHLEY NOWLIN JT TEN	ADDRESS REDACTED						
KACTON J.L. DEVOTI	ALLAN J. HARPER JTWROS	ADDRESS REDACTED						
KAREN J DIONNE		ADDRESS REDACTED						
KAREN K DAVISSON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
KAREN K. DAVISSON		ADDRESS REDACTED						
KAREN M. MOORE	ROLLOVER IRA DATED 12/03/07	ADDRESS REDACTED						
KAREN SHOSID WEINREB	SOLE & SEP PROP	ADDRESS REDACTED						
KAREN WHITE TTEE;	THE KAREN WHITE SEPARATE	ADDRESS REDACTED						
KARIN J. BESSER	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
KATARINA A KNIGHT		ADDRESS REDACTED						
KATE REBECCA ESLER		ADDRESS REDACTED						
Kathleen Delate	Robert W Bloxham JT TEN	ADDRESS REDACTED						
Kathleen Delate	TOD DTD 11/06/2020	ADDRESS REDACTED						
KATHY A WALKER	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
KATRIEN VAN LAEKEN		ADDRESS REDACTED						
KB SECURITIES CO., LTD	YEOUINARU-RO 50				SEOUL			REPUBLIC OF KOREA
KEITH R BELL	ROLLOVER IRA	ADDRESS REDACTED						
KELLY L LAMONS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
KELLY LAMONS CUSTODIAN FBO	COLE A LAMONS UTMA/TN	ADDRESS REDACTED						
KELLY LAMONS CUSTODIAN FBO	CONNOR R LAMONS UTMA/TN	ADDRESS REDACTED						
KENNETH D ENGLAND	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
KENNETH D ENGLAND &	TINA ENGLAND TEN ENT	ADDRESS REDACTED						
KENNETH D YEARWOOD	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
KENNETH D YEARWOOD &	PATRICIA YEARWOOD TEN ENT	ADDRESS REDACTED						
KENNETH G COLLINS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
KENNETH L TOLLEY	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
KENNETH R PARHAM	DIANE M PARHAM JTWROS	ADDRESS REDACTED						
KENNETT B PARKES		ADDRESS REDACTED						
KENT NOVAK	HEATHER NOVAK TEN COMM	ADDRESS REDACTED						
KEPLER CHEUVREUX SA	KEPLER CHEUVREUX SA	ADDRESS REDACTED						
KERRY LANCE MARKWARDT	ROLLOVER IRA	ADDRESS REDACTED						
KERRY S BISSING	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
KEVIN L GOSNELL	ROTH IRA	ADDRESS REDACTED						
Kevin Lennon Thomas		ADDRESS REDACTED						
KEVIN MANZOLINI	BONNIE MANZOLINI JT TEN	ADDRESS REDACTED						
KIMBERLEY HEESUN FLANNERY		ADDRESS REDACTED						
KIMBERLY D DAVIS	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
KINETICS ASSET MGMT	DESERET MUTUAL BENEFIT	ADDRESS REDACTED						
KIRA TREYVUS		ADDRESS REDACTED						
KIRK R WILSON	ROLLOVER IRA	ADDRESS REDACTED						
KIWOOM SECURITIES CO LTD	C/O KIWOOM SECURITIES CO LTD	18 YEOUINARU-RO 4-GIL	KIWOOM FINANCE SQUARE		SEOUL		7331	REPUBLIC OF KOREA
KOOKA SMSF	UAD 07/01/22	D MULLER PTY LTD TTEE	FBO D B MULLER	140 BROMPTON RD	WEMBLEY DOWNS	WA	6019	AUSTRALIA
KOREA INVESTMENT AND SECURITIES	CO LTD	27-1, YEOUIDO-DONG	YEONGDEUNGPO-GU		SEOUL		150-747	REPUBLIC OF KOREA
KOREA INVESTMENT AND SECURITIES	CO LTD -9002I	27-1, YEOUIDO-DONG	YEONGDEUNGPO-GU		SEOUL		150-747	REPUBLIC OF KOREA
KRENGEL 2012 SECURITY TRUST	RACHEL KRENGEL TRUSTEE	DTD 12-3-12	PO BOX 795576		DALLAS	TX	75379-5576	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
KRISTA FALCONE		ADDRESS REDACTED						
KRISTEN M SHELTON	SEP IRA AXOS CLEARING CUST	ADDRESS REDACTED						
KRISTEN ROY	ROLLOVER IRA	ADDRESS REDACTED						
KSD 794213	C/O KYOBO SECURITIES CO LTD	97 UISADANG-DAERO YUOIDO-DONG	YOUNGDEUNGPO-GU		SEOUL		150737	REPUBLIC OF KOREA
KUNAL JERATH	LYNN J JERATH JTWROS	ADDRESS REDACTED						
KYLE RYAN BRIGGS		ADDRESS REDACTED						
LACHANCE FAMILY TRUST	DTD MAY 19, 1999	ADDRESS REDACTED						
LADAN SAEID	ROLLOVER IRA	ADDRESS REDACTED						
LARCHIN MILLER JR	ROLLOVER IRA	ADDRESS REDACTED						
LAURA ANN OLESZKOWICZ	DENNIS S OLESZKOWICZ JTWROS	ADDRESS REDACTED						
LAURA L MCNEESE	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
LAURA L MCNEESE	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
LAURA L. MCNEESE	SEP IRA AXOS CLEARING CUST	ADDRESS REDACTED						
LAUREN DARR	TOD DTD 11/21/2020	ADDRESS REDACTED						
LAWRENCE A. CLAIBORNE	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
LAWRENCE A. CLAIBORNE	SIMPLE IRA AXOS CLEARING CUST	ADDRESS REDACTED						
Lawrence Paschetti		ADDRESS REDACTED						
LAWRENCE TAYMOR		ADDRESS REDACTED						
LAWRENCE X BOUCVALT III	CUST FOR LAWRENCE X	ADDRESS REDACTED						
LAWRENCE X BOUCVALT III	CUST FOR ORI ELYSE BOUCVALT	ADDRESS REDACTED						
LEE LIVING TRUST DTD 03/15/11	MICHAEL E LEE AND NICOLA J LEE	ADDRESS REDACTED						
LEGAL & GEN INVST MGMT AMER INC	LEGAL & GENERAL RUSSELL 2000	COLLECTIVE INVESTMENT	71 SOUTH WACKER DRIVE	SUITE 800	CHICAGO	IL	60606-4627	
LEIGH ANN GILCHER	ROTH IRA	ADDRESS REDACTED						
LELEUX ASSOCIATED BROKERS	SWIFT STEP	RUE ROYALE 97	1000 BRUSSELS BELGIUM					BELGIUM
LENORA F KIRBY GST-EXEMPT	TRUST DTD 7/14/21	ADDRESS REDACTED						
LESLIE E. CASE		ADDRESS REDACTED						
LESLIE E. DOUTHAT	SEP IRA AXOS CLEARING CUST	ADDRESS REDACTED						
LESLIE E. DOUTHAT CUSTODIAN	FBO JAXSON D. LESTER UTMA/TN	ADDRESS REDACTED						
LESLIE R. BUMPAS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
LETITIA M BROOKS CUSTODIAN FBO	HENRY Z BROOKS UTMA/TN	ADDRESS REDACTED						
LILLIAN RUSSELL		ADDRESS REDACTED						
LINDA D GOODNIGHT		ADDRESS REDACTED						
LINDA D GOODNIGHT	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
LINDA F CARTER	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
LINDA F WEEMS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
LISA L HAWKINS	KEVIN M HAWKINS JT TEN	ADDRESS REDACTED						
LISA M BOWEN		ADDRESS REDACTED						
LOGAN M HODGE		ADDRESS REDACTED						
LORRAINE H JENNINGS		ADDRESS REDACTED						
LOUIS & JOAN BRADDI TTEES;	THE BRADDI LIVING TRUST	ADDRESS REDACTED						
LOUIS E & PATRICIA J POTEPA	CO TTEES THE POTEPA FAMILY	ADDRESS REDACTED						
LUCAS GRANT HEARTSILL	COLLEEN KELLY HEARTSILL JTWROS	ADDRESS REDACTED						
LUCAS GRANT HEARTSILL	TRADITIONAL IRA	ADDRESS REDACTED						
LUCINDA R. ZANDERS	TRADITIONAL IRA	ADDRESS REDACTED						
LUIS E LEMA	JOANNE S LEMA JT TEN	ADDRESS REDACTED						
LUIZ ARAUJO		ADDRESS REDACTED						
LYNN J JERATH REVOCABLE TRUST	U/A/D JULY 30 2020	ADDRESS REDACTED						
LYNN JARCHO	ROLLOVER IRA	ADDRESS REDACTED						
M & L HOLDINGS SUPERANNUATION	FUND UAD 07/24/98	ADDRESS REDACTED						
MADLINE KITTS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MADLINE KITTS	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MAN523	C/O KINETICS ASSET MGMT	470 PARK AVE SOUTH	3RD FLOOR		NEW YORK	NY	10016-6957	
MAN583	C/O KINETICS ASSET MGMT	470 PARK AVE SOUTH	3RD FLOOR		NEW YORK	NY	10016-6957	
MAN724	C/O KINETICS ASSET MGMT	470 PARK AVE SOUTH	3RD FLOOR		NEW YORK	NY	10016-6957	
MANCHESTER ALPHA FUND LP		13 SMITHS POINT RD			MANCHESTER	MA	01944-1449	
MANDY BETH COTTEN	CASEY COTTEN COMM PROP	ADDRESS REDACTED						
MANULIFE INVESTMENT MGMT LTD	JOHN HANCOCK US SMALL AND MID CA	NORTH TOWER THREE	200 BLOOR ST E FL 6	TORONTO ON M4W 1E5				CANADA
Marc Goldman		ADDRESS REDACTED						
MARGARET A BOARDMAN	IRA AXOS CLEARING CUST	ADDRESS REDACTED						



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
MARGARET CAMPBELL JAFFE	ROLLOVER IRA	ADDRESS REDACTED						
MARIA BLOOMFIELD TTEE;	THE MARIA CHRISTINA BLOOMFIELD	ADDRESS REDACTED						
MARIE M HERRMANN	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MARIE M HERRMANN	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MARIE M. HERRMANN		ADDRESS REDACTED						
MARILYN S WALLERSTEIN		ADDRESS REDACTED						
MARION D BROWN	TOD DTD 11/08/2021	ADDRESS REDACTED						
MARJORIE J STERN TTEE	THE MARJORIE JOAN STERN	ADDRESS REDACTED						
MARK A KLEPPER	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MARK A KLEPPER	SEP IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MARK D EDWARDS	MARY E. EDWARDS COMM PROP	ADDRESS REDACTED						
MARK D GIBSON		ADDRESS REDACTED						
MARK E BOURNE	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MARK EDWARD DREVER	TOD BENEFICIARIES ON FILE	ADDRESS REDACTED						
MARK H. SEGOVIS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MARK KLEPPER CUSTODIAN FBO	EVAN A KLEPPER UTMA/TN	ADDRESS REDACTED						
MARK KLEPPER CUSTODIAN FBO	LUKE A KLEPPER UTMA/TN	ADDRESS REDACTED						
MARK SKORPIL	TAMI SKORPIL COMM PROP	ADDRESS REDACTED						
MARK TRAVIS	CHERYL TRAVIS TEN COMM	ADDRESS REDACTED						
MARRUS FAMILY FOUNDATION INC	HORIZON MGMT	ALL CAP GLOBAL OPPORT	13 LINDEN LANE		RUMSON	NJ	07760-1245	
MARSHA R JENNINGS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MARSHA R JENNINGS	SIMPLE IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MARY A HELBERT	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MARY B. EVANS	SEP IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MARY E. EDWARDS	ROLLOVER IRA	ADDRESS REDACTED						
MARY JEAN VICKERS	JERRY MARSHALL JT TEN	ADDRESS REDACTED						
MARY MADDEX WHITE		ADDRESS REDACTED						
MATIAS PIRES	TOD DTD 03/21/2014	ADDRESS REDACTED						
MATRIX MINING LTD CO		ADDRESS REDACTED						
MATTHEW A. FAUST	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MATTHEW C CHALFANT	JENNIFER L CHALFANT JTWROS	ADDRESS REDACTED						
MATTHEW D GREER		ADDRESS REDACTED						
MATTHEW E LASKO	ELEANOR L LASKO JTWROS	ADDRESS REDACTED						
MATTHEW E LASKO	ROTH IRA	ADDRESS REDACTED						
MATTHEW ELLIOT BURKE		ADDRESS REDACTED						
MATTHEW GARBER	INDIVIDUAL(K)-PERSHING AS CUST	ADDRESS REDACTED						
MATTHEW J. GAFFNEY	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MATTHEW RUSSELL MANN		ADDRESS REDACTED						
MAUREEN E DOYLE	SIMPLE IRA-PERSHING LLC CUST	ADDRESS REDACTED						
MCEWIN FAMILY SUPERFUND	UAD 04/10/03	ADDRESS REDACTED						
MCGINNIS FAMILY TRUST UAD	06/04/02, PLEDGED COLLATERAL	ADDRESS REDACTED						
MCNAMEE FAMILY REVOCABLE	TRUST UAD 09/30/05, PLEDGED	ADDRESS REDACTED						
MEAGAN N. NORTON	SIMPLE IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MELISSA L. GAFFNEY	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
	COMMONWEALTH OF PENNSYLVANIA							
MELLON INVESTMENTS CORPORATION	TRE	BNY MELLON CENTER	ONE BOSTON PL		BOSTON	MA	02108-4408	
MELVYN A. GREENBERG FAMILY	TRUST U/T/A DTD 11/03/2004	ADDRESS REDACTED						
MEREDITH R SHRADER	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MEREDITH R. SHRADER	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MERRILL LYNCH PROF CLEARING CORP	BRIGHTLIGHT CAPITAL MGMT LP	FAO PIPER FOR BRIGHTLIGHT	ATTN PRIME BROKER ACCOUNT	222 BROADWAY 12TH FLR	NEW YORK	NY	10038-2579	
MERRILL LYNCH PROF CLEARING CORP	MILLENNIUM PARTNERS	F/A/O MILLENNIUM PARTNERS LP	ATTN PRIME BROKER ACCOUNT	222 BROADWAY 6TH FLOOR	NEW YORK	NY	10038-2579	
MERRILL LYNCH PROF CLEARING CORP	PRECEPT MANAGEMENT LLC	PRECEPT CAPITAL MANAGEMENT LP	222 BROADWAY FL 12		NEW YORK	NY	10038-2579	
MERRILL LYNCH PROF CLRNG CO	NISHKAMA CAPITAL LLC	ATTN PRIME BROKER ACCOUNT	222 BROADWAY FL 12		NEW YORK	NY	10038-2579	
MERRILL LYNCH PROFESSIONAL CLEAR	FAO MILLENNIUM PARTNERS LP	ATTN PRIME BROKER ACCOUNT	222 BROADWAY FL 12		NEW YORK	NY	10038-2579	
MGC CONTRACTORS, INC TTEE	MGC CONTRACTORS, INC. SECTION 40	FBO JOHN K ANDERSON	592 SHEPHERDS RANCH		BULVERDE	TX	78163-3442	
MICHAEL ANTHONY PISCIONERI		ADDRESS REDACTED						
MICHAEL B ATKINS		ADDRESS REDACTED						





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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
MICHAEL DELONG	ALISON DELONG JT TEN	ADDRESS REDACTED						
MICHAEL G MYERS	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MICHAEL J BROWN	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MICHAEL L. BROWER AND MELISA	MITCHELL TRUSTEES FOR THE	ADDRESS REDACTED						
MICHAEL L. MELTON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MICHAEL MACLEAN	STEPHANIE MACLEAN JT TEN	ADDRESS REDACTED						
MICHAEL MACLEAN CUSTODIAN	FBO KANE MACLEAN	ADDRESS REDACTED						
MICHAEL MATTEI		ADDRESS REDACTED						
MICHAEL P MUEHR	NICOLE D MUEHR JTWROS	ADDRESS REDACTED						
MICHAEL P MUEHR	TRADITIONAL IRA	ADDRESS REDACTED						
MICHAEL P MUEHR C/F	MASON MUEHR UTMA/VA	ADDRESS REDACTED						
MICHAEL RYAN BARNES	CHELSE JENNA BARNES JTWROS	ADDRESS REDACTED						
MICHAEL RYAN BARNES	ROTH IRA	ADDRESS REDACTED						
MICHAEL S ECKOLS	TOD DTD 01/29/2020	ADDRESS REDACTED						
MICHAEL STARCHER	SEP-IRA	ADDRESS REDACTED						
MICHAEL T MCNEESE	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MICHAEL T MCNEESE	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MICHAEL T MCNEESE &	LAURA MCNEESE TEN ENT	ADDRESS REDACTED						
MICHAEL T. MCNEESE	SEP IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MICHAEL W JORDAN DYNASTY	UAD 12/21/01	ADDRESS REDACTED						
MICHAEL ZEE TTEE	MICHAEL DARWIN ZEE	ADDRESS REDACTED						
MICHELE MERLER		ADDRESS REDACTED						
MICHELLE FRANCES STUART	ANDREW WILLIAM STUART JT TEN	ADDRESS REDACTED						
MIHIR NAIK	SEJAL NAIK JT TEN	ADDRESS REDACTED						
MILTON R ANDERSON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
MITCHELL DUPRE	ROLLOVER IRA	ADDRESS REDACTED						
MIZUHO SECURITIES	USA LLC	320 PARK AVE 12TH FL			NEW YORK	NY	10022-6848	
MM MANAGEMENT LTD CO		220 OUTLET POINT BLVD			COLUMBIA	SC	29210-5667	
MMG BANK CORPORATION	FAO: MMG BANK CORP PROP	P.O. BOX 0832-02453	WORLD TRADE CENTER					PANAMA
MOHAMMAD T KAHOOK	TOD DTD 08/22/2018	ADDRESS REDACTED						
MOISE BELLO		ADDRESS REDACTED						
MORGAN STANLEY & CO	NISHKAMA CAPITAL LLC	EXECUTION	ATTN PRIME BROKER ACCOUNT	ONE NEW YORK PLAZA	NEW YORK	NY	10004-1935	
MORGAN STANLEY & CO INC.	F/A/O ARISTEIA CAPITAL LLC	ATTN PRIME BROKER ACCOUNT	ONE NEW YORK PLAZA		NEW YORK	NY	10004-1901	
MORGAN STANLEY & CO INC.	FAO ERGOTELES LLC	ATTN PRIME BROKER ACCOUNT	ONE NEW YORK PLAZA		NEW YORK	NY	10004-1901	
MORGAN STANLEY & CO INC.	FAO WEISS ASSET MANAGEMENT LP	ATTN PRIME BROKER ACCOUNT	ONE NEW YORK PLAZA		NEW YORK	NY	10004-1901	
MORGAN STANLEY & CO INC.	FAO X-ENTITY 0302C IPB/ALPHAS	MANAGED ACCOUNTS	ATTN PRIME BROKER ACCOUNT	ONE NEW YORK PLAZA	NEW YORK	NY	10004-1935	
MR GORDON L MATTOCKS III	BENE OF	ADDRESS REDACTED						
MR HUGH ROBINSON	BENE OF	ADDRESS REDACTED						
MRS TANYA DEL POZZO	BENE OF	ADDRESS REDACTED						
MWJDT APPOINTIVE FAMILY TRUST	UAD 11/19/21	ADDRESS REDACTED						
MWJDT APPOINTIVE FAMILY TRUST	UAD 11/19/21, JANET & JOSH	ADDRESS REDACTED						
NANCY BRADBURY BELTON	WILLIAM R BELTON POA	ADDRESS REDACTED						
NANCY SHOSID	SEP-IRA	ADDRESS REDACTED						
NATHAN TANNER-BRAUN		ADDRESS REDACTED						
NATIONAL FINANCIAL SERVICES	FAO:FIDELITY CAPITAL MARKETS AWH	CAPITAL, LP	499 WASHINGTON BLVD	MAIL ZONE NJ4A	JERSEY CITY	NJ	07310-1995	
NATURAL SUCCESS INC		8 OLYMPIC WAY			COTO DE CAZA	CA	92679-4839	
NATURAL SUCCESS INC MPP	MARILYN MCCORMICK TRUSTEE	DANIEL MCCORMICK TRUSTEE	8 OLYMPIC WAY		COTO DE CAZA	CA	92679-4839	
NAYEF M Z ALBASMAN	ATTN NAYEF ALBASMAN	ADDRESS REDACTED						
NED S HARRISON	ROLLOVER IRA	ADDRESS REDACTED						
NEEMA U COOPER		ADDRESS REDACTED						
NIKOLAS SCOTT JEFFERSON	ROLLOVER IRA	ADDRESS REDACTED						
NISSAN SECURITIES	1-38-11 NIHONBASHI	ADDRESS REDACTED						
NOBILIS CORREDOR DE BOLSA SA	FAO: 406897	ADDRESS REDACTED						
NORMA S HOOVER	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
NORMAN KIRKWOOD	TOD DTD 03/15/2021	ADDRESS REDACTED						
NORTHERN TRUST COMPANY	99-99999	ACCOUNT	50 SOUTH LASALLE STREET		CHICAGO	IL	60603-1003	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
NORTHERN TRUST COMPANY TTEE	TOWERS WATSON SAVINGS PLAN	ADDRESS REDACTED						
NORTHERN TRUST INVESTMENTS	99-99999	181 W MADISON ST			CHICAGO	IL	60602-4510	
NORTHERN TRUST INVESTMENTS INC	NTGIC 99-99999	50 S LASALLE FL 4			CHICAGO	IL	60603-1003	
NORTHERN TRUST TTEE	ACCENTURE RETIREMENT SVGS PLAN	ADDRESS REDACTED						
NORTHERN TRUST TTEE	ACCENTURE RETIREMENT SVGS PLAN	ADDRESS REDACTED						
NORTHERN TRUST TTEE	ACCENTURE RETIREMENT SVGS PLAN	ADDRESS REDACTED						
NORTHERN TRUST TTEE	ACCENTURE RETIREMENT SVGS PLAN	ADDRESS REDACTED						
NORTHERN TRUST TTEE	ACCENTURE RETIREMENT SVGS PLAN	ADDRESS REDACTED						
NORTHERN TRUST TTEE	ACCENTURE RETIREMENT SVGS PLANS	ADDRESS REDACTED						
NORTHERN TRUST TTEE	CATERPILLAR 401K SAVINGS PLAN	ADDRESS REDACTED						
NORTHERN TRUST TTEE	CATERPILLAR 401K SAVINGS PLAN	ADDRESS REDACTED						
NORTHERN TRUST TTEE	CATERPILLAR 401K SAVINGS PLAN	ADDRESS REDACTED						
NORTHERN TRUST TTEE	GEORGIA PACIFIC HOURLY 401K PL	ADDRESS REDACTED						
NORTHERN TRUST TTEE	GEORGIA PACIFIC RET SAVINGS PL	ADDRESS REDACTED						
NORTHERN TRUST TTEE	SCHLUMBERGER TECH CO SVGS & PS	ADDRESS REDACTED						
NORTHERN TRUST TTEE	SCHLUMBERGER TECH CO SVGS & PS	ADDRESS REDACTED						
NORTHERN TRUST TTEE	THE MOLEX RETIREMENT & SVGS PLAN	FBO CHEIKH T THIAM	7051 WHITE TAIL DR		GRAND BLANC	MI	48439-9644	
NYS COMMON RETIREMENT FUND	SMALLCAP ACCT P61230	110 STATE STREET 14TH FLOOR			ALBANY	NY	12207-2035	
OCBC SECURITIES PRIVATE LTD	18 CHURCH STREET	--SINGLE AGENCY ACCOUNT--	CLIENT A/C	#01-00 OCBC CENTRE SOUTH			049479	SINGAPORE
OSCAR J JUNQUERA	TRADITIONAL IRA	ADDRESS REDACTED						
PAMELA S LAMB	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
PARAMETRIC PORTFOLIO ASSOCIATES	GLOFUND	800 5TH AVE STE 2800			SEATTLE	WA	98104-4109	
PARAMETRIC PORTFOLIO ASSOCIATES	HAWAII LLC PARAMETRIC SMALL CA	800 5TH AVE STE 2800			SEATTLE	WA	98104-4109	
PARAMETRIC PORTFOLIO ASSOCIATES	JPM OMNIBUS	800 5TH AVE STE 2800			SEATTLE	WA	98104-4109	
PARAMETRIC PORTFOLIO ASSOCIATES	MICHELLE LUND REVOCABLE TRUST	800 5TH AVE STE 2800			SEATTLE	WA	98104-4109	
PARAMETRIC PORTFOLIO ASSOCIATES	SHARON D LUND RESIDUAL TRUST F	800 5TH AVE STE 2800			SEATTLE	WA	98104-4109	
PARKER W. RUSH	TRADITIONAL IRA	ADDRESS REDACTED						
PATRICIA ROTONDO		ADDRESS REDACTED						
PATRICIA V WILSON	TOD DTD 05/21/2019	ADDRESS REDACTED						
PATRICIA YEARWOOD		ADDRESS REDACTED						
PATRICK M O'BRIEN	TRISH J O'BRIEN JT TEN	ADDRESS REDACTED						
PATTY B CALLAN	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
PAUL A KNIGHT	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
PAUL I. MUNVES IRREV TRUST	PHYLLIS MUNVES TRUSTEE	ADDRESS REDACTED						
PAUL P FLYNN	SANDRA M FLYNN JT TEN	ADDRESS REDACTED						
PAULA R BROWN	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
PEGGY A THORNBURG	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
PERSHING PRIME BROKER FAO	GOTHAM ASSET MANAGEMENT LLC	-----COD ACCOUNT---	ATTN PRIME BROKER SERVICES	ONE PERSHING PLAZA 9TH FLOOR	JERSEY CITY	NJ	07399-0001	
PERSHING PRIME BROKER FBO	HORSTMANN EXECUTION	-----COD DEPARTMENT-----	ATTN PRIME BROKER OPERATIONS	ONE PERSHING PLAZA 9TH FLOOR	JERSEY CITY	NJ	07399-0001	
PETER F JACKSON	TRADITIONAL IRA	ADDRESS REDACTED						
PETER FLOTZ &	DEBORAH FLOTZ JTEN ENT	ADDRESS REDACTED						
PETER J ROBINSON	ROLLOVER IRA	ADDRESS REDACTED						
PETER J VAVRINEK HOLDING TRUST	UAD 03/07/17	ADDRESS REDACTED						
PETER NAIRN RENNIE		ADDRESS REDACTED						
PETER NORVIG & KRISTAN NORVIG	TTEES; THE NORVIG FAMILY TRUST	ADDRESS REDACTED						
PHILIP BERLING	INDIVIDUAL(K)-PERSHING AS CUST	ADDRESS REDACTED						
PHILIP J PATEL		ADDRESS REDACTED						
PHILIP LIND GOUGH		ADDRESS REDACTED						
PHILLIP S GREGG	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
PHILLIP S GREGG	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
PHILLIP S. GREGG CUSTODIAN	FBO LILLIAN E. GREGG UTMA/TN	ADDRESS REDACTED		SINGAPORE 179101 - SINGAPORE				
PHILLIP SECURITIES PTE LTD.	-30% WITHHOLDING-CLIENT	A/C-SINGLE AGENCY ACCOUNT-	250 NORTH BRIDGE ROAD MONTEVIDEO 11500, URUGUAY					SINGAPORE
POPILLEAU INVESTMENTS CORP PRISCILLA C DICK	IRA AXOS CLEARING CUST	CARTAGENA 1674 ADDRESS REDACTED						URUGUAY
PROSPERITY BANK FBO R. BLAKE KESSLER	JAMES DOUGLAS WHITE	DARLA SULLIVAN WHITE JT TEN ADDRESS REDACTED	2605 ROUND TABLE BLVD.		LEWISVILLE	TX	75056-5723	
RAFAEL RIVERA	ALEXANDRA NAVAS TEN ENT	ADDRESS REDACTED						
RAM D PRASAD	ROLLOVER IRA	ADDRESS REDACTED						
RANDY L DUNBAR	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
RAY G PITCHFORD		ADDRESS REDACTED						
RAY G PITCHFORD	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
RAY G PITCHFORD	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
RAYEES NIZAM	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
RAYLON J. METCALF	LOGAN R. METCALF	ADDRESS REDACTED						
REBECCA D BRADLEY	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
REBECCA GLASSER RETAIL EFG EURO BANK SEC	MATTHEW JOSEPH MAYER TEN COMM C/O EFG EURO BANK SEC	ADDRESS REDACTED 10 FILLELLINON STREET			ATHENS		10557	GREECE
REXTON SUPERANNUATION FUND	UAD 06/22/87	REXTON HOLDINGS PTY LTD RFA GROUP AUSTRALIA PTY LTD TTEE	TTEE AMD 06/15/17	PO BOX 1300 CANNING BRIDGE	APPLECROSS	WA	6153	AUSTRALIA
RFA GROUP TRUST	UAD 07/29/14		FBO HASSAN HASSAN	114 RAGLAN ST	PRESTON	VIC	3072	AUSTRALIA
RHUMBLINE ADVISERS	PACIFIC GAS & ELECTRIC	265 FRANKLIN STREET	21ST FLOOR		BOSTON	MA	02110-3113	
RHUMBLINE ADVISORS	A/C ILLINOIS POLICE OFFICER	PENSION	265 FRANKLIN STREET	21ST FLOOR	BOSTON	MA	02110-3113	
RHUMBLINE ADVISORS LP	IPOP2	265 FRANKLIN STREET	21ST FLOOR		BOSTON	MA	02110-3113	
RHUMBLINE ADVISORS LP	PACGAS4	ADDRESS REDACTED						
RICHARD C THORNTON		ADDRESS REDACTED						
RICHARD DAVIS JR.		ADDRESS REDACTED						
RICHARD E FENNELLY JR.	DEIRDRE M FENNELLY JT TEN	ADDRESS REDACTED						
RICHARD E GREENE		ADDRESS REDACTED						
RICHARD E. GREENE	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
Richard H Rupp Family Trust	UAD 03/27/17	ADDRESS REDACTED						
RICHARD M DALLAIRE	SEP-IRA	ADDRESS REDACTED						
RICHARD M MOORE	CRYSTAL L MOORE JTWROS	ADDRESS REDACTED						
RICHARD M MOORE	ROLLOVER IRA	ADDRESS REDACTED						
RICHARD M MOORE II TTEE	RICHARD M MOORE II TRUST	ADDRESS REDACTED						
RICHARD MARKLEN KENNEDY		ADDRESS REDACTED						
RICHARD SAVARD	LINDA SAVARD JT TEN	ADDRESS REDACTED						
ROBBIE BAKER		ADDRESS REDACTED						
ROBERT C LABIANCA		ADDRESS REDACTED						
ROBERT CRAIG ROBSON		ADDRESS REDACTED						
ROBERT D ROSENTHAL	DVP	ADDRESS REDACTED						
ROBERT D. ROSENTHAL 2017	FAMILY TRUST DATED 12/15/17	ADDRESS REDACTED						
ROBERT E ADAIR &	PATRICIA ADAIR TEN ENT	ADDRESS REDACTED						
ROBERT HENLEY	PAMELA E B HENLEY TEN ENTR	ADDRESS REDACTED						
ROBERT J SHELTON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
ROBERT J. SHELTON		ADDRESS REDACTED						
ROBERT PANE		ADDRESS REDACTED						
ROBERT RENNER	DIANE RENNER JT TEN	ADDRESS REDACTED						
ROBERT S SPAETH	TOD DTD 10/20/2021	ADDRESS REDACTED						
ROBERT SEGUSO		ADDRESS REDACTED						
ROBIN CHARLES ASHBY		ADDRESS REDACTED						
ROBIN D TULLOCK	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
ROBIN D. TULLOCK	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
ROBIN F WALTER	TOD DTD 05/21/2020	ADDRESS REDACTED						
ROBIN TULLOCK CUSTODIAN FBO	DEVIN R WILCOX UTMA/TN	ADDRESS REDACTED						
ROBIN TULLOCK CUSTODIAN FBO	JACOB D TULLOCK UTMA/TN	ADDRESS REDACTED						
RODNEY D WALKER	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
RONALD L JACOBY &	SUE E JACOBY JT TEN	ADDRESS REDACTED						
RONALD R. CRUM		ADDRESS REDACTED						



## Exhibit AH

Served via First-Class Mail

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
RONALD R. CRUM	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
Ross Berman		ADDRESS REDACTED						
ROY H. GREENBERG FAMILY TRUST	U/T/A DTD 11/09/2004	ADDRESS REDACTED						
ROY W CLEVER JR	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
RUSSELL G JOHNSON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
RUSSELL J LANG		ADDRESS REDACTED						
RUSSELL P CANN	TOD DTD 05/02/2022	ADDRESS REDACTED						
RUSSELL SCURTO REVOCABLE TRUST	UA DTD 02/20/2009	ADDRESS REDACTED						
RYAN JAMES LIVINGSTON		ADDRESS REDACTED						
RYAN P MCBRIDE	RIMA J ALAILY JTWROS	ADDRESS REDACTED						
S & S BALL SUPERANNUATION FUND	UAD 02/01/96	ADDRESS REDACTED						
S/T FARMS INC	CARL C SHELTON, STEFHAN	ADDRESS REDACTED						
SAAD OBAID NASER ALDOSARI	ATTN: SAAD OBAID NASER ALDOSARI	ADDRESS REDACTED						
SABRA GLOBAL, LLC	ATTN: VLADIMIR KITAYGORODSKY	12758 NW 69TH CT			PARKLAND	FL	33076-1967	
SAFRA SECURITIES LLC	NSCC FLIP DTC #8457	546 5TH AVE			NEW YORK	NY	10036-5000	
SALLY-CHRISTINE RODGERS SEP	PROPERTY TRUST DTD 6/26/97	ADDRESS REDACTED						
SALVATORE J DIMUCCI JR TRUST	DTD 12/22/1979	ADDRESS REDACTED						
SALVATORE J VIVIANO	SEP-IRA DTD 06/29/07	ADDRESS REDACTED						
SAMSUNG SECURITIES CO LTD	11, SEOCHO-DAERO 74-GIL	SEOCHO-GU, 11TH FLOOR	SAMSUNG ELECTRONICS BUILDING		SEOUL			REPUBLIC OF KOREA
SAMUEL A. ORENDAIN	JAN E. ORENDAIN COMM PROP	ADDRESS REDACTED						
SAMUEL L LINDLEY	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
SAMUEL M MARGOLIS TRUST	UAD 06/04/98	ADDRESS REDACTED						
SANDRA G. BRITTON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
SANDRA J. DENNEY	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
SANDRA LOUISE HOLLOWAY		ADDRESS REDACTED						
SANJEEV SIWACH	NEELAM SIWACH JT TEN	ADDRESS REDACTED						
SARA W. CLAIBORNE	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
SAUDI FRANSI CAPITAL		749 LEGEND TOWER	KING FAHAD ROAD	NEAR TAHLIA STREET				SAUDI ARABIA
SCHILLER SIMILIEN		ADDRESS REDACTED						
SCHWAB CRYPTO THEMATIC ETF		101 MONTGOMERY ST			SAN FRANCISCO	CA	94104-4151	
SCHWAB SMALL-CAP INDEX FUND	CHARLES SCHWAB	211 MAIN ST FL 2			SAN FRANCISCO	CA	94105-1908	
SCHWAB TOTAL STOCK MARKET INDEX	C/O CHARLES SCHWAB	211 MAIN STREET SF211MN-02			SAN FRANCISCO	CA	94105-1905	
SCHWAB U.S. BROAD MARKET ETF	C/O CHARLES SCHWAB INV MGT	211 MAIN ST SF211MN-02			SAN FRANCISCO	CA	94105-1905	
SCHWAB U.S. SMALL-CAP ETF	CHARLES SCHWAB	211 MAIN ST FL 2			SAN FRANCISCO	CA	94105-1908	
SCOTT A DEZELL		ADDRESS REDACTED						
SCOTT GORDON		ADDRESS REDACTED						
SCOTT JACQUES		ADDRESS REDACTED						
SCOTT K BAUER	SIMPLE IRA CETERA INV CUST	ADDRESS REDACTED						
SCOTT KNIGHT CUSTODIAN FBO	KENNEDY B KNIGHT UTMA/TN	ADDRESS REDACTED						
SCOTT MACLEAN	TOD DTD 04/13/2021	ADDRESS REDACTED						
SCOTT T KNIGHT	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
SEAN CLARK	ROLLOVER IRA	ADDRESS REDACTED						
SEP FBO ADAM ZEIBERG	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
SEP FBO CAROL L TROXELL	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
SEP FBO CATHY L BROWN	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
SEP FBO CHARLENE J ZEIBERG	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
SEP FBO DAVID E LOVEN	NM WEALTH MGMT CO AS CUSTODIAN	ADDRESS REDACTED						
SEP FBO GENE W WALTER	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
SEP FBO MARTY MONONI	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
SEP FBO MONTE ZWEBEN	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
SEP FBO ROBERT RENNER	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
SEP FBO SHELBY P LASALLE JR	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
SEP FBO SPENCER FORTWENGLER	PERSHING LLC AS CUSTODIAN	ADDRESS REDACTED						
SG AMERICAS SECS LLC	SECURITIES LENDING/BORROWING	245 PARK AVENUE THIRD FLOOR			NEW YORK	NY	10167-0002	
SGB IRREVOCABLE TRUST	TRUST DTD 01/23/20	ADDRESS REDACTED						
SGSS	SPA/FBO FINECOBANK OMNIBUS	ADDRESS REDACTED						
SHALOM KRENGEL	ROLLOVER IRA	ADDRESS REDACTED						
SHALONDRA HARRIS-WASHINGTON		ADDRESS REDACTED						
SHANDRA R JACKSON		ADDRESS REDACTED						



## Exhibit AH

Served via First-Class Mail

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
SHARLENE R DUNBAR	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
SHEILA CARTER CUSTODIAN FBO	BRENNON S CARTER UTMA/TN	ADDRESS REDACTED						
SHEILA CARTER CUSTODIAN FBO	THERON D CARTER UTMA/TN	ADDRESS REDACTED						
SHEILA D CARTER	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
SHELLY J. LEWIS	SIMPLE IRA AXOS CLEARING CUST	ADDRESS REDACTED						
SHERI L. LAMONS	BENE IRA AXOS CLEARING CUST	ADDRESS REDACTED						
SHERRI S GREGG		ADDRESS REDACTED						
SHERRI S GREGG	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
SHERRI S GREGG	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
SHERYL J DUPRE	ROLLOVER IRA	ADDRESS REDACTED						
SHERYL S SHIELDS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
SHINHAN INVESTMENT CORP	70 YEOUI-DAERO	YEONGDEUNGPO-GU	SEOUL 07325		SEOUL			REPUBLIC OF KOREA
SHIRLEY J EVANGELISTA	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
SHIRLEY M MELTON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
SKSECCO	31, GUKJEGEUMYUNG-RO 8-GIL	YEONGDEUNGPO-GU			SEOUL			REPUBLIC OF KOREA
SLB INVESTMENT HOLDINGS LLC		1720 THATCH PALM DR			BOCA RATON	FL	33432-7453	
SNYDER 2014 REVOCABLE TRUST	WILLIAM L SNYDER TTEE	ADDRESS REDACTED						
SONYA HUAYTA QUIJADA	TOD CLARE R QUIJADA	ADDRESS REDACTED						
SPECIAL OPPORTUNITIES FUND,	LTD.	400 PARK AVENUE	10TH FLOOR		NEW YORK	NY	10022-9406	
SPECTRE TRUST	UAD 01/19/16	SPECTRE VENTURES PTY LIMITED	TTEE	23 THE CRESCENT	MOSMAN	NSW	2088	AUSTRALIA
SPENCER SALVADOR	BAILEY E SALVADOR JT TEN	ADDRESS REDACTED						
STACEY BENDET EISNER	FTCI -0800	ADDRESS REDACTED						
STARMAN HOLDINGS, LLC		97 ADALIA AVE			TAMPA	FL	33606-3340	
STATE STREET BANK & TRUST TTEE	IP HOURLY SAVINGS PLAN	FBO BRIAN STANFIELD	2438 FLINTSTONE DRIVE		CANTONMENT	FL	32533-7882	
STATE STREET BANK & TRUST TTEE	IP SALARIED SAVINGS PLAN	FBO WALTER T ARNOLD	1200 WALKER STREET		IRON MOUNTAIN	MI	49801-6602	
STATE STREET GLOBAL ADV	BELLSOUTH CORP. RFA VEB A TRUST	1 LINCOLN ST			BOSTON	MA	02111-2901	
STATE STREET GLOBAL ADVISORS	7BB8	1 LINCOLN STREET			BOSTON	MA	02111-2901	
STATE STREET GLOBAL ADVISORS	A/C: FB02	1 LINCOLN STREET			BOSTON	MA	02111-2901	
STATE STREET GLOBAL ADVISORS	NEXTERA ENERGY LLC - TEMC	RUSSELL 3000	1 LINCOLN STREET		BOSTON	MA	02111-2901	
STATE STREET GLOBAL ADVISORS	SYLVAN PARTNERS SERIES I	1 LINCOLN STREET			BOSTON	MA	02111-2901	
STATE STREET TTEE	BAE EMPLOYEE SVGS & INV PLAN	FBO FELIX HEIMES	29 SWEET BRIAR CT		ENDWELL	NY	13760-1052	
STEFHAN C. SHELTON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
STEPHEN C COLLINS	FIONA W COLLINS JTWROS	ADDRESS REDACTED						
STEPHEN D MULHOLLEN	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
STEPHEN D MULHOLLEN	ROTH IRA AXOS CLEARING CUST	ADDRESS REDACTED						
STEPHEN SIMAKAUSKAS JR		ADDRESS REDACTED						
STEVEN K READ	ROLLOVER IRA	ADDRESS REDACTED						
STEVEN L DICK	SIMPLE IRA AXOS CLEARING CUST	ADDRESS REDACTED						
STEVEN PATRICK		ADDRESS REDACTED						
STIBEL LLC	C/O New England Consulting Group	320 Post Road West	2nd FL		Westport	CT	06880-4743	
STUART ROY MUNDAY		ADDRESS REDACTED						
SUSAN ANNETTE MOORE	ROTH IRA	ADDRESS REDACTED						
SUSAN D JACKSON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
Suzanna P Azoulay		ADDRESS REDACTED						
SUZANNE D CANTON TRUST	DTD 12/31/2012	ADDRESS REDACTED						
SYGNIA ASSET MANAGEMENT	(PTY ) LTD	PO BOX 51591 V & A WATERFRONT			CAPE TOWN		8002	SOUTH AFRICA
SYGNIA ASSET MANAGEMENT	(PTY ) LTD FAO: SBSA ITF SYG	IND REV GLO EQ F	PO BOX 51591 V & A WATERFRONT		CAPE TOWN		8002	SOUTH AFRICA
TAMARA H. RUSH	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
TAMMY A. MATHEWS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
TAMMY H. RUSH LIVING TRUST	TRUST DTD 03/05/10	ADDRESS REDACTED						
TAMMY S. SHELTON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
TANGO LIMA HOLDINGS LP		PO BOX 471184			FORT WORTH	TX	76147-1184	
TANYA HENDERSON	HORIZON CORE VALUE PORTFOLIO	ADDRESS REDACTED						
TANYA JOY ROBERTS		ADDRESS REDACTED						
TAYLOR ROBERTSON		ADDRESS REDACTED						
TEAMSTER UPS NATIONAL 401K	TAX DEFERRED SAVINGS PLAN	FBO AARON MILLER						
TEAMSTER UPS NATIONAL 401K	TAX DEFERRED SAVINGS PLAN	FBO DANIEL G GAST						



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
TEAMSTER-UPS NATIONAL 401(K)	TAX DEFERRED SAVINGS PLAN	FBO CHRISTOPHER ROBERT JOHNSON						
TEAMSTER-UPS NATIONAL 401(K)	TAX DEFERRED SAVINGS PLAN	FBO DAVID A CLAY						
TEAMSTER-UPS NATIONAL 401(K)	TAX DEFERRED SAVINGS PLAN	FBO DAVID ROY BOYLES						
TEAMSTER-UPS NATIONAL 401K	TAX DEFERRED SAVINGS PLAN	FBO MIKE HUSTAD						
TERESA F MASCARENHAS		ADDRESS REDACTED						
TERESA L COX	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
TERESA L. COX IRREVOCABLE TRUS	TRUST DTD 02/28/12	ADDRESS REDACTED						
TERESA P MENGEL	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
TERRI BOURNE THORNTON 2012	IRREVOCABLE TRUST UAD 12/14/12	ADDRESS REDACTED						
TERRIE M AYRES	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
TERRY HOESE CUSTODIAN FBO	ARIANNA F HOESE UTMA/TN	ADDRESS REDACTED						
TERRY HOESE CUSTODIAN FBO	ISAAC B HOESE UTMA/TN	ADDRESS REDACTED						
THE ALEXANDER CHARLES ROETTER	2007 TRUST	ADDRESS REDACTED						
THE ANDERSON FAMILY TRUST	TRUST DTD 12/16/06	ADDRESS REDACTED						
THE BARBARA M. H. DAIGNEAULT	TRUST 2016 UAD 12/16/16	ADDRESS REDACTED						
THE BARRETT C. LANDEN	LIVING TRUST DTD 3-15-21	ADDRESS REDACTED						
THE CANDACE W. WHITEHURST IR L	TRUST DTD 06/04/14	ADDRESS REDACTED						
THE CHARIF LIVING TRUST	DTD 4-7-2017	ADDRESS REDACTED						
THE E.P. IRREVOCABLE LIVING TR	TRUST DTD 06/18/18	ADDRESS REDACTED						
THE ERIN R. BRADDI	IRREVOCABLE TRUST	ADDRESS REDACTED						
		SINGLE ACCOUNT AGENCY ACCOUNT	BEIT HABEINLEUMI 6TH FLOOR	42 ROTHSCCHILD BOULEVARD	TEL AVIV		66883	ISRAEL
THE FIRST INTERNATIONAL BANK OF	ISRAEL LTD FBO CUST 25%	ADDRESS REDACTED						
THE GREENBERG FAMILY	LIMITED PARTNERSHIP	ADDRESS REDACTED						
THE JACK SUPER FUND	UAD 03/01/09	ADDRESS REDACTED						
THE JONATHAN HYLTON REVOCABLE	LIVING TRUST UAD 12/29/21	ADDRESS REDACTED						
THE K.D. IRREVOCABLE TRUST	TRUST DTD 06/21/19	ADDRESS REDACTED						
THE MARK SUDACK SEPARATE TRUST	UNDER THE MARK & LAURA SUDACK	ADDRESS REDACTED						
THE MCCAFFREY FAMILY 2005	TRUST	ADDRESS REDACTED						
THE MICHAELA L. BRADDI	IRREVOCABLE TRUST	ADDRESS REDACTED						
THE NORTHERN TRUST CO.	99-99999	801 S. CANAL ST.			CHICAGO	IL	60607-4715	
THE PRIEM FAMILY FOUNDATION	HORIZON CORE VALUE PORTFOLIO	33385 PALOMARES ROAD			CASTRO VALLEY	CA	94552-9615	
THE SAT REVOCABLE TRUST 2	DTD 04/28/2014	ADDRESS REDACTED						
THE SLUDER FAMILY SPECIAL NEED	TRUST DTD 08/23/07	ADDRESS REDACTED						
THE TST RECIVABLE TRUST	DTD 04/28/2014	ADDRESS REDACTED						
THE WHELAN FAMILY TRUST	UAD 08/29/01	ADDRESS REDACTED						
THEODORE E HACKL	ANNELISE X ARZE JTWROS	ADDRESS REDACTED						
THOMAS C HUTCHENS PHD	TOD DTD 01/29/2021	ADDRESS REDACTED						
THOMAS J THIBAUT	SIMPLE IRA TRP TRUST CO CUST	ADDRESS REDACTED						
THOMAS LABELLE CUSTODIAN	FBO LAUREN MICHELLE LABELLE	ADDRESS REDACTED						
THOMAS LABELLE CUSTODIAN	FBO LUCAS LABELLE	ADDRESS REDACTED						
THOMAS SOLURI		ADDRESS REDACTED						
THOMAS SOLURI FAMILY TRUST	UAD 04/23/2007	ADDRESS REDACTED						
THOMPSON-GIULIANO TRUST	JAMES THOMPSON VIRGINIA	ADDRESS REDACTED						
TIAA - CREF TRUST COMPANY CUST	FBO ADELE M CHECCHI IRA	25 CHESTNUT HL			GREENFIELD	MA	01301-3003	
TIAA - CREF TRUST COMPANY CUST	FBO DEL REY LOVEN IRA	544 1/2 W TUSCARAWAS AVE			BARBERTON	OH	44203-2520	
TIAA - CREF TRUST COMPANY CUST	FBO VALERIE E GILLINS-GANT IRA	2623 S MASSEY ST			PHILADELPHIA	PA	19142-2128	
TIAA - CREF TRUST COMPANY CUST	ROTH AARON D KIRK	2920 ALDERWOOD AVE			BELLINGHAM	WA	98225-1014	
TIAA - CREF TRUST COMPANY CUST	ROTH MARY J FISHER	519 JARVIS RD			SICKLERVILLE	NJ	08081-2169	
TIAA FSB CUSTODIAN CUST	FBO ALBERT UPRICHARD IRA	10 CROMARTY LANE			SIMPSONVILLE	SC	29681-5680	
TIAA FSB CUSTODIAN CUST	FBO GREGG GILMARTIN IRA	1184 GARDEN PL			WANTAGH	NY	11793-2757	
TIAA FSB CUSTODIAN CUST	FBO KEVIN J RUSSELL	2460 PALAZZO CT			BUFFALO GROVE	IL	60089-4677	
TIAA FSB CUSTODIAN CUST	FBO RAPIN OSATHANONNDH IRA	1 PICKEREL TER			WELLESLEY	MA	02482-4211	
TIAA, FSB CUST/TTEE CUST	FBO JAIMEE ELIZABETH MANNIX IRA	4229 MCREE AVE			SAINT LOUIS	MO	63110-2443	
TIAA, FSB CUST/TTEE CUST	ROTH MICHAEL I TARNOW	6 ROBINS NEST LN			LARCHMONT	NY	10538-2521	
TIAA-CREF INVESTMENT MANAGEMENT	COLLEGE RETIREMENT EQUITIES FU	AC MAIN	730 THIRD AVE FL 10		NEW YORK	NY	10017-3213	
		COLLEGE RETIREMENT EQUITIES FU						
TIAA-CREF INVESTMENT MGMT. LLC	CREF MAIN		730 THIRD AVENUE	6TH FLOOR	NEW YORK	NY	10017-3213	
TILLOTSON LIVING TRUST	UAD 11/27/18	ADDRESS REDACTED						
TIMOTHY ANDREW OATES	CHRISTIE OATES JTWROS	ADDRESS REDACTED						
TIMOTHY D WADDELL	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
TIMOTHY M CHASE	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
TOBSTER LIMITED PARTNERSHIP	DTD 6-26-2017	5212 CORINTHIAN BAY			PLANO	TX	75093-4029	



## Exhibit AH

Served via First-Class Mail

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
TODD PERKINS	MEGAN LEONE-PERKINS JNT TEN	ADDRESS REDACTED						
TOMMY G HELBERT	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
TOMMY G HELBERT &	MARY HELBERT TEN ENT	ADDRESS REDACTED						
TRACY L HARMON JOYCE	IRREVOCABLE TR DTD 11/16/2005	ADDRESS REDACTED						
TRADEUP SECURITIES		101 EISENHOWER PARKWAY			ROSELAND	NJ	07068	
TRAE K DOWNING	TOD DTD 04/22/2022	ADDRESS REDACTED						
TRIPLE V PARTNERS LP		3419 WICKERSHAM LN			HOUSTON	TX	77027-4133	
TYLER C JENNINGS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
TYLER C JENNINGS &	MARSHA JENNINGS TEN ENT	ADDRESS REDACTED						
UBS SECURITIES LLC	ERGOTELES CAPITAL	FAO ERGOTELES LLC	ATTN PRIME BROKER ACCOUNT	1285 AVE OF THE AMERICAS 9TH FL	NEW YORK	NY	10019-6028	
UBS SECURITIES LLC	FAO MILLENNIUM INTL MGMT LP	ATTN PRIME BROKER ACCOUNT	1285 AVE OF THE AMERICAS 9TH FL		NEW YORK	NY	10019-6028	
UDAI VARSHNEY	INDIVIDUAL(K)-PERSHING AS CUST	ADDRESS REDACTED						
UDAI VARSHNEY	POONAM VARSHNEY JT TEN	ADDRESS REDACTED						
UNIVERSITY OF COLORADO	RETIREMENT PLAN	FBO JOSH D HUTCHISON	296 UVALDA ST		AURORA	CO	80011-8602	
US BANK	FAO SRN ADVISORS LLC	2600 PHILMONT AVENUE SUITE 215			HUNTINGDON VY	PA	19006-5308	
US BANK	FAO SRN ADVISORS LLC	2600 PHILMONT AVENUE SUITE 215			HUNTINGDON VA	PA	19006-5308	
US BANK	T3000	800 NICOLLET MALL			MINNEAPOLIS	MN	55402-7000	
UTMOST INTERNATIONAL ISLE OF MAN	LIMITED	SKANDIA HOUSE, KING EDWARD RD			ONCHAN		IM99 1NU	ISLE OF MAN
VENKAT BALASUBRAMANIAN	RAMYA VENKATESHWARAN JT TEN	ADDRESS REDACTED						
VENKATASUBRAMAN SITARAMAN	BHUVANESWARI SRINIVASAN JT TEN	ADDRESS REDACTED						
VEXTOR HOLDINGS INC	VIRGEN DEL ROSARIO 260, C94	VILLA ELISA ASUNCION 2610						PARAGUAY
VICKIE S MELLON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
VICKIE S. MELLON		ADDRESS REDACTED						
VULCAN LENDING I LLC		640 S PERKINS RD			MEMPHIS	TN	38117-4706	
W LEE MOFFATT AND	DONNA C MOFFATT JT TEN	ADDRESS REDACTED						
WARREN C. DICK	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
WEDBUSH SECURITIES	F/A/O SCARBOROUGH VALLEY	BIOTECH LLC	ATTN PRIME BROKER ACCOUNT	1000 WILSHIRE BLVD 9TH FL	LOS ANGELES	CA	90017-2457	
WEDBUSH SECURITIES	FAO SABBY VOL WT MSTR FUND LTD	ATTN PRIME BROKER ACCT	1000 WILHIRE BLVD		LOS ANGELES	CA	90017-2466	
WELLINGTON CAPITAL MANAGEMENT	WTC CTF DIVERSIFIED INFLATION HE	75 STATE STREET			BOSTON	MA	02109-1827	
WELLINGTON MANAGEMENT CO	HARTFORD GLOBAL REAL ASSET RIC	1 NEW YORK PLZ			NEW YORK	NY	10004-1901	
WELLNGTN MGMT	CIF OPPORTUNISTIC EQUITY	280 CONGRESS ST			BOSTON	MA	02210-1023	
WELLS FARGO	F/A/O INTRINSIC EDGE CAPITAL	MGMT LLC	301 SOUTH COLLEGE STREET 7TH FL	MAC D1053-070	CHARLOTTE	NC	28202-6000	
WELLS FARGO	FAO INTRICISIC EDGE CAPITAL	MGMT LLC	ATTN PRIME BROKER	301 S COLLEGE ST	CHARLOTTE	NC	28202-0905	
WELLS FARGO	FAO: WEISS ASSET MANAGEMENT LP	225 LIBERTY ST			NEW YORK	NY	10281-1048	
WELLS FARGO	INTRINSIC EDGE CAPITAL MGMT LLC	FAO EDGE CAP MGT LLC	301 SOUTH COLLEGE STREET	7TH FLOOR MAC D1053-070	CHARLOTTE	NC	28202-0905	
WELLS FARGO SECURITIES LLC	FAO PENNINGTON CAPITAL MGMT LLC	ATTN PRIME BROKER ACCOUNT	301 SOUTH COLLEGE STREET 7TH FLR	MAC D1053-070	CHARLOTTE	NC	28202-6000	
WENDELL W JOHNSON	IRA AXOS CLEARING CUST	ADDRESS REDACTED						
WESLEY MILLICAN	ROLLOVER IRA	ADDRESS REDACTED						
WESTON C JOHNSON		ADDRESS REDACTED						
WILLIAM CARLTON	KAREN W CARLTON JT TEN	ADDRESS REDACTED						
WILLIAM CONRAD PIPKIN	KILEY DUNLAP PIPKIN JTWROS	ADDRESS REDACTED						
WILLIAM GILCHER	LEIGH ANN GILCHER JTWROS	ADDRESS REDACTED						
WILLIAM GILCHER	ROTH IRA	ADDRESS REDACTED						
WILLIAM GREGORY		ADDRESS REDACTED						
WILLIAM J BRADLEY	TOD DTD 08/03/2020	ADDRESS REDACTED						
WILLIAM M HAGEN TRUST	DTD 04/15/1998	ADDRESS REDACTED						
WILLIAM REILLY	JACQUELINE REILLY JTWROS	ADDRESS REDACTED						
WILLIAM ROSS MONTANTE	MARLA RENEE MONTANTE JT TEN	ADDRESS REDACTED						
YORK SECURITIES	PROPRIETARY INVENTORY 1	160 BROADWAY			NEW YORK	NY	10038-4201	
YORK SECURITIES	PROPRIETARY INVENTORY 2	160 BROADWAY	RM 710 E		NEW YORK	NY	10038-4201	
YUANTA SECURITIES KOREA CO LTD	EULJI-RO 2-GA	YUANTA SECURITIES INC BLDG	76, EULJI-RO, JUNG-GU		SEOUL			REPUBLIC OF KOREA
YVETTE A MORRIS	IRA AXOS CLEARING CUST	ADDRESS REDACTED						



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## **Exhibit AI**

**Exhibit AI**

Served via Electronic Mail

Name	Email
ABN AMRO CLEARING CHI LLC/INSTNL	KVILARA@EOCONNOR.COM
ABN AMRO CLEARING CHICAGO LLC	SUE.NOWICKI@FORTISCLEARINGAMERICAS.COM
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BNYMELLON/ECRE MAIN CAYMAN HOLDINGS LTD	
BNYMELLON/EF CORPORATE HOLDINGS LLC	
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**Exhibit A1**

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In re: Core Scientific, Inc., et al.  
Case No. 22-90341 (DRJ)

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In re: Core Scientific, Inc., et al.

Case No. 22-90341 (DRJ)

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**Exhibit AI**

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**Exhibit A1**

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MIZUHO SECURITIES USA LLC/	RICHARD.VISCO@US.MIZUHO-SC.COM
MIZUHO SECURITIES USA LLC/MIZUHO MUNICIPAL HOLDINGS, LLC	GREGORY.RAIA@US.MIZUHO-SC.COM
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MIZUHO SECURITIES USA/FIXED INCOME	RICHARD.VISCO@US.MIZUHO-SC.COM
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**Exhibit A1**

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**Exhibit AI**

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**Exhibit AI**

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U.S. BANK N.A. U.S. BANK N.A./CP U.S. BANK N.A./ETF U.S. BANK N.A./QUASAR DISTRIBUTORS, LLC U.S. BANK N.A./SAFEKEEPING WEST U.S. BANK N.A./THIRD PARTY LENDING U.S. BANK N.A./TRUST NY MTN U.S. BANK N.A./WMIS	STEPHANIE.STORCH@USBANK.COM STEPHANIE.KAPTA@USBANK.COM trustclassactions@usbank.com trust.proxy@usbank.com usbiireorgincome@usbank.com trustcorporateactions@usbank.com
UBS	ol-wma-volcorpactions@ubs.com JANE.FLOOD@UBS.COM Kimberly.Breese@ubs.com ol-wma-ca-proxy@ubs.com ol-stamfordcorpactions@ubs.com sh-vol-caip-na@ubs.com sh-wma-caproxyclassactions@ubs.com
UBS AG STAMFORD BRANCH UBS AG STAMFORD BRANCH/AS CUSTODIAN	OL-CA-Managers@ubs.com DL-WMA-Proxy@ubs.com SH-WMA-CAProxyClassActions@UBS.com ol-wma-ca-proxy@ubs.com gce_inquiry_americas_clients@bnymellon.com pxrpt@bnymellon.com dl-ca-manager@ubs.com OL-WMA-CA-Reorg@ubs.com dl-wma-physical-processing@ubs.com
UBS AG, STAMFORD BRANCH/IPA ACCOUNT	GREGORY.CONTALDI@UBS.COM
UBS FINANCIAL SERVICES INC.	OL-CA-Managers@ubs.com DL-WMA-Proxy@ubs.com SH-WMA-CAProxyClassActions@UBS.com ol-wma-ca-proxy@ubs.com gce_inquiry_americas_clients@bnymellon.com pxrpt@bnymellon.com dl-ca-manager@ubs.com OL-WMA-CA-Reorg@ubs.com dl-wma-physical-processing@ubs.com
	JANE.FLOOD@UBS.COM Kimberly.Breese@ubs.com



**Exhibit A1**

Served via Electronic Mail

Name	Email
UBS FINANCIAL SERVICES INC.	OL-CA-Managers@ubs.com OL-WMA-CA-BONDREDEMPTION@ubs.com DL-WMA-Proxy@ubs.com ol-wma-ca-proxy@ubs.com gce_inquiry_americas_clients@bnymellon.com pxrpt@bnymellon.com manager@ubs.com JANE.FLOOD@UBS.COM Kimberly.Breese@ubs.com
UBS FINANCIAL SERVICES INC./GOVERNMENT	OL-CA-Managers@ubs.com DL-WMA-Proxy@ubs.com SH-WMA-CAProxyClassActions@UBS.com ol-wma-ca-proxy@ubs.com gce_inquiry_americas_clients@bnymellon.com pxrpt@bnymellon.com dl-ca-manager@ubs.com OL-WMA-CA-Reorg@ubs.com dl-wma-physical-processing@ubs.com
UBS LIMITED	TRACEY.DREWE@UBS.COM
UBS LIMITED	OL-CA-Managers@ubs.com DL-WMA-Proxy@ubs.com SH-WMA-CAProxyClassActions@UBS.com ol-wma-ca-proxy@ubs.com gce_inquiry_americas_clients@bnymellon.com pxrpt@bnymellon.com dl-ca-manager@ubs.com OL-WMA-CA-Reorg@ubs.com dl-wma-physical-processing@ubs.com
UBS SECURITIES CANADA INC./CDS**	OL-CA-Managers@ubs.com DL-WMA-Proxy@ubs.com SH-WMA-CAProxyClassActions@UBS.com ol-wma-ca-proxy@ubs.com gce_inquiry_americas_clients@bnymellon.com pxrpt@bnymellon.com dl-ca-manager@ubs.com OL-WMA-CA-Reorg@ubs.com dl-wma-physical-processing@ubs.com

**Exhibit AI**

Served via Electronic Mail

Name	Email
UBS SECURITIES LLC	OL-CA-Managers@ubs.com DL-WMA-Proxy@ubs.com SH-WMA-CAProxyClassActions@UBS.com ol-wma-ca-proxy@ubs.com gce_inquiry_americas_clients@bnymellon.com pxrpt@bnymellon.com dl-ca-manager@ubs.com OL-WMA-CA-Reorg@ubs.com dl-wma-physical-processing@ubs.com GREGORY.CONTALDI@UBS.COM
UBS Securities LLC DTC #0642	OL-EVENTMANAGEMENT@ubs.com
UBS SECURITIES LLC/CMO	OL-CA-Managers@ubs.com DL-WMA-Proxy@ubs.com SH-WMA-CAProxyClassActions@UBS.com ol-wma-ca-proxy@ubs.com gce_inquiry_americas_clients@bnymellon.com pxrpt@bnymellon.com dl-ca-manager@ubs.com OL-WMA-CA-Reorg@ubs.com dl-wma-physical-processing@ubs.com SCOTT.HARRIS@UBS.COM
UBS SECURITIES LLC/SECURITIES LENDING	GREGORY.CONTALDI@UBS.COM
UMB BANK, INVESTMENT DIVISION	MATTHEW.BROWN@UMB.COM safekeeping@umb.com
UMB BANK, NATIONAL ASSOCIATION	VINCENT.DUNCAN@UMB.COM safekeeping@umb.com
VANGUARD MARKETING CORPORATION	VBS_CORPORATE_ACTIONS@VANGUARD.COM
VELOCITY CLEARING, LLC	ALFRED.PENNIS@NYFIX.COM
VIRTU AMERICAS LLC	JBRINK@KNIGHT.COM
VIRTU FINANCIAL BD LLC	HLEE@VIRTUFINANCIAL.COM
VISION FINANCIAL MARKETS LLC	AMARTINEZ@VISIONFINANCIALMARKETS.COM reorgs@visionfinancialmarkets.com llucien@vfmarkets.com securitiesops@vfmarkets.com
WEBULL ADVISORS LLC	
WEBULL FINANCIAL LLC	customerservices@webull.us

**Exhibit AI**

Served via Electronic Mail

Name	Email
WEDBUSH SECURITIES INC. WEDBUSH SECURITIES INC./PC STOCK LOAN	DONNA.WONG@WEDBUSH.COM CARMEN.RIVERA@WEDBUSH.COM GREG.ONEAL@WEDBUSH.COM alan.ferreira@wedbush.com
WELLS FARGO ADVISORS, LLC WELLS FARGO BANK N.A./SIG WELLS FARGO WELLS FARGO BANK, N.A. ISSUING/PAYING AGENT WELLS FARGO BANK, N.A./LENDING WELLS FARGO BANK, NATIONAL ASSOCIATION WELLS FARGO CLEARING SERVICES LLC Wells Fargo DTCC #0141 WELLS FARGO CLEARING SERVICES LLC/SE WELLS FARGO SECURITIES, LLC WELLS FARGO SECURITIES, LLC/SECURITIES FINANCE WESBANCO BANK, INC.	voluntaryCorporateActions@wellsfargo.com WFSPrimeServicesCorporateActions@wellsfargo.com Meredice.Rowe@wellsfargo.com brian.artimisi@wellsfargoadvisors.com finessa.rosson@wellsfargoadvisors.com Manjunatha.Ashok@wellsfargo.com Quaylin.Norman@wellsfargo.com voluntarynotifications@wellsfargo.com mandatorycorpactions@wellsfargo.com Krysta.johnson@wellsfargo.com BOBBY.MATERA@WACHOVIA.COM LIZ.GALL.HANSON@WELLSFARGO.COM FRANK.SOUNDER@CLEARLEND.COM ANGELA.T.BRANCO@WELLSFARGO.COM LACEY.J.PETERSON@WELLSFARGO.COM LORA.A.DAHLE@WELLSFARGO.COM prospectusservicing1@firstclearing.com DAVID.RIELING@WACHOVIASEC.COM Scott.Vanhavermaet@wellsfargo.com STEVE.TURNER@WACHOVIA.COM
WILLIAM BLAIR & COMPANY, L.L.C. ZIONS BANCORPORATION, NATIONAL ASSOC ZIONS FIRST NATIONAL BANK	KOVAL@WESBANCO.COM MNIEDBALEC@WILLIAMBLAIR.COM Institutionalsettlements@williamblair.com WilliamBlairreorg@broadridge.com JRIZZO@ZIONS BANK.COM

## **Exhibit AJ**



## Exhibit AJ

Served via First-Class Mail

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
ABN AMRO CLEARING CHI LLC/INSTNL	KIM VILARA	175 W. JACKSON BLVD	SUITE 400		CHICAGO	IL	60605	
ABN AMRO CLEARING CHICAGO LLC	PORTFOLIO MARGINING	SUE NOWICKI	175 W. JACKSON BLVD	SUITE 400	CHICAGO	IL	60604	
ABN AMRO CLEARING CHICAGO/BONDS	SUE NOWICKI	175 W. JACKSON BLVD	SUITE 400		CHICAGO	IL	60604	
ABN AMRO SECS (USA)/BANKNV REPO	ROBERT ALONGI	100 PARK AVENUE	17TH FLOOR		NEW YORK	NY	10017	
ABN AMRO SECURITIES (USA) LLC	ROBERT ALONGI	VICE PRESIDENT	100 PARK AVENUE	17TH FLOOR	NEW YORK	NY	10017	
ABN AMRO SECURITIES (USA) LLC/A/C#2	ROBERT ALONGI	VICE PRESIDENT	100 PARK AVENUE	17TH FLOOR	NEW YORK	NY	10017	
ABN AMRO SECURITIES (USA) LLC/REPO	ROBERT ALONGI	100 PARK AVENUE	17TH FLOOR		NEW YORK	NY	10017	
ADR-CITI	TOM CRANE	111 WALL STREET	20TH FLOOR/ZONE 7		NEW YORK	NY	10043	
AFLAC INCORPORATED/DRS	JOAN M. DIBLASI	1932 WYNNTON ROAD			COLUMBUS	GA	31999	
ALASKA USA FEDERAL CREDIT UNION	CORPORATE ACTIONS	P.O. BOX 196613			ANCHORAGE	AK	99519-6613	
ALBERT FRIED & CO LLC/STOCK LOAN	CORPORATE ACTIONS	45 BROADWAY	24TH FLOOR		NEW YORK	NY	10006	
Albert Fried & Company, LLC	Attn: Anthony Katsingris	45 Broadway	24th Floor		New York	NY	10006	
ALPACA SECURITIES LLC	ATTN CORPORATE ACTIONS	42881 LAKE BABCOCK DR.	SUITE 200		BABCOCK RANCH	FL	33982	
ALPINE SECURITIES CORPORATION	CORPORATE ACTIONS	PO BOX 3478			SALT LAKE CTY	UT	84110-3478	
ALPINE SECURITIES CORPORATION	TODD GROSKREUTZ	440 EAST 400 SOUTH			SALT LAKE CITY	UT	84111	
ALTRUIST FINANCIAL LLC/STOCK LOAN ACCOUNT	ATTN CORPORATE ACTIONS	3030 S LA CIENGA BLVD			CULVER CITY	CA	90232	
Amalgamated Bank	Stephen Erb	275 Seventh Avenue	9th Floor		New York	NY	10001	
Amalgamated Bank	Corporate Actions	275 Seventh Avenue			New York	NY	10011	
AMALGAMATED BANK OF CHICAGO	ROGER SCHAEFFER	1 W MONROE STREET			CHICAGO	IL	60603	
AMALGAMATED BANK OF CHICAGO/IPA	BERNETTA SMITH	TRUST OPERATIONS OFFICER	ONE WEST MONROE STREET		CHICAGO	IL	60603	
American Enterprise Invest Svcs Inc	Attn: Corporate Actions	2178 Ameriprise Financial	Routing: S6/2178		Minneapolis	MN	55474	
American Enterprise Invest Svcs Inc	Attn: Reorg Department	2178 Ameriprise Financial Center	Routing: S6/2178		Minneapolis	MN	55474	
American Enterprise Invest Svcs Inc	Erin M Stieler	682 Amp Financial Center			Minneapolis	MN	55474	
American Enterprise Invest Svcs Inc	Greg Wraalstad	Corporate Actions	901 3rd Ave South		Minneapolis	MN	55474	
American Enterprise Investment Svcs	Greg Wraalstad	901 3rd Ave South			Minneapolis	MN	55474	
AMERICAN ENTERPRISE INVESTMENT SVCS	TOM EBERHART	MANAGER	2723 AMERIPRISE FINANCIAL CENTER		MINNEAPOLIS	MN	55474	
AMERICAN ENTREPRISE INVEST SVCS INC	TOM EBERHART	CORPORATE ACTIONS - CONDUIT	2723 AMERIPRISE FINANCIAL CENTER		MINNEAPOLIS	MN	55474	
AMHERST PIERPONT SECURITIES LLC	CORPORATE ACTIONS	437 MADISON AVE	FL 8		NEW YORK	NY	10022-7046	
ANB BANK	CHAUNCEY BUSACKER	3033 E 1ST AVENUE			DENVER	CO	80206	
Apex Clearing Corporation	Attn: Biliana Stoimenova	1700 Pacific Avenue	Suite 1400		Dallas	TX	75201	
Apex Clearing Corporation	Attn: Brian Darby	One Dallas Center	350 M. St. Paul, Suite 1300		Dallas	TX	75201	
APEX CLEARING CORPORATION/APEX CLEARING MATCHBOOK	ATTN: CORPORATE ACTIONS	1700 PACIFIC AVENUE	STE 1400		DALLAS	TX	75201	
APEX CLEARING CORPORATION/STCK LOAN		1700 PACIFIC AVENUE	STE 1400		DALLAS	TX	75201	
ARCHIPELAGO SECURITIES, L.L.C.	CORPORATE ACTIONS	100 South Wacker Drive	Suite 1800		CHICAGO	IL	60606	
ARCHIPELAGO SECURITIES, L.L.C.	TERRI O'BRIEN	100 S WACKER DRIVE			CHICAGO	IL	60606	
ARCOLA SECURITIES, INC.	RYAN LYNCH	1211 AVENUE OF THE AMERICAS	SUITE 2902		NEW YORK	NY	10036	
ASCENSUS TRUST COMPANY	CORP ACTION	1126 WESTRAC DRIVE SOUTH			FARGO	ND	58103	
ASSISTANT TREASURER	DONNA STEINMAN	THE BANK OF NEW YORK MELLON/TD BANK	11486 CORPORATE BLVD	SUITE 300	ORLANDO	FL	32817	
ASSOCIATED BANK, N.A.	BETH CRAVILLION	433 MAIN ST	5TH FLOOR		GREEN BAY	WI	54301	
ASSOCIATED BANK, N.A./ASSOC TRS/IPA	BETH CRAVILLION	433 MAIN ST	5TH FLOOR		GREEN BAY	WI	54301	
AXOS CLEARING LLC	ANH MECHALS	9300 UNDERWOOD AVENUE	SUITE 400		OMAHA	NE	68114	
AXOS CLEARING LLC	ISSUER SERVICES	C/O MEDIANT COMMUNICATION	8000 REGENCY PARKWAY		CARY	NC	27518	
AXOS CLEARING LLC	LUKE HOLLAND	1200 LANDMARK CENTER	SUITE 800		OMAHA	NE	68102	
B. RILEY SECURITIES, INC.	ATTN: CORPORATE ACTIONS	11100 SANTA MONICA BLVD.	SUITE 800		Los Angeles	CA	90025	
BANCA IMI SECURITIES CORP.	CORPORATE ACTIONS	1 WILLIAM STREET			NEW YORK	NY	10004	
BANCO BILBAO VIZCAYA	ARGENTARIA SA NEW YORK BRANCH	NANCY CHENG - VP	1345 AVENUE OF THE AMERICAS		NEW YORK	NY	10105	
BANK NY MELLON/FIRM ITC-INVESTDEALR	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BANK OF AMERICA NA/CLIENT ASSETS	PHILLIP DUQUIN	135 SOUTH LASALLE STREET	SUITE 1860		CHICAGO	IL	60603	
BANK OF AMERICA NA/FBO TEMASEK	ATTN: CORPORATE ACTIONS	1201 MAIN STREET	9TH FLOOR		DALLAS	TX	75202	
BANK OF AMERICA, NA/GWIM TRST OPERA	SHARON BROWN	1201 MAIN STREET	9TH FLOOR		DALLAS	TX	75202	
BANK OF AMERICA, NA/GWIM TRUST OPS	SHARON BROWN	1201 MAIN STREET	9TH FLOOR		DALLAS	TX	75202	
BANK OF AMERICA, NATIONAL ASSOC	YOLANDA MARSH	1401 ELM STREET	16TH FLOOR		DALLAS	TX	75202	
BANK OF AMERICA/LASALLE BANK NA	/IPA, DTC #1581	GEORGE EARL - AVP	135 S LASALLE STREET	SUITE 1860	CHICAGO	IL	60603	
BANK OF CHINA NY BRANCH/CLIENT CUST	SCOTT FIATA	410 MADISON AVENUE			NEW YORK	NY	10017	



## Exhibit AJ

Served via First-Class Mail

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
BANK OF CHINA, NEW YORK BRANCH	SCOTT FIATA	ASSISTANT VICE PRESIDENT	1045 AVENUE OF THE AMERICAS		NEW YORK	NY	10018	
BANK OF CHINA, NEW YORK BRANCH	SCOTT FIATA	ASSISTANT VICE PRESIDENT	410 MADISON AVENUE		NEW YORK	NY	10017	
BANK OF MONTREAL**	CORPORATE ACTIONS	100 KING STREET WEST	1 FIRST CANADIAN PLACE, 10TH FLOOR		TORONTO	ON	M5X 1A1	CANADA
BANK OF MONTREAL, CHICAGO BRANCH	CORPORATE ACTIONS	111 W. Monroe St.			CHICAGO	IL	60603	
BANK OF MONTREAL, CHICAGO BRANCH/CM	ATTN: CORPORATE ACTIONS	111 W. MONROE ST.			CHICAGO	IL	60603	
BANK OF MONTREAL/ CHICAGO/CDS	CORPORATE ACTIONS	115 SOUTH LA SALLE STREET			CHICAGO	IL	60603-3800	
BANK OF MONTREAL/ IRELAND/CDS	CORPORATE ACTIONS	2 HARBOURMASTER PLACE	6TH FLOOR		DUBLIN		DUBLIN 1	IRELAND
BANK OF MONTREAL/ LONDON/CDS	CORPORATE ACTIONS	95 QUEEN VICTORIA STREET			LONDON		EC4V 4HG	UNITED KINGDOM
BANK OF MONTREAL/US TRANSIT/CDS	ATTN: CORPORATE ACTIONS	115 SOUTH LA SALLE STREET			CHICAGO	IL	60603-3800	
BANK OF NOVA SCOTIA, NY AGENCY/IPA	CORPORATE ACTIONS	250 Vesey Street			NEW YORK	NY	10281	
BANK OF NOVA SCOTIA/BNS LONDON/CDS	CORPORATE ACTIONS	40 KING STREET WEST	SCOTIA PLAZA		TORONTO	ON	M5H 1H1	CANADA
BANK OF NOVA SCOTIA/SCOTIABANK IRELAND DAC/CDS	ATTN: CORPORATE ACTIONS	40 KING STREET WEST	SCOTIA PLAZA		TORONTO	ON	M5H 1H1	CANADA
BANKERS' BANK	JENNIFER ROZINSKI	7700 MINERAL POINT ROAD			MADISON	WI	53717	
BARCLAYS BANK PLC NEW YORK BRANCH	BARCLAYSBANK PLC-LNBR	CORPORATE ACTIONS	200 CEDAR KNOLLS ROAD		WHIPPANY	NJ	07981	
BARCLAYS BANK PLC NEW YORK BRANCH	BARCLAYSBANK PLC-LNBR	ANTHONY SCIARAFFO	1301 SIXTH AVE		NEW YORK	NY	10019	
BARCLAYS CAPITAL INC.	ANTHONY SCIARAFFO	400 JEFFERSON PARK			WHIPPANY	NJ	07981	
BARCLAYS CAPITAL INC.	JOHN CLIFFORD	222 BROADWAY			NEW YORK	NY	10038	
BARCLAYS CAPITAL INC./BARCLAYS BANK	ANTHONY SCIARAFFO	1301 SIXTH AVE			NEW YORK	NY	10019	
BARCLAYS CAPITAL INC./BARCLAYS BANK	CORPORATE ACTIONS	NELLIE FOO; DIRECTOR	200 CEDAR KNOLLS ROAD	CORPORATE ACTIONS	WHIPPANY	NJ	07981	
BARCLAYS CAPITAL INC./BARCLAYS CAP	CORPORATE ACTIONS	200 CEDAR KNOLLS ROAD	CORPORATE ACTIONS		WHIPPANY	NJ	07981	
BARCLAYS CAPITAL INC./LE	GIOVANNA LAURELLA	VICE PRESIDENT	70 HUDSON STREET	7TH FLOOR	JERSEY CITY	NJ	07302	
BARCLAYS CAPITAL INC./LE	ANTHONY SCIARAFFO	CORPORATE ACTIONS	400 JEFFERSON PARK		WHIPPANY	NJ	07981	
BARCLAYS CAPTL INC./L.I. HLDG A LLC	CORPORATE ACTIONS	200 CEDAR KNOLLS ROAD			WHIPPANY	NJ	07981	
BB&T SECURITIES, LLC	JESSE W. SPROUSE	1001 SEMMES AVE			RICHMOND	VA	23224-2245	
BB&T SECURITIES, LLC	ATTN: CORPORATE ACTIONS	200 S. COLLEGE ST, 8TH FLOOR			CHARLOTTE	NC	28202	
BBS SECURITIES INC./CDS	CORPORATE ACTIONS	4100 YONGE STREET	SUITE 415		TORONTO	ON	M2P 2B5	CANADA
BBS SECURITIES INC./CDS	CORPORATE ACTIONS	DEBORAH CARLYLE	4100 YONGE STREET	SUITE 504A	TORONTO	ON	M2P 2G2	CANADA
BBVA SECURITIES INC.	THOMAS REILLY	1345 AVENUE OF THE AMERICAS	45TH FLOOR		NEW YORK	NY	10105	
BBVA SECURITIES INC.	ATTN: AMBER HOLT, CORPORATE ACTIONS	15 SOUTH 20TH STREET	SUITE 703		BIRMINGHAM	AL	35233	
BBVA SECURITIES INC./BBVA SA NEW YORK BRANCH	ATTN CORPORATE ACTIONS	1345 AVENUE OF THE AMERICAS	44TH FLOOR		NEW YORK	NY		
BETA CAPITAL SECURITIES LLC		777 BRICKELL AVENUE SUITE 1201			MIAMI	FL	33131	
BETHESDA SECURITIES, LLC	CORPORATE ACTIONS	7375 WISCONSIN AVE	STE 2200		BETHESDA	MD	20814-3767	
BGC FINANCIAL L.P./BGC BROKERS L.P.	ALFREDO ARCHIBALD	ASSISTANT VICE PRESIDENT	110 EAST 59TH STREET	7TH FLOOR	NEW YORK	NY	10022	
BGC FINANCIAL, L.P.	ALFREDO ARCHIBALD	VICE PRESIDENT	110 E 59TH STREET	7TH FLOOR	NEW YORK	NY	10005	
BLOOMBERG TRADEBOOK LLC	CORPORATE ACTIONS	731 LEXINGTON AVENUE			NEW YORK	NY	10022	
BMO Capital Markets Corp.	Ronald Figueras	3 Second St. 12th Floor	Harborside Plaza 10		Jersey City	NJ	07302	
BMO CAPITAL MARKETS CORP./PALOMA	JOHN FINERTY	3 TIMES SQUARE			NEW YORK	NY	10036	
BMO HARRIS BANK NA	PHUTHORN PENIKETT	250 YONGE ST.	8TH FLOOR		TORONTO	ON	M5B 2M8	CANADA
BMO HARRIS BANK NA	CORPORATE ACTIONS	IGOR LUKIC	111 E. KILBOURN AVENUE	SUITE 200	MILWAUKEE	WI	53202	
BMO HARRIS BANK NA/DEALER	LENORA NEWELL	111 WEST MONROE			CHICAGO	IL	60690	
BMO HARRIS BANK NA/IPA	ISSUER SERVICES	51 MERCEDES WAY			EDGEWOOD	NY	11717	
BMO HARRIS BANK NA/M&I BANK IPA	CORPORATE ACTIONS	111 E KILBOURN AVENUE	SUITE 200		MILWAUKEE	WI	53202	
BMO HARRIS BANK NA/M&I BANK IPA	JIM HILDEBRANDT	1000 NORTH WATER STREET			MILWAUKEE	WI	53202	
BMO Harris Bank Na/Trust	Issuer Services	51 Mercedes Way			Edgewood	NY	11717	
BMO NESBITT BURNS INC./	BMO NB EQUITY FINANCE CMLUK/CDS	CORPORATE ACTIONS, PHUTHORN PENIKETT	250 YONGE STREET	14TH FLOOR	TORONTO	ON	M5B 2M8	CANADA
BMO NESBITT BURNS INC./	BMO NB EQUITY FINANCE BMIRE/CDS	CORPORATE ACTIONS, PHUTHORN PENIKETT	250 YONGE STREET	14TH FLOOR	TORONTO	ON	M5B 2M8	CANADA
BMO NESBITT BURNS INC./BMO NB EQUITY FINANCE BMO UK BRANCH/CDS	ATTN: CORPORATE ACTIONS	250 YONGE STREET	14TH FLOOR		TORONTO	ON	M5B 2M8	CANADA
BMO NESBITT BURNS INC./BMO TRST/CDS	ANDREA CONSTAND	85 RICHMOND STREET WEST			TORONTO	ON	M5H 2C9	CANADA
BMO NESBITT BURNS INC./BMO TRUST CO	ANDREA CONSTAND	85 RICHMOND STREET WEST			TORONTO	ON	M5H 2C9	CANADA
BMO NESBITT BURNS INC./CDS	CORPORATE ACTIONS	LOUISE TORANGEAU; PHUTHORN PENIKETT	1 FIRST CANADIAN PLACE, 13TH FL	PO BOX 150	TORONTO	ON	M5X 1H3	CANADA
BMO NESBITT BURNS/INSTITUTIONAL/CDS	CORPORATE ACTION	PHUTHORN PENIKETT	250 YONGE STREET	14TH FLOOR	TORONTO	ON	M5B 2M8	CANADA



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Served via First-Class Mail

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
BMOCM/BONDS	EDWARD COLLETON	3 TIMES SQUARE			NEW YORK	NY	10036	
BNP PARIBAS NEW YORK BRANCH /BNP PARIBAS SA (METLIFE)	ATTN: CORPORATE ACTIONS	787 7TH AVENUE	29TH FLOOR		NEW YORK	NY	10019	
BNP PARIBAS NEW YORK BRANCH/USAL	RADMILA RADISA	787 7TH AVENUE	29TH FLOOR		NEW YORK	NY	10019	
BNP PARIBAS NY BRANCH LONDON BONDS	RADMILA RADISA	787 7TH AVENUE	29TH FLOOR		NEW YORK	NY	10019	
BNP PARIBAS NY BRANCH/CUST/CLTASSTS	DEAN GALLI	CORPORATE ACTIONS	AD. D. JOAO II	N. 49	LISBON		1988-028	PORTUGAL
BNP PARIBAS NY BRANCH/CUST/CLTASSTS	RUSSELL YAP	CORPORATE ACTIONS	525 WASHINGTON BLVD	9TH FLOOR	JERSEY CITY	NJ	07310	
BNP PARIBAS NY BRANCH/PARIS BONDS	MATTHEW ROMANO	VICE PRESIDENT	787 SEVENTH AVENUE		NEW YORK	NY	10019	
BNP PARIBAS NY BRH/MERLION/CLTASSTS	TINA HITCHINS	ONE MELLON BANK CENTER	4TH FLOOR- 151-0440		PITTSBURGH	PA	15258	
BNP PARIBAS PRIME BKGE INC/STK LEND	RONALD PERSAUD	525 WASHINGTON BLVD	9TH FLOOR		JERSEY CITY	NJ	07310	
BNP PARIBAS PRIME BRKAGE INC/ARBLAB	RONALD PERSAUD	525 WASHINGTON BLVD	9TH FLOOR		JERSEY CITY	NJ	07310	
BNP PARIBAS PRIME BROKERAGE, INC.	RONALD PERSAUD	525 WASHINGTON BLVD	9TH FLOOR		JERSEY CITY	NJ	07310	
BNP PARIBAS SECURITIES CORP.	MATTHEW ROMANO	787 7TH AVENUE	29TH FLOOR		NEW YORK	NY	10019	
BNP PARIBAS SECURITIES CORP/PRIME B	RONALD PERSAUD	525 WASHINGTON BLVD	9TH FLOOR		JERSEY CITY	NJ	07310	
BNP PARIBAS SECURITIES CORP/PRIME S	RONALD PERSAUD	525 WASHINGTON BLVD	9TH FLOOR		JERSEY CITY	NJ	07310	
BNP PARIBAS, NEW YORK BRANCH	META STRYKER	919 3RD AVE 4TH FL			NEW YORK	NY	10022	
BNP PARIBAS, NEW YORK BRANCH	CORPORATE ACTIONS	787 7th Ave			NEW YORK	NY	10019	
BNP PARIBAS, NEW YORK BRANCH/	MERLION/CLIENT ASSETS	CORPORATE ACTIONS	787 7TH AVE		NEW YORK	NY	10019	
BNP Paribas, New York Branch/BNP Par	Ronald Persaud	525 Washington Blvd	9th Floor		Jersey City	NJ	07310	
BNP PARIBAS, NEW YORK BRANCH/IPA	TINA HITCHINS	ONE MELLON BANK CENTER	4TH FLOOR- 151-0440		PITTSBURGH	PA	15258	
BNP PARIBAS, NEW YORK BRANCH/MARKETAXESS/CLIENT ASSETS	ATTN: CORPORATE ACTIONS	787 7TH AVENUE	29TH FLOOR		NEW YORK	NY		
BNP PARIBAS, NY BRANCH/ BNPP SA	RUPERT KENNEDY	ANALYST	787 7TH AVENUE	8TH FLOOR	NEW YORK	NY	10019	
BNP PARIBAS, NY BRANCH/BNP P PRIME	BROKERAGE CUSTODIAN	RONALD PERSAUD	525 WASHINGTON BLVD	9TH FLOOR	JERSEY CITY	NJ	07310	
BNP PARIBAS, NY BRANCH/BNP PRIME	BROKERAGE INTERNATIONAL	RONALD PERSAUD	525 WASHINGTON BLVD	9TH FLOOR	JERSEY CITY	NJ	07310	
BNP PARIBAS, NY BRANCH/BNPP SA	RUPERT KENNEDY	ANALYST	787 7TH AVENUE	8TH FLOOR	NEW YORK	NY	10019	
BNP PARIBAS, NY BRANCH/LONDON ALM	CORPORATE ACTIONS	787 7TH AVENUE			NEW YORK	NY	10019	
BNY MELLON CAPITAL MARKETS, LLC	TINA HITCHINS	ONE MELLON BANK CENTER	4TH FLOOR- 151-0440		PITTSBURGH	PA	15258	
BNY MELLON WEALTH MANAGEMENT	OPERATIONS DEPT	BETH COYLE	TWO BNY MELLON CENTER	SUITE 1215	PITTSBURGH	PA	15222	
BNY MELLON WEALTH MANAGEMENT	CORPORATE ACTIONS	KEVIN KELLY	ONE WALL STREET		NEW YORK	NY	10005	
BNY MELLON/ANWORTH MORT ASSET CORP	DONNA STEINMAN	VICE PRESIDENT	11486 CORPORATE BLVD	SUITE 300	ORLANDO	FL	32817	
BNY MELLON/ANWORTH MORTGAGE ASSETCO	DONNA STEINMAN	VICE PRESIDENT	11486 CORPORATE BLVD	SUITE 300	ORLANDO	FL	32817	
BNY MELLON/CAPSTEAD MORTGAGE CORP.	DONNA STEINMAN	VICE PRESIDENT	11486 CORPORATE BLVD	SUITE 300	ORLANDO	FL	32817	
BNY MELLON/D. E. SHAW HELIANT CAP LLC	MICHAEL KANIA	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNY MELLON/HSBC BANK PLC	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNY MELLON/JEFFERIES & CO.	DONNA STEINMAN	11486 CORPORATE BLVD			ORLANDO	FL	32817	
BNY MELLON/NGFP COLLATERAL	DONNA STEINMAN	ASSISTANT TREASURER	11486 CORPORATE BLVD	SUITE 300	ORLANDO	FL	32817	
BNY MELLON/NGFP MAIN	ASSISTANT TREASURER	11486 CORPORATE BLVD	SUITE 300		ORLANDO	FL	32817	
BNY MELLON/NOMURA CAP MKTS PLC REPO	DONNA STEINMAN	ASSISTANT TREASURER	11486 CORPORATE BLVD	SUITE 300	ORLANDO	FL	32817	
BNY MELLON/NOMURA INT'L PLC REPO	JENNIFER MAY	ASSISTANT TREASURER	11486 CORPORATE BLVD	SUITE 300	ORLANDO	FL	32817	
BNY MELLON/RABOBANK INTERNATIONAL CASH EQUITY UTRECHT	MICHAEL KANIA	ASSISTANT TREASURER	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNY MELLON/RABOBANK INTL CASH EQUITY AMSTERDAM	MICHAEL KANIA	ASSISTANT TREASURER	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNY MELLON/RABOBANK INTL EQUITY DERIVATIVES HONG KONG	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNY MELLON/RABOBANK INTL EQUITY DERIVATIVES LONDON	MICHAEL KANIA	ASSISTANT TREASURER	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYM/HSBC US	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYM/UIT NSCC CNS CLEARANCE	CORP ACTION	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON	RE BARCLAYS BANK IRELAND TREASURY ACCT	CORPORATE ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/(AG) DESHAW OCULUS PORT LLC.PLGCOLL AC	CORP ACTION	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/AC NOMURA PB NOM LTD RE: GLG EMGMKTS	CORP ACTION	ASSISTANT TREASURER	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/AIG	CORP ACTION	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/AL CONDUIT	CORP ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/BARCLAYS BANK DELAWARE	CORP ACTIONS	ASSISTANT TREASURER	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	





## Exhibit AJ

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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
BNYMELLON/BARCLAYS BANK PLC	MICHAEL KANIA	525 WILLIAM PENN PLACE	RM 0400		PITTSBURGH	PA	15259	
BNYMELLON/BARCLAYS BANK PLC RE US SHARES	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
BNYMELLON/BARCLAYS BANK PLC RE: BCTL SARL	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
BNYMELLON/BARCLAYS CAP SEC LTD PB SEG 1	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
BNYMELLON/BARCLAYS CAP SEC LTD PB SEG 2	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
BNYMELLON/BARCLAYS CAPITAL INC.	MICHAEL KANIA	525 WILLIAM PENN PLACE	RM 0400		PITTSBURGH	PA	15259	
BNYMELLON/BARCLAYS GROUP US	CORP ACTIONS	ASSISTANT TREASURER	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/BARCLAYS US LP	CORP ACTIONS	ASSISTANT TREASURER	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/BBPLC A/C PB CANADA PPIB CLIENT	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/BBPLC CLIENT SEG SG SCM EQ TLR LTD	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/BBPLC FIRM LRCM REPO	MICHAEL KANIA	525 WILLIAM PENN PLACE	RM 0400		PITTSBURGH	PA	15259	
BNYMELLON/BBPLC PB CANADIAN CLIENTS	CORP ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/BBPLC PB CAYMEN CLIENTS	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/BBPLC PB UK CLIENTS	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/BGC BROKERS LP	CORP ACTIONS	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/BNP PARIBAS TRI-PARTY ACCOUNT	CORP ACTIONS	525 WILLIAM PENN PLAZA			PITTSBURGH	PA	15259	
BNYMELLON/BNY MELLON DUBLIN SA/NV	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/BNYM FIRM SECURED FINANCE	MICHAEL KANIA	525 WILLIAM PENN PLACE	RM 0400		PITTSBURGH	PA	15259	
BNYMELLON/BNYMIB RE BNYMMIL RE FIRM	CORP ACTIONS	ASSISTANT TREASURER	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/CACEIS BANK	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/CACEIS BANK DEUTSCHLAND GMBH RE CLIENT	CORP ACTIONS	VICE PRESIDENT	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/CACEIS BANK LUXEMBOURG	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/CACEIS BANK LUXEMBOURG	MITCHEL SOBEL	CORPORATE ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/CANTOR FITZGERALD, EUROPE	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/CBD RE BEADER AG	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/CBD RE STEUBING AG	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/CFD RE EQUINET AG	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/CITIGROUP GLOBAL MARKETS LIMITED	CORP ACTIONS	ASSISTANT TREASURER	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/DE SHAW & CO.	CORP ACTIONS	VICE PRESIDENT	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/DE SHAW US BR MRK CO AL EXPORT LLC	ATTN: CORPORATE ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/DE SHAW US L CAP C ALP EX PORT LLC	ATTN: CORPORATE ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/DEDICATED PARTICIPANT #29	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/DEDICATED PARTICIPANT #32	CORP ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/DEDICATED PARTICIPANT #33	CORP ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/DEDICATED PARTICIPANT #34	CORP ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/DEDICATED PARTICIPANT #35	CORP ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/DEDICATED PARTICIPANT #36	CORP ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/DEDICATED PARTICIPANT #37	CORP ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/DEDICATED PARTICIPANT #38	CORP ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/DEDICATED PARTICIPANT #39	CORP ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/DEDICATED PARTICIPANT #40	CORP ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/DEDICATED PARTICIPANT #41	CORP ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/DEDICATED PARTICIPANT #42	CORP ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/DEDICATED PARTICIPANT #43	CORP ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/DEDICATED PARTICIPANT #44	CORP ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/DEDICATED PARTICIPANT #45	CORP ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/DEDICATED PARTICIPANT #46	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/DEDICATED PARTICIPANT #47	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/DEDICATED PARTICIPANT #48	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/DEDICATED PARTICIPANT #49	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	

In re: Core Scientific, Inc., et al.  
Case No. 22-90341 (DRJ)



## Exhibit AJ

Served via First-Class Mail

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
BNYMELLON/DEDICATED PARTICIPANT #50	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/DEDICATED PARTICIPANT #51	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/DEDICATED PARTICIPANT #52	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/DEDICATED PARTICIPANT #53	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/DEDICATED PARTICIPANT #59	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/DEDICATED PARTICIPANT #63	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/DEDICATED PARTICIPANT #64	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/DEDICATED PARTICIPANT #65	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/DEDICATED PARTICIPANT #66	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/DEDICATED PARTICIPANT #67	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/DEDICATED PARTICIPANT #68	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/DEUTSCHE BANK AG LDN RE DBA AUSTRALIA	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/DEXIA CREDIT LOCAL PARIS	CORP ACTIONS	VICE PRESIDENT	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/DR CUSTODY ACCOUNT	CORP ACTIONS	ASSISTANT TREASURER	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/ECRE MAIN CAYMAN HOLDINGS LTD	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15219	
BNYMELLON/EF CORPORATE HOLDINGS LLC	CORP ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/ELLINGTON FINANCIAL REIT QLH LLC	ATTN: CORPORATE ACTIONS	ONE WALL STREET			NEW YORK	NY	10005	
BNYMELLON/ELLINGTON MGMT GRP OMNIBUS/EMG ADVISED ACTS	ATTN: CORPORATE ACTIONS	ONE WALL STREET			NEW YORK	NY	10005	
BNYMELLON/EMR CAYMAN HOLDINGS LTD	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15219	
BNYMELLON/EXODUSPOINT CAPITAL	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15219	
BNYMELLON/FIRM ITC-INVESTMENT DEALER	THOMAS KOENIG	ONE WALL STREET			NEW YORK	NY	10015	
BNYMELLON/FIRM SECURITIES FINANCE	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
BNYMELLON/GFI SECURITIES LTD	MICHAEL KANIA	525 WILLIAM PENN PLACE	RM 0400		PITTSBURGH	PA	15259	
BNYMELLON/GLOBAL PRIME PARTNERS	CORP ACTIONS	VICE PRESIDENT	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/GOV & CO BANK OF ENGLAND	MICHAEL KANIA	525 WILLIAM PENN PLACE	RM 0400		PITTSBURGH	PA	15259	
BNYMELLON/HSBC BANK PLC A/C IB EQUITY FINANCE NT	MICHAEL KANIA	525 WILLIAM PENN PLACE	RM 0400		PITTSBURGH	PA	15259	
BNYMELLON/HSBC BANK PLC EQD USBR	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
BNYMELLON/HSBC BANK PLC PARIS BRANCH	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
BNYMELLON/HYMF INC. FIRM EQUITIES DTC BOX	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
BNYMELLON/ICAP LONDON	CORP ACTIONS	VICE PRESIDENT	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/IRELAND	CORP ACTIONS	VICE PRESIDENT	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/JW GIDDENS TRUSTEE LIQ LEHMAN BROS	CORP ACTIONS	VICE PRESIDENT	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/KBC BANK N.V.	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15219	
BNYMELLON/LBBW NY CUSTODY	MICHAEL KANIA	ASSISTANT TREASURER	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/LBBW NY PRIMARY ACCOUNT	MICHAEL KANIA	ASSISTANT TREASURER	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/LLOYDS TSB BANK PLC CLR RE ARTEMIS	CORP ACTIONS	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/MIZUHO INTERNATIONAL	MICHAEL KANIA	525 WILLIAM PENN PLACE	RM 0400		PITTSBURGH	PA	15259	
BNYMELLON/MONTAGUE PLACE CUSTODY SERVICES	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
BNYMELLON/MS INTERNATIONAL	MICHAEL KANIA	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/NA-BANK CUSTODY	MICHAEL KANIA	525 WILLIAM PENN PLACE	RM 0400		PITTSBURGH	PA	15259	
BNYMELLON/NATIONAL BANK OF AUSTRALIA	CORP ACTIONS	VICE PRESIDENT	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/NATIXIS	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/NATIXIS FIXED INCOME	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/NOMURA CL SETT NOM LTD	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
BNYMELLON/NOMURA CNS NOM RE: TFS DER	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/NOMURA FINANCIAL PRODUCTS EUROPE GMBH	ATTN: CORPORATE ACTIONS	11486 CORPORATE BLVD	SUITE 300		UNION PARK	FL	32817	
BNYMELLON/NOMURA GLOBAL FINANCIAL PRODUCTS INC COLLATERAL ACCOUNT	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	

**Exhibit AJ**

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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
BNYMELLON/NOMURA GLOBAL FINANCIAL PRODUCTS INC MAIN ACCOUNT	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
BNYMELLON/NOMURA NCSN RE AKJ	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/NOMURA PB NOMINEES LTD	MICHAEL KANIA	525 WILLIAM PENN PLACE	RM 0400		PITTSBURGH	PA	15259	
BNYMELLON/OZ DOMESTIC PARTNERS II, L.P.	CORP ACTIONS	VICE PRESIDENT	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/OZ DOMESTIC PARTNERS, L.P.	CORP ACTIONS	VICE PRESIDENT	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/PUBLIC EMPLOYEES RETIREMENT SYSTEM OF OHIO	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15219	
BNYMELLON/RABOBANK INTERNATIONAL UNEF	MICHAEL KANIA	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RABOBANK INT'L UTRECHT EQUITY FIN	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
BNYMELLON/RABOBANK LONDON BRANCH FIXED INCOME	CORP ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/RABOBANK UTRECHT FIXED INCOME	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
BNYMELLON/RE ALLSTATE MARK TO MARKET	JENNIFER MAY	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE ANCHORAGE CAPITAL	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE ANZ MELBOURNE	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE ARBEJDSMARKEDETS TILLAEGSPENSION	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE BANCO SANTANDER SLB	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE BARCLAYS (BGIS)	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE BARCLAYS BANK DELAWARE	ATTN: CORPORATE ACTIONS	401 SOUTH SALINA STREET			SYRACUSE	NY	13202	
BNYMELLON/RE BARCLAYS BANK IRELAND	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE BARCLAYS BANK IRELAND PLC F	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE BARCLAYS BK PLC-BARC LU	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE BARCLAYS CAP SEC LTD PB	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
BNYMELLON/RE BARCLAYS CAPITAL SECURI	JENNIFER MAY	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE BB RE FIRM	MICHAEL KANIA	525 WILLIAM PENN PLACE	RM 0400		PITTSBURGH	PA	15259	
BNYMELLON/RE BCSL PB SEG AC 5	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE BGC BROKERS LP	JENNIFER MAY	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE BNP PARIBAS TRI-PARTY A	JENNIFER MAY	525 WILLIAM PENN PLAZA			PITTSBURGH	PA	15259	
BNYMELLON/RE BNYMLB RE FIRM	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE BNYMLB RE FIRM SF	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE BNYMLUXSA RE FIRM	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE BNYMSANV RE FIRM	JENNIFER MAY	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE BNYMSANV RE FIRM EM	CORP ACTIONS	VICE PRESIDENT	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/RE BNYMSANVAMS RE FIRM LAB	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE BNYMSANVFT RE FIRM	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE BNYMSANVLB RE FIRM	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE BOA NA	JENNIFER MAY	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE BOA SECURITIES LTD.	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE CACEIS BANK DEUTSCHLAND	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE CACEIS BANK, NETHERLANDS	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/Re Charles Stanley and Com	Michael Kania	Vice President	525 William Penn Place		Pittsburgh	PA	15259	
BNYMELLON/RE CITADEL GLOBAL FIXED INCOME MASTER FUND	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE D E SHAW HELIANT CAPITA	MICHAEL KANIA	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE D.E. SHAW KALON PORTFOL	JENNIFER MAY	VICE PRESIDENT	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	

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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
BNYMELLON/RE DAVY SECURITIES LIMITED	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE DB AG LON PB POLGON GL	JENNIFER MAY	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE DBAG PB UCITS CLIENTS	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE DBLPB-CENTAURUS PROXIMA	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE DBLPB-DBX RISK ARBITAGE	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE DBLPB-DBX-ASIAN L/S EQU	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE DBTC AMERICAS/DEUTSCHE	MICHAEL KANIA	ASSISTANT VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE DBTC/DEUTSCHE BK LONDON	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE DBTCA/DB AG LDN B CHEYN	JENNIFER MAY	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE DBTCA/DB AG LDN PB CHEY	JENNIFER MAY	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE DBTCA/DB AG LDN PB MULT	DONNA STEINMAN	JENNIFER MAY	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE DBTCA/DB AG LDN PB-DEUT	DONNA STEINMAN	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE DBTCA-DB AG LDN PB - CL	JENNIFER MAY	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE DE SHAW & CO.	JENNIFER MAY	VICE PRESIDENT	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/RE DEPOSITORY RECEIPT SERV	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE DEUTSCHE BANK AG FRANKF	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE DEUTSCHE BANK AG LONDON	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE DR CUSTODY ACCOUNT	JENNIFER MAY	ASSISTANT TREASURER	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/RE ELLINGTON MRTG RECOVERY MASTER F LP	ATTN: CORPORATE ACTIONS	ONE WALL STREET			NEW YORK	NY	10286	
BNYMELLON/RE ELLINGTON QUANT MACRO MSTR FD LTD	ATTN: CORPORATE ACTIONS	ONE WALL STREET			NEW YORK	NY	10286	
BNYMELLON/RE Etf - Ishares Dtc/Nscc	Attn: Corporate Actions	525 William Penn Place			Pittsburgh	PA	15219	
BNYMELLON/RE ETF - UIT DTC/NSCC 0963	JENNIFER MAY	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE FFT RE FIRM	MICHAEL KANIA	525 WILLIAM PENN PLACE	RM 0400		PITTSBURGH	PA	15259	
BNYMELLON/RE FIRM BRPT ASSETS	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE FIRM HOLDING CO.	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE FIRM INVESTMENT ACCOUNT	JENNIFER MAY	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE FIRM INVESTMENT PORTFOL	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE FIRM INVESTMENT PORTFOLIO	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE FIRM NA	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE FIRM NYIB SECURED FINANCE	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE FIRM SAM NA	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15219	
BNYMELLON/RE FIRM SECURITIES FINANCE	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
BNYMELLON/RE FIRM SMPT ASSETS	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE FIRM TRADE INS	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE GLOBAL PRIME PARTNERS	JENNIFER MAY	VICE PRESIDENT	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/RE HH ELLINGTON MASTER FUND II LTD	ATTN: CORPORATE ACTIONS	ONE WALL STREET			NEW YORK	NY	10005	
BNYMELLON/RE HSBC BANK PLC	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE HSBC BANK PLC EQD USBR	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
BNYMELLON/RE HSBC BANK PLC PARIS BRA	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
BNYMELLON/RE HSBC FRANCE	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE HSBC UK BANK PLC	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15219	
BNYMELLON/RE HYMF INC. FIRM EQUITIES	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
BNYMELLON/RE ICAP LONDON	JENNIFER MAY	VICE PRESIDENT	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/RE ICBC STANDARD BANK PLC	JENNIFER MAY	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE ING BANK NV LONDON BRAN	JENNIFER MAY	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE ITC - DEALERS CLEARANCE	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE JW GIDDENS TRUSTEE LIQ	JENNIFER MAY	VICE PRESIDENT	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/RE LME CLEAR	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
Bnymellon/Re Midcap Spdrs	Jennifer May	Assistant Vice President	525 William Penn Place		Pittsburgh	PA	15259	
BNYMELLON/RE MILLENNIUM FIXED INCOME	DONNA STEINMAN	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
BNYMELLON/RE MILLENNIUM PARTNERS	MIKE SCARRY	ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
BNYMELLON/RE NATIONAL BANK OF AUSTRA	JENNIFER MAY	VICE PRESIDENT	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/RE NATIXIS	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE NATIXIS FIXED INCOME	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE NM PERA ELLINGTON								
ENHANCED INCOME FUND A LLC	ATTN: CORPORATE ACTIONS	ONE WALL STREET			NEW YORK	NY	10286	
BNYMELLON/RE NOMURA CL SETT NOM LTD	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
BNYMELLON/RE NOMURA CNS NOM RE: TFS	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE OZ OMNIBUS DTC ACCOUNT	MICHAEL KANIA	ASSISTANT TREASURER	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE RABO CAPITAL SERVICES	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE RABOBANK INTERNATIONAL	JENNIFER MAY	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE RABOBANK INT'L UTRECHT	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE RM 0400		PITTSBURGH	PA	15259	
BNYMELLON/RE RABOBANK UTRECHT FIXED	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
BNYMELLON/RE RBC CAPITAL MARKETS								
(EUROPE) GMBH	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15219	
BNYMELLON/RE RBC I&TS	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE ROYAL BANK OF CANADA	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE SMBC CAPITAL MARKETS								
FRANKFURT	ATTN: CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15219	
BNYMELLON/RE SMBC NIKKO	SECURITIES AMERICA INC	CORPORATE ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE SMBC NIKKO CAPITAL								
MARKETS LTD	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE SUNTRUST BANK	JENNIFER MAY	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
BNYMELLON/RE SUNTRUST BANK PORTFOLIO	JENNIFER MAY	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE THE PRUDENTIAL INVESTME	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE TRADITION LONDON CLEARI	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/RE VANGUARD BLOCK LENDING	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
BNYMELLON/SPECIAL PROCESSING #99	CORP ACTIONS	VICE PRESIDENT	401 SOUTH SALINA STREET	2ND FLOOR	SYRACUSE	NY	13202	
BNYMELLON/SUSQUEHANNA FINANCIAL	CORP ACTIONS	401 SOUTH SALINA STREET	2ND FLOOR		SYRACUSE	NY	13202	
BNYMELLON/TRUST CO OF LA	MICHAEL KANIA	525 WILLIAM PENN PLACE	RM 0400		PITTSBURGH	PA	15259	
BNYMELLON/WEALTH MANAGEMENT	CORPORATE ACTIONS	525 WILLIAM PENN PLACE	SUITE 1215		PITTSBURGH	PA	15259	
BNYMELLON/WEALTH MANAGEMENT								
BNYMELLON/WF & CO WELLS FARGO &	KEVIN KELLY	CORPORATE ACTIONS	ONE MELLON BANK CENTER	4TH FLOOR- 151-0440	PITTSBURGH	PA	15258	
COMPANY								
BNYMELLON/WF & CO WELLS FARGO &	MICHAEL KANIA	525 WILLIAM PENN PLACE	RM 0400		PITTSBURGH	PA	15259	
COMPANY PI								
BNYMELLON/WFB.NA WELLS FARGO BANK NA	MICHAEL KANIA	525 WILLIAM PENN PLACE	RM 0400		PITTSBURGH	PA	15259	
PI								
BNYMELLON/WINTERFLOOD SECURITIES LTD	MICHAEL KANIA	525 WILLIAM PENN PLACE	RM 0400		PITTSBURGH	PA	15259	
BOKF, NATIONAL ASSOCIATION	ATTN: CORPORATE ACTIONS	Bank of Oklahoma Tower	BOSTON AVENUE AT SECOND STREET		TULSA	OK	74172	
BRANCH BANKING & TRUST CO/FM IP BB&T	DOROTHEE SINGLETARY	MANAGER	4320 KAHN DRIVE	BUILDING 1	LUMBERTON	NC	27893	
BRANCH BANKING AND TRUST COMPANY	CORP ACTIONS	200 S. COLLEGE ST, 8TH FLOOR			CHARLOTTE	NC	28202	



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BRANCH BANKING AND TRUST COMPANY	FM IP CBGREMIC LLC	DORATHEE SINGLETARY - INVESTMENT MANAGER	4320 KAHN DRIVE	BUILDING 1	LUMBERTON	NC	28358	
BRANCH BANKING AND TRUST COMPANY	TANJI BASS	TEAM LEADER	223 W. NASH STREET	3RD FLOOR	WILSON	NC	27893	
BRANCH BANKING AND TRUST COMPANY/FM	IP BB&T COMMUNITY HOLDINGS	DORATHEE SINGLETARY - INVESTMENT MANAGER	4320 KAHN DRIVE	BUILDING 1	LUMBERTON	NC	28358	
BRANCH BANKING AND TRUST COMPANY/FM/	DOROTHEE SINGLETARY	4320 KAHN DRIVE	BUILDING 1		LUMBERTON	NC	28358	
BRANCH BANKING AND TRUST COMPANY/FM/I	CARRIE KINLAW	MANAGER	4320 KAHN DRIVE	BUILDING 1	LUMBERTON	NC	27893	
BRANCH BANKING AND TRUST COMPANY/FM/PA	CARRIE KINLAW	MANAGER	4320 KAHN DRIVE	BUILDING 1	LUMBERTON	NC	27893	
BRICKELL BANK	CORPORATE ACTIONS	1395 BRICKELL AVE			MIAMI	FL	33131	
BROADRIDGE	CORPORATE ACTIONS	51 MERCEDES WAY			EDGEWOOD	NY	11717-0000	
Brown Brothers Harriman & Co.	Jerry Travers	525 Washington Blvd.			Jersey City	NJ	07310	
BROWN BROTHERS HARRIMAN & CO. /SECURITIES LENDING SPO ACCOUNT II	ATTN: CORPORATE ACTIONS	525 WASHINGTON BLVD.			JERSEY CITY	NJ	07310	
Brown Brothers Harriman & Co./ETF	Jerry Travers	525 Washington Blvd.			Jersey City	NJ	07310	
BUCKLER SECURITIES LLC	ATTN: CORPORATE ACTIONS	5 GREENWHICH PARK OFFICE	SUITE 450		GREENWHICH	CT	06831	
C.L. KING & ASSOCIATES, INC.	CARRIE KANE	9 ELK STREET			ALBANY	NY	12207	
CAJA DE VALORES S.A.	MELINA BOBBIO	AVE 25 DE MAYO 362	C1002ABH		BUENOS AIRES			ARGENTINA
CALDWELL SECURITIES LTD./CDS	BRENDA HORSFORD	150 KING STREET WEST	SUITE 1710		TORONTO	ON	M5H 1J9	CANADA
CALDWELL TRUST COMPANY	201 CENTER ROAD	SUITE 2			VENICE	FL	34285	
CALDWELL TRUST COMPANY	ASHLEY R HARRISON	201 CENTER ROAD	SUITE 2		VENICE	FL	34285	
CANACCORD GENUITY CORP./CDS	BEN THIESSEN	2200-609 GRANVILLE STREET			VANCOUVER	BC	V7Y 1H2	CANADA
Cantor Fitzgerald & Co.	Corporate Actions Dept.	110 East 59th Street			New York	NY	10022	
Cantor Fitzgerald & Co.	Corporate Actions	55 Water Street	28th Floor		New York	NY	10041	
Cantor Fitzgerald & Co.	Issuer Services	51 Mercedes Way			Edgewood	NY	11717	
CANTOR FITZGERALD & CO. / CANTOR CLE	BRIAN GRIFITH	135 EAST 57TH ST			NEW YORK	NY	10022	
CANTOR FITZGERALD & CO. / CANTOR CLEARING SERVICES	CORPORATE ACTIONS	110 East 59th Street			NEW YORK	NY	10022	
CANTOR FITZGERALD & CO./CANTOR FITZGERALD RC	ATTN: CORPORATE ACTIONS	110 EAST 59TH STREET			NEW YORK	NY	10022	
CANTOR FITZGERALD & CO./DEBT CAPITAL	ANTHONY MANZO	135 E. 57TH STREET			NEW YORK	NY	10022	
CANTOR FITZGERALD & CO./DEBT CAPITAL MARKETS	CORPORATE ACTIONS	110 East 59th Street			NEW YORK	NY	10022	
CANTOR FITZGERALD/STOCK LOAN	TOMMY SMITH	MANAGER	135 E 57TH STREET	5TH FL	NEW YORK	NY	10022	
CAVALI ICLV S.A.	FRANCIS STENNING	PASAJE SANTIAGO ACUFIA N 106	LIMA 0-1		PERU		000	PERU
CDS	LORETTA VERELLI	600 BOUL.DE MAISONNEUVE	OUEST BUREAU 210		MONTREAL	QC	H3A 3J2	CANADA
CDS	Loretta Verelli	600 Boul.De Maisonneuve	Ouest Bureau 210		Montreal	QC	H3A 3J2	Canada
CDS	LORETTA VERELLI	600 DE MAISONNEUVE QUEST			MONTREAL	QC	H3A 3J2	CANADA
CDS	ATTN: CORPORATE ACTIONS	600 BOUL.DE MAISONNEUVE	OUEST BUREAU 210		MONTREAL	QC	H3A 3J2	CANADA
CENTERPOINT ENERGY, INC./DRS	KATHLEEN A TULLIS	1111 LOUISIANA ST	SUITE 4468		HOUSTON	TX	77002	
CENTERSTATE BANK OF FLORIDA, NA	CORPORATE ACTIONS	1101 FIRST ST SOUTH			WINTER HAVEN	FL	33880-3908	
CENTRAL TRUST BANK (THE)	AMANDA BOLINGER	238 MADISON STREET			JEFFERSON CITY	MO	65101	
CETERA INVESTMENT SERVICES LLC	ATTN: ASHLEY ROELIKE	CORPORATE ACTIONS	400 1ST STREET SOUTH	SUITE 300	ST. CLOUD	MN	56301	
CETERA INVESTMENT SERVICES LLC	ANGELA HANDELAND	SUPERVISOR	400 1ST STREET SOUTH	SUITE 300	ST. CLOUD	MN	56301	
CF SECURED, LLC	CORPORATE ACTIONS	110 EAST 59TH STREET			NEW YORK	NY	10022	
CF SECURED, LLC/CONDUIT STOCK LOAN ACCT	CORPORATE ACTIONS	110 EAST 59TH STREET			NEW YORK	NY	10022	
Charles Schwab & Co., Inc.	Corp Actions Dept.: 01-1B572	Christina Young	2423 E Lincoln Drive		Phoenix	AZ	85016-1215	
CHARLES SCHWAB & CO., INC. STOCK LOAN CONDUIT ACCT	CORP ACTIONS DEPT.: 01-1B572	2423 E. LINCOLN DR.			PHOENIX	AZ	85016	
CHARLES SCHWAB & CO., INC./SCHWAB GLOBAL INVEST ACCT	SCHWAB GLOBAL INVESTING ACCOUNT	CORP ACTIONS DEPT.: 01-1B572	2423 E. LINCOLN DR.		PHOENIX	AZ	85016	
CHARLES SCHWAB BANK	Corporate Actions Dept.: 01-1B572	2423 EAST LINCOLN DRIVE			PHOENIX	AZ	85016	
CIBC WORLD MARKETS CORP.	CIBC WORLD MARKETS CORP. REPO	CORPORATE ACTIONS	CANADIAN IMPERIAL BANK OF COMMERCE	22 FRONT ST. W. 7TH FL (ATTN. CORP. ACT)	TORONTO	ON	M5J 2W5	CANADA
CIBC World Markets Corp.	Robert J Putnam	425 Lexington Avenue	5th Floor		New York	NY	10017	
CIBC World Markets Corp.	c/o Broadridge	51 Mercedes Way			Edgewood	NY	11717	





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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
CIBC WORLD MARKETS INC./CDS	CORPORATE ACTIONS	RODERICK ROOPSINGH	CANADIAN IMPERIAL BANK OF COMMERCE	22 FRONT ST. W. 7TH FL (ATTN. CORP. ACT)	TORONTO	ON	M5J 2W5	CANADA
CITADEL CLEARING LLC	KEVIN NEWSTEAD / RACHEL GALDONES	131 SOUTH DEARBORN STREET	35TH FLOOR		CHICAGO	IL	60603	
CITADEL SECURITIES LLC	KEVIN NEWSTEAD/ RACHEL GALDONES	CORPORATE ACTIONS	131 SOUTH DEARBORN STREET	35TH FLOOR	CHICAGO	IL	60603	
CITIBANK N.A. LONDON/MTN	VANESSA PRICKETT	5 CARMELITE STREET			LONDON		EC4Y OPA	UNITED KINGDOM
CITIBANK N.A./PROPRIETARY ASSETS	SHERIDA SINANAN	3801 CITIBANK CENTER	B/3RD FLOOR/ZONE 12		TAMPA	FL	33610	
CITIBANK NA/DEALER SAFEKEEPING	PAT KIRBY	MANAGER	333 WEST 34TH STREET		NEW YORK	NY	10001	
Citibank, N.A.	Paul Watters	3801 Citibank Center	B/3rd Floor/Zone 12		Tampa	FL	33610	
Citibank, N.A.	Sherida Sinanan	3801 Citibank Center	B/3rd Floor/Zone 12		Tampa	FL	33610	
CITIBANK, N.A. - DEALER	JOHN DELLOLIO VP	45TH FLOOR			L.I.C.	NY	11120-0001	
CITIBANK, N.A. - DEALER	JOHN DELLOLIO VP	ONE COURT SQUARE	45TH FLOOR		L.I.C.	NY	11120-0001	
CITIBANK, N.A. - MUNICIPAL SAFEKEEPING	PAT KIRBY	MANAGER	333 WEST 34TH STREET		NEW YORK	NY	10001	
CITIBANK, N.A. BOOK-ENTRY-	ONLY MEDIUM TERMNOTE ACCOUNT	MIKE BURNS	111 WALL STREET	15TH FLOOR	NEW YORK	NY	10005	
CITIBANK, N.A. BOOK-ENTRY-ONLY MEDIU	MIKE BURNS	111 WALL STREET,	15TH FLOOR		NEW YORK	NY	00005	
CITIBANK, N.A., CORPORATE TRUST WARR	ALICE MASSINI	111 WALL STREET			NEW YORK	NY	10043	
CITIBANK, N.A./BLACKROCK ETF	ATTN: CORPORATE ACTIONS	3801 CITIBANK CENTER	B/3RD FLOOR/ZONE 12		TAMPA	FL	33610	
CITIBANK, N.A./CITIBANK MARGIN LOANS	ATTN: CORPORATE ACTIONS	3801 CITIBANK CENTER	B/3RD FLOOR/ZONE 12		TAMPA	FL	33610	
CITIBANK, N.A./CORPORATE AGENCY & TR	SEBASTIAN ANDRIESZYN	111 WALL STREET, 5TH FLOOR			NEW YORK	NY	10043	
CITIBANK, N.A./CORPORATE AGENCY & TRUST	SEBASTIAN ANDRIESZYN	111 WALL STREET, 5TH FLOOR			NEW YORK	NY	10043	
CITIBANK, N.A./ETF	ELIZABETH GABB	DIRECTOR	3800 CITIGROUP CENTER B2/2		TAMPA	FL	33610	
CITIBANK, N.A./PUERTO RICO IBE	ATTN: CORPORATE ACTIONS	3801 CITIBANK CENTER	B/3RD FLOOR/ZONE 12		TAMPA	FL	33610	
CITIBANK, N.A./S.D. INDEVAL INSTITUCION PARA EL DEPOSITO DE VALORES,	ATTN: CORPORATE ACTIONS	3801 CITIBANK CENTER	B/3RD FLOOR/ZONE 12		TAMPA	FL	33610	
CITIBANK, N.A./SEGREGATED LENDING	JOHN DELLOLIO VP	45TH FLOOR			L.I.C.	NY	11120-0001	
CITIBANK/CP/IPA	SEBASTIAN ANDRIESZYN	111 WALL STREET, 5TH FLOOR			NEW YORK	NY	10043	
CITIBANK/THE CITIGROUP PRIVATE BANK/	STEPHANIE LUCKEY	111 WALL STREET	6TH FLOOR		NEW YORK	NY	10005	
CITIBANK/THE CITIGROUP PRIVATE BANK/TRUST	STEPHANIE LUCKEY	111 WALL STREET	6TH FLOOR		NEW YORK	NY	10005	
CITICORP SECURITIES SERVICES, INC.	JOHN BYRNE	111 WALL STREET	11TH FLOOR		NEW YORK	NY	10005	
CITIGROUP GLOBAL MARKETS INC.	SALOMON BROTHERS/A.M.M.	MARK LEVY	55 WATER STREET		NEW YORK	NY	10041	
CITIGROUP GLOBAL MARKETS INC./SALOMO	SHERRYL NASH-COOK	388 GREENWICH STREET	11TH FLOOR		NEW YORK	NY	10013	
CITIGROUP GLOBAL MARKETS INC./SALOMO	MARK LEVY	55 WATER STREET			NEW YORK	NY	10041	
CITIGROUP GLOBAL MARKETS INC./SALOMON BROTHERS	ATTN: CORPORATE ACTIONS	111 WALL STREET	6TH FLOOR		NEW YORK	NY	10005	
CITIGROUP GLOBAL MARKETS, INC./CORRESPONDENT CLEARING	CORRESPONDENT CLEARING	ABIGAIL DAVIES	388 GREENWICH STREET	11TH FLOOR	NEW YORK	NY	10013	
CITY NATIONAL BANK	JOEL GALLANT	555 SOUTH FLOWER STREET, 10TH FLOOR			LOS ANGELES	CA	90071	
CLEAR STREET LLC		4 WORLD TRADE CENTER, 150 GREENWICH ST	45TH FLOOR		NEW YORK	NY	10007	
CLEAR STREET LLC/SECURITIES FINANCE ACCOUNT		4 WORLD TRADE CENTER, 150 GREENWICH ST	45TH FLOOR		NEW YORK	NY	10007	
CLEAR STREET LLC/SECURITIES LENDING	ATTN: CORPORATE ACTIONS	150 GREENWICH ST	FL 45		NEW YORK	NY	10007-5201	
CLEARSTREAM BANKING AG	NICO STAES	MERGENTHALLERALLEE 61			ESCBORN		D-65760	GERMANY, FEDERAL RE
Comerica Bank	Gloria Imhoff	411 West Lafayette			Detroit	MI	48226	
Commerce Bank	Andy Sorkin	Investment Management Group	922 Walnut		Kansas City	MO	64106	
COMMERZ MARKETS LLC	HOWARD DASH	1301 AVENUE OF THE AMERICAS	10TH FLOOR		NEW YORK	NY	10019	
COMMERZ MARKETS LLC	ROBERT ORTEGA	2 WORLD FINANCIAL CENTER	32ND FLOOR		NEW YORK	NY	10281-1050	
COMMERZ MARKETS LLC/FIXED INC. REPO	HOWARD DASH	VICE PRESIDENT	2 WORLD FINANCIAL CENTER	32ND FL.	NEW YORK	NY	10281	
COMMERZ MARKETS LLC/INTERNATIONAL EQUITY FINANCE	HOWARD DASH	VICE PRESIDENT	1301 AVENUE OF THE AMERICAS	10TH FLOOR	NEW YORK	NY	10019	
COMPASS BANK	LEE WEINMAN	15 SOUTH 20TH STREET			BIRMINGHAM	AL	35233	
COMPASS BANK/INVESTMENTS	CORPORATE ACTIONS	15 SOUTH 20TH STREET			BIRMINGHAM	AL	35233	
COMPASS BANK/IPA	LEE WEINMAN	15 SOUTH 20TH STREET			BIRMINGHAM	AL	35233	
COMPASS BANK/TRUST DIVISION	CRYSTAL LAMAR	15 SOUTH 20TH STREET			BIRMINGHAM	AL	35233	





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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
COMPUTERSHARE TRUST COMPANY, N.A.	LYNN HUGUET	MANAGER	GLOBAL TRANSACTION UNIT	250 ROYALL STREET	CANTON	MA	02021	
COMPUTERSHARE TRUST COMPANY, N.A./DR	CLAIRE HERRING	2 N. LASALLE			CHICAGO	IL	60602	
COMPUTERSHARE TRUST COMPANY, N.A./DR	KEVIN FLEMING	MANAGER	250 ROYALL STREET		CANTON	MA	02021	
COMPUTERSHARE TRUST COMPANY, N.A./DRP	KEVIN FLEMING	MANAGER	250 ROYALL STREET		CANTON	MA	02021	
COMPUTERSHARE TRUST COMPANY, N.A./OP	KEVIN FLEMING	MANAGER	250 ROYALL STREET		CANTON	MA	02021	
COMPUTERSHARE TRUST COMPANY, N.A./OPTIONS	KEVIN FLEMING	MANAGER	250 ROYALL STREET		CANTON	MA	02021	
CONTROL ACCOUNT FOR NSCC CROSS-ENDOR	VIOLET SMITH	14201 DALLAS PARKWAY			DALLAS	TX	75254	
CONVERGEX EXECUTION SOLUTIONS LLC	HOWARD FLAXER	VICE PRESIDENT	3501 QUADRANGLE BLVD	SUITE 200	ORLANDO	FL	32817	
CONVERGEX EXECUTION SOLUTIONS LLC/STOCK LOAN CONDUIT	HOWARD FLAXER	3501 QUADRANGLE BLVD	SUITE 200		ORLANDO	FL	32817	
CONVERGEX EXECUTION SOLUTIONS LLC/SUSQUEHANNA	HOWARD FLAXER	3501 QUADRANGLE BLVD	SUITE 200		ORLANDO	FL	32817	
COR CLEARING LLC/CORRESPONDENT FLIP FACILITATION ACCOUNT	CORPORATE ACTIONS	1200 LANDMARK CENTER	Ste. 800		OMAHA	NE	68102-1916	
COR CLEARING LLC/STOCK LOAN	SHAWN BROWN	MANAGER	9300 UNDERWOOD AVE		OMAHA	NE	68114	
CORMARK SECURITIES INC./CDS	LISE FRANK	SUITE 3450 ROYAL BANK PLAZA	SOUTH TOWER		TORONTO	ON	M5J 2J0	CANADA
CORPORATE STOCK TRANSFER, INC./DRS	SHARI HUMPHERYS	1110 CENTRE POINTE CURV	STE 101		SAINT PAUL	MN	55120-4100	
COSSE' INTERNATIONAL SECURITIES, INC.	DENNIS A YOUNG	1301 5TH AVENUE	SUITE 3024		SEATTLE	WA	98101	
COUNTRY TRUST BANK	AMY KIDWELL	1705 N TONAWANDA AVE			BLOOMINGTON	IL	61702	
COWEN EXECUTION SERVICES LLC	HOWARD FLAXER	VICE PRESIDENT	3501 QUADRANGLE BLVD	SUITE 200	ORLANDO	FL	32817	
COWEN EXECUTION SERVICES LLC/FULLY PAID FOR LENDING	CORPORATE ACTIONS	599 Lexington Avenue, 20th Floor			NEW YORK	NY	10022	
CREDENTIAL SECURITIES INC./CDS	CORPORATE ACTIONS	700 - 1111 WEST GEORGIA ST			VANCOUVER	BC	V6E 4T6	CANADA
CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK	ATTN: CORPORATE ACTIONS	12, PLACE DES ETATS-UNIS CS 70052			MONTROUGE			France
CREDIT AGRICOLE SECURITIES (USA) INC	DANIEL SALCIDO	1301 AVENUE OF THE AMERICAS			NEW YORK	NY	10019	
CREDIT AGRICOLE SECURITIES (USA) INC	DANIEL SALCIDO	194 WOOD AVENUE SOUTH	7TH FLOOR		ISELIN	NJ	08830	
CREDIT AGRICOLE SECURITIES (USA) INC/FB/OCREDIT AGRICOLE NY BRANCH	DANIEL SALCIDO	194 WOOD AVENUE SOUTH	7TH FLOOR		ISELIN	NJ	08830	
CREDIT AGRICOLE SECURITIES (USA) INC/STOCKLOAN CONDUIT	DANIEL SALCIDO	MANAGER	1301 AVENUE OF THE AMERICAS		NEW YORK	NY	10019	
CREDIT SUISSE AG - NEW YORK BRANCH	DONATINO TROTTER	5 WORLD TRADE CENTER	7TH FLOOR		NEW YORK	NY	10048	
CREDIT SUISSE AG - NEW YORK BRANCH	CORPORATE ACTION	ELEVEN MADISON AVENUE			NEW YORK	NY	10010-3629	
CREDIT SUISSE AG NYB - SECURITIES LENDING MGMT	CORPORATE ACTIONS	ELEVEN MADISON AVENUE			NEW YORK	NY	10010-3629	
CREDIT SUISSE AG-NEW YORK BRANCH/DTC I.D. CONFIRMATION	CORPORATE ACTIONS	ELEVEN MADISON AVENUE			New York	NY	10010-3629	
Credit Suisse Securities (USA) LLC	c/o Broadridge	51 Mercedes Way			Edgewood	NY	11717	
CREDIT SUISSE SECURITIES (USA) LLC	ANTHONY MILO	VICE PRESIDENT	7033 LOUIS STEVENS DRIVE	GLOBAL PROXY SERVICES	RESEARCH TRIANGLE PARK	NC	27709	
CREDIT SUISSE SECURITIES (USA) LLC/I	ISSUER SERVICES	51 MERCEDES WAY			EDGEWOOD	NY	11717	
CREDIT SUISSE SECURITIES CANADA INC./CDS	KAZI HAQ	OPERATIONS MANAGER	1 FIRST CANADIAN PLACE, SUITE 2900	P.O. BOX 301	TORONTO	ON	M5X 1C9	CANADA
Crest International Nominees Limited	Nathan Ashworth	33 Cannon Street			London	UK	EC4M 5SB	United Kingdom
CREWS & ASSOCIATES, INC.	CORPORATE ACTIONS	521 PRESIDENT CLINTON AVE., SUITE 800			LITTLE ROCK	AR	72201-1747	
CROWELL, WEEDON & CO.	ATTN: JAMES L. CRONK, CORPORATE ACTIONS	624 SOUTH GRAND AVENUE	ONE WILSHIRE BUILDING, SUITE 2600		LOS ANGELES	CA	90017	
CRT CAPITAL GROUP LLC	CORPORATE ACTIONS	262 HARBOR DRIVE			STAMFORD	CT	06902	
CSS, LLC		175 WEST JACKSON BLVD	SUITE 440		CHICAGO	IL	60604-3029	
CURIAN CLEARING, LLC	JEANINE STARR	7601 TECHNOLOGY WAY, 2ND FLOOR			DENVER	CO	80237	
CURVATURE SECURITIES, LLC	ATTN: CORPORATE ACTIONS	39 MAIN STREET			CHATHAM	NJ	07928	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
CURVATURE SECURITIES, LLC/EQUITY FINANCE	ATTN: CORPORATE ACTIONS	39 MAIN STREET			CHATHAM	NJ	07928	
D. A. Davidson & Co.	Rita Linskey	8 Third Street North			Great Falls	MT	59401	
DAIWA CAPITAL MARKETS AMERICA INC.	ATTN: CORPORATE ACTIONS	32 OLD SLIP	14TH FLOOR		NEW YORK	NY	10005	
DAIWA CAPITAL MARKETS AMERICA INC./D	DAVID BIALER	VICE PRESIDENT	32 OLD SLIP		NEW YORK	NY	10005	
DAIWA CAPITAL MARKETS AMERICA INC./DASAC	ATTN: AKIKO HIROSHIMA	32 OLD SLIP	14TH FLOOR		NEW YORK	NY	10005	
DAIWA CAPITAL MARKETS AMERICA INC./SECURITIES LENDING	DAVID BIALER	ASSISTANT VICE PRESIDENT	32 OLD SLIP, 14TH FLOOR		NEW YORK	NY	10005	
DASH FINANCIAL LLC	CORPORATE ACTIONS	5 E 16th St			NEW YORK	NY	10003	
DASH FINANCIAL TECHNOLOGIES LLC	GARY JANDA	910 W. VAN BUREN ST.	4TH FLOOR1		CHICAGO	IL	60607	
DAVENPORT & COMPANY LLC	KIM NIEDING	901 EAST CARY ST	11TH FLOOR		RICHMOND	VA	23219	
DAVID LERNER ASSOCIATES, INC.	GERHARDT FRANK	477 JERICHO TURNPIKE	PO BOX 9006		SYOSSET	NY	11791-9006	
DBTC AMERICAS/CTAG/PUTS & DEMANDS	CORPORATE ACTIONS	60 WALL ST			NEW YORK	NY	10005	
DBTC AMERICAS/CTAG/PUTS & DEMANDS	KARL SHEPHERD	4 ALBANY STREET	OPERATIONS- 8TH FLOOR		NEW YORK	NY	10006	
DBTC AMERICAS/CTAG-CDFP	MISSY WIMPELBERG	ADMINISTRATOR	648 GRASSMERE PARK DRIVE		NASHVILLE	TN	37211	
DBTC AMERICAS/CTAG-GES	DANIEL BELEAN	60 WALL STREET	27TH FLOOR		NEW YORK	NY	10005	
DEALERWEB INC.	ATTN: CORPORATE ACTIONS	185 HUDSON STREET	HARBORSIDE 5, SUITE 2200		Jersey City	NJ	07311	
DEPOSITO CENTRAL DE VALORES S.A., DE	MIRNA FERNANDEZ	ASSISTANT MANAGER	AVDA APOQUINDO #4001	FLOOR 12, C.P. 7550162	SANTCHILE			SAINT CHILE
DEPOSITO CENTRAL DE VALORES S.A., DEPOSITO DE VALORES/BVE	ATTN: CORPORATE ACTIONS	AVDA APOQUINDO #4001	FLOOR 12, C.P. 7550162		LAS CONDES SANTIAGO			CHILE
DEPOSITO CENTRAL DE VALORES S.A., DEPOSITODE VALORES	MIRNA FERNANDEZ	ASSISTANT MANAGER	AVDA APOQUINDO #4001	FLOOR 12, C.P. 7550162	LAS CONDES, SANTIAGO			CHILE
Depository Trust & Clearing Corporation	Attn Reorg Dept 4th Floor	570 Washington Blvd.			Jersey City	NJ	07310	
DEPOSITORY TRUST COMPANY (DTCC)		55 WATER ST	FL 3		NEW YORK	NY	10041	
DESERET TRUST COMPANY	CORPORATE ACTIONS	60 East South Temple	Suite 800		Salt Lake City	UT	84111-1036	
DESERET TRUST COMPANY - A	ISSUER SERVICES	51 MERCEDES WAY			EDGEWOOD	NY	11717	
DESERET TRUST COMPANY - D	ISSUER SERVICES	51 MERCEDES WAY			EDGEWOOD	NY	11717	
DESERET TRUST COMPANY - I	ISSUER SERVICES	51 MERCEDES WAY			EDGEWOOD	NY	11717	
DESJARDINS SECURITIES INC./CDS	CORPORATE ACTIONS	VALEURS MOBILIAIRES DESJARDINS	2, COMPLEXE DESJARDINS TOUR EST	NIVEAU 62, E1-22	MONTREAL	QC	H5B 1J2	CANADA
DESJARDINS SECURITIES INC./CDS	ATTN: REORG DEPARTMENT	1 COMPLEXE DESJARDINS	C.P. 34, SUCC ESJARDINS		MONTREAL	QC	H5B 1E4	CANADA
DESJARDINS SECURITIES INC./CDS	ATTN: REORG DEPT-MTL1060-1ER-E	1060 UNIVERSITY STREET	SUITE 101		MONTREAL	QC	H3B 5L7	CANADA
DESJARDINS SECURITIES INC./CDS	VERONIQUE LEMIEUX	1060 UNIVERSITY STREET	SUITE 101		MONTREAL	PQ	H5B 5L7	CANADA
DEUTSCHE BANK AG NY/CEDEAR	JOHN BINDER	VICE PRESIDENT	100 PLAZA ONE	2ND FLOOR	JERSEY CITY	NJ	07311	
DEUTSCHE BANK AG NY/CEDEAR	AGOSTINO RICCI	60 WALL ST.			NEW YORK	NY	10005	
DEUTSCHE BANK AG NY/TCR	JOHN BINDER	VICE PRESIDENT	100 PLAZA ONE	2ND FLOOR	JERSEY CITY	NJ	07311-3901	
DEUTSCHE BANK AG NY/US CUSTODY	JOHN BINDER	VICE PRESIDENT	100 PLAZA ONE	2ND FLOOR	JERSEY CITY	NJ	07311	
DEUTSCHE BANK AG, NEW YORK BRANCH	JOHN BINDER	100 PLAZA ONE	2ND FLOOR		JERSEY CITY	NJ	07311-3901	
DEUTSCHE BANK AG, NEW YORK BRANCH/CC O CLT TRI PARTY	ATTN: CORPORATE ACTIONS	100 PLAZA ONE	2ND FLOOR		JERSEY CITY	NJ	07302	
DEUTSCHE BANK AG, NEW YORK BRANCH/GES FFT	BEVERLY GEORGE	ASSISTANT VICE PRESIDENT	60 WALL STREET		NEW YORK	NY	10023	
DEUTSCHE BANK SECURITIES INC.	DB SERVICES NEW JERSEY INC.	ERIC HERBST	5201 GATE PARKWAY		JACKSONVILLE	FL	32256	
DEUTSCHE BANK SECURITIES INC.	SARA BATTEN	5022 GATE PARKWAY	SUITE 100		JACKSONVILLE	FL	32256	
DEUTSCHE BANK SECURITIES INC.- FIXED INCOME STOCK LOAN	ERIC HERBST	5201 GATE PARKWAY			JACKSONVILLE	FL	32256	
DEUTSCHE BANK SECURITIES INC.- STOCK LOAN	JAMAAL GRIER	1251 AVENUE OF THE AMERICAS			NEW YORK	NY	10020	
DEUTSCHE BANK SECURITIES INC.- STOCK LOAN	Eric Herbst	5201 Gate Parkway			Jacksonville	FL	32256	
DEUTSCHE BANK SECURITIES INC.-FIXED	JAMAAL GRIER	1251 AVENUE OF THE AMERICAS			NEW YORK	NY	10020	
DEUTSCHE BANK SECURITIES INC.-INTERN	ANDREA AUGUSTINA	1251 AVENUE OF AMERICAS	26TH FLOOR		NEW YORK	NY	10022	
DEUTSCHE BANK SECURITIES INC.- INTERNATIONAL STOCK LOAN	Eric Herbst	5201 Gate Parkway			Jacksonville	FL	32256	
DEUTSCHE BANK TRUST COMPANY AMERICAS	LOURDES PALACIO	60 WALL STREET			NEW YORK	NY	10005	
DIAMANT INVESTMENT CORPORATION	AUDREY BURGER	170 MASON STREET			GREENWICH	CT	06830	
Drivewealth, LLC		15 Exchange Place	10th Floor		Jersey City	NJ	07302	
DRIVEWEALTH, LLC/FPL	ATTN: CORPORATE ACTIONS	15 EXCHANGE PLACE	10TH FLOOR		JERSEY CITY	NJ	07302	
DRIVEWEALTH, LLC/SECURITIES LENDING	ATTN: CORPORATE ACTIONS	15 EXCHANGE PLACE	10TH FLOOR		JERSEY CITY	NJ	07302	
DST MARKET SERVICES, LLC		CORPORATE ACTIONS	333 W. 11TH STREET		KANSAS CITY	MO	64105	
E D & F MAN CAPITAL MARKETS INC.	CORP ACTIONS	140 East 45th Street	42ND FLOOR		NEW YORK	NY	10017	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
E D & F MAN CAPITAL MARKETS INC. /SECURITIES LENDING	ATTN: CORPORATE ACTIONS	140 East 45th Street	42ND FLOOR		NEW YORK	NY	10017	
E*TRADE BANK	TESSA QUINLAN	SUPERVISOR	671 NORTH GLEBE ROAD		ARLINGTON	VA	22203	
E*trade Clearing LLC	Victor Lau	34 Exchange Place	Plaza II		Jersey City	NJ	07311	
E*TRADE CLEARING LLC	JOHN ROSENBAACH	1271 AVENUE OF THE AMERICAS	14TH FLOOR		NEW YORK	NY	10020	
E*TRADE CLEARING LLC	JOHN ROSENBAACH	200 HUDSON STREET	SUITE 501		JERSEY CITY	NJ	07311	
E*TRADE CLEARING LLC	C/O BROADRIDGE	ATTN: CORPORATE ACTIONS DEPT.	2 JOURNAL SQUARE PLAZA	5TH FLOOR	JERSEY CITY	NJ	07306	
E*TRADE SECURITIES LLC/ETS SECURITIES LENDING	CORPORATE ACTIONS	34 EXCHANGE PLACE			JERSEY CITY	NJ	07311	
Edward D. Jones & Co.	Elizabeth Rolwes	201 Progress Parkway			Maryland Heights	MO	63043-3042	
Edward D. Jones & Co.	Derek Adams	12555 Manchester Road			St Louis	MO	63131	
EDWARD JONES/CDS	CORPORATE ACTIONS	201 PROGRESS PARKWAY			MARYLAND HEIGHTS	MO	63043	
EDWARD JONES/CDS	DIANE YOUNG	1255 MANCHESTER ROAD			ST LOUIS	MO	63141	
ELECTRONIC TRANSACTION CLEARING CANADA/CDS	CORPORATE ACTIONS	BAY ADELAIDE CENTRE	333 BAY STREET, SUITE 1220		TORONTO	ON	M5H-2R2	CANADA
ELECTRONIC TRANSACTION CLEARING, INC	KEVIN MURPHY	660 S. FIGUEROA STREET	SUITE 1450		LOS ANGELES	CA	90017	
ELECTRONIC TRANSACTION CLEARING, INC./HOUSE	CORPORATE ACTIONS	660 SOUTH FIGUEROA STREET	SUITE 1450		LOS ANGELES	CA	90017	
EMBED CLEARING LLC	ATTN: CORPORATE ACTIONS	1703 Main Street	Suite 200		Vancouver	WA	98660	
EMMET & CO.,INC.	RICHARD CHRISTENSEN	12 PEAPACK ROAD			FAR HILLS	NJ	07931-2435	
ESSEX RADEZ LLC	MARK DEROLF	440 S. LASALLE STREET	SUITE 1111		CHICAGO	IL	60605	
EUROCLEAR BANK SA/NV/IMS ACCOUNT	ATTN: CORPORATE ACTIONS	28 LIBERTY STREET	33RD Floor		New York	NY	10005	
EVERBANK	LINDA DILE	8328 EAGER ROAD	SUITE 300		ST LOUIS	MO	63144	
FANNIE MAE	WELLS M. ENGLEADOW	3900 WISCONSIN AVENUE, NW			WASHINGTON	DC	20016	
FANNIE MAE	CORPORATE ACTIONS	3900 Wisconsin Avenue, NW			WASHINGTON	DC	20016-2892	
FANNIE MAE/GENERAL	WELLS M. ENGLEADOW	ASSOCIATE COUNSEL	3900 WISCONSIN AVENUE, NW		WASHINGTON	DC	20016	
FEDERAL HOME LOAN MORTGAGE CORPORATI	PHILIP ROY	VICE PRESIDENT	14201 DALLAS PKWY	FLOOR 12	DALLAS	TX	75254	
FEDERAL HOME LOAN MORTGAGE CORPORATION	ALEX KANGELARIS	VICE PRESIDENT	1551 PARK RUN DRIVE MAIL	MAILSTOP D5A	MCLEAN	VA	22102	
FEDERAL HOME LOAN MORTGAGE CORPORATION/	MULTIFAMILY	CORPORATE ACTIONS	1551 PARK RUN DRIVE MAIL	MAILSTOP D5A	MCLEAN	VA	22102	
FEDERAL HOME LOAN MORTGAGE CORPORATION/RETAINED	PHILIP ROY	VICE PRESIDENT	14201 DALLAS PKWY	FLOOR 12	DALLAS	TX	75254	
FEDERAL RESERVE BANK OF NEW YORK	TIM FOGARTY	33 LIBERTY STREET			NEW YORK	NY	10045	
FIDELITY CLEARING CANADA ULC/CDS	CAROL ANDERSON	OPERATIONS MANAGER	483 BAY STREET, SOUTH TOWER	SUITE 200	TORONTO	ON	M5G 2N7	CANADA
FIDELITY CLEARING CANADA ULC/CDS	LINDA SARGEANT	OPERATIONS MANAGER	401 BAY STREET	SUITE 2910	TORONTO	ON	M5H 2Y4	CANADA
FIDELITY CLEARING CANADA ULC/CDS	ATTN: JOHN SPURWAY	245 SUMMER STREET	MAILZONE V5A		BOSTON	MA	02210	
Fiduciary Ssb	Stephen M. Moran	225 Franklin Street	Mac-3		Boston	MA	02110	
Fiduciary Ssb	Corporate Actions	1776 Heritage Drive	5th Floor		Quincy	MA	02171	
FIDUCIARY TRUST COMPANY	BRAD FINNIGAN	175 FEDERAL STREET			BOSTON	MA	02110	
FIDUCIE DESJARDINS INC.**	MARTINE SIOUI	1 COMPLEXE DESJARDINS	SOUTH TOWER 2ND FL		MONTREAL	QC	H5B 1E4	CANADA
FIFTH THIRD BANK	STATE TEACHERS RETIREMENTOF OHIO	LANCE WELLS	5001 KINGSLEY ROAD	MD# 1MOB 2D	CINCINNATI	OH	45227	
FIFTH THIRD BANK	LANCE WELLS	CORP ACTIONS	5050 KINGSLEY DRIVE	MAIL DROP 1MOB2D	CINCINNATI	OH	45227	
FIFTH THIRD BANK	PUBLIC EMPLOYEES RETIREMENT SYSTEM	LANCE WELLS - ASSISTANT VICE PRESIDENT	5001 KINGSLEY DRIVE	MAIL DROP 1MOB2G	CINCINNATI	OH	45263	
FIFTH THIRD BANK, NATIONAL ASSOCIATION/STAR OHIO	ATTN: CORPORATE ACTIONS	5001 KINGSLEY DRIVE	MAIL DROP 1MOB2D		CINCINNATI	OH	89149	
Fifth Third Bank/State Teachers Retirement	Lance Wells	5001 Kingsley Road	Md# 1Mob 2D		Cincinnati	OH	45227	
FIRST BANK	EDWARD FURMAN	800 JAMES S. MCDONNELL BLVD			HAZELWOOD	MO	63042	
FIRST CLEARING, LLC	SECURITIES LENDING MATCH BOOK	CORPORATE ACTIONS	2801 MARKET STREET	H0006-09B	ST. LOUIS	MO	63103	
FIRST FINANCIAL CORPORATION/DRS	TICIA WRIGHT	ONE FIRST FINANCIAL PLAZA			TERRE HAUTE	IN	47807	
FIRST SOUTHWEST COMPANY	CORPORATE ACTIONS	325 NORTH ST. PAUL STREET	SUITE 800		DALLAS	TX	75201	
FIRST TENNESSEE BANK N.A. MEMPHIS	MARY ANNE BOHNER	845 CORSSOVER LANE			MEMPHIS	TN	38117	
FIRST TRUST PORTFOLIOS, L.P.	ROGER F. TESTIN	120 EAST LIBERTY DRIVE			WHEATON	IL	60187	
FMSBONDS, INC.	MICHAEL S. SELIGSOHN	4775 TECHNOLOGY WAY			BOCA RATON	FL	33431	
FOLIO INVESTMENTS, INC.	ASHLEY THEOBALD	MANAGER	8180 GREENSBORO DRIVE	8TH FLOOR	MCLEAN	VA	22102	
FOLIOFN INVESTMENTS, INC.	ASHLEY THEOBALD	MANAGER	8180 GREENSBORO DRIVE	8TH FLOOR	MCLEAN	VA	22102	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
FROST BANK	VICTOR LOZA	100 WEST HOUSTON STREET			SAN ANTONIO	TX	78205	
FTN FINANCIAL SECURITIES CORP.	MICHAEL INKSTER	SENIOR VICE PRESIDENT	845 CROSSOVER LANE	SUITE 150	MEMPHIS	TN	38117	
Futu Clearing Inc.	Corporate Actions	12750 Merit Drive	Suite 475		Dallas	TX	75251	
FUTU CLEARING INC./FUTC CONDUIT	ATTN: CORPORATE ACTIONS	12750 MERIT DRIVE	SUITE 475		DALLAS	TX	75251	
GEORGE K. BAUM & COMPANY	ANNE YEARTA	4801 MAIN ST STE 500			KANSAS CITY	MO	64112	
GLENMEDE TRUST COMPANY, N.A. (THE)	DARLENE WARREN	ONE LIBERTY PLACE SUITE 1200	1650 MARKET STREET		PHILADELPHIA	PA	19103	
GLOBAL SECURITIES CORPORATION/CDS	MAYUMI TAKANO	11TH FLOOR, 3 BENTALL CENTER	595 BURRARD STREET		VANCOUVER	BC	V7X 1C4	CANADA
GMP SECURITIES L.P./CDS	MARINO MEGGETTO	145 KING STREET WEST	SUITE 300		TORONTO	ON	M5H 1J8	CANADA
Goldman Sachs & Co. LLC	Proxy Hotline 1	30 Hudson Street	Proxy Department		Jersey City	NJ	07302	
GOLDMAN SACHS & CO. LLC/CME HOUSE COLLATERAL ACCT	ATTN: CORPORATE ACTIONS	30 HUDSON STREET	PROXY DEPARTMENT		JERSEY CITY	NJ	07302-4699	
GOLDMAN SACHS BANK USA	PATRICIA BALDWIN	ONE NEW YORK PLAZA	45TH FLOOR		NEW YORK	NY	10004	
GOLDMAN SACHS BANK USA	GOLDMAN SACHS AGENCYLENDING	DIARA OVERLAN	125 HIGH STREET, SUITE 1700.		BOSTON	MA	02110	
GOLDMAN SACHS BANK USA/	GS & CO. LLC FCM CUST	OMNIBUS ACCT CFTC REG 1.20 CUST	UNDER SECTIONS 4D(A)&(B) OF	30 HUDSON	JERSEY CITY	NJ	07302	
GOLDMAN SACHS BANK USA/#2	PATRICIA BALDWIN	ONE NEW YORK PLAZA	45TH FLOOR	STREET	NEW YORK	NY	10004	
GOLDMAN SACHS BANK USA/GOLDMAN SACHS	DIARA OVERLAN	OLIVER STREET TOWER	125 HIGH STREET, SUITE 1700.		BOSTON	MA	02110	
GOLDMAN SACHS BANK USA/GS & CO. LLC	ATTN: CORPORATE ACTIONS	30 HUDSON STREET	PROXY DEPARTMENT		JERSEY CITY	NJ	07302	
FCM CLEARED SWAPS CUST OMNIBUS	CHRISTIN HARTWIG	30 HUDSON STREET	PROXY DEPARTMENT		JERSEY CITY	NJ	07302-4699	
GOLDMAN SACHS EXECUTION & CLEARING, L.P.	Asset Servicing	30 Hudson Street	Proxy Department		Jersey City	NJ	07302	
Goldman Sachs International								
GOLDMAN SACHS INTERNATIONAL/GOLDMAN SACHS BANK EUROPE SE	ATTN: CORPORATE ACTIONS	30 HUDSON STREET	PROXY DEPARTMENT		JERSEY CITY	NJ	07302-4699	
Goldman, Sachs & Co.	Attn: Steve Berrios - Corporate Actions	100 Burma Road			Jersey City	NJ	07305	
Goldman, Sachs & Co.	Proxy Hotline 1	30 Hudson Street	Proxy Department		Jersey City	NJ	07302	
GOLDMAN, SACHS & CO./IMS	CORPORATE ACTIONS	30 HUDSON STREET			JERSEY CITY	NJ	07302	
GOLMAN SACHS INTERNATIONAL/REHYP SEPARATION ACCOUNT	ATTN: CORPORATE ACTIONS	30 HUDSON STREET	PROXY DEPARTMENT		JERSEY CITY	NJ	07302	
GREEN PIER FINTECH LLC	ATTN: CORPORATE ACTIONS	245 SUMMER STREET	V3A		BOSTON	MA	02210	
GUGGENHEIM FUNDS DISTRIBUTORS, LLC	SHARON M NICHOLS	2455 CORPORATE WEST DRIVE			LISLE	IL	60532	
GUGGENHEIM FUNDS DISTRIBUTORS, LLC.	SHARON M NICHOLS	2455 CORPORATE WEST DRIVE			LISLE	IL	60532	
GUGGENHEIM SECURITIES, LLC	HOWARD WINICK	135 EAST 57TH STREET			NEW YORK	NY	10022	
HAYWOOD SECURITIES INC./CDS	TRACY COLLEGE / JULIE BRERETON	CORPORATE ACTIONS	200 BURRARD STREET	SUITE 700	VANCOUVER	BC	V6C 3L6	CANADA
HICKORY POINT BANK & TRUST/FSB/DRS	PATRICIA PERKINS	225 N WATER STREET			DECATUR	IL	62523	
HICKORY POINT BANK & TRUST/DRS	PATRICIA PERKINS	225 N WATER STREET			DECATUR	IL	62523	
HILLTOP SECURITIES INC.	ATTN: BONNIE ALLEN, CORPORATE ACTIONS	717 N HARWOOD ST	STE 3400		DALLAS	TX	75201-6534	
HILLTOP SECURITIES INC.	RHONDA JACKSON	717 N HARWOOD ST	SUITE 3400		DALLAS	TX	75201	
HILLTOP SECURITIES INC./STOCK LOAN	CHRISTINA FINZEN	1201 ELM STREET,	SUITE 3700		DALLAS	TX	75270	
HOLD BROTHERS CAPITAL LLC	CORPORATE ACTIONS	10 W 46TH ST	SUITE 1407		NEW YORK	NY	10018	
HOME FEDERAL BANK OF TENNESSEE, F.S.B.	REBECCA BUCKNER	507 MARKET STREET			KNOXVILLE	TN	37902	
HOME FEDERAL BANK OF TENNESSEE, FSB	SHERRY S. ELLIS	515 MARKET STREET	SUITE 500		KNOXVILLE	TN	37902	
HOME FEDERAL BANK OF TENNESSEE, FSB	TRUST DEPARTMENT CUSTOMERS	ATTN: JENNIFER DAVIS	515 MARKET STREET	SUITE 500	KNOXVILLE	TN	37902	
HOME FEDERAL BANK OF TENNESSEE, FSB	TRUST DEPARTMENT CUSTOMERS	SHERRY S. ELLIS	515 MARKET STREET	SUITE 500	KNOXVILLE	TN	37902	
HOME FEDERAL BANK/HF PORTFOLIO	WALTER H. BOWER JR.	507 MARKET STREET			KNOXVILLE	TN	37902	
HOME FEDERAL BANK/HOME FINANCIAL SERVICES, INC.	CORPORATE ACTIONS	515 MARKET STREET	SUITE 500		KNOXVILLE	TN	37902	
HOME FEDERAL BANK/HOME FINANCIAL SERVICES, INC.	WALTER H. BOWES JR.	507 MARKET STREET			KNOXVILLE	TN	37902	
HONG KONG SECURITIES CLEARING COMPAN	CATHERINE KAN	ROOM 2505-6, 25/F, INFINITUS PLAZA	199 DES VOEUX ROAD CENTRAL		HONG KONG			HONG KONG
Hrt Financial LLC	Corporate Actions	32 Old Slip	30th Floor		New York	NY	10005	
HSBC BANK USA, N.A./CORPORATE TRUST IPA	LEON SCHNITZPAHN	ONE HANSON PLACE	LOWER LEVEL		BROOKLYN	NY	11243	
HSBC BANK USA, N.A./DRS	HILDE WAGNER	2 HANSON PLACE	14TH FLOOR		BROOKLYN	NY	11217	
HSBC BANK USA, N.A.-IPB	NURI KAZAKCI	452 5TH AVENUE			NEW YORK	NY	10018	
HSBC BANK USA, NA/AFS	LEON SCHNITZPAHN	ONE HANSON PLACE	LOWER LEVEL		BROOKLYN	NY	11243	
Hsbc Bank USA, Na/Clearing	Leon Schnitzpahn	One Hanson Place	Lower Level		Brooklyn	NY	11243	

In re: Core Scientific, Inc., et al.  
Case No. 22-90341 (DRJ)



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
HSBC BANK USA, NA/CLEARING	CORPORATE ACTIONS	HOWARD DASH	452 5TH AVENUE		NEW YORK	NY	10018	
HSBC BANK USA, NA/HSBC CUSTODY & CLEARING SERVICES FOR STOCK	CORPORATE ACTIONS	ONE HANSON PLACE			BROOKLYN	NY	11243	
HSBC BANK USA, NA/HTM	LEON SCHNITZPAHN	ONE HANSON PLACE	LOWER LEVEL		BROOKLYN	NY	11243	
HSBC BANK USA, NATIONAL ASSOCIATION	CORPORATE ACTIONS	545 Washington Blvd			JERSEY CITY	NJ	07310	
HSBC BANK USA, NATIONAL ASSOCIATION	TERESE DOLAN	1 HSBC CENTER	17TH FLOOR		BUFFALO	NY	14203	
HSBC BANK USA, NATIONAL ASSOCIATION/	LINDA NG	140 BROADWAY - LEVEL A			NEW YORK	NY	10015	
HSBC BANK USA, NATIONAL ASSOCIATION/IPA	TERESE DOLAN	1 HSBC CENTER	17TH FLOOR		BUFFALO	NY	14203	
HSBC BANK USA, NATIONAL ASSOCIATION/OMNIBUS	LINDA NG	140 BROADWAY - LEVEL A			NEW YORK	NY	10015	
HSBC SECURITIES (USA) INC.	JAMES KELLY	11 WEST 42ND STREET			NEW YORK	NY	10036	
HSBC SECURITIES (USA) INC. (FIXED INCOME)	LEONARD BELVEDERE	VICE PRESIDENT	452 FIFTH AVENUE	11TH FLOOR	NEW YORK	NY	10018	
HUNTINGTON NATIONAL BANK	FBO OHIO POLICE AND PENSION FUND	BEVERLY REYNOLDS - ACCOUNTANT	7 EASTON OVAL	EA4E62	COLUMBUS	OH	43219	
HUNTINGTON NATIONAL BANK	FBO SCHOOL EMPLOYEE RETIREMENT SYSTEM OF OHIO	BEVERLY REYNOLDS - ACCOUNTANT	7 EASTON OVAL	EA4E62	CCOLUMBUS	OH	43219	
HUNTINGTON NATIONAL BANK/FBO OHIO PO	DAVID GUNNING	ACCOUNTANT	5555 CLEVELAND AVE	GW4E62	COLUMBUS	OH	43231	
HUNTINGTON NATIONAL BANK/FBO SCHOOL	DAVID GUNNING	ACCOUNTANT	5555 CLEVELAND AVE	GW4E62	COLUMBUS	OH	43231	
HUNTINGTON NATIONAL BANK/IPA	BEVERLY REYNOLDS	7 EASTON OVAL	EA4E62		COLUMBUS	OH	43219	
HUTCHINSON, SHOCKEY, ERLEY & CO.	CHIEF FINANCIAL OFFICER	222 W ADAMS STREET	SUITE 1700		CHICAGO	IL	60606	
ICAP CORPORATES LLC	ANDREW CHAN	OPERATIONS	111 PAVONIA AVE	10TH FL	JERSEY CITY	NJ	07310	
ICAP CORPORATES LLC/CROSSTRADE	CORPORATE ACTIONS	2 Broadgate			LONDON		EC2M 7UR	UNITED KINGDOM
ICE SECURITIES EXECUTION & CLEARING, LLC	ATTN: CORPORATE ACTIONS	55 E 52nd St	40th Floor		NEW YORK	NY	10022	
Industrial and Commercial Bank of China	Financial Services, LLC/Equity Clearance	Nenry Napier	1633 Broadway		New York	NY	10019	
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	FINANCIAL SERVICES LLC	NENRY NAPIER	1633 BROADWAY		NEW YORK	NY	10019	
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	FINANCIAL SERVICES LLC/ CLEARING	NENRY NAPIER	1633 BROADWAY		NEW YORK	NY	10019	
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	FINANCIAL SERVICES LLC/ SECURITIES LENDING	NENRY NAPIER / CARLOS CRUZ	1633 BROADWAY		NEW YORK	NY	10019	
ING FINANCIAL MARKETS LLC	INTERNATIONAL EQUITY FINANCE	STEPHEN BRETON - VICE PRESIDENT	1325 AVENUE OF THE AMERICAS		NEW YORK	NY	10019	
ING FINANCIAL MARKETS LLC	INTERNATIONAL EQUITY FINANCE MATCH BOOK ACCOUNT	STEPHEN BRETON - VICE PRESIDENT	1325 AVENUE OF THE AMERICAS		NEW YORK	NY	10019	
ING FINANCIAL MARKETS LLC	STEVE BRETON	1325 AVENUE OF THE AMERICAS			NEW YORK	NY	10019	
ING FINANCIAL MARKETS LLC	GLOBAL SECURITIESFINANCE NON-PURPOSE	STEPHEN BRETON	1325 AVENUE OF THE AMERICAS		NEW YORK	NY	10019	
ING FINANCIAL MARKETS LLC	INTERNATIONAL EQUITY FINANCE	ISSUER SERVICES	51 MERCEDES WAY		EDGEWOOD	NY	11717	
ING FINANCIAL MARKETS LLC/INTERNATIONAL	STEPHEN BRETON	VICE PRESIDENT	1325 AVENUE OF THE AMERICAS		NEW YORK	NY	10019	
ING FINANCIAL MARKETS LLC/LTD.	STEPHEN BRETON	VICE PRESIDENT	1325 AVENUE OF THE AMERICAS		NEW YORK	NY	10019	
INGALLS & SNYDER LLC/SECURITIES LENDING	ATTN CORPORATE ACTIONS	1325 AVENUE OF THE 18TH FLOOR			NEW YORK	NY	10019	
INGALLS & SNYDER, LLC	JOSEPH DI BUONO	61 BROADWAY	31ST FLOOR		NEW YORK	NY	10006	
INSTINET, LLC	LAUREN HAMMOND	DIRECTOR	WORLDWIDE PLAZA	309 WEST 49TH STREET	NEW YORK	NY	10019-7316	
INSTINET, LLC/STOCK LOAN	CORPORATE ACTION	Worldwide Plaza	309 West 49th Street		NEW YORK	NY	10019	
INSTINET, LLC/STOCK LOAN	THOMAS RUGGIERO	875 THIRD AVENUE	18TH FLOOR		NEW YORK	NY	10022	
Institutional Shareholder Services		15F Solaris One Building	130 Dela Rosa Street		Makati City		1229	Philippines
Institutional Shareholder Services		350 David L. Boren Blvd.	Suite 2000		Norman	OK	73072	
INTERACTIVE BROKERS LLC	KARIN MCCARTHY	8 GREENWICH OFFICE PARK			GREENWICH	CT	06831	
Interactive Brokers Retail Equity Clearing	Karin Mccarthy	8 Greenwich Office Park			Greenwich	CT	06831	
Interactive Brokers Retail Equity Clearing	Karin Mccarthy	2 Pickwick Plaza	2nd Floor		Greenwich	CT	06830	
INTERNATIONAL BANK OF COMMERCE/DRS	EILZA V GONZALEZ	1200 SAN BERNARDO AVENUE			LAREDO	TX	78040	
INTL FCSTONE FINANCIAL INC.	CORPORATE ACTIONS	708 3RD AVE	15TH FL		NEW YORK	NY	10017	
INTL FCSTONE FINANCIAL INC./BD RATES	CORPORATE ACTIONS	708 3RD AVE	15TH FL		NEW YORK	NY	10017	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
INVESCO CAPITAL MARKETS, INC.	THOMAS SAUERBORN	ONE CHASE MANHATTAN PLAZA,	37TH FLOOR		NEW YORK	NY	10005	
INVESCO CAPITAL MARKETS, INC.	CORPORATE ACTIONS	Two Peachtree Pointe	1555 Peachtree Street, N.E., SUITE 1800		ATLANTA	GA	30309	
ITAU BBA USA SECURITIES, INC.	CORPORATE ACTIONS	767 FIFTH AVENUE	50TH FLOOR		NEW YORK	NY	10153	
ITAU UNIBANCO S.A. NEW YORK BRANCH	CORPORATE ACTIONS	767 5TH AVENUE	50TH FLOOR		NEW YORK	NY	10153	
ITG INC.	ANTHONY PORTELLI	380 MADISON AVE.			NEW YORK	NY	10017	
ITG INC/SECURITIES LENDING DIVISION	STEVEN PACELLA	VICE PRESIDENT	380 MADISON AVENUE	7TH FLOOR	NEW YORK	NY	10017	
J.P. Morgan Chase Bank Na/Fbo Blackrock CTF	Attn: Sachin Goyal, Corporate Actions	14201 Dallas Pkwy	Floor 12 - Corp Actions Dept		Dallas	TX	75254	
J.P. MORGAN CHASE BANK/GG1	NORE SCARLETT	ADMINISTRATOR	4 NEW YORK PLAZA	11TH FLOOR	NEW YORK	NY	10004	
J.P. MORGAN CHASE/GARBAN CORPORATES	NORE SCARLETT	ADMINISTRATOR	4 NEW YORK PLAZA	11TH FLOOR	NEW YORK	NY	10004	
J.P. Morgan Clearing Corp.	Marcin Bieganski	14201 Dallas Parkway, 12th Fl			Dallas	TX	75254	
J.P. MORGAN CLEARING CORP.	JOHN FAY	500 STANTON CHRISTIANA ROAD	OPS 4, FLOOR 03	NCC5	NEWARK	DE	19713-2107	
J.P. MORGAN CLEARING CORP. / LENDING	GREGORY SCHRON	EXECUTIVE DIRECTOR	ONE METROTECH CENTER NORTH		BROOKLYN	NY	11201	
J.P. MORGAN SECURITIES CANADA INC. **	NORE SCARLETT	4 NEW YORK PLAZA	11TH FLOOR		NEW YORK	NY	10004	
J.P. MORGAN SECURITIES LLC	IGOR CHUBURKOV	500 STANTON CHRISTIANA ROAD	CORP ACTIONS 3RD FL		NEWARK	DE	19713-2107	
J.P. MORGAN SECURITIES LLC/JP MORGAN MARKETS LIMITED	ATTN CORPORATE ACTIONS	383 MADISON AVENUE			NEW YORK	NY	10179	
J.P. MORGAN SECURITIES LLC/JPMC LENDING	GREGORY SCHRON	EXECUTIVE DIRECTOR	ONE METROTECH CENTER NORTH		BROOKLYN	NY	11201	
JAMES I. BLACK & COMPANY	KATHY BIRD	311 SOUTH FLORIDA AVENUE	P.O. BOX 24838, 33802		LAKELAND	FL	33801	
JANE STREET CAPITAL, LLC	CORP ACTIONS	250 Vesey Street			NEW YORK	NY	10281	
JANE STREET EXECUTION SERVICES, LLC	ATTN CORPORATE ACTIONS	250 VESEY STREET			NEW YORK	NY	10281	
Janney Montgomery Scott LLC	Attn: Corporate Actions Department	1717 Arch Street, 19th Floor			Philadelphia	PA	19103	
Janney Montgomery Scott LLC	Mark F. Gress	c/o Mediant Communications Inc.	200 Regency Forest Drive		Cary	NC	27518	
Janney Montgomery Scott LLC	Attn: Brendai Kirby	1717 Arch Street	19th Floor		Philadelphia	PA	19103	
Janney Montgomery Scott LLC	Regina Lutz	1801 Market Street, 9th Floor			Philadephia	PA	19103-1675	
JANNEY MONTGOMERY SCOTT LLC/STOCK LO	JACK LUND	26 BROADWAY			NEW YORK	NY	10004	
JANNEY MONTGOMERY SCOTT LLC/STOCK LOAN		1717 ARCH STREET	19TH FLOOR		PHILADELPHIA	PA	19103	
JAPAN SECURITIES DEPOSITORY CENTER, JEFFERIES LLC	SYLVIA ANTONIO	18301 BERMUDA GREEN DRIVE	2ND FLOOR		TAMPA	FL	33647	
	ROBERT MARANZANO	34 EXCHANGE PL			JERSEY CITY	NJ	07311	
JEFFERIES LLC/AS AGENT FOR JEFFERIES	JONATHAN CHRISTON	VICE PRESIDENT	HARBORSIDE FINANCIAL CENTER	PLAZA III, SUITE 705	JERSEY CITY	NJ	07303	
JEFFERIES LLC/AS AGENT FOR JEFFERIES INTERNATIONAL LONDON	CORPORATE ACTIONS	520 MADISON AVENUE			NEW YORK	NY	10022	
JEFFERIES LLC/JEFFERIES EXECUTION SE	VICTOR POLIZZOTTO	HARBORSIDE FINANCIAL CENTER	PLAZA III, SUITE 704		JERSEY CITY	NJ	07311	
JEFFERIES LLC/JEFFERIES EXECUTION SERVICES, INC.	SERVICE BUREAU	VICTOR POLIZZOTTO	HARBORSIDE FINANCIAL CENTER	PLAZA III, SUITE 704	JERSEY CITY	NJ	07311	
JEFFERIES LLC/SECURITIES FINANCE	CORPORATE ACTIONS	520 MADISON AVENUE			NEW YORK	NY	10022	
JEFFERIES LLC/SECURITIES FINANCE	JONATHAN CHRISTON	VICE PRESIDENT	34 EXCHANGE PLACE PLAZA III	SUITE 705	JERSEY CITY	NJ	07311	
JONES GABLE & COMPANY LIMITED/CDS	LORI WRIGHT	VICE PRESIDENT	110 YONGE STREET	SUITE 600	TORONTO	ON	M5C 1T6	CANADA
JP MORGAN CHASE/JP MORGAN INTERNATIO	GREGORY HALLETT	OPERATIONS	4041 OGLETOWN RD	1ST FLOOR	NEWARK	DE	19713	
JP MORGAN CHASE/JP MORGAN INTERNATIONAL	NORE SCARLETT	ADMINISTRATOR	4 NEW YORK PLAZA	11TH FLOOR	NEW YORK	NY	10004	
JPMC/JPMORGAN CHASE BANK NA	ATTN: JANICE CHAMPAGNIE	500 STANTON CHRISTIANA ROAD	3/OPS 2		NEWARK	DE	19713	
JPMC/JPMORGAN CHASE BANK NA	MARCIN BIEGANSKI	14201 DALLAS PKWY	FLOOR 12 - CORP ACTIONS DEPT		DALLAS	TX	75254	
JPMC/THE HONG KONG SHANGHAI BANKING CORP. LTD	NORE SCARLETT	4 NEW YORK PLAZA	11TH FLOOR		NEW YORK	NY	10004	
JPMC/THE ROYAL BANK OF SCOTLAND PLC, CT BRANCH	NORE SCARLETT	4 NEW YORK PLAZA	11TH FLOOR		NEW YORK	NY	10004	
JPMCB/DNT ASSET TRUST	MARCIN BIEGANSKI	14201 DALLAS PKWY	FLOOR 12 - CORP ACTIONS DEPT		DALLAS	TX	75254	
JPMCB/HSBC BANK PLC IB MAIN FL ACCOUNT	DRALAN PORTER	ANALYST	14201 DALLAS PARKWAY	12TH FLOOR	DALLAS	TX	75254	
JPMCB/J.P. MORGAN SECURITIES CANADA INC.	NORE SCARLETT	4 NEW YORK PLAZA	11TH FLOOR		NEW YORK	NY	10004	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
JPMORGAN CHASE BANK	OHIO POLICE AND FIRE PENSION FUND	MARCIN BIEGANSKI	14201 DALLAS PARKWAY, 12TH FL	CORPORATE ACTIOND DEPT	DALLAS	TX	75254	
JPMORGAN CHASE BANK	JP MORGAN PROPRIETARY ASSET ACCOUNT	NORE SCARLETT - ADMINISTRATOR	4 NEW YORK PLAZA	11TH FLOOR	NEW YORK	NY	10004	
JPMORGAN CHASE BANK	BROKER & DEALER CLEARANCE DEPARTMENT	NORE SCARLETT	4 NEW YORK PLAZA	11TH FLOOR	NEW YORK	NY	10004	
JPMORGAN CHASE BANK	CORRESPONDENCE CLEARINGSERVICES 2	MARCIN BIEGANSKI	14201 DALLAS PARKWAY, 12TH FL		DALLAS	TX	75254	
JPMORGAN CHASE BANK	WINTERFLOOD SECURITIESLIMITED	MARCIN BIEGANSKI	14201 DALLAS PARKWAY, 12TH FL	CORPORATE ACTIOND DEPT	DALLAS	TX	75254	
JPMORGAN CHASE BANK	TREASURER OF STATE OF OHIO BWC	MARCIN BIEGANSKI	14201 DALLAS PARKWAY, 12TH FL	CORPORATE ACTIOND DEPT	DALLAS	TX	75254	
JPMORGAN CHASE BANK - ADR	EDWARD SANTANGELO	500 STANTON CHRISTINA ROAD			NEWARK	DE	19713	
JPMORGAN CHASE BANK N.A.	JPMORGAN EUROPE LIMITED MONICA WEMER	VICE PRESIDENT	500 STANTON CHRISTIANA ROAD		NEWARK	DE	19713	
JPMORGAN CHASE BANK NA	GME DIV OF ICAP CORPORATE LLC	JAMES BENJAMIN ANALYST	14201 DALLAS PARKWAY	12TH FLOOR	DALLAS	TX	75254	
JPMORGAN CHASE BANK NA/DBTC AMERICAS	DB UKBANK LIMITED DIANE MCGOWAN	VICE PRESIDENT	4 NEW YORK PLAZA	11TH FLOOR	NEW YORK	NY	10004	
JPMORGAN CHASE BANK NA/DBTC AMERICAS	DEUTSCHE BANK AG (LONDON BRANCH) MARCIN BIEGANSKI	ASSOCIATE	14201 DALLAS PKWY, 12TH FL	CORPORATE ACTIONS DEPT	DALLAS	TX	75254	
JPMORGAN CHASE BANK NA/DBTC AMERICAS	MARCIN BIEGANSKI	ASSOCIATE	14201 DALLAS PKWY, 12TH FL	CORPORATE ACTIONS DEPT	DALLAS	TX	75254	
JPMORGAN CHASE BANK NA/DBTC AMERICAS	DIANE MCGOWAN	VICE PRESIDENT	4 NEW YORK PLAZA	11TH FLOOR	NEW YORK	NY	10004	
JPMORGAN CHASE BANK, N.A./ABCP CONDUITS	ATTN: CORPORATE ACTIONS	500 STANTON CHRISTIANA ROAD	OPS 4, FLOOR 03	NCC5	NEWARK	DE	19713	
JPMORGAN CHASE BANK, N.A./CHIEF INVESTMENT OFFICE 4	ATTN: CORPORATE ACTIONS	500 STANTON CHRISTIANA ROAD	OPS 4, FLOOR 03	NCC5	NEWARK	NJ	19713-2107	
JPMORGAN CHASE BANK, N.A./CUSTODIAL TRUST COMPANY	JOHN P. FAY	CORP ACTIONS	500 STANTON CHRISTIANA ROAD, OPS 4	FLOOR: 03	NEWARK	DE	19713-2107	
JPMORGAN CHASE BANK, N.A./CUSTODIAL TRUST COMPANY	CORPORATE ACTIONS DEPT	14201 DALLAS PARKWAY, 12TH FL			DALLAS	TX	75254	
JPMORGAN CHASE BANK, N.A./JPMORGAN CHASE HOLDINGS LLC	ATTN: CORPORATE ACTIONS	500 STANTON CHRISTIANA ROAD	OPS 4, FLOOR 03	NCC5	NEWARK	NJ	19713-2107	
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	SACHIN GOYAL	ASSOCIATE	500 STANTON CHRISTIANA ROAD, OPS 4	FLOOR 02	NEWARK	DE	19713-2107	
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	FAREED HAMEEDUDDIN	4 CHASE METROTECH CENTER			BROOKLYN	NY	11245	
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	MARCIN BIEGANSKI	ASSOCIATE	14201 DALLAS PKWY	FLOOR 12 - CORP ACTIONS DEPT	DALLAS	TX	75254	
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	RBS SECURITIES JAPAN LIMITED RBS SECURITIES JAPAN LIMITED	MARCIN BIEGANSKI	14201 DALLAS PKWY	FLOOR 12 - CORP ACTIONS DEPT	DALLAS	TX	75254	
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	PUBLIC EMPLOYESS RETIREMENT SYSTEM OF OHIO (OPERS)	MARCIN BIEGANSKI	14201 DALLAS PKWY	FLOOR 12 - CORP ACTIONS DEPT	DALLAS	TX	75254	
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	RBS FINANCIAL PRODUCTS RBS FINANCIAL PRODUCTS	MARCIN BIEGANSKI	14201 DALLAS PKWY	FLOOR 12 - CORP ACTIONS DEPT	DALLAS	TX	75254	
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	RBS INVESTMENTS USA RBS INVESTMENTS USA	MARCIN BIEGANSKI	14201 DALLAS PKWY	FLOOR 12 - CORP ACTIONS DEPT	DALLAS	TX	75254	
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	RBS PLC	MARCIN BIEGANSKI	14201 DALLAS PKWY	FLOOR 12 - CORP ACTIONS DEPT	DALLAS	TX	75254	
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION/FBO TEMASEK INTERNATIONAL	ATTN: CORPORATE ACTIONS	500 STANTON CHRISTIANA ROAD	OPS 4, FLOOR 03	NCC5	NEWARK	DE	19713-2107	
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION/INTERMEDIARY HOLDI	CORPORATE ACTIONS	14201 DALLAS PKWY			DALLAS	TX	75254	
JPMORGAN CHASE BANK, N.A.	JPMORGAN CHASE FUNDING INC.	GARY GABRYSH	500 STANTON CHRISTIANA RD		NEWARK	DE	19713	
JPMORGAN CHASE BANK/AG DEPOSITORY BA	FRED COHEN	INVESTMENT MANAGER	500 CHRISTIANA RD., FLOOR 3	MORGAN CHRISTIANA CENTER, OPS 4	NEWARK	DE	19702	
JPMORGAN CHASE BANK/AG DEPOSITORY BANK	FRED COHEN	500 CHRISTIANA RD., FLOOR 3	OPS 4		NEWARK	DE	19702	





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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
JPMORGAN CHASE BANK/CHEMICAL/COMMERCE	BILL VELASQUEZ	VICE PRESIDENT	4 NEW YORK PLAZA	FLOOR 21	NEW YORK	NY	10004	
JPMORGAN CHASE BANK/CHIEF INVESTMENT OFFICE	NORE SCARLETT - ADMINISTRATOR	NORE SCARLETT	4 NEW YORK PLAZA	11TH FLOOR	NEW YORK	NY	10004	
JPMORGAN CHASE BANK/CHIEF INVESTMENT OFFICE 3	NORE SCARLETT - ADMINISTRATOR	NORE SCARLETT	4 NEW YORK PLAZA	11TH FLOOR	NEW YORK	NY	10004	
JPMORGAN CHASE BANK/CHIEF INVESTMENT OFFICE2	NORE SCARLETT - ADMINISTRATOR	NORE SCARLETT	4 NEW YORK PLAZA	11TH FLOOR	NEW YORK	NY	10004	
JPMORGAN CHASE BANK/CORPORATE MUNICIPAL DEALER	NORE SCARLETT	4 NEW YORK PLAZA	11TH FLOOR		NEW YORK	NY	10004	
JPMORGAN CHASE BANK/CORRESPONDENCE C	MARCIN BIEGANSKI	ASSOCIATE	CORPORATE ACTIONS DEPT	14201 DALLAS PARKWAY, 12TH FL	DALLAS	TX	75254	
Jpmorgan Chase Bank/Euroclear Bank	Corporate Actions	14201 Dallas Pkwy	Floor 12 - Corp Actions Dept		Dallas	TX	75254	
JPMORGAN CHASE BANK/EUROCLEAR BANK	CORPORATE ACTIONS	SACHIN GOYAL	500 STANTON CHRISTIANA ROAD	OPS 4, FLOOR 02	NEWARK	DE	19713-2107	
JPMORGAN CHASE BANK/GARBAN SECURITIES, INC.	NORE SCARLETT	ADMINISTRATOR	4 NEW YORK PLAZA	11TH FLOOR	NEW YORK	NY	10004	
JPMORGAN CHASE BANK/GNPH MIDDLE MARK	SUSAN G REISING	100 N BROADWAY			OKLAHOMA CITY	OK	73102	
JPMORGAN CHASE BANK/GNPH MIDDLE MARKET	SUSAN G REISING	100 N BROADWAY			OKLAHOMA CITY	OK	73102	
JPMORGAN CHASE BANK/HSBCSI	NORE SCARLETT	ADMINISTRATOR	4 NEW YORK PLAZA	11TH FLOOR	NEW YORK	NY	10004	
JPMORGAN CHASE BANK/IA	MARCIN BIEGANSKI	ASSOCIATE	14201 DALLAS PKWY, 12TH FL	CORP ACTIONS DEPT	DALLAS	TX	75254	
JPMORGAN CHASE BANK/INTL FCSTONE FINANCIALINC	NORE SCARLETT	ADMINISTRATOR	4 NEW YORK PLAZA	11TH FLOOR	NEW YORK	NY	10004	
JPMORGAN CHASE BANK/J.P.MORGAN CHASE	AL HERNANDEZ	34 EXCHANGE PLACE			JERSEY CITY	NJ	07311	
JPMORGAN CHASE BANK/J.P.MORGAN CHASE & CO./CERTIFICATE OF DEPOSIT/IPA	AL HERNANDEZ	34 EXCHANGE PLACE			JERSEY CITY	NJ	07311	
JPMORGAN CHASE BANK/JPMORGAN PPB	GREGORY HALLETT	OPERATIONS	4041 OGLETOWN RD	1ST FLOOR	NEWARK	NJ	19813	
JPMORGAN CHASE BANK/JPMORGAN PPB		4 NEW YORK PLAZA	11TH FLOOR		NEW YORK	NY	10004	
JPMORGAN CHASE BANK/MET LIFE LOANET	PAULA JONES	ASSISTANT VICE PRESIDENT	14201 DALLAS PARKWAY		DALLAS	TX	75254	
JPMORGAN CHASE BANK/MUNICIPAL DEALER	JOHN HALLORAN	500 STANTON CHRISTIANA RD.	OPS 4 FLOOR 3		NEWARK	DE	19713-2107	
JPMORGAN CHASE BANK/PCS SHARED SERVICES	MARCIN BIEGANSKI	14201 DALLAS PARKWAY, 12TH FL	CORPORATE ACTIOND DEPT		DALLAS	TX	75254	
JPMORGAN CHASE BANK/PRUDENTIAL	MARCIN BIEGANSKI	ASSOCIATE	14201 DALLAS PARKWAY, 12TH FL	CORPORATE ACTIONS DEPT	DALLAS	TX	75254	
JPMORGAN CHASE BANK/RBS SECURITIES INC.	NORE SCARLETT	ADMINISTRATOR	4 NEW YORK PLAZA	11TH FLOOR	NEW YORK	NY	10004	
JPMORGAN CHASE BANK/SUSQUEHANNA	DIANE MCGOWAN	VICE PRESIDENT	3 METROTECH	5TH FLOOR	BROOKLYN	NY	11245	
JPMORGAN CHASE BANK/TREASURER OF STA	MARCIN BIEGANSKI	ASSOCIATE	14201 DALLAS PARKWAY, 12TH FL	CORPORATE ACTIOND DEPT	DALLAS	TX	75254	
JPMORGAN CHASE BANK/TRUST CO. OF CAL	PHILIP ROY	VICE PRESIDENT	14201 DALLAS PKWY	FLOOR 12	DALLAS	TX	75254	
JPMORGAN CHASE BANK/VANGUARD LOANET	PAULA JONES	ASSISTANT VICE PRESIDENT	14201 DALLAS PARKWAY		DALLAS	TX	75254	
JPMORGAN CHASE/FIMAT PF	MARCIN BIEGANSKI	14201 DALLAS PARKWAY, 12TH FL	CORPORATE ACTIOND DEPT		DALLAS	TX	75254	
JPMORGAN CHASE/NEWEDGE CUSTODY	CORP ACTION	630 FIFTH AVENUE, SUITE 500			NEW YORK	NY	10111	
JPMORGAN CHASE/RBS	NORE SCARLETT	ADMINISTRATOR	4 NEW YORK PLAZA	11TH FLOOR	NEW YORK	NY	10004	
JPMORGAN CHASE/US EQ TRP	SERGIO MONTILLO	VICE PRESIDENT	500 STANTON CHRISTIANA ROAD		NEWARK	DE	19713	
JPMORGAN CHASE-ADR MAX	SANJAY GHULIANI	PARADIGM, B WING, FLOOR 6	MAINDSPACE, MALAD (W)		MUMBAI		400 064 100000	INDIA
JPMORGAN CHASE-FIMAT CU	SANJAY GHULIANI	ASSISTANT VICE PRESIDENT	PARADIGM, B WING, FLOOR 6	MAINDSPACE, MALAD (W)	MUMBAI 400 064 100000			INDIA
JPMORGAN CHASE-FIMAT MB	SANJAY GHULIANI	ASSISTANT VICE PRESIDENT	PARADIGM, B WING, FLOOR 6	MINDSPACE, MALAD (W)	MUMBAI		400 064 100000	INDIA
JPMORGAN CHASE-FIMAT RM	SANJAY GHULIANI	ASSISTANT VICE PRESIDENT	PARADIGM, B WING, FLOOR 6	MINDSPACE, MALAD (W)	MUMBAI		400 064 100000	INDIA



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
JUMP TRADING LLC	ATTN: CORPORATE ACTIONS	600 W CHICAGO AVE	SUITE 825		CHICAGO	IL	60654	
JUMP TRADING, LLC	CORPORATE ACTIONS	600 W CHICAGO AVE	SUITE 825		CHICAGO	IL	60654	
KCG Americas LLC	Janica Brink, Vp	Corporate Actions	545 Washington Blvd.		Jersey City	NJ	07310	
KEYBANK NA/FBO TREASURER OF STATE OF OHIO	SCOTT MACDONALD	VICE PRESIDENT	4900 TIEDEMAN ROAD	OH-01-49-310	BROOKLYN	OH	44144	
KEYBANK NA/FBO TREASURER OF STATE OF OHIO	SCOTT MACDONALD	VICE PRESIDENT	4900 TIEDEMAN ROAD	OH-01-49-310	BROOKLYN	OH	44144	
KEYBANK NATIONAL ASSOCIATION	RAYMOND HANNAN	4900 TIEDEMAN ROAD	OH-01-49-0240		BROOKLYN	OH	44144	
KEYBANK SAFEKEEPING	4900 TIEDEMAN ROAD	OH-01-49-0240			BROOKLYN	OH	44144	
KEYBANK SAFEKEEPING	RAYMOND HANNAN	4900 TIEDEMAN ROAD	OH-01-49-0240		BROOKLYN	OH	44144	
KGS-ALPHA CAPITAL MARKETS, L.P.	CORPORATE ACTIONS	601 LEXINGTON AVE	44TH FLOOR		NEW YORK	NY	10022	
KOONCE SECURITIES LLC	G. SOHAN	6550 ROCK SPRING DR.	SUITE 600		BETHESDA	MD	20817	
KOONCE SECURITIES, INC.	CORPORATE ACTIONS	6229 EXECUTIVE BLVD			ROCKVILLE	MD	20852-3906	
LAKESIDE BANK	MICHAEL MC CAULEY	141 WEST JACKSON BLVD	SUITE 130A		CHICAGO	IL	60604	
LAURENTIAN BANK OF CANADA/CDS	FRANCESCA MAIORINO	1981 MCGILL COLLEGE AVE	SUITE 100		MONTREAL	QC	BCAH3A 3K3	CANADA
LAW DEBENTURE TRUST COMPANY OF NEW YORK	JAMES JONES	400 MADISON AVENUE	SUITE 4D		NEW YORK	NY	10017	
LBH-LEHMAN GOVERNMENT SECURITIES INC	JAMES GARDINER	70 HUDSON ST			JERSEY CITY	NJ	07302	
LBH-LEHMAN GOVERNMENT SECURITIES INC	ED CALDERON	70 HUDSON ST			JERSEY CITY	NJ	07302	
LEEDE FINANCIAL MARKETS INC./CDS	JANUSZ KOWALSKI	1140 WEST PENDER STREET	SUITE 1800		VANCOUVER	BC	V6E 4G1	CANADA
LEEDE JONES GABLE INC./CDS	JANUSZ KOWALSKI	1140 WEST PENDER STREET	SUITE 1800		VANCOUVER	BC	V6E 4G1	CANADA
LEHMAN BROTHERS INC./DRAKE LOW VOLAT	ANDRE VERDERAME	70 HUDSON ST 7TH FL			JERSEY CITY	NJ	07302	
LEHMAN BROTHERS INC./EQUITY FINANCE	ANDRE VERDERAME	VICE PRESIDENT	101 HUDSON STREET	31ST FLOOR	JERSEY CITY	NJ	07302	
LEHMAN BROTHERS INC./FFTW MULTI-STRA	ANDRE VERDERAME	VICE PRESIDENT	70 HUDSON STREET	7TH FLOOR	JERSEY CITY	NJ	07302	
LEHMAN BROTHERS INC./FIRST CARIBBEAN	EDWARD CALDERON	70 HUDSON			JERSEY CITY	NJ	07302	
LEHMAN BROTHERS INC./FIRST CARIBBEAN	ANDRE VERDERAME	VICE PRESIDENT	70 HUDSON STREET	7TH FLOOR	JERSEY CITY	NJ	07302	
LEHMAN BROTHERS INC./FIRST PRINCIPLE	ANDRE VERDERAME	VICE PRESIDENT	70 HUDSON STREET	7TH FLOOR	JERSEY CITY	NJ	07302	
LEHMAN BROTHERS INC./ING PROPRIETARY	ANDRE VERDERAME	VICE PRESIDENT	70 HUDSON STREET	7TH FLOOR	JERSEY CITY	NJ	07302	
LEHMAN BROTHERS INC./MILLENNIUM PART	ANDRE VERDERAME	VICE PRESIDENT	70 HUDSON STREET	7TH FLOOR	JERSEY CITY	NJ	07302	
LEHMAN BROTHERS INC./NAYAN CAPITAL	ANDRE VERDERAME	70 HUDSON ST	7TH LOOR		JERSEY	NJ	07302	
LEHMAN BROTHERS INC./ONE WILLIAM STR	ANDRE VERDERAME	VICE PRESIDENT	70 HUDSON STREET	7TH FLOOR	JERSEY CITY	NJ	07302	
LEHMAN BROTHERS INC./R3 CAPITAL PART	LEONARD BELVEDERE	ASSISTANT VICE PRESIDENT	70 HUDSON STREET	7TH FLOOR	JERSEY CITY	NJ	07302	
LEHMAN BROTHERS INC./RCG PB-JV	ANDRE VERDERAME	VICE PRESIDENT	70 HUDSON STREET	7TH FLOOR	JERSEY CITY	NJ	07302	
LEHMAN BROTHERS INC./THE 3D CAPITAL	ANDRE VERDERAME	VICE PRESIDENT	70 HUDSON ST 7TH FL		JERSEY CITY	NJ	07302	
LEHMAN BROTHERS INC./THE DRAKE OFFSHORE	ANDRE VERDERAME	VICE PRESIDENT	70 HUDSON ST	7TH FL	JERSEY CITY	NJ	07302	
LEHMAN BROTHERS INC./ING PROPRIETARY	ANDRE VENDERAME	VICE PRESIDENT	70 HUDSON STREET	7TH FLOOR	JERSEY CITY	NJ	07302	
LEHMAN BROTHERS, INC.	JIM GARDINER	REORG	70 HUDSON		JERSEY CITY	NJ	07302	
LEK SECURITIES CORPORATION	CORPORATE ACTIONS	ONE LIBERTY PLAZA	52nd Floor		NEW YORK	NY	10006	
LEK SECURITIES CORPORATION	CORPORATE ACTIONS	DANIEL HANUKA	140 BROADWAY	29TH FLOOR	NEW YORK	NY	10005	
LEK SECURITIES CORPORATION	DANIEL HANUKA	140 BROADWAY	29TH FLOOR		NEW YORK	NY	10005	
LIGHT HOUSE INVESTORS	ATTN: MARILYN FLEURY	CORPORATE ACTIONS	1431 E LA COSTA DRIVE		CHANDLER	AZ	85249-8592	
LOMBARD ODIER TRANSATLANTIC,	LIMITED PARTNERSHIP	NICOLE LEDUC	1000 SHERBROOK STREET WEST	SUITE 2200	MONTREAL	QC	H3A 3R7	CANADA
LOMBARD ODIER TRANSATLANTIC, LIMITED	ALDO CARLOMUSTO	1000 SHERBROOK STREET WEST	SUITE 2200		MONTREAL	PQ	H3A 3R7	CANADA
LOYAL3 SECURITIES INC.	CORPORATE ACTIONS	P.O. Box 26027			SAN FRANCISCO	CA	94103	
Lpl Financial Corporation	Corporate Actions	Kristin Kennedy	9785 Towne Centre Drive		San Diego	CA	92121-1968	
LPL FINANCIAL CORPORATION	CORPORATE ACTIONS	JACQUI TEAGUE ; KRISTIN KENNEDY	1055 LPL WAY		FORT MILL	SC	29715	
M1 FINANCE LLC/STOCK LOAN	ATTN CORPORATE ACTIONS	200 N LASALLE STREET	SUITE 800		CHICAGO	IL	60601	
MACDOUGALL, MACDOUGALL & MACTIER INC	JOYCE MILLETT	PLACE DU CANADA, SUITE 2000			MONTREAL	QC	H3B 4J1	CANADA
MACKIE RESEARCH CAPITAL CORPORATION/	TONY RODRIGUES	SUPERVISOR	199 BAY STREET	COMMERCE COURT WEST, SUITE 4600	TORONTO	ON	M5L 1G2	CANADA
MACKIE RESEARCH CAPITAL CORPORATION/CDS	ATTN: VISHNU SANTHAKUMAR	199 BAY STREET	COMMERCE COURT WEST, SUITE 4600		TORONTO	ON	M5L 1G2	CANADA
MACQUARIE CAPITAL (USA) INC.	CORP ACTIONS	125 WEST 55TH STREET	23RD FLOOR		NEW YORK	NY	10019	
MACQUARIE CAPITAL (USA) INC/MATCHED BOOK	NUHRAAN JAKOET	125 WEST 55TH STREET	23RD FLOOR		NEW YORK	NY	10019	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
MANUFACTURERS & TRADERS TRUST COMPANY	MUNITRADING/SAFEKEEPING	RONALD SMITH	ONE M&T PLAZA, 3RD FLOOR	TREASURY OPERATIONS	BUFFALO	NY	14203	
MANUFACTURERS AND TRADERS TRUST CO	WILMINGTON TRUST/IPA	SAM HAMED	1100 NORTH MARKET STREET		WILMINGTON	DE	19890-0001	
MANUFACTURERS AND TRADERS TRUST CO/W	SHAWN LUCEY	RODNEY SQUARE NORTH	1100 NORTH MARKET STREET		WILMINGTON	DE	19801	
MANUFACTURERS AND TRADERS TRUST COMP	SUSAN GRANT	STATE STREET BANK AND TRUST COMPANY,	61 BROADWAY		NEW YORK	NY	10006	
MANUFACTURERS AND TRADERS TRUST COMPANY	TONY LAGAMBINA	ONE M&T PLAZA-8TH FLOOR			BUFFALO	NY	14203	
MANUFACTURERS AND TRADERS TRUST COMPANY/COMMERCIAL LOANS	CORPORATE ACTIONS	ONE M&T PLAZA, 3RD FLOOR			BUFFALO	NY	14203	
MANUFACTURERS AND TRADERS TRUST COMPANY/IPA	TONY LAGAMBINA	ONE M&T PLAZA-8TH FLOOR			BUFFALO	NY	14203	
MANULIFE SECURITIES INCORPORATED/CDS	JOSEPH CHAU	MANAGER	85 RICHMOND STREET WEST		TORONTO	ON	ON 500000	CANADA
MANULIFE SECURITIES INCORPORATED/CDS	SECURITIES OPERATIONS	PO BOX 1700 RPO LAKESHORE WEST			OAKVILLE	ON	L6K 0G7	CANADA
MAPLE SECURITIES - FP	MARK ELLIOTT	79 WELLINGTON ST WEST			TORONTO	ON	M5K 1K7	CANADA
MAPLE SECURITIES - UK	MARK ELLIOTT	79 WELLINGTON ST WEST			TORONTO	ON	M5K 1K7	CANADA
MAPLE SECURITIES CANADA LIMITED/CDS	JEFF CARR	MANAGER	79 WELLINGTON STREET WEST		TORONTO	ON	M5K 1K7	CANADA
MAPLE SECURITIES U.S.A. INC.	MARK ELLIOTT	79 WELLINGTON STREET WEST			TORONTO	ON	M5K 1K7	CANADA
MAPLE SECURITIES U.S.A. INC. - DOMESTIC	MARK ELLIOTT	79 WELLINGTON STREET WEST			TORONTO	ON	M5K 1K7	CANADA
MAPLE SECURITIES USA INC./CUSTODY	MARK ELLIOT	SUPERVISOR	79 WELLINGTON ST WEST		TORONTO	ON	M5K1K7	CANADA
MARKETAXESS CORPORATION	ATTN: CORPORATE ACTIONS	55 Hudson Yards	Floor 15		NEW YORK	NY	10001	
Marsco Investment Corporation/Tradeup	Mark Kadison	101 Eisenhower Parkway			Roseland	NJ	07068	
MATRIX TRUST COMPANY	C/O MACHOL & JOHANNES PC	ATTN: SUZANNE WALTERS	250 N SUNNY SLOPE RD	STE 300	BROOKFIELD	WI	53005-4824	
Mediant Communications	Attn Stephany Hernandez	100 Demarest Drive	Proxy Center		Wayne	NJ	07470	
MERCADO DE VALORES DE BUENOS AIRES S.A.	CORPORATE ACTIONS	25 DE MAYO 359	PISOS 8- 9-10 FLOORS		BUENOS AIRES		C1002ABG	ARGENTINA
MERCHANT CAPITAL, L.L.C.	BELINDA WILSON, OPERATIONS MANAGER	2660 EAST CHASE LANE	LAKEVIEW CENTER SUITE 400		MONTGOMERY	AL	36117	
MERRILL LYNCH PIERCE FENNER & SMITH	DTC 8862	EARL WEEKS	4804 DEERLAKE DR. E.		JACKSONVILLE	FL	32246	
MERRILL LYNCH PIERCE FENNER & SMITH	FIXED INCOME	EARL WEEKS	4804 DEAR LAKE DR E		JACKSONVILLE	FL	32246	
MERRILL LYNCH PIERCE FENNER & SMITH	CHRIS WIEGAND	VICE PRESIDENT	4804 DEAR LAKE DR E		JACKSONVILLE	FL	32246	
MERRILL LYNCH PIERCE FENNER & SMITH	MICHAEL NIGRO	101 HUDSON STREET			JERSEY CITY	NJ	07302	
MERRILL LYNCH PIERCE FENNER & SMITH INC.-MLIM	GLOBAL SECURITIES FINANCING INTERNATIONAL	MICHAEL NIGRO	101 HUDSON STREET		JERSEY CITY	NJ	07302	
MERRILL LYNCH PROFESSIONAL CLEARING	RAYMOND HANNAN	KEYBANK SAFEKEEPING	4804 DEER LAKE DR E		JACKSONVILLE	FL	32246	
MERRILL LYNCH PROFESSIONAL CLEARING CORP.	EARL WEEKS	4804 DEER LAKE DR E			JACKSONVILLE	FL	32246	
MERRILL LYNCH, PIERCE FENNER & SMITH INC. - SECURITIES LENDING	SMITH INC. - SECURITIES LENDING	EARL WEEKS	4804 DEER LAKE DR. E.		JACKSONVILLE	FL	32246	
MERRILL LYNCH, PIERCE FENNER & SMITH	EARL WEEKS	C/O MERRILL LYNCH CORPORATE ACTIONS	4804 DEER LAKE DR. E.		JACKSONVILLE	FL	32246	
Merrill Lynch, Pierce, Fenner & Smith Incorporated	Smith Incorporated	Earl Weeks	4804 Dear Lake Dr E		Jacksonville	FL	32246	
MERRILL LYNCH, PIERCE, FENNER & SMITH	CARLOS GOMEZ	VICE PRESIDENT	101 HUDSON STREET		JERSEY CITY	NJ	07302	
MERRILL LYNCH, PIERCE, FENNER & SMITH	ANTHONY STRAZZA	101 HUDSON STREET	7TH FLOOR		NEW JERSEY	NJ	07302	
MERRILL LYNCH, PIERCE, FENNER & SMITH	STOCKLOAN HEDGE ACCOUNT	CARLOS GOMEZ	101 HUDSON STREET		JERSEY CITY	NJ	07302	
MERRILL LYNCH, PIERCE, FENNER & SMITH	CHRISTINE PEARSON	RAYMOND JAMES & ASSOCIATES, INC./RAY	P.O. BOX 14407		ST. PETERSBURG	FL	33733	
MERRILL LYNCH, PIERCE, FENNER & SMITH	CORPORATE ACTIONS	4804 DEERLAKE DR. E.			JACKSONVILLE	FL	32246	
INCORPORATED/671 MLPF&	CORPORATE ACTIONS	101 HUDSON STREET			JERSEY CITY	NJ	07302	
MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED/STOCK LOAN	CORPORATE ACTIONS	101 HUDSON STREET			JERSEY CITY	NJ	07302	
MERRILL LYNCH, PIERCE, FENNER & SMITH, INC. - FOREIGN SECURITY LENDING	ANTHONY STRAZZA	101 HUDSON STREET	7TH FLOOR		NEW JERSEY	NJ	07302	
MESIROW FINANCIAL	ATTN: CORPORATE ACTIONS, DEBORAH LYNE	353 N. CLARK ST.			CHICAGO	IL	60654	
MESIROW FINANCIAL	ATTN: JOHN O'SHEA	353 NO. CLARK ST.			CHICAGO	IL	60654	
MESIROW FINANCIAL, INC.	JONATHAN STANISLAW	353 NORTH CLARK STREET			CHICAGO	IL	60654	
MF GLOBAL INC.	JIM ARENELLA	717 5TH AVENUE			NEW YORK	NY	10022	
MF GLOBAL INC./MFL	JAMES ARENELLA	MANAGER	717 FIFTH AVENUE		NEW YORK	NY	10022	
MF GLOBAL INC./STOCK LOAN	JAMES ARENELLA	MANAGER	717 FIFTH AVENUE		NEW YORK	NY	10022	
MF GLOBAL INC/CHICAGO	MANAGER	717 FIFTH AVENUE			NEW YORK	NY	10022	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
MG TRUST COMPANY	SUZANNE WALTERS	VICE PRESIDENT	250 N SUNNY SLOPE RD	STE 300	BROOKFIELD	WI	53005-4824	
MID ATLANTIC TRUST COMPANY	CORPORATE ACTIONS	1251 WATERFRONT PLACE	SUITE 510		PITTSBURGH	PA	15222	
MIRAE ASSET SECURITIES (USA) INC./STOCK LOAN CONDUIT ACCOUNT	CORPORATE ACTIONS	810 7th Avenue, 37th Floor			NEW YORK	NY	10019	
MIRAE ASSET SECURITIES (USA), INC.	CORPORATE ACTIONS	810 7th Avenue, 37th Floor			New York	NY	10019	
MITSUBISHI UFJ SECURITIES (USA), INC.	CORPORATE ACTIONS	1633 BROADWAY			NEW YORK	NY	10019	
MITSUBISHI UFJ TRUST & BANKING CORPO	420 FIFTH AVENUE	6TH FLOOR			NEW YORK	NY	10018	
MITSUBISHI UFJ TRUST & BANKING CORPO	EDWARD CAPLETTE	VICE PRESIDENT	1221 AVENUE OF THE AMERICAS	10TH FLOOR	NEW YORK	NY	10022	
MITSUBISHI UFJ TRUST & BANKING CORPO	RICHARD WENSKOSKI	420 FIFTH AVENUE	6TH FLOOR		NEW YORK	NY	10018	
MITSUBISHI UFJ TRUST & BANKING CORPORATION,	NEW YORK BRANCH/STOCK LOAN	RICHARD WENSKOSKI	420 FIFTH AVENUE	6TH FLOOR	NEW YORK	NY	10018	
MITSUBISHI UFJ TRUST & BANKING CORPORATION,	NEW YORK BRANCH	RICHARD WENSKOSKI	420 FIFTH AVENUE	6TH FLOOR	NEW YORK	NY	10018	
MITSUBISHI UFJ TRUST & BANKING CORPORATION,	NEW YORK BRANCH/AFFILIATE	RICHARD WENSKOSKI	420 FIFTH AVENUE	6TH FLOOR	NEW YORK	NY	10018	
MITSUBISHI UFJ TRUST AND BANKING CORPORATION, NEW YORK BRANCH/	ATTN: CORPORATE ACTIONS	420 FIFTH AVENUE	6TH FLOOR		NEW YORK	NY	10018	
MIZUHO BANK (USA)	ROBERT DIMICK	135 WEST 50TH STREET	16TH FLOOR		NEW YORK	NY	10020	
MIZUHO BANK LTD. NEW YORK BRANCH	RAMON ROSARIO	1800 PLAZA TEN			JERSEY CITY	NJ	07311	
MIZUHO BANK LTD. NEW YORK BRANCH/IPA	RAMON ROSARIO	HARBORSIDE FINANCIAL CENTER	1800 PLAZA TEN		JERSEY CITY	NJ	07311	
MIZUHO SECURITIES USA LLC	OPERATIONS	111 RIVER STREET			HOBOKEN	NJ	07030	
MIZUHO SECURITIES USA LLC/	MIZUHO CAPITAL MARKETS LLC	CORPORATE ACTIONS	111 RIVER STREET		HOBOKEN	NJ	07030	
MIZUHO SECURITIES USA LLC/	MIZUHO CAPITAL MARKETS LLC - EQUITIES	CORPORATE ACTIONS	111 RIVER STREET		HOBOKEN	NJ	07030	
MIZUHO SECURITIES USA LLC/MIZUHO MARKETS CAYMAN	ATTN: CORPORATE ACTIONS	111 RIVER STREET			HOBOKEN		07030	
MIZUHO SECURITIES USA LLC/MIZUHO MUNICIPAL HOLDINGS, LLC	ATTN: CORPORATE ACTIONS	111 RIVER STREET			HOBOKEN	NJ	07030	
MIZUHO SECURITIES USA/FIXED INCOME	RICH VISCO	DIRECTOR	111 RIVER STREET	SUITE 1100	HOBOKEN	NJ	07030	
MIZUHO SECURITIES/SECURITIES FINANCE	RICH VISCO / GREG RAIA	111 RIVER STREET	SUITE 1100		HOBOKEN	NJ	07030	
MIZUHO TRUST & BANKING CO (USA)	SECURITY LENDING	RICH VISCO	111 RIVER STREET	SUITE 1100	HOBOKEN	NJ	07030	
MIZUHO TRUST & BANKING CO. (USA)	ROBERT DIMICK	135 WEST 50TH STREET	16TH FLOOR		NEW YORK	NY	10020	
MONTE TITOLI - S.P.A.	Attn Corporate Actions	Piazza Degli Affari 6 Milano					20123	Italy
MORGAN STANLEY & CO LLC/SL CONDUIT	DAN SPADACCINI	901 SOUTH BOND ST	6TH FL		BALTIMORE	MD	21231	
Morgan Stanley & Co. International P	Dan Spadaccini	901 South Bond St	6th Fl		Baltimore	MD	21231	
MORGAN STANLEY & CO. INTERNATIONAL PLC/MORGAN STANLEY BANK A.G.		25 CABOT SQUARE CANNARY WHARF			LONDON		E14 4QA	UNITED KINGDOM
MORGAN STANLEY & CO. INTERNATIONAL PLC/MORGAN STANLEY BANK A.G.	MANSUR PRESIDENT	1300 THAMES ST	5TH FLOOR		BALTIMORE	MD	21231	
MORGAN STANLEY & CO. INTERNATIONAL PLC/MSIP DTC OTC MARGIN NON RE-HYPE	ATTN: CORPORATE ACTIONS	901 SOUTH BOND ST	6TH FL			MD	21231	
MORGAN STANLEY & CO. INTERNATIONAL PLC/MSIP DTC OTC MARGIN RE-HYPE	ATTN: CORPORATE ACTIONS	901 SOUTH BOND ST	6TH FL			MD	21231	
MORGAN STANLEY & CO. LLC	MANSUR PRESIDENT	1300 THAMES STREET	5TH FL		BALTIMORE	MD	21231	
MORGAN STANLEY & CO. LLC/ SL CONDUIT	DAN SPADACCINI	901 SOUTH BOND ST	6TH FL		BALTIMORE	MD	21231	
MORGAN STANLEY & CO. LLC/II	DAN SPADACCINI	901 SOUTH BOND STREET	6TH FLOOR		BALTIMORE	MD	21231	
MORGAN STANLEY & CO. LLC/III	DAN SPADACCINI	901 SOUTH BOND ST	6TH FLOOR		BALTIMORE	MD	21231	
Morgan Stanley & Co. LLC/International PLC	Corporate Actions	901 South Bond St	6th Fl		Baltimore	MD	21231	
Morgan Stanley & Co. LLC/International PLC	Corp Actions	1300 Thames Street	7th Floor		Baltimore	MD	21231	
MORGAN STANLEY & CO. LLC/OTC DERIVATIVE MARGIN COLLATERAL	ATTN: CORPORATE ACTIONS	901 SOUTH BOND ST	6TH FL		BALTIMORE	MD	21231	
MORGAN STANLEY BANK, N.A.	GLENN PIZER	EXECUTIVE DIRECTOR	ONE UTAH CENTER	201 MAIN STREET	SALT LAKE CITY	UT	84111	
MORGAN STANLEY BANK, N.A.	GLENN PIZER	EXECUTIVE DIRECTOR	ONE PIERREPONT PLAZA	OPERATIONS/SET TLEMENTS	BROOKLYN	NY	11201	
MORGAN STANLEY PRIVATE BANK	NATIONAL ASSOCIATION/2	1300 THAMES STREET	7TH FLOOR		BALTIMORE	MD	21231	
MORGAN STANLEY PRIVATE BANK,	NATIONAL ASSOCIATION	CORP ACTION	1300 THAMES STREET	7TH FLOOR	BALTIMORE	MD	21231	
MORGAN STANLEY PRIVATE BANK, NATIONA	GOLDMAN JONATHAN	MANAGER	919 NORTH MARKET STREET		WILMINGTON	DE	19801	
MORGAN STANLEY PRIVATE BANK, NATIONAL	MARY JOUBERT	VICE PRESIDENT	919 NORTH MARKET STREET		WILMINGTON	DE	19801	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
MORGAN STANLEY PRIVATE BANK, NATIONAL ASSOCIATION/ MSPBNA CIO	ATTN: CORPORATE ACTIONS	901 SOUTH BOND ST	6TH FL			MD	21231	
Morgan Stanley Smith Barney LLC	John Barry	1300 Thames St	6th Floor		Baltimore	MD	21231	
MORGAN STANLEY SMITH BARNEY LLC/FPL	JOHN BARRY	1300 THAMES ST	6TH FLOOR		BALTIMORE	MD	21231	
MUFG SECURITIES AMERICAS INC.	JOSEPH CATANIA	ASSOCIATE	1633 BROADWAY		NEW YORK	NY	10019	
MUFG SECURITIES AMERICAS INC./STOCK LOAN	CORPORATE ACTIONS	1221 Avenue of the Americas			NEW YORK	NY	10020-1001	
MUFG SECURITIES EMEA PLC	ATTN: CORPORATE ACTIONS	1633 BROADWAY				NY	10019	
MUFG SECURITIES EMEA PLC/MUFGLAB	ATTN: CORPORATE ACTIONS	1633 BROADWAY			NEW YORK	NY	10019	
MUFG UNION BANK, N.A.	C/O CORPORATE ACTIONS CLAIMS MANAGEMENT	1555 N RIVERCENTER DR	STE 302		MILWAUKEE	WI	53212-3958	
MUFG UNION BANK, N.A.	MAGGI BOUTELLE	1555 N RIVERCENTER DR	STE 302		MILWAUKEE	WI	53212-3358	
MUFG UNION BANK, N.A.	MAGGI BOUTELLE	1555 N RIVERCENTER DR	STE 302		MILWAUKEE	WI	53212-3958	
MUFG UNION BANK, N.A./CAPITAL MARKETS	CARLETTA MIZELL	445 S. FIGUEROA STREET	G21-101		LOS ANGELES	CA	90071	
MUFG UNION BANK, N.A./CORPORATE TRUST/IPA	CORA SERRANO	VICE PRESIDENT	120 SOUTH SAN PEDRO STREET	SUITE 410	LOS ANGELES	CA	90012	
MUFG UNION BANK, N.A./MMI/PIMS/IPA	C/O CORPORATE ACTIONS CLAIMS MANAGEMENT	C/O CORPORATE ACTIONS CLAIMS MANAGEMENT	11121 CARMEL COMMONS BLVD.	STE. 370	CHARLOTTE	NC	28226-4561	
MUFG UNION BANK, N.A./MMI/PIMS/IPA	MAGGI BOUTELLE	1555 N RIVERCENTER DR	STE 302		MILWAUKEE	WI	53212-3958	
Muriel Siebert & Co., Inc.		15 Exchange Place Suite 800			Jersey City	NY	07302	
MURIEL SIEBERT & CO., INC. #2		15 EXCHANGE PLACE SUITE 800			JERSEY CITY	NY	07302	
NASDAQ BX, INC.	VINCENT DIVITO	DIRECTOR	ONE LIBERTY PLAZA	51ST. FLOOR	NEW YORK	NY	10006	
NASDAQ EXECUTION SERVICES LLC/OPTION	VINCENT DIVITO	DIRECTOR	165 BROADWAY	51ST FLOOR	NEW YORK	NY	10006	
NASDAQ EXECUTION SERVICES, LLC	CORPORATE ACTIONS	ONE LIBERTY PLAZA			NEW YORK	NY	10006	
NASDAQ EXECUTION SERVICES, LLC	VINCENT DIVITO	32 OLD SLIP	10TH FLOOR		NEW YORK	NY	10005	
NASDAQ OMX BX, INC.	VINCENT DIVITO	DIRECTOR	ONE LIBERTY PLAZA	51ST. FLOOR	NEW YORK	NY	10006	
NASDAQ OMX PHLX LLC	VIN DIVITO	1900 MARKET STREET			PHILADELPHIA	PA	19103	
NASDAQ STOCK MARKET LLC/OMNIBUS ACCOUNT	VINCENT DIVITO	DIRECTOR	ONE LIBERTY PLAZA		NEW YORK	NY	10006	
NATIONAL BANK FINANCIAL INC. #2/CDS	ANNIE MAH	ASSISTANT VICE PRESIDENT	85 RICHMOND STREET WEST		TORONTO	ON	ON 500000	CANADA
NATIONAL BANK OF CANADA FINANCIAL INC.	CORPORATE ACTIONS	1155 METACALFE	5TH FLOOR		MONTREAL	QC	H3B 4S9	CANADA
National Financial Services LLC	Joanne Padarathsign	499 Washington Blvd			Jersey City	NJ	07310	
National Financial Services LLC	Peter Closs	499 Washington Blvd.			Jersey City	NJ	07310	
National Financial Services LLC	Corp Actions	200 Seaport Blvd, Z1B			Boston	MA	02210	
NATIONAL FINANCIAL SERVICES LLC/STOCK LOAN	MICHAEL FORTUGNO	499 WASHINGTON BLVD	FL 5		JERSEY CITY	NJ	07310-2010	
NATIONAL FINANCIAL SERVICES LLC/STOCK LOAN	CORPORATE ACTIONS	200 Seaport Boulevard, Z1B			BOSTON	MA	02210	
NATIONAL FINANCIAL SERVICES/ FIDELITY AGENCY LENDING	ATTN: CORPORATE ACTIONS	499 WASHINGTON BLVD.			JERSEY CITY	NJ	07310	
NATIONAL SECURITIES CLEARING CORPORA	KEVIN BRENNAR	55 WATER STREET	22ND FLOOR		NEW YORK	NY	10041	
NATIONAL SECURITIES CLEARING CORPORATION	SCC DIVISION	KEVIN BRENNAR	55 WATER STREET	22ND FLOOR	NEW YORK	NY	10041	
NATIXIS SECURITIES AMERICAS LLC	TOM RUGGIERO	1251 AVE OF THE AMERICAS-5TH FLOOR			NEW YORK	NY	10020	
NATWEST MARKETS SECURITIES INC.	ISSUER SERVICES	C/O BROADRIDGE	51 MERCEDES WAY		EDGEWOOD	NY	11717	
NATWEST MARKETS SECURITIES INC.	JEFF BLACK	600 WASHINGTON BOULEVARD			STAMFORD	CT	06901	
NATWEST MARKETS SECURITIES INC./FIXE	JEFF BLACK	600 WASHINGTON BOULEVARD			STAMFORD	CT	06901	
NBCN INC. #2/CDS	ANNIE MAH	ASSISTANT VICE PRESIDENT	85 RICHMOND STREET WEST		TORONTO	ON	ON500000	CANADA
NBCN INC./CDS	ANNA MEDEIROS	CORPORATE ACTIONS	1010 RUE DE LA GAUCHETIERE ST WEST	SUITE 1925	MONTREAL	QC	H3B 5J2	CANADA
NBT BANK, NATIONAL ASSOCIATION/DRS	HOLLY CRAVER	20 MOHAWK STREET			CANAJOHARIE	NY	13317	
NEEDHAM AND COMPANY, LLC	ATTN: MATTHEW F. DE NICOLA	CORPORATE ACTIONS	445 PARK AVENUE		NEW YORK	NY	10022	
Nomura Securities International, Inc.	c/o Adp Proxy Services	Issuer Services	51 Mercedes Way		Edgewood	NY	11717	
NOMURA SECURITIES INTERNATIONAL, INC.	ADRIAN ROCCO	309 WEST 49TH STREET	10TH FLOOR		NEW YORK	NY	10019-1774	
NOMURA SECURITIES/FIXED INCOME	ADRIAN ROCCO	CORPORATE ACTIONS	309 W. 49TH STREET	10TH FL	NEW YORK	NY	10019-7316	
NOMURA SECURITIES/FIXED INCOME	DAN LYNCH	VICE PRESIDENT	2 WORLD FINANCIAL CENTER	BLDG B	NEW YORK	NY	10281	
NORTH TOWER 6TH FLOOR		200 BAY ST ROYAL BK PLAZA			TORONTO	ON	M5J 2W7	CANADA
NORTHERN TRUST COMPANY	OCH-ZIFF CAPITAL MANAGEMENT	PENNY PETERSON	50 S.LASALLE STREET		CHICAGO	IL	60675	
NORTHERN TRUST COMPANY - SAFEKEEPING	ASHLEY R HARRISON	SUE STIMAC	50 SOUTH LASALLE STREET, LEVEL A		CHICAGO	IL	60675	
NORTHERN TRUST COMPANY - SAFEKEEPING	SUE STIMAC	50 SOUTH LASALLE STREET, LEVEL A			CHICAGO	IL	60675	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
NORTHERN TRUST COMPANY/FUTURE FUND ACCOUNTS	PENNY PETERSON	SENIOR VICE PRESIDENT	50 S.LASALLE STREET		CHICAGO	IL	60675	
NORTHERN TRUST COMPANY/IPA	PENNY PETERSON	50 S.LASALLE STREET			CHICAGO	IL	60675	
NORTHERN TRUST COMPANY/UNITED NATION NSCC CONTROL ACCT. #3	JOE SWANSON	VICE PRESIDENT	801 S CANAL C-IN		CHICAGO	IL	60607	
NSI STOCK LENDING	WALLACE BOWLING	55 WATER STREET	22ND FLOOR		NEW YORK	NY	10041	
NSI STOCK LENDING	CORPORATE ACTIONS	309 W 49th St			NEW YORK	NY	10019	
NSI STOCK LENDING	HERNAN SANCHEZ	2 WORLD FINANCIAL CENTER	19TH FLOOR, BLDG B		NEW YORK	NY	10281	
NUVEEN SECURITIES, LLC	MIKE THOMS	333 WEST WACKER DRIVE, 32ND FLOOR			CHICAGO	IL	60606	
NYSE ARCA, INC.	NADINE PURDON	VICE PRESIDENT	115 SANSOME ST		SAN FRANCISCO	CA	94104	
OCC CFTC 1.20 FUTURES CUSTOMER SEGREGATED	OMNIBUS ACCOUNT	MARGIN OMNIBUS ACCOUNT	One North Wacker Drive	Suite 500	CHICAGO	IL	60606	
OCC CLEARING FUND	CORP ACTION	ONE NORTH WACKER DRIVE	SUITE 500		CHICAGO	IL	60606	
OCC INTERNAL NON-PROPRIETARY CROSS MARGIN CFTC	1.20 FUTURES CUSTOMER SEGREGATED OMNIBUS ACCOUNT	ONE NORTH WACKER DRIVE	SUITE 500		CHICAGO	IL	60606	
ODLUM BROWN LIMITED/CDS	RON RAK	SUPERVISOR	250 HOWE STREET	SUITE 1100	VANCOUVER	BC	V6C 3SBC	CANADA
OLD SECOND BANCORP, INC./DRS	ROBIN HODGSON	37 S. RIVER STREET			AURORA	IL	60506	
ONE M&T PLAZA, 3RD FLOOR	RONALD SMITH	TREASURY OPERATIONS			BUFFALO	NY	14203	
Oppenheimer & Co. Inc.	Attn: Corporate Actions	85 Broad Street			New York	NY	10004	
Oppenheimer & Co. Inc.	Oscar Mazario	85 Broad Street			New York	NY	10004	
OPTIONS CLEARING CORPORATION (THE)	JOSEPH T. WEGESIN	1 N. WACKER DRIVE, SUITE 500			CHICAGO	IL	60606	
OPTIONSPRESS, INC.	SCOTT TORTORELLA	150 SOUTH WACKER DRIVE	11TH FLOOR		CHICAGO	IL	60606	
OPTIONSPRESS, INC.	ATTN: PROXY SERVICES	150 S WACKER DRIVE	SUITE 1100		CHICAGO	IL	60606	
PAXOS TRUST COMPANY, LLC	CORPORATE ACTIONS	450 LEXINGTON AVENUE	SUITE 3952		NEW YORK	NY	10017	
PENSCO TRUST COMPANY	ATTN: PETAL YOUNG	1560 BROADWAY STREET	SUITE 400		DENVER	CO	80202	
PENSCO TRUST COMPANY LLC	HOLLY NICKERSON	SUPERVISOR	560 MISSION STREET	SUITE 1300	SAN FRANCISCO	CA	94105	
PEOPLE'S SECURITIES, INC.	CORPORATE ACTIONS	PATRICIA CHONKO	850 MAIN STREET		BRIDGEPORT	CT	06604	
Pershing LLC	Joseph Lavara	One Pershing Plaza			Jersey City	NJ	07399	
PERSHING LLC	ATTN: REGAN PALMER	CORPORATE ACTIONS	ONE PERSHING PLAZA	10TH FLOOR	JERSEY CITY	NJ	07399	
PERSHING LLC/CLIENT FINANCING	CORPORATE ACTIONS	ONE PERSHING PLAZA			JERSEY CITY	NJ	07399	
PERSHING LLC/CORRESPONDENT SECURITIES LENDING	ISSUER SERVICES	51 MERCEDES WAY			EDGEWOOD	NY	11717	
PERSHING LLC/SL	ISSUER SERVICES	51 MERCEDES WAY			EDGEWOOD	NY	11717	
PERSHING LLC/SL INT'L	CAMILLE REARDON	ONE PERSHING PLAZA, 6TH FLOOR			JERSEY CITY	NJ	07399	
PETERS & CO. LIMITED/CDS	C/O IICC	MS. HOLLY BENSON	6250 KESTREL ROAD		MISSISSAUGA	ON	L5T 1Y9	CANADA
Phillip Capital Inc.	Attn: Corporate Actions	141 W Jackson Blvd	Suite 3050, Chicago Board of Trade Building		Chicago	IL	60604	
PHILLIP CAPITAL INC./STOCK LOAN	ATTN: CORPORATE ACTIONS	141 W JACKSON BLVD	SUITE 3050, CHICAGO BOARD OF TRADE BUILDING		CHICAGO	IL	60604	
PI FINANCIAL CORP./CDS	ROB MCNEIL	666 BURRARD STREET	SUITE 1900		VANCOUVER	BC	V6C 3NBC	CANADA
PICTET CANADA L.P./CDS	STEPHANIE SALVO	1000 DE LA GAUCHETIERE OUEST			MONTREAL	PQ	H3B 4W5	CANADA
PIPER JAFFRAY & CO.	ANNAMARIA HERNANDEZ	800 NICOLLET MALL	SUITE 800		MINNEAPOLIS	MN	55402-7020	
PNC BANK N.A./PNC CAPITAL MARKETS LLC	JUANITA NICHOLS	8800 TINICUM BLVD	MAILSTOP F6-F266-02-2		PHILADELPHIA	PA	19153	
PNC BANK NA/PNC COMMODITY HEDGING LLC	ANTHONY PICCIRILLI	FIFTH & WOOD STREET			PITTSBURGH	PA	15219	
PNC BANK, N.A./HPRS	ROBERT HALLOWELL	800 TINICUM BLVD			PHILADELPHIA	PA	19153	
PNC BANK, N.A./IPA	ROBERT HALLOWELL	800 TINICUM BLVD			PHILADELPHIA	PA	19153	
PNC BANK, N.A./MARKET STREET FUNDING	SANDY MUDD	VICE PRESIDENT	249 FIFTH AVENUE	P1-POPP-09-2	PITTSBURGH	PA	15222	
PNC BANK, N.A./OTTA	ROBERT HALLOWELL	800 TINICUM BLVD			PHILADELPHIA	PA	19153	
PNC BANK, N.A./PITTSBURGH	BARBARA SKWARCHA	ONE PNC PLAZA, 9TH FLOOR	249 5TH AVENUE		PITTSBURGH	PA	15222-7707	
PNC BANK, N.A./PNC CAPITAL MARKETS LLC MSFTA	JUANITA NICHOLS	8800 TINICUM BLVD	MAILSTOP F6-F266-02-2		PHILADELPHIA	PA	19153	
PNC BANK, NATIONAL ASSOCIATION	JUANITA NICHOLS	8800 TINICUM BLVD	MAILSTOP F6-F266-02-2		PHILADELPHIA	PA	19153	
PNC BANK/PNC MUNICIPAL STRATEGY - BLK	JUANITA NICHOLS	8800 TINICUM BLVD	MAILSTOP F6-F266-02-2		PHILADELPHIA	PA	19153	
PORTFOLIO BROKERAGE SERVICES, INC.	VALI NASR	555 17TH STREET			DENVER	CO	80802	
PORTFOLIO BROKERAGE SERVICES, INC.	CORPORATE ACTIONS	35 East Wacker Drive	24th Floor		CHICAGO	IL	60601	
PRECISION SECURITIES, LLC	CORP ACTIONS	2010 JIMMY DURANTE BLVD	STE 270		DEL MAR	CA	92014-2272	
PRECISION SECURITIES, LLC	CORP ACTIONS	2010 JIMMY DURANTE BLVD	#270		DEL MAR	CA	92014	
PRINCIPAL BANK	ATTN: CORPORATE ACTIONS	11 HIGH STREET			DES MOINES	IA	50392	
PRIVATE CLIENT SERVICES LLC	ATTN: KATIE BURKHOLDER	CORPORATE ACTIONS	2225 LEXINGTON ROAD		LOUISVILLE	KY	40206	
PUBLIC VENTURES, LLC	ATTN CORPORATE ACTIONS	14135 MIDWAY ROAD	SUITE G-150		ADDISON	TX	75001	

In re: Core Scientific, Inc., et al.  
Case No. 22-90341 (DRJ)

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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
PUTNAM INVESTMENTS	JEFF DIBUONO - C1C	100 FEDERAL STREET			BOSTON	MA	02110	
PUTNAM INVESTOR SERVICES, INC./DRS	MARK ANZALONE	ONE POST OFFICE SQUARE	MAIL STOP A16		BOSTON	MA	02109	
PWMCO, LLC	BENJAMIN WILSON	311 S. WACKER DRIVE, SUITE 2360			CHICAGO	IL	60606	
QTRADE SECURITIES INC./CDS	JOSEPH CHAU	SUITE 1920 ONE BENTALL CENTRE	505 BURRARD STREET		VANCOUVER	BC	V7X 1M6	CANADA
Quantex Clearing, LLC	Matthew Lagnese	70 Hudson St. Suite 5B			Hoboken	NJ	07030	
QUANTEX CLEARING, LLC/STOCK LOAN	MATTHEW LAGNESE	70 HUDSON ST. SUITE 5B			HOBOKEN	NJ	07030	
QUESTRADE INC./CDS	CORPORATE ACTIONS	5650 YONGE STREET	SUITE 1700		TORONTO	ON	M2M 4G3	CANADA
RAYMOND JAMES & ASSOCIATES, INC	RAYMOND JAMES BANK	FICHTEL DAWN - ASSOCIATE	710 CARILLON PARKWAY		SAINT PETERSBURG	FL	33716	
RAYMOND JAMES & ASSOCIATES, INC / RA	FICHTEL DAWN	ASSOCIATE	710 CARILLON PARKWAY		SAINT PETERSBURG	FL	33716	
Raymond James & Associates, Inc.	Attn: Elaine Mullen	Corporate Actions	880 Carillon Parkway		St. Petersburg	FL	33716	
RAYMOND JAMES & ASSOCIATES, INC./RAYMOND JAMES TRUST COMPANY	CHRISTINE PEARSON	P.O. BOX 14407			ST. PETERSBURG	FL	33733	
RAYMOND JAMES & ASSOCIATES, INC/FI	LINDA LACY	SUPERVISOR	800 CARILLON PARKWAY		SAINT PETERSBURG	FL	33716	
RAYMOND JAMES LTD./CDS	CORPORATE ACTIONS	PO BOX 23558			ST PETERSBURG	FL	33742-3558	
RBC Capital Markets, LLC	Steve Schafer Sr	Associate	60 S 6th St - P09		Minneapolis	MN	55402-4400	
RBC Capital Markets, LLC	Shannon Jones	60 S 6th St - P09			Minneapolis	MN	55402-4400	
RBC CAPITAL MARKETS, LLC/RBCCM	MICHAEL FROMMER	VICE PRESIDENT	3 WORLD FINANCIAL CENTER	200 VESEY ST.	NEW YORK	NY	10281-8098	
RBC DOMINION SECURITIES INC./CDS	KAREN OLIVERES	200 BAY STREET, 6TH FLOOR	ROYAL BANK PLAZA NORTH TOWER		TORONTO	ON	M5J 2W7	CANADA
RBC DOMINION SECURITIES INC./CDS	PETER DRUMM	LORETTA VERELLI	CDS	600 DE MAISONNEUVE QUEST	MONTREAL	PQ	H3A 3J2	CANADA
RBC DOMINION SECURITIES INC./CDS	PETER DRUMM	200 BAY ST ROYAL BK PLAZA	NORTH TOWER 6TH FLOOR		TORONTO	ON	M5J 2W7	CANADA
RBS SECURITIES INC.	JEFF BLACK	600 WASHINGTON BOULEVARD			STAMFORD	CT	06901	
RBS SECURITIES INC.	ISSUER SERVICES	51 MERCEDES WAY			EDGEWOOD	NY	11717	
RBS SECURITIES INC. / EQUITY FINANCE	JEFF BLACK	600 WASHINGTON BOULEVARD			STAMFORD	CT	06901	
RCAP SECURITIES, INC.	RYAN LYNCH	1211 AVENUE OF THE AMERICAS	SUITE 2902		NEW YORK	NY	10036	
REGIONS BANK	ATTN: CORPORATE ACTIONS	250 RIVERCHASE PARKWAYEAST	5TH FLOOR			AL	35244	
REGIONS BANK	PEYTON DILIBERTO	1901 6TH AVENUE N.			BIRMINGHAM	AL	35203	
REGIONS BANK/CORPORATE TRUST OPS/IPA	ATTN: CORPORATE ACTIONS	250 RIVERCHASE PARKWAYEAST	5TH FLOOR		HOOVER	AL	35244	
REGIONS BANK/CORPORATE TRUST/IPA	MICHAEL CHANDLER	MANAGER	250 RIVERCHASE PARKWAYEAST	5TH FLOOR	HOOVER	AL	35244	
REGIONS BANK/IPA	ATTN: CORPORATE ACTIONS	250 RIVERCHASE PARKWAYEAST	5TH FLOOR		HOOVER	AL	35244	
REGIONS BANK/WEST VALLEY	SHEILIA PULLEY	1900 5TH AVENUE NORTH			BIRMINGHAM	AL	35203	
REGISTRAR AND TRANSFER COMPANY/DRS		250 ROYALL STREET			CANTON	NJ	02021	
RELIAANCE TRUST COMPANY	TONIE MONTGOMERY	201 17TH STREET NW	SUITE 1000		ATLANTA	GA	30363	
RELIAANCE TRUST COMPANY/ FIS TRUSTDESK	TONIE MONTGOMERY	1100 ABERNATHY ROAD	500 NORTH PARK BUILDING SUITE 400		ATLANTA	GA	30328	
RELIAANCE TRUST COMPANY/FIS GLOBAL PLUS	CORPORATE ACTIONS	1100 ABERNATHY ROAD	500 NORTH PARK BUILDING SUITE 400		ATLANTA	GA	30328	
RELIAANCE TRUST COMPANY/FIS TRUSTDESK MKE			500 NORTH PARK BUILDING SUITE 400					
RELIAANCE TRUST COMPANY/SWMS1	CORPORATE ACTIONS	JULIE MCGUINNESS	1100 ABERNATHY ROAD		ATLANTA	GA	30328	
RELIAANCE TRUST COMPANY/SWMS2	CORPORATE ACTIONS	1100 ABERNATHY ROAD	STE 400		ATLANTA	GA	30328	
RELIAANCE TRUST COMPANY/SWMS2	TONIE MONTGOMERY	1100 ABERNATHY ROAD	SUITE 400		ATLANTA	GA	30328	
RJ DEALER STOCK LOAN	DEE BYRD	880 CARILLON PARKWAY	P. O. BOX 12749		ST. PETERSBURG	FL	33716	
Robert W. Baird & Co. Incorporated	Jan Sudfeld	777 E. Wisconsin Avenue	19th Floor		Milwaukee	WI	53202	
ROBINHOOD SECURITIES, LLC	CORPORATE ACTIONS	DAWN PAGLIARO	500 COLONIAL CENTER PKWY	#100	LAKE MARY	FL	32746	
ROBINHOOD SECURITIES, LLC	CORPORATE ACTIONS	85 WILLOW ROAD			MENLO PARK	CA	94025	
ROYAL BANK OF CANADA-ROYAL TRUST 1/CDS	CORPORATE ACTIONS	200 BAY STREET			TORONTO	ON	M5J 2W7	CANADA
ROYAL BANK OF CANADA-ROYAL TRUST/CDS	ARLENE AGNEW	200 BAY STREET			TORONTO	ON	M5J 2W7	CANADA
ROYAL BANK OF CANADA-ROYAL TRUST/CDS	CORPORATE ACTIONS	200 BAY STREET			TORONTO	ON	M5J 2W7	CANADA





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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
RQD* CLEARING, LLC	ATTN: CORPORATE ACTIONS	1 WORLD TRADE CTR	STE 47M		NEW YORK	NY	10007-0124	
S.D. INDEVAL INSTITUCION PARA EL DEPOSITO DE VALORES S.A. DE	CORPORATE ACTIONS	255 Paseo de la Reforma	3th Colonia Cuauhtémoc		MEXICO CITY		06500	MEXICO
SAFRA SECURITIES LLC	CORPORATE ACTIONS	NOAH RAMOS	545 5TH AVENUE		NEW YORK	NY	10036	
SAL EQUITY TRADING, GP	ATTN CORPORATE ACTIONS	401 CITY AVENUE SUITE 220			BALA CYNWYD	PA	19004	
SANFORD C. BERNSTEIN & CO., LLC	ANITA BACTAWAR	1 NORTH LEXINGTON AVE	C/O RIDGE		WHITE PLAINS	NY	10601	
SANTANDER US CAPITAL MARKETS LLC/OCC CLEARING	ATTN CORPORATE ACTIONS	437 MADISON AVENUE	6TH-8TH FLOOR		NEW YORK	NY	10022	
SCOTIA CAPITAL (USA) INC.	CORPORATE ACTIONS	250 Vesey Street			NEW YORK	NY	10281	
SCOTIA CAPITAL (USA) INC.	TIM CORSO	ONE LIBERTY PLAZA			NEW YORK	NY	10006	
SCOTIA CAPITAL (USA) INC.	CORPORATE ACTIONS	ONE LIBERTY PLAZA			NEW YORK	NY	10006	
SCOTIA CAPITAL (USA) INC./AS AGENT FOR THE BANK OF NOVA SCOTIA, TORONTO	ATTN: CORPORATE ACTIONS	250 Vesey Street			NEW YORK	NY	10281	
SCOTIA CAPITAL (USA) INC./INTERNATIONAL STOCK LOAN	CORPORATE ACTIONS	250 Vesey Street			NEW YORK	NY	10281	
SCOTIA CAPITAL (USA) INC./STOCK LOAN	TIM CORSO	250 Vesey Street			NEW YORK	NY	10281	
SCOTIA CAPITAL INC. - HOLLIS WEALTH/CDS	CORPORATE ACTIONS	40 KING STREET W, 13TH FL			TORONTO	ON	M5H 1H1	CANADA
SCOTIA CAPITAL INC./CDS	LILIAN NIE	CORPORATE ACTIONS	40 KING STREET W	23RD FLOOR	TORONTO	ON	M5H1H1	CANADA
SCOTIA CAPITAL INC./CDS	CORPORATE ACTIONS	LUISA DOMINGUES	40 KING STREET W		TORONTO	ON	M5H1H1	CANADA
SCOTTRADE, INC.	ISSUER SERVICES	C/O BROADRIDGE	51 MERCEDES WAY		EDGEWOOD	NY	11717	
SCOTTRADE, INC.	ATTN: REORG	12855 FLUSHING MEADOWS DR			ST. LOUIS	MO	63131	
SCOTTRADE, INC.	ATTN: LEGAL DEPARTMENT	BETH VOGEL	PO BOX 31759		SAINT LOUIS	MO	63131-0759	
SECURITIES FINANCE TRUST COMPANY	CORPORATE ACTIONS	175 FEDERAL STREET	11TH FLOOR		BOSTON	MA	02110	
SECURITIES FINANCING TRANSACTION	ATTN: CORPORATE ACTIONS	55 Water Street			New York	NY	10041	
SECURITIES LENDING SPO ACCOUNT/BBH	DAVE JACOBSON	525 WASHINGTON BLVD	11TH FLOOR		NEW JERSEY	NJ	07310	
SECURITIES TRANSFER CORPORATION/DRS	KEVIN HALTER, JR	2591 DALLAS PARKWAY	SUITE 102		FRISCO	TX	75034	
Sei Private Trust Company	Eric Greene	One Freedom Valley Drive			Oaks	PA	19456	
Sei Private Trust Company/c/o Gwp	Eric Greene	One Freedom Valley Drive			Oaks	PA	19456	
SEI PRIVATE TRUST COMPANY/C/O GWP	DIANA MASON	CORPORATE ACTIONS	1 FREEDOM VALLEY DRIVE		OAKS	PA	19456	
SG AMERICAS SECURITIES LLC/ SUB 608	CORPORATE ACTIONS	630 FIFTH AVE	STE 500		NEW YORK	NY	10111	
SG AMERICAS SECURITIES LLC/PARIS CLEARING	ERIC GREENE	ONE FREEDOM VALLEY DRIVE			OAKS	PA	19456	
SG AMERICAS SECURITIES LLC/SUB 7357	SAM BUSHRUI	VICE PRESIDENT	630 FIFTH AVE	STE 500	NEW YORK	NY	10111	
Sg Americas Securities, LLC	Paul Mitsakos	480 Washington Blvd.			Jersey City	NJ	07310	
SG AMERICAS SECURITIES, LLC	CHARLES HUGHES	480 WASHINGTON BLVD			JERSEY CITY	NJ	07310	
SG AMERICAS SECURITIES, LLC/FOREIGN	PETER SCAVONE	1221 AVENUE OF THE AMERICAS			NEW YORK	NY	10020	
SMITH, MOORE & CO.	CORPORATE ACTIONS	7777 BONHOMME AVENUE	SUIT 2400		CLAYTON	MO	63105	
SOCIETE GENERALE CAPITAL CANADA INC.	GAETAN HEBERT	SUPERVISOR	1501 MCGILL COLLEGE	SUITE 1901	MONTREAL	PQ	H3A 3M8	CANADA
SOCIETE GENERALE NY/SOCIETE GENERALE	JENNIFER CANNON	MANAGER		480 WASHINGTON BLVD	JERSEY CITY	NJ	07310	
SOCIETE GENERALE NY/SOCIETE GENERALE	JOHN RYAN	MANAGER	480 WASHINGTON BLVD		JERSEY CITY	NJ	07310	
SOCIETE GENERALE, NEW YORK BRANCH	KENNETH SHELDON	560 LEXINGTON AVENUE			NEW YORK	NY	10022	
SOCIETE GENERALE, NEW YORK BRANCH	CORPORATE ACTIONS	245 Park Ave			NEW YORK	NY	10167	
SOFI SECURITIES, LLC	ATTN: CORPORATE ACTIONS	234 1st Street			San Francisco	CA	94105	
SOLOWEY & CO.	BARRY SOLOWEY	9350 SOUTH DIXIE HIGHWAY	SUITE 2480		MIAMI	FL	33156	
SOUTH STREET SECURITIES LLC	DONALD WEBBE	825 THIRD AVENUE	35TH FLOOR		NEW YORK	NY	10022	
SOUTH STREET SECURITIES LLC/IMS	ATTN: CORPORATE ACTIONS	825 THIRD AVENUE	35TH FLOOR		NEW YORK	NY	10022	
SOUTHWEST SECURITIES, INC./STOCK LOAN	CHRISTINA FINZEN	1201 ELM STREET	SUITE 3700		DALLAS	TX	75270	
SSB - BANK PORTFOLIO	ROBERT RAY	1776 HERITAGE DR.	GLOBAL CORPORATE ACTION UNIT JAB 5NW		NO. QUINCY	MA	02171	
SSB - BANK PORTFOLIO	JOE CALLAHAN	1776 HERITAGE DR.	GLOBAL CORPORATE ACTION UNIT JAB 5NW		NO. QUINCY	MA	02171	
SSB - Blackrock Institutional Trust	Linda Selbach	45 Fremont Street			San Francisco	CA	94120-7101	
SSB - Blackrock Institutional Trust	Trina Estremera	1776 Heritage Drive			North Quincy	MA	02171	
SSB - CAPITAL MARKETS	ROBERT RAY	1776 HERITAGE DR.	GLOBAL CORPORATE ACTION UNIT JAB 5NW		NO. QUINCY	MA	02171	
SSB - TRUST CUSTODY	ED CHANEY	VICE PRESIDENT	1200 CROWN COLONY DRIVE		QUINCY	MA	02169	
Ssb&t Co/Client Custody Services	Myriam Piervil	Assistant Vice President	1776 Heritage Drive		North Quincy	MA	02171	
SSB&T/SEC FIN AS PRINCIPAL	MYRIAM PIERVIL	ASSISTANT VICE PRESIDENT	1776 HERITAGE DRIVE		NORTH QUINCY	MA	02171	
SSB-PHYSICAL CUSTODY SERVICES	MIKE REARDON	225 FRANKLIN STREET			BOSTON	MA	02110	

In re: Core Scientific, Inc., et al.  
Case No. 22-90341 (DRJ)

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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
SSB-PHYSICAL CUSTODY SERVICES	CHRISTINE SULLIVAN	BOSTON SECURITIES PROCESSING	225 FRANKLIN STREET		BOSTON	MA	02110	
STANDARD REGISTRAR & TRANSFER COMPAN	RONALD P HARRINGTON	12528 SOUTH 1840 EAST			DRAPER	UT	84020	
State Street Bank & Trust Company	Corp Action	225 Franklin Street	Mao-3		Boston	MA	02110	
STATE STREET BANK & TRUST COMPANY	ISHARESEUROPE	MYRIAM PIERVIL - ASSISTANT VICE PRESIDENT	1776 HERITAGE DRIVE		NORTH QUINCY	MA	02171	
STATE STREET BANK & TRUST COMPANY	LENDING PASS-THROUGH	RAY KARTANOWITZ	101 HUDSON STREET		JERSEY CITY	NJ	07302	
STATE STREET BANK & TRUST COMPANY	PROXY SERVICES	1776 HERITAGE DRIVE			NORTH QUINCY	MA	02171	
STATE STREET BANK & TRUST COMPANY /	EMAIL PROXY CONTACT	1776 HERITAGE DRIVE			NORTH QUINCY	MA	02171	
STATE STREET BANK & TRUST COMPANY/EC, GMBH	MYRIAM PIERVIL	1776 HERITAGE DRIVE			NORTH QUINCY	MA	02171	
STATE STREET BANK & TRUST COMPANY/LE	RAY KARTANOWITZ	101 HUDSON STREET			JERSEY CITY	NJ	07302	
State Street Bank & Trust/State Stre	Joseph J. Callahan	Global Corp Action Dept Jab5W	P.O. Box 1631		Boston	MA	02105-1631	
State Street Bank & Trust/State Street Totalelf	Global Corp Action Dept Jab5W	Robert Ray / Joseph J. Callahan	P.O. Box 1631		Boston	MA	02105-1631	
State Street Bank and Trust Company	Proxy Services	Christine Sullivan; Jerry Parrilla	1776 Heritage Dr.		North Quincy	MA	02171	
STATE STREET BANK AND TRUST COMPANY	DB RESIDUAL PROCESSING ACCOUNT	THOMAS LANGELIER - VICE PRESIDENT	1776 HERITAGE DRIVE		NORTH QUINCY	MA	02171	
STATE STREET BANK AND TRUST COMPANY	DEUTSCHE BANK FRANKFURT	KAREN T JOHNDROW	1776 HERITAGE DRIVE		NORTH QUINCY	MA	02171	
STATE STREET BANK AND TRUST COMPANY	GLOBAL CORP ACTION DEPT JAB5W	ROBERT RAY	P.O. BOX 1631		BOSTON	MA	02105-1631	
STATE STREET BANK AND TRUST COMPANY, N.A.	SUSAN GRANT	61 BROADWAY			NEW YORK	NY	10006	
STATE STREET BANK AND TRUST COMPANY/	KAREN T JOHNDROW	1776 HERITAGE DRIVE			NORTH QUINCY	MA	02171	
STATE STREET BANK AND TRUST COMPANY/IPA	SUSAN GRANT	61 BROADWAY			NEW YORK	NY	10006	
State Street Corp On Behalf of Hsbc	Wealth Manager Services	Corp Actions	1200 Crown Colony Drive		Quincy	MA	02169	
STATE STREET GLOBAL MARKETS, LLC	SUSAN M. TAPPARO	VICE PRESIDENT	STATE STREET FINANCIAL CENTER	ONE LINCOLN STREET, SFC5	BOSTON	MA	02111-2900	
State Street Trust	T479	Global Corporate Actions	PO Box 1631		Boston	MA	02105-1631	
STEPHENS INC.	LINDA THOMPSON	ASSISTANT VICE PRESIDENT	111 CENTER STREET	4TH FLOOR	LITTLE ROCK	AR	72201-4402	
Sterne, Agee & Leach, Inc.	Ken Simpson, James Mezrano	2 Perimeter Park	Suite 100W		Birmingham	AL	35209	
STERNE, AGEE & LEACH, INC.	ATTN: JUSTIN WOODHAM	CORPORATE ACTIONS	2 PERIMETER PARK SOUTH	SUITE 100W	BIRMINGHAM	AL	35243	
STIFEL, NICOLAUS & COMPANY, INC./STIFEL SECURITIES LENDING	ATTN: STOCK RECORDS DEPT.	501 N BROADWAY	501 N BROADWAY		ST. LOUIS	MO	63102	
Stifel, Nicolaus & Company, Incorporated	c/o Mediant Communications	200 Regency Forest Drive			Cary	NC	27518	
Stifel, Nicolaus & Company, Incorporated	Attn: Chris Wiegand	501 N Broadway			St. Louis	MO	63102	
STIFEL, NICOLAUS & COMPANY, INCORPORATED	ATTN: TINA SCHWEITZER	501 N BROADWAY	501 N BROADWAY		ST. LOUIS	MO	63102	
Stockcross Financial Services, Inc.	Attn: Corporate Actions, Loretta Racer	1900 St. James Place #120			Houston	TX	77056	
Stockcross Financial Services, Inc.	Diane Tobey	77 Summer Street			Boston	MA	02110	
STOCKCROSS FINANCIAL SERVICES, INC.	ATTN: LISA BRUNSON	9378 WILSHIRE BLVD	STE 300		BEVERLY HILLS	CA	90212-3168	
STOCKCROSS FINANCIAL SERVICES, INC./#3	CORPORATE ACTIONS	9378 WILSHIRE BLVD	STE 300		BEVERLY HILLS	CA	90212-3168	
SUMITOMO MITSUI TRUST BANK (U.S.A.) LIMITED	BETH CUMMINGS	111 RIVER STREET			HOBOKEN	NJ	07030	
SUNTRUST BANK	RICK TROWBRIDGE	303 PEACHTREE STREET	14TH FL.		ATLANTA	GA	30308	
SUNTRUST BANK / STB RETAIL CD	PAT SHELL	P.O. BOX 4418	MAIL CODE 3908		ATLANTA	GA	30302-4418	
SUNTRUST BANK/SAFEKEEPING CUSTODIAN	PAT SHELL	P.O. BOX 4418	MAIL CODE 3908		ATLANTA	GA	30302-4418	
SUNTRUST BANK/STES IPA	LAURA RICHARDSON	P.O. BOX 4418	MAIL CODE 3907		ATLANTA	GA	30302-4418	
SUNTRUST BANK/SUNTRUST BANK DEALER BANK	VERONICA JOHNSON	303 PEACHTREE STREET	25TH FLOOR		ATLANTA	GA	30308	
SUNTRUST ROBINSON HUMPHREY, INC.	SCOTT STEFFEN	303 PEACHTREE STREET	25TH FLOOR		ATLANTA	GA	30308	
SWENEY CARTWRIGHT & COMPANY	CAROLYN WILLIAMS	17 SOUTH HIGH STREET	RM 300		COLUMBUS	OH	43015	
SYNOVUS BANK	RUDY NEWMAN	1 BROAD STREET			SUMTER	SC	29150	
SYNOVUS BANK/SYNOVUS 2	RUDY NEWMAN	1 BROAD STREET			SUMTER	SC	29150	
TD Ameritrade Clearing, Inc.	Mandi Foster	1005 N. Ameritrade Place			Bellevue	NE	68005	
TD Ameritrade Clearing, Inc.	Kevin Strine	4211 S. 102nd Street			Omaha	NE	68127	
TD AMERITRADE CLEARING, INC.	ATTN: CORP ACTIONS	SUZANNE BRODD	200 S. 108TH AVENUE		OMAHA	NE	68154	
TD AMERITRADE CLEARING, INC./SECURITIES LENDING	ATTN: REORG DEPARTMENT	200 S. 108TH AVENUE			OMAHA	NE	68154	

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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
TD AMERITRADE CLEARING, INC./SECURITIES LENDING	KEVIN STRINE	4211 S. 102ND STREET			OMAHA	NE	68127	
TD AMERITRADE TRUST COMPANY	EASTER DIANE	717 17TH STREET	SUITE 1700		DENVER	CO	80202	
TD PRIME SERVICES LLC/STOCK LOAN	ALFRED SCARANGELLO	45 BROADWAY	24TH FLOOR		NEW YORK	NY	10006	
TD PRIME SERVICES LLC/SUB	ATTN: CORPORATE ACTIONS	45 BROADWAY	24TH FLOOR		NEW YORK	NY	10002	
TD SECURITIES (USA) LLC	ATTN: REORG DEPARTMENT	200 S. 108TH AVENUE			OMAHA	NE	68154	
TD SECURITIES (USA) LLC/PHYSICAL ACCOUNT	ATTN: CORPORATE ACTIONS	200 S. 108TH AVENUE				NE	68154	
TD WATERHOUSE CANADA INC./CDS	YOUSUF AHMED	77 BLOOR STREET WEST	3RD FLOOR		TORONTO	ON	M4Y 2T1	CANADA
TEMPER OF THE TIMES INVESTOR SERVICES, INC.	SHARON MARKLAND	411 THEODORE FREMD AVE	SUITE 132		RYE	NY	10580	
TEXAS TREASURY SAFEKEEPING TRUST COMPANY	JANIE DOMINGUEZ	208 E. 10TH STREET	ROOM 410		AUSTIN	TX	78701	
TEXAS TREASURY SAFEKEEPING TRUST COMPANY/IPA	JANIE DOMINGUEZ	208 E. 10TH STREET	ROOM 410		AUSTIN	TX	78701	
TEXAS TREASURY SAFEKEEPING TRUST COMPANY/NUP	JANIE DOMINGUEZ	208 E. 10TH STREET	ROOM 410		AUSTIN	TX	78701	
THE BANK OF NEW YORK	MELLON/DBLPB-CENTAURUSPROXIMA FD	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
The Bank of New York Mellon	Charles Stanleyand Company, Limited	Michael Kania - Vice President	525 William Penn Place		Pittsburgh	PA	15259	
The Bank of New York Mellon	Jennifer May	525 William Penn Place	Suite 153-0400		Pittsburgh	PA	15259	
The Bank of New York Mellon	Celeste Morris	50 Grant Street	Room 151-2610		Pittsburgh	PA	15259	
THE BANK OF NEW YORK MELLON	MELLON TRST OF NEW ENGLAND, NATIONAL ASSOC.	CORP ACTIONS	525 WILLIAM PENN PLACE	SUITE 153-0400	PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	BZW SECURITIESLIMITED	CORP ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	HBK GLOBAL SECURITIES LP	CORP ACTIONS	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	WELLS FARGO BANK N.A.	DONNA STEINMAN - VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	ELLINGTON STRATEGIC MGT FD L.P.	DONNA STEINMAN - VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	NM PERA ELLINGTON ENHANCED INCOME FUND A LLC	CORP ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	PREBON FINANCIAL PRODUCTS, INC.	CORP ACTIONS	11486 CORPORATE BLVD		ORLANDO	FL	32817	
THE BANK OF NEW YORK MELLON	BARCLAYS BANK PLC - PLEDGE ACCOUNT	CORP ACTIONS	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	ELLINGTON CREDIT OPPORTUNITIES LTD.	DONNA STEINMAN - VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	ING BANK NV LONDON BRANCH	CORP ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	ML EQUITY SOLUTIONS JERSEY LTD.	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	DBLPB-BLACK ANTMASER FD. LP	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	ELLINGTON MORTGAGE FUND SC, LTD.	DONNA STEINMAN - VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	CACEIS BANK DEUTSCHLAND GMBH	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	SUNTRUST EQUITY FUNDING, LLC	CORP ACTIONS	11486 CORPORATE BLVD		ORLANDO	FL	32817	
THE BANK OF NEW YORK MELLON	VANGUARD BLOCKLENDING	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	COUNTRYWIDE HOME LOANS	CORP ACTIONS	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	TULLETT PREBORNFINANCIAL SERVICES	CORP ACTIONS	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	ITC-DEALERS CLEARANCE GENERAL	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	BARCLAYS CAPITAL SECURITIES LTD., SBL/PB	CORP ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	DEUTSCHE BANK AG LONDON PRIME BROKERAGE	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	OZ ASIA MASTERFUND, LTD CUSTODY	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	NATIONAL AUSTRALIA BANK	MIKE SCARRY - ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	NATIXIS FINANCIAL PRODUCTS INC	CORP ACTIONS	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	DB BREVAN HOWARD MASTER FUND	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	SUNTRUST BANK PORTFOLIO	CORP ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	MERRILL LYNCH PIERCE FENNER & SMITH	DONNA STEINMAN - VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	



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THE BANK OF NEW YORK MELLON	BARCLAYS BANK PLC FIRM	CORP ACTIONS	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	SOUTH STREET SECS. LLC	CORP ACTIONS	11486 CORPORATE BLVD	SUITE 300	ORLANDO	FL	32817	
THE BANK OF NEW YORK MELLON	MELLON TRST OF NEW ENGLAND, NATIONAL ASSOC.	CORP ACTIONS	525 WILLIAM PENN PLACE	SUITE 0400	PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	TULLETT PREBORNFINANCIAL SERVICES 1	CORP ACTIONS	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	SOCIETE GENERALE GIC	MIKE SCARRY - ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	ALLSTATE MARK TO MARKETS	CORP ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	UBS AG LONDON BRANCH DESIGNED EQUITIES	CORP ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	CDC MORTGAGE CAPITAL INC.	CORP ACTIONS	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	OZ SPECIAL FUNDING (OZMD) L.P.	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	NATIXIS SECURITIES AMERICAS LLC I	MIKE SCARRY - ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	DBAG LONDON GLOBAL MARKETS (CLIENT ACCT)	DONNA STEINMAN - VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	DEUTSCHE BANK AG FRANKFURT	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	BARCLAYS BK PLC-BARC LUX SARL A/C 1	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	DBAG FRANKFURTGLOBAL MARKET	DONNA STEINMAN - VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	BOA SECURITIESLTD. (BASL)	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	KBC INVESTMENTSLIMITED	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	TULLET & TOKYOLIBERTY (SEC) LTD.	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	NOMURA BANK INT'L PLC	DONNA STEINMAN - ASSISTANT TREASURER	11486 CORPORATE BLVD	SUITE 300	ORLANDO	FL	32817	
THE BANK OF NEW YORK MELLON	ANNALY COMMERCIAL REAL ESTATE GR.	DBAG LONDON GLOBAL MARKETS (CLIENT ACCT) - DONNA STEINMAN	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	MILLENNIUM FIXED INCOME LTD	DONNA STEINMAN - VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	CHIMERA SECURITIES HOLDING LLC	CHIMERA SECURITIES HOLDING LLC - MICHAEL KANIA	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	TRADITION LONDON CLEARING LTD.	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	DAVY SECURITIESLIMITED	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	ELLINGTON STRATEGIC MBS LP II	DONNA STEINMAN - VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	HH ELLINGTON MASTER FUND LTD	HH ELLINGTON MASTER FUND LTD - MICHAEL KANIA	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	BANQUE DEWAAY MGT SA	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	CDC HOLDINGS TRUST INC.	CORP ACTIONS	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	THE PRUDENTIALINVESTMENT	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	DBTCA-DB AG LDNPB - FIRM ACCOUNT	CORP ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	DBL-FIXED INCOME PRIME BROKERAGE	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	NOMURA FIN. PRODUCTS & SERVICES INC.	NOMURA FIN. PRODUCTS & SERVICES INC. - DONNA STEINMAN	11486 CORPORATE BLVD	SUITE 300	ORLANDO	FL	32817	
THE BANK OF NEW YORK MELLON	DEUTSCHE BANK LONDON AG LONDON/GLOBAL MARKET #2	CORP ACTIONS	11486 CORPORATE BLVD		ORLANDO	FL	32817	
THE BANK OF NEW YORK MELLON	COUNTRYWIDE HOME LOANS, CHL FOR CCM CONDUITS	DONNA STEINMAN - VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	CHIMERA RMBS WHOLE POOL LLC (F/K/A CIM ASSET HOLDING)	(F/K/A CIM ASSET HOLDING) - MICHAEL KANIA	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	CHIMERA SPECIALHOLDING LLC	CHIMERA SPECIAL HOLDING LLC - MICHAEL KANIA	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	VINNING SPARKS,IBG, L.P.	MARY HARP	6077 PRIMACY PARKWAY		MEMPHIS	TN	38119	
THE BANK OF NEW YORK MELLON	ANNALY COMMERCIAL REAL ESTATE GR.	ANNALY COMMERCIAL REAL ESTATE GR. - DONNA STEINMAN	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	DBAG LONDON GLOBAL MARKET	DONNA STEINMAN - VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	

**Exhibit AJ**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
THE BANK OF NEW YORK MELLON	CHIMERA INVESTMENT CORPORATION	CHIMERA INVESTMENT CORPORATION - MICHAEL KANIA	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	RABOBANK INTERNATIONAL NY	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	ELLINGTON MORTGAGE OPPORTUNITIES MASTER FUND LTD.	DONNA STEINMAN - VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	CHIMERA TRADINGCOMPANY LLC	CHIMERA TRADING COMPANY LLC - MICHAEL KANIA	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	KBC FINANCIAL PRODUCTS UK, LTD.	MICHAEL KANIA	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	ELLINGTON ENHANCED INCOME MASTER FUND LTD.	CORP ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	NATIXIS SECURITIES AMERICAS LLC	DONNA STEINMAN - VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	CRESCENT II FUND L.P.	DONNA STEINMAN - VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON	BARCLAYS BK PLC-BARC LUX SARL A/C 2	MICHAEL KANIA - ASSISTANT TREASURER	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	ITC - DEALERS CLEARANCE SPECIAL	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON	RABO CAPITAL SERVICES	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON /	ELLINGTON GNMA MASTER FUND LTD	CORPORATE ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON TRUST	COMPANY,NATIONAL ASSOCIATION	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON TRUST CO	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/	DEUTSCHE BK AG LONDON	CORPORATE ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/	ICBC STANDARD BANK PLC	CORP ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/ BANQUE DEWAAYSA	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/ABBEY NATIONAL TREASURY PLC US B	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/ANCHORAGE CAPITAL	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/ANNALY CRE HOLDING	ANNALY CRE HOLDING LLC	DONNA STEINMAN	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/ANNALY CRE LLC	DONNA STEINMAN	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/ANNALY F	DONNA STEINMAN	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/ANNALY FUNDINGLLC	DONNA STEINMAN	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/ANNALY M	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/ANNALY MORTGAGE	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE	RM 0400	PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/BAKER2	DONNA STEINMAN	VICE PRESIDENT	ONE WALL STREET	5TH FLOOR	NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/BAKERGRO	CECILE LAMARCO	ONE WALL STREET			NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/BAKERGROUP	CECILE LAMARCO	ONE WALL STREET			NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/BANCO SANTANDERSLB	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/BANQUE D'ORSAY	CORP ACTIONS	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/BARCLAYS	JENNIFER MAY	ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/BARCLAYS (BGIS)	MICHAEL KANIA - VICE PRESIDENT	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/BNYM ETF	CORP ACTIONS	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/BOA NA	CORP ACTIONS	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/BROKER D	CLEOLA L. MOORE	ONE WALL STREET			NEW YORK	NY	10286	

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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
THE BANK OF NEW YORK MELLON/BROKER DEALER OMNIBUS	CLEOLA L. MOORE	ONE WALL STREET			NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/CDC HOLD	JENNIFER MAY	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/CDC MORT	JENNIFER MAY	ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/CHIMERA RMBS LLC	(F/K/A CIM HOLDING)	CHIMERA RMBS LLC (F/K/A CIM HOLDING) - MICHAEL KANIA	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/COMMERCIAL	JENNIFER MAY	ONE WALL STREET (NEW STREET LEVEL)			NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/COMMERCIAL LOANS	CORP ACTIONS	ONE WALL STREET (NEW STREET LEVEL)			NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/COUNTRYW	JENNIFER MAY	ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/CRESCENT	DONNA STEINMAN	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/CWIBH IN	DONNA STEINMAN	ONE WALL STREET			NY	NY	10286	
THE BANK OF NEW YORK MELLON/CWIBH INC.	DONNA STEINMAN	ONE WALL STREET			NY	NY	10286	
THE BANK OF NEW YORK MELLON/DB CHILDRENS	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/DBAG FRA	DONNA STEINMAN	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/DBAG LON	DONNA STEINMAN	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/DBLPB-DBX	EUROLONG/SHORT EQ. 4 FD	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/DBLPB-DBX	RISKARBITAGE 8 FUND	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/DBLPB-DBX-ASIANL	S EQUITY 2 FUND	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/DBTC	DEUTSCHE BK LONDON PRIME SEG 30/30	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/DBTC	DB AG LDNPB F&C SAPPHIRE M/FD LTD AMERICAS/DEUTSCHE BANK LONDON PRIME	CORP ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/DBTC	DEUTSCHE BK LONDON PRIME SEG 15/00	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/DBTC	AMERICAS/DEUTSCHE BK LONDON PRIME	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/DBTC AMERICAS	DBAG LDN-GS CR. PORT LLC	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/DBTCA	DB AG LDNPB F&C GARNET M/F LTD	CORP ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/DBTCA	DB AG LDNPB POLGON GL OP M/FD	CORP ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/DBTCA	DB AG LDNPB CHEYNE VALUE FUND LP	CORP ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/DBTCA/DB AG	LDNPB-DEUTSCHE BANK NY	CORP ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/DBTCA/DB AG LDNB	CHEYNE SPEC'L SIT FD	CORP ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/DBTCA/DB AG LDNPB	MULTI SEG CLEARANCE	CORP ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/DEALERWEB	MIKE SCARRY	ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/DEALERWEB INC.	MIKE SCARRY	ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/DEPOSITA	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
THE BANK OF NEW YORK MELLON/DEUTSCHE	JENNIFER MAY	11486 CORPORATE BLVD			ORLANDO	FL	32817	
THE BANK OF NEW YORK MELLON/EARN CMO LLC	CORP ACTIONS	ONE WALL STREET			NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/EARN MORTGAGE LLC	CORP ACTIONS	ONE WALL STREET			NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/EARN SECURITIESLLC	EARN SECURITIES LLC	CORP ACTIONS	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/EF CMO, THE BANK OF NEW YORK MELLON/EF CMO, LLC	DONNA STEINMAN	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
	DONNA STEINMAN	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/EF MORTG THE BANK OF NEW YORK MELLON/EF MORTGAGE, LLC	DONNA STEINMAN	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
	DONNA STEINMAN	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/EF SECUR THE BANK OF NEW YORK MELLON/EF SECURITIES LLC	JENNIFER MAY	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
	CORP ACTIONS	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/ELLINGTO	DONNA STEINMAN	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/ELLINGTO THE BANK OF NEW YORK MELLON/ELLINGTON SPECIAL	JENNIFER MAY	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
	OPPORTUNITIES FUND, LTD.	CORP ACTIONS	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/EQUITIES	FORTISBANK,LONDON	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/E-TRADE	JENNIFER MAY	ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/EVOLUTION BEESON	GREGORY LIMITED LIMITED - ACCOUNT #258688	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/FIFTH THIRD	JENNIFER MAY	ONE WALL STREET			NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/FIFTH THIRD BANK	CORP ACTIONS	ONE WALL STREET			NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/FMSBONDS THE BANK OF NEW YORK MELLON/FMSBONDS, INC.	JENNIFER MAY	16 WALL STREET, 5TH FLOOR			NEW YORK	NY	10005	
	CORP ACTIONS	16 WALL STREET, 5TH FLOOR			NEW YORK	NY	10005	
THE BANK OF NEW YORK MELLON/FSA	MIKE SCARRY	ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/GIB UK LTD CORPBOND	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/HBK CDO TRUST	CORP ACTIONS	VICE PRESIDENT	11486 CORPORATE BLVD		ORLANDO	FL	32817	
THE BANK OF NEW YORK MELLON/HBK GLOB	JENNIFER MAY	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/HBK MAST THE BANK OF NEW YORK MELLON/HBK MASTER FUNDLP	JENNIFER MAY	ONE WALL STREET			NEW YORK	NY	10286	
	CORP ACTIONS	ONE WALL STREET			NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/HH ELLINGTON MASTER FUND LTD	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/HSBC BAN THE BANK OF NEW YORK MELLON/HSBC, BK PLC A	CORP ACTIONS	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
	C I B EQ FIN NON US	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/INVESTEC LONDON	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/IPA	JENNIFER MAY	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/ITC-DEAL	ONE WALL STREET	4TH FLOOR			NEW YORK	NY	10015	
THE BANK OF NEW YORK MELLON/IVORS	CORP ACTIONS	ONE WALL STREET			NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/IXIS CMN	DONNA STEINMAN	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
THE BANK OF NEW YORK MELLON/IXIS LOA	CORP ACTIONS	VICE PRESIDENT	ONE WALL ST		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/LINK SECURITIES	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
The Bank of New York Mellon/Mellon T	Sean Garrison	525 William Penn Place	Suite 153-0400		Pittsburgh	PA	15259	
THE BANK OF NEW YORK MELLON/MERRILL	DONNA STEINMAN	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
The Bank of New York Mellon/Mid Cap Spdrs	Corp Actions	Vice President	525 William Penn Place		Pittsburgh	PA	15259	
THE BANK OF NEW YORK MELLON/MILLENNIUM PARTNERS	MIKE SCARRY	ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/MIZUHO BANK	DONNA STEINMAN	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/MIZUHO CORPORATE	BANK LTD., NEW YORK BRANCH	DONNA STEINMAN - VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/NATIXIS	JENNIFER MAY	ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/NATIXIS	DONNA STEINMAN	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/NATIXIS FUNDINGCORP	CORP ACTIONS	ONE WALL ST			NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/NBT BANK	MIKE SCARRY	ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/NOMURA B	DONNA STEINMAN	11486 CORPORATE BLVD	SUITE 300		ORLANDO	FL	32817	
THE BANK OF NEW YORK MELLON/NOMURA SECURITIES (BERMUDA) LTD.	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/NTX FUND	DONNA STEINMAN	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/OZ CAP STRUC	ARBTRAGE MASTER FUND	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/OZ EUROPE MASTER	MASTER FUND, LTD	MICHAEL KANIA - VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/OZ MASTER FUNDLTD	CORP ACTIONS	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/OZ MASTER MASTER	FUNDS, LTD	MICHAEL KANIA - ASSISTANT TREASURER	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/POPULAR	CORP ACTIONS	11486 CORPORATE BLVD			ORLANDO	FL	32817	
THE BANK OF NEW YORK MELLON/PREBON F	JENNIFER MAY	11486 CORPORATE BLVD			ORLANDO	FL	32817	
THE BANK OF NEW YORK MELLON/QVT CAPITAL	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/RABOBANK	INTERNATIONAL LONDON EQUITY FINANCE	CORP ACTIONS	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/RBC BARBADOS TBC	CORP ACTIONS	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/RBC I&TS	MICHAEL KANIA	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/SIMF	MICHAEL KANIA	ASSISTANT TREASURER	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/SOC GEN	JENNIFER MAY	VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/SOC GEN BANK	CORP ACTIONS	ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/SOCIETE	MIKE SCARRY	ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/SOUTH ST	JENNIFER MAY	VICE PRESIDENT	11486 CORPORATE BLVD	SUITE 300	ORLANDO	FL	32817	
THE BANK OF NEW YORK MELLON/SOUTH STREET	SECURITIES	CORP ACTIONS	11486 CORPORATE BLVD	SUITE 300	ORLANDO	FL	32817	
THE BANK OF NEW YORK MELLON/ST. BERN	DONNA STEINMAN	VICE PRESIDENT	ONE WALL STREET	5TH FLOOR	NEW YORK	NY	10015	
THE BANK OF NEW YORK MELLON/ST. BERNARD	OPPORTUNITY FUND 1, LTD.	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/SUNTRUST	JENNIFER MAY	11486 CORPORATE BLVD			ORLANDO	FL	32817	



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THE BANK OF NEW YORK MELLON/SUNTRUST BANK	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
THE BANK OF NEW YORK MELLON/TD BANK	MIKE SCARRY	ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/TD BANK N.A.	DONNA STEINMAN	ASSISTANT TREASURER	11486 CORPORATE BLVD	SUITE 300	ORLANDO	FL	32817	
THE BANK OF NEW YORK MELLON/TD NY	DONNA STEINMAN	11486 CORPORATE BLVD	SUITE 300		ORLANDO	FL	32817	
THE BANK OF NEW YORK MELLON/TD NY	MIKE SCARRY	ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/TDB UNENCUMBERED	DONNA STEINMAN	11486 CORPORATE BLVD	SUITE 300		ORLANDO	FL	32817	
THE BANK OF NEW YORK MELLON/TELEBANK	CORP ACTIONS	ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/TORONTO	RICHARD WENSKOSKI	CLEOLA L. MOORE	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/TORONTO DOMINION SECURITIES INC.	CLEOLA L. MOORE	ONE WALL STREET			NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/TULLETT	JENNIFER MAY	ASSISTANT VICE PRESIDENT	ONE WALL STREET		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/VINNING	MARY HARP	6077 PRIMACY PARKWAY			MEMPHIS	TN	38119	
THE BANK OF NEW YORK MELLON/WELLS FA	JOE WINKHART	1 WALL STREET	5TH FLOOR		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/WELLS FARGO MARGIN	JOE WINKHART	1 WALL STREET	5TH FLOOR		NEW YORK	NY	10286	
THE BANK OF NEW YORK MELLON/WFC HOLDINGS CORPORATION	CORPORATE ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
THE BANK OF NEW YORK/FORTIS BANK NV/SA	CORP ACTIONS	VICE PRESIDENT	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NEW YORK/THE ROYAL BANK OF CANADA	CORP ACTIONS	525 WILLIAM PENN PLACE			PITTSBURGH	PA	15259	
THE BANK OF NOVA SCOTIA	PRINCIPAL EQUITIES/CDS	40 KING STREET WEST	SCOTIA PLAZA		TORONTO	ON	M5H 1H1	CANADA
THE BANK OF NOVA SCOTIA	SUB FIXED INCOME/IMPACT/CDS	CORPORATE ACTIONS	40 KING STREET WEST	SCOTIA PLAZA	TORONTO	ON	M5H 1H1	CANADA
THE BANK OF NOVA SCOTIA, NEW YORK AG	PAT MORRIS	ONE LIBERTY PLAZA			NEW YORK	NY	10006	
THE BANK OF NOVA SCOTIA, NEW YORK AG	KEITH PECKHOLDT	DIRECTOR	ONE LIBERTY PLAZA		NEW YORK	NY	10006	
THE BANK OF NOVA SCOTIA, NEW YORK AGENCY	CORPORATE ACTIONS	1 Liberty Plaza	165 Broadway, Floors 22-26		NEW YORK	NY	10006	
THE BANK OF NOVA SCOTIA, NEW YORK AGENCY/RATES DESK	CORPORATE ACTION	1 LIBERTY PLAZA	165 BROADWAY	FLOORS 22-26	NEW YORK	NY	10006	
THE BANK OF NOVA SCOTIA/ SCE LTD./CDS	JOSEPH CHAU	MANAGER	40 KING STREET WEST	SCOTIA PLAZA	TORONTO	ON	ON500000	CANADA
THE BANK OF NOVA SCOTIA/BNS PRIME GLOSS/CDS	ATTN: CORPORATE ACTIONS	40 KING STREET WEST	SCOTIA PLAZA		TORONTO	ON	M5H 1H1	CANADA
THE BANK OF NOVA SCOTIA/BNS TOR PRINCIPAL GLOSS/CDS	ATTN: CORPORATE ACTIONS	40 KING STREET WEST	SCOTIA PLAZA		TORONTO	ON	M5H 1H1	CANADA
THE BANK OF NOVA SCOTIA/CDS	CORPORATE ACTIONS	40 KING STREET WEST	SCOTIA PLAZA		TORONTO	ON	M5H 1H1	CANADA
THE BANK OF NOVA SCOTIA/CDS	J. THOMPSON	23-40 KING STREET WEST	SCOTIA PLAZA		TORONTO	ON	M5H 1H1	CANADA
THE BANK OF NOVA SCOTIA/CLIENT A	CORPORATE ACTIONS	40 KING STREET WEST	SCOTIA PLAZA		TORONTO	ON	M5H 1H1	CANADA
THE BANK OF NOVA SCOTIA/CLIENT B/CDS	CAROL ANDERSON	40 KING STREET W			TORONTO	ON	M5H 1H1	CANADA
THE BANK OF NOVA SCOTIA/CLIENT B/CDS	CORPORATE ACTIONS	40 KING ST. WEST	23RD FLOOR		TORONTO	ON	M5H 1H1	CANADA
THE BANK OF NY MELLON/MELLON TRST OF NEW ENGLAND	NORTHWESTERN MUTUAL LIFE	DENISE FRUEND	525 WILLIAM PENN PLACE		PITTSBURGH	PA	15259	
THE BANK OF NY MELLON/MELLON TRST OF NEW ENGLAND	NORTHWESTERN MUTUAL LIFE	ATTN: GAIL M. LEANNAIS - CORPORATE ACTIONS	720 EAST WISCONSIN AVENUE		MILWAUKEE	WI	53202-4797	
THE CENTRAL DEPOSITORY (PTE) LIMITED	CORPORATE ACTIONS	9 NORTH BUONA VISTA DRIVE	#01-19/20 The Metropolis		SINGAPORE		138588	SINGAPORE
THE CENTRAL DEPOSITORY (PTE) LIMITED	WALTER P. SPRINGER	55 WATER STREET, 26TH FLOOR			NEW YORK	NY	10041	
THE FIRST, NATIONAL ASSOCIATION/DRS	STACY BRANN	7 BRISTOL ROAD			DAMARISCOTTA	ME	04543	
THE HUNTINGTON NATIONAL BANK	CORPORATE ACTIONS	DAVID GUNNING	5555 CLEVELAND AVE.	GW4E62	COLUMBUS	OH	43231	
THE HUNTINGTON NATIONAL BANK	PAULA FLETCHER	7 EASTON OVAL			COLUMBUS	OH	43219	
THE NASDAQ STOCK MARKET LLC	VINCENT DIVITO	DIRECTOR	ONE LIBERTY PLAZA		NEW YORK	NY	10006	
The Northern Trust Company	Attn: Capital Structures-C1N	Ryan Chislett	801 S Canal Street		Chicago	IL	60607	
THE NORTHERN TRUST COMPANY	ANDREW LUSSEN	ATTN: CAPITAL STRUCTURES-C1N	801 S CANAL STREET		CHICAGO	IL	60607	
THE NORTHERN TRUST COMPANY	PROXY DIVISION C-1N	801 S. CANAL STREET			CHICAGO	IL	60607	
THE OPTIONS CLEARING CORPORATION	OCC MARKET/LOAN PROGRAM ACCOUNT - AQS	ANDREW PANARAS - SUPERVISOR	ONE NORTH WACKER DRIVE	SUITE 500	CHICAGO	IL	60606	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
THE OPTIONS CLEARING CORPORATION/OCC	ANDREW PANARAS	SUPERVISOR	ONE NORTH WACKER DRIVE	SUITE 500	CHICAGO	IL	60606	
THE PARK NATIONAL BANK/DRS	DEBBIE DANIELS	ONE SOUTH MAIN STREET			VERNON	OH	43050	
THE ROYAL BANK OF SCOTLAND PLC, CT BRANCH	JEFF BLACK	600 WASHINGTON BOULEVARD			STAMFORD	CT	06901	
THE TEL-AVIV STOCK EXCHANGE CLEARING	NIRA MEIR	54 AHAD HA'AM ST	P O B 29060		TEL AVIV		61290	ISRAEL
TIMBER HILL LLC	KARIN MCCARTHY	1 PICKWICK PLAZA			GREENWICH	CT	06830	
TORONTO-DOMINION BANK (THE)**	M. JASON PEEL	MANAGER	77 KING STREET WEST	16TH FLOOR	TORONTO	ON	M5K 1A2	CANADA
TORONTO-DOMINION BANK (THE)/TD GLOBAL FINANCE UNLIMITED COMPANY/CDS	ATTN: CORPORATE ACTIONS	77 KING STREET WEST	16TH FLOOR		TORONTO	ON	M5K 1A2	CANADA
TORONTO-DOMINION BANK (THE)/TDGF MARGIN ACCOUNT/CDS	ATTN: CORPORATE ACTIONS	77 KING STREET WEST	16TH FLOOR		TORONTO	ON	M5K 1A2	CANADA
TRADEBOT SYSTEMS, INC.	ATTN: CORPORATE ACTIONS	1251 NW BRIARCLIFF PKWY STE	700		KANSAS CITY	MO	64116-1784	
TRADELINK SECURITIES LLC	ATTN: CORPORATE ACTIONS	71 South Wacker Drive	Suite 1900		CHICAGO	IL	60606	
Tradestation Securities, Inc.	Attn: Andrea Augustin	Corporate Actions	8050 SW 10th St		Plantation	FL	33324	
Tradestation Securities, Inc.	Attn: David Bialer	8050 SW 10th Street	Suite 400		Plantation	FL	33324	
TRADESTATION SECURITIES, INC.	TRADESTATION SECURITIES, INC.	CORPORATE ACTIONS	8050 SW 10TH STREET	SUITE 400	PLANTATION	FL	33324	
Tradeup Securities, Inc.		101 Eisenhower Parkway			Roseland	NJ	07068	
Tradeup Securities, Inc./Stock Loan		101 Eisenhower Parkway			Roseland	NJ	07068	
TRADITION SECURITIES & DERIVATIVES I	JEANETTE RIVERA	255 GREENWICH ST	4TH FLOOR		NEW YORK	NY	10007	
TRUIST BANK/SUPPLY CHAIN FINANCE	ATTN: CORPORATE ACTIONS	3333 Peachtree Rd NE			ATLANTA	GA	30326	
TRUST COMPANY OF AMERICA		7103 SOUTH REVERE PARKWAY			CENTENNIAL	CO	80112	
TRUST OPERATIONS OFFICER	MATT LYNCH	U.S. BANK, N.A./U.S. BANK MUNICIPAL	1555 N RIVER CENTER DRIVE	SUITE 302	MILWAUKEE	WI	53212	
TRUSTMARK NATIONAL BANK	JACK BALL / VERLENA PETERS	248 EAST CAPITOL ST	ROOM 580		JACKSON	MS	39201	
TULLETT PREBON FINANCIAL SERVICES LL	MICHAEL DEMATTEO	77 WATER STREET	12TH FLOOR		NEW YORK	NY	10005	
TULLETT PREBON FINANCIAL SERVICES LLC	CORPORATE ACTIONS	101 HUDSON STREET			JERSEY CITY	NJ	07302	
U.S. Bancorp Investments, Inc.	Kevin Brown	Assistant Vice President	60 Livingston Ave		St. Paul	MN	55107-1419	
U.S. Bancorp Investments, Inc.	Attn: Reorg Department	60 Livingston Ave			St. Paul	MN	55107	
U.S. Bank N.A.	Stephanie Kapta	1555 N Rivercenter Drive	Suite 302		Milwaukee	WI	53212	
U.S. BANK N.A./CP	STEPHANIE STORCH	1555 N RIVERCENTER DRIVE	SUITE 302		MILWAUKEE	WI	53212	
U.S. BANK N.A./ETF	STEPHANIE STORCH / MATTHEW LYNCH	1555 N RIVERCENTER DRIVE	SUITE 302		MILWAUKEE	WI	53212	
U.S. BANK N.A./QUASAR DISTRIBUTORS, LLC	SUBACCOUNTING AGENT	STEPHANIE KAPTA	1555 N RIVERCENTER DRIVE	SUITE 302	MILWAUKEE	WI	53212	
U.S. BANK N.A./SAFEKEEPING WEST	STEPHANIE STORCH	1555 N RIVERCENTER DRIVE	SUITE 302		MILWAUKEE	WI	53212	
U.S. BANK N.A./THIRD PARTY LENDING	SCOTT OLSON	1555 N RIVERCENTER DRIVE	SUITE 302		MILWAUKEE	WI	53212	
U.S. BANK N.A./TRUST NY MTN	MATT LYNCH	1555 N RIVER CENTER DRIVE	SUITE 302		MILWAUKEE	WI	53212	
U.S. BANK N.A./WMIS	ATTN: CORPORATE ACTIONS	1555 N RIVERCENTER DRIVE	SUITE 302		MILWAUKEE	WI	53212	
U.S. BANK, N.A.	U.S. BANK MUNICIPAL SECURITIES GROUP	MATT LYNCH	1555 N RIVER CENTER DRIVE	SUITE 302	MILWAUKEE	WI	53212	
UBS AG STAMFORD BRANCH	AS CUSTODIAN FOR UBSAG LONDON BRANCH	GREGORY CONTALDI - DIRECTOR	1000 HARBOR BLVD - 5TH FLOOR		WEEHAWKEN	NJ	07086	
UBS AG STAMFORD BRANCH/AS CUSTODIAN	GREGORY CONTALDI	DIRECTOR	1000 HARBOR BLVD - 5TH FLOOR		WEEHAWKEN	NJ	07086	
UBS AG, STAMFORD BRANCH	CARLOS LEDE	677 WASHINGTON BLVD			STAMFORD	CT	06901	
UBS AG, STAMFORD BRANCH	AC PB CLIENTS-NO UBS LIEN	CARLOS LEDE	677 WASHINGTON BLVD		STAMFORD	CT	06901	
UBS AG, STAMFORD BRANCH	CARLOS LEDE	600 WASHINGTON BLVD			STAMFORD	CT	06901	
UBS AG, STAMFORD BRANCH/IPA ACCOUNT	ANTHONY CONTE	677 WASHINGTON BLVD			STAMFORD	CT	06901	
UBS Financial Services Inc.	Jane Flood	1000 Harbor Blvd			Weehawken	NJ	07086	
UBS FINANCIAL SERVICES INC./GOVERNME	JONATHAN BANKS	1200 HARBOR BLVD			WEEHAWKEN	NJ	07086	
UBS FINANCIAL SERVICES INC./GOVERNMENT	SECURITIES ACCOUNT #2	JONATHAN BANKS	1200 HARBOR BLVD		WEEHAWKEN	NJ	07086	
UBS LIMITED	TRACEY DREWE	1 FINSBURY AVENUE			LONDON		EC2M 2PP	UNITED KINGDOM
UBS SECURITIES CANADA INC./CDS	JILL MILLS	161 BAY ST, SUITE 4100	P. O. BOX 617		TORONTO	ON	M5J 2S1	CANADA
UBS SECURITIES CANADA INC./CDS	CORPORATE ACTIONS	161 Bay Street	Suite 4000		TORONTO	ON	M5J 2S1	CANADA
UBS Securities LLC	Gregory Contaldi	Director	1000 Harbor Blvd - 5th Floor		Weehawken	NJ	07086	
UBS SECURITIES LLC/CMO	SCOTT HARRIS	480 WASHINGTON BLVD			JERSEY CITY	NJ	07310	



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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
UBS SECURITIES LLC/SECURITIES LENDING	GREGORY CONTALDI	480 WASHINGTON BLVD 12TH FLOOR			JERSEY CITY	NJ	07310	
UMB BANK NA/ENOGEX MTM/IPA	LEIGH SUROWIEC	2401 GRAND BOULEVARD	SUITE 200		KANSAS CITY	MO	64108	
UMB BANK, INVESTMENT DIVISION	MATTHEW BROWN	928 GRAND BOULEVARD	MS1010406		KANSAS CITY	MO	64106	
Umb Bank, National Association	Vincent Duncan	928 Grand Blvd			Kansas City	MO	64133	
UNION BANK & TRUST COMPANY	TAMMY ENGLE	C/O PROXYTRUST	PO BOX 11126		HAUPPAUGE	NY	11788-0934	
USAA INVESTMENT MANAGEMENT COMPANY	JOYCE WILSON, MANAGER	PO BOX 659453			SAN ANTONIO	TX	78265-9825	
USAA INVESTMENT MANAGEMENT COMPANY	C/O BROADRIDGE	ISSUER SERVICES	51 MERCEDES WAY		EDGEWOOD	NY	11717	
Vanguard Marketing Corporation		100 Vanguard Boulevard			Malvern	PA	19355	
Vanguard Marketing Corporation		PO Box 1170			Valley Forge	PA	19482-1170	
Vanguard Marketing Corporation	Attn: Ben Beguin	14321 N. Northsight Boulevard			Scottsdale	AZ	85260	
VANGUARD MARKETING CORPORATION/FPL	ATTN: CORPORATE ACTIONS	14321 N. NORTHSIGHT BOULEVARD			SCOTTSDALE	AZ	85260	
VELOCITY CAPITAL LLC	ATTN: CORPORATE ACTIONS	199 WATER STREET	17TH FLOOR		New York	NY	10038	
VELOCITY CAPITAL LLC/PROPRIETARY ACCOUNT	ATTN: CORPORATE ACTIONS	199 Water Street	17th Floor		New York	NY	10038	
Velox Clearing LLC		2400 E Katella Ave			Anaheim	CA	92806	
VELOX CLEARING LLC/SECURITIES LENDING	ATTN: CORPORATE ACTIONS	2400 E KATELLA AVE			ANAHEIM	CA	92806	
Virtu Americas LLC	Janica Brink	Vice President	545 Washington Blvd.		Jersey City	NJ	07310	
Virtu Americas LLC	Janica Brink	Vice President	165 Broadway		New York	NY	10006	
VIRTU FINANCIAL BD LLC	CORPORATE ACTIONS	900 Third Avenue	29TH FLOOR		NEW YORK	NY	10022	
VIRTU FINANCIAL BD LLC	CORPORATE ACTIONS	645 MADISON AVENUE			NEW YORK	NY	10022	
VIRTU FINANCIAL CAPITAL MARKETS LLC	PETER KOVAC	9242 BEVERLY BLVD	SUITE 300		BEVERLY HILLS	CA	90210	
VIRTU FINANCIAL CAPITAL MARKETS LLC	CORPORATE ACTIONS	1540 Second Street			SANTA MONICA	CA	90401	
Vision Financial Markets LLC	Ana Martinez	Corporate Actions	4 High Ridge Park		Stamford	CT	06804	
Vision Financial Markets LLC	Ana Martinez	120 Long Ridge Road	3 North		Stamford	CT	06902	
VISION FINANCIAL MARKETS LLC/SECURITIES LENDING	ANA MARTINEZ	120 Long Ridge Road	3 North		STAMFORD	CT	06902	
W.D. LATIMER CO LTD./CDS	R J JAMORABON	100 WELLINGTON ST	SUITE 600		TORONTO	ON	M5K 1G8	CANADA
WACHTEL & CO., INC.	PROXY DEPT	1701 K STREET, NW	#615		WASHINGTON	DC	20006	
WEALTHSIMPLE INVESTMENTS INC./CDS	ATTN: CORPORATE ACTIONS	201 - 80 SPADINA AVENUE			Toronto	ON	M5V 2J4	
Webbush Securities Inc.	Alan Ferreira	P.O. Box 30014			Los Angeles	CA	90030	
Webbush Securities Inc.	Donna Wong	1000 Wilshire Blvd			Los Angeles	CA	90030	
Webbush Securities Inc./P3	Alan Ferreira	1000 Wilshire Blvd	Suite #850		Los Angeles	CA	90030	
WEBBUSH SECURITIES INC./PC STOCK LOAN	ALAN FERREIRA	1000 WILSHIRE BLVD			LOS ANGELES	CA	90030	
WEBBUSH SECURITIES INC./STOCK LOAN	ATTN: CORPORATE ACTIONS, CARMEN RIVERA	1000 WILSHIRE BLVD.			LOS ANGELES	CA	90017	
WELLS FARGO ADVISORS, LLC	ROBERT MATERA	1525 WEST WT HARRIS BLVD			CHARLOTTE	NC	28262	
WELLS FARGO BANK N.A./SIG WELLS FARGO	ROBERT MATERA	ASSISTANT VICE PRESIDENT	CORP ACTIONS - NC0675	1525 WEST W.T. HARRIS BLVD, 1B1	CHARLOTTE	NC	28262	
WELLS FARGO BANK, N.A. ISSUING/PAYING AGENT	LIZ GALL HANSON	608 2ND AVENUE S			MINNEAPOLIS	MN	55434	
WELLS FARGO BANK, N.A./LENDING	FRANK SOUDER	51 JFK PARKWAY			SHORT HILLS	NJ	07078	
Wells Fargo Bank, N.A./Sig	Corporate Actions	550 S. Tryon St.			Charlotte	NC	28202	
WELLS FARGO BANK, N.A./SIG	ROBERT MATERA	VICE PRESIDENT	1525 W W T HARRIS BLVD	1ST FLOOR	CHARLOTTE	NC	28262-8522	
WELLS FARGO BANK, NATIONAL ASSOCIATI	LORA DAHLE	550 SOUTH 4TH STREET	MAC N9310-141		MINNEAPOLIS	MN	55415	
WELLS FARGO BANK, NATIONAL ASSOCIATION	LORA DAHLE	CORPORATE ACTIONS	550 SOUTH 4TH STREET	MAC N9310-141	MINNEAPOLIS	MN	55415	
WELLS FARGO BANK, NATIONAL ASSOCIATION	CORPORATE ACTIONS	733 MARQUETTE AVENUE-5TH FLOOR			MINNEAPOLIS	MN	55479	
Wells Fargo Clearing Services LLC	ATTN PROXY DEPT	ONE NORTH JEFFERSON STREET			ST. LOUIS	MO	63103	
Wells Fargo Clearing Services LLC	Christy Halloran	1 N Jefferson Ave			St. Louis	MO	63103	
WELLS FARGO CLEARING SERVICES LLC/SE	DAVID RIELING	VICE PRESIDENT	901 EAST BYRD STREET	15 TH FLOOR	RICHMOND	VA	23219	
WELLS FARGO CLEARING SERVICES LLC/SU	ROBERT MATERA	1525 WEST WT HARRIS BLVD			CHARLOTTE	NC	28262	
WELLS FARGO SECURITIES, LLC	ROBERT MATERA	ASSISTANT VICE PRESIDENT	CORP ACTIONS - NC0675	1525 WEST W.T. HARRIS BLVD, 1B1	CHARLOTTE	NC	28262	

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Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
WELLS FARGO SECURITIES, LLC/SECURITIES FINANCE	STEVE TURNER	ASSISTANT VICE PRESIDENT	CORP ACTIONS - NC0675	1525 WEST W.T. HARRIS BLVD, 1B1	CHARLOTTE	NC	28262	
WESBANCO BANK, INC.	SUSAN KOVAL	ONE BANK PLAZA			WHEELING	WV	26003	
WEST OAK CAPITAL	ATTN: BYRON SNIDER, CORPORATE ACTIONS	2801 TOWNSGATE ROAD	SUITE 112		WESTLAKE VILLAGE	CA	91361	
WILLIAM BLAIR & COMPANY, L.L.C.	MARIUSZ NIEDBALEC	222 WEST ADAMS STREET			CHICAGO	IL	60606	
WILLIAM BLAIR & COMPANY, L.L.C.	STEVE DEBERNARDO	51 MERCEDES WAY			EDGEWOOD	NY	11717	
WILSON-DAVIS & CO., INC.	BILL WALKER	236 SOUTH MAIN STREET			SALT LAKE CITY	UT	84101	
WOLVERINE EXECUTION SERVICES, LLC	CORPORATE ACTIONS	175 WEST JACKSON BLVD.	2ND FLOOR		CHICAGO	IL	60604	
WOLVERTON SECURITIES LTD./CDS	CORPORATE ACTIONS	1700- 777 DUNSMUIR STREET			VANCOUVER	BC	V7Y 1J5	CANADA
ZB, NATIONAL ASSOCIATION/CT ISSUE & PAY A/C/IPA	CORPORATE ACTIONS	One South Main Street			Salt Lake City	UT	84133-1109	
ZB, NATIONAL ASSOCIATION/PORTFOLIO	CORP ACTIONS	One South Main	Suite 1380		Salt Lake City	UT	84111	
ZIONS BANCORPORATION, NATIONAL ASSOC	JOHN RIZZO	VICE PRESIDENT	1 SOUTH MAIN 17TH FLOOR		SALT LAKE CITY	UT	84111	
ZIONS BANCORPORATION, NATIONAL ASSOC	ANITTA SIMPSON	10 EAST SOUTH TEMPLE	3RD FLOOR		SALT LAKE CITY	UT	84111	
ZIONS DIRECT, INC.	AARON LINDHARDT	1 SOUTH MAIN STREET	SUITE 1340		SALT LAKE CITY	UT	84111	
ZIONS FIRST NATIONAL BANK	JOHN RIZZO	VICE PRESIDENT	1 SOUTH MAIN 17TH FLOOR		SALT LAKE CITY	UT	84111	
ZIONS FNB/WESTERN NATIONAL	JOHN RIZZO	1 SOUTH MAIN 17TH FLOOR			SALT LAKE CITY	UT	84111	
ZIV INVESTMENT CO.	JAMES M. GRIEGEL	141 W. JACKSON BLVD.			CHICAGO	IL	60604	